13.08.01 – Reading File

July 2000

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Exxon Valdez Oil Spill Trustee Council

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: Trustee Council
- FROM: Sandra Schubert Restoration Director
- THROUGH: Molly McCarnmon Executive Director
- DATE: July 31, 2000

RE: Quarterly Project Status Summary -- April 1-June 30, 2000

This memorandum summarizes the status of reports for the quarter ending June 30, 2000, for all restoration projects funded by the Trustee Council during 1992, 1993, 1994, 1995, 1996, 1997, 1998, and 1999. The memorandum also includes progress updates for 2000 projects and the status of the 22 NRDA reports that were not final at the time the settlement agreement was reached.

Attachment A summarizes the status of project reports (including NRDA reports) by agency.

Attachment B lists the reports that are significantly behind schedule. Reports are on this list if (1) they have not yet been submitted to the Chief Scientist, (2) they were reviewed by the Chief Scientist, returned to the PI for revision longer ago than six months, and have not been revised and resubmitted to the Chief Scientist, or (3) they were submitted to the Chief Scientist for peer review more than six months ago and have not yet been peer reviewed.

Attachment C summarizes activities conducted during the April-June quarter for all projects underway in FY 00.

As of June 30, 2000, a total of 321 restoration project reports had been peer reviewed and accepted by the Chief Scientist (this is up from 319 reports accepted as of March 31, 2000). Once accepted by the Chief Scientist, reports are submitted to the Alaska Resources Library and Information Services (ARLIS). As of June 30, 303 reports were available to the public through ARLIS and other libraries around the state (this is up from 295 reports available as of March 31, 2000). Please contact the Restoration Office or ARLIS if you would like a list of the reports that are currently available to the public.

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Status of 1992 Project Reports as of June 30, 2000

A total of 75 reports are being produced on projects funded in the 1992 Work Plan. These reports are considered "final" reports and are subject to peer review and approval by the Chief Scientist. (NOTE: Reports "in progress" are in peer review, are under revision by the PI in response to peer reviewer comments, or have been revised and are undergoing a second review by the Chief Scientist.)

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
72	2	1	0

Status of FY 93 Project Reports as of June 30, 2000

A total of 28 final reports are being produced on projects funded in the 1993 Work Plan.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
25	1	1	1

Status of FY 94 Project Reports as of June 30, 2000

A total of 37 final reports are being produced on projects funded in the FY 94 Work Plan.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available to Public	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
36	1	0	0

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Status of FY 95 Project Reports as of June 30, 2000

A total of 52 reports are being produced on projects funded in the FY 95 Work Plan. Beginning with the FY 95 project year, "annual" reports are required for continuing projects. Annual reports, although peer reviewed, are not required to be rewritten in response to peer review comments. Rather, the peer review comments are to be used to guide future work on the project.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
51	0	1	0

Status of FY 96 Projects as of June 30, 2000

A total of 51 reports are being produced on projects funded in the FY 96 Work Plan.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
46	3	0	2

Status of FY 97 Projects as of June 30, 2000

A total of 54 reports are being produced on projects funded in the FY 97 Work Plan.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
46	5	3	0

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Status of FY 98 Projects as of June 30, 2000

A total of 48 reports are being produced on projects funded in the FY 98 Work Plan.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
25	9	13	1

Status of FY 99 Projects as of June 30, 2000

A total of 64 reports are being produced on projects funded in the FY 99 Work Plan.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
2	0	38	24

Status of FY 00 Projects as of June 30, 2000

A project-by-project summary of activities conducted during the April-June quarter is presented in **Attachment C**.

Status of NRDA Reports as of June 30, 2000

A total of 22 NRDA reports that were not final at the time the settlement agreement was reached are in the process of being finalized.

Reports Available to Public at ARLIS	Reports Accepted by Chief Scientist but Not Yet Available <u>to Public</u>	Reports <u>in Progress</u>	No Report <u>Yet Submitted</u>
21	0	1	0

ATTACHMENT A

Summary of Project Report Status as of June 30, 2000

1992 WORK PLAN

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AGENCY	NUMBER OF REPORTS	Not Yet Submitted to Chief Sci.	In Progress	Peer Rev'd/ Accepted by Chief Scientist	Available to Public at ARLIS
ADEC	2	0	0	2	2
ADFG	26	0	1	25	24
ADNR	1	0	0	1	1
DOI	33	0	0	33	32
NOAA	11	0	0	11	11
USFS	2	0	0	2	2
TOTAL	75	0	11	73	72

1993 WORK PLAN

	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
AGENCY	REPORTS	Submitted to		Accepted by	Public at
	KEFUK15	Chief Sci.		Chief Scientist	ARLIS
ADEC	2	0	0	2	2
ADFG	12	1	1	10	10
ADNR	0	0	0	0	0
DOI	9	0	0	9	9
NOAA	3	0	0	3	3
USFS	2	0	0	2	1
TOTAL	28	1	1	26	25

1994 WORK PLAN

	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
AGENCY	REPORTS	Submitted to		Accepted by	Public at
	KEPUK15	Chief Sci.		Chief Scientist	ARLIS
ADEC	1	0	0	1	1
ADFG	19	0	0	19	19
ADNR	2	0	0	2	2
DOI	6	0	0	6	5
NOAA	5	0	0	5	5
USFS	4	0	0	4	4
TOTAL	37	0	0	37	36

ATTACHMENT A

Summary of Project Report Status as of June 30, 2000

1995 WORK PLAN

AGENCY	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
	REPORTS	Submitted to		Accepted by	Public at
		Chief Sci.		Chief Scientist	ARLIS
ADEC	4	0	0	3	4
ADFG	26	0	1	25	26
ADNR	1	0	0	1	1
DOI	7	0	0	7	7
NOAA	8	0	0	8	8
USFS	6	0	0	6	5
TOTAL	52	0	1	50	51

1996 WORK PLAN

AGENCY	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
	REPORTS	Submitted to		Accepted by	Public at
		Chief Sci.		Chief Scientist	ARLIS
ADEC	1	0	0	1	0
ADFG	27	2	0	25	25
ADNR	3	0	0	3	3
DOI	4	0	0	4	3
NOAA	9	0	0	9	9
USFS	7	0	0	6	6
TOTAL	51	2	0	48	46

1997 WORK PLAN

AGENCY	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
	REPORTS	Submitted to		Accepted by	Public at
		Chief Sci.		Chief Scientist	ARLIS
ADEC	2	0	0	2	2
ADFG	28	0	2	26	24
ADNR	4	0	0	4	3
DOI	6	0	0	6	6
NOAA	8	0	1	7	8
USFS	6	0	0	6	3
TOTAL	54	0	3	51	46

ATTACHMENT A

Summary of Project Report Status as of June 30, 2000

1998 WORK PLAN

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AGENCY	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
	REPORTS	Submitted to		Accepted by	Public at
		Chief Sci.		Chief Scientist	ARLIS
ADEC	1	0	1	0	0
ADFG	21	0	7	14	11
ADNR	3	0	1	2	2
DOI	8	0	2	6	3
NOAA	11	0	1	10	8
USFS	4	1	1	2	1
TOTAL	48	1	13	34	25

1999 WORK PLAN

AGENCY	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
	REPORTS	Submitted to		Accepted by	Public at
		Chief Sci.		Chief Scientist	ARLIS
ADEC	2	2	0	0	0
ADFG	26	10	16	0	0
ADNR	4	1	2	1	1
DOI	10	5	10	0	0
NOAA	17	8	9	0	0
USFS	5	3	1	1	1
TOTAL	64	24	38	2	2

NRDA REPORT COMPLETION

AGENCY	NUMBER OF	Not Yet	In Progress	Peer Rev'd/	Available to
	REPORTS	Submitted to		Accepted by	Public at
		Chief Sci.	_	Chief Scientist	ARLIS
ADEC	1	0	0	1	1
ADFG	17	0	1	16	16
DOI	2	0	0	2	2
NOAA	2	0	0	2	2
TOTAL	22	0	1	21	21

ATTACHMENT B Overdue Rep ; (as of 7/31/00)

Agency	Project Number	PI	Final or Annual	Project Title	Status of Report
ADEC	99514	See	Final	Lower Cook Inlet Waste Management Plan	Project schedule delayed. Plan/report originally due 2/28/99; then expected 3/00; still not received.
ADFG	FS13	Baker	Final	Effects of hydrocarbons on bivalves	Peer reviewed; returned to PI for revision 11/11/98. Now expected early summer 2000.
ADFG	93033-1	Rothe	Final	Harlequin duck - Afognak habitat assessment/PWS production	Peer reviewed; returned to PI for revision 11/14/95; most recent due date was 7/1/98; then expected 5/31/00; still not received.
ADFG	93033-2	Rothe	Final	Harlequin restoration	Never submitted; most recent due date was 7/1/98; then expected 5/31/00; still not received.
ADFG	96258A-1	Tarbox	Final	Sockeye: Kenai	Never submitted; was due 1/1/98 (with manuscript). PI retired 6/1/00; new strategy for completing report needs to be devised.
ADFG	96258A-2	Swanton	Final	Sockeye: Kodiak	Never submitted; was due 10/30/97; then expected 3/31/00; still not received.
ADFG	99127	Kompkoff	Annual	Tatitlek coho release	Never submitted; was due 4/15/00
ADFG	99252-1	L. Seeb	Final	Genetics project: pollock component	Never submitted; was due 9/30/99; then expected 4/30/00; still not received.
ADFG	99252-2	L. Seeb	Final	Genetics project: black rockfish component	Never submitted; was due 1/31/00; now expected 6/30/00.
ADFG	99379	Jewett	Annual	P450 activity in fish	Never submitted; was due 6/1/00.
ADNR	98180	Weiner		Kenai River restoration	Peer reviewed; returned to PI for revision 8/23/99
NOAA	99195	Short		Pristane	Never submitted; was due 6/1/00.
	99330-2	Pimm	Final	Mass-balance model	Never submitted; as of 4/00 was "expected shortly"
NOAA	99361	Allen	Video	Dynamic graphical techniques	Never submitted; was due 9/30/99; now expect 7/21/00
NOAA	99368	Whitney	Maps	ESI maps	Never submitted; were due 9/30/99; now expected late summer 2000.
NOAA	99468	Thomas	Final	Acoustic target strength	Never submitted; was due 11/30/99
USFS	98145	Reeves	Final	Cutt/dolly populations	Never submitted; was due 9/30/99; then expected 4/15/00; then expected 7/15/00.

