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November 12, 1992

Author: Sanford P. Rabinowitch

OPTION

#1 Archaeology Resource Protection

APPROACH CATEGORY

Management of Human Uses

INJURED RESOURCES AND SERVICES

Archaeological sites and artifacts

SUMMARY

(Need to merge this with other sub-option text)

Beach clean up activities resulted in increased public knowledge of exact locations of archaeological sites throughout the oil spill area. Archaeological sites and artifacts affected by looting and vandalism, directly attributable to the oil spill, is occurring at an unprecedented level. The remoteness of most sites makes traditional enforcement of archaeological protection laws difficult. A site stewardship program could establish a core of local citizens to watch over threatened archaeological sites thereby providing a significant means of resource protection.

Studies have also show that oiled artifacts are not accurately dated by the established "carbon 14" procedure. Thus, artifacts recovered from oiled sites require additional costly cleaning to accurately gain information about their date of origin.

SUBOPTION

(A) Site Steward Program

TARGET RESOURCES AND SERVICES

Archaeological sites and artifacts

DESCRIPTION

Site stewardship is the recruitment, training, coordination, and maintenance of a corps of local interested citizens to watch over threatened archeological sites located within their home districts. Local citizens' groups and Native Corporations will be brought into the project as cooperators to facilitate communications and operations.

IMPLEMENTATION ACTIONS

The Trustee Council has already begun work on this sub-option by

55 approving a project for a Site Stewardship program in February
56 1992. However, to yield any beneficial results the project must be
57 carried out over several years.

58
59 **TIME NEEDED TO IMPLEMENT**

60
61 Although the Trustee Council approved a project in February 1992,
62 it will take until the summer of 1993 before people involved in the
63 program will be in the field carrying out their duties. *** (Need
64 to double check with PI to confirm) ***

65
66 **MEANS TO IMPROVE RECOVERY**

67
68 Damage to archaeological sites and artifacts as a result of the
69 Exxon-Valdez oil spill continues to occur as sites are looted
70 and/or vandalized. In some locations, oil continues to seep into
71 the sites themselves oiling artifacts and the surrounding strata.
72 Inherently, archaeological sites and artifacts are not restorable.
73 The site stewardship program seeks to stop the continuing damage to
74 these resources from looting and vandalism by establishing a strong
75 locally based deterrent to such activity.

76
77 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

78
79 Archaeological sites and artifacts are protected under federal law
80 by the Archaeological Resources Protection Act of 1971, 16 USC 470,
81 and under state law by the Alaska Historic Preservation Act, Alaska
82 Statute 41.35.010. Both state and federal agencies which manage
83 land within the spill area have professional archaeologists on
84 their staffs. These agencies include: the U.S. National Park
85 Service, U.S. Fish & Wildlife Service, U. S. Forest Service, U. S.
86 Bureau of Indian Affairs and the Alaska Division of Parks and
87 Outdoor Recreation. Some, but not all of these agencies, have law
88 enforcement staffs (i.e. park rangers) who have law enforcement
89 duties which encompass archaeology resources.

90
91 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

92
93 This section to be developed _____ What are agencies doing with
94 arch program in the area because of the spill? _____ What
95 were they doing before the oil hit? Is their any conflict with site
96 steward program and these programs? _____

97
98 **TECHNICAL FEASIBILITY**

99
100 The project is technically feasible. Similar programs have been
101 developed and used in the State of Arizona. A pilot program was
102 developed in Kodiak, Alaska, but never implemented for lack of
103 adequate funding.

104
105 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

106
Because archaeology resources can not recover in the biological
sense, we can only strive to lesson and/or stop the continuing

109 damage. Damage assessment studies indicate that looting and
110 vandalism has occurred at 19 of 35 sites studied so far and that it
111 is suspected to have occurred at an additional 16 sites. This
112 suggests that 34 of 35 sites studied throughout the oil spill area
113 have suffered losses from looting and vandalism. The use of local
114 people, who volunteer their services, is believed to be a very
115 practical method to accomplish the stated goals. It is expected to
116 take several years to fully accomplish option goals.
117

118 **INDIRECT EFFECTS**

119 Environmental

120 None anticipated
121

122 Socio-economic

123
124
125
126 People will see that the state and federal governments are dealing
127 directly with the looting and vandalism problem associated with
128 archaeological sites in the oil spill area. Further, they will
129 learn that they can participate directly in restoration if they are
130 interested in seeking out this opportunity.
131

132 The site stewardship volunteers will become more knowledgeable of
133 Alaska's past and are likely to share their experience and
134 knowledge with others in their communities. Volunteers may receive
135 small cash payments for expenditures associated their volunteer
136 duties. The addition of cash in small communities may benefit some
137 local businesses.
138

139 Human health and safety

140
141 People participating in this program may be subject to risks
142 associated with travel in boats and small aircraft.
143

144 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

145
146 Most of the looting and vandalism documented is attributed to oil
147 spill clean up activity.
148

149 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

150
151 Two other options appear to be capable of accomplishing the same
152 objectives as the site stewardship program. The first is to hire
153 local citizens as full time employees to do the work. The second
154 option would be to significantly increase state and federal
155 agencies's more centralized law enforcement staffs to do the
156 patrolling work.
157

158 **Legal Considerations**

159 Consistency with settlement

160
161 Archaeological sites and artifacts are specifically addressed in

163 the civil settlement between the United States, the State of Alaska
164 and Exxon Corporation (cite)_____. The actions described
165 in this option are consistent with the terms of the settlement.
166

167 Agencies with management/regulatory responsibilities
168

169 The U.S. National Park Service, U.S. Fish & Wildlife Service,
170 U. S. Forest Service, U. S. Bureau of Indian Affairs and the Alaska
171 Division of Parks and Outdoor Recreation all manage land in the oil
172 spill area. These agencies have both management and regulatory
173 responsibilities for archaeological sites and artifacts that are
174 found on public lands within their jurisdiction. Additionally, the
175 Alaska Division of Parks and Outdoor Recreation has
176 responsibilities for resources beyond the borders of state owned
177 land. Archaeological sites and artifacts are protected under
178 federal law by the Archaeological Resources Protection Act of 1971,
179 16 USC 470, and under state law by the Alaska Historic Preservation
180 Act, Alaska Statute 41.35.010. Statute 41.35.010
181

182 Permits required
183

184 Valid research by non-government archaeologists is allowed on
185 public lands under the terms and conditions of (permit XYZ,
186 state/federal)_____ .
187

188 NEPA compliance
189

190 Archaeological research projects are subject to compliance with
191 NEPA. Some work may be "categorically excluded" from this
192 requirement depending upon the exact nature of the work proposed.
193 As projects are proposed in the future, each agency should consult
194 their compliance specialists to determine the requirements for NEPA
195 compliance.
196

197 Additional/new legislation or regularity actions
198

199 For the benefit of cultural resources, including historical and
200 archaeological resources defined in the Archaeological Resources
201 Protection Act of 1971, the National Historic Preservation Act of
202 1966, as amended, and the Alaska Historic Preservation Act, the
203 Comprehensive Environmental Response, Compensation, and Liability
204 Act (Superfund), as amended, 42 U.S. C. A. 9601 could be amended to
205 include these cultural resources. The amendment would add, to
206 Section 101 (16) the words "cultural resources." The effect of
207 such a change would be to clearly express that cultural resources,
208 both those of historic and pre-historic times are contained in the
209 list of resources that Trustees are responsible for. (I will work
210 to sharpen this text up).
211

212 **MEANS TO EVALUATE SUCCESS**
213

214 State and federal land managing agencies participating in the
215 program will continue to monitor archaeological sites for
216 vandalism. The site steward program will issue an annual report,

217 to the Trustees, which reviews program activities and presents
218 program results.

219
220 **REPRESENTATIVE COSTS**

221
222 (The following information is copied from the Trustee approved 1992
223 project for site stewards, items with ** could be cut out in future
224 years -- I am checking with PIs)

225
226 Personal Services (Salaries and Benefits)

227	Project Coordinator		
228	Range 18L	6 months	\$ 36,100
229	Education Specialist		
230	GS-11	4 Months	\$ 14,800
231	Archaeologist GS-9	3 Months	\$ 9,300
232	Archaeologist GS-12	1 Month	\$ 5,200
233			
234			
235	Subtotal	14mm=1.2FTE	\$ 65,400

236
237 Travel (Airfare and Per Diem)

238			
239	** Two persons, round trip to Phoenix, 5 days		\$ 2,141
240	(To study Arizona program)		
241			
242	** Two persons, round trip to Kodiak, 2 days		\$ 1,232
243	(To study KANA program)		
244			
245	Three persons, round trip to each of Kodiak,		
246	Seward, Homer, and Cordova, 2 days each		
247	(Public meetings)		\$ 5,031
248			
249	Two persons two round trips to each of Kodiak,		
250	Seward, Homer, and Cordova, 2 days each		
251	(Site steward coordination and quality		
252	control)		\$ 6,946
253			
254	Subtotal, Travel		\$ 15,350

255
256 Supplies

257			
258	Disposable cameras (3/steward, 50 stewards)		\$ 2,250
259	Baseball Caps w/logo (50)		\$ 500
260	Miscellaneous office supplies, film, etc.		\$ 1,500
261	Subtotal, Supplies		\$ 4,250

262
263 Equipment

264			
265	**Camera, lenses, and case (project coordinator)		\$ 1,500
266	**Laptop personal computer (project coordinator)		\$ 2,500
267	Subtotal, Equipment		\$ 4,000

268
269 Contractual

271	Film processing	\$ 2,000
272	Charter aircraft (20 hours @ 250/hour)	\$ 5,000
273	Training material production	\$ 16,000
274	Contracts with Native corporations and	
275	community groups to provide local	
276	logistical and service support to	
277	stewards and project staff	\$ 23,000
278		
279	<hr/> Subtotal, Contractual	\$ 46,000
280		
281	Total, Site Stewardship	\$135,000
282	** potential deletions from above	(7,373)
283		

284 **ADDITIONAL INFORMATION NEEDED**

285
286 None need

287
288 **CITATIONS**

- 289
290 * An Evaluation of Archaeological Injury Documentation Exxon-
291 Valdez Oil Spill, M. Jespersen and K. Griffin, May 14, 1992,
292 Alaska Office of History and Archaeology and the National Park
293 Service
- 294
295 * Restoration Framework, Exxon-Valdez Oil Spill Trustees, April
296 1992.
- 297
298 * "Archaeological Resource Protection - 1992 Restoration Project
299 Proposal, C. Holmes and S. Morton, Alaska Office of History and
300 Archaeology and the National Park Service
- 301
302 * personal communication, Cordell Roy, 257-2526 re: Superfund
303 amendment (get copy of Jerry Rodger's memo on subject)
- 304
305 * personal communication, Susan Morton, 257-2559, review text
306 and provided comments
- 307
308 opt1.005
- 309

310 November 12, 1992

Author: Karen Klinge (UPDATED)

311
312 **SUBOPTION B** Increase the field presence of management agencies
313 within the affected area to provide greater
314 protection for archaeological sites and artifacts.
315

316
317 **TARGET RESOURCES AND SERVICES** Archaeological sites and
318 artifacts
319

320 **DESCRIPTION**

321
322 Archaeological sites are located throughout the oil spill area.
323 Because of the remote locations and the distances between these
324 sites, managing agencies are limited in their ability to provide
325 extensive field presence. Increased staff capability and
326 frequencies of patrols would ensure greater compliance to
327 existing Federal and State laws which currently provide
328 protection to archaeological sites and would deter looters who
329 are currently vandalizing and looting sites at an unprecedented
330 rate. In addition, increased field presence by the managing
331 agencies will allow for greater education opportunities discussed
332 in Suboption C.
333

334
335 **IMPLEMENTATION ACTIONS**

336
337 Hire, train and equip additional staff to monitor activities at
338 sensitive areas (archaeological sites) and to provide information
339 to the commercial and recreational users of the areas.
340

341 Purchase boats (if needed) and other equipment necessary for the
342 field work.
343

344 **TIME NEEDED TO IMPLEMENT**

345
346 The time required to hire and train personnel (both new and
347 existing) will vary greatly depending on the existing skills of
348 the employees.
349

350 Hiring new employees can generally be accomplished in a 6-9 month
351 period.
352

353 Federal law enforcement training, if necessary, takes 9 weeks and
354 is only offered in autumn.
355

356 Training non-archaeologists on key elements would take from a
357 week to several months depending on the depth of knowledge
358 required. (Need info. on ARPA training)
359

360 Acquire/purchase necessary equipment and supplies could take
361 several months depending on the purchase (i.e. boat vs. office
supplies)

364
365 **MEANS TO IMPROVE RECOVERY**

366 Continued vandalism and looting has been documented at
367 archaeological sites since the oil spill. The large numbers of
368 people involved in cleanup and response activities made the
369 locations of these sensitive areas known to looters and vandals.
370 Increased field presence by the agencies would help reduce
371 continuing damage to these sites.
372

373
374 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**
375

376 Archaeological sites and artifacts are protected under federal
377 law by the Archaeological Resources Protection Act of 1971, 16
378 USC 470, and under state law by the Alaska Historic Preservation
379 Act, Alaska Statute 41.35.010. Most state and federal agencies
380 which manage land within the oil spill area have professional
381 archaeologists who coordinate agency work to limit impacts on
382 sites.
383

384
385 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**
386

387 Some of the agencies within the oil spill areas have regular
388 patrols (NPS) while others do not (USFS and USFWS). Increased
389 field presence/law enforcement will be important for other
390 resources - especially as restoration projects are implemented.
391

392
393 **TECHNICAL FEASIBILITY**
394

395 Increased field presence by the Trustee agencies is feasible.
396 Personnel trained in law enforcement and knowledgeable about
397 archaeology would be able to ensure greater compliance to laws.
398
399

400 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**
401

402 Looting and vandalism is known to have occurred at 19 of 35 sites
403 studied within the oil spill area. An additional 16 are
404 suspected to have been looted. Most of the agencies responsible
405 for these archaeological sites have inadequate, or non-existent
406 field presence to enforce the protection regulations. Simply
407 knowing that an agency person is in the area, may deter people
408 from collecting (looting) artifacts.
409

410
411 **INDIRECT EFFECTS**
412

413 The indirect environmental effects of increased field presence
414 would help ensure that other restoration projects are
415 undisturbed.

Indirect socio-economic effects are unknown, however some

418 expenditures in small communities would be expected and there may
419 be opportunities for hiring local residents.

420
421 Normal risks to human health and safety that are associated with
422 boat and aircraft travel and extended field work.

423 424 425 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

426
427 Many of the other options and suboptions consider regulatory
428 changes which would be much more effective with additional law
429 enforcement capabilities. For example: Option 4, Suboption C
430 may establish permanent buffer zones around sensitive areas, if
431 that suboption is implemented it will be important to have
432 adequate law enforcement capabilities.

433 434 435 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

436
437 Option 7 promotes an increased field presence for the impacted
438 agencies, but it is not focused on archaeology. Archaeology is a
439 logical component of option 7.

440 441 **LEGAL CONSIDERATIONS**

442
443 Consistency with the settlement. This suboption is consistent
444 with the terms of the civil settlement that address
445 archaeological sites and artifacts.

446
447 Agencies with management/regulatory responsibilities. Depending
448 on the specific sites involved the land management agency (e.g.
449 DNR, NPS, USFS or USFWS), and the Bureau of Indian Affairs. The
450 Alaska Division of Parks and Outdoor Recreation has
451 responsibilities for resources beyond the borders of state owned
452 land.

453
454 Permits required. No permits would need to be obtain to
455 implement any action in this suboption.

456
457 NEPA compliance. The actions described in this suboption should
458 be "categorically excluded" from the NEPA process, however as
459 work plan projects are proposed they should be reviewed for
460 compliance.

461
462 Additional/new legislative or regulatory actions. None
463 necessary.

464 465 466 **MEANS TO EVALUATE SUCCESS**

467
468 Continued monitoring of archaeological sites will determine the
469 level of looting and vandalism. A photographic record of each
470 site may help in this process.

472 **REPRESENTATIVE COSTS**

473
474 There are 8 different Federal and State parks (combining several
475 of the state parks), refuges and forests in the spill affected
476 area. Assume we support 1 FTE/year for each, at the lower level
477 funding for law enforcement personnel (Technician level).
478

479 Salary: \$40,000/year/agency (\$320,000 total)
480 Boat maintenance: \$1,500/boat/year = \$12,000
481 Fuel: \$50,000 (from 1991 law enforcement proposal)
482 Field supplies: 7,000
483 TOTAL: \$390,000
484

485
486
487 [NOTE: A 1991 proposal for cultural resource protection asked
488 for a \$200,000 per annum budget. The following costs were
489 described:

490 6 seasonal GS-5s for 8 pp	43,000
491 Equipment	7,000
492 Aircraft and Boats	100,000
493 Fuel	50,000

494 -----

495
496 If Law Enforcement Training has to be provided the cost increases
497 by \$12,000 per person trained (for Federal Training).
498

499 **ADDITIONAL INFORMATION NEEDS**

500
501
502
503
504 **SUBOPTION C Expand public education efforts**

505
506
507 **TARGET RESOURCES AND SERVICES** Archaeological sites and
508 artifacts

509
510
511 **DESCRIPTION**

512
513 Expand public education programs to inform the public of the
514 significance and legal status of archaeological sites (e.g. legal
515 protection against looters) and of the value of these sites as a
516 part of Alaska's cultural heritage. The public should be aware
517 of the cumulative impacts of weathering from the environment,
518 oiling and looters. The education program would include
519 publications (brochures/posters), other interpretive displays
520 (video, displays, broadcast messages?), meetings and coordinating
521 volunteer efforts. The program would distribute materials to the
522 public through interpretive centers, schools and in affected
523 villages.

526 **IMPLEMENTATION ACTIONS**

527
528 Determine which media (e.g. video, radio, displays, brochures, or
529 through direct conversations with interpreters) would most
530 effectively convey the message to the different audiences.

531
532 Create and distribute brochures and posters on the value of
533 archaeological sites and artifacts and on the impacts of the oil
534 spill on these non-renewable resources.

535
536 Coordinate agency archaeologists or Restoration representatives
537 to conduct meetings at villages within the oil spill area to
538 provide information. (This could include expanding the Alaska
539 Archaeology Week program to affected communities.)

540
541 Coordinate public involvement with archaeology projects such as
542 providing tours or using volunteers at digs.

543
544 Expand on-going interpretive programs to include archaeological
545 information.

546
547
548 **TIME NEEDED TO IMPLEMENT**

549
550 Development of an education/interpretive plan should take about 6
551 months to complete.

552
553 The type of media selected will influence the time needed to
554 implement this program.

555
556 Creating/distributing brochures and posters, could be easily
557 accomplished in a 6 month period¹.

558
559 Coordinating and conducting meetings at concerned villages could
560 be completed in a month or two but these should be an annual
561 event until the desired behavioral changes are accomplished.

562
563 Other public involvement through tours or at digs could be
564 implemented in a couple of month period, and should continue
565 periodically over several years.

566
567
568 **MEANS TO IMPROVE RECOVERY**

569
570 Damage to archaeological sites and artifacts continue to occur as
571 sites are looted and/or vandalized. Inherently, these sites and
572 artifacts are non-renewable resources. Looting often occurs by
573 individuals who may only take one or two small artifacts from a
574 site. When this process is expanded to include many people and

575 ¹Based on using a private printing company to create
brochures/posters. If they were responsible for everything but
picture and text selection, it could be done in 2 weeks.

578 the adverse impacts of weathering and continued oiling, it places
579 the sites at risk. Any measure that can be taken to reduce
580 human-induced damage would be beneficial. Informing people that
581 a violation to the law (ARPA) that results in damages to a site
582 or trade in artifacts over \$500.00 is a felony offense may be
583 particularly effective.
584
585

586 PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

587
588

589 Archaeological sites and artifacts are protected under federal
590 law by the Archaeological Resources Protection Act of 1971, 16
591 USC 470, and under state law by the Alaska Historic Preservation
592 Act, Alaska Statute 41.35.010. Most state and federal agencies
593 which manage land within the oil spill area have professional
594 archaeologists who coordinate agency work to limit impacts on
595 sites.
596

597 RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

598

599 The Chugach National Forest has recently adopted an
600 education/interpretive program called "Pastport in Time (PIT)"
601 which uses volunteers for excavation work. This is a National
602 program. Further information is in the RPWG files. [J. Mattson
603 271-2513]
604

605 TECHNICAL FEASIBILITY

606

607
608 Education programs designed to lessen human impacts on natural
609 resources have been successfully implemented by several agencies
610 and organizations. For example:
611

612 USFWS education campaign to gain support from subsistence
613 hunters to harvest fewer geese in the spring was successful
614 in changing the harvest level (Sue Mathews 235-6961).
615 [Note: Sue Mathews said not to expect significant
616 behavioral changes until approximately 5 years after a
617 program was initiated.]
618

619 Volunteers are often used at archaeological digs and other
620 scientific projects. An example of a formal volunteer
621 involvement program would be EARTHWATCH.
622
623

624 POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

625

626 Damage assessment studies indicate that looting and vandalism has
627 occurred at 19 of 35 sites studied so far and that it is
628 suspected to have occurred at an additional 16 sites. This
629 suggests that 34 of 35 sites studied throughout the oil spill
area have suffered losses from looting and vandalism. Education,
and public involvement/ownership, can be an effective method to

632 lessen continuing impacts by people.

633
634 "Public education is the most cost effective approach to protect
635 archaeological resources from the risk of looting brought about
636 by the oil spill. It is important to implement this project as
637 soon as possible. Unlike the situation with natural resources
638 where the passage of time will assist recovery of the resources,
639 the passage of time in this case will only increase the threat to
640 the resources as information about these sites spreads through
641 the local population and damages become cumulative." (From the
642 NPS 1991 restoration proposal R2)

643
644
645 **INDIRECT EFFECTS**

646
647 Indirect environmental effects could include a decrease in other
648 vandalism activities which occur on public lands.

649
650 It is possible that providing a greater sense of value towards
651 archaeological artifacts could backfire if the public perceives
652 an economic gain in acquiring artifacts. Great care would be
653 taken to minimize this perception.

654
655 Indirect socio-economic effects would include a greater
656 appreciation for the value of archaeological sites and artifacts
657 as a part of our history.

658
659 Effects on human health and safety should be minimal.

660
661
662 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

663
664 Option 10 would initiate excavation and restoration projects
665 (i.e. erosion prevention measures) which could be used to involve
666 the public through volunteer activities.

667
668 Option 35 is aimed at retrieving artifacts taken from the oil
669 spill area, either legally or illegally. An education program
670 would help encourage people to return items which they may have
671 collected over the years.

672
673
674 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

675
676 Option 33 develops a comprehensive public information and
677 education program which could cover these same objectives. This
678 option also considers constructing or expanding existing visitor
679 facilities/education centers. It may be appropriate to consider
680 some of these activities specifically for archaeology.

681
682
683 **LEGAL CONSIDERATIONS**

684
685 Consistency with the settlement. The settlement specifically

686 identifies archaeological sites and artifacts as appropriate for
687 restoration monies.

688
689 Agencies with management/regulatory responsibilities. The
690 primary agencies with land management responsibilities within the
691 oil-spill area include DNR, NPS, USFS, and USFWS. The Alaska
692 Division of Parks and Outdoor Recreation has responsibilities for
693 resources beyond the borders of state owned land. None of the
694 agencies have adequate funding to support necessary law
695 enforcement at archaeological sites.

696
697 Permits required. No permits should need to be obtained to
698 implement any action in this suboption.

699
700 NEPA compliance. These types of activities are generally
701 considered to be categorically excluded. However, should
702 construction of new facilities be recommended, an EA or EIS would
703 have to be completed.

704
705 Additional/new legislative or regulatory actions. None
706 necessary.

707 708 **MEANS TO EVALUATE SUCCESS**

709
710 Monitoring the level of vandalism at sites would indicate whether
711 this program, and companion protection programs are successful.
712 Anecdotal information from surveying visitors and local residents
713 would also indicate the success of these programs.

714 715 716 **REPRESENTATIVE COSTS**

717
718 The USFWS spent an average of \$100,000/year on educational
719 development and printing in their campaign to reduce the spring
720 harvest of geese on the Y-K Delta.

721
722 Brochures: \$2,500 for first 1000 tri-folds, \$150.00 for
723 additional thousand. Estimated costs ranged from \$3,000 to
724 nearly \$4,000 for first 1000, 8.5 X 5.5" brochures with
725 additional printings between \$300-600 dollars.

726 Posters: \$1000 for first 1000

727 Training costs: \$1000/person

728 Salary (new hires): \$40,000/yr/person (probably less)

729 Office supplies: 2,000/yr/agency

730 TOTAL: \$100,000 - 200,000 (depending on the level of field time
731 and volunteer involvement).

732 733 **ADDITIONAL INFORMATION NEEDED**

734
735

October 9, 1992

Authors: Ken Chalk/Chris S.

OPTION 2: Increase Fisheries Management

APPROACH CATEGORY: Management of Human Uses

INJURED RESOURCES AND SERVICES: Pink salmon, sockeye salmon, herring, rockfish, Dolly Varden, cutthroat trout, and the resources and services which depend on these species were injured by the spill.

SUMMARY

Existing fisheries management programs are based on varying amounts of scientific data. For example, more is known about intensively managed species, such as salmon, than about rockfish, which have historically not been a management focus. However, in all cases, additional data would greatly improve existing management practices. More refined fisheries management could speed the natural recovery of injured stocks by restricting existing fisheries or redirecting them to alternative sites, while attempting to minimize impacts on human uses.

Successful restoration management depends on the ability to more precisely control stock-specific exploitation rates. Restoration based on stock-specific management requires varying amounts of additional data for different species. In general, though, any additional research would have to focus on stock characteristics such as age and size composition, natural mortality rates, seasonal movements, stock abundance and recruitment. Separation of discrete stocks through genetics research and other studies is also needed. Based on the data, the Alaska Department of Fish and Game will make management recommendations to the Board of Fisheries, which has the power to implement them in the form of new fishing regulations. Costs involved with this option are variable. Data acquisition and plan implementation would take about two years.

IMPLEMENTATION ACTIONS

- Acquire necessary biological data on population structure and dynamics, seasonal movements and stock separation for injured species. The amount and exact focus of research will vary by species.
- Develop a management plan based on this data that addresses specific restoration actions through redirection or restriction of harvests.
- Make specific recommendations to the Board of Fisheries for regulations on harvest quotas, seasons, gear types, harvest area closures, etc. to accomplish management objectives.
- When necessary, implement emergency closures to

accomplish management objectives.

- Monitor and evaluate the effectiveness of management plans in achieving targeted harvest rates and population levels of injured species.

TIME NEEDED TO IMPLEMENT

Implementation of upgraded management plans could take up to two years. This includes field research, data analysis, and plan preparation and review. Monitoring of plan efficacy would continue beyond initial implementation.

MEANS TO IMPROVE RECOVERY

Reducing human use of injured stocks is an effective restoration option that can greatly facilitate natural recovery of injured populations and the fisheries dependent on them. When specific stocks have been identified and the health of these stocks determined, commercial, sport and subsistence fishing pressure will be directed away from injured stocks and toward healthy stocks or harvests will be temporarily closed. Management actions will attempt to minimize negative impacts on human uses.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.
- 20 AAC 05.120

However, these authorities cannot be effectively applied without sufficient biological data upon which to base management decisions.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Management and restoration activities will affect commercial, sport and subsistence uses of the injured stocks. Some areas may be temporarily closed to fishing. Fishing effort may shift to other areas as healthy populations are identified.

TECHNICAL FEASIBILITY

Fisheries management plans are regularly written and implemented, but must be based on sufficient biological data to be properly defined. Various amounts of data are needed to develop management plans for different species. For instance, little is known about rockfish and considerable work will have to be done before they can be effectively managed.

Also, information about rockfish is difficult to obtain without causing additional damage to already injured populations. Traditional long-line and trawl surveys usually kill the fish they catch. Non-intrusive, non-lethal methods of monitoring, such as the use of un-manned submersibles, will need to be implemented if that situation is to be avoided.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

There are considerable fishing pressures on injured throughout the spill area. For instance, commercial fisheries are often mixed-stock fisheries that harvest both injured and healthy stocks. If fisheries can be redirected through intensified management and selectively target only healthy stocks, injured stocks will have a better chance of recovery.

INDIRECT EFFECTS

There will be socio-economic impacts to commercial, sport and subsistence fishermen if areas are closed to protect injured stocks or opened in areas not previously fished.

There could be adverse effects on rockfish populations depending on the methods used to gather baseline information and monitoring of restoration efforts. Non-destructive sampling methods should be used wherever possible.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

The overall recovery monitoring program will determine the effectiveness of the increased fisheries management on population and ecosystem levels. Also, management plans will have to take into account other, concurrent fishery restoration options such as establishing new fish runs.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

None

LEGAL CONSIDERATIONS

1) Consistency with settlement: Enhanced regulatory protection of injured resources can establish restoration objectives through direct restoration or enhancement. Restoration and enhancement are consistent with the terms of the settlement.

2) Agencies with regulatory/management authority: ADF&G has regulatory and management oversight of fish and shellfish within state waters and can implement emergency closures of fisheries. The Board of Fisheries is responsible for making all regulations regarding fisheries.

3) Permits required: ADF&G permits would be required for

sampling of all biological material.

4) NEPA compliance: Since this action is an intensification of ongoing state management activities, it is unlikely that any NEPA documents will be required.

5) Requirements for new legislative/regulatory actions: New regulatory actions may be necessary to open or close seasons or fishing areas to protect injured stocks. The Board of Fisheries may adopt regulations it considers advisable in accordance with the Administrative Procedures Act (AS 44.62) for:

- establishing open and closed seasons and areas for the taking of fish
- setting quotas, bag limits, harvest levels, and sex and size limitations on the taking of fish
- establishing the means and methods employed in the pursuit, capture and transport of fish
- classifying as commercial fish, sport fish, personal use fish, subsistence fish, or predators or other categories essential for regulatory purposes.

MEANS TO EVALUATE SUCCESS

Project level monitoring will be conducted to determine if management plans are achieving stated goals and are accurately targeting healthy stocks and decreasing use pressures on injured stocks. The status of injured populations will be monitored by the overall restoration monitoring program.

REPRESENTATIVE COSTS

Variable

ADDITIONAL INFORMATION NEEDS

The Trustee Council needs to finalize the list of injured resources and services.

CITATIONS

Ken Chalk, ADF&G, pers. comm.
Joe Sullivan, ADF&G, pers. comm.

Ken Chalk/Chris S.

OPTION 2B: Increase management for fish and shellfish that previously did not require intensive management

APPROACH CATEGORY: Management of Human Uses

INJURED RESOURCES AND SERVICES: Rockfish, Dolly Varden, cutthroat trout and the resources and services dependent on these species

PROPOSED ACTION

The objective of this option is to develop and implement fishery management plans for rockfish, Dolly Varden and cutthroat trout. The management plans will establish harvest levels, times and areas that are appropriate to allow for recovery from oil-spill injuries.

SUMMARY

Prior to the oil spill, fishing pressures did not require comprehensive management plans for some fish species. This was true for rockfish, Dolly Varden and cutthroat trout. The directed harvest and bycatch of rockfish increased significantly in 1990 and 1991 because fishing efforts were shifted from salmon and herring to rockfish. Rockfish and similar species are of particular concern because they are long-lived and slow growing and population declines tend to be extremely long-lasting. Overharvest could greatly exacerbate oil-spill injuries. Recreational fishing for Dolly Varden and cutthroat trout was curtailed following the oil spill because of stock conservation concerns. Without the appropriate information of which to base management actions, injury may continue to already-depressed stocks. Development and implementation of comprehensive management plans will aid the recovery of these resources by ensuring that human uses are consistent with the status and productivity of post-spill populations.

DESCRIPTION

The development and implementation of a comprehensive management plan for these injured resources will:

- facilitate recovery of these populations to pre-spill conditions.
- provide baseline information against which the effectiveness of restoration activities will be measured.
- help determine when these injured resources are appropriately restored.
- establish an ecological baseline for the injured

populations against which future disturbances can be evaluated.

- improve our ability to manage injured resources and services in the future.

IMPLEMENTATION ACTIONS

- identify, measure and monitor the important physical, chemical and biological properties which will establish an ecological baseline for injured populations.
- identify and evaluate latent injuries to populations.
- develop and implement a management plan that addresses natural recovery as well as specific restoration actions.
- monitor populations to determine if and when injured resources return to pre-spill conditions.
- monitor other components of the ecosystem to document long-term trends in the health of the injured populations.
- evaluate the effectiveness of restoration activities to assure the public that we did what we said we would do.

TIME NEEDED TO IMPLEMENT

Plan preparation will take approximately two years for rockfish and one year for Dolly Varden and cutthroat trout. This include field research, data analysis, and plan preparation and review.

MEANS TO IMPROVE RECOVERY

When specific stocks have been identified and the health of these stocks determined, commercial, sport and subsistence fishing pressure will be directed away from injured stocks and toward healthier ones as the preferred method of restoring these injured populations. The sampling and monitoring programs, designed and implemented as part of the management plan, will be based on non-destructive sampling methods. The monitoring program will identify where natural restoration activities may be inappropriate and determine when recovery is delayed. In such cases, active restoration measures will be implemented.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Management and restoration activities will affect present commercial, sport and subsistence uses of the injured resources. Some areas may be closed to fishing at times. Fishing effort may shift to other areas as healthy populations are identified.

TECHNICAL FEASIBILITY

Considerable information is needed to develop management plans, including data on commercial, sport and subsistence catches, to describe age and size composition, natural mortality rates, general seasonal movements, stock abundance and recruitment. Separation of discrete stocks through genetic and other studies are also needed to enable management to target on specific populations rather than on a broad-scale basis.

Information about bottomfish populations is difficult to obtain without causing serious additional damage to already injured populations. Traditional long-line and trawl surveys usually end in death to these kinds of fish. New non-intrusive, non-lethal methods of monitoring will need to be developed and implemented if that situation is to be avoided.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

A management plan directing fishing pressure away from injured stocks is an effective restoration option that will greatly improve our ability to facilitate natural recovery of injured populations. Monitoring is necessary to evaluate how well natural recovery is occurring.

INDIRECT EFFECTS

There could be significant adverse effects on bottomfish populations depending on the methods used to gather baseline information and monitoring of restoration efforts. Only non-destructive, least-intrusive methods will be used where possible.

There will be socio-economic impacts to commercial, sport and subsistence users when certain areas are closed to protect injured stocks or opened in areas not previously fished.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

Development and implementation of a successful management plan requires a well-designed monitoring effort to determine the effectiveness of the restoration options employed.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

LEGAL CONSIDERATIONS

Permits would be required for sampling of all biological material.

New regulatory actions may be necessary to open or close seasons or areas to protect injured stocks. The Board of Fisheries may adopt regulations it considers advisable in accordance with the Administrative Procedures Act (AS 44.62) for:

- establishing open and closed seasons and areas for the taking of fish and shellfish.
- setting quotas, bag limits, harvest levels, and sex and size limitations on the taking of fish and shellfish.
- establishing the means and methods employed in the pursuit, capture and transport of fish and shellfish.
- classifying as commercial fish, sport fish, personal use fish, subsistence fish, or predators or other categories essential for regulatory purposes.

MEANS TO EVALUATE SUCCESS

Periodic assessments will be conducted to determine if plans, projects and related activities are implemented as designed and in compliance with the management plan, restoration plan, and a comprehensive and integrated monitoring strategy.

REPRESENTATIVE COSTS

ROCKFISH MANAGEMENT PLAN

Salaries:

Management Biologist	24 work months	\$150.0
Project Leader	36 work months	225.0
Field Technicians	192 work months	640.0
Genetics Technicians	36 work months	120.0
Biometrician	18 work months	94.5
Clerical support	18 work months	102.0

Travel/per diem

Plan preparation/review		40.0
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Vessel charter	200 days	520.0
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Fixed-wing charter	200 hours	100.0
Scientific equipment		40.0
Equipment rental:		
Remotely-operated vehicle	200 days	<u>600.0</u>
	Subtotal	\$2,631.5
Administrative Overhead/Coordination @15%		304.7
Contract administration @ 5%		<u>30.0</u>
	TOTAL	\$2,966.2

INTENSIFY MANAGEMENT OF DOLLY VARDEN/CUTTHROAT TROUT

Salaries:

Management Biologist	12 work months	\$75.0
Project Leader	18 work months	112.5
Field Technicians	30 work months	100.0
Genetics Technicians	12 work months	40.0
Biometrician	12 work months	63.0
Clerical support	12 work months	34.0
Travel/per diem		40.0
Remote camp costs		150.0
Vessel charter:	50 days	65.0
Fixed-wing charter:	50 hours	12.5
Scientific equipment:		<u>10.0</u>
	Subtotal	\$702.0
Administrative Overhead/Coordination @ 15%		<u>105.3</u>
	TOTAL	\$807.3

ADDITIONAL INFORMATION NEEDS

Considerable information is needed to develop management plans, including data on commercial and sport catches to describe age and size composition, natural mortality rates, general seasonal movements, stock abundance and recruitment. Separation of discrete stocks through genetic and other studies are also needed to enable management on a targeted rather than broad-scale basis.

CITATIONS

November 12, 1992

Author: Catherine Berg

OPTION 3 Restrict or eliminate legal harvest of marine and terrestrial mammals and sea ducks.

APPROACH CATEGORY Management of Human Use

INJURED RESOURCES AND SERVICES Sea Otter, Harbor Seal, Brown Bear, River Otter, and Harlequin Duck.

SUMMARY

Brown bears forage seasonally in the intertidal and supratidal areas of the Alaska Peninsula and the Kodiak Archipelago. Preliminary analysis showed that some bears were exposed to petroleum hydrocarbons. A few river otter carcasses were found by oil spill clean-up workers and preliminary analysis indicate that petroleum hydrocarbons are being accumulated by this species. Harbor seals and sea otters were both substantially impacted by the oil spill. Studies indicate that sea otters continue to suffer long-term effects from exposure to petroleum hydrocarbons. Seaducks, especially Harlequin Duck, were substantially impacted by the oil spill. Surveys indicate harlequin population declines and a near total reproductive failure in oiled areas of Prince William Sound.

Sport harvest of ducks and bears and commercial harvest of river otters is managed by the Alaska Department of Fish and Game. Subsistence harvest of marine mammals, migratory birds, and big game on Federal land is managed by the U.S. Fish and Wildlife Service. The Marine Mammal Protection Act of 1972 placed a moratorium on harvesting marine mammals, including sea otters and harbor seals. An exemption for Alaska Natives allows take for subsistence. Harlequin ducks and other sea ducks are protected under the Migratory Bird Treaty Act.

Temporary restriction or closure of harvest of the injured species on the oil-spill area would require recommendations from the Trustee Council to the Alaska Department of Fish and Game and the U.S. Fish and Wildlife Service to initiate changes in the sport and subsistence harvest regulations. Changes could include complete closure for the season, adjusting seasonal openers, or reduction of bag limits. The Trustees could also recommend that subsistence users be encouraged to voluntarily limit their take of marine mammals and sea ducks instead of changing subsistence regulations. Changes in State harvest regulation would require up to 90 days or 24-48 hours in an emergency closure. Sport and subsistence hunters would be indirectly adversely impacted by Trustee recommendations for harvest reductions or closures.

The potential to improve recovery or enhance the resource through reduction or closure of harvest depends on the species being

discussed. For example, with brown bears, it is not known exactly what impacts the oil spill will have on brown bear populations. If populations are substantially affected, then restrictions on sport harvest could potentially improve recovery by reducing or eliminating a source of mortality. The same would be true for river otters, especially in western Prince William Sound where trapping is prevalent and it is believed that otters were substantially impacted in this area. In the case of sea otter and harbor seals, although it is known that both these species were impacted by the spill, it is not known to what extent these species are harvested so that a reduction in harvest may potentially have a minimal affect on improving recovery. With Harlequin ducks, timing of the harvest would potentially benefit the species equally or more so than reduction of bag limits. A harvest in September would take almost exclusively resident birds because migrants have not yet arrived from breeding grounds further north. A delayed harvest in Prince William Sound could benefit the resident birds by eliminating a source of mortality during a time when only resident birds are present.

SUBOPTION

Temporarily restrict or close harvests of injured species in the oil-spill area.

TARGET RESOURCES AND SERVICES

Sea Otter, Harbor Seal, Brown Bear, River Otter, and Harlequin Duck.

DESCRIPTION

Subsistence users could be encouraged to voluntarily limit their take of sea otters, harbor seals, and harlequin ducks. Trustees would recommend that the Fish and Wildlife Service reduce subsistence harvest of marine mammals and harlequin ducks on Federal lands in the spill zone. Trustees would recommend that the Alaska Department of Fish and Game reduce or close sport hunting of brown bear in the spill zone. Trustees would also recommend that sport and subsistence bag limits on harlequin duck be reduced, season closed entirely, or season limited to such time when migrants and wintering ducks are present in the spill zone. Trustees would recommend that trapping of river otters be adjusted to limit to subsistence use only, reduced bag limits for commercial trappers, or reduction and/or closure to both subsistence and commercial trappers.

IMPLEMENTATION ACTIONS

- recommend that ADF&G close or limit sport harvest of brown bear

- recommend that ADF&G close or limit commercial and subsistence trapping of river otter

- recommend that ADF&G close harlequin duck season in the spill zone, reduce sport and subsistence bag limits of harlequin duck, or limit harlequin duck season within the spill zone.
- Trustee agency encourage subsistence users to voluntarily reduce harvest of sea otter, river otter, harbor seal, and harlequin ducks.
- Fish and Wildlife Service limit subsistence harvest of river otter and harlequin ducks on Federal lands.

TIME NEEDED TO IMPLEMENT

Harvest regulations are created by the Alaska Department of Fish and Game, Board of Game. The Board meets twice a year, in the spring and in the fall. Proposals for regulation changes may be submitted to the Board for review during the bi-annual meetings. 60-day public notices are required for any proposed regulation changes. An "emergency order" is the quickest way to change a harvest regulation. Emergency orders can be issued by the Alaska Department of Fish and Game within 24-48 hours and are effective for 120 days. (Jim Lieb, Dept. of Wildlife Conservation, 267-2261.)

Visiting with the villagers to encourage voluntary reduction of harvest would require 30 to 60 days for correspondence, planning, and scheduling.

MEANS TO IMPROVE RECOVERY

Reduction in harvest of injured species would mean a greater opportunity for the spill zone populations to reproduce and increase their numbers by eliminating additional mortality.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Marine Mammal Protection Act of 1972 placed a moratorium of harvesting marine mammals, including sea otters and harbor seals. An exemption for Alaska Natives allows take for subsistence.

Harlequin ducks are protected under the Migratory Bird Treaty Act.

Sport harvest of ducks and bears and commercial harvest of river otters is managed by the Alaska Department of Fish and Game. Subsistence harvest of marine mammals, migratory birds, and big game on Federal land is managed by the U.S. Fish and Wildlife Service.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Harvest regulations are created the Alaska Department of Fish and Game, Board of Game on a bi-annual basis. Recommended changes to

temporarily restrict of close harvests of injured species in the oil spill zone could be proposed during this time.

TECHNICAL FEASIBILITY

It would be technically feasible to recommend changes to ADF&G and USFWS harvest regulations.

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

(Information on harvest provided by Roy Nowlin, Cordova Area Biologist; 424-3215.)

Brown bears forage seasonally in the intertidal and supratidal areas of the Alaska Peninsula and the Kodiak Archipelago. Preliminary analysis showed that some bears were exposed to petroleum hydrocarbons. It is not known what impacts the oil spill will have on brown bear populations. If populations are substantially affected by exposure to petroleum hydrocarbons, then restrictions on sport harvest could potentially improve recovery by reducing or eliminating a source of mortality.

A few river otter carcasses were found by oil spill clean-up workers and preliminary analysis indicate that petroleum hydrocarbons are being accumulated by this species. Populations in western Prince William Sound were impacted by the oil spill but the extent of the impacts are not yet clear. River otters are trapped throughout western Prince William Sound. Restrictions on trapping could potentially improve recovery of the species by eliminating a source of mortality.

Harbor seals and sea otters were both substantially impacted by the oil spill. Studies indicate that sea otters continue to suffer long-term effects from exposure to petroleum hydrocarbons. Although these marine mammals are protected by the Marine Mammal Protection Act, an exemption for Alaska Natives allows take for subsistence. It is not known how much subsistence harvest of marine mammals occurs within Prince William Sound, but sea otters are harvested for subsistence purposes around Kodiak Island. Therefore, it is difficult to judge how much a voluntary decrease in subsistence harvest would improve recovery of marine mammal species.

Seaducks, especially Harlequin Duck, were substantially impacted by the oil spill. Surveys indicate harlequin population declines and a near total reproductive failure in oiled areas of Prince William Sound. It is not known how many ducks are harvested by sport hunters in Prince William Sound because the harvest figure is reported for all of Southcentral Alaska. It is said that the harvest is small. However, a harvest in September would take almost exclusively resident birds because migrants have not yet arrived from breeding grounds further north. A delayed harvest in Prince William Sound could potentially improve recovery of the resident Harlequin Duck by eliminating a source of mortality during

a time when only resident birds are present.

INDIRECT EFFECTS

Sport hunters would be indirectly impacted by closure or restriction of duck and bear hunting seasons in the oil spill zone. Subsistence users may be impacted if subsistence regulations close the season or implement a reduced harvest. However, if voluntary reduction in harvest is encouraged, should need prevail, subsistence users would not be barred from taking the resource. It is not known to what extent trapping occurs, or how many people would be affected should trapping of river otters be restricted.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

Harvest restrictions would be related to restoration projects including education and recreation enhancement including:

8(b); 12(a,b); 33(a)

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

LEGAL CONSIDERATIONS

MEANS TO EVALUATE SUCCESS

Animal populations for which harvest is restricted or eliminated would have to be monitored on a yearly basis to see if numbers are increasing.

REPRESENTATIVE COSTS

ADDITIONAL INFORMATION NEEDED

CITATIONS

November 12, 1992

Author: Karen Klinge

SUBOPTION B Educate public to encourage voluntary reductions of commercial, sport and subsistence harvest levels

TARGET RESOURCES AND SERVICES

Sea otter, harbor seal, brown bear, river otter and harlequin duck

DESCRIPTION

Many subsistence users within the spill area have voluntarily reduced their take of marine mammals in an effort to help the recovery of sea otters and harbor seals. Providing information on the status of the populations and on the value of the reduced take, may encourage more people to reduce their harvest levels until the populations can better sustain the additional loss. This suboption focuses primarily on subsistence programs since pure education programs are less likely to succeed in influencing hunters and trappers. However, hunters and trappers could be better informed of legal restrictions which guide the harvest of brown bears, river otters and harlequin ducks in areas that have depleted populations and in nearby areas that could provide animals for natural recolonization.

IMPLEMENTATION ACTIONS

Develop education program which would identify area-specific populations that would provide the greatest benefits to the recovery of the injured species within the oil spill area.

Determine which media (e.g. video, displays, brochures, or through direct conversations with interpreters) would most effectively convey the message to the different audiences.

Create and distribute brochures and posters on the oil spill and on the ways which people can minimize impacts on the recovery resources.

Coordinate biologists or Restoration representatives to conduct meetings at villages within the oil spill area to provide updated information on the recovery of the subsistence resources.

Explore opportunities for village residents to assist biologists on research and restoration projects.

TIME NEEDED TO IMPLEMENT

Development of an education/interpretive plan should take about a year to complete.

The type of media selected will influence the time needed to implement this program.

Creating/distributing brochures and posters, could be easily accomplished in a 6 month period¹.

Coordinating and conducting meetings at concerned villages could be completed in a month or two but these should be an annual event until the targeted populations are nearly recovered.

MEANS TO IMPROVE RECOVERY

Because of the requirements of the litigation process many subsistence users of the oil-spill area are unaware of the extent of the injuries. Many of these people would be willing to change their use patterns if they were convinced of the need to reduce further impacts on specific resources. Providing information on especially sensitive areas would help users decide if their activities might slow the recovery of the harvested population.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Subsistence use within the oil spill area is managed by the Federal government on Federal lands and the Alaska Department of Fish and Game on state lands (private?). Subsistence regulations do not include designated harvest levels for otters and harbor seals in the oil-spill area.

Brown bear harvests are regulated by ADF&G which establishes harvest limits by management area.

Harlequin ducks can only be hunted during waterfowl hunting seasons set by ADF&G. Last year, ADF&G designated an emergency closure on hunting harlequins in PWS until after September when resident birds are joined by migrants from other breeding areas. Harlequin ducks are also protected under the Migratory Bird Treaty Act.

Fur trapping season occurs from to . Individual trappers are not designated to specific areas, however the annual regulations can close specific areas to harvesting. These closures are made by the ADF&G Board of Game which meets bi-annually.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Alaska Department of Fish and Game currently has an education program for hunters and conducts periodic censuses to determine the

¹Based on using a private printing company to create brochures/posters. If they were responsible for everything but picture and text selection, it could be done in 2 weeks.

subsistence harvest.

TECHNICAL FEASIBILITY

Education programs designed to lessen human impacts on natural resources have been successfully implemented by several agencies and organizations. For example:

USFWS education campaign using posters and calendars to gain support from subsistence hunters to harvest fewer geese in the spring (Sue Mathews 235-6961).

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

Sea otter, harbor seals, brown bears, river otters and harlequin ducks are all harvested through either subsistence or commercial/recreational programs. These species may have a slower recovery rate because of continued human use.

Subsistence use of sea otters is believed to be relatively low (less than 50?) in the oil spill area since these animals are rarely used for food.

The subsistence harvest of harbor seals varies tremendously throughout the oil spill area. Tatitlek villagers may harvest several hundred seals for food each year while other villages such as English Bay may harvest less than 20 per year.

Subsistence use of harbor seals has decreased somewhat since the oil spill. This is believed to be partially due to concerns over the safety of the meat, as well as concern about the seal population.

INDIRECT EFFECTS

Indirect environmental effects could include a more rapid recovery of injured species (through lessened disturbance).

Greater awareness of subsistence users of the health of the harvested population would help to ensure the long-term health of the population.

Indirect socio-economic effects would include a reduced opportunity for village residents to carry out a traditional activity. Although this impact could be short termed, habits changed as a result of decreased subsistence activities could be long lasting. However, this program could lead to placing a higher value on these traditional activities that may translate into a greater significance for the users. (Needs to be reworded)

Other indirect effects would include a long-term gain in viewing opportunities for tourists as the numbers of fish and wildlife

approach their pre-spill population levels.

Effects on human health and safety could cause negative effects on some residents .

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Option 4 develops an educational program designed to reduce disturbance to marine birds and mammals. These same brochures would be applicable for this suggested program.

Option 30 will need to educate subsistence users on the results of the hydrocarbon studies. These programs should be coordinated.

Option 33 develops a comprehensive public information and education program which could cover these same areas.

LEGAL CONSIDERATIONS

Consistency with the settlement. Yes

Agencies with management/regulatory responsibilities. ADF&G regulates hunting/trapping levels of brown bears, river otters and harlequin ducks and monitors the harbor seal populations. NOAA/NMFS would be involved with marine based programs. USFWS has management responsibilities for sea otters. The primary agencies with land management responsibilities within the oil-spill area include DNR, NPS, USFS, and USFWS.

Permits required. No permits should need to be obtained to implement any action in this suboption.

NEPA compliance. These activities are generally categorically excluded from a detailed NEPA process.

Additional/new legislative or regulatory actions. None necessary.

MEANS TO EVALUATE SUCCESS

Monitoring the population levels of the targeted species, as well as the reported subsistence levels will evaluate this option.

REPRESENTATIVE COSTS

I am still working on this!

[Jim- what sort of costs are associated with your subsistence census?]

The USFWS program on the Yukon-Kuskokwim Delta spent approximately \$100,000/year on educational development and distribution.

Personnel:

Travel: \$500/trip (how many villages?)

Training:

ADDITIONAL INFORMATION NEEDED

CITATIONS

November 12, 1992

OPTION 4: Through regulations, establish or expand protective buffer zones to reduce disturbance at marine mammal haul-out sites and rubbing beaches and at breeding colonies of marine birds.

INJURED RESOURCES AND SERVICES Common and thick-billed murres, sea otters, harbor seals and killer whales.

DESCRIPTION

Human disturbance can adversely affect the fitness and reproductive success of marine birds and mammals. Species that gather in large numbers and traditionally make use of small, discrete sites are especially vulnerable. Disturbance at these important habitats can result in increased mortality of offspring or reduced health of adults. Existing management capabilities at important habitat sites are not always adequate to provide the extra protection from disturbance that is needed to help injured species recover. This option considers establishing buffer zones as special designation areas around important marine bird and marine mammal habitats.

Buffer zones can vary considerably between specific sites and are designed to meet the needs of each location. Most existing buffer zones encircle areas used by the species for reproducing or for resting during periods of physiological stress (i.e. harbor seal haul-out sites during molting). Restrictions within buffer zones can range from limiting the speed of boat traffic within a couple hundred feet of a specific site for a short time each year, to prohibiting boat or air traffic within a half mile or mile of the location.

Implementation of this option is likely to take 2 to 3 years depending on the information that is available. The effects of disturbance on marine mammals and on murre breeding colonies have been documented outside of the oil spill area; however, the current level of disturbance at many of the important sites within the oil spill area have not been assessed. This information will be needed in order to determine if establishing buffer zones is necessary at any given location. It will also define what level of protection needs to be established to protect an area.

MEANS AND POTENTIAL TO IMPROVE RECOVERY

Human disturbance creates different problems for different species of marine birds and mammals. For common murres, loud noise can cause the adults to flush from the breeding ledges, kicking eggs off the cliffs and leaving eggs and young exposed to predators. The lower density and asynchronous nesting at the colonies within the oil-spill area already make the eggs and young more vulnerable

to predation than prior to the oil spill. Modifying boat traffic around these colonies may reduce additional disturbance factors.

Haul-out sites are especially important for harbor seals. Rocks, isolated beaches, protective cliffs and sand/mud bars are used for resting, pupping and nursing young. Pair-bonds between females and their new pups can be weakened when the females are disturbed from the haul-out site, this can lead to the abandonment and death of the pups. Pups are sometimes crushed when the adults are forced to stampede into the water. Harbor seals rely on haul-out sites for resting during the molt. Protective measures for harbor seals should extend from mid-May to September to cover pupping and molting periods.

The importance of haul-out sites for sea otters is less understood. It is believed that haul-out sites may be important for sea otters in northern climates because of the colder water temperatures. The importance of beach rubbing by killer whales is also poorly understood but it may be associated with removal of parasites, resting and socialization. For both of these species it is reasonable to assume that haul-out sites or rubbing beaches in some way help maintain the health of the animals and therefore affects their ability to reproduce. However, the irregular haul-out pattern of sea otters make chronic problems of human disturbance less likely than for harbor seals.

INDIRECT EFFECTS

Creating buffer zones would also provide protection for other non-target species which utilize the areas. Ultimately, the buffer zones would provide a long-term gain in wildlife viewing opportunities as the populations approach their pre-spill population levels.

The effects on human use of the area would depend on the level of restrictions needed to reduce disturbance. The less stringent regulations could require tour- or charter-boat companies to change their use patterns for part of the year, but would not prohibit access. The most restrictive buffer zones could prevent access to a favorite viewing or fishing location and should only be applied in critical situations.

Opt#5.001

OPTION 5: Reduce harvest by redirecting sport fishing pressure

APPROACH CATEGORY: Management of Human Uses

INJURED RESOURCES AND SERVICES: Dolly Varden and coastal cutthroat trout

PROPOSED ACTION

Prepare and implement a fisheries management plan that includes some or all of the following alternatives:

- close oiled streams in Prince William Sound;
- redirect recreational fishing to non-oiled streams and drainages; and
- reduce creel limits in the affected area.

SUMMARY

Spill-related injuries to Dolly Varden and coastal cutthroat trout resulted in a loss of sport fishing opportunities in Prince William Sound. Both of these species are important components of recreational fisheries in this area. Moreover, because the affected population of cutthroat trout is at the extreme northern limit of its geographic range, it is important to protect the genetic integrity of this population. Management strategies in use at the time of the oil spill are not adequate to protect injured stocks from further degradation or to restore them to pre-spill conditions.

The proposed action is designed to manage this recreational fishery in a manner that would direct fishing pressure away from impacted stocks, maintain sport fishing opportunities and, at the same time, conserve the unique gene pool of wild stocks.

DESCRIPTION

The development and implementation of comprehensive programs for the management of these injured resources will:

- minimize further injury to the stocks.
- facilitate recovery of these populations to pre-spill conditions.

- provide baseline information against which the effectiveness of restoration activities will be measured.
- help determine when these injured resources are appropriately restored.
- establish an ecological baseline for the injured populations against which future disturbances can be evaluated.
- improve our ability to manage injured resources in the future.

IMPLEMENTATION ACTIONS

- identify the geographic distributions of injured populations.
- identify, measure and monitor the important physical, chemical and biological properties which will establish an ecological baseline for the affected populations.
- identify and evaluate latent injuries to populations.
- develop and implement a management plan that addresses natural recovery as well as specific restoration actions.
- monitor populations to determine if and when injured resources return to pre-spill conditions.
- monitor other components of the ecosystem to document long-term trends in the health of the injured populations.
- evaluate the effectiveness of restoration activities to assure the public that the actions taken were appropriate.

TIME NEEDED TO IMPLEMENT

Dolly Varden/Cutthroat Trout Management Plan

Field operations for data collection: April 1993 - December 1994.

Data analysis: December 1993 - March 1994.

Plan preparation and review: October 1993 - April 1994.

Plan implementation: April 1994.

Recovery monitoring: April 1994 - December 1996.

Monitoring of recovery will be an important part of each of these management plans. Recovery monitoring, whether by natural means or through specific restoration actions, will generally depend on the severity of injury, the capacity of injured resources or services to recover, and the time necessary to establish a trend for

recovery.

MEANS TO IMPROVE RECOVERY

When specific stocks have been identified and the health of these stocks determined, sport and subsistence fishing pressure will be directed away from injured stocks and toward healthier ones as the preferred method of restoring these injured populations. The sampling and monitoring programs, designed and implemented as part of the management plan, will be based on non-destructive, non-invasive sampling methods where appropriate to avoid further injury to populations. The monitoring program will identify where natural restoration activities may be inappropriate and determine when recovery is delayed. In such cases, active restoration measures will be developed and implemented.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Exxon Valdez oil spill settlement agreement approved on October 8, 1991 specifies that restoration funds must be spent to restore injured natural resources and services.

Monitoring the condition of a resource under restoration is an allowable cost in the U.S. Department of the Interior's proposed revisions to the Natural Resource Damage Assessment Regulations found in the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Restoration monitoring is consistent with the provisions of the National Environmental Policy Act of 1969, as amended, that requires several forms of monitoring including: implementation monitoring to assure the public that actions were taken to restore the damaged resource; effectiveness monitoring to show that the proposed restoration options are achieving our intent; and validation monitoring to show that our management is resolving the issues overall.

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.
- 20 AAC 05.120

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Management and restoration activities will affect present sport and subsistence uses of the injured resources. Some areas may be

closed to fishing at times. Fishing effort may shift to other areas as healthy populations are identified.

TECHNICAL FEASIBILITY

Considerable information is needed to develop management plans, including data on sport and subsistence catches, to describe such population characteristics as age and size composition, natural mortality rates, general seasonal movements, stock abundance and recruitment. Separation of discrete stocks through genetic and other studies is also needed to enable management to target on specific populations rather than on a broad-scale basis.

Most, if not all of the proposed restoration and monitoring activities will have their basis in the response, damage assessment, and restoration science studies conducted earlier. Additional restoration and monitoring approaches will be based on a proven ability to effectively document recovery of injured resources. Management plans and their restoration options will be periodically reviewed and updated as monitoring results are reviewed and interpreted and new information is gained from the scientific literature.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

A management plan directing fishing pressure away from injured stocks is an effective restoration option that will greatly improve our ability to facilitate natural recovery of injured populations. Monitoring is necessary to evaluate how well natural recovery is occurring. Intensifying present levels of management will require a concerted effort if these injured stocks are to be restored rapidly.

INDIRECT EFFECTS

There will be socio-economic impacts to commercial, sport and subsistence users of all of these resources when certain areas are closed to protect injured stocks or opened in areas not previously fished. The potential of such impacts will be discussed and evaluated in the Environmental Impact Statement to be prepared by the Trustees.

Human health and safety issues will increase when population baseline acquisition activities begin. Field activities will increase significantly above their present level and continue until the populations recover to pre-spill levels. Field investigators will be required to work on the water, travel to and from remote work sites by boat, helicopter or float planes.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

Development and implementation of a successful management plan requires a well-designed monitoring effort to determine the effectiveness of the restoration options employed.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Complete closure of all sport and subsistence fishing could allow the populations to recover naturally. Without a well-designed monitoring effort, however, we will not know if the populations are, in fact, recovering.

LEGAL CONSIDERATIONS

Restoration of injured resources is required by the settlement. Development and implementation of a restoration monitoring program is mandated by the National Environmental Policy Act of 1969, as amended.

The State of Alaska Department of Fish and Game has regulatory and management oversight of fish and shellfish within state waters.

Permits would be required for sampling of all biological material.

New regulatory actions may be necessary to open or close seasons or areas to protect injured stocks. The Board of Fisheries may adopt regulations it considers advisable in accordance with the Administrative Procedures Act (AS 44.62) for:

- establishing open and closed seasons and areas for the taking of fish and shellfish.
- setting quotas, bag limits, harvest levels, and sex and size limitations on the taking of fish and shellfish.
- establishing the means and methods employed in the pursuit, capture and transport of fish and shellfish.
- classifying as commercial fish, sport fish, personal use fish, subsistence fish, or predators or other categories essential for regulatory purposes.

MEANS TO EVALUATE SUCCESS

Periodic assessments will be conducted to determine if plans, projects and related activities are implemented as designed and in compliance with the management plan, restoration plan, a comprehensive and integrated monitoring strategy and the National Environmental Policy Act of 1969, as amended.

REPRESENTATIVE COSTS

INTENSIFY MANAGEMENT OF DOLLY VARDEN/CUTTHROAT TROUT

Salaries:

Management Biologist	12 work months	\$75.0
Project Leader	18 work months	112.5
Field Technicians	30 work months	100.0
Genetics Technicians	12 work months	40.0
Biometrician	12 work months	63.0
Clerical support	12 work months	34.0
Travel/per diem		40.0
Remote camp costs		150.0
Vessel charter	50 days	65.0
Fixed-wing charter	50 hours	12.5
Scientific equipment		<u>10.0</u>
	Subtotal	\$702.0
Administrative Overhead/Coordination @ 15%		<u>105.3</u>
	TOTAL	\$807.3

ADDITIONAL INFORMATION NEEDS

Results from recovery monitoring studies will provide timing data for management actions. Results of survey and inventory studies will provide locations for alternative sport and subsistence fishing opportunities. Stock status data on Dolly Varden and cutthroat trout populations will aid in the development of the management plan.

Improved population modeling, application of genetic and other techniques to separate stocks, and other research and monitoring studies are needed to support intensified fisheries management.

CITATIONS

7Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Department of the Interior. 1991. "43 CFR Part II - Natural Resource Damage Assessments; Notice of Proposed Rulemaking."

Federal Register 56 (82) 19752-19773.

Restoration Framework, Exxon Valdez Oil Spill Trustees, April 1992.

November 12, 1992

Auth: Karen Klinge

SUBOPTION B Use public education to encourage conservation for sport-fishing.

TARGET RESOURCES AND SERVICES Dolly Varden and cutthroat trout

DESCRIPTION

This suboption describes implementing or expanding an education program to accompany any change in sport-fishing regulations designed to lessen the impact on injured populations. If catch-and-release regulations are established, fishing clinics, brochures and meetings with sport-fishing groups would encourage compliance with the new regulations and demonstrate the proper technique to reduce injury to the fish.

IMPLEMENTATION ACTIONS

Develop education plan, or expand the existing catch-and-release program, to encourage compliance to catch-and-release or closure regulations.

Coordinate closely with Alaska Department of Fish and Game (ADF&G) sport-fish division and Aquatic education program.

Establish meetings with recreational organizations/clubs to provide information.

Conduct sport-fishing clinics in Cordova, Valdez, Seward and Anchorage to demonstrate catch-and-release techniques.

Provide a greater distribution of the existing catch-and-release brochures (ADF&G) and video (USFWS). Develop new brochures, if necessary, that deal specifically with oil-spill impacts.

TIME NEEDED TO IMPLEMENT

Coordinate with existing programs by Alaska Department of Fish and Game to develop or expand programs for the oil-spill area. This should take 3-9 months depending on the applicability of the existing programs.

Schedule and conduct 1/2 - 1 day catch-and-release clinics in the

major sport-fishing communities in the oil-spill area (3 months?).

Design and distribute information about new regulations to sport fishermen (6-9 months).

MEANS TO IMPROVE RECOVERY

Enforcement of fishing regulations throughout the oil-spill area is nearly impossible due to the large geographic area with numerous fishing streams. Even within Prince William Sound compliance with regulations is essentially voluntary. Education programs are effective means to increase the compliance to regulations. Catch-and-release practices still provide enjoyment to many fishermen while limiting the impact on the fish populations. Many people would be willing to use catch-and-release techniques if regulations were established and they were convinced of the need to prevent further loss to specific populations. Providing information on new regulations and demonstrating low-impact fishing techniques would help fishermen enjoy the areas without slowing recovery.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Alaska Department of Fish and Game regulates sport-fishing activities in the oil-spill area and produces an annual booklet of regulations.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Cutthroat trout fishing in Prince William Sound is currently closed to sport-fishing as a result of the oil spill.

The Alaska Department of Fish and Game has an aquatic education program which encourages catch-and-release practices (Talk with John Lyman (465-4180)).

TECHNICAL FEASIBILITY

All aspects of this option are technically feasible. Catch-and-release programs are used throughout the country.

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

Cutthroat trout in Prince William Sound are at their most northern and western extent of their range. Damage Assessment studies have found reduced growth and poor survival rates for the adult trout returning to freshwater to spawn. Sport-fishing could cause additional losses to these populations that would slow recovery.

Sport-fishing in Prince William Sound generally focuses on salmon and halibut with relatively low pressure on cutthroat trout. Dolly

Varden are generally not targeted by sport-fishermen but are often caught while fishing for trout or salmon.

INDIRECT EFFECTS

Indirect environmental effects could include a more rapid recovery of injured species, and perhaps to nontarget species (through lessened disturbance).

Indirect socio-economic effects would potentially cause a reduction in sport-fishing opportunities in some areas. This would cause a corresponding decrease in revenue to communities and stores which supply the fishermen. However, current sport-fishing pressure on cutthroat trout and Dolly Varden is thought to be light.

Effects on human health and safety should be minimal.

RELATIONSHIP TO OTHER FVOS RESPONSE/RESTORATION ACTIONS

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Option 33 develops a comprehensive public information and education program which could cover sport-fishing.

LEGAL CONSIDERATIONS

Consistency with the settlement. This is consistent with the settlement and can also be applied to other areas and species under the equivalent resources clause.

Agencies with management/regulatory responsibilities. Alaska Department of Fish and Game has regulatory responsibility over the fish populations. The land management agencies (such as US Forest Service and National Park Service) have responsibilities for fish habitat within their lands.

Permits required. No permits need to be obtained to implement any action in this suboption, unless fishing clinics are conducted.

NEPA compliance. These activities are generally categorically excluded from NEPA.

Additional/new legislative or regulatory actions. None necessary.

MEANS TO EVALUATE SUCCESS

The monitoring program will document population changes. A census

of sport fishermen would provide a qualitative evaluation of a catch-and-release program.

REPRESENTATIVE COSTS

Personnel to design materials and conduct fishing clinics: (0.25-0.5 FTE?): \$10,000 - 20,000

Travel (3 trips @ \$500.00): \$1,500

Posters: \$1000 for first 1000

Office supplies: 2,000/yr

Total: \$15,000-25,000 (This seems high.)

ADDITIONAL INFORMATION NEEDED

November 12, 1992

Author: Karen Klinge

OPTION 7: Increase management in parks, refuges and forests.

APPROACH CATEGORY Management of Human Uses

INJURED RESOURCES AND SERVICES

Coastal habitat, archaeological sites, wildlife, fisheries and recreation within State and Federal parks and refuges.

SUMMARY

There are many parks and refuges scattered throughout the oil-spill area. Because of the size and location of these areas, managing agencies are limited in their ability to provide an extensive field presence. Interpretive services and other educational aids would help educate the public about the oil spill and explain how they can minimize their chances of impeding resource recovery. It may be desirable to increase the staff capability and frequency of patrols to ensure that human use activities are conducted in a manner that safeguards the recovery potential of injured resources.

SUBOPTION A Educate public about minimizing their impacts on recovering resources.

TARGET RESOURCES AND SERVICES

Coastal habitat, wildlife, fisheries and recreation within State and Federal parks and refuges.

DESCRIPTION

Personnel working in new or existing interpretive centers would be provided with additional training on the effects of the oil spill and the sensitive populations or project sites within their agency's jurisdiction. In addition, these interpreters or representatives of the Trustee agencies would meet in person with recreational organizations/clubs to provide information. These aids and meetings would inform the public of the specific areas that need special treatment because of injuries suffered during the oil spill. Information on local policy or regulations and on environmentally sound practices will be provided to boaters, pilots, guides and other recreational users.

IMPLEMENTATION ACTIONS

Develop education plan which would identify if or where additional personnel may be needed and determine which media would most effectively convey the message to the public (e.g. video, displays, brochures, or through direct conversations with interpreters).

Create and distribute brochures and posters on the oil spill and ways which people can minimize impacts on the recovery resources.

Conduct meetings with recreational organizations/clubs to provide information.

TIME NEEDED TO IMPLEMENT

Development of an education/interpretive plan should take about a year to complete.

Hiring and training new personnel would take approximately 9 months.

Determine which media (eg. videos, displays, broadcasts etc...) would most effectively convey the message to the public.

The type of media selected will influence the time needed to implement this program.

Creating/distributing brochures and posters, and meetings with appropriate clubs could be easily accomplished in a 6 month period¹.

MEANS TO IMPROVE RECOVERY

Because of the requirements of the litigation process, many of the recreational and commercial users of the oil-spill area are unaware of the extent of the injuries. Many of these people would be willing to change their use patterns if they were convinced of the value of reducing further insult to specific resources. Providing information on alternative areas for kayaking or fishing etc... or on low-impact practices would help users enjoy the areas without slowing recovery or change their use patterns until recovery has occurred.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

¹Based on using a private printing company to create brochures/posters. If they were responsible for everything but picture and text selection, it could be done in 2 weeks.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Many of the State and Federal public lands have existing visitor centers and interpretive centers. These programs may already include oil-spill components.

Some agencies have developed education programs which include oil-spill components (eg. the Chugach National Forest), we could consider providing additional funding, or focus on a more 'oil-spill wide' program. Regardless, efforts should be made to coordinate the programs to prevent conflicting information.

TECHNICAL FEASIBILITY

This option is technically feasible. Education programs designed to lessen human impacts on natural resources have been successfully implemented by several agencies and organizations. For example:

USFWS education campaign using posters and calendars to gain support from subsistence hunters to harvest fewer geese in the spring (Sue Mathews 235-6961).

NPS conducts an annual tour-boat operators workshop in Seward. Through this series they have successfully gained the cooperation of the tour-boat operators to reduce disturbances associated with "whale chasing" and at marine mammal haul-outs. (Anne Castellina 224-3874)

Visitor centers already exist in many areas which provide a wide range of information to the public.

USFS arrangement with the Alaska State Ferry system to include interpreters on ferry routes in southcentral AK.

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

Many of the resources damaged by the oil-spill are popular recreation areas. These, in particular, may have a slower recovery rate because of continued human use. In many cases these resources could still provide the same services if additional care is taken by the users.

For instance: Kayakers may be encouraged to avoid camping on certain beaches which are known nesting areas for black oystercatchers, or they could be informed that they would cause less disturbance if they camped in upland areas.

Site specific restoration projects could be inadvertently damaged by recreational and commercial users unless they are informed in advance of the purpose and location of the projects.

INDIRECT EFFECTS

Indirect environmental effects could include a more rapid recovery of injured species, and perhaps to nontarget species (through lessened disturbance).

Providing site specific information to the public on the location of sensitive habitat sites or project sites could cause more disturbance, or vandalism, of these areas from curious people.

Indirect socio-economic effects would include a long-term gain in viewing opportunities for tourists as the numbers of fish and wildlife approach their pre-spill population levels.

Effects on human health and safety should be minimal.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Option 1 develops an educational program for archaeological sites and artifacts.

Option 4 develops an educational program designed to reduce disturbance to marine birds and mammals. These same brochures would be applicable for this suggested program.

Option 5 includes an education component intended to redirect sport-fishing pressure away from streams with injured fish populations.

Option 33 develops a comprehensive public information and education program which could cover these same areas.

LEGAL CONSIDERATIONS

Consistency with the settlement. This is consistent with the settlement.

Agencies with management/regulatory responsibilities. The primary agencies with land management responsibilities within the oil-spill area include DNR, NPS, USFS, and USFWS. NOAA/NMFS would be involved with marine based programs.

Permits required. No permits should need to be obtained to implement any action in this suboption.

NEPA compliance. These types of programs are generally categorically excluded from NEPA requirements.

Additional/new legislative or regulatory actions. None necessary.

MEANS TO EVALUATE SUCCESS

Surveys of users within the oil-spill area could be conducted. Because this option attempts to change use patterns to low-impact habits, it will be very difficult to measure. It may not be cost-effective.

REPRESENTATIVE COSTS

The interpretive plan which the Chugach National Forest is proposing is expected to cost \$50,000 over a two year program for development.

A private consultant firm (Inside/Outside) said they typically take 3-4 days to develop a draft conceptual plan, at a cost between \$2,000 and \$3,000 (John Hanna 512-327-3438).

Brochures: \$2,500 for first 1000 tri-folds, \$150.00 for additional thousand. Estimated costs ranged from \$3,000 to nearly \$4,000 for first 1000, 8.5 X 5.5" brochures with additional printings between \$300-600 dollars.

Posters: \$1000 for first 1000

Training costs: \$1000/pers

Salary (new hires): \$40,000/yr (probably less)

Office supplies: 2,000/yr

Total Costs:

ADDITIONAL INFORMATION NEEDED

Information on ideal low-impact uses is needed to effectively implement this option. Specific areas and times in which birds and mammals are especially vulnerable to human disturbance are needed to for developing brochures etc...

CITATIONS

SUBOPTION B Increase the field presence of management agencies within the affected area.

TARGET RESOURCES AND SERVICES

Common and thick-billed murre, harlequin ducks, sea otters, harbor seals and killer whales.

DESCRIPTION

There are many parks, refuges and forests scattered throughout the oil-spill area. Because of the remote locations and the distances between sensitive areas, managing agencies are limited in their ability to provide extensive field presence. Increased staff capability and frequencies of patrols would ensure greater compliance to existing Federal and State laws which currently provide protection to resources recovering from the oil-spill. In addition, increased field presence by the managing agencies will allow for greater education opportunities which were discussed in Suboption A.

IMPLEMENTATION ACTIONS

Hire and train additional staff to monitor activities at sensitive areas (including fish, wildlife, recreation and archaeological sites) and to provide information to the commercial and recreational users of the areas.

Develop monitoring program to document the success of these activities.

TIME NEEDED TO IMPLEMENT

Hire and train personnel could take 6-9 months.

Acquire/purchase necessary equipment and supplies could take several months depending on the purchase (i.e. boat vs. office supplies)

MEANS TO IMPROVE RECOVERY

There are several studies which document the effects of human disturbance on the reproductive success of birds and marine mammals (citesome). Increased field presence by the agencies would help ensure that disturbance is minimized. In addition, illegal activities such as harassment of marine mammals, vandalism at recreation or archaeological sites, etc... would also be reduced. Reduced disturbance would result in increased reproductive success of fish and wildlife and would prevent further injury to other

resources. Vandalism and looting of archaeological sites has increased dramatically since the oil spill. Since these sites are non-renewable in the sense of biological populations, it is especially important to prevent further damage.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Marine Mammal Protection Act of 1972 prohibits any activity of vessels and aircraft which intentionally or negligently disturb or molest a marine mammal (50 CFR 216.3).

The Migratory Bird Treaty Act and the Bald Eagle Protection Act protects birds.

Archaeological sites and artifacts are protected under federal law by the Archaeological Resources Protection Act of 1971, 16 USC 470, and under state law by the Alaska Historic Preservation Act, Alaska Statute 41.35.010. Both state and federal agencies which manage land within the oil spill area have professional archaeologists who coordinate agency work to limit impacts on sites.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

The National Park Service has patrol boats in many of their parks. Most other land management agencies do not conduct regular patrols.

TECHNICAL FEASIBILITY

Increased field presence by the Trustee agencies is certainly feasible. Personnel trained in law enforcement and knowledgeable about the species, services and regulations would be able to ensure greater compliance to laws.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

An increased field presence of the Trustee agencies near sensitive wildlife areas would encourage greater compliance to State and Federal laws designed to protect wildlife from disturbance and harassment and other resources such as archaeological sites from vandalism. Reduced disturbance could increase the overall productivity of injured species.

Incidences of vandalism, wildlife harassment, or illegal harvesting are reported each year by the various agencies. For example, vandalism has occurred at 19 of 35 archaeological sites studies so far and it is suspected to have occurred at an additional 16 sites. Agencies do not have sufficient funding and staffing capabilities to send more personnel into the field.

INDIRECT EFFECTS

The indirect environmental effects could include increased populations of non-targeted species as well as populations injured by the oil-spill.

The increased field presence would also lessen the disturbance or vandalism of restoration project sites designed to enhance the recovery of fish and wildlife populations.

Indirect socio-economic effects would include a long-term gain in viewing opportunities for tourists as the wildlife approach their pre-spill population levels. Fishing opportunities should increase as the populations recover.

There are always risks to human health and safety when extended field work is required. However, these risks can and will be greatly reduced through proper training and equipment.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

Many of the other options and suboptions consider regulatory changes which would be much more effective with additional law enforcement capabilities. For example: Option 4, Suboption C may establish permanent buffer zones around sensitive areas, if that suboption is implemented it will be important to have adequate law enforcement capabilities.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

This is the only option that considers providing increased field-presence to protect all injured resources. Option 1 is focused on archaeological sites, Option 4 is related to marine bird and mammal concentration areas.

LEGAL CONSIDERATIONS

Consistency with the settlement. This suboption is consistent with the terms of the settlement aimed at restoring natural resources injured by the oil spill.

Agencies with management/regulatory responsibilities. Depending on the specific sites involved the land management agency (e.g. DNR, NPS, USFS or USFWS), the agency responsible for the target species (USFWS or ADF&G), and the Department of Water (?) would need to be involved.

Permits required. No permits would need to be obtain to implement any action in this suboption (verify).

NEPA compliance. These activities are generally categorically excluded from NEPA review.

Additional/new legislative or regulatory actions. None necessary.

MEANS TO EVALUATE SUCCESS

Field personnel will be able to gage the success of this option by the number and types of contacts they have with users in the oil-spill area.

REPRESENTATIVE COSTS

There are 8 different Federal and State parks, refuges and forests in the spill affected area. Assume we support 1 FTE/year for each, at the lower level funding for law enforcement personnel (Technician level).

Salary: \$40,000/year/agency (\$320,000 total)
Boat maintenance: \$1,500/boat/year = \$12,000
Fuel: \$50,000 (from 1991 law enforcement proposal)
Field supplies: 7,000
TOTAL: \$390,000

[NOTE: A 1991 proposal for cultural resource protection asked for a \$200,000 per annum budget. The following costs were described:

6 seasonal GS-5s for 8 pp	43,000
Equipment	7,000
Aircraft and Boats	100,000
Fuel	50,000

If Law Enforcement Training has to be provided the cost increases by \$12,000 per person trained (for Federal Training).

ADDITIONAL INFORMATION NEEDS

November 12, 1992

Author: Catherine Berg

OPTION 8 Restrict or eliminate legal harvest of marine and terrestrial mammals and sea ducks.

APPROACH CATEGORY Management of Human Use

INJURED RESOURCES AND SERVICES Sea Otter, Harbor Seal, Brown Bear, River Otter, and Harlequins and other seaducks.

SUMMARY

Brown bears forage seasonally in the intertidal and supratidal areas of the Alaska Peninsula and the Kodiak Archipelago. Preliminary analysis showed that some bears were exposed to petroleum hydrocarbons. A few river otter carcasses were found by oil spill clean-up workers and preliminary analysis indicate that petroleum hydrocarbons are being accumulated by this species. Harbor seals and sea otters were both substantially impacted by the oil spill. Studies indicate that sea otters continue to suffer long-term effects from exposure to petroleum hydrocarbons. Seaducks, especially Harlequin Duck, were substantially impacted by the oil spill. Surveys indicate harlequin population declines and a near total reproductive failure in oiled areas of Prince William Sound.

Sport harvest of ducks and bears and commercial harvest of river otters is managed by the Alaska Department of Fish and Game. Subsistence harvest of marine mammals, migratory birds, and big game on Federal land is managed by the U.S. Fish and Wildlife Service; subsistence harvest on State and private lands are managed by Alaska Department of Fish and Game.

Suboption A discusses temporary restriction or closure of harvest of the injured species on the oil-spill area which would require recommendations from the Trustee Council to the Alaska Department of Fish and Game and the U.S. Fish and Wildlife Service to initiate changes in the sport and subsistence harvest regulations. Changes could include complete closure for the season, adjusting seasonal openers, or reduction of bag limits.

Suboption B discusses an education program which would encourage voluntary reductions in subsistence harvest. The educational products created for this suboption could also be directed at commercial and sport harvest of brown bear, harlequin ducks and river otter; however, this is less likely to succeed unless it corresponds with regulatory restrictions described in suboption A.

SUBOPTION A Temporarily restrict or close harvests of injured species in the oil-spill area.

TARGET RESOURCES AND SERVICES

Sea Otter, Harbor Seal, Brown Bear, River Otter, and Harlequins and other seaducks.

DESCRIPTION

Trustees would recommend that the Fish and Wildlife Service reduce subsistence harvest of marine mammals and harlequin ducks on Federal lands in the spill zone. Trustees would recommend that the Alaska State Board of Game reduce or close sport hunting of brown bear in the spill zone. Trustees would also recommend that sport and subsistence bag limits on harlequin duck be reduced, season closed entirely, or season limited to such time when migrants and wintering ducks are present in the spill zone. Trustees would recommend that trapping of river otters be adjusted to limit to subsistence use only, reduced bag limits for commercial trappers, or reduction and/or closure to both subsistence and commercial trappers.

IMPLEMENTATION ACTIONS

- recommend that the State Board of Game close or limit sport harvest of brown bear
- recommend that the State Board of Game close or limit commercial and subsistence trapping of river otter
- recommend that the State Board of Game close harlequin duck season in the spill zone, reduce sport and subsistence bag limits of harlequin duck, or limit harlequin duck season within the spill zone.
- Trustee agency encourage subsistence users to voluntarily reduce harvest of sea otter, river otter, harbor seal, and harlequin ducks.
- Fish and Wildlife Service limit subsistence harvest of river otter and harlequin ducks on Federal lands.

TIME NEEDED TO IMPLEMENT

Harvest regulations are created by the Alaska Department of Fish and Game, Board of Game. The Board meets twice a year, in the spring and in the fall. Proposals for regulation changes may be submitted to the Board for review during the bi-annual meetings. 60-day public notices are required for any proposed regulation changes. An "emergency order" is the quickest way to change a harvest regulation. Emergency orders can be issued by the Alaska Department of Fish and Game within 24-48 hours and are effective for 120 days. (Jim Lieb, Dept. of Wildlife Conservation, 267-2261.)

Visiting with the villagers to encourage voluntary reduction of harvest would require 30 to 60 days for correspondence, planning,

and scheduling.

MEANS TO IMPROVE RECOVERY

Reduction in harvest of injured species would mean a greater opportunity for the spill zone populations to reproduce and increase their numbers by eliminating additional mortality.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Marine Mammal Protection Act of 1972 placed a moratorium of harvesting marine mammals, including sea otters and harbor seals. An exemption for Alaska Natives allows take for subsistence.

Harlequin ducks are protected under the Migratory Bird Treaty Act.

Sport harvest of ducks and bears and commercial harvest of river otters is managed by the Alaska Department of Fish and Game. Subsistence harvest of marine mammals, migratory birds, and big game on Federal land is managed by the U.S. Fish and Wildlife Service.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Harvest regulations are created by the Alaska Department of Fish and Game, Board of Game on a bi-annual basis. Recommended changes to temporarily restrict or close harvests of injured species in the oil spill zone could be proposed during this time.

TECHNICAL FEASIBILITY

It would be technically feasible to recommend changes to ADF&G and USFWS harvest regulations.

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

(Information on harvest provided by Roy Nowlin, Cordova Area Biologist; 424-3215.)

Brown bears forage seasonally in the intertidal and supratidal areas of the Alaska Peninsula and the Kodiak Archipelago. Preliminary analysis showed that some bears were exposed to petroleum hydrocarbons. It is not known what impacts the oil spill will have on brown bear populations. If populations are substantially affected by exposure to petroleum hydrocarbons, then restrictions on sport harvest could potentially improve recovery by reducing or eliminating a source of mortality.

A few river otter carcasses were found by oil spill clean-up workers and preliminary analysis indicate that petroleum hydrocarbons are being accumulated by this species. Populations in western Prince William Sound were impacted by the oil spill but the extent of the impacts are not yet clear. River otters are trapped throughout western Prince William Sound. Restrictions on trapping

could potentially improve recovery of the species by eliminating a source of mortality.

Harbor seals and sea otters were both substantially impacted by the oil spill. Studies indicate that sea otters continue to suffer long-term effects from exposure to petroleum hydrocarbons. Although these marine mammals are protected by the Marine Mammal Protection Act, an exemption for Alaska Natives allows take for subsistence. It is not known how much subsistence harvest of marine mammals occurs within Prince William Sound, but sea otters are harvested for subsistence purposes around Kodiak Island. Therefore, it is difficult to judge how much a voluntary decrease in subsistence harvest would improve recovery of marine mammal species.

Seaducks, especially Harlequin Duck, were substantially impacted by the oil spill. Surveys indicate harlequin population declines and a near total reproductive failure in oiled areas of Prince William Sound. It is not known how many ducks are harvested by sport hunters in Prince William Sound because the harvest figure is reported for all of Southcentral Alaska. It is said that the harvest is small. However, a harvest in September would take almost exclusively resident birds because migrants have not yet arrived from breeding grounds further north. A delayed harvest in Prince William Sound could potentially improve recovery of the resident Harlequin Duck by eliminating a source of mortality during a time when only resident birds are present.

INDIRECT EFFECTS

Sport hunters would be indirectly impacted by closure or restriction of duck and bear hunting seasons in the oil spill zone. Subsistence users may be impacted if subsistence regulations close the season or implement a reduced harvest. However, if voluntary reduction in harvest is encouraged, should need prevail, subsistence users would not be barred from taking the resource. It is not known to what extent trapping occurs, or how many people would be affected should trapping of river otters be restricted.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

Harvest restrictions would be related to restoration projects including education and recreation enhancement including:

8(b); 12(a,b); 33(a)

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

LEGAL CONSIDERATIONS

Consistency with the settlement. This option seeks both to restore injured species and the injured services which they provide, as described in the Memorandum of Agreement to the civil settlement.

Agencies with management/regulatory responsibilities. Alaska Department of Fish and Game manages hunting/trapping levels of brown bears, river otters and harlequin ducks and monitors the harbor seal populations. NOAA/NMFS would be involved with marine based programs related to harbor seals. USFWS has management responsibilities for sea otters. The primary agencies with land management responsibilities within the oil-spill area include DNR, NPS, USFS, and USFWS.

Permits required. No permits should need to be obtained to implement any action in this suboption.

NEPA compliance. These activities are generally categorically excluded from a detailed NEPA process.

Additional/new legislative or regulatory actions. None necessary.

MEANS TO EVALUATE SUCCESS

Animal populations for which harvest is restricted or eliminated would have to be monitored on a yearly basis to see if numbers are increasing.

REPRESENTATIVE COSTS

Unknown. This should mostly be administrative costs towards working with the appropriate agency's regulatory boards.

ADDITIONAL INFORMATION NEEDED

November 12, 1992

Author: Karen Klinge

SUBOPTION B Educate public to encourage voluntary reductions of commercial, sport and subsistence harvest levels

TARGET RESOURCES AND SERVICES

Sea otter, harbor seal, brown bear, river otter and harlequin duck

DESCRIPTION

Many subsistence users within the spill area have voluntarily reduced their take of marine mammals in an effort to help the recovery of sea otters and harbor seals. Providing information on the status of the populations and on the value of the reduced take, may encourage more people to reduce their harvest levels until the populations can better sustain the additional loss. This suboption focuses primarily on subsistence programs since pure education programs are less likely to succeed in influencing hunters and trappers. However, hunters and trappers could be better informed of legal restrictions which guide the harvest of brown bears, river otters and harlequin ducks in areas that have depleted populations and in nearby areas that could provide animals for natural recolonization.

IMPLEMENTATION ACTIONS

Develop education program which would identify area-specific populations that would provide the greatest benefits to the recovery of the injured species within the oil spill area.

Determine which media (e.g. video, displays, brochures, or through direct conversations with interpreters) would most effectively convey the message to the different audiences.

Create and distribute brochures and posters on the oil spill and on the ways which people can minimize impacts on the recovery resources.

Coordinate biologists or Restoration representatives to conduct meetings at villages within the oil spill area to provide updated information on the recovery of the subsistence resources.

Explore opportunities for village residents to assist biologists on research and restoration projects.

TIME NEEDED TO IMPLEMENT

Development of an education/interpretive plan should take about a year to complete.

The type of media selected will influence the time needed to implement this program.

Creating/distributing brochures and posters, could be easily accomplished in a 6 month period¹.

Coordinating and conducting meetings at concerned villages could be completed in a month or two but these should be an annual event until the targeted populations are nearly recovered.

MEANS TO IMPROVE RECOVERY

Because of the requirements of the litigation process many subsistence users of the oil-spill area are unaware of the extent of the injuries. Many of these people would be willing to change their use patterns if they were convinced of the need to reduce further impacts on specific resources. Providing information on especially sensitive areas would help users decide if their activities might slow the recovery of the harvested population.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Subsistence use within the oil spill area is managed by the Federal government on Federal lands and the Alaska Department of Fish and Game on state lands (private?). Subsistence regulations do not include designated harvest levels for otters and harbor seals in the oil-spill area.

Brown bear harvests are regulated by ADF&G which establishes harvest limits by management area.

Harlequin ducks can only be hunted during waterfowl hunting seasons set by ADF&G. Last year, ADF&G designated an emergency closure on hunting harlequins in PWS until after September when resident birds are joined by migrants from other breeding areas. Harlequin ducks are also protected under the Migratory Bird Treaty Act.

Fur trapping season occurs from to . Individual trappers are not designated to specific areas, however the annual regulations can close specific areas to harvesting. These closures are made by the ADF&G Board of Game which meets bi-annually.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Alaska Department of Fish and Game currently has an education program for hunters and conducts periodic censuses to determine the

¹Based on using a private printing company to create brochures/posters. If they were responsible for everything but picture and text selection, it could be done in 2 weeks.

subsistence harvest.

TECHNICAL FEASIBILITY

Education programs designed to lessen human impacts on natural resources have been successfully implemented by several agencies and organizations. For example:

USFWS education campaign using posters and calendars to gain support from subsistence hunters to harvest fewer geese in the spring (Sue Mathews 235-6961).

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

Sea otter, harbor seals, brown bears, river otters and harlequin ducks are all harvested through either subsistence or commercial/recreational programs. These species may have a slower recovery rate because of continued human use.

Subsistence use of sea otters is believed to be relatively low (less than 50?) in the oil spill area since these animals are rarely used for food.

The subsistence harvest of harbor seals varies tremendously throughout the oil spill area. Tatitlek villagers may harvest several hundred seals for food each year while other villages such as English Bay may harvest less than 20 per year.

Subsistence use of harbor seals has decreased somewhat since the oil spill. This is believed to be partially due to concerns over the safety of the meat, as well as concern about the seal population.

INDIRECT EFFECTS

Indirect environmental effects could include a more rapid recovery of injured species (through lessened disturbance).

Greater awareness of subsistence users of the health of the harvested population would help to ensure the long-term health of the population.

Indirect socio-economic effects would include a reduced opportunity for village residents to carry out a traditional activity. Although this impact could be short termed, habits changed as a result of decreased subsistence activities could be long lasting. However, this program could lead to placing a higher value on these traditional activities that may translate into a greater significance for the users. (Needs to be reworded)

Other indirect effects would include a long-term gain in viewing opportunities for tourists as the numbers of fish and wildlife

approach their pre-spill population levels.

Effects on human health and safety could cause negative effects on some residents .

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Option 4 develops an educational program designed to reduce disturbance to marine birds and mammals. These same brochures would be applicable for this suggested program.

Option 30 will need to educate subsistence users on the results of the hydrocarbon studies. These programs should be coordinated.

Option 33 develops a comprehensive public information and education program which could cover these same areas.

LEGAL CONSIDERATIONS

Consistency with the settlement. Yes

Agencies with management/regulatory responsibilities. ADF&G regulates hunting/trapping levels of brown bears, river otters and harlequin ducks and monitors the harbor seal populations. NOAA/NMFS would be involved with marine based programs. USFWS has management responsibilities for sea otters. The primary agencies with land management responsibilities within the oil-spill area include DNR, NPS, USFS, and USFWS.

Permits required. No permits should need to be obtained to implement any action in this suboption.

NEPA compliance. These activities are generally categorically excluded from a detailed NEPA process.

Additional/new legislative or regulatory actions. None necessary.

MEANS TO EVALUATE SUCCESS

Monitoring the population levels of the targeted species, as well as the reported subsistence levels will evaluate this option.

REPRESENTATIVE COSTS

I am still working on this!

[Jim- what sort of costs are associated with your subsistence census?]

The USFWS program on the Yukon-Kuskokwim Delta spent approximately \$100,000/year on educational development and distribution.

Personnel:

Travel: \$500/trip (how many villages?)

Training:

ADDITIONAL INFORMATION NEEDED

CITATIONS

1 November 12, 1992

Author: Karen Oakley

2
3 **OPTION 9** Minimize incidental take of marine birds by
4 commercial fisheries

5
6 **APPROACH CATEGORY** Management of Human Uses

7
8 **INJURED RESOURCES AND SERVICES** Marine birds

9
10 **SUMMARY**

11
12 Entanglement of marine birds in gillnets deployed in high seas
13 and coastal fisheries in the North Pacific is a recognized
14 conservation problem (DeGange et al. in press). Within and
15 adjacent to the area affected by the *Exxon Valdez* oil spill,
16 there are several coastal gillnet fisheries for salmon, including
17 the Prince William Sound drift and setnet, Cook Inlet drift and
18 setnet, and Kodiak setnet fisheries. Under this option, the
19 extent of marine bird mortality in these fisheries would be
20 examined. If this mortality is found to represent a significant
21 source of mortality for marine bird populations in the spill
22 area, an effort to develop new technologies or strategies for
23 reducing encounters between marine birds and gillnets would be
24 made.

25
26 **TARGET RESOURCES AND SERVICES**

27
28 Common murre, marbled murrelets and other marine birds

29
30 **DESCRIPTION**

31
32 Mortality of marine birds in North Pacific high seas gillnet
33 fisheries has been relatively well-studied through observer
34 programs (Ainley et al. 1981, DeGange et al. in press, DeGange
35 and Day 1991, DeGange et al. 1985, Fitzgerald et al. in press,
36 Johnson et al. in press, Ogi 1984, Ogi et al. in press).
37 Mortality of marine birds in coastal gillnet fisheries has been
38 less well studied, and only a few studies of mortality in North
39 Pacific coastal fisheries have been conducted.

40
41 Carter and Sealy (1984) studied mortality of marbled murrelets in
42 a coastal gillnet fishery in Barkley Sound, British Columbia.
43 The fishing season coincided with the murrelets' nestling period,
44 and high density aggregations of fishing boats and feeding
45 murrelets occurred. They documented where most of the murrelet
46 mortality occurred and determined that the majority of mortality
47 occurred during the night. Annual mortality due to gillnet
48 entanglement was estimated at 8 percent of the fall population
49 size. The authors concluded that mortality would be eliminated
50 by excluding gillnets from a small area where feeding murrelets
51 aggregated or by allowing only daylight fishing in that area.

53 Takekawa et al. (1990) documented a dramatic decline in the
4 common murre population of central California between 1980 and
55 1986. They attributed a significant proportion of the population
56 decline to gillnet mortality in the halibut, starry flounder and
57 white croaker fisheries. The white croaker fishery was new, and
58 effort in the halibut and starry flounder fisheries had increased
59 as much as 400-500 percent. A Central California Gill and
60 Trammel Net Program was instituted to monitor bycatch in the
61 fisheries. Based on these bycatch studies, the California
62 Department of Fish and Game estimated that 70,000 to 75,000
63 common murres were killed between 1979 and 1987. This mortality
64 accounted for almost half of the murres lost from the central
65 California population between 1980 and 1986. The case of the
66 central California murres is one of the few where a strong link
67 between gillnet mortality and a change in the population has been
68 demonstrated. Public outcry over the bycatch resulted in
69 legislative action to close certain areas in central California,
70 including Monterey Bay, to gillnet fishing [for history of the
71 politics involved in closing the fisheries see Atkins and Heneman
72 (1987), Salzman (1989) and Takekawa et al. (1990)]
73

74 Within Alaska, the only studies of marine bird mortality in the
75 *Exxon Valdez* spill area are those of Wynne et al. (1991) and
76 Wynne et al. (in prep). These studies were carried out for the
77 National Marine Fisheries Service which was charged, under Marine
78 Mammal Protection Act amendments of 1988, with studying the
79 incidental take of marine mammals in fisheries, classified as
80 Category I fisheries, that were suspected of having a frequent
81 incidental take of marine mammals. The studied fisheries
82 included the Prince William Sound drift and setnet fisheries and
83 the Alaska Peninsula drift fishery. Although the regulations
84 implementing the 1988 amendments did not require collection of
85 data on marine bird entanglement, the researchers included birds
86 in the study with encouragement from the Fish and Wildlife
87 Service.
88

89 Using observers on fishing boats, the incidence of marine mammal
90 and bird entanglement and death was determined. In both 1990 and
91 1991, observers found that only a small percentage of birds that
92 came within 10 m of driftnets became entangled; almost no birds
93 became entangled in setnets. The majority of birds that became
94 entangled in driftnets, however, died. Murres and murrelets were
95 the most frequently entangled and killed species. Extrapolating
96 based on estimated fishing effort, Wynne et al. (in prep.)
97 estimated that over 460 common murres and about 300 marbled
98 murrelets died due to entanglement in Prince William Sound
99 driftnets in 1991.

100
101 The significance of this level of mortality to the common murre
102 and marbled murrelet populations of Prince William Sound is
103 unknown. Common murres and marbled murrelets, however, were two
104 marine bird species that the *Exxon Valdez* oil spill was believed

105 to have injured (Nysewander and Dippel 1991, Kuletz 1991).
106 Previous work elsewhere has shown the potential vulnerability of
107 these two marine bird species to gillnet mortality [murrees in
108 central California, Takekawa et al. (1990); murrelets in British
109 Columbia, Carter and Sealy (1984)].
110

111 To implement this option, a research advisory committee would be
112 formed to supervise research needed to determine the extent of
113 marine bird mortality due to gillnets used in coastal fisheries
114 in and adjacent to the *Exxon Valdez* oil spill area. If this
115 research determines that marine bird gillnet mortality is
116 significant, the committee would then investigate new technology
117 and strategies for reducing encounters between marine birds and
118 gillnets used in coastal fisheries. Once the effectiveness of
119 any promising technologies was demonstrated, proposals to change
120 fishing regulations would be made to the Alaska Board of
121 Fisheries.
122

123 IMPLEMENTATION ACTIONS

124
125 To implement this option, a number of steps would have to be
126 taken:

- 127
128 (1) Research and document the extent of marine bird
129 mortality in coastal gillnet fisheries in the area
130 affected by *Exxon Valdez* oil spill;
131
- 132 (2) Research new technologies or strategies for reducing
133 encounters between marine birds and gillnets.
134
- 135 (3) Incorporate relevant methodologies and strategies to
136 reduce encounters between marine birds and gillnets
137 into State of Alaska fishery management plans until
138 populations recover.
139

140 TIME NEEDED TO IMPLEMENT

141
142 This option will require several years to implement. The first
143 step in implementing this option will be to determine the extent
144 of marine bird mortality, and this step will take two to three
145 years to complete. Research on new technologies, prior to
146 determining the extent of the problem, would be premature. Once
147 the basic research has been completed, the research and testing
148 on new technologies could commence. If any promising techniques
149 were developed, proposals to incorporate the techniques into the
150 fishing regulations would be made to the Alaska Board of
151 Fisheries. Changes to regulations are proposed and considered on
152 an annual basis.

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MEANS TO IMPROVE RECOVERY

This option could facilitate recovery of marine bird species whose populations were reduced by the *Exxon Valdez* oil spill by reducing a cause of mortality. Gillnet mortality affects marine bird populations by killing birds and by reducing nesting success of breeding birds. This option, by eventually removing or eliminating an ongoing source of mortality, could reduce the time needed for injured marine bird populations to return to pre-spill levels.

A management plan directing fishing pressure away from injured marine bird habitats is an effective restoration option that will greatly improve our ability to facilitate recovery of injured populations.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The incidental take of marine birds by fisherman deploying gillnets is a violation of the Migratory Bird Treaty Act. However, the U.S Fish and Wildlife Service has not generally enforced the provisions of the act with respect to entanglement of birds in coastal fishery gillnets (see Atkins and Heneman 1987). For this reason, reduction of gillnet mortality of marine birds will most likely be achieved through changes in State of Alaska fishing regulations or laws.