Overdue Rep ; (as of 7/31/00)

USF USF		Gillikin Suring	Annual Final	Solf Lake Human use model &	Never submitted; was due 4/15/00 Never submitted; was due 12/31/99, then expected
USF	S 99381	Bishop	Final	recommendations Seabird colony status	4/15/00, still not received Never submitted; was due 9/30/99
1					ew more than 6 months ago:
	97139A1	Honnold	Final	Little Waterfall bypass	Submitted for peer review 8/30/99
	98127	Kompkoff	Annual	Tatitlek coho release	Submitted for peer review 1/4/00
	98247	McCullough	Annual	Kametolook River	Submitted for peer review 6/29/99
	98311	Kline	Final	Herring/stable isotopes	Submitted for peer review 12/27/99
	99188	Joyce	Final	Otolith marking	Submitted for peer review 9/29/99
	99328	Carls	Final	Herring synthesis	Submitted for peer review 12/27/99
	99471	Fall	Final	Subsistence update	Submitted for peer review 10/8/99

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ATTACHMENT C



Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

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Proj.No.	<u>Project Title</u>	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00007A-CLO	Archaeological Index Site Monitoring	D. Reger/ADNR	ADNR	\$90.2
Project Tas	sks to be Completed this Quarter			
	it final report for peer review T PROVIDED-Submit ms. for Restoration Notebo	ook series		
<u>by June 30</u> STATUS NO ⁻	T PROVIDED-Move documents and collections to	o repositories		
	T PROVIDED-Alaska Anthropological Associatior naeology porgram with reference to final and annu		data collected c	over life
00012A-BAA	Photographic and Acoustic Monitoring of Killer Whales in Prince William Sound and Kenai Fjords	C. Matkin/North Gulf Oceanic Society	NOAA	\$82.9
<u>oject Tas</u>	sks to be Completed this Quarter			_
DONE-Analyz DONE-Comp DONE-Condu	1999 data into GIS system ze photos from 1999 fieldwork lete analysis of pedigree and allele frequency data uct acoustic analysis of killer whale calls from prev nue winter recordings at ASLC from remote hydro	vious year		
<u>Jan - March</u> UNDERWAY	-Continue winter recordings at ASLC from remote	hydrophone		
<u>April-June</u> DONE-Annua	al report due (4/15/00)			
<u>July-Sept</u> -Conduct field	iwork			
<u>Conferences</u> DONE-Societ	y for Marine Mammalogy, Maui, HI (11/28-12/3/99	9) - present paper on changes in pod	s 1984-99	
Publications Definition of a Contaminant i	coustic dialects results			



Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	<u>Project Title</u>	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> <u>Funding</u>
00025-CLO	Mechanisms of Impact and Potential Recovery of Nearshore Vertebrate Predators (NVP)	L. Holland-Bartels/ USGS-BRD, et al	DOI	\$196.0
Project Ta	sks to be Completed this Quarter			
ABANDONE article to jour SUBMITTE 1. Dean, et a	7; MS. REJECTED BY CONSERVATION BIOLOGY D AND EACH AUTHOR ENCOURAGED TO PROG nal ED SO FAR: I - sea otter food limitation (Marine Ecol. Progress S I - pigeon guillmeot recovery (Marine Ecol. Progress	CEED SEPARATELY-Submit 10 ms. ii Series, April 2000)		
	nal report is peer reviewed -Complete revision of final report			
JNL. FIELD (IN PRESS, C ™ ¤RESS, JI RESS, P	DRNITHOLOGY - Mather & Esler - bursal depth as DRNITHOLOGY - Mulcahy, et al loss from harleq ONDOR - Esler, et al - correlates of harlequin dens NL. WILDLIFE MGT Esler, et al - winter survival ROCEEDINGS OF INT'L SYMPOSIUM ON FISHE	uins of implanted radio transmitters sities in winter of female harlequins	n, et al - inte	grating
MARINE POL IN PREP - M IN PREP - Sr	allachey, et al - hematology and serum chemistry of LUTION BULLETIN 39 - Trust, et al - P450 in sea lulcahy, et al - harlequin blood chemistry nyder, et al - CYP1A gene expression in sea otters	ducks		
IN REVIEW, PROCEEDIN age-depende	LUTION BULLETIN - Seiser, et al - pigeon guillem JNL. ZOO & WILDLIFE MEDICINE - Monson, et al IGS OF NAT'L ACADEMY OF SCIENCES - mONS int mortality patterns	chemical restraint of sea otters ON, ET AL - EVOS impacts on sea ot	ters assesse	d through
IN PREP - Mi	ndeberg, et al - changes in abundance and growth illstein, et al - growth models in mussels Clair, et al - mesoscale differences in mussel popu			
00048-BAA	Publication: Historical Analysis of Sockeye	G. Ruggerone/NRC, Inc., D.	NOAA	\$10.3

by the Oil Spill and Large Spawning Escapements

Salmon Growth Among Populations Affected Rogers/Univ. Wash.

Project Tasks to be Completed this Quarter

Dec 1999

DELAYED; PI WILL INCORPORATE TIME SERIES MODELING, WITH BRISTOL BAY DATA BACK TO 1955 TO BE INCLUDED. 1ST MS. SHOULD BE COMPLETE OCTOBER 2000; 2ND MS. DECEMBER 2000-Submit papers for publication:

1. Effects of large escapements on sockeye growth and returns

arine growth and returns reflect 1970s ocean regime shift

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00052	Community Involvement/Traditional Ecological Knowledge	P. Brown- Schwalenberg/CRRC	ADFG	\$201.5

Project Tasks to be Completed this Quarter

Oct-Dec

DONE-Natural resource training workshop for community facilitators and natural resource specialists UNDERWAY-Work with RO to disseminate and receive feedback on GEM

Jan-March

DONE-Second natural resource training workshop for community facilitators and natural resource specialists DONE-Develop new projects with communities

<u>April 15</u> DONE-Submit annual report

By Sept. 30

UNDERWAY-Identify species on which to develop population and monitoring programs at the local level UNDERWAY-Pilot project communities talk to landholders adjacent to villages regarding stewardship and management programs

INDERWAY-Develop draft GEM Community Integration Plan

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UNDERWAY-Work with communities who are not under pilot program to develop tribal natural resource mgt. programs



Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00064-CLO	Monitoring, Habitat Use, and Trophic Interactions of Harbor Seals in Prince William Sound	K. Frost/ADFG	ADFG	\$129.4
Oct-Dec DONE - Anal DONE - Anal DONE - Pres BURNS), sea (Nov.) NOT INVITE	sks to be Completed this Quarter byze 99 aerial survey data byze D20 samples sentions on fatty acids (REPLACED WITH PRESE al diving (FROST), and Bayesian trend count analy D; DON'T KNOW IF IT OCCURRED; OTHER ADF IES - Attend ANHSC meeting	sis (VER HOEF) at Marine Marr	nmal Conference, N	laui, Hl
DONE-Analy ?-Develop fat DONE-Coord SUBMITTED	eve 99 Argos SDR data ze 99 seal/prey fatty acid samples tty acids model lination meeting for ADFG and NOAA harbor seal s TO MARINE MAMMAL SCIENCE-Submit ms. on entation at EVOS annual workshop			
UNDERWAY UNDERWAY	 Final SDR tag data analysis Final trend analysis 1989-99 Final fatty acid analysis (MS. WILL BE READY IN AUGUST)-Submit ms. 	on 1989-99 trend analysis using	Bayes method	

July-Sept Conduct aerial surveys at 25 sites in PWS Submit final report with recommended monitoring scheme Submit ms. on fatty acids Submit ms. on diving and movement of seal pups in PWS

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Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00090-CLO	Monitoring of Oiled Mussel Beds in Prince William Sound	P. Harris, C. Brodersen/NOAA	NOAA	\$64.0
Project Ta	sks to be Completed this Quarter			
<u>Oct-Dec</u> DONE-Comp	plete hydrocarbon analyses			
<u>Jan-Mar</u> DONE-EVOS	S Annual Workshop			
<u>April-June</u> DUE DATE B	EXTENDED TO 8/25/00-Submit final report (4/15)			
	ess of manual restoration of mussel beds covery of mussel beds impacted by EVO			
0	Public Information, Science Management, and Administration	All Trustee Council Agencies	ALL	\$2,033.9

Project Tasks to be Completed this Quarter

One component of this project is ARLIS. For the quarter ending 6/30/00, ARLIS staff received 4,929 visitors and 1,054 incoming calls, issued 216 new library cards, responded to 4,314 requests for in-depth information, 351 of which were EVOS questions (routine requests for EVOS documents are now handled by the Restoration Office), and processed 2,816 interlibrary loans (105 for EVOS materials). ARLIS staff reviewed, approved, and distributed 5 final reports and 4 annual reports; 318 reports and 2 videos are now available. ARLIS staff obtained 137 articles to update the Trustee Council bibliography files at ARLIS. ARLIS staff continued a quality control review of the public record copy of the Council's official record. On June 19, ARLIS staff began a 6-week project to standardize the call numbers so all copies of a title will have the same call number; this is the next phase of the book merge done last summer. Library hours were reduced to 4 hours per week and 5 FTE students were hired to assist.

00126	Habitat Protection and Acquisition Support	C. Fries/ ADNR, K. Holbrook/USFS, G. Elison/DOI	ADNR	\$373.5

Project Tasks to be Completed this Quarter

Tasks performed Oct-Dec:

Continued work on numerous small parcel acquisitions. Completed Phase II of AJV. Second phase of Eyak ongoing. Tatitlek small parcels are being appraised. Work proceeding on Old Harbor exchange.

<u>s performed Jan-Mar:</u> Phase II closed.

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

	<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
0	0127	Tatitlek Coho Salmon Release	G. Kompkoff/Tatitlek IRA Council	ADFG	\$11.4
L	Project Ta	asks to be Completed this Quarter	<u> </u>		
I	NOTE: PRO	DJECT APPROVED 12/16/99.			
Ī	DONE-Inspe	are net pens for smolt ect net & repair if needed k anchors at site			
l	DONE-Trans	Submit annual report (April 15) sport smolt to Boulder Bay and place in net per ase smolt into Boulder Bay (June)	ns (May)		
	<u>July-Sept</u> Egg take (Au	ugust)			
	9 A 2	Port Dick Creek Tributary Restoration an Development	d M. Dickson/ADFG	ADFG	\$46.6
	Project Ta	sks to be Completed this Quarter			
-		<u>year</u> rologic parameters load transport, accumulated sediments, and tr	ansport rates		
	<u>Oct-Dec</u> DONE-Colle	ct final riffle elevations, streambed scour and s	edimentation data		
7	Jan-March				
0		nit final report (April 15) NEARLY DONE-Submit journal article			
	lulv-Sept				

<u>July-Sept</u> - Address peer review / editorial comments

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Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00144A-CLO	Common Murre Population Monitoring	D. Roseneau/USFWS	DOI	\$15.4
Project Tas	sks to be Completed this Quarter			
-FY 99 data a -Trend analys				
-EVOS Annua	T PROVIDED. al Workshop ect results at PSG conference			
	T PROVIDED Submit final report (April 15)			
www. <u>Sept</u>				
00159	Surveys to Monitor Marine Bird Abundance in Prince William Sound During Winter and Summer 2000	B. Lance, D. Irons/USFWS	DOI	\$233.6
Project Tas	ks to be Completed this Quarter			
<u>Oct-Dec</u> DONE-Arranç	ge logistics for winter survey			
lon Mor				

Jan-Mar UPDATE NOT PROVIDED -Conduct winter survey in PWS

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<u>April-June</u> UPDATE NOT PROVIDED -Data analysis -Arrange logistics for summer survey -Submit annual report (4/15/00)