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.
- 20 AAC 05.120

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Following the 1988 amendments to the Marine Mammal Protection Act, the National Marine Fisheries Service began research on bycatch in Category I fisheries, including the Prince William Sound and Alaska Peninsula salmon net fisheries. Based on studies in 1990 and 1991, the mortality to marine mammals in these fisheries is not "frequent" by Congressional standards, and these fisheries may therefore be appropriately classified as Category II fisheries (Wynne et al. 1991, Wynne et al. in prep.).

202 **TECHNICAL FEASIBILITY**

203
204 This option is technically feasible. This option generally
205 follows the approach used in addressing other fishery-bycatch
206 problems. This approach involves study of the problem followed
207 by management actions aimed at reducing bycatch. In most cases,
208 the action that has been taken is closure of the fishery, but
209 technical solutions are also possible.

210
211 In the high seas squid fishery, where many of the entangled birds
212 are surface feeders, experiments with nets that are suspended
213 one, two and three meters below the surface have shown that bird
214 mortality (and squid catch) is decreased (Pat Gould, U.S. Fish
215 and Wildlife Service, 786-3382). DeGange et al. (1985) estimated
216 that by removing the lower portion of the nets, alcid mortality
217 in the Japanese salmon mothership fishery would be reduced 18%
218 with only an 8% reduction in fishing efficiency. (The mothership
219 fishery has since been closed.) In the central California
220 halibut, flounder and croaker fisheries, temporary seasonal and
221 area closures were used in areas where high conflicts between
222 birds and nets were predicted; unfortunately, these closures were
223 ineffective at reducing seabird mortality (Atkins and Heneman
224 1987). In British Columbia, elimination of night fishing was
225 suggested as a possible way to reduce mortality of murrelets in
226 gillnets (Carter and Sealy 1984).

227
228 Although this approach suggested here is technically feasible,
229 the importance of political considerations must be recognized.
230 No changes in fishing practices are possible until a significant
231 problem has been demonstrated which raises the concern of the
232 public and politicians. The observer program that has operated
233 in the Prince William Sound gillnet fisheries during the past two
234 years was mandated by Congress, which is a sign of the level of
235 concern about the problem of marine mammal entanglement.
236 Although Congress has shown some interest in the entanglement of
237 marine birds in high seas fisheries, Congress has not, as yet,
238 expressed significant interest in the mortality of marine birds
239 in coastal fisheries. Without such high level political support
240 for changes to reduce mortality of marine birds, the possibility
241 of such changes is doubtful.

242
243 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

244
245 Determining the potential effect of this option on injured
246 resources is difficult because the extent of marine bird
247 mortality due to gillnet entanglement has not been determined.

248
249 **INDIRECT EFFECTS**

250
251 The indirect effects of implementing this option could include:

- 252
253 o changes in the efficiency of coastal gillnet fisheries;

- 254 o closure of coastal gillnet fisheries;
255
256 o reductions in economic viability of coastal gillnet
257 fisheries, which could have economic and social effects
258 on communities such as Cordova, Valdez, Homer, and
259 Kodiak;
260
261 o changes in the incidental bycatch of marine mammals.
262

263 Proposed changes to fishing regulations may be very
264 controversial. Generally, gear changes to reduce bycatch also
265 reduce fishing efficiency, and any changes to fishing regulations
266 that decrease fishing efficiency, are controversial.
267

268 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

269
270
271 This option will require monitoring of marine bird populations
272 within the area affected by the *Exxon Valdez* oil spill. Thus,
273 this option would support the need for continued monitoring as a
274 part of the restoration plan. A comprehensive monitoring program
275 is proposed as Option 31 under "Other Options."
276

277 This option involves commercial fisheries and is therefore
278 related to the other options addressing commercial fisheries,
279 including:
280

- 281 Intensify management of fish and shellfish
- 282 Increase management for fish and shellfish that previously
283 did not require it
- 284 Replace fisheries harvest opportunities by establishing
285 alternative salmon runs
286

287 This option also involves marine birds and is therefore related
288 to several options addressing marine birds and marine bird
289 habitats. These options include:
290

- 291 Designate protected marine areas
- 292 Designate or extend buffer zones for nesting birds
293

294 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

295
296 Designation of the entire *Exxon Valdez* spill zone or portions of
297 the spill zone as a marine sanctuary in which no gillnet fishing
298 was allowed would achieve the same objective.
299

300 **LEGAL CONSIDERATIONS**

301
302 Implementation of this option may result in changes to existing
303 State of Alaska laws and regulations.
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MEANS TO EVALUATE SUCCESS

The success of this option will be determined by studies carried out as an integral part of the option. These studies will determine the magnitude of marine bird gillnet mortality within the spill areas. Reductions in the number of birds killed by gillnets would be considered successful. Long-term monitoring of marine bird populations in the spill area will be required to determine whether any reductions in gillnet mortality increase marine bird populations. Since many other factors affect marine bird populations, the effect of reducing gillnet mortality may be difficult or impossible to determine.

REPRESENTATIVE COSTS

The costs to research and implement this option may be \$250,000 to \$300,000 per year.

ADDITIONAL INFORMATION NEEDED

The basic information on the extent of the problem of marine bird gillnet mortality is essential to implementing this option.

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430 237:42-44.

1
2 November 12, 1992

Author: Sanford P. Rabinowitch

3
4 **OPTION**

5
6 #10 Preservation of archaeological sites and artifacts

7
8 **APPROACH CATEGORY**

9
10 Manipulation of Resources

11
12 **INJURED RESOURCES AND SERVICES**

13
14 Archaeological sites and artifacts

15
16 **SUMMARY**

17
18 Conservative estimates based on injury studies to date suggest that
19 between 300 and 500 archeological sites located on State and
20 Federal land within the Exxon Valdez oil spill pathway sustained at
21 least some degree of injury from oiling, oil spill cleanup
22 activities, or vandalism. Site-specific injury is documented in
23 oil spill response records for a sample of 35 known sites. Types
24 of injury range from the contamination of radiocarbon dating
25 specimens to the illegal excavation of sites by looters. In a few
26 cases, there is sufficient available information to determine if
27 specific restoration measures are necessary to the continued
1 p476Xon treatment. If the

32 Archeological Resource Protection ACT (ARPA) regulations are
33 employed as a guide, individual, detailed assessments of injury are
34 a first essential step in the restoration process. Once there is
35 sufficient information, two basic categories of restorative
36 treatment may be considered, physical repair or data recovery.
37 These two types of restorative treatment are not mutually exclusive
38 and they are often employed in conjunction. Physical repair
39 includes such actions as restoring trampled protective vegetation
40 at a site or filling in a looter's pothole. Data recovery is used
41 to recover what bits of information can be salvaged from the area
42 of an illegal excavation--in a sense, restoring to the public what
43 information has been potentially lost by means of scientific
44 investigations.

45
46 **SUBOPTION**

47
48 none

49
50 **TARGET RESOURCES AND SERVICES**

51
52 Archaeological sites and artifacts
,

55 **DESCRIPTION**

6
57 The purpose of this option is to conduct individual, site-specific
58 restoration assessments at sites with documented injury, but where
59 there is insufficient information upon which to determine
60 appropriate treatment. The second objective is to carry out the
61 indicated restorative action--either physical repair and/or data
62 recovery. The initial focus would include the 35 archeological
63 sites for which there is clear evidence of injury. If an
64 archeological inventory and evaluation project (see separate
65 Archeological Inventory and Evaluation Project proposal) is
66 approved as a parallel and complementary project, other individual
67 sites that demonstrate clear evidence of injury can be added to the
68 original number scheduled for treatment. The results would include
69 the prevention of further injury and professional documentation on
70 the restorative actions taken.

71
72 **IMPLEMENTATION ACTIONS**

73
74 Conduct individual restoration assessments at injured sites. Carry
75 out appropriate restorative action.

76
77 **TIME NEEDED TO IMPLEMENT**

78
79 Three years would be sufficient time to treat the 35 known sites
80 with detailed injury information. Project length could be extended
81 to address any additional injured sites that come to light in the
2 next several years. An exact time span cannot be estimated at this
83 time given the available information.

84
85 **MEANS TO IMPROVE RECOVERY**

86
87 Since archaeology artifacts can not, in a biological sense recovery
88 from injury or looting, recovery will not be aided.

89
90 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

91
92 Archaeological sites and artifacts are protected under federal law
93 by the Archaeological Resources Protection Act of 1971, 16 USC 470,
94 and under state law by the Alaska Historic Preservation Act, Alaska
95 Statute 41.35.010. Both state and federal agencies which manage
96 land within the spill area have professional archaeologists on
97 their staffs. These agencies include: the U.S. National Park
98 Service, U.S. Fish & Wildlife Service, U. S. Forest Service, U. S.
99 Bureau of Indian Affairs and the Alaska Division of Parks and
100 Outdoor Recreation. Some, but not all of these agencies, have law
101 enforcement staffs (i.e. park rangers) who have law enforcement
102 duties which encompass archaeology resources.

103
104 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

105
106 This section to be developed _____ What are agencies doing with
7 arch program in the area because of the spill? _____ What
- 5 were they doing before the oil hit? Is their any conflict with site

109 steward program and these programs? _____
110)

111 **TECHNICAL FEASIBILITY**

112
113 Excavation and recording of sites is technically feasible. Such
114 work has occurred throughout Alaska, including within the spill
115 zone, many times before.

116 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

117
118 Because archaeology resources can not recover in the biological
119 sense, we can only strive to lesson and/or stop the continuing
120 damage.

121
122 **INDIRECT EFFECTS**

123
124 Environmental

125
126 None anticipated

127
128 Socio-economic

129
130 People will see that the state and federal governments are dealing
131 directly with the looting and vandalism problem associated with
132 archaeological sites in the oil spill area.

133
134 Archaeologists will spend considerable time, in the field to
135 accomplish this work. With some certainty, they will spend funds
136 in near by communities for needed supplies and services, thereby
137 indirectly benefitting local economies in a modest way.

138
139 Human health and safety

140
141 People participating in this program may be subject to risks
142 associated with travel in boats and small aircraft.

143
144 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

145
146 Most of the looting and vandalism documented is attributed to oil
147 spill clean

148
149 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

150
151 None

152
153 **LEGAL CONSIDERATIONS**

154
155 Consistency with the settlement

156
157 Archaeological sites and artifacts are specifically addressed in
158 the civil settlement between the United States, the State of Alaska
159 and Exxon Corporation (cite)_____. The actions described
160 in this option are consistent with the terms of the settlement.

163 Agencies with management/regulatory responsibilities

4
165 The U.S. National Park Service, U.S. Fish & Wildlife Service,
166 U. S. Forest Service, U. S. Bureau of Indian Affairs and the Alaska
167 Division of Parks and Outdoor Recreation all manage land in the oil
168 spill area. These agencies have both management and regulatory
169 responsibilities for archaeological sites and artifacts that are
170 found on public lands within their jurisdiction. Additionally, the
171 Alaska Division of Parks and Outdoor Recreation has
172 responsibilities for resources beyond the borders of state owned
173 land. Archaeological sites and artifacts are protected under
174 federal law by the Archaeological Resources Protection Act of 1971,
175 16 USC 470, and under state law by the Alaska Historic Preservation
176 Act, Alaska Statute 41.35.010. Statute 41.35.010

177
178 Permits required

179
180 Valid research by non-government (contract) archaeologists is
181 allowed on public lands under the terms and conditions of (permit
182 XYZ, state/federal) _____ .

183
184 NEPA compliance

185
186 Archaeological research projects are subject to compliance with
187 NEPA. Some work may be "categorically excluded" from this
188 requirement depending upon the exact nature of the work proposed.
189 As projects are proposed in the future, each agency should consult
190 their compliance specialists to determine the requirements for NEPA
191 compliance.

192
193 Additional/new legislation or regularity actions

194
195 For the benefit of cultural resources, including historical and
196 archaeological resources defined in the Archaeological Resources
197 Protection Act of 1971, the National Historic Preservation Act of
198 1966, as amended, and the Alaska Historic Preservation Act, the
199 Comprehensive Environmental Response, Compensation, and Liability
200 Act (Superfund), as amended, 42 U.S. C. A. 9601 could be amended to
201 include these cultural resources. The amendment would add, to
202 Section 101 (16) the words "cultural resources." The effect of
203 such a change would be to clearly express that cultural resources,
204 both those of historic and pre-historic times are contained in the
205 list of resources that Trustees are responsible for. (I will work
206 to sharpen this text up).

207
208 **MEANS TO EVALUATE SUCCESS**

209
210 To insure proper conduct of the work, peer review of the project
211 could be administered by the NSF's Division of Polar Programs.

212
213 **REPRESENTATIVE COSTS**

214
215 Only a very rough and tentative estimate of cost can be offered at
216 this time. The estimated yearly cost is \$300,000. _____Need to

17 breakdown costs_____

18

219 **ADDITIONAL INFORMATION NEEDED**

220

221 A restorative evaluation is now (6/92) underway that will provide
222 a much more informed cost estimate. The preliminary results of
223 this evaluation will be available by the end of August 1992. Final
224 results will be available by early fall of 1992.

225

226 **CITATIONS**

227

228 * Ted Birkedal, NPS, Chief of Cultural Resources 257-2657

229

230 * "Site-Specific Archeological Restoration (Interagency)", June
231 1992, EVOS Trustee Council Restoration Ideas (1993)

232

Opt#11.001

OPTION 11: Improve or supplement stream and lake habitats for spawning and rearing of wild salmonids.

APPROACH CATEGORY: Manipulation of Resources

INJURED RESOURCES AND SERVICES: Pink and sockeye salmon

PROPOSED ACTION

Construct or implement stream and lake improvements for the spawning and rearing of wild salmonids.

SUMMARY

There are a variety of techniques for improving or supplementing spawning and rearing habitats to restore and enhance the productivity of wild salmon populations. These include construction of spawning channels and fish passes, removal of barriers impeding access to spawning habitats, and addition of woody debris to provide cover and food for fish. A survey of the oil-spill impact area will be conducted to estimate the amount of oiled spawning habitat. This information will be used to scale the effort applied to improving or replacing spawning habitat. Unlike pink and chum salmon which swim to sea in their first year, young sockeye salmon grow in lakes for 1-3 years before emigrating to sea. Appropriate restoration and enhancement techniques for sockeye salmon are determined by the amount of spawning and rearing habitat in the lake system. If possible, these two habitat characteristics should be balanced. In lake systems with inadequate spawning habitat, spawning channels or fish passes may be appropriate to increase the amount of available spawning habitat. In lake systems with damaged rearing habitat, chemical fertilizers may be added to temporarily supplement the nutrients needed to sustain the prey on which fry feed. Once the run is restored, the decomposition of salmon carcasses provides a natural source of nutrients to sustain the food chain.

SUBOPTION A Supplement fry production using such methods as egg boxes and net pens for fry rearing.

TARGET RESOURCES AND SERVICES

Pink salmon in Prince William Sound and sockeye salmon populations of Kodiak Island.

DESCRIPTION

This restoration technique includes construction of egg boxes adjacent to damaged wild stock spawning streams or nearby streams. Artificial spawning techniques will be used to fertilize eggs taken from wild salmon. Fertilized eggs will be placed in the egg boxes. Fry will outmigrate from the boxes on their own in the spring.

This restoration technique also includes rearing fry in net pens and releasing fry when conditions in the natural environment are favorable for survival. In addition, a representative group of fry may be coded-wire tagged to evaluate the success of the program and reduce exploitation of damaged stocks in the fishery. Recoveries of coded-wire tagged fish when they return as adults will provide the information fishery managers need to direct exploitation away from damaged stocks.

- increase egg-to-fry survival by a factor of 5 to 8 in egg boxes.
- double the fry-to-adult survival of fish reared in net pens.
- accelerate the pace of recovery to pre-spill conditions by increasing the number of returning spawners.
- mitigate for reduced runs of pink and sockeye salmon expected over the next several years.
- offset any persistent injuries sustained by fish stocks.
- reduce exploitation of damaged stocks in the fisheries.

IMPLEMENTATION ACTIONS

- construct streamside egg boxes where appropriate.
 - conduct remote egg takes and incubate eggs in boxes to increase survival.
 - capture outmigrant fry and rear in net pens to increase survival.
 - coded-wire tag a representative group of outmigrant fry to evaluate project success.
 - recover coded-wire tagged fish to provide the information fishery managers need to reduce exploitation of damaged stocks.
-

SUBOPTION B **Improve access to spawning areas (e.g., fish passes, remove instream barriers).**

DESCRIPTION

This restoration technique involves constructing fish passes to provide wild salmon access to spawning habitat to replace damaged habitat. A survey of potential fish pass sites will be conducted to determine the best sites for fish pass construction. The genetic stock affected and benefit-cost ratio will be the principal criteria used to evaluate potential fish pass sites. Access to unutilized spawning habitat can also be achieved by removing instream barriers such a log jams.

Improving access to spawning areas will mitigate injuries to wild stocks by:

- providing access to spawning habitat for wild sockeye and pink salmon to replace damaged habitat.
- providing increased rearing habitat for sockeye fry.
- decreasing competition for available spawning habitat.

IMPLEMENTATION ACTIONS

- identify specific opportunities to improve access to spawning and rearing areas by wild stocks of sockeye and pink salmon.
- acquire suitable habitat where appropriate.
- design, construct and maintain fish passes and other improvements.
- remove instream migration barriers such as log jams.
- monitor the effect of improvements, evaluate their effectiveness and revise where appropriate.
- Evaluate effectiveness of previously constructed fish passes to assure competent operations. Make necessary modifications to improve effectiveness.

SUBOPTION C **Improve spawning and rearing habitat (e.g., create spawning channels, add woody debris, improve substrate, lake fertilization, reduce siltation rates).**

DESCRIPTION

This restoration technique involves construction of spawning channels to create new spawning habitat to replace damaged habitat. A survey of the oil-spill impact area will be conducted to determine the most appropriate locations for spawning channels. Channels will be designed specifically for the cold climate in this area to insure high egg-to-fry survival. Fertilization may be appropriate to restore sockeye salmon producing lakes that have been damaged by overescapement or over-exploitation. In systems damaged by overescapement, the resident zooplankton stocks that provide the food base for sockeye salmon fry have been reduced through over-grazing. In systems that have been damaged by over-exploitation, sockeye salmon fry may have been replaced in the lake ecosystem by competitor species or decreased nutrient input by salmon carcasses may have reduced lake productivity. In either case, addition of chemical fertilizers will restore the natural productivity of the lake ecosystem and its capacity to rear sockeye salmon fry.

Improving spawning and rearing habitat will:

- Provide spawning habitat to pink and sockeye salmon to replace damaged habitat.
- Restore the natural productivity of lake ecosystems and their capacity to rear sockeye salmon fry.
- increase wild fish stocks by providing higher quality habitat for spawners and rearing fry.
- minimize socio-economic impacts of human uses by maximizing the use of available habitats.

IMPLEMENTATION ACTIONS

- identify stream and lake habitats having good potential for improvement.
- develop a plan for site-specific improvements.
- design, acquire landholdings where appropriate, construct and maintain improvements.
- apply chemical fertilizers to sockeye salmon rearing lakes to restore lake productivity.
- monitor the effect of improvements, evaluate their effectiveness and revise where appropriate.

TIME NEEDED TO IMPLEMENT

Suboption A

Survey area to identify sites for egg boxes:
July 1993-August 1994.
Capture outmigrant fry and rear in net pens:
April 1993-June 1998.
Construct egg boxes and conduct first egg take:
June 1994-August 1994.
Conduct annual egg takes:
June 1995-August 1998.
Recovery monitoring: Begins June 1994.

Suboption B

Survey area to identify opportunities, develop plans, and acquire landholdings:
June 1993-October 1994.
Construct instream structures:
February 1995-October 1996.
Recovery monitoring: Begins June 1997.

Suboption C

Apply fertilizer annually and monitor ecosystem effect:
June 1993-October 1998
Recovery monitoring: Begins June 1995

Monitoring of recovery will be an important part of each of these improvement efforts. Recovery monitoring, whether by natural means or through specific restoration actions, will generally depend on the severity of injury, the capacity of injured resources or services to recover, and the time necessary to establish a trend for recovery.

MEANS TO IMPROVE RECOVERY

The fry-to-adult survival of pink and sockeye fry reared under controlled conditions is double the natural survival rate. Marine survival is also much higher than under uncontrolled conditions. Wild pink salmon populations are expected to increase because of the greater spawning areas and increased spawning capacity following improvements. The egg-to-fry survival of salmon in spawning channels is 5 to 6 times greater than survival in unimproved streams. Lake fertilization will greatly improve over-winter survival and smolt-to-adult survival, because the fish are larger in the fall and at outmigration into the ocean. Increased stock productivity and adult returns will result from these restoration techniques.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Exxon Valdez oil spill settlement agreement approved on October 8, 1991 specifies that restoration funds must be spent to restore injured natural resources and services.

Monitoring the condition of a resource under restoration is an allowable cost in the U.S. Department of the Interior's proposed revisions to the Natural Resource Damage Assessment Regulations found in the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Restoration monitoring is consistent with the provisions of the National Environmental Policy Act of 1969, as amended, that requires several forms of monitoring including: implementation monitoring to assure the public that we did what we said; effectiveness monitoring to show that the proposed restoration options are achieving our intent; and validation monitoring to show that our management is resolving the issues overall.

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.
- 20 AAC 05.120

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

This option is consistent with planned restoration of wild pink and sockeye salmon stocks injured by the oil spill.

TECHNICAL FEASIBILITY

Each of the methods discussed have been employed in other locations successfully for many years. State-of-the-art methods will be the preferred methods. Each restoration approach will be reviewed periodically. New approaches may be implemented as results are reviewed and interpreted and new information is gained from the scientific literature.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

Application of established fish stock enhancement techniques will produce predictable increases in stock productivity that will accelerate recovery and enhance the resource/service. Fry rearing and lake fertilization techniques can be implemented immediately, because appropriate sites have already been identified. Fry rearing will immediately accelerate pink salmon recovery resulting in

greater adult returns from damaged stocks one year after implementation. Lake fertilization will immediately boost lake productivity and increase sockeye salmon fry/smolt survival. Adult returns will increase 2-3 years after implementation. One year of survey work will be required before an area plan for fish pass and spawning channel construction can be implemented. One year of survey work has already been completed and several sites have been identified. Fish passes and spawning channels will result in increased adult returns 2-5 years after construction depending on the species of salmon involved.

INDIRECT EFFECTS

Other species directly depend on salmon runs for their survival. Bears, otters and birds will benefit from this project because returns of wild stocks would be nearer normal levels

There will be socio-economic impacts to commercial, sport and subsistence users of all of these resources when certain areas are closed to protect injured stocks or opened in areas not previously fished when management plans for sockeye are developed and implemented (Option 2 and 3). The potential of such impacts will be discussed and evaluated in the Environmental Impact Statement to be prepared by the Trustees.

Human health and safety issues will increase when population baseline acquisition activities begin. Field activities will increase from their present level and continue until the populations recovery to pre-spill levels. Field investigators will be required to work on the water, travel to and from remote work sites by boat, helicopter or float plane. These risks, however, are considered to be minimal.

Other fisheries resources such as cutthroat trout, Dolly Varden, and coho salmon will benefit from these actions.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

Fry rearing will involve application of coded-wire tags to outmigrating wild salmon fry. Recovery of coded-wire tags in adult fish will provide the information needed by fishery managers to reduce exploitation of damaged wild stocks. The increased stock productivity resulting from all these enhancement techniques will enable damaged wild stocks to recover without disrupting existing fisheries.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

There are no other restoration techniques that will accelerate stock recovery as effectively without disrupting existing fisheries.

LEGAL CONSIDERATIONS

Restoration of injured resources is required by the settlement. Development and implementation of a restoration monitoring program is mandated by the National Environmental Policy Act of 1969, as amended.

The State of Alaska Department of Fish and Game has regulatory and management oversight of fish and shellfish within state waters.

Permits would be required for sampling of all biological material.

New regulatory actions may be necessary to open or close seasons or areas to protect injured stocks. The Board of Fisheries may adopt regulations it considers advisable in accordance with the Administrative Procedures Act (AS 44.62) for:

- establishing open and closed seasons and areas for the taking of fish and shellfish.
- setting quotas, bag limits, harvest levels, and sex and size limitations on the taking of fish and shellfish.
- establishing the means and methods employed in the pursuit, capture and transport of fish and shellfish.
- classifying as commercial fish, sport fish, personal use fish, subsistence fish, or predators or other categories essential for regulatory purposes.

Egg transplants will be guided by the Fish Genetics Policy of the Department of Fish and Game and reviewed through the ADF&G Fish Transport Permit system.

MEANS TO EVALUATE SUCCESS

Periodic assessments will be conducted to determine if plans, projects and related activities are implemented as designed and in compliance with the management plan, restoration plan, a comprehensive and integrated monitoring strategy and the National Environmental Policy Act of 1969, as amended. Consistency with the settlement.

REPRESENTATIVE COSTS

These budgets will vary depending on the scale of the program. The amounts may change after an area enhancement plan has been developed. These budget estimates are best estimates as to the scale of the program.

Suboption A - Supplement fry production

Salaries:

Project Leader	40 work months	\$250.0
Field Technicians	450 work months	1,500.0
Biometrics and review	4 work months	21.0
Clerical support	10 work months	28.0
Travel/per diem		10.0
Vessel charter	100 days	130.0
Fixed-wing charter	315 hours	79.0
Supplies and equipment		<u>499.0</u>
	Subtotal	\$2,517.0
Administrative Overhead/Coordination @ 15%		<u>377.6</u>
	TOTAL	\$2,894.6

Suboption B - Improve access to spawning areas

Salaries:

Project Leader	24 work months	\$150.0
Field Technicians	24 work months	80.0
Biometrics and review	4 work months	21.0
Clerical support	10 work months	28.0
Travel/per diem		16.0
Construction contracts		900.0
Fixed-wing charter	200 hours	<u>50.0</u>
	Subtotal	\$1,245.0
Administrative Overhead/Coordination @ 15%		51.8
Contract administration @ 5%		<u>45.0</u>
	TOTAL	\$1,341.8

Suboption C - Improve spawning and rearing habitat

Salaries:

Project Leader	24 work months	\$150.0
----------------	----------------	---------

Field Technicians	24 work months	80.0
Biometrics and review	4 work months	21.0
Clerical support	10 work months	28.0
Travel/per diem		14.0
Construction Contracts		4,200.0
Fixed-wing charter	200 hours	<u>50.0</u>
	Subtotal	\$4,543.0
Administrative Overhead/Coordination @ 15%		51.5
Contract administration @ 5%		<u>210.0</u>
	TOTAL	\$4,804.5
	GRAND TOTAL	\$9,040.9

ADDITIONAL INFORMATION NEEDS

Although stream and lake enhancement techniques are well established, there is need for site-specific analysis to determine where techniques are appropriate. An overall enhancement plan is needed to ensure an efficient, coordinated approach throughout the oil-spill area.

CITATIONS

November 12, 1992

Author: John Strand/Art Weiner

OPTION 4 Accelerate Recovery of Upper Intertidal Zone

APPROACH CATEGORY Manipulation of Resources

INJURED RESOURCES AND SERVICES Upper intertidal community of algae and invertebrates (upper *Fucus* zone).

SUMMARY

Much of the upper intertidal zone within the oil spill area was heavily oiled and subjected to intense clean-up. This zone is dominated by the brown alga, *Fucus gardneri* (popweed), which has been slow to recover. Moreover, many of the other life forms that use the upper intertidal zone are dependent upon *Fucus* for both cover and food. The scientific literature documents that *Fucus* is slow to recover and that its recovery affects the recovery of the rest of the intertidal community. It is the objective of this restoration option to establish ways of accelerating the recovery of this important habitat and to evaluate the long-term effects of various clean-up techniques used during the oil spill. Conclusions derived from this program may have significant bearing on clean-up decisions for future oil spills.

DESCRIPTION

It will be the objective of this option to test several promising approaches of accelerating the rate of recovery of *Fucus* assemblages. These include a trickle irrigation system to enhance moisture retention in the upper intertidal during low tide periods to protect new recruits, 2) a biodegradable substratum modifier made of hemp rope or fabric which is designed to provide additional substrate for germling attachment, and 3) cobble assemblage transplants of adult plants. The proposed feasibility study will include an analysis of cost versus benefit. Studies also will be conducted to determine the causes of variable recruitment. Additionally, monitoring will be conducted to follow the long-term recovery in relation to the different cleanup technologies used during the spill.

IMPLEMENTATION ACTIONS

- 1) Evaluate and implement cost-effective ways to accelerate the recovery of the upper *fucus* zone, and
- 2) Design and implement a monitoring program that will assess:
 - a) the efficacy of several candidate approaches to accelerating recovery of *Fucus*, and

- b) the role of important physical, chemical and biological factors affecting recovery of *Fucus*.
- c) the effects of various methods used to remove oil from the upper intertidal zone following the oil spill.

TIME NEEDED TO IMPLEMENT

Two additional field seasons will be required to test the feasibility of the several potential restoration approaches to accelerate recovery of the *Fucus* zone. Assuming proven feasibility, implementation of one or more of these restoration approaches at three to five of the most severely damaged areas will occur over three additional field seasons. Monitoring will be continued over the entire five year period, but will likely be reduced in frequency thereafter.

In 1990, research was initiated aimed at developing a better understanding of the underlying mechanisms limiting *Fucus* populations (De Vogelaere and Foster 1990; Houghton et al. 1991, Highsmith et al. 1991[?]; perhaps others). These studies included an evaluation of important abiotic and biotic factors (rugosity of substrate, canopy shading and presence/absence of local adults, etc.) affecting recruitment of *fucus*. Monitoring the recovery of *Fucus* in relation to the quantity of residual oil in the upper intertidal zone also was undertaken. Additionally, preliminary experiments were conducted on the feasibility of using cobble assemblage transplants to accelerate recovery.

MEANS TO IMPROVE RECOVERY

By understanding the causes for variation in recovery rates among study sites following the *EXXON Valdez* oil spill, methods to enhance *Fucus* restoration should become more clear. Additionally, by comparing recovery in areas where either the method or intensity of cleaning differed, it should be possible to assess the relative benefits of effectively removing oil versus *Fucus* recruitment potential.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

A measure of protection and management is afforded by the Coastal Zone Management Act of 1972 (Section 315, Public Law 92-583, as amended; 86 Stat. 1280 [16 U.S.C. 1461]) and the Alaska Coastal Management Act and Alaska Coastal Management Act Regulations (AS 46.40, 6 AAC 80 and 85).

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Knowledge gained by implementing Restoration Option 14 may be useful in making decisions on whether or not to physically or

DRAFT

2

chemically (includes bioremediation) remove sources of persistent

contamination in or near mussel beds and other biologically important areas.

TECHNICAL FEASIBILITY

While approaches to monitor the long-term effects of various clean-up techniques used during the spill are available and have been implemented in some oiled and cleaned areas, additional research is required to test the feasibility of several potential restoration approaches to accelerate recolonization of *Fucus*.

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

It is reasonable to assume that if a new *Fucus* canopy can be established, other seaweeds, invertebrates and even terrestrial animals will be afforded a suitable habitat and/or source of food. It also has been observed that new *Fucus* plants are more likely to recruit in rock cracks, other rough surfaces and not on tar or bare rock; and the presence of adult *Fucus* enhanced local recruitment. Restoration approaches based on these research results could significantly increase the rate of *Fucus* recovery.

INDIRECT EFFECTS

There need be no adverse environmental, socio-economic and human health and safety effects associated with this option, however, the potential for such effects will be addressed in environmental assessments or environmental impact statements at the project level. As already stated, this approach has every potential to benefit a wide variety of plants and animals found in the intertidal zone. Construction will be kept to a minimum, and research (habitat manipulation) will not further degrade the integrity of the intertidal ecosystem. Where possible, monitoring will be conducted using non-destructive and the least intrusive methods available.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

Option 13, although focused directly on elimination of residual contamination, also is designed to accelerate recovery of the intertidal zone. The monitoring component of this option will be integrated with the comprehensive monitoring plan described in Option 31.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

There are no other restoration options that propose direct restoration (manipulation) of the *Fucus* community.

The State of Alaska Department of Natural Resources has regulatory authority for all tidelands of the State. The State of Alaska Department of Fish & Game manages fish and wildlife including non-game species. Both agencies require and issue permits for scientific work in the intertidal zone. Other permits may be required by the U.S. Forest Service, National Park Service or the Alaska State Parks System, dependent upon the site(s) of the proposed feasibility studies.

MEANS TO EVALUATE SUCCESS

This option includes a monitoring component designed to assess the efficacy of several methods used to accelerate recovery of *Fucus* in the high intertidal zone. Also, monitoring growth and survival in relation to rugosity of substrate, canopy shading and presence/absence of adult plants, etc., will allow a better understanding of the factors and/or mechanisms affecting recovery.

REPRESENTATIVE COSTS

As shown in TABLE 1, expected costs for Year 1 will be \$148.50K. With a 10% escalation, expected costs for Year 2 will be \$163.85.

ADDITIONAL INFORMATION NEEDED

None.

CITATIONS

De Vogelaere, A. P. and M. S. Foster. 1990. Status Report: Fucus Restoration Project. University of Alaska, Fairbanks Contract No. 53-0109-9-00276 Mod #4. Moss Landing Marine Laboratories, Moss Landing, CA.

Houghton, J. P., D. C. Lees, H. Teas, III., H. L. Cumberland, S Landino, and T. A. Ebert. 1991. Evaluation of the Condition of Intertidal and Shallow Subtidal Biota in Prince William Sound following the Exxon Valdez Oil Spill and Subsequent Shoreline Treatment. NOAA WASC Contract Nos. 50ABNC-0-00121 and 50ABNC-0-00122. NOAA, Hazardous Materials Response Branch, Seattle, WA.

Others

DRAFT

4

TABLE 1. Projected Costs of Implementing Option 14.

ITEM

\$K

BASIS

Year 1

Salaries

Project Leader	35.00	6 man months over 1 year.
Technician	20.00	6 man months over 1 year.
Clerical Support	6.00	2 man months over 1 year.
Travel	12.50	Airfare to and from Alaska from lower 48 for two researchers, to include per diem for two month field season.
Boat Charter	28.00	For two month field season.
Equipment/Supplies	17.00	Sampling gear, PVC, fabric,
Chemical Analysis	25.00	Petroleum hydrocarbons
Publication	5.00	Report duplication, graphics support, editing, page charges (journal), mailing.

Sub-Total \$148.50K

Year 2

Essentially same effort extended over same period of time but with a 10% escalation applied.

Sub-Total \$163.85K

Total \$312.35K

Opt#15.001

OPTION 15: Supplement intertidal substrates for spawning herring

APPROACH CATEGORY: Manipulation of Resources

INJURED RESOURCES AND SERVICES: Pacific herring

PROPOSED ACTION

Enhance and replace spawning substrates in areas used by spawning herring

SUMMARY

Pacific herring spawn on a variety of intertidal and subtidal substrates, including Fucus and Laminaria. Herring eggs, larvae and spawning substrates were adversely impacted by the spill and cleanup. Attempts to supplement spawning habitat in the United States and abroad with both artificial and cultured macroalgal substrates have successfully increased herring egg survival and populations. In Russia, spawning habitat enhancement has been successful in substantially increasing herring egg survival.

DESCRIPTION

The development and implementation of strategies to mitigate damages to herring spawning substrates will:

- minimize further injury to those stocks.
- facilitate recovery of these populations to pre-spill conditions.
- provide baseline information against which the effectiveness of restoration strategies will be measured.
- help determine when these injured resources are appropriately restored.
- establish an ecological baseline for the injured populations against which future disturbances can be evaluated.
- improve our ability to manage injured resources and services in the future.

IMPLEMENTATION ACTIONS

- identify and evaluate the extent of damages to herring spawning substrates from oil and from cleanup activities.
- identify and evaluate the extent of injuries to herring eggs and larvae from oil and from cleanup activities.
- review scientific literature and consult with other restoration workers to evaluate the appropriateness of methods currently in use in other areas.
- design and implement appropriate restoration strategies.
- monitor populations to determine if and when injured resources return to pre-spill conditions.
- monitor other components of the ecosystem to document long-term trends in the health of the injured populations.
- evaluate the effectiveness of restoration activities to assure the public that the actions taken were appropriate.

TIME NEEDED TO IMPLEMENT

Develop restoration plan

Field operations for data collection: April 1993 - November 1993.

Data analysis: September 1993 - January 1994.

Literature review and consultation: April 1993 - September 1993.

Plan development: December 1993 - June 1994.

Plan implementation: June 1994.

Recovery monitoring: June 1994 - November 1996.

MEANS TO IMPROVE RECOVERY

Injured substrates and population will be identified. Literature regarding restoration techniques will be reviewed and restoration workers will be consulted about appropriate techniques. Techniques most appropriate to specific habitats will be evaluated, modified where necessary, and implemented.

The monitoring program will be designed and implemented as part of the restoration plan. The monitoring program will determine the effectiveness of restoration approaches and identify when recovery is delayed.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Exxon Valdez oil spill settlement agreement approved on October 8, 1991 specifies that restoration funds must be spent to restore injured natural resources and services.

Monitoring the condition of a resource under restoration is an allowable cost in the U.S. Department of the Interior's proposed revisions to the Natural Resource Damage Assessment Regulations found in the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Restoration monitoring is consistent with the provisions of the National Environmental Policy Act of 1969, as amended, that requires several forms of monitoring including: implementation monitoring to assure the public that actions were taken to restore the damaged resource; effectiveness monitoring to show that the proposed restoration options are achieving our intent; and validation monitoring to show that our management is resolving the issues overall.

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.
- 20 AAC 05.120

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Management and restoration activities will affect present commercial and subsistence uses of the injured resources. Some areas may be closed to fishing at times. Fishing effort may be shifted to other areas as healthy populations are identified.

TECHNICAL FEASIBILITY

Techniques for supplementing herring spawning substrates are relatively new and not well understood. Such techniques as are now in use may be inappropriate for the spill-damaged areas. New techniques may need to be developed or existing ones modified.

Most, if not all of the proposed monitoring activities will have their basis in the response, damage assessment, and restoration science studies conducted earlier. Additional monitoring approaches will be based on a proven ability to effectively document recovery of injured resources.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

The effectiveness of herring substrate and population restoration techniques used in other areas may not be directly applicable to the EVOS-impacted areas. Their effectiveness is speculative at this time.

INDIRECT EFFECTS

There will be socio-economic impacts to commercial and subsistence users of the fishery resources when certain areas are closed to protect injured substrates and populations. The potential of such impacts will be discussed and evaluated in the Environmental Impact Statement to be prepared by the Trustees.

Human health and safety issues will increase when population baseline acquisition activities begin. Field activities will increase above their present level and continue until the populations recover to pre-spill levels. Field investigators will be required to work on the water, travel to and from remote work sites by boat, helicopter or float plane.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

Option 2 addresses intensified management of Pacific herring. Information about herring populations from Option 2 will provide much of the population information needed for this option.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Complete closure of all commercial and subsistence fishing could allow the populations to recover naturally. Without a well-designed monitoring effort, however, we will not know if the populations are, in fact, recovering.

LEGAL CONSIDERATIONS

Restoration of injured resources is required by the settlement. Development and implementation of a restoration monitoring program is mandated by the National Environmental Policy Act of 1969, as amended.

The State of Alaska Department of Fish and Game has regulatory and management oversight of fish and shellfish within state waters.

Permits would be required for sampling of all biological material.

New regulatory actions may be necessary to open or close seasons or areas to protect injured stocks. The Board of Fisheries may adopt

regulations it considers advisable in accordance with the Administrative Procedures Act (AS 44.62) for:

- establishing open and closed seasons and areas for the taking of fish and shellfish.
- setting quotas, bag limits, harvest levels, and sex and size limitations on the taking of fish and shellfish.
- establishing the means and methods employed in the pursuit, capture and transport of fish and shellfish.
- classifying as commercial fish, sport fish, personal use fish, subsistence fish, or predators or other categories essential for regulatory purposes.

MEANS TO EVALUATE SUCCESS

Periodic assessments will be conducted to determine if plans, projects and related activities are implemented as designed and in compliance with the management plan, restoration plan, a comprehensive and integrated monitoring strategy and the National Environmental Policy Act of 1969, as amended.

REPRESENTATIVE COSTS

Salaries:

Project Leader	18 work months	\$112.5
Field Technicians	144 work months	480.0
Clerical support	12 work months	34.0
Travel/per diem		60.0
Vessel charter	100 days	130.0
Fixed-wing charter	100 hours	25.0
Scientific equipment		300.0
	Subtotal	<u>\$1,141.5</u>
Administrative Overhead/Coordination @ 15%		126.2
Contract administration @ 5%		<u>15.0</u>
	TOTAL	<u>\$1,282.7</u>

ADDITIONAL INFORMATION NEEDS

It will be necessary to test the feasibility of implementing this option on a scale sufficient to benefit the herring population.

Monitoring of recovery will be an important part of this effort.

Recovery of damaged substrates and injuries to herring populations will generally depend on the severity of injury, the capacity of injured resources or services to recover, and the time necessary to establish a trend for recovery.

CITATIONS

Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Department of the Interior. 1991. "43 CFR Part II - Natural Resource Damage Assessments; Notice of Proposed Rulemaking."

Federal Register 56 (82) 19752-19773.

Restoration Framework, Exxon Valdez Oil Spill Trustees, April 1992.

November 12, 1992

Author: Karen A. Klinge

OPTION 16 Test Feasibility of Enhancing Murre Productivity

APPROACH CATEGORY Manipulation of Resources

INJURED RESOURCES AND SERVICES Common murre

SUMMARY

Numerically, common murre suffered the greatest direct mortality from the oil spill of any vertebrate species. Based on restoration work with related species and an understanding of murre behavior, there are several techniques that hold some promise of increasing murre productivity. Methods that could be considered include enhancing social stimuli (e.g., use of decoys and recorded calls) to encourage nesting activity and improving the physical characteristics of nest sites (e.g., adding sills to ledges) to increase productivity. Removal of predators is also discussed, however, there are many problems associated with removal programs and it seems unlikely that the benefits would justify the project. These techniques are experimental and possibly intrusive, but if effective, have the potential to reduce the recovery time of murre nesting2016Xto be

in the decades. Suboptions A and B could cost approximately \$250,000 the first year if implemented separately (this cost includes boat purchase which may not be necessary), but if combined the cost could be approximately \$260,000. Additional monitoring of the experimental colony and controls could cost approximately 150,000 dollars per year.

SUBOPTION A Test the feasibility of enhancing murre productivity through increased social stimuli.

TARGET RESOURCES AND SERVICES Common murre

DESCRIPTION

Design and implement a feasibility study which experiments with techniques which could increase murre productivity by enhancing social stimuli. Common murre have a synchronized breeding strategy which helps reduce predation pressure. This synchronization was disrupted by the oil-spill and some populations have not resumed normal breeding patterns. The lack of synchrony could be a function of either the reduced numbers of birds, or the age and experience of the remaining birds. Enhancing the social stimuli, such as using decoys and recorded calls to give the illusion of typical breeding densities may encourage a return to

normal breeding patterns.

IMPLEMENTATION ACTIONS

Develop detailed study plan of suitable scope and duration to determine if enhancing social stimuli is a beneficial means to improve recovery.

Identify suitable locations to conduct the feasibility study and controls.

Implement plan.

TIME NEEDED TO IMPLEMENT

Any work which involves on-site manipulation of murre nesting habitat, must be accomplished before the birds arrive at the colony. Arrival dates vary somewhat between colonies, but most birds arrive from mid-April to late May.

The amount of time required to create decoys and obtain appropriate recordings is unknown. Decoys could be made by the researchers or contracted-out for mass production.

MEANS TO IMPROVE RECOVERY

Birkhead (1977) found that the nesting density was the main factor influencing breeding success at murre colonies. Murres have their highest breeding success when they nest in high densities (greater than 10 birds/meter²). The dense congregation of birds allows for protection from avian predators and is believed to help synchronize egg laying so that hatching and fledging occur simultaneously. Vocalizations are also believed to provide breeding stimulus. Synchronization is important because it allows for predator swamping and group defense of eggs and chicks. Birkhead showed that chicks left alone on a ledge with their parents were 100 times more likely to be depredated than chicks fledging together.

If successful, decoys and recordings will make the birds believe they are in a healthy, productive colony. Wooden eggs would provide a visual stimulus for laying.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Migratory Bird Treaty Act of 1918 (16 USC 703-712) protects murres from harvest and harassment.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

TECHNICAL FEASIBILITY

While it is technically feasible to use decoys and recordings to attract murrelets to colonies, it is unknown whether the technique would influence the breeding synchrony of the population.

Decoys were used to attract murrelets to a vacant colony in Japan with at least some successful breeding occurring at the new colony sites (Cite).

Decoys and recordings have been successfully used to establish new puffin and new roseate tern colonies in the Atlantic (Kress et al. in press).

Mirrors have been used to trick cranes into believing that they are surrounded by conspecifics (Cite).

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

NRDA studies from 1991 have shown that murre colonies at the Chiswell Islands, Barren Islands and Paule Bay had not yet resumed synchronized breeding and had poor reproductive success (nearly complete failure). These colonies lost up to 70 percent of their breeding population during the oil spill. Murrelets are not expected to have recovery rates of more than 10 percent per year once they have started normal breeding behavior (Point Reyes Report 1992), and the predicted recovery time for populations injured by the Exxon Valdez Oil Spill is expected to exceed 70 years.

On site manipulation may allow the populations to resume normal breeding patterns more rapidly, and may reduce predation of the existing breeding birds. Prebreeding murrelets often visit colonies other than their natal colony to investigate nesting space. Using playback recordings of murrelets at a large colony, may attract prospecting murrelets to the depleted colonies. This has been used in Japan to attract murrelets to a new colony site (CITE) and has also been used for puffins and terns (Kress et al. in press), petrels (Podolsky and Kress 1989 and 1992, Kress et al. in press), and albatross (Podolsky 1990). If the feasibility study is successful, it may reduce the time needed for the population to recover if it were implemented on a broad scale.

Potential Negative Effects: The following concerns were outlined in the 1991 memo from D. Roby. Because murrelets have very strong site tenacity, placing decoys on ledges may displace a pair from their preferred nesting site. The decoys may create gaps between birds on a breeding ledge which could be used by predators. Depending on where decoys are placed (on ledges vs on the water) they may send "mixed signals" to the birds. Mirrors may cause the birds to behave aggressively towards their own image, or may cause the birds to fly into the cliff. The recordings may contain alarm calls which could further disrupt the breeding birds.

INDIRECT EFFECTS

Indirect environmental effects. **Ideas?**

Socio-economic effects. None anticipated

Human health and safety. Implementing this project would require extra precautions to protect personnel doing field work. Most of the murre colonies which were severely injured are in remote locations on very steep cliffs. Placing decoys or sound equipment on ledges is dangerous work.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

None?

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

None

LEGAL CONSIDERATIONS

Consistency with the settlement. This feasibility study is a form of direct restoration which is consistent with the terms of the civil settlement.

Agencies with management/regulatory responsibilities The US Fish and Wildlife Service has primary management responsibilities for murre. Most of the colonies of concern are within the Alaska Maritime National Wildlife Refuge. Alaska Department of Fish and Game may also have management responsibilities for this project.

Permits required. USFWS permits would need to be acquired to gain access to colony cliffs.

NEPA compliance. [unknown - does this get excluded under the research clause?]

Additional/new legislative or regulatory actions. None necessary

MEANS TO EVALUATE SUCCESS

The feasibility study will be designed to determine if the activities are beneficial to the population.

REPRESENTATIVE COSTS

Biologist	70,000
Technicians (2)	80,000
Decoys	1,000
Sound equipment	3,000
Boat	70,000

Fuel	??	5,000
Maintenance		1,500
Safety training		1,000
<u>Other field equipment</u>	??	<u>3,000</u>
Total		250,000

Additional years monitoring 150,000/year/isolated islands (i.e. Chiswell's versus Barren Islands).

ADDITIONAL INFORMATION NEEDED

CITATIONS

Birkhead, T.R. 1977. The effect of habitat and density on breeding success in the common guillemot (*Uria aalge*). *J. Animal Ecology*. 46:751-764.

Kress S.W., D.N. Nettleship and R.H. Podolsky. in press. Reintroductions of Atlantic puffins, terns, and Leach's storm-petrels at former breeding sites in the Gulf of Maine. In B.D Bell and J. Kromdeur (Eds) Management methods for populations of threatened birds. International Council for Bird Preservation Technical Publication. Cambridge, England. 48 pp.

Podolsky, R.H. 1990. Effectiveness of social stimuli in attracting Laysan albatross to new potential nesting sites. *The Auk*. 107:119-125.

Podolsky, R.H. and S.W. Kress. 1992. Attraction of the endangered dark-rumped petrel to recorded vocalizations in the Galapagos Islands. *The Condor* 94:448-453.

Roby, Daniel D. Memorandum to Restoration Planning Work Group. 17 December 1991. "Annotated list of restoration options for common murre in the aftermath of the Exxon Valdez Spill". RPWG files.

Tuck, L. M. 1960. The murre. Canadian Wildlife Series:1. Queen's Printer, Ottawa.

SUBOPTION B Test the feasibility of improving the physical characteristics of nest sites to increase murre productivity

TARGET RESOURCES AND SERVICES Common and thick-billed murres

DESCRIPTION

Develop and implement a feasibility study to improve the physical characteristics of the nesting ledges to increase murre productivity. These techniques are largely experimental. Several ideas were proposed D.Roby and the experts he consulted with to write the 1991 memo to RPWG. These ideas included: provide breeding ledges with sills, add partitions and/or roofs on nesting ledges, blanket-off or cover portions of breeding cliffs, enlarge nesting ledges on cliff faces and clear debris etc...from otherwise suitable nesting sites.

IMPLEMENTATION ACTIONS

Develop detailed study plan of suitable scope and duration to determine if enhancing social stimuli is a beneficial means to improve recovery.

Identify suitable locations to conduct the feasibility study and controls.

Implement plan.

TIME NEEDED TO IMPLEMENT

Any work which involves on-site manipulation of murre nesting habitat, must be accomplished when the birds are away from the colony. Arrival dates vary somewhat between colonies, but most birds arrive from mid-April to late May, and the birds leave the colony by early September (this may be delayed at the injured colonies due to a 30-45 day delay in breeding).

Development of an appropriate study plan may take several months in order to design enhancement techniques (3-6 months?).

Some techniques may require construction prior to on-site work, but the length of time is unknown.

(Personally, I would guess that a 9 month lead-in would be needed to before the field work begins. Comments?)