<u>July-Sept</u> -Conduct summer survey in PWS

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00163-CLO	Alaska Predator Ecosystem Experiment in Prince William Sound and the Gulf of Alaska (APEX)	D. Duffy/Paumanok Solutions, et al	NOAA	\$1,230.1
Project Ta	sks to be Completed this Quarter		•	
<u>by Sept 30</u> Submit final	report			
A: Thedinga, B: 1. Ostrano 2. Ostrano 3. Gotthar 4. Gotthar E: 1. Suryan, 2. Suryan, 3. Irons, e 4. Benson F: 1. Golet, e 2. Golet, e 3 Golet, e	DT PROVIDED-Manuscripts to be submitted in FY 0 , et al. Distribution and abundance of forage fish d, et al. Murrelet and seabird foraging habitat d, et al. Determining sand lance habitat through hydr dt, et al. Distribution of sand lance and burrowing ha dt, et al. Effects of climate variability on capelin h, et al. Effects of climate variability on capelin h, et al. Kittiwakes as indicators of forage fish availa et al. Diets and daily foraging activities of kittiwakes t al. Use of feeding flocks by kittiwakes. , et al. Limitations of foraging effort of kittiwakes et al. Adult prey specialization affects on pigeon guillent et al. Foraging site fidelity of pigeon guillemots et al. Effect of prey selection on foraging patterns in ED 11/19/99 AS CH. 2 IN NVP (99025) FINAL REP ators	roacoustic data abitat ability s lemots covery pigeon guillemots	t of exposure	e to oil in
6. Seiser, G: 1. Jodice, 2. Jodice, e J: 1. Kettle, 2. Rosene 3. Rosene K. Roseneau L: 1. Piatt. L 2. Piatt. L	et al. Blood parameters of pigeon guillemot chicks et al. Parental investment in black-legged kittiwake et al. Parental energy expenditure in black-legged kitt et al. Common murre nesting dates at East Amatuli eau, et al. Timing of nesting at Barren Islands eau, et al. Black-leged kittiwake productivity and grou a, et al. Using halibut to sample forage fish ong-term changes in the GOA marine ecosystem ong-term shifts in benthic commercial fishery specie andalid shrimp declines in GOA: forage fish regime	ttiwakes wth at Kachemak Bay es: a case study		

- M: 1. Piatt, et al. Response of seabirds to variation in food density
 - 2. Drew, et al. Abundance of forage fish in lower Cook Inlet
 - 3. Piatt, et al. Can seabirds recover from EVOS?
 - 4. Abookire, et al. Structure and composition of fish communities
 - 5. Speckman, et al. Spatial associations of seabirds and their prey
 - 6. Shultz, et al. Common murres at Chisik, Gull, and Barren islands
 - 7. Kettle, et al. Black-legged kittiwakes at Chisik, Gull, and Barren islands
 - 8. Litzow, et al. Consequences of prey for breeding pigeon guillemots
 - 9. Harding, et al. Horned puffins at Chisik Island
 - 10. Kitaysky, et al. Stress response in common murres
 - 11. VanPelt, et al. Diets of seabirds in lower Cook Inlet
- 12. Robards, et al. Monitoring of nearshore fish in Cook Inlet.
- O: Kern & Ostrand. Resource selection by seabirds 1996-99
 - Ainley, et al. Factors affecting occurrence patterns of black-legged kittiwakes
 - Ainely, et al. Factors affecting distribution and size of black-legged kittiwake colonies
 - 3. Ford, et al. Model of foraging strategies of black-legged kittiwakes
- R: 1. Kuletz, et al. Marbled murrelet: environmental factors and marine habitats
 - 2. Kuletz, et al. Marbled murrelet foraging ranges and habitats
 - 3. Kuletz. Marbled murrelet fledging
 - 4. Kuletz, et al. Effects of prey on marbeld murrelet productivity
 - n nanaina at a statut ta airi airi airi airi a

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

6. Marks, S: 1. Purcell 2. Purcel 3. Purcel 4. Purcel	Project Title ge, et al. Marpied murrelet nesting et al. Use of forested and unforested marbled mur , et al. Competition among jellyfish and forage fish l, et al. Trends in scyphomedusae abundance l, et al. Hydromedusan populations l. Predation effects of scyphomedusae l, et al. Biomass comparisons among forage fish an		<u>Lead</u> <u>Agency</u>	<u>FY 00</u> Funding
	<u>s at professional conferences:</u> : Joint American Ornithological Union/British Ornith 9, 2000)	ological Society meeting in St. John	s, Newfoundland	j
00169-CLO	A Genetic Study to Aid in Restoration of Murres, Guillemots, and Murrelets in the Gulf of Alaska	V. Friesen/Queen's Univ., J. Piatt/USGS-BRD	DOI	\$19.2
Project Ta	sks to be Completed this Quarter	No		
Oct-Dec				
<u>March</u> IE-Analy	ze data for common murres			
-Analyze data -Analyze data PATIRANA, I IN PRESS, M	it annual report (4/15/00) a for murrelets a for guillemots ET AL; IN PREP-Population differentiation and gene IOL. ECOLFriesen, et al. PCR primers for amplifi IOLECULAR METHODS IN ECOLOGY-Introns		ates	
<u>July-Sept</u> PACHECO'S	THESIS; MS. IN PREP-Molecular investigation of h	nybridization in murrelets (8/31/00)		
POLAND'S T FRIESEN, E	<u>be completed with FY 00 funding)</u> HESIS; MS. IN PREP-Genetic population differentian TAL; IN PREP-Molecular evidence for hybridization report (4/15/01)		nurres (12/31/00)

00180-CLO Kenai Habitat Restoration and Recreation M. Rutherford/ADNR ADNR \$10.7 Enhancement

Project Tasks to be Completed this Quarter

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Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding		
00190	Construction of a Linkage Map for the Pink Salmon Genome	F. Allendorf/Univ. Montana	ADFG	\$331.0		
Drois et Te	ally to be Completed this Quester					
Oct-Dec	isks to be Completed this Quarter					
ONGOING-O	Continue genetic analysis of fry from 1998 cohort E 1999 COHORT PARENTS HAVE BEEN ANALY S ON THE 1998 AND 1999 FAMILIES-Perform ge 9 cohort					
<u>Jan-March</u> -						
experimenta DONE-Subr HELD PUBL	<u>April-June</u> ADIPOSE FINS CLIPPED AND 24,457 MARKED FRY FROM 68 FAMILIES RELEASED INTO RESURRECTION BAY-Rear experimental progeny from 1999 cohort at Alaska SeaLife Center DONE-Submit annual report (4/15/00) HELD PUBLIC INFORMATION SEMINAR AT ALASKA SEALIFE CENTER EIGHT 1998 COHORT FAMILIES CONTINUE TO BE RAISED AT ASLC FOR FUTURE STUDY					
	netic analysis of 1999 cohort produced in experime sis of returning sexually mature fish from the 1998					
Conferences - (unspecified						
00195	Pristane Monitoring in Mussels	J. Short, P. Harris/NOAA	NOAA	\$54.9		
Project Ta	sks to be Completed this Quarter			J		
<u>Oct-Dec</u> DONE-Analy	ze FY 99 samples					

Jan-March DONE-Meet with PWS hatchery officials to coordinate sample collection in FY 00

<u>April-June</u> EXPECTED JULY-Submit annual report (April 15) FIRST AND THIRD TRIPS COMPLETED-Collect mussel samples

Sept lyze 2000 samples for pristane

Publications

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Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00210	Youth Area Watch	R. DeLorenzo/Chugach School District	ADFG	\$122.0
Project Ta	asks to be Completed this Quarter			
DONE-Prov DONE-Stud DONE-Prep ALSO, STU	ct students for participation ide protocol training to site teachers ent orientation and training are weather station at each site DENTS ATTENDED HARBOR SEAL BIOSAM ION/RESEARCH PROJECTS	IPLING TRAINING AND SUBMITTED PRO	OPOSALS FO	RLOCAL
<u>Jan-March</u> DONE-Project coordinator send data to PIs (March 1) DONE-Site teacher follow-up training ALSO, STUDENTS TRAVELED TO AUKE BAY LAB IN JUNEAU, PRESENTED AT EVOS ANNUAL WORKSHOP, AND ATTENDED HARBOR SEAL BIOSAMPLING TRAINING				
IE-Stud Le-Subr ALSO, STU	ect coordinator send data to Pls (June 1) ents complete project reports nit annual report (4/15/00) DENTS TRAVELD TO AUKE BAY LAB IN JU 9 SEWARD TO PARTICIPATE IN ORCA TRA		R PROJECT, /	AND
July-Sept				

Ongoing -Students participate in research activities -Students maintain web site

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Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

Proj	j.No. Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
0022	25 Port Graham Pink Salmon Subsistence Project	P. McCollum/Port Graham IRA Council	ADFG	\$75.0

Project Tasks to be Completed this Quarter

Oct-Dec

DONE-Heat-treat incubators containing the lots intended for extended rearing and heated water rearing, to produce a separate otolith mark for each lot

DONE-After eye-up, eggs from the lot intended to reach 1 gram by late May are put on a heated water regimen

Jan-March

DONE-Accelerated pinks with warmer water for early saltwater acclimation DONE-Pink incubation, removed egg baskets - hatch complete

April-June

DONE-Release heated-water-rearing lot into zooplankton bloom (May) CANCELED; NOT ENOUGH FRY--ALL WERE ACCELERATED-Release standard-treatment-rearing lot into zooplankton bloom (May) DONE-Transfer pink fry to net pens

······-Sept

JE-Release extended-rearing lot (late June, early July)
.....nitor pink salmon return to Port Graham
-Capture hatchery broodstock
-Egg take
-Submit final report (9/30/00)

00245	Community-Based Harbor Seal Management	V. Vanek/ADFG, M. Riedel/Alaska	ADFG	\$56.5
	and Biological Sampling	Native Harbor Seal Commission		

Project Tasks to be Completed this Quarter

Ongoing

-Biological sample collection and processing

Oct-Dec

DONE; ADDITIONAL TRAINING SESSIONS WERE HELD IN FEBRUARY (TRAVEL TO ANCHORAGE, CORDOVA, PORT GRAHAM)-Hold training sessions for biological sampling for new technicians

<u>Jan-Mar</u>

DONE (OCTOBER)-Produce and distribute newsletter DONE-Present poster at EVOS annual workshop

-June

AYED TO JULY 30-Submit annual report (April 15)

July-Sept

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<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding	
00247	Kametolook River Coho Salmon Subsistence Project	J. McCullough, L. Scarbrough/ADFG	ADFG	\$23.2	
Project Ta	sks to be Completed this Quarter				
Oct-Dec DONE-Capture adult coho and place in holding pens until salmon are ripe DONE-Perform maintenance of instream incubation system and school aquarium DONE-Conduct stream surveys DONE-Conduct escapement surveys DONE-Perform coho salmon egg take, fertilize eggs, place in incubation boxes DONE-Sample salmon for genetic and pathology tests DONE-Renew school aquarium FTP DONE-Consult with teachers DONE-Meet with school children and community to discuss project DONE-Hatchery specialist conduct additional training for Perryville assistants and evaluate project DONE-Status report of project to Alaska Board of Fisheries in Fairbanks ALSO, PRESENTED PROJECT AT AMERICAN FISHERIES SOCIETY MEETING IN KODIAK					
IE-Analy ERWAYכתוט	port eyed eggs to the aquarium ze commercial harvest data ′ (WAITING FOR MAIL-OUT HARVEST SURVEYS ent talk and poster at Annual Workshop	TO BE RETURNED)-Analyze subs	istence harvest	data	
DONE-Fry re NO RELEAS DONE-Monit DONE-Subm	w meeting with assessment team to evaluate the prelease from egg boxes E; THE FRY DIED-Perryville students release aqua or incubation boxes hit annual report (April 15) ELECONFERENCE 4/6/00-RPT meet in Chignik Ba	rium fry			
<u>July-Sept</u> -Monitor incu -Conduct stre	bation boxes eam surveys				
00250	Project Management	All Trustee Council Agencies	ALL	\$401.9	

Project Tasks to be Completed this Quarter

N/A

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00256B	Sockeye Salmon Stocking at Solf Lake	D. Gillikin/USFS, P. Shields/ADFG	USFS	\$159.5
Project Ta	sks to be Completed this Quarter			
PROJECT A	PPROVED 1/31/00.			
<u>Oct-Dec</u> DONE-Comp	plete survey and final design of fishway (USFS)			
<u>Jan-March</u> -				
	d logistics contracts (USFS) ase second year of sockeye fry at Solf Lake (PWSA	C)		
-Conduct egg	nological sampling and prepare report (ADFG) g take for FY 2000 stocking at Solf Lake (PWSAC) PLETION-Construct fishway (USFS)			
December 19	999 (FY 2000)			
00263	Assessment, Protection and Enhancement of Salmon Streams in Lower Cook Inlet	W. Meganack, Jr./Port Graham Corporation	ADFG	\$23.4
Project Ta	sks to be Completed this Quarter			
	or Windy Creek Left rearing ponds; conduct mainte or Port Graham River fish pass; conduct maintenar			
<u>Jan-March</u> DONE-Prese	ent talk at Annual Workshop			
	ain fish pass as needed or use of rearing ponds by coho fry and smolt (May))		
-Monitor fish -Monitor use	mon run surveys on Port Graham River pass and conduct maintenance as needed of rearing ponds (Oct.) report (9/30/00)			

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00273	Scoter Life History and Ecology: Linking Satellite Technology with Traditional Knowledge to Conserve the Resource	D. Rosenberg/ADFG	ADFG	\$205.4
Oct-Dec ONGOING- DONE-Atte DONE-Mee	asks to be Completed this Quarter Coordinate and plan community involvement, You nd synthesis workshops in communities at with local subsistence harvesters	ith Area Watch, and TEK		
DONE-Arra	inge logistics, order equipment			

DONE-Reconnaissance surveys for scoter concentrations DONE-Capture birds for radio implants

April-June

.

EXTENSION TO 9/1/00-Submit annual report (April 15) DONE-Continue capture activities DONE-Monitor birds at ASLC DONE-Conduct surgical implants and attach VHF transmitters "^`IE-Release birds in PWS IE-Conduct VHF tracking flights to measure mortality

GOING-Monitor satellite transmitters

ALSO COORDINATED WITH YOUTH AREA WATCH

July-Sept

-Monitor movement of satellite transmitted birds -Maintain web site

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00278	Development of an Ecological Characterization and Site Profile for Kachemak Bay/Lower Cook Inlet	G. Seaman/ADFG	ADFG	\$44.1
Oct-Dec & J DONE-Colle DONE-Deve UNDERWA UNDERWA DONE-Prov April-June UNDERWA UNDERWA UNDERWA UNDERWA UNDERWA July-Sept -Make approvelop for velop int	asks to be Completed this Quarter an-March act existing spatial data and include in GIS ize new spatial data elop metadata for GIS Y-Serve GIS spatial data and associated meta Y-Complete bibliography ide narrative and spatial information to CSC Y-Develop draft CD Y-Train managers, researchers, and other use Y-User evaluation opriate modifications based on user evaluation oduct maintenance plan ernet product I products and report to Chief Scientist and Tr	ers of the product		

00287-BAA Seabird-Oceanographic Relationships in the R. Day/ABR, Inc. NOAA \$151.3 Northern Gulf of Alaska: Integration with NSF/NOAA Study GLOBEC

Project Tasks to be Completed this Quarter

<u>Oct-Dec</u>

<u>Jan-Mar</u> DONE-First cruise (March)

<u>April-June</u> DONE-Second cruise (April) DONE-Third cruise (May)

July-Sept

<u>Also</u>

-Fourth cruise (Oct.)

-Fifth cruise (Dec.)

Il report due April 15, 2001 (presumably contract will be written through this date)

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00290	Hydrocarbon Data Analysis, Interpretation, and Database Maintenance	J. Short, B. Nelson/NOAA	NOAA	\$55.5
Project Ta	asks to be Completed this Quarter			
<u>Ongoing</u> -Store samp -Analyze dat				
<u>April-June</u> DONE-Subr	nit annual report in the form of updated release of h	nydrocarbon data software (April 15	i)	
	<u>s</u> BY MARIE LARSEN-Quality Assurance/Quality Co April 3, 2000)	ontrol Annual (1999 intercompariso	n exercise) Meel	ling
00306-CLO	Ecology and Demographics of Pacific Sand Lance in Lower Cook Inlet	J. Piatt/USGS-BRD	DOI	\$20.0
oject Ta	asks to be Completed this Quarter			
DONE-Subr	nit final report (by April 15)			
	ubmit ms. for publication (by Sept. 30) Robards, of sand lance habitat using hydroacoustics	et al:		

1. Prediction of sand lance habitat using hydroacoustics

2. Changes in sand lance abundance

3. Geographic variability in sand lance growth

4. Variability in abundance of sand lance

-Status per Quarterly Report:

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SUBMITTED TO FISHERIES OCEANOGRAPHY - Robards, et al. Oceanographic effects on abundance, somatic growth, and otolith development of sand lance in lower Cook Inlet IN PREP - Ostrand, et al. Habitat selection by sand lance in PWS

THESIS COMPLETED - Robards. Ecology and demographics of sand lance in Cook Inlet



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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	FY 00 Funding
00320-BAA	Sound Ecosystem Assessment (SEA): Publishing the Integrated Final Report and Program Synthesis	J. Allen/PWSSC a	NOAA	\$120.0
Project Ta	sks to be Completed this Quarter			
NOTE: PRO	JECT NOT AUTHORIZED UNTIL 3/20/00 DUE	TO PI'S OVERDUE PRODUCTS FR	OM 99320 & 993	361.
UNDER PEE	⁷ -Manuscript package for FO reviewed by Dr. Pe R REVIEW-Final report copied and distributed b vised by authors			
••••	T PROVIDED ckage sent to FO for publication			
<u>by 9/1/00</u> Published vo	lume ready for distribution			
7	Pigeon Guillemot Restoration Research at the Alaska SeaLife Center	D. Roby/Oregon State Univ.	DOI	\$192.8

Project Tasks to be Completed this Quarter

NOTE: PROJECT NOT AUTHORIZED UNTIL 2/24/00 DUE TO LATE SUBMITTAL OF REVISED DPD.

Oct-Dec

Jan-March

April-June

UNDERWAY-Install artificial nest sites, decoys, and playback sound equipment at SeaLife Center (May 1-15)

July-Sept

-Collect field data on guillemot use of artificial nest sites, raise guillemot nestlings in captivity, conduct captive rearing experiments, and release captive-reared fledglings

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Prince William Sound Project Tasks to be Completed this Quarter Oct-Dec UPDATE NOT PROVIDED. -Produce and distribute final CD-ROM -Submit Wright, et al, ms. Ecological implications of ECOPATH Jan-March UPDATE NOT PROVIDED. -Submit Purcell, et al, ms. Simulations of zooplanktivore populations using ECOPATH 00338 Survival of Adult Murres and Kittiwakes in Relation to Forage Fish Abundance Oct-Dec DONE-Evaluate results of FY 99 work Jan-Mar DONE-Arrange resighting logistics April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) July-Sept	Proj.No.	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
Oct-Dec UPDATE NOT PROVIDED. -Produce and distribute final CD-ROM -Submit Wright, et al, ms. Ecological implications of ECOPATH Jan-March UPDATE NOT PROVIDED. -Submit Purcell, et al, ms. Simulations of zooplanktivore populations using ECOPATH 00338 Survival of Adult Murres and Kittiwakes in Relation to Forage Fish Abundance J. Piatt/USGS-BRD DOI \$59 Oct-Dec DONE-Evaluate results of FY 99 work Jan-Mar DONE-Arrange resignting logistics Jan-Mar DONE-Arrange logistics Jan-Mar DONE-Arrange logistics June DONE-Submit annual report (April 15) July-Sept July-Sept	00330-CLO		D. Pauly/UBC	NOAA	\$25.3
UPDATE NOT PROVIDED. -Produce and distribute final CD-ROM -Submit Wright, et al, ms. Ecological implications of ECOPATH Jan-March UPDATE NOT PROVIDED. -Submit Purcell, et al, ms. Simulations of zooplanktivore populations using ECOPATH 00338 Survival of Adult Murres and Kittiwakes in Relation to Forage Fish Abundance oject Tasks to be Completed this Quarter Oct-Dec DONE-Evaluate results of FY 99 work Jan-Mar DONE-Evaluate resighting logistics April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) July-Sept	Project Ta	sks to be Completed this Quarter			
UPDATE NOT PROVIDED. -Submit Purcell, et al, ms. Simulations of zooplanktivore populations using ECOPATH 00338 Survival of Adult Murres and Kittiwakes in J. Piatt/USGS-BRD DOI \$59 Relation to Forage Fish Abundance	UPDATE NO -Produce and	d distribute final CD-ROM	н		
Relation to Forage Fish Abundance oject Tasks to be Completed this Quarter Oct-Dec DONE-Evaluate results of FY 99 work Jan-Mar DONE-Arrange resighting logistics April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) July-Sept	UPDATE NO		lations using ECOPATH		
Relation to Forage Fish Abundance oject Tasks to be Completed this Quarter Oct-Dec ODNE-Evaluate results of FY 99 work Jan-Mar DONE-Arrange resighting logistics April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) July-Sept July-Sept					
Oct-Dec DONE-Evaluate results of FY 99 work Jan-Mar DONE-Arrange resighting logistics April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15)	00338		J. Piatt/USGS-BRD	DOI	\$59.7
DONE-Evaluate results of FY 99 work <u>Jan-Mar</u> DONE-Arrange resighting logistics <u>April-June</u> DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) <u>July-Sept</u>	oject Tas	sks to be Completed this Quarter			
Jan-Mar DONE-Arrange resighting logistics April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) July-Sept		ate results of FY 99 work			
April-June DONE-Arrange logistics UNDERWAY-Conduct field work DONE-Submit annual report (April 15) July-Sept	Jan-Mar				
July-Sept	April-June DONE-Arrane UNDERWAY	ge logistics -Conduct field work			
-Complie resigning results; conduct data analysis	<u>July-Sept</u> -Compile resi	ighting results; conduct data analysis			

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00339-CLO	Western Prince William Sound Human Use and Wildlife Disturbance Model	L. Suring/USFS, K. Murphy/USFWS	USFS	\$14.0
Project Ta	sks to be Completed this Quarter			
UNDERWAY UNDERWAY DELAYED T	7-Synthesize literature on wildlife disturbance into 7-Complete model of projections of future human 7-Finalize management recommendations (Nov. 1 O 4/15/00-Submit final report on projections of future ON OF USE PATTERNS SUBMITTED TO CHIEF	use (Oct. 31) 5) ure human use and managemen		(Dec. 31)
00340	Toward Long-Term Oceanographic Monitoring of the Gulf of Alaska Ecosystem	T. Weingartner/UAF	ADFG	\$65.9
Project Ta	sks to be Completed this Quarter	······································		
CTD surveys DONE-Upda SUBMITTED DONE-Reco Jan-March DONE-Month JANUARY & <u>April-June</u> DONE-Month DELAYED-U DONE-Subm	CT. AND DEC. BUT NOT IN NOV. DUE TO HARS te homepage REQUEST FOR WIND FIELDS; NOT YET REC ver/deploy mooring (Nov/Dec) hly CTD surveys FEBRUARY UPDATED; MARCH WILL BE SHOP hly CTD surveys pdate homepage hit annual report (4/15/00)	EIVED-Prepare wind fields and a		-
<u>July-Sept</u> -Monthly CTI -Update hom <u>Conferences</u> DONE; PRES (Jan. 2000)	epage	DA - AGU/ASLO Ocean Sciences	s Meeting, San Anto	nio, TX