MEANS TO IMPROVE RECOVERY

~~The natural recovery rate for common and thick-billed murres is believed to be less than 10 percent per year for a healthy colony (Point Reyes). Many of the young are lost to predation or accidents before they leave the colony. Eggs are knocked off or~~

roll off of ledges when the adults are disturbed. Predators such as gulls, eagles and ravens are especially effective when the density of nesting birds is low (Birkhead 1977). Techniques which reduce the loss of eggs from falling off of the ledges, or reduce the ability of predators to take eggs and chicks, will increase the productivity of a colony and thereby increase the rate of recovery.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Murres are protected by the Migratory Bird Treaty Act of 1918 (16 USC 703-712). In addition, access to nesting colonies is limited by the U.S. Fish and Wildlife Service.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

TECHNICAL FEASIBILITY

Part of the feasibility study will be to determine the technical aspects of the proposed actions. The Japanese project included constructing fake cliff walls as partitions on ledges () and Tuck (1960) successfully created new nesting sites by clearing debris and soil from ledges. In both cases, murres were not currently using the colonies which may create an added complication in the oil spill area. We are aware of no other examples for this type of habitat manipulation for murres.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

Common and thick-billed murres lay their eggs on the bare surface of cliff ledges. Eggs are often lost when the adults are disturbed from the ledges and knock the eggs off of the cliffs. Sometimes the ledges are sloped outward which places the eggs in very precarious positions. At some murre colonies egg breakage accounts for 60% of egg losses (Roby-Gaston). Providing sills to the ledges could prevent or reduce this additional loss.

"Protection of nest sites from avian predators would be enhanced by construction of partitions and/or roofs on nesting ledges (Roby-Gaston). Avian Predation on murre adults, chicks or eggs normally approach nesting ledges from above (eagles) or from the side (gulls), whereas adult murres approach their nest sites from below. Partitions and roofs may inhibit predators without deterring use of nest sites by murres" (Roby).

Murres rely on high nesting densities for protection against predators and possibly for synchronizing their breeding. Any activity which reduces predation or accidental loss of chicks and eggs would increase the rate of recovery.

INDIRECT EFFECTS

Indirect environmental effects. Ideas?

Socio-economic effects. None anticipated

Human health and safety. Implementing this project would require extra precautions to protect personnel doing field work. Most of the murre colonies which were severely injured are in remote locations on very steep cliffs. Modifying the nesting ledges would be dangerous work.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

While no other options look at these same methods to reduce predation and increase productivity at murre colonies, Option 17 describes fox removal procedures which could benefit murre colonies.

LEGAL CONSIDERATIONS

Consistency with the settlement. This feasibility study is a form of direct restoration which is consistent with the terms of the civil settlement.

Agencies with management/regulatory responsibilities The US Fish and Wildlife Service has primary management responsibilities for murre. Most of the colonies of concern are within the Alaska Maritime National Wildlife Refuge. Alaska Department of Fish and Game may also have management responsibilities for this project.

Permits required. USFWS permits would need to be acquired to gain access to colony cliffs.

NEPA compliance. [unknown - does this get excluded under the research clause?]

Additional/new legislative or regulatory actions. None necessary

MEANS TO EVALUATE SUCCESS

The feasibility study will be designed to determine if the activities are beneficial to the population.

REPRESENTATIVE COSTS (Based on implementing this suboption alone)

Biologist		70,000
Technicians (2)		80,000
Construction equip.	??	4,000
Boat		70,000
Fuel	??	5,000
Maintenance		1,500
Safety training		1,000

Other field equipment ?? 3,000
Total 250,000

Additional years monitoring 150,000/year/isolated islands (i.e. Chiswell's versus Barren Islands).

ADDITIONAL INFORMATION NEEDED

CITATIONS

Birkhead, T.R. 1977. The effect of habitat and density on breeding success in the common guillemot (*Uria aalge*). *J. Animal Ecology*. 46:751-764.

Roby, Daniel D. Memorandum to Restoration Planning Work Group. 17 December 1991. "Annotated list of restoration options for common murrelets in the aftermath of the Exxon Valdez Spill". RPWG files.

Tuck, L. M. 1960. The murrelets. *Canadian Wildlife Series:1*. Queen's Printer, Ottawa.

SUBOPTION C Test the feasibility of reducing predators at depleted murre colonies.

TARGET RESOURCES AND SERVICES Common and thick-billed murres

DESCRIPTION

Determine the extent of predation at injured murre colonies and implement a predator control program. Predation can have a significant affect on the productivity of murre colonies. Eagles, gulls are known predators of murres. If other activities to help the recovery of murre populations in the oil spill area are being negated by the effects of predation a program to move bald eagles from the area, and to eliminate predatory gulls could be implemented. Mammals such as foxes and mink have been known to prey on murres, however they are not known to be present at the injured murre colonies. Option 17 discusses a fox removal program.

IMPLEMENTATION ACTIONS

Conduct intensive field studies to document the extent of avian predation at injured murre colonies.

Determine most appropriate method for reducing gull populations at colony sites with minimal impacts on non-target species.

Coordinate with reintroduction programs to take eagle eggs from nests near the colonies.

Implement plan.

TIME NEEDED TO IMPLEMENT

At least one season of intensive research is needed to determine if this program can be justified.

Gulls and ravens nest earlier than murres so the timing would not need to cause additional disturbance to the murre colonies.

MEANS TO IMPROVE RECOVERY

The natural recovery rate for common and thick-billed murres is believed to be less than 10 percent per year for a healthy colony (Point Reyes). Predators such as gulls, eagles and ravens are especially effective when the density of nesting birds is low (Birkhead 1977). Predators also contribute to panic flights which result in eggs being knocked over the edge of the ledges. Techniques which reduce the loss of eggs from falling off of the ledges, or reduce the ability of predators to take eggs and chicks, will increase the productivity of a colony and thereby increase the rate of recovery.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Murres are protected by the Migratory Bird Treaty Act of 1918 (16 USC 703-712). In addition, access to nesting colonies is limited by the U.S. Fish and Wildlife Service.

Bald eagles are protected by the Endangered Species Act of 1973 (16 USC 1531) and the Bald Eagle Protection Act of 1940 (16 USC 668).

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Bald eagle eggs have been collected from Alaska as part of efforts to reintroduce eagles into their historic range in the Lower 48.

TECHNICAL FEASIBILITY

This suboption is technically feasible. There are several methods which have been used to remove avian predators (poison and shooting the gulls are the most common methods). Collecting eggs from eagle nests have been successfully implemented as part of reintroduction programs.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

Dan Roby discussed predator removal with several experts. The following description is taken directly from the 1991 memo to RPWG. "Glaucous-winged gulls and northern ravens are the most frequent predators on murre eggs and young at spill-affected colonies (Nysewander). Gulls can be a major source of egg mortality, accounting for 40% of egg losses at some colonies (Gaston). Gulls also take chicks from nesting ledges or as they attempt to fledge. Gull colonies are associated with most of the murre colonies in the northern GOA. Gulls have a much higher reproductive rate than murres and populations in the Gulf of Alaska are generally increasing. Temporary gull control measures could enhance murre productivity without threatening gull populations...."

"Bald eagles, unlike gulls and ravens, are known to take adult murres (Nysewander). Eagles elicit a strong panic response from adult murres on nesting ledges and indirectly result in losses of eggs and young to other avian predators. Some juvenile Bald Eagles are resident at murre colonies during the breeding season and cause significant disruption of breeding activities (Nysewander)...".

Murres rely on high nesting densities for protection against predators and possibly for synchronizing their breeding. Any activity which reduces predation or accidental loss of chicks and eggs would increase the rate of recovery.

INDIRECT EFFECTS

Indirect environmental effects. Other seabirds would benefit from the removal of avian predators. If poison is used to eliminate gulls and ravens, non-targeted species could also be poisoned either directly or from eaten a poisoned gull. Bald eagles are also thought to be injured by the oil-spill, lowering the productivity of a segment of the population will slow the recovery of the EVOS area population.

Socio-economic effects. There is generally strong resistance from the public on programs which sanction the killing of nongame species. Public relations will be critical if this suboption is to be implemented.

Human health and safety. Implementing this project would require extra precautions to protect personnel doing field work. Most of the murre colonies which were severely injured are in remote locations on very steep cliffs. Modifying the nesting ledges would be dangerous work.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

Bald eagles are also thought to be injured by the oil-spill, lowering the productivity of a segment of the population will slow the recovery of the EVOS area population.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

While no other options look at these same methods to reduce predation and increase productivity at murre colonies, Option 17 describes fox removal procedures which could benefit murre colonies.

LEGAL CONSIDERATIONS

Consistency with the settlement. This feasibility study is a form of direct restoration which is consistent with the terms of the civil settlement.

Agencies with management/regulatory responsibilities The US Fish and Wildlife Service has primary management responsibilities for murre. Most of the colonies of concern are within the Alaska Maritime National Wildlife Refuge. Alaska Department of Fish and Game may also have management responsibilities for this project.

Permits required. USFWS permits would need to be acquired to gain access to colony cliffs. Alaska Dept. of Fish and Game permits would be needed to kill gulls or ravens (VERIFY!).

NEPA compliance. [unknown - does this get excluded under the research clause?]

Additional/new legislative or regulatory actions. None necessary

MEANS TO EVALUATE SUCCESS

The feasibility study will be designed to determine if the activities are beneficial to the population.

REPRESENTATIVE COSTS

Biologist		70,000
Technicians (2)		80,000
Boat		70,000
Fuel	??	5,000
Maintenance		1,500
Safety training		1,000
Helicopter charter (5 days?)		120,000
<u>Other field equipment ??</u>		<u>3,000</u>
Total		350,000

Additional years monitoring 150,000/year/isolated islands (i.e. Chiswell's versus Barren Islands).

ADDITIONAL INFORMATION NEEDED

CITATIONS

Birkhead, T.R. 1977. The effect of habitat and density on breeding success in the common guillemot (*Uria aalge*). *J. Animal Ecology*. 46:751-764.

Roby, Daniel D. Memorandum to Restoration Planning Work Group. 17 December 1991. "Annotated list of restoration options for common murre in the aftermath of the Exxon Valdez Spill". RPWG files.

1 November 12, 1992

Author: Klinge/Gorbics

2
3
4 **OPTION 17:**

5
6 **APPROACH CATEGORY** Manipulation of Resources

7
8 **INJURED RESOURCES AND SERVICES** Marine Birds

9
10 **SUMMARY**

11
12 Fox are not indigenous to many of the islands of the Aleutian chain
13 and Gulf of Alaska. Fox were introduced on more than 400 islands
14 to be raised and trapped for their furs. Introduced fox reduced
15 and eliminated populations of surface, burrow and in some cases
16 cliff-nesting birds in a matter of years. Programs to eradicate
17 red and arctic ("blue") fox on islands in the western Gulf of
18 Alaska and in the Aleutians where such fox are not indigenous, and
19 the islands were important to nesting alcids (murre, puffins,
20 auklets, murrelets), storm-petrels, gulls and terns, and waterfowl
21 such as eiders and Canada geese have been successful in the past
22 and would increase Alaska's population of marine birds.

23
24 **TARGET RESOURCES AND SERVICES** Marine birds

25
26 **DESCRIPTION**

27
28 }
29 The goal of this option would be to remove introduced fox from
30 islands along the Alaska Peninsula and the Aleutians. In order to
31 accomplish this project on large islands.

32 **IMPLEMENTATION ACTIONS**

- 33
34 •Identify and prioritize target islands.
35
36 •Work with the Environmental Protection Agency and Department of
37 Agriculture to secure registration for toxins.
38
39 •Remove fox from up to 4 islands per year for a total of
40 approximately 20 islands.

41
42 **TIME NEEDED TO IMPLEMENT**

43
44 It would take over 5 years to complete the project. Additional
45 time may be required to obtain toxin registration.

46
47 **MEANS TO IMPROVE RECOVERY**

48
49 On some small islands, spectacular increases in breeding birds have
50 been documented after the disappearance or removal of fox. Their
51 removal allows birds such as seabirds, waterfowl, shorebirds and
52 passerine to reinhabit these islands after fox are removed. Fox
are voracious predators of chicks and eggs. Fox climb among the
cliff nesters and other vulnerable nesters to feed. Their removal

55 will allow the productivity of these islands to increase with
56 increased survival of chicks and eggs.

57
58 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

59
60 The U.S. Fish and Wildlife Service began eradicating fox on
61 Amchitka Island in the Aleutian Islands Refuge in 1949 to restore
62 habitat for the endangered Aleutian Canada Goose. By 1989, fox
63 were believed to have been exterminated from only 15 islands. Fox
64 eradication efforts did not begin on islands outside the Aleutians
65 until 1984, with the removal of arctic fox from Bird Island, one of
66 the Shumagin Islands. Ultimately, depending on funding
67 availability, the U.S. Fish and Wildlife Service plans to remove
68 introduced fox from all islands in the Alaska Maritime National
69 Wildlife Refuge. Completing this goal will required many years
70 because of funding constraints.

71
72 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

73
74 The implementation of this option would clearly mesh into the plans
75 of the U.S. Fish and Wildlife Service. Using *Exxon Valdez*
76 restoration funds would accelerate the effort and allow for timely
77 productivity increases on these islands. Not implementing this
78 option under the *Exxon Valdez* restoration plans would reduce the
79 ability of this technique to aid in the restoration of spill
80 injured birds.

81
82 **TECHNICAL FEASIBILITY**

83
84 The best means of eliminating fox from islands, 1080 laced bait,
85 was essentially banned along with most other toxicants for use as
86 a predacide in 1972 (Federal Environmental Pesticide Control Act).
87 A special exemption by the Environmental Protection Agency for
88 restoration of Aleutian Canada Geese allowed its use in 1986. The
89 registration for 1080 has now been withdrawn, precluding further
90 use for fox eradication until new registration is obtained.
91 Dispersal of toxic baits, preferably 1080, is the most efficient
92 means of ridding islands of introduced fox, but because of severe
93 restrictions on the use of poisons, mechanical means must also be
94 relied on. Strychnine has not been used on any island since 1969,
95 and it was always employed with 1080. Though effective on
96 Amchitka, the largest island from which fox were removed, further
97 use was banned in 1972. It is not now registered for use with fox.

98
99 Sodium cyanide ejectors (M-44s) were successfully used with other
100 techniques on three islands. They were last used in 1984. The
101 Alaska Maritime National Wildlife Refuge has not been able to use
102 these devices since then despite repeated requests. Cyanide
103 ejectors proved an invaluable backup to the elimination of trap-shy
104 fox in 1983.

105
106 Since predacides became highly restricted in 1972 and now are
107 available only for emergency use in conjunction with the effort to
108 restore the endangered Aleutian Canada Goose, refuge personnel have

109 had to rely principally on leg-hold traps on most islands. Without
110 predacides, eliminating the last few trap-shy fox is exceedingly
111 difficult, if not impossible. Trapping is a viable eradication
112 method only on small and moderate-sized islands. The largest
113 island where trapping alone appears to have been successful was
114 roughly 9300 ha.

115
116 Shooting fox, particularly where concentrated around seabird
117 colonies, is locally fruitful, but nowhere has this technique alone
118 been successful in eliminating all individuals from an island.
119 Arctic fox often respond to predator calls, but fewer red fox
120 respond. On most islands, shooting should be considered incidental
121 to trapping and poisoning efforts.

122
123 In 1983, an experiment using five vasectomized male and five female
124 red fox as biological control agents was initiated on Adugak, a
125 small island in the eastern Aleutians. Rudzinski *et al* (1982)
126 confirmed the dominance of red over arctic fox. They concluded
127 that the larger and more aggressive red fox will outcompete the
128 arctic fox by usurping dens and other limited resources. Arctic
129 fox remained on Adugak Island for at least 14 months after reds
130 were released, but then apparently disappeared. Though final
131 confirmation of elimination of arctic fox by sterile red fox awaits
132 the disappearance of all fox on these islands, it appears that red
133 fox will eradicate arctic fox on at least small islands, through
134 competitive exclusion.

135
136
137 Various combinations of eradication techniques are best suited to
138 different islands, depending on size, topography, presence of non-
139 target species, and other factors.

140 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

141
142 The adverse impacts of fox appeared as early as 1811, only about 20
143 years after arctic fox were introduced. Burrow or surface nesting
144 seabirds are particularly vulnerable to fox predation, however,
145 even cliff-nesting seabirds were being affected by fox that crawl
146 among the cliffs in search of birds. Birds were also harmed by
147 incidental introductions of rodents, many of which were released to
148 the islands to provide food for the fox. Waterfowl have also been
149 adversely affected by the fox. One of the most dramatic ways to
150 depict the impact of fox introductions on insular avifauna can be
151 inferred by comparing bird populations and species diversity on
152 similar islands which are and are not inhabited by fox. A marked
153 difference exists between pristine islands and those which have or
154 recently had fox. Cliff nesters such as kittiwakes and murre are
155 less susceptible to fox predation. However, murre chicks are
156 particularly susceptible if they travel across open ground when
157 they fledge for the sea. ("Fledging" for murre occurs when the
158 chicks leave the nesting ledges prior to their ability to fly.)

159 **INDIRECT EFFECTS**

160
161 With poisons and traps, some danger to non-target species also

153 exists. River otters, common ravens (*Corvus corax*) and ground
164 squirrels are among the most commonly trapped and poisoned non-
165 target animals on islands off the Alaska Peninsula.
166

167 Although in 1924 there were 33 fox farming permits in the Chugach
168 National Forest, and some natives still trapped on a few islands as
169 late as 1947, additional demand for farming is unlikely.
170 Government policy changed from facilitation of fox farming as one
171 of the purposes of the Aleutian Islands Reservation to active
172 eradication of fox to protect and restore birds, beginning with
173 Amchitka Island in 1949. Fox farming is no longer profitable
174 throughout the spill area and further along the Aleutian Islands
175 (Bailey, in prep), therefore, it is unlikely that there would be
176 adverse economic effects as a result of removal of fox.
177

178 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

179
180 None identified.
181

182 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

183
184 None identified.
185

186 **LEGAL CONSIDERATIONS**

187
188 Toxicants and predacides cannot be used for this purpose until they
189 are re-registered for fox eradication due to the *Exxon Valdez* oil
190 spill.
191

192 **MEANS TO EVALUATE SUCCESS**

193
194 Multiple years of treatment must be considered for larger islands.
195 Continued surveillance for several years will be necessary to
196 ascertain the absence of fox on larger islands.
197

198 **REPRESENTATIVE COSTS**

199
200 \$140,000 per island (likely 20 islands would be targeted)
201 \$500,000 to re-register toxicants
202

203 **ADDITIONAL INFORMATION NEEDED**

204
205 None identified.
206

Opt#18.001

**OPTION 18: Replace fisheries harvest opportunities by
 establishing alternative salmon runs**

APPROACH CATEGORY: Manipulation of Resources

INJURED RESOURCES AND SERVICES: Pink and sockeye salmon

PROPOSED ACTION

Develop new fisheries to provide new opportunities for fishing and harvest in new locations.

SUMMARY

There are a variety of well-established techniques for transplanting fish stocks into new locations to create or establish new fish populations for new fisheries and harvest locations. These include establishing new hatchery runs, transplanting hatchery-reared fish to depleted areas and using wild stocks as donor sources for new locations. These techniques may be used alone or in conjunction with other well known techniques such as lake fertilization, barrier removal or creation of new habitat (e.g., spawning channels - See: Option 11). In many areas, most available habitat is already populated so this option of establishing new runs is most commonly applied in association with other projects that create new habitat. Typically, hatchery stocks are convenient to use, however, it is more important to use stocks that are genetically most well suited to the particular site or need. Consequently, ADF&G standards and requirements for genetic and fish disease screening and brood stock selection must be followed before any new release site is begun and Regional Planning Team members must agree with the proposed action.

SUBOPTION A Establish additional hatchery runs.

TARGET RESOURCES AND SERVICES

Pink and chum salmon runs in EVOS affected areas with different run-timing than existing runs; sockeye salmon smolt and pre-smolt production.

DESCRIPTION

Rearing of juvenile fish under controlled conditions and releasing under the most favorable conditions will:

- increase survival of fry in the marine environment when they are released.
- increase the numbers of returning spawners.
- mitigate for reduced runs of pink, chum and sockeye salmon expected over the next several years.
- minimize further injury to other stocks.
- facilitate recovery of wild stocks to pre-spill conditions.

IMPLEMENTATION ACTIONS

- increase incubation and rearing capacity in hatcheries to support additional eggs and fry with different run-timing.
- develop egg-take sites.
- incubate and rear to increase survival of fry.
- stock fed fry, pre-smolts or smolts to establish new runs to provide alternative fishing opportunities instead of injured wild stocks.
- monitor return of adult spawners, evaluate effectiveness of methods and revise where appropriate.

SUBOPTION B Transplant hatchery reared fish to depleted areas.

DESCRIPTION

After access to spawning areas has been improved or new habitat is made available (e.g., by Option 11), transplant fish to the newly-identified area.

IMPLEMENTATION ACTIONS

- Verify that depleted habitat is available to sustain a population of hatchery-reared fish.

- Confirm that the proposed transfer meets guidelines established by the ADF&G Fish Pathology and Fish Genetics

policies and the Regional Planning Team.

- After stocking, monitor evaluate the action to assure that the expected results are accomplished.
- Review and revise the action as necessary.

SUBOPTION C Use wild egg takes from non-inured streams to establish new runs.

DESCRIPTION

Select wild stocks with characteristics (e.g., size of individuals, run-timing) that are similar to those desired at the new location to establish a new run. This will increase wild fish population stocks by utilizing high quality habitat for spawners and rearing fry and minimize socio-economic impacts of human uses by maximizing the use of available habitats.

IMPLEMENTATION ACTIONS

- identify stream, estuary or lake habitats having good potential for improvement; e.g., by Option 11.
- Confirm that the proposed transfer meets guidelines established by the ADF&G Fish Pathology and Fish Genetics policies and the Regional Planning Team.
- monitor the effect of improvements, evaluate their effectiveness and revise where appropriate.

TIME NEEDED TO IMPLEMENT

Suboptions A, B and C

Hatchery modification and/or egg take site preparation: July 1993-August 1994.

First-year egg take, incubation, rearing and stocking of fry: July 1994-June 1995.

Second-year egg take, incubation, rearing and stocking of fry: July 1995-June 1996.

Monitoring: Begins June 1995.

Monitoring of recovery will be an important part of each of these improvement efforts. Recovery monitoring, whether by natural means or through specific restoration actions, will generally depend on the severity of injury, the capacity of injured resources or

services to recover, and the time necessary to establish a trend to measure the recovery.

MEANS TO IMPROVE RECOVERY

Sockeye fry that are short-term reared under controlled conditions have a much better chance of survival when they are released into a lake. Marine survival is also much higher than under uncontrolled conditions. Increased returns of adults is expected.

Wild pink salmon populations are expected to increase as they continue to populate the newly developed spawning areas and increased spawning capacity following establishment.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

The Exxon Valdez oil spill settlement agreement approved on October 8, 1991 specifies that restoration funds must be spent to restore injured natural resources and services.

Monitoring the condition of a resource under restoration is an allowable cost in the U.S. Department of the Interior's proposed revisions to the Natural Resource Damage Assessment Regulations found in the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Restoration monitoring is consistent with the provisions of the National Environmental Policy Act of 1969, as amended, that requires several forms of monitoring including: implementation monitoring to assure the public that we did what we said; effectiveness monitoring to show that the proposed restoration options are achieving our intent; and validation monitoring to show that our management is resolving the issues overall.

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: Sec. 16.05.050-16.43.950.
- 5 AAC 01 to 5 AAC 39.
- 20 AAC 05.120

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

This option will be applied with Option 11 and other projects as a means to populate newly-identified spawning or rearing habitats or to create new runs to the hatcheries to provide alternate opportunities from the stocks that were damaged by the EVOS. With more conservative management practices designed to protect wild

stocks, these new runs will provide alternative fishing opportunities.

TECHNICAL FEASIBILITY

Each of the methods discussed have been used successfully for a long time. State-of-the-art methods and ADF&G and Regional Planning Team guidelines will be followed. Each restoration approach will be reviewed periodically. New approaches may be implemented as results are reviewed and interpreted and new information is gained from the scientific literature.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

These techniques are well-established methods that provide excellent potential for recovery of the resource and to provide alternative opportunities. Depending on the specific project, implementation may be effected within 2-4 years; e.g., suboption A; other strategies - e.g., suboption C - may requires 2-3 generations of returns.

INDIRECT EFFECTS

Other species depend on salmon runs for their survival. Bears, otters and birds will benefit from this project because returns of wild stocks would be nearer normal levels

There will be socio-economic impacts to commercial, sport and subsistence users of all of these resources when certain areas are closed to protect injured stocks or opened in areas not previously fished when management plans are developed and implemented. The potential of such impacts will be discussed and evaluated in the Environmental Impact Statement that will be prepared by the Trustees. Wild stocks will recover more quickly if fishing effort is directed away from them and onto the hatchery-produced stocks.

Human health and safety issues will increase when population baseline acquisition activities begin. Field activities will increase from their present level and continue until the populations recovery to pre-spill levels. Field investigators will be required to work on the water, travel to and from remote work sites by boat, helicopter or float plane. These risks, however, are considered to be minimal.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

This option will provide a means of implementation for habitats identified by Option 11 and other projects. Management strategies, since the EVOS, have become more conservative to allow the wild-

stocks to recover to pre-spill conditions. This option will help to facilitate that action by providing alterative opportunities for fishing.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

As new habitats are created or discovered, they could be allowed to populate at a natural rate without new introductions. This is not acceptable because it would require many more generations before these depleted areas could achieve full productivity.

LEGAL CONSIDERATIONS

Restoration of injured resources is required by the settlement. Development and implementation of a restoration monitoring program is mandated by the National Environmental Policy Act of 1969, as amended.

The State of Alaska Department of Fish and Game has regulatory and management oversight of fish and shellfish within state waters.

Permits would be required for sampling of all biological material and before any new introductions are implemented.

New regulatory actions may be necessary to open or close seasons or areas to protect injured stocks. The Board of Fisheries may adopt regulations it considers advisable in accordance with the Administrative Procedures Act (AS 44.62) for:

- establishing open and closed seasons and areas for the taking of fish and shellfish.
- setting quotas, bag limits, harvest levels, and sex and size limitations on the taking of fish and shellfish.
- establishing the means and methods employed in the pursuit, capture and transport of fish and shellfish.
- classifying as commercial fish, sport fish, personal use fish, subsistence fish, or predators or other categories essential for regulatory purposes.

Fish or egg transplants will be guided by the Fish Genetics and the Fish Pathology Policies of the Department of Fish and Game and the concurrence of the Regional Planning Team.

MEANS TO EVALUATE SUCCESS

Periodic assessments will be conducted to determine if plans, projects and related activities are implemented as designed and in

6

compliance with the management plan, restoration plan, a comprehensive and integrated monitoring strategy and the National Environmental Policy Act of 1969, as amended. Consistency with the settlement.

REPRESENTATIVE COSTS

Suboption A - Establish additional hatchery runs

Salaries:

Project Leader	24 work months	\$150.0
Fish Culture	60 work months	180.0
Clerical support	18 work months	102.0
Biometrician	18 work months	90.0
Travel/per diem		40.0
Vessel charter	15 days	20.0
Fixed-wing charter	200 hours	<u>100.0</u>
	Subtotal	\$682.0
Administrative Overhead/Coordination @ 15%		<u>102.3</u>
	TOTAL	\$784.3

Suboption B - Transplant hatchery-reared fish to depleted areas

Salaries:

Project Leader	24 work months	\$150.0
Fish Culture Technicians	130 work months	433.0
Biometrician	18 work months	94.5
Clerical support	18 work months	51.0
Travel/per diem		40.0
Vessel charter	30 days	39.0
Fixed-wing charter	200 hours	<u>12.5</u>
	Subtotal	\$820.0
Administrative Overhead/Coordination @ 15%		<u>123.0</u>
	TOTAL	\$943.0

7

Suboption C - Establish new runs from wild egg takes

Salaries:

Project Leader	24 work months	\$150.0
----------------	----------------	---------

Fish Culture Technicians	190 work months	633.5
Biometrician	18 work months	94.5
Clerical support	18 work months	51.0
Travel/per diem		40.0
Vessel charter	40 days	52.0
Fixed-wing charter	200 hours	50.0
	Subtotal	\$1,071.0
Administrative Overhead/Coordination @ 15%		123.0
	TOTAL	\$1,194.0
	GRAND TOTAL	\$2,921.3

ADDITIONAL INFORMATION NEEDS

Although fish technology and fish cultural techniques associated with fish or egg transfers and are well established, there is need for site specific studies to assure the best possible methods and a need to review state-of-the-art applications. An overall development and management plan is needed to ensure an efficient, coordinated approach throughout the oil-spill area.

CITATIONS

Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (U.S. Department of the Interior, 1991).

Department of the Interior. 1991. "43 CFR Part II - Natural Resource Damage Assessments; Notice of Proposed Rulemaking."

Federal Register 56 (82) 19752-19773.

Restoration Framework, Exxon Valdez Oil Spill Trustees, April 1992.

9 Oct 92

OPTION 18: Promote the recovery of injured wild salmon stocks by replacing harvest opportunities with alternative salmon runs.

APPROACH CATEGORY: Manipulation of Resources

INJURED RESOURCES AND SERVICES: Pink and sockeye salmon; associated commercial, sport, and subsistence fisheries

PROPOSED ACTION

Establish new salmon runs to provide alternative opportunities for commercial, sport, and subsistence fishing to relieve harvest pressure on injured stocks of pink and sockeye salmon.

SUMMARY

There is a variety of well-established techniques for transplanting fish into new locations to create or establish new fish stocks. These new stocks could provide alternative fishing opportunities that could relieve or remove fishing pressure from injured pink and sockeye salmon stocks. Techniques that might be applied include establishing new hatchery runs and creating new "wild" runs by transplanting hatchery-reared fish to vacant habitat and using eggs from suitable wild stock fish to initiate runs in vacant habitat. (Habitat might be vacant owing to stream blockages or depleted fish stocks.) These techniques may be used alone or in conjunction with others, such as lake fertilization, barrier removal, or creation of new habitat (e.g. spawning channels; see Options 11&15). In most areas, most available habitat is already occupied, so this option would usually have to be applied in conjunction with other options that create new habitat. While hatchery stocks may be convenient to use, it is important to use stocks that are genetically well suited to the particular site or need. There are also fish health considerations. Consequently, ADF&G standards and requirements for genetic and disease screening and brood stock selection must be followed before new runs are established. Regional Planning Team members must also agree with any proposed actions to establish new fish runs.

SUBOPTION 18A

Establish additional hatchery salmon runs.

DESCRIPTION

Rearing of juvenile fish under controlled conditions and releasing them at optimal times can:

- stock fry, pre-smolts, and smolts to establish new hatchery runs that will provide alternative opportunities instead of injured wild stocks;
- increase fry survival in the marine environment;
- increase number of returning spawners;
- mitigate for reduced runs of pink, chum, and sockeye salmon expected over the next several years;
- minimize further injury to other stocks;
- facilitate recovery of wild stocks to pre-spill conditions.

This suboption would aim to establish runs that can be fished distinctly, spatially and/or temporally, from wild runs.

IMPLEMENTATION ACTIONS

- increase incubation and rearing capacity in hatcheries to support additional eggs and fry with different run timing;
- identify injured stocks that would benefit from assistance;
- select stocks with appropriate return timing to minimize interference with wild stocks;
- develop egg-take sites;
- incubate and rear to increase fry survival;
- monitor return of adult spawners and fishing success, evaluate effectiveness of methods, and revise as appropriate.

TIME NEEDED TO IMPLEMENT

From two to five years will be required to design and implement, depending on the species. Actions that will need to be undertaken include:

- hatchery modification;
- egg-take site preparation;
- first-year egg take, incubation, rearing, and stocking of fry;
- second-year egg take, etc.

Recovery monitoring of the injured stocks and related services that are intended to be helped will be essential.

MEANS TO IMPROVE RECOVERY

The aim of this suboption is to remove or reduce fishing mortality from injured stocks of salmon by creating alternative fish stocks and redirecting fishing pressure to them. This reduction in mortality will allow larger numbers of fish from injured stocks to return to their natal streams to spawn. This suboption would require a redirection of fishing effort (Option 2) to the new alternative salmon runs to be most effective. In addition, this option would allow for the maintenance of fishing services even while restricting fishing on injured stocks.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: sec. 16.05.050-16.43.950.
- 5 AAC 01 - 5 AAC 77.695.
- 20 AAC 05.120.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

This suboption will complement actions taken to protect injured stocks of salmon that will benefit from relief from fishing pressure. It will also benefit the services of commercial, sport, and subsistence fishing.

TECHNICAL FEASIBILITY

There are a number of concerns relating to fish hatcheries and the well-being of wild stocks of salmon. Among these are genetics, disease, and competition for food. It may be challenging to try to establish and maintain run timing to avoid interference with the wild stocks that are intended for rehabilitation. A terminal harvest at the hatchery may best

ensure that impacts to wild stocks are minimized, but commercial fishermen would prefer to intercept the fish earlier when quality is better.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

The effectiveness of projects carried out under this suboption will depend on the characteristics of particular injured stocks, such as species, numbers, run timing, availability of suitable alternate stocks, etc. The tools provided here may be critically important in some cases.

Hatchery fish have been used to provide greatly increased commercial harvests in Alaska. To the extent that the fish produced for harvest under this suboption exceed the numbers that would have been provided by uninjured wild stocks, this suboption will enhance commercial fisheries. They may also enhance sport and subsistence fisheries. However, the aim of this suboption is to provide alternatives only until the injured stocks have recovered to pre-spill conditions.

INDIRECT EFFECTS

Salmon are of key importance to the ecosystem and to certain species in particular. Bears, otters, and certain bird and fish species will benefit when wild stocks return to pre-spill levels.

There will be socio-economic impacts to commercial, sport, and subsistence users when areas may have to be closed to protect injured stocks, while other areas are opened to redirect effort to fish provided under this suboption.

RELATIONSHIP TO OTHER EVOS RESPONSE RESTORATION ACTIONS

Management strategies have become more conservative following EVOS to allow injured wild stocks to recover. This suboption will help to restore both the fishing service as well as the wild salmon stocks.

OTHER OPTIONS THAT COULD ACHIEVE THE SAME OBJECTIVE

More intensive management and stringent controls on harvest could be applied without the provision of alternative fisheries. This would aid the recovery of injured fish stocks, but would not restore the injured fisheries.

LEGAL CONSIDERATIONS

- 1) Consistency with settlement: To the extent that the actions taken under this suboption replace lost or injured runs of salmon to provide fishing (and ecosystem) services, this suboption is a replacement action. To the extent that fishing opportunities provided here permit injured stocks to recover, this suboption is a direct restoration action. Direct restoration and replacement are consistent with the settlement.
- 2) Agencies with management/regulatory authority: Existing agency responsibilities do not conflict with the implementation of this suboption. The agency with lead responsibility for anadromous fish is the Alaska Department of Fish and Game. Public land managers in the spill area include the Alaska Department of Natural Resources, the U.S. Forest Service, the National Park Service, and the Fish and Wildlife Service.
- 3) Permits required: Establishment of new hatchery salmon runs would be guided by the Fish Genetics Policy and the Fish Pathology Policy of the Alaska Department of Fish and Game and the concurrence of the Regional Planning Team.
- 4) NEPA compliance: Because the establishment of new hatchery runs of salmon could have significant environmental effects, NEPA documents may have to be prepared.
- 5) Requirements for new legislative/regulatory actions: Implementation would require protection of injured stocks and regulation of harvest of new runs.

MEANS TO EVALUATE SUCCESS

This suboption aims to improve the rate of recovery of injured stocks and to restore fishing opportunity, and therefore, there will be a need to monitor both.

REPRESENTATIVE COSTS

Costs would vary according to the nature of the project.

ADDITIONAL INFORMATION NEEDS

Although fish culture techniques are well-established, there will be a need to closely follow the effectiveness of projects conducted under this suboption to determine whether adjustments to the actions are needed.

CITATIONS

- K. Chalk, ADF&G, personal communication
- J. Sullivan, ADF&G, personal communication

9 Oct 92

SUBOPTION 18B Transplant hatchery-reared salmon to vacant areas.

DESCRIPTION

Vacant habitat may result from improvement of presently unsuitable habitat (see Options 11&15) or from the extinction of stocks for whatever reason. In some cases, additional habitat can be made available by removing obstructions to fish passage, some of which resulted from the 1964 earthquake. This suboption would provide for the rapid occupation of vacant areas. It is intended that once runs are established, they will sustain themselves. This suboption would aim to establish runs that can be fished distinctly, spatially and/or temporally, from wild runs.

IMPLEMENTATION ACTIONS

- increase incubation and rearing capacity in hatcheries to support additional eggs and fry with different run timing;
- select stocks with appropriate return timing to minimize interference with injured wild stocks;
- identify candidate areas for transplantation;
- develop egg-take sites;
- incubate and rear to increase fry survival;
- monitor return of adult spawners, evaluate effectiveness of methods, and revise as appropriate.

TIME NEEDED TO IMPLEMENT

Two to five years will be required to design and implement, depending on the species. Actions that will need to be undertaken include:

- identify candidate areas for transplantation;
- hatchery modification;
- egg-take site preparation;
- first-year egg take, incubation, rearing, and stocking of fry;

- second-year egg take, etc.

Recovery monitoring of the injured stocks and related services that are intended to be helped will be essential. The newly established runs will need to be monitored as well.

MEANS TO IMPROVE RECOVERY

The aim of this suboption is to remove or reduce fishing mortality from injured stocks of salmon by creating alternative fish stocks and redirecting fishing pressure to them. This reduction in mortality will allow larger numbers of fish from injured stocks to return to their natal streams to spawn. This suboption would require a redirection of fishing effort (Option 2) to the new alternative salmon runs to be most effective. In addition, this option would allow for the maintenance of fishing services even while restricting fishing on injured stocks.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Management of fisheries within waters of the State of Alaska is authorized under the following selected state statutes:

- Title 16 - Fish and Game: sec. 16.05.050-16.43.950.
- 5 AAC 01 - 5 AAC 77.695.
- 20 AAC 05.120.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

This suboption will complement actions taken to protect injured stocks of salmon that will benefit from relief from fishing pressure. It will also benefit the services of commercial, sport, and subsistence fishing.

TECHNICAL FEASIBILITY

There are a number of concerns relating to fish hatcheries, the artificial establishment of new "wild" fish runs, and the well-being of wild stocks of salmon. Among these are genetics, disease, and competition for food. It may be challenging to try to establish and maintain run timing to avoid interference with the wild stocks that are intended for rehabilitation. A terminal harvest at stream mouths might best ensure that only new stock fish would be caught in commercial fisheries, but fishermen would prefer to intercept the fish earlier when quality is better.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

The effectiveness of projects carried out under this suboption will depend on the characteristics of particular injured stocks, such as species, numbers, run timing, availability of suitable alternate stocks, etc. The tools provided here may be critically important in some cases.

To the extent that the fish produced for commercial harvest under this suboption exceed the numbers that would have been provided by uninjured wild stocks, this suboption will enhance commercial fisheries. If the new stocks persist after injured stocks recover, they should provide enhanced fishing opportunities.

INDIRECT EFFECTS

Salmon are of key importance to the ecosystem and to certain species in particular. Bears, otters, and certain bird and fish species will benefit when wild stocks return to pre-spill levels. Newly established runs should have a similar effect. It is expected that the runs established under this option will be permanent.

There will be socio-economic impacts to commercial, sport, and subsistence users when areas may have to be closed to protect injured stocks, while other areas are opened to redirect effort to fish provided under this suboption.

RELATIONSHIP TO OTHER EVOS RESTORATION ACTIONS

Management strategies have become more conservative following EVOS to allow wild stocks to recover. This suboption will help to restore both the fishing service as well as the wild salmon stocks.

OTHER OPTIONS THAT COULD ACHIEVE THE SAME OBJECTIVE

More intensive management and stringent controls on harvest could be applied without the provision of alternative fisheries.

LEGAL CONSIDERATIONS

1) Consistency with settlement: To the extent that the actions taken under this suboption replace lost or injured runs of salmon to provide fishing (and ecosystem) services, this suboption is a replacement action. To the extent that fishing opportunities provided here permit injured stocks to recover, this suboption is a direct restoration action. Direct restoration and replacement are consistent with the settlement.

2) Agencies with management/regulatory authority: Existing agency responsibilities do not conflict with the implementation of this suboption. The agency with lead responsibility for anadromous fish is the Alaska Department of Fish and Game. Public land managers in the spill area include the Alaska Department of Natural Resources, the U.S. Forest Service, the National Park Service, and the Fish and Wildlife Service.

3) Permits required: Establishment of new hatchery salmon runs would be guided by the Fish Genetics Policy and the Fish Pathology Policy of the Alaska Department of Fish and Game and the concurrence of the Regional Planning Team.

4) NEPA compliance: Because the establishment of new hatchery runs of salmon could have significant environmental effects, NEPA documents may have to be prepared.

5) Requirements for new legislative/regulatory actions: Implementation would require protection of injured stocks and regulation of harvest of new runs.

MEANS TO EVALUATE SUCCESS

This suboption aims to improve the rate of recovery of injured stocks and to restore fishing opportunity, and therefore, there will be a need to monitor both.

REPRESENTATIVE COSTS

Costs would vary according to the nature of the project.

ADDITIONAL INFORMATION NEEDS

Although there is considerable understanding of the ecological requirements of salmon, there will be a need to closely follow the effectiveness of projects conducted under this suboption to determine whether adjustments to the actions are needed.

CITATIONS

K. Chalk, ADF&G, personal communication
J. Sullivan, ADF&G, personal communication

9 Oct 92

SUBOPTION 18C Transplant wild salmon eggs to vacant areas.

DESCRIPTION

Vacant habitat may result from improvement of presently unsuitable habitat (see Options 11 & 15) or from the extinction of stocks for whatever reason. In some cases, additional habitat can be made available by removing obstructions to fish passage, some of which resulted from the 1964 earthquake. This suboption would provide for the occupation of vacant areas, aided by the transplantation of wild eggs. It is intended that once runs are established, they will sustain themselves. This option would aim to establish runs that can be fished distinctly, spatially and/or temporally, from wild runs.

IMPLEMENTATION ACTIONS

- select stocks with appropriate return timing to minimize interference with injured wild stocks;
- identify candidate areas for transplantation;
- develop egg-take sites;
- monitor return of adult spawners, evaluate effectiveness of methods, and revise as appropriate.

TIME NEEDED TO IMPLEMENT

Two to five years will be required to design and implement, depending on the species. Actions that will need to be undertaken include:

- egg-take site preparation;
- first-year egg take, second-year egg take, etc.;
- identify candidate areas for transplantation.

Recovery monitoring of the injured stocks and related services that are intended to be helped will be essential. The newly established runs will need to be monitored as well.

MEANS TO IMPROVE RECOVERY

The aim of this suboption is to remove or reduce fishing mortality from injured stocks of salmon by creating alternative

fish stocks and redirecting fishing pressure to them. This reduction in mortality will allow larger numbers of fish from injured stocks to return to their natal streams to spawn. This suboption would require a redirection of fishing effort (Option 2) to the new alternative salmon runs to be most effective. In addition, this option would allow for the maintenance of fishing services even while restricting fishing on injured stocks.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

- Title 16 - Fish and Game: sec. 16.05.050-16.43.950.
- 5 AAC 01 - 5 AAC 77.695.
- 20 AAC 05.120.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

This suboption will complement actions taken to protect injured stocks of salmon that will benefit from relief from fishing pressure. It will also benefit the service of commercial fishing.

TECHNICAL FEASIBILITY

There are a number of concerns relating to the artificial establishment of new "wild" fish runs, and the well-being of wild stocks of salmon. Among these are genetics, disease, and competition for food. It may be challenging to try to establish and maintain run timing to avoid interference with the wild stocks that are intended for rehabilitation. A terminal harvest at the stream mouth might best ensure that only new stock fish would be caught in commercial fisheries, but fishermen would prefer to intercept the fish earlier when quality is better.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

The effectiveness of projects carried out under this suboption will depend on the characteristics of particular injured stocks, such as species, numbers, run timing, availability of suitable alternate stocks, etc. The tools provided may be critically important in some cases.

To the extent that the fish produced for commercial harvest under this suboption exceed the numbers that would have been provided by uninjured wild stocks, this suboption will enhance commercial fisheries. They may also enhance sport and subsistence fisheries. If the new stocks persist after injured stocks recover, they should provide enhanced fishing opportunities.

INDIRECT EFFECTS

Salmon are of key importance to the ecosystem and to certain species in particular. Bears, otters, and certain bird and fish species will benefit when wild stocks return to pre-spill levels. Newly established runs should have a similar effect. It is expected that the runs established under this option will be permanent.

There will be socio-economic impacts to commercial, sport, and subsistence users when areas may have to be closed to protect injured stocks, while other areas are opened to redirect effort to fish provided under this suboption.

RELATIONSHIP TO OTHER EVOS RESTORATION ACTIONS

Management strategies have become more conservative following EVOS to allow wild stocks to recover. This suboption will help to restore both the fishing service as well as the wild salmon stocks.

OTHER OPTIONS THAT COULD ACHIEVE THE SAME OBJECTIVE

More intensive management and stringent controls on harvest could be applied without the provision of alternative fisheries.

LEGAL CONSIDERATIONS

1) Consistency with settlement: To the extent that the actions taken under this suboption replace lost or injured runs of salmon to provide fishing (and ecosystem) services, this suboption is a replacement action. To the extent that fishing opportunities provided here permit injured stocks to recover, this suboption is a direct restoration action. Direct restoration and replacement are consistent with the settlement.

2) Agencies with management/regulatory authority: Existing agency responsibilities do not conflict with the implementation of this suboption. The agency with lead responsibility for anadromous fish is the Alaska Department of Fish and Game. Public land managers in the spill area include the Alaska Department of Natural Resources, the U.S. Forest Service, the National Park Service, and the Fish and Wildlife Service.

3) Permits required: Establishment of new hatchery salmon runs would be guided by the Fish Genetics Policy and the Fish Pathology Policy of the Alaska Department of Fish and Game and the concurrence of the Regional Planning Team.

4) NEPA compliance: Because the establishment of new hatchery runs of salmon could have significant environmental effects, NEPA documents may have to be prepared.

5) Requirements for new legislative/regulatory actions: Implementation would require protection of injured stocks and regulation of harvest of new runs.

MEANS TO EVALUATE SUCCESS

This suboption aims to improve the rate of recovery of injured stocks and to restore fishing opportunity, and therefore, there will be a need to monitor both.

REPRESENTATIVE COSTS

Costs would vary according to the nature of the project.

ADDITIONAL INFORMATION NEEDS

Although there is considerable understanding of the ecological requirements of salmon, there will be a need to closely follow the effectiveness of projects conducted under this suboption to determine whether adjustments to the actions are needed. There will be a need to identify suitable vacant habitat (see Options 11&15).

CITATIONS

K. Chalk, ADF&G, personal communication
J. Sullivan, ADF&G, personal communication

1 November 12, 1992

Author: Chris Swenson

2
3
4 **OPTION Option 19: Update and Expand the State's Anadromous**
5 **Waters Catalog and Atlas**

6
7 **APPROACH CATEGORY Habitat Protection and Acquisition**

8
9 **INJURED RESOURCES AND SERVICES** Numerous anadromous streams were
10 affected by the spill and cleanup. Injuries have been documented
11 in anadromous fish, including salmon, cutthroat trout and Dolly
12 Varden. These species contribute to important commercial, sport
13 and subsistence fisheries, which were also impacted by the spill.

14
15 **SUMMARY**

16
17 This option pertains to updating the state's Catalog of Waters
18 Important for the Spawning, Rearing or Migration of Anadromous
19 Fishes and its associated atlas. Updating these documents through
20 additional stream surveys would increase protection of injured
21 anadromous species, their habitat, species that feed on them, and
22 the services they provide. Anadromous streams listed in the
23 catalog are automatically afforded legal protection under Alaska
24 Department of Fish and Game (ADF&G) statutes and, on state and
25 private lands, the State Forest Practices Act. In addition, the
26 information acquired during stream surveys will be necessary for
27 the Trustees' evaluation of management, protection and acquisition
28 options for restoring anadromous fish and their habitats. While
29 many of the anadromous streams in the spill area are listed in the
30 catalog, the list is not complete. Many new streams were noted
31 during the spill response but incompletely surveyed, others have
32 never been surveyed, and many surveys need to be updated.

33
34 **IMPLEMENTATION ACTIONS**

- 35
36 1) Identify and prioritize public and private lands where an
37 imminent threat or high potential for habitat degradation
38 exists.
39
40 2) Determine areas within the threatened lands defined in
41 step # 1 where anadromous fish data is incomplete or lacking.
42
43 3) Survey streams and collect data on species presence and
44 upper extent of stream use.
45
46 4) Enter data into the anadromous waters catalog and atlas.
47
48 5) Continue ongoing enforcement and permitting activities.
49

50 **TIME NEEDED TO IMPLEMENT**

51
52 The time needed to implement this option is dependent on the amount
53 of land to be covered, as identified in the first two
54 implementation actions. The time for each step involved is as

55 follows:

- 56
- 57 Identify public lands where imminent threat exists - 1 month
- 58
- 59 Identify areas with insufficient/absent stream data - 2 months
- 60
- 61 Survey team in field - Variable
- 62
- 63 Data entry into catalog and atlas - 3 months
- 64

65 **MEANS TO IMPROVE RECOVERY**

66

67 Listing anadromous streams in the state catalog will facilitate
68 natural recovery of injured resources and services by providing
69 protection against human activities stressful to already damaged
70 species and habitats. Streams listed in the catalog are protected
71 by state statutes and permit requirements not applicable to
72 unlisted streams. State statutes regulate all instream
73 disturbances and activities in the anadromous waters and require
74 that ADF&G be informed of and issue permits for all such
75 activities. The State Forest Practices Act requires that logging
76 operations leave 100 foot riparian buffer zones around anadromous
77 streams on state lands and up to 66 foot buffers on private lands.
78 The implementation of this option could prevent future habitat
79 degradation and potentially improve natural recovery rates.

80

81 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

82

83 Fish-bearing streams on public lands which are not included in the
84 anadromous waters catalog and atlas are protected by the regulatory
85 authorities listed below. Precisely which authorities apply will
86 depend on which agency manages the land.

87

88 Alaska Coastal Management Act (AS 46.40) and coastal resource
89 district management plans (6 AAC 80 & 85)

90

91 Clean Water Act (33 USC 1251 & 1344)

92

93 Alaska water quality standards (18 AAC 70)

94

95 Alaska Water Use Act (AS 46.15) and water management
96 regulations (11 AAC 93)

97

98 ADF&G Fishway Act (AS 16.05.840)

99

100 State of Alaska 1988 PWS Area Management Plan

101

102 National Forest Management Practices Act of 1976 (16 USC)

103

104 Chugach National Forest Land and Resource Management Plan

105

106 Alaska National Interest Land Claims Act of 1980 (16 USC 3101)

7

108 Organic Act of 1916 (16 USC 1) and NPS park management plans

79 National Wildlife Refuge Administration Act of 1976 (16 USC
80 668) and FWS refuge management plans

111
112 The above regulatory authorities provide a general level of
113 protection for wildlife, water quality and water use, but do not
114 generally provide as much protection to anadromous fish, their
115 spawning and rearing areas, or adjacent riparian habitat as the
116 ADF&G statutes and the State Forest Practices Act.

117 118 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

119
120 Implementation of this option may result in increased regulation of
121 public uses, e.g., logging, development projects, certain
122 recreation and harvest activities, vehicle access, etc.

123 124 **TECHNICAL FEASIBILITY**

125
126 This option is technically feasible. ADF&G routinely surveys
127 anadromous streams, adds them to the state catalog, and regulates
128 subsequent uses and activities.