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00341	Harbor Seal Recovery: Controlled Studies of Health and Diet	M. Castellini/UAF	ADFG	\$216.1
Project Ta	asks to be Completed this Quarter			
	4 of staggered feeding protocol (Sept-Dec)(molting milation efficiency experiments)		
<u>Jan-March</u> UNDERWA	Y-Trial 5 of staggered feeding protocol (Jan-April)(s	pring)		
DONE-Assir	Y-Trial 6 of staggered feeding protocol (May-Aug.)(I milation efficiency experiments nit annual report (4/15/00)	preeding)		
<u>July-Sept</u> -Assimilatior	n efficiency experiments			
<u>ferences</u> NE-Pres	entation at Marine Mammal Conference, Maui, HI (N	Nov)		
00347-CLO	Fatty Acid Profile and Lipid Class Analysis for Estimating Diet Composition and Quality at Different Trophic Levels	R. Heintz/NOAA	NOAA	\$35.5
Project Ta	sks to be Completed this Quarter	······································		
DONE-Com	Y-Compile all FA and lipid data in working database plete chemical analysis of all samples Y-Complete statistical analysis of temporal and life s			
	Y-Report on temporal scales of variability of forage f Submit ms. on spatial variability of FA	ish FA profiles		
<u>April-June</u> DELAYED-S	ubmit ms. on temporal variability of FA			
	ubmit final report (July) on life stage variations of FA			
	E BY MARIE LARSEN-Chemical Analysis Workshop ND AMERICAN SOCIETY OF FISH LIMNOLOGIST	S IN SPRING-Fish Symposium		

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00348-CLO	Responses of River Otters to Oil Contamination: A Controlled Study of Biological Stress Markers	M. Ben-David, T. Bowyer, L. Duffy/UAF	ADFG	\$50.6
Project Ta	sks to be Completed this Quarter			
<u>Oct-Dec</u> DONE-Comp	plete lab analyses			
	d EVOS Annual Workshop blete radio tracking			
IN REVIEW, porphyrins	s. for publication: ENVIRONMENTAL SCIENCE & TECHNOLOG OURNAL OF COMPARATIVE PHYSIOLOGY - efficiency			
WILL BE SU	BMITTED TO CONSERVATION BIOLOGY ENI DEATH TOOK LONGER THAN EXPECTED			OF
<u>-Sept</u> ourond Wildlit	fe Diseases Association meeting (Aug)			

 00360-BAA
 The Exxon Valdez Oil Spill: Guidance for Future
 C. Elfring/Polar Research Board, NOAA
 \$304.8

 Research Activities
 NRC

Project Tasks to be Completed this Quarter

<u>Oct-Dec</u> DONE-Begin committee nomination process DONE-Select committee DONE-Compile background materials

Jan-Mar DONE First mesting, sri

DONE-First meeting: orientation and information gathering

<u>April-June</u>

RESCHEDULED TO SEPTEMBER 2000-Second meeting: information gathering and analysis of draft GEM plan

July-Sept

RESCHEDULED TO NOVEMBER 2000-Third meeting: continue discussions, assignments, report preparation RESCHEDULED TO APRIL 2001-Fourth meeting: deliberations of conclusions and recommendations

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00366	Improved Salmon Escapement Enumeration Using Remote Video and Time-Lapse Recording Technology	E. Otis/ADFG	ADFG	\$46.5
Project T	asks to be Completed this Quarter			
NOTE: FUN	IDING APPROVED 12/16/99			
<u>April-June</u> DONE-Subr DONE-Depl UNDERWA	O PRESENTED AT AFS MEETING IN KODIAK-Pre nit annual report (April 15) oy video equipment, camp, and weir Y-Operate weir camp (July-Aug) Y-Review tapes	esent poster at Annual Worksho	q	
<u>July-Sept</u> -Evaluate ca	amera's performance against weir counts			
'1	Effects of Harbor Seal Metabolism on Stable Isotope Ratio Tracers	D. Schell/UAF	ADFG	\$163.1

Project Tasks to be Completed this Quarter

<u>Nov-Aug</u>

.

UNDERWAY-Isolate amino acids from prey species and establish isotope ratios in any essential amino acids identified

March-July

ALTERNATE METHOD UNNECESSARY-If necessary, implement alternate amino acid analysis via gas chromatography

April 15 DONE-Submit annual report

<u>Conferences</u> DONE-PI attend biennial marine mammal conference; graduate student present paper

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00374	Coordination and Planning for Herring Research	B. Norcross/UAF	ADFG	\$35.5
Project Ta	asks to be Completed this Quarter	ал оосоосоо билист нуу ул таа ал оо		
NOTE: PRO	DJECT APPROVED 12/16/99.			
DONE-Orga	eive all reports, papers, and proposals from EVOS nize herring workshop; send invitations luct workshop (1 day Feb 21-26)			
<u>Apr-Sept</u> UNDERWA` -Write report	Y-Evaluate and prioritize herring research			
00375-CLO	Effect of Herring Egg Distribution and Ecology on Year-Class Strength and Adult Distribution	E. Brown, B. Norcross/UAF	ADFG	\$48.0
Project Ta	sks to be Completed this Quarter		······	
<u>Oct-Dec</u> DELAYED T	O HERRING 2000 IN FEB. 2000-Present analysis	at Lowell Wakefield Symposium (O	ct. 27-30)	
DONE-Analy predictor and DONE-Defin	pile physical and biological variables /ze relationship of physical and biological predictor d response variables e functional relationships between predictor and re I TO 9/30/00-Submit final report (DPD says by 2/28	sponse variables; construct and opt		
00379-CLO	Assessment of Risk Caused by Residual Oil in Prince William Sound Using P450 Activity in Fishes	S. Jewett/UAF	ADFG	\$32.1
Project Ta	sks to be Completed this Quarter			

Project Tasks to be Completed this Quarter

April 15

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DELAYED-Submit final report, which will consist of 1 manuscript

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00389	3-D Ocean State Simulations for Ecosystem Applications from 1995-98 in Prince William Sound	J. Wang/UAF	ADFG	\$125.3
Project Ta	asks to be Completed this Quarter			
NOTE: PRO	DJECT APPROVED 12/16/99.			
DONE-Atten WIND DATA <u>April-June</u> 4-YEAR SIV	Y-Complete tide simulation and validation with the 4 ad Annual Workshop A DONE; OTHERS UNDERWAY-Complete preparir IULATIONS WERE DONE BY 4-YEAR WINDFORG IS BEING CONDUCTED.	ng the forcing data of the 4 years	YEAR TRAJECTO	RY
•	nodeling of 1995-98 to peer reviewed journal			

00391 CIIMMS: Cook Inlet Information K. Zeiner/ADNR, J. Hock/ADEC ADNR \$361.0 Management/Monitoring System

Project Tasks to be Completed this Quarter

NOTE: PROJECT APPROVED 12/16/99.

<u>Dec</u>

DONE-Complete initial evaluation of CIIMMS prototype ?-Review preliminary system specifications

Jan-March

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UNDERWAY-Finalize system specifications and implementation plan, including long-term O&M strategic plan UNDERWAY-Begin implementation of final system specifications

<u>April-June</u> DELAYED-Complete O&M plan

<u>July-Sept</u> -Refine user interface

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	FY 00 Funding
00393-BAA	Prince William Sound Food Webs: Structure and Change	T. Kline/PWSSC	NOAA	\$153.7
Project Ta	sks to be Completed this Quarter			
Oct-Dec				
Jan-March				
	are archived samples for mass spectometry nit annual report (April 15)			
	2-Complete mass spectometry at UAF 2-Complete processing of new isotope data			
<u>Conference</u> ATTENDED	ASLO(\$1,700 provided)			
6	Alaska Shark Assessment	L. Hulbert/NOAA	NOAA	\$86.0
DuciacéTe	ske to be Completed this Quarter			

Project Tasks to be Completed this Quarter

NOTE: DPD APPROVED 3/22/00.

<u>Jan-Mar</u>

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DONE-Submit Argos System Use Agreement for Alaka shark Argos program DONE-Order PTTs from Wildlife Computers

April-June

<u>July-Sept</u> -Conduct field data collections -Analyze data from FY 00 field season

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00401	Assessment of Spot Shrimp Abundance in Prince William Sound	C. Hughey/ Valdez Native Tribe, C. O'Clair/ NOAA	NOAA	\$88.7

Project Tasks to be Completed this Quarter

Oct-Dec

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DONE-Sample spot shrimp at ADFG sampling sites and 6 additional sites

Jan-March

DONE-Process egg samples and analyze data on abundance, sex and size composition, number of egg-bearing females and fecundity

April-June DONE-Submit annual report (April 15)

<u>July-Sept</u> UNDERWAY-Arrange logistics for sampling cruise in Oct. 2000

00407	Harlequin Duck Population Dynamics	D. Rosenberg/ADFG	ADFG	\$63.8

Project Tasks to be Completed this Quarter

Oct-Dec DONE-Logistics

Jan-March DONE-Conduct winter surveys (March)

<u>April-June</u> UNDERWAY-Create databases, GIS UNDERWAY-Analyze field data

<u>July-Sept</u> Analyze field data

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00414-BAA	Development of a Web-Based System for Communicating Ecosystem Research Results to the Public	J. Allen/AK Digital Graphics	NOAA	\$26.8
Project Ta	sks to be Completed this Quarter			
	'-Content selection '-Draft narrative and sketches available			
Three core m	approval of narrative/sketches by lead scientists nodules deployed odules under construction 0/30/00.			
<u>Ongoing</u> Access track	ing			
23	Patterns and Processes of Population Change in Selected Nearshore Vertebrate Predators	J. Bodkin, D. Esler/USGS-BRD, T. Dean/CRA, Inc.	DOI	\$200.2
Project Ta	sks to be Completed this Quarter			
<u>Oct-Dec</u> DONE-Analy	sis of FY 99 data / report preparation			
<u>Jan-March</u> DONE-Plan s UNDERWAY	surveys -Plan community involvement			
	re for field studies it annual report (April 15)			
-Sampling of -Capture harl	/ of sea otters intertidal green sea urchins equins during wing molt for creation of captive flock ptive flock and initiate adjustment period			

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00424	Restoration Reserve	All Trustee Council Agencies	ALL	\$12,000.0
Brojost T	asks to be Completed this Quarter			

Project Tasks to be Completed this Quarter

Under PL 106-113, Congress allowed for the deposit of the Joint Trust Fund in appropriate accounts outside the US Treasury. To date, the Trustee Council has adopted investment policies, asset allocations, and a payout schedule. It is anticipated that by August 2000 the Joint Trust Funds will be on deposit outside the US Treasury.

00441	Harbor Seal Recovery: Effects of Diet on	R. Davis/Texas A&M Univ.	ADFG	\$191.6
	Lipid Metabolism and Health			
Decised	Taska ta ha Qaunalata ditka Quantan			
<u>Project</u>	Tasks to be Completed this Quarter			

Oct-Dec

DONE-Trial 4 of staggered feeding protocol at ASLC (Sept-Dec); obtain and analyze blubber and muscle samples

Jan-March

IE-Trial 5 of staggered feeding protocol (Jan-April); obtain and analyze blubber and muscle samples

April-June

UNDERWAY-Trial 6 of staggered feeding protocol (May-Aug) DONE-Analyze blubber and muscle samples from 10 wild harbor seals in PWS in conjunction with biosampling program (May-Aug) DONE-Submit annual report (4/15/00)

July-Sept

-Analyze data and begin preparation of final report and ms.

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00454	Evidence and Consequences of Persistent Oil Contamination in Pink Salmon Natal Habitats	S. Rice/NOAA	NOAA	\$334.1
Project Ta	sks to be Completed this Quarter			
DONE-Collec <u>Jan-Mar</u> UNDERWAY	ct SPMDs and eyed eggs from streams ct eyed eggs to determine onset of P4501A activity -Begin fast-screen analysis of gravels and GC/MS ct alevins for P4501A induction			
April-June DONE-Collec DONE-Collec UNDERWAY	t fry samples for P4501A and remaining SPMDs f t final P4501A samples -Evaluate fry surviving exposures -Begin analysis of fry for cytochrome P4501A activ)	
<u>July-Sept</u> T cultured	fry			

00455-BAA	An Evaluation of the Data System for the	C. Falkenberg/Ecologic Corp.	NOAA	\$89.0
	EVOS Long-Term Monitoring Program			

Project Tasks to be Completed this Quarter

<u>Dec. 31</u>

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UNDERWAY-Complete plan for background research and a working list of possible advisory committee members

<u>Jan 18-19</u>

DONE-Attend EVOS Annual Workshop; meet with advisory committee

<u>July 30</u>

Complete final report of data system issues and background

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

			<u>Lead</u>	<u>FY 00</u>
<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Agency</u>	<u>Funding</u>
00459-CLO	Residual Oiling of Armored Beaches and Mussel Beds in the Gulf of Alaska	G. Irvine/USGS-BRD	DOI	\$40.0
Project Ta	sks to be Completed this Quarter			
Oct-Dec				
-				
<u>Jan-March</u> DONE-Data	and hydrocarbon analyses			
<u>April-June</u> DONE-Subm	it final report (April 15)			
<u>July-Sept</u> -Submit man beaches.	uscript to peer-reviewed journals: 1999 results on	oil persistence and degradation at hig	h-energy arm	ored
<u>Conference</u> Ecological So	ociety of America, Salt Lake City, UT			
00462	Effect of Disease on Pacific Herring Population Recovery in Prince William Sound	G. Marty/Univ. of California Davis	ADFG	\$74.6
Project Ta	sks to be Completed this Quarter			
Oct-Dec				
DONE; WER	E ABLE TO SAMPLE ONLY 40 OF THE EXPECT	ED 100 FISH-Collect fall samples		

DONE; WERE ABLE TO SAMPLE ONLY 40 OF THE EXPECTED 100 FISH-Complete scale analysis of fall samples

Jan-March

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DONE; WERE ABLE TO SAMPLE ONLY 40 OF THE EXPECTED 100 FISH-Complete virology and bacteriology of fall samples

April-June

TRAVELED TO PWS AND SAMPLED 300 PACIFIC HERRING (VIRUS ISOLATION AND BACTERIOLOGY AND SCALE ANALYSIS FOR AGE)-Collect spring samples DONE-Submit annual report (4/15/00)

July-Sept

-Complete statistical analysis of fall samples

-Complete scale analysis of spring samples

-Complete virology and bacteriology of spring samples

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00466-CLO	Recovery Status of Barrow's Goldeneyes	D. Esler/USGS-BRD	DOI	\$14.8
Project Ta	sks to be Completed this Quarter	····	······································	
Oct-Dec				
-				
<u>Jan-March</u> -				
1. Foraging e	it final report (April 15). Will consist of two ms: cology of Barrow's goldeneyes, including diet and Barrow's goldeneyes, including habitat variables,			
July-Sept				
-				

6	Effects of Oiled Incubation Substrate on Pink R. Heintz/NOAA	NOAA	\$74.8
	Salmon Reproduction		

Project Tasks to be Completed this Quarter

NOTE: FISH ARE OUT TO SEA SO NO ACTION UNTIL SEPTEMBER 2000.

<u>Oct-Dec</u>

Jan-March

<u>April-June</u> DONE-Submit annual report (April 15)

Aug-Oct

-Pink salmon return and sampling begins

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> <u>Agency</u>	<u>FY 00</u> Funding
00478	Testing Satellite Tags as a Tool for Identifying Critical Habitat	J. Nielsen/USGS-BRD	DOI	\$106.1
Project T	asks to be Completed this Quarter			
NOTE: PR	OJECT AUTHORIZED TO BEGIN 4/11/00 DU	E TO LATE SUBMITTAL OF DPD.		
DELAYED- UNDERWA UNDERWA UNDERWA	TO AUGUST BECAUSE OF MANUFACTURE Establish download links Y-Develop field collection protocols Y-Prepare live tanks at ASLC Y-Consult with resource managers and local L DUE TO BOAT UNAVAILABILITY-Collect 6 ha	users on best populations to target		
-Analyze ha -Field trials -Deploy pop	est on light data arrays libut physiology, tagging effects and efficiency of environemntal sensors in satellite tags in G o-up tag array on stationary buoy	OS		

☐ oture, tag, and release 4 halibut in GOA; deploy tags to pop up in 2-3 months

00479	Effects of Food Stress on Survival and	J. Piatt/USGS-BRD, A.	DOI	\$125.2
	Reproductive Performance of Seabirds	Kitaysky/Univ. of Washington		

Project Tasks to be Completed this Quarter

Oct-Dec

Jan-March DONE-Prepare for field work, hire personnel DONE-Submit annual report (2/15/00)

April-June

DONE-Blood sampling during pre-incubation stage

DONE-Set study plots for experimental work

IN REVIEW, BEHAVIORAL ECOLOGY - Kitaysky, et al. Corticosterone/begging and resource allocation in black-legged kittiwakes

IN PREP - Kitaysky, et al. Functional significance of seasonal elevation of corticosterone in breeding common murres IN PREP - Kitaysky, et al. Seasonal dynamics of corticosterone and LH in breeding common murres in relation to food suply

July-Sept

-Blood sampling during chick-rearing stage, colony work

-Implant birds with hormonal implants

-Monitor parental feeding rates and chick survival

in chick rearing in captivity at University of Washington

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00481	Documentary Film on the Oil Spill Impacts on Subsistence Use of Intertidal Resources	G. Evanoff/Chenega Bay IRA Council, P. Panamarioff/ Ouzinkie Tribal Council	ADFG	\$8.6
Project Ta	asks to be Completed this Quarter	· · · · · · · · · ·		
NOTE: PRO	DJECT APPROVED 1/31/00			

July-Sept

-Develop contract guidelines -Award contract

00482-BAA	Optimization of Rapid Diagnostic Test Kits	J. Jellett/Jellett Biotek Limited	NOAA	\$55.6
	for Paralytic Shellfish Poisoning and			
	Amnesic Shellfish Poisoning			

Project Tasks to be Completed this Quarter

Oct-Dec

UNDERWAY-Test kits using 67 extracted samples collected from 1998 Kodiak field trials

<u>Mar</u>

INO I POSSIBLE DUE TO SMALL NUMBER OF KODIAK SAMPLES-Optimize test kits to Kodiak samples SOME TESTS HAVE BEEN MANUFACTURED, BUT NOT AS ORIGINALLY PROPOSED-Manufacture minimum of 200 rapid test prototypes for both PSP and ASP to test Kodiak samples

April-Sept

FIELD TESTS HAVE BEGUN, ALTHOUGH TEST IS DIFFERENT THAN WHAT WAS PROPOSED

-Select sample sites and train shellfish sample collectors

-Test extracted and unextracted tissue (50 samples) from field sites

-Comparison to control mouse bioassay, HPLC

-Profiles developed on tests that do not agree

-Optimization of antibody mix

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

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<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00493	Statistically-Based Sampling Strategies for Gulf of Alaska Ecosystem Trawl Survey Monitoring	P. Anderson/NOAA	NOAA	\$34.5
Project Ta	sks to be Completed this Quarter			
	Y-Assemble current database Y-Statistical analysis of database			
<u>Jan-March</u> DONE-Atten	d Annual EVOS Workshop			
<u>April-June</u> DELAYED T	O FALL 2000-Complete initial report			
<u>July-Sept</u> DELAYED-S	ubmit final report (9/30/00)			
00501	Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf of Alaska	J. Piatt/USGS-BRD, G. Byrd, D. Roseneau/USFWS	DOI	\$39.9
Project Ta	sks to be Completed this Quarter			
<u>Oct-Dec</u>	planning meeting and review of data needs (Dec.	1)		
	Y-Power analyses, data and protocol evaluation dination meeting (Mar. 1)			
<u>April-June</u> UNDERWAY	Complete draft monitoring protocols and distribute	e for review (April 30)		
<u>July-Sept</u> -Complete re	evised draft of monitoring protocol (Sept. 30)			

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00509	Long-Term Monitoring of Harbor Seal Populations: Development of an Experimental Design	R. Small, K. Frost/ADFG	ADFG	\$51.8
Project Ta	sks to be Completed this Quarter	· · · · · · · · · · · · · · · · · · ·		
TO DISCUS	TRACTORS AND ANHSC TECHNICAL REPRE S PROJECT OBJECTIVES AND METHODOLOG re databases from ADFG and NMFS			
<u>Jan-Mar</u> DONE-Evalu	ate Kodiak and PWS trend route survey			
<u>April-June</u> UNDERWAY	<u>April-June</u> UNDERWAY-Complete evaluation of existing monitoring programs			
	evelopment of new experimental design and integ report (Sept. 30)	grate into monitoring programs		
0 -BAA	Recovery of Intertidal Communities and Recommendations for Future Monitoring	T. Dean/CRA, Inc.	NOAA	\$48.8
Project Ta	sks to be Completed this Quarter			
describing the	afts: TO CHIEF SCIENTIST 7/25/00 - 1. Dean, et al e results of statistical comparisons of NOAA and et al - Manuscript describing methods for asses	CH1A data		ng
<u>Sept. 30</u> Report/manuscripts reviewed, revised, and submitted for final acceptance				
00516-BAA	Publication: Comparative Habitat Use by Kittlitz's and Marbled Murrelets	R. Day/ABR, Inc.	NOAA	\$21.0

Project Tasks to be Completed this Quarter

<u>April 15</u>

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DELAYED TO LATE FALL 2000-Submit manuscript to Chief Scientist (differences in at-sea habitat use by marbled murrelets and Kittlitz's murrelets)

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00530	Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	M. See/ADEC	ADEC	\$78.4
Project T	asks to be Completed this Quarter			

Oct-Dec

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DONE-Develop scope of questions for white papers (Oct. 31) DONE-Prepare contract documents

<u>Jan-Mar</u>

DONE-White papers due (Jan. 10) DONE-Reviewer comments due (Feb. 11) DONE-Facilitated workshop for Trustee agencies and scientists to discuss and reach consensus on white papers (Mar.)