129 130 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

131
132 There are several streams within the spill area which have not been
133 surveyed for anadromous fish or were surveyed several years ago and
134 need to be updated. Recreational and commercial uses in these
135 areas, such as logging and mining, are ongoing and present
136 potential threats to anadromous species and their habitats.
137 Regulation of these activities, via inclusion of anadromous streams
138 in the state catalog, could provide the protection necessary to
139 facilitate the natural recovery of injured resources and services.
140 In addition, species dependent on anadromous fish, such as bald
141 eagles, harlequin ducks and marine mammals would benefit from
142 healthy fish populations and stream habitat.

143 144 **INDIRECT EFFECTS**

145
146 1) Species not targeted for restoration efforts could benefit
147 from enhanced habitat protection.

148
149 2) Healthier ecosystems resulting from enhanced resource
150 protection could provide socioeconomic benefits by attracting
151 tourists, providing increased harvest and recreational
152 opportunities and improving the quality of life.

153
154 3) Enhanced habitat protection could have negative economic
155 impacts due to increased regulatory restrictions on certain
156 types of recreational activities and development projects.

157 158 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

159
160 This option complements an ongoing restoration study which is
161 surveying anadromous streams on some private lands which are
162 threatened by imminent development activities. Surveying

163 additional streams on public and private lands will provide a more
164 complete resource inventory and allow for better integrated
165 management strategies. In addition, this option could provide
166 information for the Trustees' evaluation of management, protection
167 and acquisition options for restoring anadromous fish and their
168 habitats.

169 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

170
171
172 No other options trigger implementation of existing statutes or
173 regulations which provide a level of protection comparable to the
174 ADF&G anadromous stream statutes and the Alaska Forest Practices
175 Act. Application of these regulatory tools is the most effective
176 option for protecting unsurveyed anadromous streams.
177

178 **LEGAL CONSIDERATIONS**

179
180 1) Consistency with settlement: Regulatory protection of
181 injured resources and services and their equivalents is
182 consistent with the terms of the settlement.
183

184 2) Agencies with management/regulatory authority: Existing
185 agency responsibilities do not conflict with the
186 implementation of this suboption. The agency with lead
187 responsibility for anadromous fish is the Alaska Department of
188 Fish and Game. Public land managers in the spill area include
189 the Alaska Department of Natural Resources, the U.S. Forest
190 Service, the National Park Service and the Fish and Wildlife
191 Service.
192

193 3) Permits required: ADF&G scientific collection permits are
194 required for collecting anadromous fish and eggs. Special use
195 permits may be required for landing helicopters and setting up
196 field camps on lands managed by federal agencies.
197

198 4) NEPA compliance: Since this represents an intensification
199 of ongoing state resource management practices, it is unlikely
200 that any NEPA documents will be required.
201

202 5) Requirements for new legislative/regulatory actions: none
203

204 **MEANS TO EVALUATE SUCCESS**

205
206 The appropriate management agency will monitor how effectively the
207 inclusion of additional streams has prevented activities harmful to
208 target resources and services and the degree to which the option
209 has enhanced compatible public uses.
210

211 **REPRESENTATIVE COSTS**

212
213 Total costs depend on the number of field seasons required to
214 complete the project, which cannot be determined at this point.
215
216

217 **ADDITIONAL INFORMATION NEEDED**

218
219 The Trustee Council needs to finalize the list of injured resources
220 and services.

221
222 **CITATIONS**

223
224 Mark Kuwada, ADF&G, pers. comm.
225 Ed Weiss, ADF&G, pers. comm.

1 November 12, 1992

Author: Chris S/Sandy R/John S

2
3 **OPTION 22 Designate Protected Marine Areas**

4
5 **APPROACH CATEGORY** Habitat Protection and Acquisition

6
7 **INJURED RESOURCES AND SERVICES** Coastal and nearshore habitats
8 were heavily impacted by the spill. Many marine species were also
9 injured, including seabirds, waterfowl, marine mammals, salmon,
10 herring, invertebrates, seagrasses and intertidal algae. Injured
11 services include commercial, subsistence and sport harvests; and
12 aesthetic and recreational uses, such as birdwatching and kayaking.

13
14 **SUMMARY**

15
16
17
18
19
20 **SUBOPTION A Designate New Alaska State Parks**

21
22 **TARGET RESOURCES AND SERVICES**

- 23
24 1) Marine areas supporting aesthetic and recreational
25 services injured in the spill
26
27 2) Marine areas supporting aesthetic and recreational
28 services equivalent to those injured in the spill

29
30 **DESCRIPTION**

31
32 This suboption entails identifying and designating state lands and
33 waters for inclusion in the Alaska State Park System. These areas
34 could be designated as state parks or state marine parks. Areas
35 greater than 640 acres would have to be designated by the Alaska
36 legislature, while smaller areas do not require legislative action
37 and could be added to the park system via a state land transfer.
38 The Alaska Department of Natural Resources would manage the parks
39 and enforce regulations.

40
41 **IMPLEMENTATION ACTIONS**

42
43 Prior to implementing this option, the Trustee Council must
44 designate criteria for selecting and ranking lands for designation
45 as parks, based on an analysis of the services injured and the
46 types of land most capable of restoring these services.

- 47
48 1a) For areas under 640 acres, initiate state land transfer
49 process
50
51 1b) For areas larger than 640 acres, initiate request for
52 legislative designation
53
54 2) Write and implement management plans

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108

TIME NEEDED TO IMPLEMENT

Implementation time could range from 13 to 25 months, based on the following estimations:

- 1a) State land transfer - 1 year
- 1b) Legislative designation - 2 years
- 2) Write management plan - 1 month

MEANS TO IMPROVE RECOVERY

Creation of additional state park units will provide new recreational opportunities and restore some of the recreational and aesthetic services injured by the spill. In addition, focussing recreational activities in designated park areas could reduce human disturbance of injured species and habitats in other areas.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Existing regulatory authorities applicable to unclassified state lands can include:

- Alaska Coastal Management Act (AS 46.40) and coastal resource district management plans (6 AAC 80 & 85)
- Clean Water Act (33 USC 1251 & 1344)
- Alaska water quality standards (18 AAC 70)
- Alaska Water Use Act (AS 46.15) and water management regulations (11 AAC 93)
- Alaska Forest Practices Act of 1990 (AS 47.17)
- ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
- State land use permits and area management plans (11 AAC 58, 95 & 96)
- Alaska Historic Preservation Act (AS 41.35)

Designation of unclassified state lands as state park units would result in management of these areas primarily for recreational purposes, with the additional requirement that certain activities would require ADNR park use permits, as per 11 AAC 12. However, park regulations and management policies do not generally provide as much resource protection as the regulations covering certain federal conservation units or ADF&G special areas.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

109 Lawful pre-existing uses of parks are maintained. State parks
110 larger than 640 acres can only be closed to multiple uses by
111 legislative action.

112 **TECHNICAL FEASIBILITY**

113
114
115 New park units are nominated on a regular basis and the processes
116 for establishing parks is already in place. There are currently
117 several state park units within the spill area and many of these
118 are heavily used for recreational activities. It is reasonable to
119 expect that additional parks in suitable locations would also
120 receive substantial use.

121 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

122
123
124 Much of the area impacted by the spill is heavily used for
125 recreation, and there is public demand for recreational areas and
126 facilities. Designating new parks units will help to meet this
127 demand and will restore some of the lost recreational services
128 injured by the spill. This option could take up to two years to
129 complete.

130 **INDIRECT EFFECTS**

131
132
133 1) Socioeconomic benefits could result from increased
134 spending in the spill area by recreational users.

135
136
137 2) Parks and public facilities tend to concentrate public
138 uses, and could reduce damage to surrounding areas, such as
139 trampled vegetation, littering, erosion, etc.

140
141 3) Alternatively, new park units could attract so many
142 additional users that pressures on injured species and
143 habitats increase, compounding existing injuries.

144
145 4) Prohibiting resource development and certain public uses
146 in park units could result in negative economic impacts.

147 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

148
149 This suboption is related to options 21 and 24, which potentially
150 entail acquisition of tidelands and park inholdings. Lands
151 acquired as part of these options could be subsequently designated
152 as state park units. Also, option 12 (creation of new recreation
153 facilities) could be relevant if the decision were made to build
154 cabins or other facilities in the new park units.

155
156 When considering this option, new parks should not be sited in
157 areas which sustained heavy damage from the spill, since increased
158 human use might inhibit the rate of natural recovery.

159 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

160
161
162 Option 24, which entails acquisition of inholdings within parks, is

most likely to provide comparable enhancement of recreational resources since many parks and similar conservation units are managed to enhance public recreation. The other land options mentioned above could also potentially achieve the same objective, provided that intensive recreational use was compatible with the restoration of injured species and habitats.

LEGAL CONSIDERATIONS

1) Consistency with settlement: Restoration of injured recreational services is consistent with the terms of the settlement.

2) Agencies with management/regulatory authority: Existing agency responsibilities do not conflict with the implementation of this suboption. The agency with lead responsibility for managing state lands is ADNR. ADF&G is responsible for managing fish and wildlife resources.

3) Permits required: None

4) NEPA compliance: Since this represents an enhancement of existing state resource management practices and does not involve land acquisition, it is unlikely that any NEPA documents will be required. However, if very large parks were designated this could require NEPA analysis.

5) Requirements for new legislative/regulatory actions: Designation of park units larger than 640 acres requires a legislative designation. Areas smaller than this can be designated as parks via an administrative state land transfer process. Additional park units would require ADNR to write new or amend existing management plans.

MEANS TO EVALUATE SUCCESS

Use levels of new park units will be monitored by ADNR, providing an indication of increased recreational services.

REPRESENTATIVE COSTS

- Complete land transfer process- \$4,000 to \$60,000
- Complete legislative designation process- \$20,000 to \$50,000
- Implement plan and enforce regulations-
 - \$30,000/ranger per 6-7 parks
 - \$10,000 for field support staff
 - \$20,000 for a boat

ADDITIONAL INFORMATION NEEDED

Criteria for selecting areas which support injured recreational services or provide equivalent services.

17 CITATIONS

8
219 Dave Stevens, Div. of Parks/ADNR, pers. comm.
220 Jones and Stokes Report

221
222 **SUBOPTION B Designate New ADF&G Special Areas**

223
224 **TARGET RESOURCES AND SERVICES**

225
226 1) Marine areas supporting resources and services injured in
227 the spill. These include coastal and nearshore habitats;
228 seabirds; waterfowl; marine mammals; salmon; herring;
229 invertebrates; seagrasses; intertidal algae; commercial,
230 subsistence and sport harvests; and aesthetic and
231 recreational uses, such as birdwatching and kayaking.

232
233 2) Marine areas supporting resources and services equivalent
234 to those injured in the spill

235
236 **DESCRIPTION**

237
238 This suboption deals with the identification and designation of
239 state lands and waters as ADF&G special areas, i.e., critical
240 habitat areas, game refuges and sanctuaries. Marine areas critical
241 to supporting injured resources and services would be designated as
242 special areas by the state legislature and managed primarily by the
243 Alaska Department of Fish and Game (ADF&G). If the state purchased
244 inholdings within existing special areas, legislative action would
245 not be necessary since they would automatically become part of the
246 special area. ADF&G would write management plans for these area to
247 ensure that they were managed to restore damaged resources and
248 provide opportunities for compatible public uses. Special areas
249 can, where appropriate, provide increased public access and other
250 recreational and educational opportunities.

251
252 **IMPLEMENTATION ACTIONS**

253
254 Prior to implementing this option, the Trustee Council must
255 designate criteria for selecting and ranking lands for designation
256 as special areas, based on the habitat requirements of injured
257 species.

- 258
259 1) ADF&G staff proposes designation of area to legislature.
260
261 2) Legislature designates special area, if the land is
262 outside an existing special area.
263
264 3) ADF&G writes and implements management plan.

265
266 **TIME NEEDED TO IMPLEMENT**

267
268 Time needed to implement this option is approximately 25 months.

- 269
270 1) ADF&G writes proposal and justification - 1 month

71 2) Legislature designates special area - 1 year

273 3) ADF&G writes and implements management plan (assuming that
274 legislature attaches funding to bill) - 1 year

275
276 **MEANS TO IMPROVE RECOVERY**

277
278 Enhanced protection of injured marine habitats will facilitate
279 natural recovery by restricting activities stressful to already
280 damaged resources. Protection of equivalent resources would guard
281 against future habitat degradation. Special area designations can
282 also enhance public education and compatible public uses by
283 providing public access, interpretive signs, etc.

284
285 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

286
287 Existing regulatory authorities applicable to unclassified state
288 lands and waters can include:

289
290 Alaska Coastal Management Act (AS 46.40) and coastal resource
291 district management plans (6 AAC 80 & 85)

292
293 Clean Water Act (33 USC 1251 & 1344)

294
295 Alaska water quality standards (18 AAC 70)

296
297 Alaska Water Use Act (AS 46.15) and water management
298 regulations (11 AAC 93)

299
300 Alaska Forest Practices Act of 1990 (AS 47.17)

301
302 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)

303
304 State land use permits (11 AAC 58, 95 & 96)

305
306 Alaska Historic Preservation Act (AS 41.35)

307
308 These regulations can provide high levels of protection in certain
309 cases, but do not provide a regulatory basis for managing an area
310 on an ecosystem level with the primary objective of restoring spill
311 injuries. A very high level of protection for recovering species
312 and habitats would be attained by classifying state lands as an
313 ADF&G special area, with specific intent language contained within
314 the enabling statute. These types of areas can be managed for a
315 specific purpose, and the management policies are enforceable.

316
317 Public lands which are not given any special protective status are
318 often required by law to be left open to certain types of
319 development (e.g., mining, logging, oil and gas production) which
320 may not be consistent with restoration objectives. Non-protected
321 lands are generally covered by some sort of resource agency
322 management plan, but the administering agency generally cannot
323 provide strong protection to lands which have not been classified
324 into a protective status.

25 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

327 Legal existing uses are permitted, although they must be compatible
328 with special area regulations. Permits may be issued for future
329 uses, provided they are compatible with the management plan. In
330 addition, critical habitat areas can include private lands, which
331 are, in some cases, subject to the regulations in the management
332 plan.

333
334 **TECHNICAL FEASIBILITY**

335
336 ADF&G currently manages special areas throughout the state and adds
337 areas at regular intervals. ADF&G has successfully managed these
338 areas to provide and maintain important habitat and to allow for
339 compatible public uses, including hunting, fishing, birdwatching
340 and other recreational uses.

341
342 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

343
344 Undesignated state lands which support injured resources and
345 services exist throughout the spill area. Some of these lands are
346 subject to ongoing or planned commercial and recreational
347 activities which conflict with habitat requirements of injured
348 species. Increased protection of these areas, via designation as
349 an ADF&G special area, would ensure that restoration objectives
350 would receive management priority. It could also enhance the
351 services offered by these areas by increasing viewer education
352 programs, public access and tourism. This option could take up to
353 two years to complete.

354
355 **INDIRECT EFFECTS**

- 356
357 1) Species not targeted for restoration could benefit from
358 enhanced habitat protection.
359
360 2) Healthier ecosystems resulting from enhanced protection
361 could provide socioeconomic benefits by attracting tourists,
362 providing increased harvest and recreational opportunities and
363 improving the quality of life.
364
365 3) Enhanced habitat protection could have negative economic
366 impacts due to increased regulatory restrictions on harvest
367 levels, certain types of recreational uses and resource
368 development projects.

369
370 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

371
372 This suboption is related to some of the restoration options which
373 potentially entail land acquisitions or enhanced management in
374 marine areas (i.e., options 21, 23, 24 & 29). Lands acquired or
375 managed as part of these options could be subsequently designated
376 as ADF&G special areas.

377
378 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

279 The land acquisition options listed above could potentially achieve
0 the same objectives, provided that the lands were subsequently
381 designated as special areas or protected by cooperative management
382 agreements which guaranteed an equivalent emphasis on restoration
383 of injured resources and services. The designation of areas as
384 National Marine Sanctuaries (suboption 22 c) or National Estuarine
385 Reserves (suboption 22 d) may also achieve similar restoration
386 objectives. Suboption 22e, modification of management plans, could
387 achieve some of the same objectives, although management plans
388 generally provide less enforcement authority on unclassified state
389 lands than they do in special areas.

390 391 **LEGAL CONSIDERATIONS**

392
393 1) Consistency with settlement: Enhancement and restoration
394 of injured resources and services is consistent with the terms
395 of the settlement.

396
397 2) Agencies with management/regulatory authority: Existing
398 agency responsibilities do not conflict with the
399 implementation of this suboption. ADF&G has lead
400 responsibility for managing fish and wildlife resources and
401 special areas. ADNR co-manages special areas.

402
403 3) Permits required: None

404
405 4) NEPA compliance: Since this represents an enhancement of
6 existing state resource management practices and doesn't
407 entail acquisition of private land, it is unlikely that NEPA
408 documents will be required. However, designation of
409 particularly large or significant areas may require NEPA
410 analysis.

411
412 5) Requirements for new legislative/regulatory actions:
413 Special areas are designated by the state legislature. ADF&G
414 writes and enforces area management plans.

415 416 **MEANS TO EVALUATE SUCCESS**

417
418 ADF&G would monitor effectiveness of special area designation in
419 restricting activities detrimental to restoration. Enhanced
420 recreational, sport and subsistence uses would also be documented.

421 422 **REPRESENTATIVE COSTS**

423
424 Management plan development - \$70,000

425
426 Management costs:
427 permitting/inspections/educational - \$12,000/yr

428 429 **ADDITIONAL INFORMATION NEEDED**

430
431
432 Scientific data on habitats necessary for restoration of injured
species needs to be summarized and applied to developing criteria

3 for selecting lands and habitat types best suited to restore
4 injured resources and services.

435
436 **CITATIONS**

437
438 Debra Clausen, ADF&G, pers. comm.
439 Jones and Stokes report

440
441
442 **SUBOPTION C Designate National Marine Sanctuaries**

443
444 **TARGET RESOURCES AND SERVICES**

445
446 **DESCRIPTION**

447
448
449 **IMPLEMENTATION ACTIONS**

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451
452 **TIME NEEDED TO IMPLEMENT**

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455 **MEANS TO IMPROVE RECOVERY**

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458 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

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461 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

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463
464 **TECHNICAL FEASIBILITY**

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466
467 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

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470 **INDIRECT EFFECTS**

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472
473 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

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476 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

477
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479 **LEGAL CONSIDERATIONS**

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481
482 **MEANS TO EVALUATE SUCCESS**

483
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485 **REPRESENTATIVE COSTS**

486

487 ADDITIONAL INFORMATION NEEDED
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489
490 CITATIONS
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494 SUBOPTION D Designate National Estuarine Reserves
495
496 TARGET RESOURCES AND SERVICES
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498 DESCRIPTION
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501 IMPLEMENTATION ACTIONS
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504 TIME NEEDED TO IMPLEMENT
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507 MEANS TO IMPROVE RECOVERY
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510 PROTECTION AND MANAGEMENT UNDER EXISTING LAWS
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519 POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE
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522 INDIRECT EFFECTS
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525 RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS
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528 OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE
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531 LEGAL CONSIDERATIONS
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534 MEANS TO EVALUATE SUCCESS
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537 REPRESENTATIVE COSTS
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540 ADDITIONAL INFORMATION NEEDED

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CITATIONS

SUBOPTION E Modify Management Plans or Policies

TARGET RESOURCES AND SERVICES

- 1) Marine areas supporting resources and services injured in the spill. These include coastal and nearshore habitats; seabirds; waterfowl; marine mammals; salmon; herring; invertebrates; seagrasses; intertidal algae; commercial, subsistence and sport harvests; and aesthetic and recreational uses, such as birdwatching and kayaking.
- 2) Marine areas supporting resources and services equivalent to those injured in the spill

DESCRIPTION

Natural resource management plans of various types can be modified to reflect an increased emphasis on restoring injured resources and services. These modifications do not require land purchase or legislative action, and can be accomplished by administrative action. Examples of relevant management plans which could be amended include the Chugach National Forest Land and Resource Management Plan; the Prince William Sound Area Management Plan for State Lands; and the Alaska Coastal Management Program (ACMP) resource management plans for the Kodiak and Kenai Boroughs, Cordova, Valdez and Whittier. The National Park Service and the Fish and Wildlife Service also have management plans for parks and refuges in the spill area. Modifications would rely on refocussing existing regulatory authorities to achieve restoration objectives, rather than creating new laws or placing public land into a new special protective status.

In general, this option is best suited for modifying resource management practices on public lands. While ACMP plan changes can apply to private lands, they are often not enforceable unless the owner requires a local, state or federal permit for activities on their land. In addition, state and federal agencies often do not have strong management authorities over private lands and inholdings and, therefore, cannot influence activities on private lands and inholdings through modification of management plans.

IMPLEMENTATION ACTIONS

The process for modifying management plans varies between coastal districts, state agencies and federal agencies but is not, in general, very complex. However, prior to initiating any type of plan amendment, the Trustee Council must specify what types of habitats and conditions are critical for restoring injured species. Four steps will follow:

5 1) The appropriate agency or coastal district will propose
6 the amendment. Coastal districts may propose amendments by
597 designating an Area Meriting Special Attention (AMSA).

598
599 2) The agency or coastal district will go through the
600 approval process for the amendment.

601
602 3) A NEPA analysis will be done, if necessary.

603
604 4) Enhance monitoring and enforcement as appropriate.
605

606 **TIME NEEDED TO IMPLEMENT**

607
608 1 1/2 to 2 years will be needed to implement changes, depending on
609 complexity of issues and whether or not a NEPA analysis is
610 necessary.
611

612 **MEANS TO IMPROVE RECOVERY**

613
614 The public lands within the spill area are covered by one or more
615 management plan. These plans set the resource management agencies'
616 goals and objectives for certain areas. The plans embody and focus
617 the relevant rules and regulations and are usually referred to
618 first when making day-to-day management decisions. Amending plan
619 policies can facilitate natural recovery by restricting activities
620 stressful to already damaged resources and establishing a cohesive
621 plan of action to facilitate natural recovery. Protection of
622 equivalent resources would guard against future habitat
623 degradation.
624

625 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

626
627 State and federal authorities relevant in marine and coastal areas
628 can include:

629
630 Alaska Coastal Management Act (AS 46.40) and coastal resource
631 district management plans (6 AAC 80 & 85)

632
633 Clean Water Act (33 USC 1251 & 1344)

634
635 Alaska water quality standards (18 AAC 70)

636
637 Alaska Water Use Act (AS 46.15) and water management
638 regulations (11 AAC 93)

639
640 Alaska Forest Practices Act of 1990 (AS 47.17)

641
642 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)

643
644 State land use permits and area management plans (11 AAC 58,
645 95 & 96)

646
647 Alaska Historic Preservation Act (AS 41.35)
648

- 649 National Historic Preservation Act of *** (USC)
- 0
- 651 Archeological Resources Protection Act of *** (USC)
- 652
- 653 National Forest Management Practices Act of 1976 (16 USCA)
- 654
- 655 Chugach National Forest Management Plan
- 656
- 657 ANILCA, 1980 (16 USC 3101)
- 658
- 659 National Wildlife Refuge Administration Act of *** (**USC),
- 660 ???
- 661
- 662 Endangered Species Act of 1973 (16 USC 1531)
- 663
- 664 Marine Mammals Protection Act of 1972 (16 USC 1361 et seq.)
- 665
- 666 Migratory Bird Treaty Act of 1918 (16 USC 703-712)
- 667
- 668 Bald Eagle Protection Act of 1940 (16 USC 668)
- 669
- 670 Organic Act of *** (USC)
- 671

672 Management plan amendments will not add new regulatory authority,
 673 but will refocus existing authorities onto specific restoration
 674 issues. However, most state and federal management plans do not
 675 have direct authority over private lands. While ACMP plans do
 6 apply to private lands, their policies are only enforceable when
 67 private parties require permits for their activities.

678

679 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

680

681 Modifying management plans does not require changes in land
 682 ownership or status. Existing uses and management practices
 683 compatible with restoration objectives will usually be maintained.
 684 Other uses, not compatible with restoration, would be prohibited.

685

686 **TECHNICAL FEASIBILITY**

687

688 Modification of management plans is a routine procedure and does
 689 not present technical difficulties. Most plans are scheduled to go
 690 through an amendment process on a regular basis.

691

692 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

693

694 Federal and state agencies and coastal resource districts have
 695 varying degrees of management authority over a large percentage of
 696 the land within the spill area. These agencies and districts have
 697 a plans which direct management of marine and coastal resources
 698 throughout the spill area. The plans can be modified, through
 699 various administrative processes, to increase protection of injured
 700 resources. Resource agency management plans are routinely modified
 1 to protect damaged habitats and injured or depleted species.

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INDIRECT EFFECTS

- 1) Species not targeted for restoration could benefit from enhanced habitat protection.
- 2) Healthier ecosystems resulting from enhanced protection could provide socioeconomic benefits by attracting tourists, providing increased harvest and recreational opportunities and improving the quality of life.
- 3) Enhanced habitat protection could have negative economic impacts due to increased regulatory restrictions on harvest levels, certain types of recreational uses and resource development projects.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

This suboption is relevant to all marine area acquisition options (options 21, 23, 24 and 29) since all these lands could potentially be in public ownership and would be covered by management plans.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

All the land acquisition options listed above could potentially achieve the same objective, provided that the land was given some sort of special protective status subsequent to acquisition. Acquisition could entail purchase of fee title or acquiring a more limited set of management rights through negotiation with a private landowner. Also, the other suboptions listed in option 22 (above) could provide comparable or stronger management authority over public lands.

LEGAL CONSIDERATIONS

- 1) Consistency with settlement: Enhancement and restoration of injured resources and services is consistent with the terms of the settlement.
- 2) Agencies with management/regulatory authority: This suboption could potentially involve any of the state and federal agencies with species or land or species management responsibilities in marine areas. This includes the Alaska Departments of Fish and Game and Natural Resources; the U.S. Fish and Wildlife Service; the Forest Service; the National Park Service; and the National Marine Fisheries Service.
- 3) Permits required: None
- 4) NEPA compliance: It is unlikely that any modification of state and coastal district management and policies would go through the NEPA process since the action represents an enhancement of existing resource management practices and doesn't entail acquisition of private land. Modification of federal management and policies, however, could require an EA,

757 depending on the magnitude of the change.
758

759 5) Requirements for new legislative/regulatory actions:
760 Modification of management plans and policies does not
761 generally require legislative action and can be achieved
762 through administrative actions by agencies and/or coastal
763 resource districts.
764

765 6) Other: Federal claims to jurisdiction in Alaska coastal
766 waters are contested by the state, which could complicate
767 agreements on management practices.
768

769 **MEANS TO EVALUATE SUCCESS**

770
771 The appropriate agency would monitor how effectively the changes to
772 management policies had prevented activities harmful to injured
773 resources and services and the degree to which the changes had
774 enhanced any compatible public uses.
775

776 **REPRESENTATIVE COSTS**

777
778 Modifying/re-writing agency management plan - usually covered
779 under agency budget
780

781 or

782
783 Modify local ACMP district plan - \$50,000 - \$200,000 to write plan
784 designating AMSA; depends on size of AMSA and complexity of issues
785

786 NEPA analysis - Variable
787

788 **ADDITIONAL INFORMATION NEEDED**

789
790 The Trustee Council must specify what types of habitats and
791 conditions are critical for restoring injured species and require
792 additional protection.
793

794 **CITATIONS**

795
796 Ray Thompson, USFS, pers. comm.
797 Glenn Seamen, ADF&G, pers. comm.
798 Debra Clausen, ADF&G, pers. comm.
799 George Constantino, FWS, pers. comm.
800 Jones and Stokes report

1 **SUBOPTION**

2
3 #22 (b.) National Marine Sanctuaries

4
5 **TARGET RESOURCES AND SERVICES**

6
7 Coastal habitat, marine birds and mammals, seabirds, fisheries,
8 invertebrates, algae and seagrasses and recreation

9
10 **DESCRIPTION**

11
12 National Marine Sanctuaries are created to identify, designate, and
13 manage areas of nationally significant marine waters. National
14 significance is based on the conservational, ecological, aesthetic,
15 recreational, historical, research, and /or educational value of
16 the site. Management plans and regulations are created for each
17 site to achieve comprehensive and coordinated conservation and to
18 ensure that multiple uses are managed to remain compatible with
19 resource protection.

20
21 **IMPLEMENTATION ACTIONS**

22
23 The National Oceanic and Atmospheric Administration (NOAA) is
24 currently re-evaluating the Marine Sanctuary "site evaluation
25 list." NOAA convenes a national team of experts who review the
26 site selection process and criteria. Then, Regional Evaluation
27 Teams are assembled, Alaska is a region. The regional teams
28 develop their recommendations for listing and forwards them to NOAA
29 for consideration. Areas that are accepted onto the site
30 evaluation list are published on a formal list of candidate sites.

31
32 The new sites are then evaluated based on the goal of increasing
33 the range of marine resources and ecosystems represented in the
34 national system of sanctuaries. Sites containing significant
35 historical resources will received special emphasis and areas will
36 also be selected for their potential in conserving marine
37 biodiversity, preserving sustained uses, and detecting signs of
38 global climate change.

39
40 **TIME NEEDED TO IMPLEMENT**

41
42 Time needed to fully implement the formal designation of a Marine
43 Sanctuary will vary. The current process of reviewing the Site
44 Evaluation List will take approximately 2 years (ending in 1994).
45 Once a site is on the list, and environmental impact statement and
46 draft plan must be develop within 2.5 years. Should the Congress
47 chose to establish a Marine Sanctuary in less time, they can do so
48 by passing legislation. In such cases, the active encouragement by
49 the state's governor is considered essential.

50
51 **MEANS TO IMPROVE RECOVERY**

52
53 Marine Sanctuaries could play a significant role in the process of
54 restoring resources and resource services in the oil spill area.

55 Sanctuaries provide a unique mechanism for managing areas as a
6 complete ecosystem, rather than just targeting activities or
57 protecting only certain organisms. The approach is to create a
58 management plan tailored to address the issues specific to a site
59 and to identify solutions to problems using all available
60 resources, both inside and outside NOAA.

61
62 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

63
64 Some marine resources (i.e. marine mammals) are afforded protection
65 under current state or federal laws. Generally, marine resources
66 are managed on a species by species basis. Often, the management
67 emphasis is on how much a particular resource can be used, or
68 taken, during a given year, or season. Efforts to coordinate
69 research on multiple species and associated upland areas is
70 generally considered poor.

71
72 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

73
74 Marine Sanctuaries would do little to conflict with existing or
75 planned uses in the marine environment. Conflicts with existing
76 activities (i.e. fishing) is not anticipated.

77
78 **TECHNICAL FEASIBILITY**

79
80 Establishment of Marine Sanctuaries is technically feasible.
81 Sanctuaries have been established in nine different locations on
82 the coasts of the Atlantic and Pacific Oceans and in the Gulf of
83 Mexico. One Alaska area is currently on the Site Evaluation List,
84 that being the islands of Attu and Kiska in the Aleutian Chain.

85
86 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

87
88 The potential for a Marine Sanctuary to improve or enhance recovery
89 of injured natural resources and services is good. With the
90 establishment of a sanctuary, a small research focused staff,
91 funded by NOAA, will begin to carry out their mission of
92 conservation, ecological, aesthetic, recreational, and historical
93 research, and education. Staff dedicated to these tasks can assist
94 the Trustees in better understanding the progress of some
95 restoration programs (i.e. monitoring). Such a sanctuary could
96 also play a role in carrying out long term research beyond the
97 scope of the restoration program.

98
99 **INDIRECT EFFECTS**

100
101 add subheadings:

102
103 Environmental

104
105 Socio-economic

106
107 Human health and safety

109 Marine Sanctuaries, in other regions of the United States, are
110 helping local economies by drawing additional tourists to these
111 areas. In Alaska, a marine sanctuary in association with upland
112 parks, refuges or forests could become a particularly attractive
113 destination for many tourists, especially in communities with
114 existing services, like Kodiak, Homer, Seward and Cordova.
115

116 The establishment a Marine Sanctuary in the oil spill area would
117 set a good example of state/federal cooperation in the aftermath of
118 the oil spill.
119

120 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

121
122 The establishment of Marine Sanctuaries could be part of a larger
123 series of restorative actions taken by the Trustees specifically
124 for the marine environment. For example, some areas of the spill
125 area may be dedicated as state marine parks, or some as estuarine
126 reserves. Each designation would serve a particular restoration
127 need.
128

129 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

130
131 The state of Alaska could establish, through an act of it's
132 legislature, an area with similar goals like the Marine Protection,
133 Research and Sanctuaries Act of 1972.
134

135 **LEGAL CONSIDERATIONS**

136
137 add in subheadings

138 Consistency with settlement

139
140 Agencies with management/regulatory responsibilities

141
142 Permits required

143
144 NEPA compliance

145
146 Additional/new legislation or regulatory actions
147

148 Experience in other states shows that cooperation between federal,
149 state and local governments is needed to successful designate an
150 area as a Marine Sanctuary.
151

152 **MEANS TO EVALUATE SUCCESS**

153
154 If a Marine Sanctuary were established, an independent evaluation
155 of the sanctuary's contribution to filling gaps in existing
156 management programs relative to the needs for restoration in the
157 oil spill areas could be commissioned. (Does anyone have ideas
158 here?)
159

160 **REPRESENTATIVE COSTS**

161
162 Development of a Marine Sanctuary's draft environmental impact

163 statement, draft plan and draft regulations generally costs \$500,00
164 over a period of 2.5 years. These funds are normally provided to
165 NOAA through Congressional appropriation.
166

167 **ADDITIONAL INFORMATION NEEDED**

168
169 New site evaluation list from NOAA.
170

171 **CITATIONS**

172
173 * Proceeding of the Workshop on Programs to Protect Marine
174 Habitats, Jones & Stokes Associates, Inc, for the Environmental
175 Protection Agency and the Restoration Planning Work Group, January
176 1992
177

178
179
180
181 * Summary Report on Programs to Protect and Manage Marine
182 Habitats, Jones & Stokes Associates, Inc, for the Environmental
183 Protection Agency and the Restoration Planning Work Group, January
184 1992
185

186 * Marine Protection, Research and Sanctuaries Act of 1972, __USC
187
188

189 * Personnal communication with Miles Croom, NOAA, SEL Manager 202-
190 606-4126
191

192 * Marine Protection, Research, and Sanctuaries Act, 33 USCA 1401,
193 as amended
194 d:sandy\dplan\opt22a.002

1 November 12, 1992

Author: Chris Swenson

2
3 **OPTION Option 23: Acquire Marine Bird and Mammal Habitats**

4
5 **APPROACH CATEGORY** Habitat Protection and Acquisition

6
7 **INJURED RESOURCES AND SERVICES** Several species of marine birds
8 and mammals were injured by the spill, including seabirds, sea
9 ducks, sea otters and harbor seals. Injuries to these species also
10 impacted recreational wildlife viewing opportunities and
11 subsistence harvests.

12
13 **SUMMARY** A number of sites important to the recovery of injured
14 marine species were impacted by the spill. These include small,
15 rocky islands and cliffs used by colonies of nesting marine birds,
16 riparian habitat used by nesting harlequin ducks and forested areas
17 used by nesting marbled murrelets. Adjacent waters and tidelands
18 are used by sea otters and harbor seals. The Alaska Maritime
19 National Wildlife Refuge, managed by the U.S. Fish and Wildlife
20 Service (FWS), was established for the conservation and management
21 of marine species and includes many coastal habitat types within
22 its boundaries. Inholdings containing key habitat types could be
23 purchased and added to the refuge. The FWS could then manage these
24 refuge areas to provide high levels of protection for injured
25 species. Alternatively, there are several other protection
26 options, such as negotiating conservation easements or purchasing
27 timber rights, which would leave the land in private ownership and
28 provide varying levels of protection. Either course of action will
29 require increased levels of monitoring and enforcement.

30
31 **SUBOPTION A Acquisition of fee title to privately owned marine**
32 **mammal and bird habitats**

33
34 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
35 three groupings of resources and services:

- 36
37 1) oiled coastal habitats supporting resources and services
38 directly injured by the spill
39
40 2) unoiled habitats supporting injured resources and services
41 (e.g., unoiled islands that provide habitat for injured
42 migratory bird populations)
43
44 3) unoiled habitats supporting resources and services
45 equivalent to those injured by the spill
46

47 **DESCRIPTION** The federal government could acquire fee title to
48 privately owned inholdings within the Alaska Maritime National
49 Wildlife Refuge. The land would automatically become part of the
50 refuge and would be managed by the FWS to preserve and enhance
51 injured resources and services.

IMPLEMENTATION ACTIONS Prior to implementing this option, the

54 Trustee Council will have to select and rank candidate lands for
55 purchase where there are willing sellers. Implementation of
56 Trustee Council decisions will occur in three steps:

- 57
- 58 1) The FWS will prepare a preliminary project proposal and go
59 through a NEPA compliance process, which would probably entail
60 preparation of an EA.
- 61
- 62 2) The FWS will go through the multiple steps necessary to
63 purchase or reconvey land to public ownership.
- 64
- 65 3) The FWS will carry out management responsibilities and
66 monitoring.
- 67

68 **TIME NEEDED TO IMPLEMENT** The FWS realty office estimates that the
69 time needed to implement this option ranges from 6 months to 1
70 year. Variables include:

71

- 72 Time to negotiate with landowner
- 73 Time for for federal acquisition process
- 74 If an EA or EIS is required
- 75 Time to write or amend management plans

76

77 **MEANS TO IMPROVE RECOVERY** Public ownership and enhanced protection
78 of oiled lands will facilitate natural recovery by restricting
79 activities stressful to already damaged populations and habitats.
80 In the case of unoiled areas which support resources and services
81 equivalent to those damaged by the spill, the implementation of
82 this suboption would guard against future habitat degradation and
83 could enhance the services provided.

84

85 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS** Existing regulatory
86 authorities applicable on private inholdings within the Alaska
87 National Maritime Wildlife Refuge can include:

88

- 89 Endangered Species Act of 1973 (16 USC 1531)
- 90 Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
- 91 Migratory Bird Treaty Act of 1918 (16 USC 703-712)
- 92 Bald Eagle Protection Act of 1940 (16 USC 668)
- 93 Alaska Forest Practices Act of 1990 (AS 47.17) and regulations
94 (11 AAC 95)
- 95 Alaska Coastal Management Act of 1977 (AS 46.40)
- 96 Coastal resource district management plans (6 AAC 80 & 85)
- 97 ADF&G Anadromous Fish and Fishway Acts (AS 16.05.840 & 870)
- 98 Clean Water Act of 1977 (33 USC 1251 & 1344)
- 99 National Historic Preservation Act of 1966 (16 USC 470 et
100 seq.)
- 101 Section 22(g) of Alaska Native Claim Settlement Act of 1971
- 102 State and local zoning regulations

103

104 These regulations can provide high levels of protection in certain
105 cases, but do not provide a regulatory basis for managing an area
106 on an ecosystem level with the primary objective of restoring spill
107 injuries. The highest level of protection for recovering species

108 and habitats would be attained by placing public lands into special
109 protective status (e.g., refuge, park, sanctuary) with specific
110 intent language contained within the enabling statute. These types
111 of areas can be managed for a specific purpose, and the management
112 policies are enforceable.

113
114 Public lands which are not given any special protective status are
115 often required by law to be left open to certain types of
116 development (e.g., mining, logging, oil and gas production) which
117 may not be consistent with restoration objectives. Non-protected
118 lands are generally covered by some sort of resource agency
119 management plan, but the administering agency generally cannot
120 provide strong protection to lands which have not been classified
121 into a protective status.

122
123 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Government
124 acquisition and management of land could result in increased
125 regulation of public uses, e.g. development projects, certain
126 recreational and harvest activities, vehicle access, etc.

127
128 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
129 Natural resource agencies routinely and successfully utilize land
130 acquisition and protection as a management tool to protect and
131 enhance both damaged and healthy ecosystems. The FWS has a section
132 which deals specifically with realty and has acquired Alaskan
133 refuge inholdings in the past.

134
135 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

136 The spill area contains private islands and coastal habitats which
137 support significant resources and services. For example, Afognak,
138 East Amatuli and Gull Islands contain inholdings which could
139 potentially support commercial and recreational uses that conflict
140 with the habitat requirements of marine birds, mammals and other
141 species which were either injured in the spill or are equivalent to
142 injured species.

143
144 Acquisition and increased protection of these areas would ensure
145 that restoration objectives would receive management priority.
146 Acquisition could also enhance injured services by providing
147 increased viewing opportunities, tourism and subsistence harvests.
148 The acquisition process could take up to one year to complete.

149
150 **INDIRECT EFFECTS** Indirect effects could include the following:

- 151
152 1) Species not targeted for restoration efforts could benefit
153 from enhanced habitat protection.
154
155 2) Healthier ecosystems resulting from enhanced protection
156 could provide socioeconomic benefits by attracting tourists,
157 providing increased harvest and recreational opportunities and
158 improving the quality of life.
159
160 3) Enhanced habitat protection could have negative economic
impacts due to increased regulatory restrictions on harvest

2 levels, certain types of recreational uses and development
3 projects.

164
165 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
166 suboption could potentially overlap with options 21, 24, 25, 26 and
167 29, which deal with acquisition of tidelands, private inholdings
168 within parks and refuges, bird nesting areas, anadromous stream
169 buffers and upland forests. Marine bird and mammal habitats can
170 potentially include some or all of these areas.

171
172 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** This option
173 provides a high level of protection for islands and coastal areas.
174 However, there may be cases where the same objectives can be
175 achieved by suboption B of option 23 (below), which would enhance
176 habitat protection through a variety of non-purchase alternatives.
177 In addition, options 21, 24, 25, 26 and 29 could achieve the same
178 objectives if, once these areas were acquired, they were given a
179 level of regulatory protection comparable to national wildlife
180 refuge status. There is, therefore, a strong potential for a
181 single acquisition to achieve multiple restoration objectives.

182 183 **LEGAL CONSIDERATIONS**

184
185 1) Consistency with settlement: Acquisition of land,
186 including acquisition of equivalent resources, is consistent
187 with the terms of the settlement.

188
189 2) Agencies with management/regulatory responsibilities:
190 Existing agency responsibilities do not conflict with the
191 implementation of this suboption. Agencies with management
192 responsibility for coastal species and habitats potentially
193 include the Alaska Departments of Natural Resources and Fish
194 and Game; The National Park Service; the Fish and Wildlife
195 Service; the Forest Service and the National Marine Fisheries
196 Service.

197
198 3) Permits required: No permits are required.

199
200 4) NEPA compliance: Federal land acquisitions generally go
201 through the NEPA process, which requires an EA and possibly an
202 EIS. However, additions to existing refuges will probably
203 only require an EA.

204
205 5) Requirements for new legislative/regulatory actions: None
206 is required for purchase of inholdings within the refuge.

207
208 6) Other: Complicating factors could include legal conflicts
209 over ownership of avulsed lands and the state challenges to
210 federal claims of ownership of Alaskan tidelands and submerged
211 lands.

212
213 **MEANS TO EVALUATE SUCCESS** The FWS will monitor how effectively
214 their refuge management program has prevented activities harmful to
215 injured resources and services and the degree to which the option

216 has enhanced compatible public uses.

217
218 **REPRESENTATIVE COSTS**

219 Federal land acquisition process -

220
221 NEPA compliance process (EA/EIS) -

222 Fair market value for land - varies w. quality and size of parcel
223 OR

224 Land exchange process/reconveyance

225
226 Costs for maintaining agency management and monitoring of areas -

227
228
229 TOTAL COST: Variable

230
231
232 **ADDITIONAL INFORMATION NEEDED**

233
234 Input from Trustee Council is needed on specific coastal areas
235 eligible for acquisition and subsequent refuge status. This must
236 be based on specified habitat types and conditions required for
237 restoration of injured species.

238
239 **CITATIONS**

240
241 Kim Sundberg, ADF&G, pers. comm.

242 Al Carson, ADF&G, pers. comm.

243 Bill Mattice, FWS Realty, pers. comm.

244 John Martin, FWS ANMWR Mgr., pers. comm.

245 Steve Planchon, TNC, pers. comm.

246 TNC report

247 Jones and Stokes report

248 Restoration Framework document

249 **SUBOPTION B Enhance protection of privately owned coastal**
250 **habitats without acquisition of fee title**

251
252 **TARGET RESOURCES AND SERVICES** This suboption potentially
253 targets three groupings of resources and services:
254

255 1) oiled islands and coastal habitats supporting resources and
256 services directly injured by the spill
257

258 2) unoiled habitats supporting injured resources and services
259 (e.g. unoiled intertidal areas that provide habitat for
260 injured migratory bird populations
261

262 3) unoiled habitats supporting resources and services
263 equivalent to those injured by the spill
264

265 **DESCRIPTION** State and/or federal governments can enhance
266 protection of key habitats through means other than acquisition of
267 fee title. Land management agencies which could potentially become
268 involved include the Alaska Departments of Natural Resources and
269 Fish and Game; The U.S. Forest Service; the Fish and Wildlife
270 Service and the National Park Service. A complete description of
271 the protection options available to these agencies is beyond the
272 scope of this document, but they could include the following:
273 landowner contact and education; voluntary agreements with
274 landowners; rights of first refusal; lease, license and
275 cooperative management agreements; deed restrictions; and
276 conservation easements or partial interests. For example, it is
277 possible for an agency to purchase timber or mineral rights and
278 still leave title to the land in private ownership.
279

280 In addition, local coastal district management plans, described in
281 option 22, could provide additional protection and would not
282 require any fee title purchases. Implementing the most effective
283 protection option will require considerable planning and
284 negotiation with the landowner.
285

286 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
287 Trustee Council will have to select and rank candidate lands for
288 protection, and decide on the appropriate level of protection.
289 Implementation of Trustee Council decisions will occur in a maximum
290 of three steps:
291

292 1) The appropriate agency will contact the landowner and
293 negotiate terms of non-purchase protection option
294

295 2) The appropriate agency may go through a NEPA process,
296 possibly generating an EA
297

298 3) The appropriate agency will carry out monitoring and any
299 additional management responsibilities
300

301 **TIME NEEDED TO IMPLEMENT** The time needed to implement this
302 suboption should be less than for suboption A and ranges but is

variable. Variables include:

- Negotiations with landowners
- Time needed for EA (if applicable)
- Process for purchasing limited property or development rights (if applicable)
- Process for executing administrative actions (if applicable)

MEANS TO IMPROVE RECOVERY Enhanced protection of oiled coastal habitats will facilitate natural recovery by restricting activities stressful to already damaged populations and habitats. In the case of unoiled areas which support resources and services equivalent to those damaged by the spill, the implementation of this suboption would guard against future habitat degradation and could enhance the services provided.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS Existing regulatory authorities applicable on private lands within the Alaska National Maritime Wildlife Refuge can include:

- Endangered Species Act of 1973 (16 USC 1531)
- Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
- Migratory Bird Treaty Act of 1918 (16 USC 703-712)
- Bald Eagle Protection Act of 1940 (16 USC 668)
- Alaska Forest Practices Act of 1990 (AS 47.17) and regulations (11 AAC 95)
- Alaska Coastal Management Act of 1977 (AS 46.40)
- Coastal resource district management plans (6 AAC 80 & 85)
- ADF&G Anadromous Fish and Fishway Acts (AS 16.05.840 & 870)
- Clean Water Act of 1977 (33 USC 1251 & 1344)
- National Historic Preservation Act of 1966 (16 USC 470 et seq.)
- Section 22(g) of Alaska Native Claims Settlement Act of 1972
- State and local zoning regulations

While these authorities can provide high levels of protection in some cases, they do not provide a regulatory basis for managing an area on an ecosystem level with the primary objective of restoring injured resources and services. Coastal district management plans can be amended to designate areas which are to be managed for specific purposes, but this management authority only has force on private lands when the landowner requires permits for activities on their land. In the absence of sufficiently specific and enforceable regulations, the best restoration option is to negotiate legally binding agreements with landowners which leave the land in private ownership but guarantee that no activities harmful to the injured resources will be allowed.

RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT Enhanced protection and management of coastal habitats could result in increased restrictions on public uses, e.g. development projects, certain recreational and harvest activities, vehicle access, etc.

TECHNICAL FEASIBILITY This suboption is technically feasible.

257 Natural resource agencies and private conservation organizations
3 routinely and successfully utilize land protection strategies as
359 management tools to protect and enhance both damaged and healthy
360 ecosystems. For example, the Nature Conservancy recently
361 negotiated a cooperative management agreement in the Mad River
362 Slough and Dunes area of California, involving private landowners
363 and the federal Bureau of Land Management. Each group retained
364 ownership of their lands, but has entered into a mutual agreement
365 to increase protection of natural resources. The agreement also
366 allows for public access and compatible recreational uses.

367
368 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

369
370 The spill area contains private islands and coastal habitats which
371 support significant resources and services. For example, private
372 inholdings on Afognak, East Amatuli and Gull Islands could
373 potentially support multiple commercial and recreational uses of
374 these areas that conflict with the habitat requirements of marine
375 birds and mammals and other species which were either injured in
376 the spill or are equivalent to injured species.

377
378 Increased protection of these areas would ensure that restoration
379 objectives would receive management priority. It could also
380 enhance the services offered by these areas by providing increased
381 viewing opportunities, tourism and subsistence harvests. The time
382 needed to implement this option is variable, but be less than a
383 year.

4
385 **INDIRECT EFFECTS** Indirect effects could include the following:

- 386
387 1) Species not targeted for restoration efforts could benefit
388 from enhanced habitat protection.
389
390 2) Healthier ecosystems resulting from enhanced protection
391 could provide socioeconomic benefits by attracting tourists,
392 providing increased recreational and harvest opportunities and
393 improving the quality of life.
394
395 3) Enhanced habitat protection could have negative economic
396 impacts due to increased restrictions on harvest levels,
397 certain types of recreational activities and development
398 projects.
399

400 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
401 suboption could potentially overlap with options 21, 24, 25, 26 and
402 29, which deal with acquisition of tidelands, private inholdings
403 within parks and refuges, bird nesting areas, anadromous stream
404 buffers and upland forests. Marine bird and mammal habitats can
405 potentially include some or all of these areas.
406

407 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** Suboption A of
408 Option 23 (above) could achieve the same objectives. In addition,
9 options 21, 24, 25, 26 and 29 could achieve the same objectives if,
10 once these areas were acquired, they were provided with sufficient

411 levels of protection. There is, therefore, a strong potential for
412 a single acquisition to achieve multiple restoration objectives.

413
414 **LEGAL CONSIDERATIONS**

415
416 1) Consistency with settlement: Acquisition of less than fee
417 simple rights to land, including acquisition of rights to
418 equivalent resources, is consistent with the terms of the
419 settlement.

420
421 2) Agencies with management/regulatory responsibilities:
422 Existing agency responsibilities do not conflict with the
423 implementation of this suboption. Agencies with management
424 responsibility for coastal species and habitats potentially
425 include the Alaska Departments of Natural Resources and Fish
426 and Game; The National Park Service; the Fish and Wildlife
427 Service; the Forest Service and the National Marine Fisheries
428 Service.

429
430 3) Permits required: No permits are required.