<u>April-June</u>

DONE-Draft workshop report submitted to workshop participants for review (May 15) DONE-Comments due on workshop report (June 16)

July-Sept

DELAYED TO AUGUST 31-Final workshop report submitted to Chief Scientist and Trustee agencies for review and oval (July 17)

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00541-BAA	Publication: Prince William Sound Isotope Ecology	T. Kline/PWSSC	NOAA	\$15.0
			····	

Project Tasks to be Completed this Quarter

<u>June</u>

.

SUBMITTED TO CJFAS 7/3/00-Submit ms. to journal (Pacific salmon early marine life-history trophic shifts)

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00552-BAA	Exchange Between Prince William Sound and the Gulf of Alaska	S. Vaughn/PWSSC	NOAA	\$114.4

Project Tasks to be Completed this Quarter

Oct-Dec

DONE; DEPLOYMENT DELAYED TO MID-DECEMBER DUE TO WEATHER AND LOGISTICS-Mooring deployment and PWS cruise (Oct.)

Jan-Mar DONE-Attend EVOS Annual Workshop

April-June

MOORING RECOVERY CRUISE COMPLETED 7/14/00; MOORED ADCP FAILED TO RECORD ANY REAL DATA (WAS STUCK IN 'SIMULATED' MODE). FUNDS ORIGINALLY ALLOCATED FOR ANALYZING THIS DATA WILL BE REPROGRAMMED TO ANALYZING OTHER DATA TYPES COLLECTED ON THIS AND OTHER CRUISES, SUCH AS TOWED ADCP AND T/S DATA-Mooring retrieval and PWS cruise (May)

July-Sept

-Mooring deployment and PWS cruise (Sept.)

nplete data exchange with other SEA investigators

<u>ruvications</u>

SUBMITTED TO FISHERIES OCEANOGRAPHY-Physical variability in PWS during SEA (1994-98)

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> Agency	<u>FY 00</u> Funding
00567	Monitoring Environmental Contaminants in the Northern Gulf of Alaska	M. See/ADEC	ADEC	\$54.7
Project Ta	asks to be Completed this Quarter			

roject rasks to be completed this Qua

Dec 20 CANCELED (SEE BELOW) - Issue RFP

<u>Jan 17</u>

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IN APRIL, TRANSFERRED FUNDS TO NOAA TO PERFORM LITERATURE REVIEW - Select contractor

<u>Jan-March</u> DONE - Literature compilation provided

<u>April-June</u> UPDATE NOT PROVIDED-Workshop (May) Workshop summary and draft recommendation to reviewers (June 12)

<u>July-Sept</u>

Comments due (July 31)

mit final report to Chief Scientist (Aug. 31)

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

<u>Proj.No.</u>	Project Title	Proposer	<u>Lead</u> <u>Agency</u>	<u>FY 00</u> Funding
00598	Publication: Resolution of Mixtures Containing Exxon Valdez Oil and Regional Background Hydrocarbons in Subtidal Sediments	J. Short/NOAA	NOAA	\$13.5

Project Tasks to be Completed this Quarter

<u>August</u>

Submit ms. to journal (clarifying relative contributions of EVO and coal hydrocarbons to the hydrocarbons measured in PWS sediments after the spill)

Conference

American Chemical Society Meeting, San Francisco

00599	Evaluation of Yakataga Oil Seeps as	J. Short/NOAA	NOAA	\$75.6
	Regional Background Hydrocarbon Sources			
	in Benthic Sediments of the Spill Area			

Project Tasks to be Completed this Quarter

April-June

IE-Collect sediment and water samples

July-Sept

UNDERWAY-Analyze samples for hydrocarbons

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

Proj.No.	Project Title	<u>Proposer</u>	<u>Lead</u> Agency	<u>FY 00</u> Funding
00605	Information Transfer to Resource Managers, Stakeholders, and General Public	Restoration Office	ALL	\$19.8
	Stakenoluers, and Scholar i ubile			
Project Ta	sks to be Completed this Quarter			
DONE-Conv DONE-Conv DONE-Add k	<u>Dec. 1)</u> DMPLETE-Obtain 83 articles not currently at ARLIS ert abstracts of all articles and final reports into wor ert bibliographies of articles and final reports to Pro key words and abstracts -Flag articles that will have data useful to resource i	Cite		
UNDERWAY DONE-Upda DELAYED -I DONE USIN onto web usi " <u>/lar. 15</u>)	Convert project database so it's searchable by key w /-Add FY 00 projects to database te database with newly available final reports nstall software for searching data and ordering reports G OLD FORMAT; NEED TO CONVERT TO NEW ng new format MAPS NOT YET AVAILABLE FROM NOAA-Post ES	orts from ARLIS FORMAT-Post bibliographies of artic	les and final re	ports
DELAYED; N	Complete publication for resource managers IAPS NOT YET AVAILABLE FROM NOAA-Make of O SEPTEMBER/OCTOBER-Host open house for re			
00610	Kodiak Island Youth Area Watch	P. Brown-Schwalenberg/CRRC	ADFG	\$61.8
Project Ta	sks to be Completed this Quarter			
UNDERW DELAYED DONE-Co UNDERW DONE-Site te DONE-Stude	earch and data collection activities to be conducted /AY-Collect shellfish samples for field test D; CAN'T SAMPLE UNTIL APRIL-Analyze algae onduct harbor seal biosampling /AY-Local research projects eacher, tribal, and researcher orientation ents selected ent orientation and training	on ongoing basis:		

Jan-March DONE-Data/samples to PI (Mar. 1) E-Site teacher follow-up training

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<u>April-June</u> DONE-Data/samples to PI and reports complete (June 1)

Exxon Valdez Oil Spill Project Status Summary FY 00 Work Plan Quarter Ending June 30, 2000

Proj.No.	Project Title	Proposer	<u>Lead</u> Agency	FY 00 Funding
00630	Planning for Long-Term Research and Monitoring Program	Restoration Office	ALL	\$84.7

Project Tasks to be Completed this Quarter

Oct-Dec

DONE-Present draft of GEM to Trustee Council and PAG DONE-Release draft of GEM to public DONE-Produce materials needed for public presentations DONE-Conduct first round of stakeholder and public meetings DONE-Revise draft of GEM and circulate to core peer reviewers

Jan-Mar

DONE-Address peer review comments and revise draft of GEM as needed DONE-Present revised GEM to NRC DONE-Meet with core reviewers at Annual EVOS Workshop to discuss transition projects to be invited in the FY 01 Invitation

April-Sept

ONGOING; MET WITH NRC JUNE 15-16 IN ANCHORAGE-Continue interactions with NRC as needed 3IONAL FOCUS GROUPS MET IN JULY-Continue consultations with stakeholders and others as needed

Exxon Valdez Oil Spill Trustee Council

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO: Shawn Hunstock, Alaska Department of Fish and Game Claudia Slater, Alaska Department of Fish and Game Laura Beason, Alaska Department of Environmental Conservation Marianne See, Alaska Department of Environmental Conservation Carol Fries, Alaska Department of Natural Resources Ken Holbrook, U.S. Department of Agriculture, Forest Service Bob Baldauf, U.S. Department of the Interior Catherine Berg, U.S. Department of the Interior Dede Bohn, U.S. Department of the Interior Bud Rice, U.S. Department of the Interior Stacie Masters, National Oceanic & Atmospheric Administration Bruce Wright, National Oceanic & Atmospheric Administration

Debbie Hennigh Debbie Hennige FROM:

DATE: July 25, 2000

RE: FY 2000 Third Quarter Financial Reports

Pursuant to the Procedures of the *Exxon Valdez* Trustee Council expenditure and obligation activity are due thirty days following the end of each quarter. The purpose of this memorandum is to request that Quarterly Financial Information for the period ending **June 30, 2000** be submitted to this office by **August 4, 2000**.

Attached are two spreadsheets. The first spreadsheet is the 2000 Work Plan for your agency. The second spreadsheet incorporates other projects approved by the Trustee Council such as special projects and land acquisitions. Agencies are requested to use these spreadsheets to report expenditure and obligation activity for the period ending June 30, 2000.

If you have any questions, give me a call at (907) 278-8012.

attachments

cc: Molly McCammon





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		Exxon \	aldez Oil Spill						
		For the Peri	od March 31, 20	00					
	Alaska	Department of	Environmental	Conservation					
		Fisca							
								Col. F + H	Col. E - J
			Adjusted	As of 03/31/00	As of 03/31/00	As Of 6/30/00	As of 6/30/00	Expended/	Unobligated
Project Description	Authorized	Adjustments	Authorization	Expenditures	Obligations	Expenditures	Obligations	Obligated	Balance
Public Information, Science Management and Administration	44,800		44,800	11,977	4,959			16,936	27,864
Project Management	27,900		27,900	6,840	3,600			10,440	17,460
CIIMMS: Cook Inlet Information/Monitoring System	100,900		100,900	0	100,900			100,900	0
Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	31,000		31,000	5,755	19,100			24,855	6,145
Monitoring Environmental Contaminants in the Northern Gulf of Alaska	41,400		41,400	7,172	4,500			11,672	29,728
Total	246,000	0	246,000	31,744	133,059			164,803	81,197
	Public Information, Science Management and Administration Project Management CIIMMS: Cook Inlet Information/Monitoring System Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects Monitoring Environmental Contaminants in the Northern Gulf of Alaska	Project Description Authorized Public Information, Science Management and Administration 44,800 Project Management 27,900 CIIMMS: Cook Inlet Information/Monitoring System 100,900 Lessons Learned: Evaluating Scientific Sampling of Oil Spill 31,000 Effects Monitoring Environmental Contaminants in the Northern Gulf of Alaska	For the Period Alaska Department of Fisca Project Description Authorized Adjustments Public Information, Science Management and Administration 44,800	Alaska Department of Environmental Fiscal Year 2000 Fiscal Year 2000 Col. C + D Adjusted Project Description Authorized Adjustments Authorization Public Information, Science Management and Administration 44,800 27,900 27,900 Project Management 27,900 27,900 27,900 CIIMMS: Cook Inlet Information/Monitoring System 100,900 100,900 Lessons Learned: Evaluating Scientific Sampling of Oil Spill 31,000 31,000 Effects Monitoring Environmental Contaminants in the Northern Gulf of Alaska 41,400 41,400	For the Period March 31, 200 Alaska Department of Environmental Conservation Fiscal Year 2000 Fiscal Year 2000 Coi. C + D Adjusted As of 03/31/00 Project Description Authorized Adjustments Authorization Expenditures Public Information, Science Management and Administration 44,800 11,977 11,977 Project Management 27,900 27,900 6,840 CIIMMS: Cook Inlet Information/Monitoring System 100,900 100,900 0 Lessons Learned: Evaluating Scientific Sampling of Oil Spill 31,000 31,000 5,755 Effects Monitoring Environmental Contaminants in the Northern Gulf of Alaska 41,400 7,172	For the Period March 31, 2000 Alaska Department of Environmental Conservation Fiscal Year 2000 Fiscal Year 2000 Col. C + D Adjusted As of 03/31/00 As of 03/31/00 Project Description Authorized Adjusted As of 03/31/00 As of 03/31/00 Project Description Authorized Adjustments Authorization Expenditures Obligations Public Information, Science Management and Administration 44,800 11,977 4,959 Project Management 27,900 27,900 6,840 3,600 CliIMMS: Cook Inlet Information/Monitoring System 100,900 100,900 0 100,900 Lessons Learned: Evaluating Scientific Sampling of Oil Spill 31,000 31,000 5,755 19,100 Effects Monitoring Environmental Contaminants in the Northern Gulf of Alaska 41,400 7,172 4,500	For the Period March 31, 200 Alaska Department of Environmental Conservation Fiscal Year 2000 Fiscal Year 2000 Col. C + D Adjusted As of 03/31/00 As of 6/30/00 Project Description Authorized Adjustments Authorization Expenditures Obligations Expenditures Public Information, Science Management and Administration 44,800 11,977 4,959 4,959 100,900	For the Period March 31, 2000 Alaska Department of Environmental Conservation Fiscal Year 2000 Fiscal Year 2000 Col. C + D As of 03/31/00 As of 6/30/00 As of 6/30/00 Project Description Authorized Adjustments Authorization Expenditures Obligations Expenditures Obligations Project Description Authorized Adjustments Authorization Expenditures Obligations Expenditures Obligations Public Information, Science Management and Administration 44,800 44,800 11,977 4,959 Image: Colspan="4">Colspan="4"Colspan="4">Colspan="4"Colspan="4">Colspan="4"	For the Period March 31, 200 Alaska Department of Environmental Conservation Fiscal Year 2000 Fiscal Year 2000 Col. C + D Col. F + H Adjusted As of 03/31/00 As of 6/30/00 As of 6/30/00 As of 6/30/00 Expended/ Project Description Authorized Adjustments Authorization Expenditures Obligations Expenditures Obligations O