431
432 4) NEPA compliance: Since title to the land would be
433 retained by private parties, it is unlikely that an EIS would
434 have to be prepared, although an EA may be necessary.

435
436 5) Requirements for new legislative/regulatory actions: None

437
438 6) Other: Complicating factors could include legal conflicts
439 over ownership of avulsed lands and the state challenges to
440 federal claims of ownership of Alaskan tidelands and submerged
441 lands.

442
443 **MEANS TO EVALUATE SUCCESS** The appropriate resource management
444 agency will monitor how effectively this suboption has prevented
445 activities harmful to target resources and services and the degree
446 to which the option has enhanced compatible public uses.

447
448 **REPRESENTATIVE COSTS**

449
450 Costs of preparing EA (if necessary) -

451
452 Costs of negotiating agreements with landowners -

453
454 Costs of acquiring less than fee simple rights to land (if
455 applicable) -

456
457 Costs for monitoring - \$12,000/yr (based on inspection &
458 permitting costs for ADF&G special areas)

459
460 TOTAL COST: Variable

461
462 **ADDITIONAL INFORMATION NEEDED**

463
464 Input is needed from Trustee Council on specific coastal areas

'65 eligible for protection, as well as the appropriate level of
6 protection. This must be based on specified habitat types and
467 conditions required for restoration of injured species.
468

469 **CITATIONS**

470
471 Kim Sundberg, ADF&G, pers. comm.
472 Steve Planchon, TNC, pers. comm.
473 TNC report
474 Jones and Stokes report
475 Restoration Framework document

1 November 12, 1992

Author: Chris Swenson

2
3 **OPTION Option 24: Acquire Inholdings Within Parks and Refuges**

4
5 **APPROACH CATEGORY** Habitat Protection and Acquisition

6
7 **INJURED RESOURCES AND SERVICES** Inholdings in existing state and
8 federal protected lands include coastal, upland and marine areas
9 which support any given combination of the resources and services
10 injured by the spill.

11
12 **SUMMARY** State and federal lands under special protective status
13 (e.g., parks, refuges, etc.) exist within the spill area and
14 support several injured species and resources. Private inholdings
15 within these conservation units are often not subject to the
16 regulations which govern the management of these units. This
17 situation makes it difficult for land management agencies to
18 consistently regulate land uses and public activities. Two
19 suboptions exist which could potentially solve this problem.
20 First, inholdings containing key habitat types could be purchased
21 and added to protected areas. Alternatively, there are several
22 other protection options, such as conservation easements, which
23 would leave the land in private ownership and provide varying
24 levels of protection.

25
26 **SUBOPTION A Acquisition of Fee Title to Inholdings**

27
28 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
29 three groupings of resources and services:

- 30
31 1) oiled inholdings supporting resources and services directly
32 injured by the spill
33
34 2) unoiled inholdings supporting resources and services
35 directly injured by the spill ~~and services: an unspoiled~~ of coastal area
36 which provides crucial habitat for a species of marine bird
37 injured by the spill)
38
39 3) unoiled inholdings supporting resources and services
40 equivalent to those injured by the spill

41
42 **DESCRIPTION** The federal or state government could acquire fee
43 title to privately owned inholdings within lands managed by the
44 Alaska Departments of Natural Resources and Fish and Game; the
45 National Park Service; the Forest Service; or the Fish and
46 Wildlife Service. The land would be managed by the appropriate
47 agency to preserve and enhance injured resources and services.

48
49 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
50 Trustee Council will have to select and rank candidate lands for
51 purchase where there are willing sellers. Implementation of
Trustee Council decisions will occur in three steps:

108 Public lands which are not given any special protective status are
9 often required by law to be left open to certain types of
110 development (e.g., mining, logging, oil and gas production) which
111 may not be consistent with restoration objectives. Non-protected
112 lands are generally covered by some sort of resource agency
113 management plan, but the administering agency generally cannot
114 provide strong protection to lands which have not been classified
115 into a protective status.
116

117 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Government
118 acquisition and management of land could result in increased
119 regulation of public uses, e.g. development projects, certain
120 recreational and harvest activities, vehicle access, etc.
121

122 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
123 Natural resource agencies routinely and successfully utilize land
124 acquisition and protection as a management tool to protect and
125 enhance both damaged and healthy ecosystems. The state and federal
126 land management agencies all have sections which deal specifically
127 with land acquisition.
128

129 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**
130 Many state and federal protected lands in the spill area have
131 private inholdings which support significant resources and
132 services. Certain recreational and commercial activities on these
133 lands conflicts with habitat requirements of injured species. In
134 most cases, the resource agencies cannot directly control
5 activities on these areas which may be harmful to injured species
136 and habitats.
137

138 Acquisition and increased protection of these areas would ensure
139 that restoration objectives would receive management priority.
140 Acquisition could also enhance injured services by providing
141 increased tourism, recreational opportunities and harvest levels.
142 The acquisition process could take from 6 months to several years
143 to complete.
144

145 **INDIRECT EFFECTS** Indirect effects could include the following:
146

147 1) Species not targeted for restoration efforts could benefit
148 from enhanced habitat protection.
149

150 2) Healthier ecosystems resulting from enhanced protection
151 could provide socioeconomic benefits by attracting tourists,
152 providing increased harvest and recreational opportunities and
153 improving the quality of life.
154

155 3) Enhanced habitat protection could have negative economic
156 impacts due to increased regulatory restrictions on harvest
157 levels, certain types of recreational uses and development
158 projects.
159

160 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
161 suboption could potentially overlap with options 21, 23, 25, 26 and

162 29, which deal with acquisition of tidelands, marine bird habitat,
163 bird nesting areas, anadromous stream buffers and upland forests.
164 Inholdings can potentially include some or all of these areas.

165
166 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** This option
167 provides a high level of protection for inholdings. However, there
168 may be cases where the same objectives can be achieved by Suboption
169 B of option 24 (below), which would enhance habitat protection
170 through a variety of non-purchase alternatives. In addition,
171 options 21, 23, 25, 26 and 29 could achieve the same objectives if,
172 once these areas were acquired, they were given a level of
173 regulatory protection comparable to national wildlife refuge
174 status. There is, therefore, a strong potential for a single
175 acquisition to achieve multiple restoration objectives.

176 177 **LEGAL CONSIDERATIONS**

178
179 1) Consistency with settlement: Acquisition of land,
180 including acquisition of equivalent resources, is consistent
181 with the terms of the settlement.

182
183 2) Agencies with management/regulatory responsibilities:
184 Existing agency responsibilities do not conflict with the
185 implementation of this suboption. Agencies with management
186 responsibility for areas with inholdings potentially include
187 the Alaska Departments of Natural Resources and Fish and Game;
188 The National Park Service; the Fish and Wildlife Service;
189 and the Forest Service.

190
191 3) Permits required: No permits are required.

192
193 4) NEPA compliance: Land acquisitions generally go through
194 the NEPA process, although small additions to existing
195 conservation units may not have to.

196
197 5) Requirements for new legislative/regulatory actions: None
198 is required for purchasing inholdings.

199
200 6) Other: Complicating factors could include legal conflicts
201 over ownership of avulsed lands and the state challenges to
202 federal claims of ownership of Alaskan tidelands and submerged
203 lands.

204
205 7) ANILCA: With certain restrictions, ANILCA authorizes NPS
206 and FWS to purchase inholdings from willing sellers. With
207 minor exceptions, these agencies are not authorized to
208 purchase outside the boundaries of existing conservation
209 units. The USFS is also generally restricted to purchasing
210 inholdings. However, the boundaries of the Alaska National
211 Maritime Wildlife Refuge are loosely defined and include
212 coastal areas, islets and spires along much of the Alaskan
213 coast. Therefore, many privately owned coastal lands could
214 qualify as inholdings.

216 **MEANS TO EVALUATE SUCCESS** The appropriate agency will monitor
217 how effectively their management program has prevented activities
218 harmful to injured resources and services and the degree to which
219 the option has enhanced compatible public uses.
220

221 **REPRESENTATIVE COSTS**

222 Federal/state land acquisition process -

223 NEPA compliance process (EA/EIS) -

224 Fair market value for land - varies w. quality and size of parcel

225 OR

226 Land exchange process/reconveyance

227 Costs for maintaining agency management and monitoring of areas -

228 TOTAL COST: Variable

229 **ADDITIONAL INFORMATION NEEDED**

230 Input is needed from the Trustee Council on specific inholdings
231 eligible for acquisition and subsequent status. This must be based
232 on specified habitat types and conditions required for restoration
233 of injured species.
234

235 **CITATIONS**

- 236
237 3
238 4
239 44
240 Kim Sundberg, ADF&G, pers. comm.
241 Al Carson, ADF&G, pers. comm.
242 Bill Mattice, FWS Realty, pers. comm.
243 John Martin, FWS ANMWR Mgr., pers. comm.
244 Chuck Gilbert, NPS, pers. comm.
245 Robin Willis, ADF&G, pers. comm.
246 Steve Planchon, TNC, pers. comm.
247 TNC report
248 Jones and Stokes report
249 Restoration Framework document
250
251
252
253

254 **SUBOPTION B Enhance protection of inholdings without acquisition**
255 **of fee title**

256
257 **TARGET RESOURCES AND SERVICES** This suboption potentially
258 targets three groupings of resources and services:

259
260 1) oiled inholdings supporting resources and services directly
261 injured by the spill

262
263 2) unoiled inholdings supporting resources and services
264 directly injured by the spill (e.g., an unoiled coastal area
265 which provides crucial habitat for a species of marine bird
266 injured by the spill)

267
268 3) unoiled inholdings supporting resources and services
269 equivalent to those injured by the spill

270
271 **DESCRIPTION** State and/or federal governments can enhance
272 protection of key habitats through means other than acquisition of
273 fee title. Land management agencies which could potentially become
274 involved include the Alaska Departments of Natural Resources and
275 Fish and Game; The Forest Service; the Fish and Wildlife Service
276 and the National Park Service. A complete description of the
277 protection options available to these agencies is beyond the scope
278 of this document, but they could include the following: landowner
279 contact and education; voluntary agreements with landowners;
280 rights of first refusal; lease, license and cooperative management
281 agreements; deed restrictions; and conservation easements or
282 partial interests. For example, it is possible for an agency to
283 purchase timber or mineral rights and still leave title to the land
284 in private ownership.

285
286 In addition, modifying local coastal district management plans,
287 described in option 22, could provide additional protection and
288 would not require any fee title purchases. Implementing the most
289 effective protection option will require considerable planning and
290 negotiation with the landowner.

291
292 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
293 Trustee Council will have to select and rank candidate lands for
294 protection, and decide on the appropriate level of protection.
295 Implementation of Trustee Council decisions will occur in a maximum
296 of three steps:

297
298 1) The appropriate agency will contact the landowner and
299 negotiate terms of non-purchase protection option.

300
301 2) The appropriate agency may go through a NEPA process,
302 possibly generating an EA.

303
304 3) The appropriate agency will carry out monitoring and any
305 additional management responsibilities.

306
307 **TIME NEEDED TO IMPLEMENT** The time needed to implement this

suboption may be less than for Suboption A but could extend up to several years. Variables include:

Negotiations with landowners
Time needed for EA (if applicable)
Process for purchasing less than fee simple title (if applicable)
Process for executing administrative actions (if applicable)

MEANS TO IMPROVE RECOVERY Enhanced protection of inholdings will facilitate natural recovery by restricting activities stressful to already damaged populations and habitats. In the case of unoiled areas which support resources and services equivalent to those damaged by the spill, the implementation of this suboption would guard against future habitat degradation and could enhance the services provided.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS Existing regulatory authorities applicable on private lands within state and federal conservation units potentially include:

Endangered Species Act of 1973 (16 USC 1531)
Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
Migratory Bird Treaty Act of 1918 (16 USC 703-712)
Bald Eagle Protection Act of 1940 (16 USC 668)
Alaska Forest Practices Act of 1990 (AS 47.17) and draft regulations (11 AAC 95)
Alaska Coastal Management Act of 1977 (AS 46.40)
Coastal resource district management plans (6 AAC 80 & 85)
ADF&G Anadromous Fish and Fishway Acts (AS 16.05.840 & 870)
Clean Water Act of 1977 (33 USC 1251 & 1344)
National Historic Preservation Act of 1966 (16 USC 470 et seq.)
Section 22(g) of Alaska Native Claims Settlement Act of 1972
State and local zoning regulations

While these authorities can provide high levels of protection in some cases, they do not provide a regulatory basis for managing an area on an ecosystem level with the primary objective of restoring injured resources and services. Coastal district management plans can be amended to designate areas which are to be managed for specific purposes, but this management authority only has force on private lands when the landowner requires permits for activities on their land. In the absence of sufficiently specific and enforceable regulations, the best restoration option is to negotiate legally binding agreements with landowners which leave the land in private ownership but guarantee that no activities harmful to injured resources and services will be allowed.

RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT Enhanced protection and management of coastal habitats could result in increased restrictions on public uses, e.g. development projects, certain recreational and harvest activities, vehicle access, etc.

TECHNICAL FEASIBILITY This suboption is technically feasible.

362 Natural resource agencies and private conservation organizations
363 routinely and successfully utilize land protection strategies as
364 management tools to protect and enhance both damaged and healthy
365 ecosystems. For example, the Nature Conservancy recently
366 negotiated a cooperative management agreement in the Mad River
367 Slough and Dunes area of California, involving private landowners
368 and the federal Bureau of Land Management. Each group retained
369 ownership of their lands, but has entered into a mutual agreement
370 to increase protection of natural resources. The agreement also
371 allows for public access and compatible recreational uses.
372

373 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

374 Many state and federal conservation units in the spill area have
375 private inholdings which support significant resources and
376 services. Certain recreational and commercial activities on these
377 lands conflict with habitat requirements of injured species. In
378 most cases, the resource agencies cannot directly control
379 activities on these areas which may be harmful to injured species
380 and habitats.
381

382 Increased protection of these areas would ensure that restoration
383 objectives would receive management priority. It could also
384 enhance the services offered by these areas by providing increased
385 viewing opportunities and tourism. This suboption could take
386 anywhere from a few months to several years to complete.
387

388 **INDIRECT EFFECTS** Indirect effects could include the following:
389)

390 1) Species not targeted for restoration efforts could benefit
391 from enhanced habitat protection.
392

393 2) Healthier ecosystems resulting from enhanced protection
394 could provide socioeconomic benefits by attracting tourists,
395 providing increased recreational and harvest opportunities and
396 improving the quality of life.
397

398 3) Enhanced habitat protection could have negative economic
399 impacts due to increased restrictions on harvest levels,
400 certain types of recreational activities and development
401 projects.
402

403 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
404 suboption could potentially overlap with options 21, 23, 25, 26 and
405 29, which deal with acquisition of tidelands, marine bird habitat,
406 bird nesting areas, anadromous stream buffers and upland forests.
407 Inholdings can potentially include some or all of these areas.
408

409 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** Suboption A of
410 Option 24 (above) could achieve the same objectives. In addition,
411 options 21, 23, 25, 26 and 29 could achieve the same objectives if,
412 once these areas were acquired, they were provided with sufficient
413 levels of protection. There is, therefore, a strong potential for
a single acquisition to achieve multiple restoration objectives.

16 **LEGAL CONSIDERATIONS**

7
418 1) Consistency with settlement: Acquisition of less than fee
419 simple rights to land, including acquisition of rights to
420 equivalent resources, is consistent with the terms of the
421 settlement.

422
423 2) Agencies with management/regulatory responsibilities:
424 Existing agency responsibilities do not conflict with the
425 implementation of this suboption. Agencies with primary land
426 management responsibilities include the Alaska Departments of
427 Natural Resources and Fish and Game; The National Park
428 Service; the Fish and Wildlife Service; and the Forest
429 Service.

430
431 3) Permits required: No permits are required.

432
433 4) NEPA compliance: Since title to the land would be
434 retained by private parties, it is unlikely that an EIS would
435 have to be prepared, although an EA may be necessary.

436
437 5) Requirements for new legislative/regulatory actions: None

438
439 6) Other: Complicating factors could include legal conflicts
440 over ownership of avulsed lands and the state challenges to
441 federal claims of ownership of Alaskan tidelands and submerged
442 lands.

3
444 **MEANS TO EVALUATE SUCCESS** The appropriate resource management
445 agency will monitor how effectively this suboption has prevented
446 activities harmful to target resources and services and the degree
447 to which the option has enhanced compatible public uses.

448
449 **REPRESENTATIVE COSTS**

450
451 Costs of preparing EA (if necessary) -

452
453 Costs of negotiating agreements with landowners -

454
455 Costs of acquiring less than fee simple rights to land (if
456 applicable) -

457
458 Costs for monitoring - \$12,000/yr (based on inspection &
459 permitting costs for ADF&G special areas)

460
461 TOTAL COST: Variable

462
463 **ADDITIONAL INFORMATION NEEDED**

464
465 Input is needed from the Trustee Council on specific inholdings
466 eligible for protection, as well as the appropriate level of
467 protection. This must be based on specified habitat types and
conditions required for restoration of injured species.

470 **CITATIONS**

- 471 1
 - 472 Kim Sundberg, ADF&G, pers. comm.
 - 473 Steve Planchon, TNC, pers. comm.
 - 474 TNC report
 - 475 Jones and Stokes report
 - 476 Restoration Framework document
-

1 November 12, 1992

2 AuthChris Swenson

3 **OPTION Option 25: Acquire Upland Forests and Watersheds**

4 **APPROACH CATEGORY** Habitat Protection and Acquisition

5 **INJURED RESOURCES AND SERVICES** Upland forest resources and
6 services injured by the spill include: harlequin ducks; marbled
7 murrelets; river otters; anadromous fish; bald eagles;
8 recreational uses; sport, commercial and subsistence harvest; and
9 intrinsic values.
10
11

12 **SUMMARY** Increased protection of uplands could preserve and enhance
13 injured and/or equivalent resources and services. Most uplands are
14 in public ownership, but some are held by private parties or
15 municipalities and have high fish and wildlife and public use
16 values. Forested areas provide habitat for all the species listed
17 above and support multiple human uses. In some cases, ongoing or
18 imminent activities on private lands pose a threat of habitat
19 disturbance which could retard recovery from spill injuries.
20

21 Restoration could be accomplished by acquiring fee title to the
22 land and then placing it into special protective status.
23 Activities detrimental to the natural recovery process could then
24 be effectively regulated. In addition, public access and uses
25 compatible with resource restoration objectives could also be
26 enhanced. Alternatively, there are non-purchase protection options
27 that do not require acquisition of fee title but still provide
28 protection to injured resources and services through legally
29 binding, voluntary agreements with private landowners.
30
31

32 **SUBOPTION A Acquisition of fee title to privately owned uplands**

33 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
34 two groupings of resources and services:
35
36

37 1) forested uplands and watersheds supporting resources and
38 services directly injured by the spill
39

40 2) forested uplands and watersheds supporting resources and
41 services equivalent to those injured by the spill
42

43 **DESCRIPTION** State and/or federal governments could acquire fee
44 title to privately owned uplands. These lands would then be
45 managed to preserve and enhance injured resources and services.
46 These management objectives can be achieved by: a) legislative
47 designation of the uplands as a protected area, e.g. a refuge or
48 critical habitat area; or b) administrative actions such as
49 amending resource agency area management plans or coastal district
50 management plans. Also, upland inholdings within parks, refuges
51 and other similarly protected areas automatically become part of
that area upon purchase.

54 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
5 Trustee Council will have to select and rank candidate lands for
56 purchase where there are willing sellers, and decide on the
57 appropriate protective status (e.g. refuge, sanctuary, etc.).
58 Implementation of Trustee Council decisions will occur in four
59 steps:

- 60 1) The appropriate agency will go through a NEPA compliance
61 process, possibly including preparation of an EIS.
- 62 2) The state or federal government will go through the
63 multiple steps necessary to request the legislature to place
64 land into special protective status or agencies take
65 administrative actions to protect habitat (although this step
66 may not be necessary in the case of inholdings).
- 67 3) The state or federal government will go through the
68 multiple steps necessary to purchase or reconvey land to
69 public ownership.
- 70 4) The appropriate agency will carry out management
71 responsibilities and monitoring.
- 72
- 73
- 74
- 75
- 76

77 **TIME NEEDED TO IMPLEMENT** The time needed to implement this option
78 is variable. Variables include:

79
80 Which government agency does acquisition
81 Time needed to negotiate with landowner
82 If EA or EIS is required
83 Time for any necessary legislative action
84 Time needed for administrative action
85 Time to write or amend a management plan
86

87 **MEANS TO IMPROVE RECOVERY** Public ownership and enhanced protection
88 of uplands will facilitate natural recovery by restricting
89 activities stressful to already damaged populations and habitats.
90 In the case of uplands which support resources and services
91 equivalent to those damaged by the spill, the implementation of
92 this suboption would guard against future habitat degradation and
93 could enhance the services provided. Public ownership could also,
94 where appropriate, facilitate enhanced public access and activities
95 in areas where such uses had previously been restricted.
96

97 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS** Existing regulatory
98 authorities applicable on privately owned uplands can include:

99
100 Endangered Species Act of 1973 (16 USC 1531)
101 Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
102 Migratory Bird Treaty Act of 1918 (16 USC 703-712)
103 Bald Eagle Protection Act of 1940 (16 USC 668)
104 Alaska Coastal Management Act of 1977 (AS 46.40)
105 Coastal resource district management plans (6 AAC 80 & 85)
ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
106 Clean Water Act of 1977 (33 USC 1251 & 1344)

108 National Historic Preservation Act of 1966 (16 USC 470 et
109 seq.)

110 State and local zoning regulations

111 Section 22(g) of Alaska Native Claims Settlement Act of 1971

112
113 These regulations can provide high levels of protection in certain
114 cases, but do not provide a regulatory basis for managing an area
115 on an ecosystem level with the primary objective of restoring spill
116 injuries. The highest level of protection for recovering species
117 and habitats would be attained by placing public lands into special
118 protective status (e.g., refuge, park, sanctuary) with specific
119 intent language contained within the enabling statute. These types
120 of areas can be managed for a specific purpose, and the management
121 policies are enforceable.

122
123 Public lands which are not given any special protective status are
124 often required by law to be left open to certain types of
125 development (e.g., mining, logging, oil and gas production) which
126 may not be consistent with restoration objectives. Non-protected
127 lands are generally covered by some sort of resource agency
128 management plan, but the administering agency generally cannot
129 provide strong protection to lands which have not been classified
130 into a protective status.

131
132 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Government
133 acquisition and management of uplands could result in increased
134 regulation of public uses, e.g. development projects, certain
135 recreational and harvest activities, vehicle access, etc.

136
137 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
138 Natural resource agencies routinely and successfully utilize land
139 acquisition and protection as a management tool to protect and
140 enhance both damaged and healthy ecosystems.

141
142 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**
143 The spill area contains private uplands which support significant
144 resources and services. For example, privately owned forested
145 uplands around Cordova, Kachemak Bay and Afognak support multiple
146 commercial and recreational uses which potentially conflict with
147 the habitat requirements of species which were either injured in
148 the spill or are equivalent to injured species.

149
150 Acquisition and increased protection of these areas would ensure
151 that restoration objectives would receive management priority. It
152 could also enhance the services offered by these areas by providing
153 increased public access, viewer education and tourism. Given that
154 the acquisition process could, in some cases, take several years to
155 complete, implementation of this suboption should begin as soon as
156 possible.

157
158 **INDIRECT EFFECTS** Indirect effects could include the following:

- 159
160 1) Species not targeted for restoration efforts could benefit
161 from enhanced habitat protection.

2) Healthier ecosystems resulting from enhanced protection could provide socioeconomic benefits by attracting tourists, providing increased harvest and recreational opportunities and improving the quality of life.

3) Enhanced habitat protection could have negative economic impacts due to increased regulatory restrictions on harvest levels, certain types of recreational uses and development projects.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES This suboption could potentially overlap with options 23, 24, 26 and 29, which deal with acquisition of marine bird habitat, private inholdings within parks and refuges, anadromous stream buffer strips and bird nesting habitat. Since forested uplands can include some or all of these resources or land types, a single acquisition could accomplish multiple restoration objectives.

OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE This option provides a high level of legal protection for forested uplands. However, there may be cases where the same objectives can be achieved by Suboption B of Option 25 (below), which would enhance upland protection through a variety of non-purchase alternatives.

LEGAL CONSIDERATIONS

1) Consistency with settlement: Acquisition of land, including acquisition of equivalent resources, is consistent with the terms of the settlement.

2) Agencies with management/regulatory responsibilities: Existing agency responsibilities do not conflict with the implementation of this suboption. Agencies with management authority over impacted species and habitats potentially include the Alaska Departments of Natural Resources, Fish and Game and Environmental Conservation; the Forest Service; the Fish and Wildlife Service; and the National Park Service.

3) Permits required: No permits are required.

4) NEPA compliance: Land acquisitions may have to go through the NEPA process, which requires an EA and possibly an EIS.

5) Requirements for new legislative/regulatory actions: Legislative action is not required to purchase inholdings in state or federal protected lands. However, creating new protected areas out of acquired lands would require legislative action, if the land is outside existing specially designated areas.

MEANS TO EVALUATE SUCCESS The appropriate resource management agency will monitor how effectively their management program has prevented activities harmful to target resources and services and the degree to which the option has enhanced compatible public uses.

216 **REPRESENTATIVE COSTS**
217
218 Federal land acquisition process -
219 OR
220 State land acquisition process -
221
222 NEPA compliance process (EA/EIS) -
223
224 Fair market value for land - varies w. quality and size of parcel
225 OR
226 Land exchange process/reconveyance
227
228 Process leading to legislative designation of protected areas -
229 OR
230 Process leading to administrative protection of acquired areas -
231
232 Costs for maintaining agency management and monitoring of areas -
233
234 Costs of enhancing compatible recreation opportunities; e.g.,
235 building and maintaining a parking lot, boardwalk & interpretive
236 signs -
237
238 TOTAL COST: Variable
239

240 **ADDITIONAL INFORMATION NEEDED**

241
242 Information is needed on the land acquisition processes, costs and
243 timelines from the state DNR.
244
245 Input from Trustee Council is needed on specific uplands eligible
246 for acquisition and special protective status. This must be based
247 on specified habitat types and conditions required for restoration
248 of injured species.
249

250 **CITATIONS**

251
252 Kim Sundberg, ADF&G, pers. comm.
253 Debby Clausen, ADF&G, pers. comm.
254 Al Carson, ADF&G, pers. comm.
255 Ray Thompson, USFS, pers. comm.
256 Steve Planchon, TNC, pers. comm.
257 TNC report
258 Jones and Stokes report
259 Restoration Framework document

260 **SUBOPTION B Enhance protection of privately or municipally owned**
261 **tidelands without acquisition of fee title**

262 **TARGET RESOURCES AND SERVICES** This suboption potentially
263 targets two groupings of resources and services:
264

- 265 1) forested uplands and watersheds supporting resources and
266 services directly injured by the spill
- 267
- 268 2) forested uplands and watersheds supporting resources and
269 services equivalent to those injured by the spill
270

271 **DESCRIPTION** State and/or federal governments can enhance
272 protection of uplands through means other than acquisition of fee
273 title. A complete description of these protection options is
274 beyond the scope of this document, but they could include the
275 following: landowner contact and education; voluntary agreements
276 with landowners; rights of first refusal; lease, license and
277 cooperative management agreements; deed restrictions; and
278 conservation easements or partial interests. For example, it is
279 possible for an agency to purchase mineral or timber rights and
280 still leave the land in private ownership.
281

282
283 In addition, modifying local coastal district management plans, as
284 described in option 22, could provide additional tidelands
285 protection and would not require any fee title purchases.
286 Implementing the most effective protection option will require
287 considerable planning and negotiation with the landowner.
288

289 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
290 Trustee Council will have to select and rank candidate lands for
291 protection, and decide on the appropriate level of protection.
292 Implementation of Trustee Council decisions will occur in a maximum
293 of three steps:
294

- 295 1) The appropriate agency will contact the landowner and
296 negotiate terms of non-purchase protection option.
297
- 298 2) The appropriate agency will go through a NEPA process,
299 possibly generating an EA.
300
- 301 3) The appropriate agency will carry out monitoring and any
302 additional management responsibilities.
303

304 **TIME NEEDED TO IMPLEMENT** The time needed to implement this
305 suboption should be less than for Suboption A but is variable.
306 Variables include:
307

308 Negotiations with landowners
309 Time needed for EA (if applicable)
310 Process for purchasing less than fee simple title (if applicable)
311 ~~Process for executing administrative actions (if applicable)~~

312 **MEANS TO IMPROVE RECOVERY** Enhanced protection of upland species

and services will facilitate natural recovery by restricting activities stressful to already damaged populations and habitats. In the case of uplands which support resources and services equivalent to those damaged by the spill, the implementation of this suboption would guard against future habitat degradation and could enhance the services provided.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS Existing regulatory authorities applicable on private uplands include:

- Endangered Species Act of 1973 (16 USC 1531)
- Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
- Migratory Bird Treaty Act of 1918 (16 USC 703-712)
- Bald Eagle Protection Act of 1940 (16 USC 668)
- Alaska Coastal Management Act of 1977 (AS 46.40)
- Coastal resource district management plans (6 AAC 80 & 85)
- ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
- Clean Water Act of 1977 (33 USC 1251 & 1344)
- National Historic Preservation Act of 1966 (16 USC 470 et seq.)
- Section 22(g) of Alaska Native Claims Settlement Act of 1971
- State and local zoning regulations

While these authorities can provide high levels of protection in some cases, they do not provide a regulatory basis for managing an area on an ecosystem level with the primary objective of restoring injured resources and services. Coastal district management plans can be amended to designate areas which are to be managed for specific purposes, but this management authority only has force on private lands when the landowner requires permits for activities on their land. In the absence of sufficiently specific and enforceable regulations, the best restoration option is to negotiate legally binding agreements with landowners which leave the land in private ownership but guarantee that no activities harmful to the injured resources will be allowed.

RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT Enhanced protection and management of uplands could result in increased restrictions on public uses, e.g. development projects, certain recreational and harvest activities, vehicle access, etc.

TECHNICAL FEASIBILITY This suboption is technically feasible. Natural resource agencies and private conservation organizations routinely and successfully utilize land protection strategies as management tools to protect and enhance both damaged and healthy ecosystems. For example, the Nature Conservancy recently negotiated a cooperative management agreement in the Mad River Slough and Dunes area of California, involving private landowners and the federal Bureau of Land Management. Each group retained ownership of their lands, but has entered into a mutual agreement to increase protection of natural resources. The agreement also allows for public access and compatible recreational uses.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

268 The spill area contains private uplands which support significant
9 resources and services. For example, privately owned forested
370 uplands around Cordova, Kachemak Bay and Afognak support multiple
371 commercial and recreational uses which potentially conflict with
372 the habitat requirements of species which were either injured in
373 the spill or are equivalent to injured species.
374

375 Increased protection of these areas would ensure that restoration
376 objectives would receive management priority. It could also
377 enhance the services offered by these areas by providing increased
378 public access, viewer education and tourism. The time needed to
379 implement this option is variable and could range from a few months
380 to several years.
381

382 **INDIRECT EFFECTS** Indirect effects could include the following:
383

384 1) Species not targeted for restoration efforts could benefit
385 from enhanced habitat protection.
386

387 2) Healthier ecosystems resulting from enhanced protection
388 could provide socioeconomic benefits by attracting tourists,
389 providing increased recreational and harvest opportunities and
390 improving the quality of life.
391

392 3) Enhanced habitat protection could have negative economic
393 impacts due to increased restrictions on harvest levels,
394 certain types of recreational activities and development
395 projects.
396

397 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
398 suboption could potentially overlap with options 23, 24, 26 and 29,
399 which deal with acquisition of marine bird habitat, private
400 inholdings within parks and refuges, anadromous stream buffer
401 strips and bird nesting habitat. Forested uplands can potentially
402 include some or all of these habitats or land types.
403

404 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** Suboption A of
405 Option 23 (above) could achieve the same objectives. In addition,
406 options 23, 24, 26 and 29 could achieve the same objectives if,
407 once these areas were acquired, they were provided with sufficient
408 levels of protection. There is, therefore, a strong potential for
409 a single acquisition to achieve multiple restoration objectives.
410

411 **LEGAL CONSIDERATIONS**
412

413 1) Consistency with settlement: Acquisition of land,
414 including acquisition of equivalent resources, is consistent
415 with the terms of the settlement.
416

417 2) Agencies with management/regulatory responsibilities:
418 Existing agency responsibilities do not conflict with the
419 implementation of this suboption. Agencies with management
420 authority over impacted species and habitats potentially
421 include the Alaska Departments of Natural Resources and Fish

22 and Game; the Forest Service; the Fish and Wildlife Service;
3 and the National Park Service.

424
425 3) Permits required: No permits are required.
426

427 4) NEPA compliance: Since title to the uplands would be
428 retained by the private parties, it is unlikely that an EIS
429 would have to be prepared, although an EA may be necessary.
430

431 5) Requirements for new legislative/regulatory actions: In
432 most cases, no such actions will be necessary.
433

434 **MEANS TO EVALUATE SUCCESS** The appropriate resource management
435 agency will monitor how effectively this suboption has prevented
436 activities harmful to target resources and services and the degree
437 to which the option has enhanced compatible public uses.
438

439 **REPRESENTATIVE COSTS**

440 Costs of preparing EA (if necessary) -

441
442
443 Costs of negotiating agreements with landowners -

444
445 Costs of acquiring less than fee simple rights to land (if
446 applicable) -

447
448 Costs for monitoring - \$12,000/yr (based on inspection &
449 permitting costs for ADF&G special areas)

450
451 **TOTAL COST:** Variable

452 **ADDITIONAL INFORMATION NEEDED**

453
454
455 Input is needed from Trustee Council on specific uplands eligible
456 for acquisition and enhanced habitat protection. This must be
457 based on specified habitat types and conditions required for
458 restoration of injured species.
459

460 **CITATIONS**

461
462 Kim Sundberg, ADF&G, pers. comm.
463 Debby Clausen, ADF&G, pers. comm.
464 Ray Thompson, USFS, pers. comm.
465 Steve Planchon, TNC, pers. comm.
466 TNC report
467 Jones and Stokes report
468 Restoration Framework document

1 November 12, 1992

Author: Chris Swenson

2
3 **OPTION Option 26: Extend Buffer Strips Adjacent to Anadromous**
4 **Streams**

5
6 **APPROACH CATEGORY** Habitat Protection and Acquisition

7
8 **INJURED RESOURCES AND SERVICES** Anadromous streams and riparian
9 habitat support many of the resources and services damaged by the
10 spill, including: harlequin ducks; river otters; anadromous
11 fish; bald eagles; recreational uses; sport, commercial and
12 subsistence harvests; and intrinsic values.

13
14 **SUMMARY** Undisturbed riparian lands around anadromous streams are
15 important natural buffers that protect the water quality of rivers
16 and streams and provide food and cover for wildlife. Injured
17 populations of anadromous fish, bald eagles, river otters and
18 harlequin ducks depend on streams as feeding and/or reproductive
19 habitat. These areas also have high intrinsic, recreational and
20 sport fishing values in addition to supporting commercial and
21 subsistence harvests.

22
23 The State Forest Practice Act of 1990 requires that logging
24 operations leave buffer strips around anadromous and other fish-
25 bearing streams on state and private lands, although reductions in
26 buffer width can sometimes be authorized. Also, some smaller
27 anadromous streams may not be protected by the act and, in other
28 cases, the required buffers may not be wide enough to prevent
29 disturbance of recovering species. Solutions these potential
30 problems include acquisition of fee title to privately owned
31 riparian areas; other protection options, such as conservation
32 easements, which leave the fee title in private ownership; and
33 amending the State Forest Practices Act to provide larger buffers
34 in state and privately owned areas recovering from the spill.
35 Although not addressed within this option, expanding riparian
36 buffer zones in the Chugach National Forest could be accomplished
37 by changing federal statutes, regulations and/or management
38 policies.

39
40 **SUBOPTION A Acquisition of fee title to buffer strips**

41
42 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
43 two groupings of resources and services:

- 44
45 1) privately owned riparian areas supporting resources and
46 services directly injured by the spill
47
48 2) privately owned riparian areas supporting resources and
49 services equivalent to those injured by the spill
50

51 **DESCRIPTION** State and/or federal governments could acquire fee
52 title to privately owned riparian areas. These lands would then be
53 managed to preserve and enhance injured resources and services.

54 These management objectives can be achieved by: a) legislative
5 designation of the uplands as a protected area, e.g. a critical
56 habitat area; or b) administrative actions such as amending
57 resource agency area management plans or coastal district
58 management plans.

59
60 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
61 Trustee Council will have to select and rank candidate lands for
62 purchase where there are willing sellers, and decide on the
63 appropriate protective status (e.g., refuge, sanctuary, etc.).
64 Implementation of Trustee Council decisions will occur in four
65 steps:

- 66 1) The appropriate agency will go through a NEPA compliance
67 process, possibly including preparation of an EIS.
- 68 2) The state or federal government will go through the
69 multiple steps necessary to request the legislature to place
70 land into special protective status or agencies take
71 administrative actions to protect habitat
72
- 73 3) The state or federal government will go through the
74 multiple steps necessary to purchase or reconvey land to
75 public ownership.
76
- 77 4) The appropriate agency will carry out management
78 responsibilities and monitoring.
79

80
81
82 **TIME NEEDED TO IMPLEMENT** The time needed to implement this option
83 is variable. Variables include:

- 84
85 Which government agency does acquisition
86 Time needed to negotiate with landowner
87 If EA or EIS is required
88 Time for state or federal legislatures to act (if necessary)
89 Time needed for administrative action (if necessary)
90 Time to write/amend management plan
91

92 **MEANS TO IMPROVE RECOVERY** Public ownership and enhanced protection
93 of riparian areas will facilitate natural recovery by restricting
94 activities stressful to already damaged populations and habitats,
95 and, when appropriate, providing public access and services. In
96 the case of areas which support resources and services equivalent
97 to those damaged by the spill, the implementation of this suboption
98 would guard against future habitat degradation and could enhance
99 the services provided.

100
101 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS** Existing regulatory
102 authorities potentially applicable on privately owned uplands
103 include:

- 104
105 ~~Endangered Species Act of 1973 (16 USC 1531)~~
106 Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
107 Migratory Bird Treaty Act of 1918 (16 USC 703-712)

108 Bald Eagle Protection Act of 1940 (16 USC 668)
109 Alaska Coastal Management Act of 1977 (AS 46.40)
110 Coastal resource district management plans (6 AAC 80 & 85)
111 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
112 Alaska Forest Practices Act of 1990 (AS 47.17)
113 Clean Water Act of 1977 (33 USC 1251 & 1344)
114 National Historic Preservation Act of 1966 (16 USC 470 et
115 seq.)
116 State and local zoning regulations
117 Section 22(g) of Alaska Native Claims Settlement Act of 1971
118

119 The State Forest Practice Act of 1990 requires that logging
120 operations leave 66-foot buffer strips around anadromous and other
121 fish-bearing streams on private lands, although reductions in
122 buffer width to as little as 25 feet can sometimes be authorized.
123 Also, some smaller anadromous streams may not be protected by the
124 act and, in other cases, the required buffers may not be wide
125 enough to prevent disturbance of recovering species.
126

127 The ADF&G Anadromous Stream and Fishway Acts regulate instream
128 activities at or below the mean high water level, but does not
129 provide specific authority to regulate activities in adjacent
130 uplands which impact streams.
131

132 The regulations listed above can provide high levels of protection
133 in certain cases, but do not provide a regulatory basis for
134 managing an area on an ecosystem level with the primary objective
135 of restoring spill injuries. The highest level of protection for
136 recovering species and habitats would be attained by placing public
137 lands into special protective status (e.g., refuge, park,
138 sanctuary) with specific intent language contained within the
139 enabling statute. These types of areas can be managed for a
140 specific purpose, and the management policies are enforceable.
141

142 Public lands which are not given any special protective status are
143 often required by law to be left open to certain types of
144 development (e.g., mining, logging, oil and gas production) which
145 may not be consistent with restoration objectives. Non-protected
146 lands are generally covered by some sort of resource agency
147 management plan, but the administering agency generally cannot
148 provide strong protection to lands which have not been classified
149 into a protective status.
150

151 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Government
152 acquisition and management of uplands could result in increased
153 regulation of public uses, e.g., development projects, certain
154 recreational and harvest activities, vehicle access, etc.
155

156 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
157 Natural resource agencies routinely and successfully utilize land
158 acquisition and protection as a management tool to protect and
159 enhance both damaged and healthy ecosystems. However, the
160 management of multiple buffer zones spread over a wide area could
161 prove difficult. Consolidation of multiple buffer zones, along

with other injured habitat types, into a single management unit should be considered.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

The spill area contains privately owned riparian areas which support significant resources and services. For example, privately owned forested uplands around Cordova, Kachemak Bay and Afognak contain anadromous streams which support multiple commercial and recreational uses that potentially conflict with the habitat requirements of species which were either injured in the spill or are equivalent to injured species.

Acquisition and increased protection of these areas would ensure that restoration objectives would receive management priority. It could also enhance the services offered by these areas by providing increased public access, viewer education and tourism. Given that the acquisition process could, in some cases, take several years to complete, implementation of this suboption should begin as soon as possible.

INDIRECT EFFECTS Indirect effects could include the following:

- 1) Species not targeted for restoration efforts could benefit from enhanced habitat protection.
- 2) Healthier ecosystems resulting from enhanced protection could provide socioeconomic benefits by attracting tourists, providing increased harvest and recreational opportunities and improving the quality of life.
- 3) Enhanced habitat protection could have negative economic impacts due to increased regulatory restrictions on harvest levels, certain types of recreational uses and development projects.
- 4) Public ownership of riparian areas could simplify public access, when public uses are compatible with restoration objectives.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES This suboption could potentially overlap with Options 23, 24, 25 and 29, which deal with acquisition of marine bird habitat, private inholdings within parks and refuges, forested areas and bird nesting habitat. Riparian areas can potentially include some or all of these resources or land types.

OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE This option provides a very high level of legal protection for uplands. However, there may be cases where the same objectives can be achieved by suboptions B and C of Option 26 (below), which would enhance riparian protection through a variety of non-purchase alternatives. In addition, options 23, 24, 25 and 29 could achieve the same objectives if, once these areas were acquired, they were provided with sufficient levels of protection. There is,

216 therefore, a strong potential for a single acquisition to achieve
217 multiple restoration objectives.

218
219 **LEGAL CONSIDERATIONS**

220
221 1) Consistency with settlement: Acquisition of land,
222 including acquisition of equivalent resources, is consistent
223 with the terms of the settlement.

224
225 2) Agencies with management/regulatory responsibilities:
226 Existing agency responsibilities do not conflict with the
227 implementation of this suboption. Agencies with management
228 authority over riparian areas and species potentially include
229 the Alaska Departments of Natural Resources and Fish and Game;
230 the U.S. Forest Service; the Fish and Wildlife Service; and
231 the National Park Service.

232
233 3) Permits required: No permits are required.

234
235 4) NEPA compliance: Land acquisitions may have to go through
236 the NEPA process, which requires an EA and possibly an EIS.

237
238 5) Requirements for new legislative/regulatory actions:
239 Legislative action is not required to purchase inholdings in
240 state or federal protected lands. However, legislative action
241 would be required for federal or state agencies to create new
242 protected areas or to change statutes governing activities in
existing ones.

244
245 **MEANS TO EVALUATE SUCCESS** The appropriate resource management
246 agency will monitor how effectively their management program has
247 prevented activities harmful to target resources and services and
248 the degree to which the option has enhanced compatible public uses.

249
250 **REPRESENTATIVE COSTS**

251
252 Federal land acquisition process -

253 OR

254 State land acquisition process -

255
256 NEPA compliance process (EA/EIS) -

257
258 Fair market value for land - varies w. quality and size of parcel

259 OR

260 Land exchange process/reconveyance

261
262 Process leading to legislative designation of protected areas -

263 OR

264 Process leading to administrative protection of acquired areas -

265
266 Costs for maintaining agency management and monitoring of areas -

267
TOTAL COST: Variable

270 **ADDITIONAL INFORMATION NEEDED**

271
272 Information is needed on the land acquisition processes, costs and
273 timelines for the state DNR.

274
275 Input is also needed from the Trustee Council on specific buffer
276 areas eligible for acquisition and special protective status. This
277 must be based on specified habitat types and riparian buffer zone
278 widths required for restoration of injured species.

279
280 **CITATIONS**

281
282 Kim Sundberg, ADF&G, pers. comm.
283 Debby Clausen, ADF&G, pers. comm.
284 Al Carson, ADF&G, pers. comm.
285 Ray Thompson, USFS, pers. comm.
286 Steve Planchon, TNC, pers. comm.
287 TNC report
288 Jones and Stokes report
289 Restoration Framework document

290 **SUBOPTION B Expand anadromous stream buffers without acquisition**
291 **of fee title**

292
293 **TARGET RESOURCES AND SERVICES** This suboption potentially
294 targets two groupings of resources and services:
295

296 1) privately owned riparian areas supporting resources and
297 services directly injured by the spill
298

299 2) privately owned riparian areas supporting resources and
300 services equivalent to those injured by the spill
301

302 **DESCRIPTION** State and/or federal governments can enhance
303 protection of privately owned riparian areas through means other
304 than acquisition of fee title. A complete description of these
305 protection options is beyond the scope of this document, but they
306 could include the following: landowner contact and education;
307 voluntary agreements with landowners; rights of first refusal;
308 lease, license and cooperative management agreements; deed
309 restrictions; and conservation easements or partial interests.
310 For example, it is possible to buy timber rights and still leave
311 the land in private ownership.
312

313 In addition, modifying local coastal district management plans,
314 under the Alaska Coastal Management Program, could provide
315 additional riparian protection and would not require any fee title
316 purchases. Implementing the most effective protection option will
317 require considerable planning and negotiation with the landowner.
318

319 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
320 Trustee Council will have to select and rank candidate lands for
321 protection, and decide on the appropriate level of protection.
322 Implementation of Trustee Council decisions will occur in a maximum
323 of three steps:
324

325 1) The appropriate agency will contact the landowner and
326 negotiate terms of non-purchase protection option.
327

328 2) The appropriate agency will go through a NEPA process,
329 possibly generating an EA.
330

331 3) The appropriate agency will carry out monitoring and any
332 additional management responsibilities.
333
334

335 **TIME NEEDED TO IMPLEMENT** The time needed to implement this
336 suboption should be less than for Suboption A but is variable.
337 Variables include:
338

339 Negotiations with landowners

340 Time needed for EA (if applicable)

341 ~~Process for purchasing less than fee simple title (if applicable)~~

342 ~~Process for executing administrative actions (if applicable)~~
343
344
345

MEANS TO IMPROVE RECOVERY Enhanced protection of riparian areas will facilitate natural recovery by restricting activities stressful to already damaged populations and habitats and, when appropriate, by providing public access. In the case of uplands which support resources and services equivalent to those damaged by the spill, the implementation of this suboption would guard against future habitat degradation and could enhance the services provided.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS Existing regulatory authorities applicable on private uplands potentially include:

- Endangered Species Act of 1973 (16 USC 1531)
- Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
- Migratory Bird Treaty Act of 1918 (16 USC 703-712)
- Bald Eagle Protection Act of 1940 (16 USC 668)
- Alaska Coastal Management Act of 1977 (AS 46.40)
- Coastal resource district management plans (6 AAC 80 & 85)
- ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
- Alaska Forest Practices Act of 1990 (AS 47.17)
- Clean Water Act of 1977 (33 USC 1251 & 1344)
- National Historic Preservation Act of 1966 (16 USC 470 et seq.)
- Section 22(g) of Alaska Native Claims Settlement Act of 1971
- State and local zoning regulations

The State Forest Practice Act of 1990 requires that logging operations leave 66-foot buffer strips around anadromous and other fish-bearing streams on private lands, although reductions in buffer width to as little as 25 feet can sometimes be authorized. Also, some smaller anadromous streams may not be protected by the act and, in other cases, the required buffers may not be wide enough to prevent disturbance of recovering species.

The ADF&G Anadromous Stream and Fishway Acts regulate instream activities at or below the mean high water level, but does not provide specific authority to regulate activities in adjacent uplands which impact streams.

While these authorities can provide high levels of protection in some cases, they do not provide a regulatory basis for managing an area on an ecosystem level with the primary objective of restoring injured resources and services. Coastal district management plans can be amended to designate areas which are to be managed for specific purposes, but this management authority only has force on private lands when the landowner requires permits for activities on their land. In the absence of sufficiently specific and enforceable regulations, the best restoration option is to negotiate legally binding agreements with landowners which leave the land in private ownership but guarantee that no activities harmful to the injured resources will be allowed.

RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT Enhanced protection and management of riparian areas could result in increased restrictions on public uses, e.g., development projects,

498 certain recreational and harvest activities, vehicle access, etc.

9
400 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
401 Natural resource agencies and private conservation organizations
402 routinely and successfully utilize land protection strategies as
403 management tools to protect and enhance both damaged and healthy
404 ecosystems. For example, the Nature Conservancy recently
405 negotiated a cooperative management agreement in the Mad River
406 Slough and Dunes area of California, involving private landowners
407 and the federal Bureau of Land Management. Each group retained
408 ownership of their lands, but has entered into a mutual agreement
409 to increase protection of natural resources. The agreement also
410 allows for public access and compatible recreational uses.

411
412 This suboption would be less complex than acquisition of fee title,
413 since the managing agency would be relieved of trying to manage
414 several small and widely spread areas as protected lands. If the
415 managing agency can negotiate a satisfactory level of resource
416 protection with the landowner, this could achieve a high level of
417 protection.

418
419 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

420 The spill area contains privately owned riparian areas which
421 support significant resources and services. For example, privately
422 owned forested uplands around Cordova, Kachemak Bay and Afognak
423 contain anadromous streams which support multiple commercial and
424 recreational uses that potentially conflict with the habitat
425 requirements of species which were either injured in the spill or
426 are equivalent to injured species.

427
428 Increased protection of these areas would ensure that restoration
429 objectives would receive management priority. It could also
430 enhance the services offered by these areas by providing increased
431 public access, viewer education and tourism. Given that the
432 implementation of this suboption could range from a few months to several
433 years to complete, it should begin as soon as possible.

434
435 **INDIRECT EFFECTS** Indirect effects could include the following:

436
437 1) Species not targeted for restoration efforts could benefit
438 from enhanced habitat protection.

439
440 2) Healthier ecosystems resulting from enhanced protection
441 could provide socioeconomic benefits by attracting tourists,
442 providing increased recreational and harvest opportunities and
443 improving the quality of life.

444
445 3) Enhanced habitat protection could have negative economic
446 impacts due to increased restrictions on harvest levels,
447 certain types of recreational activities and development
448 projects.

449
450 4) Management agreements with landowners could provide for
allowing public access, if compatible with restoration

objectives.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES This suboption could potentially overlap with Options 23, 24, 25 and 29, which deal with acquisition of marine bird habitat, private inholdings within parks and refuges, forested uplands and bird nesting habitat. Riparian areas can potentially include some or all of these resources or land types.

OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE Suboptions A and C Option 26 could achieve the same objectives. In addition, options 23, 24, 25 and 29 could achieve the same objectives if, once these areas were acquired, they were provided with sufficient levels of protection. There is, therefore, a strong potential for a single acquisition to achieve multiple restoration objectives.

LEGAL CONSIDERATIONS

1) Consistency with settlement: Acquisition of land, including acquisition of equivalent resources, is consistent with the terms of the settlement.

2) Agencies with management/regulatory responsibilities: Existing agency responsibilities do not conflict with the implementation of this suboption. Agencies with management authority over riparian areas potentially include the Alaska Departments of Natural Resources and Fish and Game; the U.S. Forest Service; the Fish and Wildlife Service; and the National Park Service.

3) Permits required: No permits are required.

4) NEPA compliance: Since title to the land would be retained by the private parties, it is unlikely that an EIS would have to be prepared, although an EA may be necessary.

5) Requirements for new legislative/regulatory actions: In most cases, no such actions will be necessary.

MEANS TO EVALUATE SUCCESS The appropriate resource management agency will monitor how effectively this suboption has prevented activities harmful to target resources and services and the degree to which the option has enhanced compatible public uses.

REPRESENTATIVE COSTS

Costs of preparing EA (if necessary) -

Costs of negotiating agreements with landowners -

Costs of acquiring less than fee simple rights to land (if applicable) -

Costs for monitoring - \$12,000/yr (based on inspection &

506 permitting costs for ADF&G special areas)

507

508 TOTAL COST: Variable

509

510 **ADDITIONAL INFORMATION NEEDED**

511

512 Input is needed from the Trustee Council on specific riparian areas
513 eligible for acquisition and enhanced habitat protection. This
514 must be based on specified habitat types and buffer zone widths
515 required for restoration of injured species.

516

517 **CITATIONS**

518

519 Kim Sundberg, ADF&G, pers. comm.

520 Debby Clausen, ADF&G, pers. comm.

521 Ray Thompson, USFS, pers. comm.

522 Steve Planchon, TNC, pers. comm.

523 TNC report

524 Jones and Stokes report

525 Restoration Framework document

526

527

528 **SUBOPTION C Amend State Forest Practices Act**

529

530 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
531 two groupings of resources and services:

532

533

534 1) private and state-owned riparian areas supporting resources
535 and services directly injured by the spill

536

537 2) private and state-owned riparian areas supporting resources
538 and services equivalent to those injured by the spill

539

540 **DESCRIPTION** The Alaska legislature could amend the Alaska Forest
541 Practices Act of 1990 to increase riparian buffers around
542 anadromous streams supporting resources and services injured by the
543 spill. The amendment would change buffer requirements on certain
544 state and private lands.

545

546 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
547 Trustee Council will have to designate which streams require
548 additional protection, specify the appropriate buffer width, and
549 state the length of time such restrictions might be required.
550 Given this information, the successful implementation of this
551 action could proceed as follows:

552

553 1) Staff from the appropriate state agencies will draft a
554 proposed amendment and justification for the legislature.

555

556 2) After approval by the commissioners of the appropriate
557 state agencies, the proposed amendment will then be submitted
558 to the legislature as a bill by the Governor or a legislator.

559

560 3) The legislature will act on the proposed amendment after

November 12, 1992

Author: John Strand

OPTION 27 - Designate Long-Term Ecological Research Sites

APPROACH CATEGORY Habitat Protection and Acquisition

INJURED RESOURCES AND SERVICES All

SUMMARY

DESCRIPTION

It is the objective of this suboption to implement designation and development of one or more Long-Term Ecological Research Sites (LTERS) which could be integral to the comprehensive monitoring program. Permanent monitoring sites at unoiled locations within the spill zone will allow for the establishment of baseline environmental conditions to use as reference standards when assessing the rate of recovery of oil-impacted locations.

IMPLEMENTATION ACTIONS

The LTER System is administered by the Nation Science Foundation. The selection of new sites is the subject of periodic competitions where special panels are created to peer review specific proposals to establish LTER sites. Site selection is based on the quality of the proposals, not on their potential place within a larger network of sites. Nineteen sites have been funded as a result of four separate competitions since the inception of the program in 1977. Awards have usually been for five-year periods, after which sites have been required to submit renewal proposals.

TIME NEEDED TO IMPLEMENT

Most present-day LTERs were first established as research and monitoring sites by the Federal Government or by academic institutions. Some were established in the 1940's (e.g., H.J. Andrews Experimental Forest LTER Site); some date back to the early 1900's (e.g., Harvard Forest LTER Site); and others were established in the early 1980's, (e.g., North Inlet Marsh-Estuarine System LTER Site). Only recently were most of these locations also designated LTERs. Accordingly, it may only take a year to obtain a National Science Foundation designation and obtain initial funding. In reality, however, it may take longer to develop sufficient data for a candidate to prepare a successful proposal.

MEANS TO IMPROVE RECOVERY

The LTER System provides a stable environment for research and monitoring through long-term protection. LTERS also allow for

manipulative research aimed at a better understanding of ecosystem response to both natural and human disturbance.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Most sites are managed by agencies of the Federal Government or by academic institutions. Some LTERS are managed jointly by agencies of the Federal Government and academic institutions. As such they are protected by either Federal or state law or both authorities.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Because most sites were used for research and/or monitoring prior to their designation as LTERS, potential conflict with existing or planned uses or management is not viewed as a problem.

TECHNICAL FEASIBILITY

There are seventeen sites in the current network of LTERS. Sites in the system extend from Puerto Rico to northern Alaska and represent a broad diversity of environments and ecosystems. Included are agricultural, grassland, desert, forest, tundra, lake, stream, river, and coastal ecosystems. All sites are large enough to incorporate landscape mosaics, and the majority include human-manipulated as well as natural ecosystems. A wide range of research projects are conducted at the seventeen sites. Five core research areas have become the major program theme of the 17 sites. These are:

- 1) pattern and control of primary production;
- 2) spatial and temporal distribution of populations selected to represent trophic structure;
- 3) pattern and control of organic matter accumulation in surface layers and sediments;
- 4) patterns of inorganic inputs and movements of nutrients through soils, groundwater and surface waters; and
- 5) patterns and frequency of site disturbance.

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

Establishing and designating one or more LTER sites could improve or enhance recovery of injured resources. LTERS can facilitate monitoring to assess both the rate of natural recovery and the efficacy of restoration. Monitoring can identify where additional restoration may be appropriate, and determine when injury has been delayed. Monitoring of important physical, chemical and biological properties will establish an environmental baseline for affected ecosystems. This baseline with the addition of manipulative research can be used to evaluate the effects of future disturbance; and as well, improve our ability to manage affected resources and

services over the long-term.

INDIRECT EFFECTS

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

LEGAL CONSIDERATIONS

MEANS TO EVALUATE SUCCESS

REPRESENTATIVE COSTS

ADDITIONAL INFORMATION NEEDED

CITATIONS

1 November 12, 1992

2 AuthChris Swenson

3 **OPTION Option 28: Acquire Access to Sport-Fishing and**
4 **Recreational Areas**

5
6 **APPROACH CATEGORY** Habitat Protection and Acquisition

7
8 **INJURED RESOURCES AND SERVICES** The spill injured anadromous
9 fish populations and the recreational services they provided.

10
11 **SUMMARY** Anadromous fish species, such as cutthroat trout, and the
12 recreation services provided by these fish were injured by the oil
13 spill. Although most of the oil spill area is in private
14 ownership, some areas that provide important sport-fishing and
15 recreational opportunities are not. Acquiring access to such areas
16 can replace or enhance the injured services and also relieve
17 pressure on streams with injured fish stocks. Acquisition of
18 sport-fishing and recreational access could be achieved by various
19 mechanisms, including purchase of fee simple title, or negotiating
20 easements with landowners. Candidate sites can be identified based
21 on knowledge of agency personnel, public nominations and proposals
22 from landowners.

23
24 **SUBOPTION A Acquisition of Fee Title**

25
26 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
27 two groupings of resources and services:

28
29 1) streams and recreational sites on private land with
30 inadequate public access which support resources and services
31 directly injured by the spill

32
33 2) streams and recreational sites on private land with
34 inadequate public access which support resources and services
35 equivalent to those injured by the spill

36
37 **DESCRIPTION** State or federal land management agencies could
38 acquire fee title to privately owned access routes to areas with
39 high recreational or sport-fishing value. Public use facilities
40 such as boat ramps and camping areas could be built, if this was
41 compatible with other restoration objectives. In some cases,
42 proper siting of access areas could relieve pressure on injured
43 habitats and species.

44
45 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
46 Trustee Council will have to select and rank candidate lands for
47 purchase, and decide on appropriate levels of facility development.
48 Implementation of Trustee Council decisions will occur in three
49 steps:

50
51 1) The appropriate agency will go through a NEPA compliance
52 process, possibly including preparation of an EIS.
53

4 2) The state or federal government will go through the
5 multiple steps necessary to purchase or reconvey land to
6 public ownership.

7
8 3) The appropriate agency will carry out management
9 responsibilities and monitoring, including preparation of a
10 management plan.

11
12 **TIME NEEDED TO IMPLEMENT** The time needed to implement this option
13 is variable, although in some cases it could be as little as only
14 a few months. Variables include:

15
16 Which government agency does acquisition
17 Time needed to negotiate with landowner
18 If an EA or EIS is required
19 Time to write/implement management plan
20

21 **MEANS TO IMPROVE RECOVERY** Acquisition of recreational access could
22 replace or enhance lost services by improving fishing and
23 recreational opportunities or creating opportunities where none had
24 previously existed. In addition, by directing public uses to
25 specific areas, human pressures on sites still recovering from
26 spill injuries can be lessened.

27
28 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS** Existing regulatory
29 authorities potentially applicable on private lands include:

30
31 Endangered Species Act of 1973 (16 USC 1531)
32 Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
33 Migratory Bird Treaty Act of 1918 (16 USC 703-712)
34 Bald Eagle Protection Act of 1940 (16 USC 668)
35 Alaska Coastal Management Act of 1977 (AS 46.40)
36 Alaska Forest Practices Act of 1990 (AS 47.17)
37 Coastal resource district management plans (6 AAC 80 & 85)
38 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
39 Clean Water Act of 1977 (33 USC 1251 & 1344)
40 National Historic Preservation Act of 1966 (16 USC 470 et
41 seq.)
42 Section 22(g) of Alaska Native Claims Settlement Act of 1972
43 State and local zoning regulations
44

45 These regulations can provide high levels of protection in certain
46 cases, but they do not require that private landowners allow access
47 across their land as a means of restoring injured recreational
48 services.
49

50 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Government
51 acquisition and management of public access routes could result in
52 increased regulation of public uses in access areas, such as
53 development projects and other private uses. Agencies should also
54 carefully consider the siting of public access routes and
55 associated facilities. In some cases, increasing public uses of
56 recovering areas may be incompatible with the overall goal of
57 restoring injured resources and services.
58
59

78 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
9 Natural resource agencies routinely and successfully utilize land
110 acquisition as a management tool to guarantee public access to
111 recreational areas. For example, the Alaska Department of Fish and
112 Game (ADF&G) has completed several sport fish access projects in
113 southcentral Alaska and is in the planning stages for others.
114

115 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

116

117 Prince William Sound, Cook Inlet and Kodiak are heavily used for
118 sport fishing and recreation. Given the existing use pressures on
119 these areas and the popularity of existing recreational access
120 improvements, it is highly likely that additional access would be
121 used, especially in the more popular areas. For instance, ADF&G is
122 currently considering sport fish access projects near Cordova,
123 Whittier, Valdez and on Kodiak and the Kenai Peninsula.
124

125 **INDIRECT EFFECTS** Indirect effects could include the following:
126

127 1) Improved access could provide socioeconomic benefits by
128 attracting tourists and recreational users to the area, thus
129 increasing the amount of money circulated through the economy
130 of cities and villages in the spill area.
131

132 2) Agency acquisition and management of access points could
133 have negative economic impacts due to increased regulatory
134 restrictions development projects and other private uses.
135

136 3) Acquisition of access routes could relieve trespass
137 problems experienced by private landowners.
138

139 4) Proper siting of access areas could relieve human
140 pressures on recovering habitats and species.
141

142 5) Increased public use could result in habitat degradation
143 and overharvest.
144

145 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
146 suboption could potentially overlap with options 24, 25 and 26,
147 which deal with acquiring private inholdings within parks and
148 refuges, upland forests and watersheds and stream buffers. Public
149 access points can potentially be included in these areas.
150

151 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** Option 28, part
152 B (below) could potentially achieve the same objectives through a
153 variety of non-purchase options. Also, acquisition of inholdings
154 (option 24), upland areas (option 25), and stream buffers (option
155 26) could also provide public access, if this was compatible with
156 other management objectives. There is, therefore, potential for a
157 single acquisition to achieve multiple restoration objectives.
158

159 **LEGAL CONSIDERATIONS**

160 1) Consistency with settlement: Acquisition of land,

52 including acquisition of equivalent resources, is consistent
3 with the terms of the settlement.

164
165 2) Agencies with management/regulatory responsibilities:
166 Existing agency responsibilities do not conflict with the
167 implementation of this suboption. Agencies with land
168 management responsibilities include the Alaska Department's of
169 Natural Resources and Fish & Game; the National Park Service;
170 the Fish and Wildlife Service; and the Forest Service. The
171 Alaska Department of Fish and Game is most actively involved
172 in providing public access for sport fishermen.
173

174 3) Permits required: No permits are required for land
175 acquisition, although road and facility construction could
176 require permits from a variety of state and federal agencies,
177 depending on the type and location of the project.
178

179 4) NEPA compliance: Land acquisitions may have to go through
180 the NEPA process, which requires an EA and possibly an EIS.
181

182 5) Requirements for new legislative/regulatory actions:
183 Legislative action would not be required.
184

185 **MEANS TO EVALUATE SUCCESS** The appropriate resource management
186 agency will monitor the degree to which the option has enhanced
187 public uses as well as any detrimental impacts caused by increased
188 human pressures.
189

190 **REPRESENTATIVE COSTS**

191 Federal land acquisition process -

192 OR

193 State land acquisition process -

194 NEPA compliance process (EA/EIS) -

195 Fair market value for land - varies w. quality and size of parcel

196 OR

197 Land exchange process/reconveyance

200 Costs for maintaining agency management and monitoring of areas -

201
202 Costs of enhancing compatible recreation opportunities; e.g.,
203 building and maintaining a boat launch, parking lot, etc.

204
205 TOTAL COST: Variable
206

207 **ADDITIONAL INFORMATION NEEDED**

208
209 Input is needed from the Trustee Council on specific areas where
210 increased public access would be appropriate and could decrease
211 pressures on recovering areas.
212
213

214 **CITATIONS**

216 Kevin Delaney, ADF&G
217 Steve Planchon, TNC, pers. comm.
218 TNC report
219 Jones and Stokes report
220 Restoration Framework document

201 **SUBOPTION B Acquire Access Without Purchase of Fee Title**

202
223 **TARGET RESOURCES AND SERVICES** This suboption potentially targets
224 two groupings of resources and services:

225
226 1) streams and recreational sites on private lands with
227 inadequate public access which support resources and services
228 directly injured by the spill

229
230 2) streams and recreational sites with inadequate public
231 access on private lands which support resources and services
232 equivalent to those injured by the spill
233

234 **DESCRIPTION** State and/or federal governments can provide public
235 access through means other than acquisition of fee title. A
236 complete description of these protection options is beyond the
237 scope of this document, but they could include the following:
238 voluntary agreements with landowners; lease, license and
239 cooperative management agreements; deed restrictions; and
240 conservation easements or partial interests. Implementing the most
241 effective protection option will require considerable planning and
242 negotiation with the landowner.
243

244 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
245 Trustee Council will have to select and rank candidate lands.
246 Implementation of Trustee Council decisions will occur in two
247 steps:

248
249 1) The appropriate agency will contact the landowner and
250 negotiate terms of non-purchase protection option.
251

252 2) The appropriate agency will carry out monitoring and any
253 additional management responsibilities, including writing a
254 management plan.
255

256 **TIME NEEDED TO IMPLEMENT** The time needed to implement this option
257 is variable. Variables include:

- 258
259 Time to negotiate with landowner
260 Time to write/implement management plan
261 Time to build roads or facilities, if necessary
262

263 **MEANS TO IMPROVE RECOVERY** Additional recreational access could
264 replace or enhance lost services by improving fishing and
265 recreational opportunities or creating opportunities where none had
266 previously existed. In addition, by directing public uses to
267 specific areas, human pressures on sites still recovering from
268 spill injuries can be lessened.
269

270 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS** Existing regulatory
271 authorities potentially applicable on private lands include:

- 272
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275 Migratory Bird Treaty Act of 1918 (16 USC 703-712)
6 Bald Eagle Protection Act of 1940 (16 USC 668)
277 Alaska Coastal Management Act of 1977 (AS 46.40)
278 Coastal resource district management plans (6 AAC 80 & 85)
279 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
280 Alaska Forest Practices Act of 1990 (AS 47.17)
281 Clean Water Act of 1977 (33 USC 1251 & 1344)
282 National Historic Preservation Act of 1966 (16 USC 470 et
283 seq.)
284 Section 22(g) of Alaska Native Claims Settlement Act of 1972
285 State and local zoning regulations
286

287 These regulations can provide high levels of protection in certain
288 cases, but they do not require that private landowners allow access
289 across their land as a means of restoring injured recreational
290 services. Short of fee title purchase, the best way to guarantee
291 public access is to negotiate legally binding agreements with
292 private landowners.
293

294 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Government
295 management of public access routes could result in increased
296 regulation of public uses in access areas, e.g., development
297 projects. Agencies should also carefully consider the siting of
298 public access routes. In some cases, increasing public uses of
299 recovering areas is incompatible with the overall goal of restoring
300 injured resources and services.
301

302 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
303 Resource agencies and private conservation organizations routinely
304 negotiate agreements with landowners to achieve management
305 objectives without purchase of fee title to lands. For example,
306 the Nature Conservancy recently negotiated a cooperative management
307 agreement in the Mad River Slough and Dunes area of California,
308 involving private landowners and the federal Bureau of Land
309 Management. Each group retained ownership of their lands, but
310 entered into a mutual agreement to increase protection of natural
311 resources while also providing for public access and compatible
312 recreational uses.
313

314 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**
315

316 Prince William Sound, Cook Inlet and Kodiak are heavily used for
317 sport fishing and recreation. Given the existing use pressures on
318 these areas and the popularity of existing recreational access
319 improvements, it is highly likely that additional access would be
320 used, especially in the more popular areas.
321

322 **INDIRECT EFFECTS** Indirect effects could include the following:
323

- 324 1) Improved access could provide socioeconomic benefits by
325 attracting tourists and recreational users to the area, thus
326 increasing the amount of money circulated through the economy
of cities and villages in the spill area.

- 2) Agency management of access points could have negative economic impacts due to increased regulatory restrictions on development projects and other private uses.
- 3) Access routes could relieve trespass problems experienced by private landowners.
- 4) Proper siting of access areas could relieve human pressures on recovering habitats and species.
- 5) Increased public use could result in habitat degradation and overharvest.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES This suboption could potentially overlap with options 24, 25 and 26, which deal with acquisition of private inholdings within parks and refuges, upland forests and watersheds, and stream buffers. Public access points can potentially be included in these areas.

OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE Suboption A of option 28 (above) could potentially achieve the same objectives through acquisition of fee title. Also, management agreements with private parties owning inholdings (option 24), upland areas (option 25), and stream buffer areas (option 26) could provide public access, if this was compatible with other management objectives. There is, therefore, potential for a single agreement to achieve multiple restoration objectives.

LEGAL CONSIDERATIONS

- 1) Consistency with settlement: Restoration of injured recreational services is consistent with the terms of the settlement.
- 2) Agencies with management/regulatory responsibilities: Existing agency responsibilities do not conflict with the implementation of this suboption. Agencies with land management responsibilities include the Alaska Department's of Natural Resources and Fish & Game; the National Park Service; the Fish and Wildlife Service; and the Forest Service. The Alaska Department of Fish and Game is most actively involved in providing access for sport fishermen.
- 3) Permits required: No permits are required for land acquisition.
- 4) NEPA compliance: Since title to the land remains in private hands, an EIS or EA would probably not be required.
- 5) Requirements for new legislative/regulatory actions: Legislative action would not be required.

MEANS TO EVALUATE SUCCESS The appropriate resource management agency will monitor the degree to which the option has enhanced

383 public uses as well as any detrimental impacts caused by increased
384 human pressures.

385
386 **REPRESENTATIVE COSTS**

387 Costs of negotiating agreements with landowners -

389
390 Costs of acquiring less than fee simple rights to land (if
391 applicable) -

392
393 Costs for monitoring - \$12,000/yr (based on inspection &
394 permitting costs for ADF&G special areas)

395
396 **ADDITIONAL INFORMATION NEEDED**

397
398 Input is needed from the Trustee Council on specific areas where
399 increased public access would be appropriate and could decrease
400 pressures on recovering areas.

401
402 **CITATIONS**

403
404 Kevin Delaney, ADF&G
405 Steve Planchon, TNC, pers. comm.
406 TNC report
407 Jones and Stokes report
408 Restoration Framework document

1 November 12, 1992

AuthChris Swenson

2
3 **OPTION Option 29: Establish or Extend Buffer Zones for Nesting**
4 **Birds**

5
6 **APPROACH CATEGORY Habitat Protection and Acquisition**

7
8 **INJURED RESOURCES AND SERVICES** The spill injured bald eagles,
9 harlequin ducks, recreational viewing opportunities, tourism, and
10 sport and subsistence harvests.

11
12 **SUMMARY** Resource agencies could generate cooperative management
13 plans for key habitats on public lands. Alternatively, there are
14 several protection options for habitats in private ownership which
15 could provide varying levels of protection.

16
17 **SUBOPTION A Recommend implementation of special agency**
18 **management practices**

19
20 **TARGET RESOURCES AND SERVICES** The spill injured bald eagles,
21 harlequin ducks, recreational viewing opportunities, tourism, and
22 sport and subsistence harvests.

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43 **SUBOPTION B Negotiate cooperative mechanisms for achieving**
44 **similar management practices on private lands**

45
46 **TARGET RESOURCES AND SERVICES** The spill injured bald eagles,
47 harlequin ducks, recreational viewing opportunities, tourism, and
48 sport and subsistence harvest.

49
50 **DESCRIPTION** State and/or federal governments can enhance
51 protection of bird nesting habitats through management agreements
52 with private landowners. A complete description of these
53 protection options is beyond the scope of this document, but they
54 could include the following: landowner contact and education;
55 voluntary agreements with landowners; lease, license and
56 cooperative management agreements; deed restrictions; and
57 conservation easements or partial interests. For example, it is
58 possible to purchase timber rights to a critical nesting area and
59 leave the fee title to the land in private ownership. These
60 options afford varying levels of protection and are appropriate in
61 different situations. Implementing the most effective protection
62 option will require considerable planning and negotiation with the
63 landowner.

64
65 **IMPLEMENTATION ACTIONS** Prior to implementing this option, the
66 Trustee Council will have to select and rank candidate lands for
67 protection, and decide on the appropriate level of protection.
68 Implementation of Trustee Council decisions will occur in a maximum
69 of three steps:

- 70)
71 1) The appropriate agency will contact the landowner and
72 negotiate terms of non-purchase protection option.
73
74 2) The appropriate agency may go through a NEPA process,
75 possibly generating an EA.
76
77 3) The appropriate agency will carry out monitoring and any
78 additional management responsibilities.
79

80 **TIME NEEDED TO IMPLEMENT** The time needed to implement this
81 suboption should be less than for Suboption A but is variable.
82 Variables include:

- 83
84 Time for negotiations with landowners
85 Time needed for EA (if applicable)
86 Process for purchasing less than fee simple title (if applicable)
87

88 **MEANS TO IMPROVE RECOVERY** Enhanced protection of bird nesting
89 habitats will facilitate natural recovery by restricting activities
90 stressful to already damaged populations and habitats. In the case
91 of unoiled areas which support resources and services equivalent to
92 those damaged by the spill, the implementation of this suboption
93 would guard against future habitat degradation and could enhance
94 the services provided.

95
96 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS** Existing regulatory

97 authorities potentially applicable on private lands include:

- 8
- 99 Endangered Species Act of 1973 (16 USC 1531)
- 100 Marine Mammal Protection Act of 1972 (16 USC 1361 et seq.)
- 101 Migratory Bird Treaty Act of 1918 (16 USC 703-712)
- 102 Bald Eagle Protection Act of 1940 (16 USC 668)
- 103 Alaska Forest Practices Act of 1990 (AS 47.17)
- 104 Alaska Coastal Management Act of 1977 (AS 46.40)
- 105 Coastal resource district management plans (6 AAC 80 & 85)
- 106 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)
- 107 Clean Water Act of 1977 (33 USC 1251 & 1344)
- 108 National Historic Preservation Act of 1966 (16 USC 470 et
- 109 seq.)
- 110 Section 22(g) of Alaska Native Claims Settlement Act of 1971
- 111 State and local zoning regulations
- 112

113 The Bald Eagle Protection Act, the Migratory Bird Treaty Act, the
114 Alaska Forest Practices Act, and their associated regulations
115 provide the most direct protection for nesting birds. Fish and
116 Wildlife regulations specify *****? foot buffer zones around
117 active eagle nests, but this may not be sufficient in some cases.
118 There are no buffer zones established for nesting harlequin ducks.
119 The Forest Practices Act establishes logging buffers for streams,
120 but these may not be sufficient to prevent disturbance to birds and
121 may not even apply to smaller streams. Coastal district management
122 plans can be amended to designate areas which are to be managed for
123 specific purposes, but this management authority only has force on
124 private lands when the landowner requires permits for activities on
125 their land.

126

127 If lands remain within private ownership, the best option for
128 reducing disturbance of nesting birds is to negotiate legally
129 binding management agreements with the landowners. These
130 agreements can be tailored to meet the needs of all parties
131 involved and are enforceable.

132

133 **RELATIONSHIP WITH EXISTING/PLANNED USES OR MANAGEMENT** Enhanced
134 protection and management of bird habitats could result in
135 increased restrictions on public uses, e.g., development projects,
136 certain recreational and harvest activities, vehicle access, etc.

137

138 **TECHNICAL FEASIBILITY** This suboption is technically feasible.
139 Natural resource agencies and private conservation organizations
140 routinely utilize land protection strategies as management tools to
141 protect and enhance both damaged and healthy ecosystems. For
142 example, the Nature Conservancy recently negotiated a cooperative
143 management agreement in the Mad River Slough and Dunes area of
144 California, involving private landowners and the federal Bureau of
145 Land Management. Each group retained ownership of their lands, but
146 has entered into a mutual agreement to increase protection of
147 natural resources. The agreement also allows for public access and
148 compatible recreational uses.

149

150 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

151 The spill area contains privately owned coastal and upland areas
152 used by nesting birds. Multiple commercial and recreational uses
153 of these areas potentially conflict with the habitat requirements
154 of bald eagles, ducks and other species which were either injured
155 in the spill or are equivalent to injured species. Disturbance of
156 harlequin duck and eagle nesting sites has been documented to
157 increase nesting failure (CITES). Increased protection of these
158 areas would ensure that restoration of injured populations would
159 receive management priority. It could also enhance the services
160 offered by these areas by enhancing recreational, sport and
161 subsistence uses provided by these species. This suboption could
162 take anywhere from a few months to years to implement.
163

164 **INDIRECT EFFECTS** Indirect effects could include the following:

165
166 1) Species not targeted for restoration efforts could benefit
167 from enhanced habitat protection.
168

169 2) Healthier ecosystems resulting from enhanced protection
170 could provide socioeconomic benefits by attracting tourists,
171 providing increased recreational and harvest opportunities and
172 improving the quality of life.
173

174 3) Enhanced habitat protection could have negative economic
175 impacts due to increased restrictions on harvest levels,
176 certain types of recreational activities and development
177 projects.
178

179 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIVITIES** This
180 suboption could potentially overlap with options 21, 23, 24, 25 and
181 26, which deal with acquisition of tidelands, marine bird habitat,
182 private inholdings within parks and refuges, anadromous stream
183 buffers and upland forests. Bird nesting habitat can potentially
184 include some or all of these areas.
185

186 **OTHER OPTIONS THAT COULD ACHIEVE THIS OBJECTIVE** Suboption A of
187 option 29 (above) could achieve the same objectives. In addition,
188 options 21, 23, 24, 25, and 26 could achieve the same objectives
189 if, once these areas were acquired, they were provided with
190 sufficient levels of protection. There is, therefore, potential
191 for a single acquisition to achieve multiple restoration
192 objectives.
193

194 **LEGAL CONSIDERATIONS**
195

196 1) Consistency with settlement: Acquisition of less than fee
197 simple rights to land, including acquisition of rights to
198 equivalent resources, is consistent with the terms of the
199 settlement.
200

201 2) Agencies with management/regulatory responsibilities:
202 Existing agency responsibilities do not conflict with the
203 implementation of this suboption. The Fish and Wildlife
204 Service has lead responsibility for managing waterfowl and

205 eagles. The Alaska Department of Fish and Game co-manages
206 these species. Agencies with land management responsibility
207 in the spill area potentially include the Alaska Departments
208 of Natural Resources and Fish and Game; The National Park
209 Service; the Fish and Wildlife Service; and the Forest
210 Service.

211
212 3) Permits required: No permits are required.

213
214 4) NEPA compliance: Since title to the land would be
215 retained by private parties, it is unlikely that an EIS would
216 have to be prepared, although an EA may be necessary.

217
218 5) Requirements for new legislative/regulatory actions: None

219
220 6) Other: Complicating factors could include legal conflicts
221 over ownership of avulsed lands and the state challenges to
222 federal claims of ownership of Alaskan tidelands and submerged
223 lands.

224
225 **MEANS TO EVALUATE SUCCESS** The appropriate resource management
226 agency will monitor how effectively this suboption has prevented
227 activities harmful to target resources and services and the degree
228 to which the suboption has enhanced compatible public uses.

229
230 **REPRESENTATIVE COSTS**

231
232 Costs of preparing EA (if necessary) -

233
234 Costs of negotiating agreements with landowners -

235
236 Costs of acquiring less than fee simple rights to land (if
237 applicable) -

238
239 Costs for monitoring - \$12,000/yr (based on inspection &
240 permitting costs for ADF&G special areas)

241
242 TOTAL COST: Variable

243
244 **ADDITIONAL INFORMATION NEEDED**

245
246 Input is needed from the Trustee Council on specific nesting areas
247 eligible for protection, as well as the appropriate level of
248 protection. This must be based on specified habitat types and
249 conditions required for restoration of injured species.

250
251 **CITATIONS**

252
253 Kim Sundberg, ADF&G, pers. comm.
254 Steve Planchon, TNC, pers. comm.
255 TNC report
256 Jones and Stokes report
Restoration Framework document

1 November 12, 1992

Author: Sanford P. Rabinowitch

2
3 **OPTION**

4
5 #33 Develop integrated public information and education program¹

6
7 **APPROACH CATEGORY**

8
9 Other options

10
11 **INJURED RESOURCES AND SERVICES**

12
13 All

14
15 **SUMMARY**

16
17 There are many publically operated visitor centers (i.e. parks,
18 refuges, communities) throughout the oil spill area that see
19 hundreds of thousands of visitors each year. Residents and
20 visitors alike continue to seek information about not only the oil
21 spill, but the recovery of injured species. By developing
22 informational and educational products the Trustees can help the
23 public become better informed about this significant event in
24 Alaska's history. Through information people can understand how
25 they can participate in the efforts to speed recovery of injured
26 resources. _____ needs work and to be integrated with others
27 sub-options

28
29 **SUBOPTION**

30
31 (a) Develop program to provide and distribute up-dated information,
32 and educational products

33
34 **TARGET RESOURCES AND SERVICES**

35
36 All injured resources and services

37
38 **DESCRIPTION**

39
40 This options would design and develop information available from
41 the damage assessment and restoration process to inform the public
42 of ways they can help injured resources recover from the effects of
43 the spill and the resulting clean up efforts. Specifically, the
44 information would explain changes to the ecosystem and how people
45 can lessen their potential for creating additional harmful human
46 disturbance. The information would be delivered through brochures,
47 posters, video, enhancement of school curricula, and other
48 informational media. The material would be delivered to state and
49 federal visitors centers, state ferries, and cooperating private
50 businesses and organizations throughout the entire spill zone.

52
¹We need to look again, at how this option and others with
educational components, like #7(a) can be best integrated!

3 Additionally, Trustee agencies would be encouraged to take the
4 information to the public by making their interpreters available to
55 groups and organizations associated with the injured resources and
56 services throughout the state. The project would seek to recognize
57 restoration within the context of the entire ecosystem, rather than
58 throughout a species-specific approach.

60 **IMPLEMENTATION ACTIONS**

61
62 Develop and provide updated summaries of oil spill injuries and
63 make them available to the public.

64
65 Produce brochures, posters and other informational products for
66 distribution to local, state and federal visitor facilities
67 throughout the spill zone.

68 **TIME NEEDED TO IMPLEMENT**

69
70
71 The option would take six to twelve months to deliver initial
72 products. Time requirements will vary depending upon the date of
73 initiation and the type of products produced.

74 **MEANS TO IMPROVE RECOVERY**

75
76
77 Information products would explain how people, who live in or visit
78 the oil spill area, can lessen their potential for creating
79 additional harmful human disturbances.

80 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

81
82
83 All of the Trustee agencies have specific responsibilities within
84 the oil spill area. Yet, due to the large size of the area and the
85 difficulty of access, simple enforcement action by the agencies is
86 not completely effective.

87 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

88
89
90 Information and education programs are carried out by most Trustee
91 agencies about resources that they manage. Any such program
92 developed for the oil spill area should be coordinated with these
93 ongoing efforts.

94 **TECHNICAL FEASIBILITY**

95
96
97 The option is technically feasible. Most Trustee agencies already
98 carry-out information and education programs in Alaska.

99 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

100
101
102 The potential to improve recovery of injured species and services
103 is good. Effective information and education efforts are regularly
104 developed for a great variety of programs.

105 **INDIRECT EFFECTS**

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Environmental

None

Socio-economic

Enhancement of public understanding of natural resources and services provided by the public lands in the oil spill area. (anyone have more ideas here?)

Human health and safety

none

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

Any information and education program should be carefully coordinated with all other Trustee agencies actions, both in response and restoration.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

None known

LEGAL CONSIDERATIONS

Consistency with settlement

The option is consistent with the settlement. A public information and education program could become an effective part of the Trustee's development of a meaningful public involvement program.

Permits required

None anticipated

NEPA compliance

This type of work is generally categorically excluded from the requirements of NEPA compliance.

Additional /new legislation or regulatory actions

None needed

MEANS TO EVALUATE SUCCESS

All staff and volunteers associated with the distribution of information and education products, (i.e. interpreters) will be asked to gather opinion regarding the quality and usefulness of the products. These anecdotal reports will be collected and worked into an annual project report.

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REPRESENTATIVE COSTS

(Budget comes from 1992 project submission- needs further review before it is used for final version of this option)

Personal Services:

* Staff time to update slide program (summer 1991) \$1,000

Travel & Per Diem:

* Staff travel 3,000

Contractual:

* Slide duplication - 10 copies X 100	1,000
* Convert slide program to video tape with voice	500
* Duplicate slide tape - 20 copies	200
* Graphic artist - develop two posters	10,000
* Print 10,000 copies (5000 each)	20,000
* Graphic artist - develop brochure	5,000
* Print 20,000 copies	20,000
* Print fact sheets (5) X 5000 copies	1,500
* Develop new slide program	5,000
* Slide duplication - 10 copies X 100	1,000
* Convert slide program to video tape with voice	1,000
* Duplicate slide tape - 20 copies	200
* Additional printing costs for 1992 distribution	20,000
* <u>Contingency</u>	<u>11,500</u>
* Total cost	\$100,000

ADDITIONAL INFORMATION NEEDED

An informal survey should be conducted to determine the kind of informational products that would be most useful to Alaskans and visitors.

CITATIONS

* Restoration Framework (p. B-38)

* "Public Information and Education Recovery and Protection of Alaska's Marine and Coastal Resources (Detailed Work Plan), submitted to the Trustee Council by the NPS, 1992

1 November 12, 1992

Author: Sanford P. Rabinowitch

2
3 **OPTION**

4
5 #35 (a) Replacement of archaeological artifacts

6
7 **APPROACH CATEGORY**

8
9 Other options

10
11 **INJURED RESOURCES AND SERVICES**

12
13 Archaeological sites and artifacts

14
15 **SUMMARY**

16
17 Conservative estimates based on injury studies to date suggest that
18 between 300 and 500 archeological sites located on State and
19 Federal land within the Exxon Valdez oil spill pathway sustained at
20 least some degree of injury from oiling, oil spill cleanup
21 activities, or vandalism. Site-specific injury is documented in
22 oil spill response records for a sample of 35 known sites.
23 This option seeks to replace and/or recover those artifacts that
24 have been lost and place or return them to public ownership for
25 appropriate public display and for scientific uses.

26
27 **SUBOPTION**

28
29 Investigate incidents of looting and vandalism and strive to regain
30 possession of publicly owned artifacts

31
32 **TARGET RESOURCES AND SERVICES**

33
34 Archaeological sites and artifacts

35
36 **DESCRIPTION**

37
38 This option would identify institutions (non-Alaskan) and
39 individuals with archaeological artifacts from the oil spill region
40 who would be willing to sell some or all of their artifacts to the
41 EVOS Trustees. In turn, the Trustees (or would each agency buy
42 some directly??) would transfer acquired artifacts to appropriate
43 public institutions within the oil spill area for public display
44 (i.e. museums) and appropriate scientific use and study.

45
46 **IMPLEMENTATION ACTIONS**

47
48 Identify owners of artifacts, prepare list of artifacts available
49 for sale, determine public value of list items (non-monetary value)
50 and prioritize list for public acquisition, acquire artifacts
51 within spending limits, identify appropriate public institutions in
52 the oil spill area for housing and public display of artifacts
acquired, transfer artifacts to institutions in oil spill area.

5 **TIME NEEDED TO IMPLEMENT**

6
57 It is estimated that preparation of a list of owners,
58 prioritization of, and actual acquisition would take a period of
59 two years.

60
61 **MEANS TO IMPROVE RECOVERY**

62
63 This option will not improve recovery. It will return illegally
64 obtained artifacts to appropriate public agencies and institutions.

65
66 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

67
68 Archaeological sites and artifacts are protected under federal law
69 by the Archaeological Resources Protection Act of 1971, 16 USC 470,
70 and under state law by the Alaska Historic Preservation Act, Alaska
71 Statute 41.35.010. In spite of these laws, and the efforts of land
72 managing agencies like the National Park Service, the Fish &
73 Wildlife Service, the Forest Service and the Alaska Division of
74 Parks and Outdoor Recreation, many artifacts have been removed
75 from sites as a result of the oil spill

76
77 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

78
79 What are agencies doing?? _____
80 _____

81
82
83 **TECHNICAL FEASIBILITY**

84
85 The option is feasible. Institutions normally have good records of
86 artifacts in their possession and can determine their willingness,
87 or lack thereof, to sell specific artifacts. Evaluations and
88 appraisals can determine fair prices. For individuals, the process
89 is similar.

90
91 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

92
93 This option will not improve recovery, it will however enhance the
94 service provided by archaeological artifacts by replacing
95 publically owned artifacts that have been lost, stolen or damaged
96 with other, similar artifacts from the same area and make them
97 available to the public.

98
99 **INDIRECT EFFECTS**

100
101 Environmental

102
103 None anticipated

104
105 Socio-economic

106
100 People will see that the state and federal governments are dealing
directly with the injuries and losses to archaeological sites and

79 artifacts in the oil spill area.

80
111 Human health and safety

112
113 None

114
115 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

116
117 Most of the looting and vandalism documented is attributed to oil
118 spill clean

119
120 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

121
122 No other option is able to exactly achieve this objective.

123
124 **LEGAL CONSIDERATIONS**

125
126 Consistency with the settlement

127
128 Archaeological sites and artifacts are specifically addressed in
129 the civil settlement between the United States, the State of Alaska
130 and Exxon Corporation (cite)_____. The actions described
131 in this option are consistent with the terms of the settlement.

132
133 Agencies with management/regulatory responsibilities

134
135 The U.S. National Park Service, U.S. Fish & Wildlife Service,
136 U. S. Forest Service, U. S. Bureau of Indian Affairs and the Alaska
137 Division of Parks and Outdoor Recreation all manage land in the oil
138 spill area. These agencies have both management and regulatory
139 responsibilities for archaeological sites and artifacts that are
140 found on public lands within their jurisdiction. Additionally, the
141 Alaska Division of Parks and Outdoor Recreation has
142 responsibilities for resources beyond the borders of state owned
143 land.

144
145 Permits required

146
147 None required

148
149 NEPA compliance

150
151 None required

152
153 **MEANS TO EVALUATE SUCCESS**

154
155 Annual report to EVOS Trustee Council on the number of owners
156 identified, the number of artifacts prioritized for acquisition
157 (within annual budget), the number of artifacts acquired and the
158 actual placement of acquired artifacts into public institutions.
159 Based upon this annual report, the Trustees would determine the
160 success, or lack thereof. (Work into text public review & opinion)

163
164
165
166
167
168
169
170
171
172
173
174
175
176

REPRESENTATIVE COSTS

Need to talk with archs (Susan Morton and law enforcement dude shackelton) for costs (They should be able to give me prices (in a range)).

ADDITIONAL INFORMATION NEEDED

Need to talk with archs (Susan Morton, Ted B. and law enforcement dude shackelton).

CITATIONS

none

77 **SUBOPTION**

8
179 # 35 (b) Investigate incidents of looting and vandalism and strive
180 to regain possession of publicly owned artifacts

181
182 **TARGET RESOURCES AND SERVICES**

183
184 Archaeological artifacts

185
186 **DESCRIPTION**

187
188 This suboption would establish agency and possibly inter-agency
189 teams of law enforcement officers and archaeologists who would
190 investigate cases of looting and vandalism. These teams would
191 operate in the EVOS spill area and strive to recover artifacts
192 taken from the area. Recovered artifacts would be returned to the
193 appropriate public land managing agency, or other public
194 institutions for scientific and public use.

195
196 **IMPLEMENTATION ACTIONS**

197
198 Establish agency teams of law enforcement officers and
199 archaeologists to carry out appropriate investigations, conduct
200 investigation and attempt to recover artifacts, close cases when
201 artifacts are recovered or when recovery seems unlikely.

202
203 **TIME NEEDED TO IMPLEMENT**

204
205 Approximately three years would be required to establish agency
206 teams, investigate all know incidents of looting and vandalism and
207 take appropriate actions to regain possession of publicly owned
208 artifacts.

209
210 **MEANS TO IMPROVE RECOVERY**

211
212 This option will not improve recovery. It will return illegally
213 obtained artifacts to appropriate public agencies and institutions.

214
215 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

216
217 Archaeological sites and artifacts are protected under federal law
218 by the Archaeological Resources Protection Act of 1971, 16 USC 470,
219 and under state law by the Alaska Historic Preservation Act, Alaska
220 Statute 41.35.010. In spite of these laws, and the efforts of land
221 managing agencies like the National Park Service, the Fish &
222 Wildlife Service, the Forest Service and the Alaska Division of
223 Parks and Outdoor Recreation, many artifacts have been removed
224 from sites as a result of the oil spill

225
226 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

227
228 Get update on ARPA rangers existing duties...

2001 **TECHNICAL FEASIBILITY**

2002
233 The option is technically feasible. Appropriate law enforcement
234 personnel can investigate, track and attempt to recover artifacts
235 illegally removed from the oil spill area.
236

237 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

238
239 This option will not improve recovery. It will return illegally
240 obtained artifacts to appropriate public agencies and institutions.
241

242 **INDIRECT EFFECTS**

243
244 Environmental

245
246 None anticipated
247

248 Socio-economic

249
250 People will see that the state and federal governments are dealing
251 directly with the looting and vandalism problem associated with
252 archaeological sites in the oil spill area.
253

254 Human health and safety

255
256 None
257

258
259 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

260 Most of the looting and vandalism documented is attributed to oil
261 spill cleanup.
262

263 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

264
265 None
266

267 **LEGAL CONSIDERATIONS**

268
269 Consistency with the settlement

270
271 Archaeological sites and artifacts are specifically addressed in
272 the civil settlement between the United States, the State of Alaska
273 and Exxon Corporation (cite)_____. The actions described
274 in this option are consistent with the terms of the settlement.
275

276 Agencies with management/regulatory responsibilities

277
278 The U.S. National Park Service, U.S. Fish & Wildlife Service,
279 U. S. Forest Service, U. S. Bureau of Indian Affairs and the Alaska
280 Division of Parks and Outdoor Recreation all manage land in the oil
281 spill area. These agencies have both management and regulatory
282 responsibilities for archaeological sites and artifacts that are
283 found on public lands within their jurisdiction. Additionally, the
284 Alaska Division of Parks and Outdoor Recreation has

responsibilities for resources beyond the borders of state owned land.

Permits required

None required

NEPA compliance

None required

MEANS TO EVALUATE SUCCESS

Annual report to EVOS Trustee Council on the number of pending and completed investigations, the number of artifacts recovered, and an analysis of their monetary and non-monetary values. Based upon this annual report, the Trustees would determine the success, or lack thereof. (Work into text public review & opinion)

REPRESENTATIVE COSTS

This option can be accomplished at a wide range of funding levels. In plain terms, as funding increased more cases would be investigated and carried to a logical conclusion. A suggested range of costs is \$150,000 to \$300,000 annually for three years.

ADDITIONAL INFORMATION NEEDED

Peer review of damage assessment report on looting and vandalism, and site specific evaluation of each site known to have been looted within the oil spill area.

CITATIONS

None

November 12, 1992

OPTION 37 HABITAT PROTECTION/ACQUISITION

INJURED RESOURCES AND SERVICES¹

This option is designed to protect habitats supporting:

- δ Common murre, harlequin duck, marbled murrelet.
- Σ Common murre, harlequin duck, marbled murrelet, river otter, anadromous fish, bald eagle, pigeon guillemot, sea otter, harbor seal, black oystercatcher, recreation, tourism, subsistence, sport fishing, hunting, wilderness and intrinsic values.

SUMMARY

The acquisition of private lands or partial interests in private lands, by the Trustees, is a method for protecting habitats linked to resources and/or services injured by the oil spill. For purposes of the Restoration Plan, it has been designated as the *Habitat Protection and Acquisition Process*². *Policy guidance for this process is set forth in the Plea Agreement and in the Memorandum of Agreement and Consent Decree. It is designed to respond to both potential, long term threats and to more immediate or imminent threats to injured resources and services. The intent of habitat protection or land acquisition is either to prevent additional injury to resources and/or services or to acquire lands that contain resources equivalent to those injured by the spill.*

This approach to land acquisition is a multi-step evaluation process that includes threshold criteria for initial screening of proposals and more specific evaluation and ranking criteria. The threshold criteria are designed to eliminate proposals that are inappropriate or unreasonable. The evaluation and ranking criteria will be used by the Trustees to prioritize or rank those candidate lands that are in complete compliance with the threshold criteria. Prior to consideration of a parcel for acquisition, it must be demonstrated that: a) it contains essential habitat(s) of injured resources or contributes to creation or maintenance of an injured service(s); b) the rate and degree of recovery of the linked resource or service has been assessed to be inadequate; c) there is a willing seller and; d) Threshold Criterion #4 [To Be Determined].

In order to respond to proposed changes in land use that would foreclose habitat protection opportunities, an *Imminent Threat Process* was developed. This process is an accelerated assessment procedure that utilizes *short term protection tools*, such as a moratorium or rights of first refusal, to give the Trustees adequate time to gather enough information to make an informed decision

The following two lists represent the most conservative and most liberal interpretations of the injury summary and threshold criteria.

Described in detail in the Appendix.

on acquisition. A *threat analysis* procedure has been developed to test the immediacy of, what are perceived to be, imminent threats.

Long term protection tools that will be considered for use by the Trustees include: fee acquisition, conservation easements, acquisition of partial interests and others. Subsequent to purchase, acquired parcels will be managed by the appropriate resource agency in a manner that is consistent with the restoration of the affected resources and/or services.

DESCRIPTION

Purchase of title to private lands or lesser property rights is intended, by the Trustees, to protect habitats that are linked to and benefit the recovery of resources and services injured by the *Exxon Valdez* oil spill. Land acquisition is also contemplated as *replacement* for injured resources and within the context of the alternative of *acquisition of equivalent resources as a means to compensate for an injured, lost or destroyed resource by substituting another resource that provides the same or substantially similar services as the injured resource*³. *Ongoing recovery of injured resources and services could be set back in time or actually prevented if essential habitats were adversely impacted by human activities. Consequently, protection of these habitats would prevent additional injury and benefit recovery.*

The Trustees will consider protection/acquisition of habitats within:

- a) coastal forests and watersheds,
- b) privately-owned inholdings within parks and refuges,
- c) private and municipally-owned tidelands.

Species and services that were injured by the spill and depend upon upland or tideland habitats for essential life functions include: marbled murrelet, harlequin duck, river otter, bald eagle, anadromous fish, sport fishing, wilderness and recreation. Examples of these habitat requirements include: marbled murrelets are reported to require large trees within mature forest stands for nesting; harlequin ducks use the riparian area along the upper reaches of anadromous streams for nesting; spawning and rearing habitat of salmon and trout are dependent upon streamside vegetation and good water quality.

Affected services, including recreation, sport fishing and hunting, also have dependency relationships with uplands. Intact viewsheds are important to tourism and the wilderness experience that is so unique to outdoor recreation in Alaska. Healthy, productive fish populations are highly dependent upon the maintenance of good water quality which, in turn, is dependent upon watershed integrity, especially stream and riparian habitat stability. Unfortunately, the critical support functions that the

uplands in the EVOS-affected area provide to these resources and services may be susceptible to human-induced degradation.

Land acquisition is a key element in the Habitat Protection and Acquisition Process that was developed to provide the Trustees a conceptual framework and strategy for habitat protection. The Trustee Council published, in July, 1992, a Supplement to the Restoration Framework. This document contains a narrative description of the process, flow charts that schematically depict the process, and a discussion and summary charts that present alternative threshold criteria. This process is designed to respond to both potential, long term threats and to more immediate or imminent threats to linked habitats. Imminent threats to lands containing linked habitats are identified by threat analysis. If a threat appears to be imminent, appropriate, short term protection options will be identified and may be implemented by the Trustees following successful negotiations with the land owner. Once the parcel has interim protection, it will be evaluated according to the scheme outlined by the *Evaluation Process*, that element of the Habitat Protection and Acquisition Process that addresses long term protection.

The initial step in the Habitat Protection and Acquisition Process is the identification of an injured resource or service whose rate and degree of recovery have been assessed as inadequate. The next series of steps include the identification of essential habitat types and an assessment of the adequacy of existing regulations and policies to protect them from adverse human impact. If it is determined that essential habitats occur on private lands and that existing regulations affecting private use do not provide enough protection, given the effects of the spill, nominations will be solicited from land owners, the public and from resource agencies. Nominated parcels will be evaluated against a set of threshold criteria designed to determine whether or not a nomination is acceptable for further consideration. Based on existing information, the threshold criteria will eliminate proposals that are inappropriate or unreasonable.

Nominations determined to be in compliance with the threshold criteria will be listed by the Trustees as *Candidate Lands*. Each candidate land will be evaluated and ranked against a set of detailed evaluation criteria. The appropriate and most cost-effective protection tool(s) will be matched to the ranked parcels. For long term protection, these could include: fee acquisitions, conservation easements, deed restrictions and reverters, acquisition of partial interests, or others, i.e., timber, mineral and access rights. Short-term protection options that could be recommended for interim protection as a consequence of the Imminent Threat Protection Process could include: development moratorium, lease, or management agreement.

Acquired rights or title will be incorporated into existing management plans where appropriate for achieving the goal of benefiting the long term recovery of resources and services injured by the oil spill. If necessary, a special management designation could be created. The Trustees will decide which agency will manage the land or may create a new management authority.

MEANS AND POTENTIAL TO IMPROVE RECOVERY

An intent of land acquisition is to prevent further damage to, and to foster recovery of resources or services injured by the *Exxon Valdez* oil spill. Acquisition of title or partial interests, followed by appropriate management, will prevent degradation of upland habitats considered to be essential to recovery of affected resources. Acquisition and protection of uplands linked to affected services will also prevent degradation of the latter.

INDIRECT EFFECTS⁴

- o Protection of habitats, within acquired parcels, important to resources other than those affected by the oil spill.
- o Protection of resources, within acquired parcels, important to services other than those affected by the oil spill.
- o Improvement of public access to recreation resources.
- o Improvement in management of existing public lands.
- o Potential adverse impact upon local economy due to elimination of jobs tied to harvest of resources on acquired parcels.

OTHER INFORMATION

Federal and State acquisition processes.
Restoration Framework Supplement.

1 November 12, 1992

Author: Chris S/Sandy R/John S

2
3 **OPTION 40 Designate Protected Areas**

4
5 **APPROACH CATEGORY** Habitat Protection and Acquisition

6
7 **INJURED RESOURCES AND SERVICES** Coastal and nearshore habitats
8 were heavily impacted by the spill. Many marine and coastal
9 species were also injured, including seabirds, waterfowl, marine
10 mammals, salmon, invertebrates, seagrasses and intertidal algae.
11 Injured services include commercial, subsistence and sport
12 harvests; and aesthetic and recreational uses, such as camping,
13 birdwatching and kayaking.

14
15 **SUMMARY**

16
17 Marine and intertidal areas, and uplands in public ownership can be
18 placed into special state or federal land designations which
19 provide increased levels of regulatory protection. An important
20 feature of special designations is that they can provide a
21 regulatory basis for managing an area on an ecosystem level, with
22 the primary objective of restoring spill injuries. Special
23 designations are appropriate when they provide a beneficial level
24 of protection, not provided by existing regulations, for recovering
25 resources and services. Special designations may not be
26 appropriate when they place significant restrictions on injured
27 services or encourage intensive public use of recovering habitats.

3
29 Different designations place varying amounts of emphasis on
30 providing resource protection, opportunities for public uses, and
31 scientific research. The appropriate designation can be determined
32 by examining which injured resources and services are present, any
33 scientific monitoring opportunities offered by the area, what type
34 of additional regulatory protection is required to continue
35 recovery, and existing and planned human uses. Special
36 designations under consideration include: Alaska State Parks,
37 Alaska Department of Fish and Game special areas, National Marine
38 Sanctuaries, National Estuarine Research Reserves, Research Natural
39 Areas, National Recreation Areas, and Federal Wilderness areas.

40
41
42 **SUBOPTION A Designate New Alaska State Parks**

43
44 **TARGET RESOURCES AND SERVICES**

45
46 This suboption targets marine and coastal areas supporting high
47 levels of recreational services, such as boating, fishing, hiking,
48 camping and kayaking.

49
50 **DESCRIPTION**

51
52 This suboption entails identifying and designating state lands and
waters for inclusion in the Alaska State Park System. These areas
could be designated as state parks or state marine parks. Areas

55 greater than 640 acres would have to be designated by the Alaska
56 legislature, while smaller areas do not require legislative action
57 and could be added to the park system via a state land transfer.
58 The Alaska Department of Natural Resources would manage the parks
59 and enforce regulations.

60
61 **IMPLEMENTATION ACTIONS**

62
63 Prior to implementing this option, the Trustee Council must
64 designate criteria for selecting and ranking lands for designation
65 as parks, based on an analysis of the recreational services injured
66 and the types of land most capable of restoring these services.

67
68 1a) For areas under 640 acres, initiate state land transfer
69 process.

70
71 1b) For areas larger than 640 acres, initiate request for
72 legislative designation.

73
74 2) Write and implement management plans.

75
76 **TIME NEEDED TO IMPLEMENT**

77
78 Implementation time could range from 13 to 25 months, based on the
79 following estimations:

80
81 1a) State land transfer - 1 year

82
83 1b) Legislative designation - 2 years

84
85 2) Write management plan - 1 month

86
87 **MEANS TO IMPROVE RECOVERY**

88
89 Creation of additional state park units will provide new
90 recreational opportunities and restore some of the recreational and
91 aesthetic services injured by the spill. Resource development
92 activities incompatible with recreational activities would
93 generally be discouraged. In addition, focussing recreational
94 activities in designated park areas could reduce human disturbance
95 of injured species and habitats in other areas.

96
97 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

98
99 Existing regulatory authorities applicable to unclassified state
100 lands can include:

101
102 Alaska Coastal Management Act (AS 46.40) and coastal resource
103 district management plans (6 AAC 80 & 85)

104
105 Clean Water Act (33 USC 1251 & 1344)

106
Alaska water quality standards (18 AAC 70)

109 Alaska Water Use Act (AS 46.15) and water management
110 regulations (11 AAC 93)

111
112 Alaska Forest Practices Act of 1990 (AS 47.17)

113
114 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)

115
116 State land use permits and area management plans (11 AAC 58,
117 95 & 96)

118
119 Alaska Historic Preservation Act (AS 41.35)

120
121 Designation of unclassified state lands as state park units would
122 result in management of these areas primarily for recreational
123 purposes, with the additional requirement that certain activities
124 would require ADNR park use permits, as per 11 AAC 12.

125
126 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

127
128 Lawful pre-existing uses of parks are maintained. State parks
129 larger than 640 acres can only be closed to multiple uses by
130 legislative action.

131
132 **TECHNICAL FEASIBILITY**

133
134 New park units are nominated on a regular basis and the process for
135 establishing parks is already in place. There are currently
136 several state park units within the spill area and many of these
137 are heavily used for recreational activities. It is reasonable to
138 expect that additional parks in suitable locations would also
139 receive substantial use.

140
141 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

142
143 Much of the area impacted by the spill is heavily used for
144 recreation, and there is public demand for recreational areas and
145 facilities. Designating new parks units will help to meet this
146 demand and will restore some of the lost recreational services
147 injured by the spill. In addition, it could refocus recreational
148 uses away from habitats damaged by the spill. This option could
149 take up to two years to complete.

150
151 **INDIRECT EFFECTS**

152
153 1) Socioeconomic benefits could result from increased
154 spending in the spill area by recreational users.

155
156 2) Parks and public facilities tend to concentrate public
157 uses, and could reduce damage to surrounding areas, such as
158 trampled vegetation, littering, erosion, etc.

159
160 3) Alternatively, new park units could attract so many
161 additional users that pressures on injured species and
162 habitats increase, compounding existing injuries.

4) Prohibiting resource development and certain public uses in park units could result in negative economic impacts.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

This suboption is related to options which entail acquisition of tidelands and park inholdings. Lands acquired as part of these options could be subsequently designated as state park units. Also, the creation of new recreation facilities could be relevant if the decision were made to build cabins or other facilities in the new park units.

When considering this option, new parks should not be sited in areas which sustained heavy damage from the spill, since increased human use might inhibit the rate of natural recovery.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Acquisition of inholdings within parks is most likely to achieve comparable goals since many parks and similar conservation units are managed to enhance public recreation. Other land acquisition options could also potentially achieve the same objective, provided that intensive recreational use was compatible with the restoration of injured species and habitats.

LEGAL CONSIDERATIONS

1) Consistency with settlement: replacement and direct restoration of injured services is consistent with the terms of the settlement.

2) Agencies with management/regulatory authority: Existing agency responsibilities do not conflict with the implementation of this suboption. The agency with lead responsibility for managing state lands is ADNR. ADF&G is responsible for managing fish and wildlife resources.

3) Permits required: None

4) NEPA compliance: Since this represents an enhancement of existing state resource management practices and does not involve land acquisition, it is unlikely that any NEPA documents will be required. However, if very large parks were designated this could require NEPA analysis.

5) Requirements for new legislative/regulatory actions: Designation of park units larger than 640 acres requires a legislative designation. Areas smaller than this can be designated as parks via an administrative state land transfer process. Additional park units would require ADNR to write new or amend existing management plans.

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7 **MEANS TO EVALUATE SUCCESS**

8
219 Use levels of new park units will be monitored by ADNR, providing
220 an indication of increased recreational services.

221 **REPRESENTATIVE COSTS**

222 Complete land transfer process- \$4,000 to \$60,000

223
224 Complete legislative designation process- \$20,000 to \$50,000

225
226 Implement plan and enforce regulations-

227 \$30,000/ranger per 6-7 parks

228 \$10,000 for field support staff

229 \$20,000 for a boat

230
231 **ADDITIONAL INFORMATION NEEDED**

232
233 Criteria are needed for selecting areas which support injured
234 recreational services or provide equivalent services.

235
236 **CITATIONS**

237
238 Dave Stevens, Div. of Parks/ADNR, pers. comm.

239 Jones and Stokes Report

240
241
242
243

244 **SUBOPTION B Designate New ADF&G Special Areas**

246 **TARGET RESOURCES AND SERVICES**

247
248 This option targets coastal and nearshore habitats which were
249 impacted by the spill. Many marine species were also injured,
250 including seabirds, waterfowl, marine mammals, salmon, herring,
251 invertebrates, seagrasses and intertidal algae. Injured services
252 include commercial, subsistence and sport harvests; and aesthetic
253 and recreational uses, such as birdwatching and kayaking.

254
255 **DESCRIPTION**

256
257 This suboption deals with the identification and designation of
258 state lands and waters as ADF&G special areas, i.e., critical
259 habitat areas, game refuges and sanctuaries (as per AS 16.20).
260 State lands and waters critical to supporting injured resources and
261 services can be designated as special areas by the state
262 legislature and then managed primarily by the Alaska Department of
263 Fish and Game (ADF&G). If the state purchased inholdings within
264 existing ADF&G special areas, legislative action would not be
265 necessary since they would automatically become part of the special
266 area. ADF&G would write management plans for special areas to
267 ensure that they are managed to restore damaged resources and
268 provide opportunities for compatible public uses. Special areas
269 accommodate multiple uses and can, where appropriate, provide
270 increased public access and other recreational and educational
opportunities.

272
273 **IMPLEMENTATION ACTIONS**

274
275 Prior to implementing this option, the Trustee Council must
276 designate criteria for selecting and ranking lands for designation
277 as special areas, based on the habitat requirements of injured
278 species.

- 279
280 1) ADF&G staff proposes an area designation to legislature.
281
282 2) Legislature designates special area and includes broad
283 management guidelines in implementing legislation.
284
285 3) ADF&G writes and implements specific management plan.
286

287 **TIME NEEDED TO IMPLEMENT**

288
289 Time needed to implement this option is approximately 25 months.

- 290 1) ADF&G writes proposal and justification - 1 month
291
292 2) Legislature designates special area - 1 year
293
294 3) ADF&G writes and implements management plan (assuming that
295 legislature attaches funding to bill) - 1 year

298 **MEANS TO IMPROVE RECOVERY**

299
300 Enhanced protection of injured habitats will facilitate natural
301 recovery by restricting activities stressful to already damaged
302 resources and services. Special area designations can also promote
303 public education and compatible public uses by providing public
304 access, interpretive signs, etc.

305 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

306
307 Existing regulatory authorities applicable to undesignated state
308 lands and waters can include:

309
310 Alaska Coastal Management Act (AS 46.40) and coastal resource
311 district management plans (6 AAC 80 & 85)

312
313 Clean Water Act (33 USC 1251 & 1344)

314
315 Alaska water quality standards (18 AAC 70)

316
317 Alaska Water Use Act (AS 46.15) and water management
318 regulations (11 AAC 93)

319
320 Alaska Forest Practices Act of 1990 (AS 47.17)

321
322 ADF&G Anadromous Stream and Fishway Acts (AS 16.05.840 & 870)

323
324 State land use permits (11 AAC 58, 95 & 96)

325
326 Alaska Historic Preservation Act (AS 41.35)

327
328 These regulations can provide high levels of protection in certain
329 cases, but do not provide a regulatory basis for managing an area
330 on an ecosystem level with the primary objective of restoring spill
331 injuries. Public lands which are not given any special protective
332 status are often required by law to be left open to certain types
333 of development (e.g., mining, logging, oil and gas production)
334 which may not be consistent with restoration objectives. By
335 placing lands into special designations, resource management
336 agencies can assure that restoration objectives receive management
337 priority.
338

339 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

340
341 Legal existing uses are permitted, although they must be compatible
342 with special area regulations. Permits may be issued for future
343 uses, provided they are compatible with the management plan. In
344 addition, critical habitat areas can include private lands, which
345 are, in some cases, subject to the regulations in the management
346 plan.
347

348 **TECHNICAL FEASIBILITY**

349
350 ADF&G currently manages special areas throughout the state and adds

352 areas at regular intervals. ADF&G has successfully managed these
353 areas to provide and maintain important habitat and to allow for
354 compatible public uses.

355
356 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

357
358 Undesignated state lands which support injured resources and
359 services exist throughout the spill area. Some of these lands are
360 subject to ongoing or planned commercial and recreational
361 activities which conflict with habitat requirements of injured
362 species. Increased protection of these areas, via designation as
363 an ADF&G special area, would ensure that restoration objectives
364 would receive management priority. It could also enhance the
365 services offered by these areas by increasing viewer education
366 programs, public access and tourism. This option could take up to
367 two years to complete.

368
369 **INDIRECT EFFECTS**

370
371 1) Species not targeted for restoration could benefit from
372 enhanced habitat protection.

373
374 2) Healthier ecosystems resulting from enhanced protection
375 could provide socioeconomic benefits by attracting tourists,
376 providing increased harvest and recreational opportunities and
377 improving the quality of life.

378
379 3) Enhanced habitat protection could have negative economic
380 impacts due to increased regulatory restrictions on harvest
381 levels, certain types of recreational uses and resource
382 development projects.

383
384 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

385
386 This suboption is related to restoration options which potentially
387 entail land acquisitions or enhanced management in marine areas.
388 Lands acquired or managed as part of these options could be
389 subsequently designated as ADF&G special areas.

390
391 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

392
393 The land acquisition options references above could potentially
394 achieve the same objectives, provided that the lands were
395 subsequently designated as special areas or protected by
396 cooperative management agreements which guaranteed an equivalent
397 emphasis on restoration of injured resources and services. The
398 designation of areas as National Marine Sanctuaries or National
399 Estuarine Reserves may also achieve similar restoration objectives.

400
401 **LEGAL CONSIDERATIONS**

402
403 1) Consistency with settlement: Enhancement and restoration
of injured resources and services is consistent with the terms
of the settlement.

406 2) Agencies with management/regulatory authority: Existing
407 agency responsibilities do not conflict with the
408 implementation of this suboption. ADF&G has lead
409 responsibility for managing fish and wildlife resources and
410 special areas. ADNR co-manages special areas.

411
412 3) Permits required: None

413
414 4) NEPA compliance: Since this represents an enhancement of
415 existing state resource management practices and doesn't
416 entail acquisition of private land, it is unlikely that NEPA
417 documents will be required. However, designation of
418 particularly large or significant areas may require NEPA
419 analysis.

420
421 5) Requirements for new legislative/regulatory actions:
422 Special areas are designated by the state legislature. ADF&G
423 writes and enforces area management plans.

424
425 **MEANS TO EVALUATE SUCCESS**

426
427 ADF&G would monitor effectiveness of special area designation in
428 restricting activities detrimental to restoration. Enhanced
429 recreational, sport and subsistence uses would also be documented.

430
431 **REPRESENTATIVE COSTS**

432
433 Management plan development - \$70,000
434 Management costs:
435 permitting/inspections/educational - \$12,000/yr
436 additional enforcement personnel - ?

437
438 **ADDITIONAL INFORMATION NEEDED**

439
440 The Trustee Council needs to finalize the list of injured resources
441 and services. Also, scientific data on habitats necessary for
442 restoration of injured species needs to be summarized and applied
443 to developing criteria for selecting lands and habitat types best
444 suited to restore injured resources and services.

445
446 **CITATIONS**

447
448 Debra Clausen, ADF&G, pers. comm.
449 Jones and Stokes report

1 **SUBOPTION C Designate a National Marine Sanctuary**

2
3 **TARGET RESOURCES AND SERVICES**

4
5 This option targets marine and coastal habitat, marine birds and
6 mammals, seabirds, fish, invertebrates, algae and seagrasses,
7 intrinsic values, and human uses dependent on these resources.

8
9 **DESCRIPTION**

10
11 The Marine Protection, Research and Sanctuaries Act of 1972
12 authorizes the designation of Marine Sanctuaries to preserve or
13 restore marine and coastal waters for their conservation,
14 recreational, ecological, historical or aesthetic values.
15 Individual management plans and regulations are created for each
16 site to achieve comprehensive and coordinated conservation and
17 research, and to ensure that multiple uses are managed compatibly
18 with resource protection.

19
20 **IMPLEMENTATION ACTIONS**

21
22 Prior to implementing this option, the Trustee Council must
23 designate criteria for selecting and ranking lands for designation
24 as special areas, based on the habitat requirements of injured
25 species and requirements for implementing the overall recovery
26 monitoring program.

27
28 In order to be designated as a marine sanctuary, a site must first
29 go through a nomination process and be placed on the Marine
30 Sanctuary Site Evaluation List (SEL). The National Oceanic and
31 Atmospheric Administration (NOAA) is currently re-evaluating the
32 SEL. Areas that are accepted onto the SEL are published on a
33 formal list of candidate sites. These sites are then evaluated
34 based on the goal of increasing the range of marine resources and
35 ecosystems represented in the national system of sanctuaries.
36 Areas will be selected by the Secretary of Commerce for their
37 potential to conserve marine biodiversity and historical resources,
38 preserve sustained uses, and detect signs of global climate change.

39
40 Sanctuary designations located within the territorial waters of a
41 state can only be considered if the state's governor certifies that
42 the designation is acceptable. In addition, significant public
43 involvement is required throughout the designation process.

44
45 **TIME NEEDED TO IMPLEMENT**

46
47 The time needed to fully implement the formal designation of a
48 Marine Sanctuary will vary. The current process of reviewing the
49 SEL will take approximately 2 years (ending in 1994). Once a site
50 is on the list, and environmental impact statement and draft plan
51 must be develop within 2.5 years. ~~Should Congress choose to~~
52 establish a Marine Sanctuary in less time, they can do so by
53 passing legislation. In such cases, active encouragement by the
54 state's governor is considered essential.

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MEANS TO IMPROVE RECOVERY

Marine Sanctuaries could play a significant role in the process of restoring resources and resource services in the oil spill area. By preventing human disturbance of recovering ecosystems, the natural recovery rate would be maximized. Sanctuaries provide a unique mechanism for managing areas as a complete ecosystem, rather than just targeting activities or protecting only certain organisms. The approach is to create a management plan tailored to address the issues specific to a site and to identify solutions to problems.

PROTECTION AND MANAGEMENT UNDER EXISTING LAWS

Some marine resources are afforded protection under current state or federal laws. However, marine resources are generally managed on a species by species basis. Often, the management emphasis is on how much a particular resource can be used during a given season, rather than on ecosystem-level management. In addition, efforts to coordinate research on multiple species and associated upland areas are generally considered inadequate. Also, public lands which are not given any special protective status are often required by law to be left open to certain types of development (e.g., mining, logging, oil and gas production) which may not be consistent with restoration objectives. Specific regulations and management guidelines can be created for Marine Sanctuaries which address these potential problems.

RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT

Marine Sanctuaries do not necessarily prohibit pre-existing uses, although all activities must be consistent with the purposes for which the sanctuary was established.

TECHNICAL FEASIBILITY

Establishment of Marine Sanctuaries is technically feasible. Sanctuaries have been established in nine different locations on the coasts of the Atlantic and Pacific Oceans and in the Gulf of Mexico. One Alaska area is currently on the Site Evaluation List, that being the islands of Attu and Kiska in the Aleutian Chain.

POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE

Undesignated public lands which support injured resources and services exist throughout the spill area. Some of these lands are subject to ongoing or planned commercial and recreational activities which conflict with habitat requirements of injured species and scientific monitoring studies. Increased protection of these areas, via special designations, would ensure that restoration and monitoring programs would receive management priority.

109 **INDIRECT EFFECTS**

- 110
- 111 1) Species not targeted for restoration could benefit from
112 increased habitat protection.
- 113
- 114 2) Healthier ecosystems resulting from increased protection
115 could provide socioeconomic benefits by supporting
116 recreational, subsistence, and sport and commercial fishing
117 opportunities.
- 118
- 119 3) Marine Sanctuaries in other regions of the United States
120 are helping local economies by drawing additional tourists to
121 these areas. In Alaska, a marine sanctuary in association
122 with upland parks, refuges or forests could become a
123 particularly attractive destination for many tourists,
124 especially in communities with existing services, like Kodiak,
125 Homer, Seward and Cordova.
- 126
- 127 4) Negative economic impact could result from increased
128 regulatory restrictions on coastal and offshore development
129 projects, harvest levels and certain recreational activities.
- 130

131 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

132

133 The establishment of Marine Sanctuaries would simultaneously
134 provide significant protection for recovering marine resources as
135 well as a means to enhance scientific research and recovery
136 monitoring.

137

138 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

139

140 National Estuarine Research Reserves and ADF&G special areas
141 provide varying degrees of protection for marine waters and
142 resources.

143

144 **LEGAL CONSIDERATIONS**

145

146 Consistency with settlement: Restoration and replacement of
147 damaged resources and services through special designations is
148 consistent with the settlement.

149

150 Agencies with management/regulatory responsibilities: NOAA
151 administers the Marine Sanctuary Program. Law enforcement is
152 carried out by the U.S. Coast Guard and state and local law
153 enforcement agencies.

154

155 Permits required: None

156

157 NEPA compliance: An EA and EIS would be required.

158

159 Additional/new legislation or regulatory actions: Individually
160 tailored regulations and a management plan would be written for a
new Marine Sanctuary. Experience in other states shows that
cooperation between federal, state and local governments is needed

161

53 to successfully designate and manage an area as a Marine Sanctuary.
54

165 **MEANS TO EVALUATE SUCCESS**

166
167 An evaluation of the sanctuary's contribution to filling gaps in
168 existing management programs relative to restoration needs could be
169 commissioned or carried out by appropriate resource management
170 agencies.

171
172 **REPRESENTATIVE COSTS**

173
174 The cost of designating a Marine Sanctuary, which includes
175 development of a draft environmental impact statement, a draft
176 management plan and draft regulations generally costs \$500,00 over
177 a period of 2.5 years. These funds are normally provided to NOAA
178 through Congressional appropriation. Operational costs for a
179 Marine Sanctuary unit are \$600,000 to \$800,000 per year and are
180 funded by NOAA.

181
182 **ADDITIONAL INFORMATION NEEDED**

183
184 The Trustee Council must finalize the list of injured resources and
185 services and then specify marine areas which both support these
186 resources and services and are adversely impacted by human
187 activities. Also, scientific data on habitats necessary for
188 restoration of injured species needs to be summarized and applied
189 to developing criteria for selecting lands and habitat types best
190 suited to restore injured resources and services and are suitable
191 to include as monitoring sites.

192
193 **CITATIONS**

194 Jones & Stokes Report

195
196
197 Personal communication with Miles Croom, NOAA, SEL Manager 202-606-
198 4126

199
200 Marine Protection, Research, and Sanctuaries Act, 33 USC 1401, as
201 amended.

202
203 National Marine Sanctuary Program Regulations, 15 CFR Part 992.
204

205 **SUBOPTION D Designate National Estuarine Research Reserve Sites**

206
207 **TARGET RESOURCES AND SERVICES** This option targets estuarine and
208 nearshore habitats which were impacted by the spill. Many marine
209 species were also injured, including seabirds, waterfowl, marine
210 mammals, salmon, herring, invertebrates, seagrasses and intertidal
211 algae. Injured services include commercial, subsistence and sport
212 harvests; and aesthetic and recreational uses, such as
213 birdwatching and kayaking.

214
215 **DESCRIPTION**

216
217 The National Estuarine Reserve Research System (NERRS) was
218 established under the Coastal Zone Management Act of 1972, as
219 amended, to address threats to the nation's estuaries. A research
220 reserve may encompass coastal waters, tidelands and adjacent
221 uplands.

222
223 Individual reserves are managed by the states in partnership with
224 NOAA. NOAA is responsible for designating the reserves and
225 administering the overall NERRS program. The state operates and
226 manages individual sites and provides staff on a cost sharing basis
227 with NOAA. Although direct restoration of degraded areas is not a
228 primary purpose of the reserve system, such activities are
229 permitted to improve the representative character and integrity of
230 a site.

231
232 The establishment of a estuarine research reserve would be integral
233 to a comprehensive recovery monitoring program and could be used to
234 assess recovery of natural resources injured by the oil spill.
235 Permanent monitoring sites allow for the establishment of baseline
236 environmental conditions to use as reference standards. It is also
237 possible to designate a multiple-site research reserve, including
238 representative habitat types within a region, as well as oiled,
239 unoiled control, and damage assessment study sites. In addition,
240 research reserves are managed to maintain the ecological integrity
241 of study sites and could provide additional protection to
242 recovering resources.

243
244 **IMPLEMENTATION ACTIONS**

245
246 Prior to implementing this option, the Trustee Council must
247 designate criteria for selecting and ranking lands for designation
248 as special areas, based on the habitat requirements of injured
249 species and requirements for implementing the overall recovery
250 monitoring program.

251
252 A state may apply for federal financial assistance for purposes of
253 site selection, preparation of documents (draft management plan,
254 environmental impact statement [EIS]) and the conduct of research
255 necessary to complete site characterization. The process leading
256 to designation includes the following steps:

- 257
258 1) The state initiates a proposal to the federal government to

259 establish a site in a portion of a biogeographic region.
260

261 2) Early in the site selection process, the state is required to
262 hold public hearings and consult with all affected landowners,
263 local governments and state and federal agencies.
264

265 3) The state acquires site(s) upon approval of the federal
266 government through purchase of fee title, conservation easement,
267 etc.
268

269 4) The federal government prepares an EIS.
270

271 5) The state completes a final management plan.
272

273 6) The governor of the state making application nominates
274 candidate site(s).
275

276 7) An MOU detailing the state-federal roles in research reserve
277 management is signed by the state and federal governments.
278

279 8) The federal government designates a research reserve site(s).
280

281 9) The state protects and operates site, conducts research and
282 monitors, and provides interpretative and educational opportunities
283 as specified in the management plan.
284

285 **TIME NEEDED TO IMPLEMENT**
286

287 After a site is selected, the state will request that NOAA begin
288 the designation process, which generally takes three years.
289

290 **MEANS TO IMPROVE RECOVERY**
291

292 The primary intent of designating one or more reserves is to
293 facilitate further research and monitoring of injured resources.
294 Monitoring is necessary to assess the adequacy of natural recovery.
295 Resources and associated services that are found to be recovering
296 at an unacceptable rate may have to be reconsidered as candidates
297 for restoration action. Likewise, resources and services that are
298 found to be recovering faster than anticipated may allow for an
299 early completion of a restoration action. Monitoring of important
300 physical, chemical and biological properties will establish an
301 environmental baseline for affected ecosystems. Reserves provide
302 for research opportunities aimed at improved understanding and
303 management of estuarine areas and injured resources dependent on
304 those areas. They also offer a measure of protection not realized
305 outside of formal state or federal designations. The reserve
306 ensures a stable environment for research and monitoring through
307 long-term protection of reserve resources, which can improve the
308 rate of natural recovery. Reserves also increase public awareness
309 and understanding of the need to protect vulnerable resources and
310 provide suitable opportunities for public education and
interpretation.

3
4
315 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

316 Some marine and estuarine resources (i.e., marine mammals) are
317 afforded protection under current state or federal laws. However,
318 resources are generally managed on a species by species basis.
319 Often, the management emphasis is on how much a particular resource
320 can be used during a given season, rather than on ecosystem-level
321 management. In addition, efforts to coordinate research on
322 multiple species and associated upland areas are generally
323 considered inadequate. Also, public lands which are not given any
324 special protective status are often required by law to be left open
325 to certain types of development (e.g., mining, logging, oil and gas
326 production) which may not be consistent with restoration
327 objectives. National Estuarine Research Reserves address these
328 potential problems since they are managed both to maintain
329 ecological integrity and encourage research on estuarine
330 ecosystems.

331 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

332
333 By regulation, NOAA can disapprove any activity considered
334 incompatible with the mission of the NERRS. However, NOAA
335 generally approves most requests to "grandfather" pre-existing
336 uses, as long as they are compatible with the purpose of the
337 reserve. Federal and state lands already in protected status can
338 only be included in the NERRS if the managing entity commits to
339 long-term, non-manipulative management policies consistent with
340 NERRS guidelines.

341
342 **TECHNICAL FEASIBILITY**

343
344 Eighteen research reserves protecting approximately 267,000 acres
345 of estuarine lands and waters have been established since the
346 inception of the NERRS program. A wide range of research projects
347 are conducted at these sites. These include physical, chemical and
348 biological characterizations, studies of ecosystem processes, and
349 studies designed to answer management and regulatory questions for
350 the reserves and the coastal zone.

351
352 **POTENTIAL TO IMPROVE RECOVERY OF ENHANCE THE RESOURCE/SERVICE**

353
354 Undesignated public lands which support injured resources and
355 services exist throughout the spill area. Some of these lands are
356 subject to ongoing or planned commercial and recreational
357 activities which conflict with habitat requirements of injured
358 species and scientific monitoring studies. Increased protection of
359 these areas, via special designations, would ensure that
360 restoration and monitoring programs would receive management
361 priority.

362
363 **INDIRECT EFFECTS**

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- 1) Species not targeted for restoration could benefit from enhanced habitat protection.

2) Healthier ecosystems resulting from enhanced protection could provide socioeconomic benefits by attracting tourists, providing increased harvest and recreational opportunities and improving the quality of life.

3) Enhanced habitat protection could have negative economic impacts due to increased regulatory restrictions on harvest levels, certain types of recreational uses and resource development projects.

4) The operation of a research reserve should have minimal environmental impact since construction is usually kept to a minimum and research, especially when it involves habitat manipulation, must not impact the representative ecological character and integrity of the reserve. Monitoring is conducted using non-destructive and the least intrusive methods available, where possible.

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

The designation of research reserves could facilitate the restoration monitoring program.

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

Designation of a National Marine Sanctuary or ADF&G special area could achieve similar results.

LEGAL CONSIDERATIONS

1) Consistency with settlement: Recovery monitoring and protection of injured habitats is consistent with the terms of the settlement.

2) Agencies with management/regulatory authority: NOAA manages the overall program, but individual reserve units are managed by the states.

3) Permits required: Permits may be required for construction of upland facilities and for biological sampling. NOAA is also responsible for certifying that designation of the reserve is consistent with the state approved coastal zone management program.

4) NEPA compliance: The state is required to provide all necessary information to NOAA concerning the environmental and socio-economic impacts associated with implementing the management plan and alternatives to the plan for the proposed site. NOAA is then required to prepare an EIS.

5) Requirements for new legislative/regulatory actions: none

421 **MEANS TO EVALUATE SUCCESS**

422
423 The adequacy of the overall recovery monitoring program will be
424 reviewed on a periodic basis. Benefits to recovering resources
425 within the reserve should become apparent in the course of
426 conducting monitoring and research activities.

427
428 **REPRESENTATIVE COSTS**

429
430 Up to \$100K in federal funds can be provided for designation of the
431 site. Of this amount, \$25K can be used for site selection. An
432 additional \$40K of this amount can be used for development of a
433 draft management plan and for collection of the information for
434 preparation of the environmental impact statement. In reality, a
435 state may spend an equal or greater amount in support of
436 designation.

437
438 Post-site designation, federal supplemental acquisition and
439 development awards of \$4.0M (land) and \$1.5M (physical
440 construction) also are available but must be matched by the state
441 on a 50/50 basis. Again, costs of acquisition and development may
442 greatly exceed the federal contribution.

443
444 Federal funds up to \$70K per year to be matched by the state on a
445 50/50 basis, are available for operation and management, including
446 the design and implementation of an environmental monitoring
447 program. However, annual operation and management costs can be
448 significantly greater.

449
450 **ADDITIONAL INFORMATION NEEDED**

451
452 The Trustee Council must finalize the list of injured resources and
453 services and then specify marine which both support these resources
454 and services and are adversely impacted by human activities. Also,
455 scientific data on habitats necessary for restoration of injured
456 species needs to be summarized and applied to developing criteria
457 for selecting lands and habitat types best suited to restore
458 injured resources and services and are suitable to include as
459 monitoring sites.

460
461 **CITATIONS**

462
463 National Estuarine Reserve Research System Regulations, 15 CFR Part
464 921.

465
466 NOAA. 1990. National Estuarine Research Reserve System Site
467 Catalogue. Washington, D.C.

79 **SUBOPTION E: Designate a Research Natural Area**

0
471 **TARGET RESOURCES AND SERVICES** This option targets coastal and
472 upland habitats and the biological communities and services
473 supported by these habitats.

474 **DESCRIPTION**

475
476 It is the objective of this suboption to implement designation and
477 development of one or more sites in Chugach National Forest as an
478 RNA. RNAs could become integral to a comprehensive and integrated
479 restoration monitoring plan and used to assess recovery of natural
480 resources injured by the oil spill. Permanent RNAs will allow for
481 the establishment of baseline environmental conditions to use as
482 reference standards in assessing damages from future disturbances.
483 In addition, RNAs are managed to maintain the ecological integrity
484 of study sites and could provide additional protection to
485 recovering resources. RNAs could include coastal habitats and
486 uplands linked to marine study sites. The ideal site will have a
487 record of pre-spill biological data and will be suitable for
488 detailed studies of the linkage between terrestrial and marine
489 ecosystems.
490

491
492 The authority to establish Research Natural Areas (RNA) on Forest
493 Service land is provided in CFR 251.23, which states that "the
494 Chief of the Forest Service shall establish a series of research
495 natural areas, sufficient in number and size to illustrate
496 adequately or typify for research or educational purposes, the
497 important forest and range types in each forest region, as well as
498 other plant communities that have special or unique characteristics
499 or scientific interest or importance." Forest Service planning is
500 required by regulation to include the establishment of RNAs.

501 **IMPLEMENTATION ACTIONS**

502
503
504 Prior to implementing this option, the Trustee Council must
505 designate criteria for selecting and ranking lands for designation
506 as special areas, based on the habitat requirements of injured
507 species and requirements for implementing the overall recovery
508 monitoring program.

509
510 Designation of an RNA is a two step process. First, the
511 establishment of the RNA must be recommended by the regional
512 forester in the appropriate national forest land and resource
513 management plan. Second, an establishment record and designation
514 order for the RNA is issued which amends the appropriate national
515 forest land and resource management plan to be consistent with the
516 management direction of the RNA identified in the establishment
517 record and designation order. The forest supervisor then notifies
518 the public of the amendment. To operate a site, grant monies can
519 be obtained through the U.S. Forest Service National Competitive
520 Research Initiative Grants Program.

73 **TIME NEEDED TO IMPLEMENT**

4
525 The time to implement an RNA designation is variable but can
526 potentially be accomplished in two to three years.

527
528 **MEANS TO IMPROVE RECOVERY**

529
530 The intent of designation of one or more RNAs is to facilitate
531 long-term monitoring of recovery from the oil spill. RNAs also
532 provide for research opportunities aimed at improved understanding
533 and management of both coastal and upland habitats. RNAs also
534 ensure a stable environment for research and monitoring through
535 long-term protection of reserve resources, which can improve the
536 rate of natural recovery. Reserves also increase public awareness
537 and understanding of the need to protect vulnerable resources and
538 provide suitable opportunities for public education and
539 interpretation.

540
541 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

542
543 Existing Forest Service lands are managed according all relevant
544 federal statutes and regulations as well as the following:

545 Forest Service Organic Administration Act of 1897 (16 USC 475)

546 Multiple Use-Sustained Yield Act of 1960 (16 USC 528-531)

547
548 Forest and Rangeland Renewable Resources Planning Act of 1974,
549 as amended (16 USC 1601-1614)

550 Alaska National Interest Land Claims Act of 1980 (16 USC 3101)

551 1984 Chugach National Forest Land and Resource Management Plan

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557 Most injured resources are afforded some protection under current
558 state or federal laws. However, resources are generally managed on
559 a species by species basis. Often, the management emphasis is on
560 how much a particular resource can be used during a given season,
561 rather than on ecosystem-level management. Research Natural Areas
562 are managed to maintain ecological integrity and encourage research
563 on coastal and upland ecosystems. They are essentially taken out
564 of multiple-use management.

565
566 **RELATIONSHIPS WITH EXISTING/PLANNED USES FOR MANAGEMENT**

567
568 RNAs, as defined in 36 CFR 251.23, will be "retained in a virgin or
569 unmodified condition except where measures are required to maintain
570 the plant community which the area is intended to represent.
571 Within areas designated by this regulation, occupancy under a
572 special use permit is not allowed, not the construction of
573 permanent improvements permitted except improvements required in
574 connection with their experimental use, unless authorized by the
575 Chief of the Forest Service."

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TECHNICAL FEASIBILITY

579 RNAs are designated on a regular basis. By the close of 1992,
580 establishment records and designation orders will be submitted to
581 the Forest Service for approval of five of nine RNAs proposed in
582 the 1984 Chugach National Forest Land and Resource Management Plan.
583

584
585

POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE

586 Undesignated public lands which support injured resources and
587 services exist throughout the spill area. Some of these lands are
588 subject to ongoing or planned commercial and recreational
589 activities which conflict with habitat requirements of injured
590 species and scientific monitoring studies. Increased protection of
591 these areas, via special designations, would ensure that
592 restoration and monitoring programs would receive management
593 priority.
594

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INDIRECT EFFECTS

597 There need be no significant adverse environmental, socio-economic,
598 and human health and safety effects associated with the designation
599 of RNAs. By the nature of the RNA program, every effort is
600 extended to protect the environment. Construction is kept to a
601 minimum and research (even manipulation) must not impact the
602 representative ecological character and integrity of the site.
603

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605

RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS

606 The designation of an RNA could facilitate implementation of the
607 recovery monitoring program.
608

609
610

OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE

611 Acquisition of private lands and inholdings and special designation
612 of these lands could achieve similar objectives.
613

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615

LEGAL CONSIDERATIONS

616 1) Consistency with settlement: Recovery monitoring and
617 protection of injured habitats is consistent with the terms of
618 the settlement.
619

620 2) Agencies with management/regulatory authority: The U.S.
621 Forest Service would manage RNAs.
622

623 3) Permits required: The U.S. Forest Service also would be
624 responsible for certifying that designation is consistent with
625 both the Coastal Zone Management Act of 1972, and state
626 approved coastal zone management programs, if the RNA is sited
627 in the coastal zone.
628

629 4) NEPA compliance: The designation of an RNA is deemed a
630 federal action and must be undertaken in a manner consistent

631 with NEPA. In the case of the proposed Green Island RNA, an
632 analysis was included as part of the Final Environmental
633 Impact Statement for the National Forest Land and Resource
634 Management Plan (U.S. Forest Service 1984).
635

636 5) Requirements for new legislative/regulatory actions: none
637

638 **MEANS TO EVALUATE SUCCESS**

639
640 The effectiveness of recovery monitoring conducted on the RNA will
641 be the principle measure of evaluating success. Success of the
642 program to meet other objectives of RNAs will be assessed at the
643 time a renewal proposal for continued funding is received by the
644 U.S. Forest Service.
645

646 **REPRESENTATIVE COSTS**

647
648 The costs of developing first-hand data (field documentation) that
649 is used in preparing the Establishment Record for a proposed site
650 ranges between \$20K and \$50K. This estimate is based on the
651 assumption of two visits to a remotely located site during the same
652 field season by an interdisciplinary field team of 3-4 scientists
653 and students. Preparation of the Establishment Record for each
654 site (includes both field documentation data as well as data
655 derived from the scientific literature) could cost an additional
656 \$50K. Once designated, it is realistic to assume that operational
657 costs will run between \$50-\$100 per year, but could be more (\$350-
658 \$500K) as in the case of the Long-Term Ecological Research sites
659 supported by the National Science Foundation.
660

661 **ADDITIONAL INFORMATION NEEDED**

662
663 The Trustee Council must finalize the list of injured resources and
664 services. Also, scientific data on habitats necessary for
665 restoration of injured species needs to be summarized and applied
666 to developing criteria for selecting lands and habitat types best
667 suited to restore injured resources and services and are suitable
668 to include as monitoring sites.
669

670 **CITATIONS**

671
672 USDA (U.S. Department of Agriculture) Forest Service. 1984.
673 Chugach National Forest Land and Resource Management Plan. USDA
674 Forest Service, Alaska Region, Juneau, Alaska.
675

676 Glenn P. Juday, Alaska Ecological Reserves Coordination Office,
677 University of Alaska Fairbanks, pers. comm.
678
679
680

681 **SUBOPTION F: Designate a Portion of the Chugach National Forest**
682 **as a National Recreation Area**

683
684
685 **APPROACH CATEGORY:** Resource protection and acquisition
686

687 **INJURED RESOURCES AND SERVICES** Recreation, wilderness and
688 intrinsic values, and injured biological resources relying on
689 upland habitats.
690

691 **SUMMARY**
692

693 The Chugach National Forest provides significant opportunities for
694 private and commercial recreation. Although the Chugach National
695 Forest does not contain lands designated as a National Recreation
696 Area (NRA), the National Forest System contains many areas of such
697 designations. Management of an NRA emphasizes recreational values
698 and the habitats needed to sustain recreational opportunities and
699 ecological integrity. Changing management designations of all or
700 part of the Chugach National Forest could alter management
701 direction to favor recreational opportunities.
702

703 **DESCRIPTION**
704

705 Each National Recreation Area is established through Congressional
706 action. Each has its own enabling legislation which establishes
707 the management direction for the area. The general objectives for
708 an NRA are to showcase recreation management and enhance recreation
709 opportunities.
710

711 An NRA would provide a variety of recreation opportunities within
712 a spectrum which includes developed sites, access and dispersed
713 uses within what appears to be a natural, untrammelled landscape.
714 The congressional designation of an area as a NRA would focus
715 management of the land and water for recreation based activities.
716 Visitors would be encouraged to practice minimum impact use
717 techniques. Timber harvest, except to enhance recreation
718 opportunities, would not occur. Minerals activity would be
719 required to maintain the "wilderness atmosphere". But more often
720 the area is withdrawn from mineral entry. Targeted resources and
721 services would be maintained or enhanced.
722

723 **IMPLEMENTATION ACTIONS**
724

725 Provide the Alaska Congressional delegation with information that
726 succinctly explains the potential benefits to injured resources and
727 services of a National Recreation Area designation all or portions
728 of Prince William Sound or other EVOS impacted areas.
729

730 Define the appropriate use of aquaculture and recreation
731 facilities, i.e., cabins, trails, interpretive sites, etc.
732

733 Make available for public distribution information on National
734 Recreation Area designation that may affect their current uses.

735 This include the potential impacts to subsistence lifestyles.

736
737 **TIME NEEDED TO IMPLEMENT**

738
739 National Recreation Area designation requires Congressional action.
740 Definition of areas to be proposed for designation must take place.
741 It would take a legislative proposal, positive committee action and
742 recommendation and then a "yea" vote to complete the designation.
743 At least one national Congressional session would be necessary to
744 complete the legislative process. It is often the case that NRA
745 proposals are attached as riders to legislation designating Federal
746 Wilderness Areas.

747
748 **MEANS TO IMPROVE RECOVERY**

749
750 Injured species would be provided the benefit of fewer potentially
751 aggravating management activities being conducted on lands, or in
752 habitats, in which they complete at least part of their life cycle.
753 The potential for additional recreation activities would be
754 improved by increasing opportunities for developed, dispersed and
755 primitive recreation.

756
757 **PROTECTION AND MANAGEMENT UNDER EXISTING LAWS**

758
759 Currently there are no designated National Recreation Areas within
760 the EVOS impact area. Several agencies, from state and federal,
761 manage the land involved and have various laws and regulations
762 which can be implemented to effect a designated NRA or its
763 equivalent. Otherwise lands under various jurisdictions can be
764 managed for recreation opportunities.

765
766 Several land selections by both native village and regional
767 corporations, and by the State of Alaska could potentially change
768 current management strategy. Although the Native selections on the
769 Chugach National Forest in the Nellie Juan River area have not been
770 conveyed, several additions to the State Marine Park system are
771 being managed by Alaska State Parks for primitive recreation.
772 Marine park enabling legislation mandates maintenance of natural,
773 cultural and scenic values. A management plan is being developed by
774 the State for its Marine Parks.

775
776 **RELATIONSHIPS WITH EXISTING/PLANNED USES OR MANAGEMENT**

777
778 Current management is consistent with the maintenance of a variety
779 of recreation opportunities.

780
781 **TECHNICAL FEASIBILITY**

782
783 National Recreation Areas have been designated in the past and are
784 technically feasible.

785
786 **POTENTIAL TO IMPROVE RECOVERY OR ENHANCE THE RESOURCE/SERVICE**

787
788 The formal designation of the National Recreation Area insures that

799 current management strategy developed by the Forest Service or
800 other agency will prevail over the long term. Long-term management
791 for low-impact recreation, scenic and wilderness values will
792 enhance (and certainly stabilize) injured species and resources
793 which may depend upon that land base. With the potential for
794 long-term and large-scale land disturbances reduced by "special
795 area" designation, it can be assumed that natural ecosystem
796 relationships will endure.

797 798 **INDIRECT EFFECTS**

- 799
- 800 1) Indirect environmental effects could include more rapid
801 recovery of injured species through lessened disturbance.
802
 - 803 2) The attraction of a National Recreation Area may bring
804 more visitors. This may reduce recovery rates as more land is
805 entered and impacted by a variety of activities.
806
 - 807 3) Local businesses, travel agents and purveyors may see
808 increased demand for primitive recreation within an NRA.
809
 - 810 4) Native subsistence issues may become more apparent as the
811 NRA designation and its effect on established are questioned.
812

813 **RELATIONSHIP TO OTHER EVOS RESPONSE/RESTORATION ACTIONS**

814
815 An NRA designation would inherently increase the need for
816 management of the included resources. While this option lends an
817 element of land uses protection through a restrictive management
818 designation, it does not preclude active management of the included
819 wildlife, fish and scenic resources. It does prevent the intrusion
820 of, or modify the management of resource extraction activities such
821 as timber harvest. Implementation of this option would affect
822 implementation of all options which would take place on Chugach
823 National Forest or other lands designated as an NRA.
824

825 **OTHER OPTIONS THAT COULD ACHIEVE THIS SAME OBJECTIVE**

826
827 The development of an integrated public information and education
828 program will accomplish many of the same goals as NRA designation,
829 but the legal mandate for long-term management continuity is lost.
830

831 It should be noted here that other special area designations may be
832 appropriate. One of these particularly applicable to Prince
833 William Sound and the Alaska Peninsula is the National Scenic Area.
834 These areas by definition are "Areas that contain outstanding
835 scenic characteristics, recreation values, and geologic, ecologic
836 and cultural resources." As with Wilderness and National
837 Recreation Areas, National Scenic Areas also require enabling
838 legislation.
839

840 **LEGAL CONSIDERATIONS**

841 Consistency with the settlement: This option is consistent with

843 the terms of the settlement agreement aimed at restoring damaged
844 services and injured natural resources.

845
846 Agencies with management/regulatory responsibilities: Under this
847 option the Forest Service would be responsible for designation and
848 management of the included area.

849
850 Permits required: Permits would be required for some activities
851 within a designated management areas if these are standard
852 procedures on adjacent National Forest Lands.

853
854 NEPA compliance: An environmental impact statement is part of the
855 process of presentation of a proposal to the interested public and
856 an evaluation of the impacts of wilderness designation. This
857 process is guided by NEPA and the National Forest Management Act,
858 as well as other regulations which are agency dependent.

859
860 Additional/new legislative or regulatory actions: The Chugach
861 National Forest Plan has not designated areas for consideration as
862 National Recreation Areas, although it has recommended the College
863 Fjord-Nellie Juan Wilderness Study Area. Congressional action
864 would be required to complete the process for designation as an
865 NRA. No legislation is pending.

866
867 **MEANS TO EVALUATE SUCCESS**

868
869)
870)
871 **REPRESENTATIVE COSTS**

872
873
874 **ADDITIONAL INFORMATION NEEDED**
875

76 **SUBOPTION G: Designate Portions of Federally Managed Lands as**
7 **Wilderness Areas**

878
879 **APPROACH CATEGORY:** Habitat Protection and Acquisition

880
881 **INJURED RESOURCES AND SERVICES** Target resources and services
882 include recreation, wilderness and intrinsic values, and all
883 injured species dependent on upland habitats.

884
885 **SUMMARY**

886
887 Existing wilderness areas within the spill zone include portions of
888 the Katmai National Park and the Becharof National Wildlife Refuge.
889 Wilderness study areas are included within the Chugach National
890 Forest, Kenai Fjords National Park and Aniakchak National Monument
891 and Preserve.

892
893 Management of wilderness emphasizes the preservation of pristine
894 qualities and opportunities for non-mechanized recreation and is
895 focused by both the Wilderness Act and ANILCA. ANILCA permits
896 established uses to continue, provided they are consistent with
897 management intent. Changing management designations of all or part
898 of the federal land near the EVOS could modify management direction
899 to favor undeveloped recreational opportunities and wilderness
900 qualities.

901
902 **DESCRIPTION**

903
904 Wilderness would provide for the continuity of the primitive,
905 untrammelled landscape. The congressional designation of the area
906 as a wilderness would insure management as required by the National
907 Wilderness Preservation Act and subsequent legislation. Wilderness
908 visitors would be encouraged to use minimum impact use techniques.
909 Timber harvest would not occur. Minerals activity would be
910 required to maintain the "wilderness atmosphere". Targeted
911 resources and services would be maintained or enhanced.

912
913 **IMPLEMENTATION ACTIONS**

914
915 Provide congressional delegation with information that succinctly
916 explains the potential benefits to injured resources and services
917 of a wilderness designation.

918
919 Explain the linkage between the Wilderness Act and Alaska National
920 Interest Lands Conservation Act (ANILCA).

921
922 Make available for public distribution information on the
923 wilderness designation that may affect their current uses. This
924 include the potential impacts to subsistence lifestyles.

925
926 ~~Direct the appropriate use of recreation facilities, i.e., cabins,~~
927 ~~and aquaculture.~~