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Agency	Description	1995	1996	1997	1998	1999	Total	Expenditures	Obligations	Obligated	Balance	Laps
ADEC	Alutiig Archeological Repository						1,500,000	1,500,000	0	1,500,000	0	
ADEC	Chenega-Area Residual Oiling		0	1,732,000			1,732,000	1,526,104		1,526,104	205,896	205,89
ADEC	Reduction (96291/97261 - Audited)		J	1,752,000			1,752,000	1,520,104		1,525,104	203,690	200,090
ADEC	Implementation of the Sound Waste Management Plan (97115 - Audited)	ł		1,167,900			1,167,900	1,167,732	0	1,167,732	168	168
ADEC	Kodiak Island Borough Master Waste Management Plan (99304)					1,857,100	1,857,100	0	1,585,800	1,585,800	271,300	ana yang Pilipina dan dan kanananan Manananan
	Total	0	0	2,899,900	0	1,857,100	6,257,000	4,193,836	1,585,800	5,779,636	477,364	206,064
	a request from the Department of Env -Area Residual Oiling project.	vironmental C	onservation, \$	289,400 in au	thority was sh	ifted between th	e Fiscal Year	1996 and Fiscal Y	ear 1997 to addre	ess delays assoc	ciated with the	
					ng (96291/97) FFY96	291) Audited Exp	benditures & O	bligations		1,550,101		
			1 1		FF 1 90		U					
1					FFY97		1,550,101					
						t (97115) Audite				1,167,732		
				Sound Waste		t (97115) Audite				1,167,732		

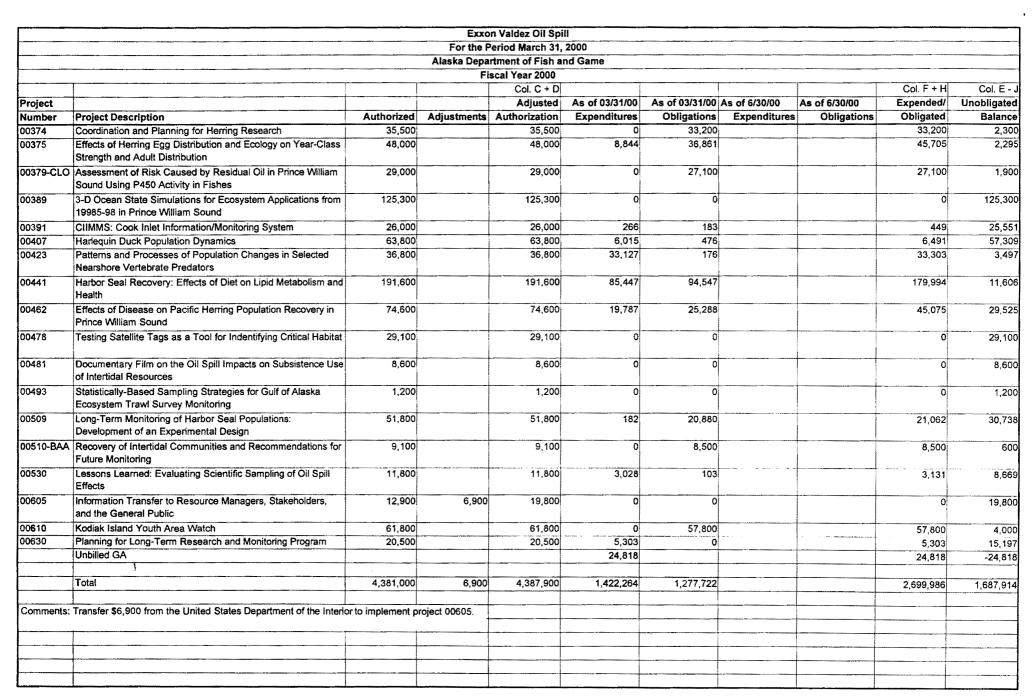
				on Valdez Oil Spi						
				Period March 31,						
				rtment of Fish a	nd Game					
			Fi	scal Year 2000				·····		
				Col. C + D					Col. F + H	Col. E - J
Project				Adjusted	As of 03/31/00	As of 03/31/00		As of 6/30/00	Expended/	Unobligated
Number	Project Description	Authorized	Adjustments	Authorization	Expenditures	Obligations	Expenditures	Obligations	Obligated	Balance
00025-CLO	Mechanisms of Impact and Potential Recovery of Nearshore Vertebrate Predators (NVP)	22,200		22,200	2,483	18,582			21,065	1,135
00052	Community Involvement/Traditional Ecological Knowledge	201,500		201,500	53,410	139,350			192,760	8,740
00064-CLO	Monitoring, Habitat Use, and Trophic Interactions of Harbor Seals in Prince William Sound	129,400		129,400	26,731	14,218			40,949	88,451
00100	Public Information, Science Management and Administration	1,374,000		1,374,000	589,845	63,190			653,035	720,965
00126	Habitat Protection and Acquisition Support	15,800		15,800	8,160	146			8,306	7,494
00127	Tatitlek Coho Salmon Release	11,400		11,400	0	10,700			10,700	700
00139A2	Port Dick Creek Tributary and Development Project	46,600		46,600	21,597	15,613	· · · · · · · · · · · · · · · · · · ·		37,210	9,390
00163L	APEX: Historical Data Review	8,300		8,300	8,534	81	a Million and a second s		8,615	-315
00163T	APEX: Aerial Surveys	91,000		91,000	0	0			0	91,000
00190	Construction of a Linkage Map for the Pink Salmon Genome	331,000		331,000	94,000	213,281			307,281	23,719
00210	Youth Area Watch	122,000		122,000	34,229	82,596			116,825	5,175
00225	Port Graham Pink Salmon Subsistence Project	75,000		75,000	0	70,100			70,100	4,900
00245	Community-Based Harbor Seal Management and Biological Sampling	56,500		56,500	42,888	11,917			54,805	1,695
00247	Kametolook River Coho Salmon Subsistence Project	23,200		23,200	3,852	5,095			8,947	14,253
00250	Project Management	154,900		154,900	57,975	1,479			59,454	95,446
00256B	Sockeye Salmon Stocking at Solf Lake	39,100		39,100	0	0			0	39,100
00263	Assessment, Protection and Enhancement of Salmon Streams in Lower Cook Inlet	23,400		23,400	6,062	16,345			22,407	993
00273	Surf Scoter Life History and Ecology	205,400		205,400	62,831	19,924			82,755	122,645
00278	Development of an Ecological Characterization and Site Profile for Kachemak Bay/Lower Cook Inlet	44,100		44,100	20,705	403			21,108	22,992
00320-BAA	SEA: Publishing the Integrated Final Report and a Program Synthesis	6,200		6,200	0	0			0	6,200
00327	Pigeon Guillemot Restoration Research at the Alaska SeaLife Center	20,400		20,400	18,393	95			18,488	1,912
00340	Toward Long-Term Oceanographic Monitoring of the Gulf of Alaska Ecosystem	65,900		65,900	5,124	57,219			62,343	3,557
00341	Harbor Seal Recovery: Controlled Studies of Health and Diet	216,100		216,100	85,466	114,332			199,798	16,302
00348-CLO	Responses of River Otters to Oil Contamination: A Controlled Study of Biological Stress Markers	50,600		50,600	19,379	29,431			48,810	1,790
00366	Improved Saimon Escapement Enumeration Using Remote Video and Time-Lapse Recording Technology	46,500		46,500	10,050	315			10,365	36,135
00371	Effects of Harbor Seal Metobolism on Stable Isotope Ratio Tracers	163,100		163,100	63,733	88,196			151,929	11,171

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Agency	Description	1995	1996	1997	1998	1999	Total	Expenditures	Obligations	Obligated	Balance	Lapse
ADF&G	Alaska SeaLife Center	12,500,000	12,456,000	724,000			25,680,000	25,600,506	65,333	25,665,839	14,161	
ADF&G	Alaska SeaLife Center Fish Pass (97197)			545,600			545,600	511,354	29,020	540,374	5,226	
ADF&G	Kenai Habitat Restoration & Recreation Enhancement Project (97180)			183,500			183,500	165,130		165,130	18,370	18,370
ADF&G	Kenai Habitat Restoration & Recreation Enhancement Project (98180)				161,200	-21,400	139,800	101,364		101,364	38,436	38,436
ADF&G	Port Graham Salmon Hatchery Reconstruction (99405)					777,500	777,500	678,406	91,594	770,000	7,500	
	Total	12,500,000	12,456,000	1,453,100	161,200	756,100	27,326,400	27,056,760	185,947	27,242,707	83,693	56,806





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	en e		Fisca	l Year 2000		r	r			
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Project						As of 03/31/00		As of 6/30/00	Expended/	Unobligated
Number	Project Description	Authorized	Adjustments	Authorization	Expenditures	Obligations	Expenditures	Obligations	Obligated	Balance
00007A- CLO	Archaeological Index Site Monitoring	68,500		68,500	32,298	28,002			60,300	8,200
00100	Public Information, Science Management and Administration	404,600		404,600	144,867	228,120			372,987	31,613
00126	Habitat Protection and Acquisition Support	163,000		163,000	45,486	30,993			76,479	86,521
00180-CLO	Kenai Habitat Restoration & Recreation Enhancement	10,700		10,700	100	0			100	10,600
00250	Project Management	25,500		25,500	11,125	0			11,125	14,375
00391	CIIMMS: Cook Inlet Information/Monitoring System	187,500		187,500	26,630	33,470			60,100	127,400
00530	Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	8,300		8,300	3,808	0			3,808	4,492
00630	Planning for Long-Term Research and Monitoring Program	64,200		64,200	6,145	49,582			55,727	8,473
	Total	932,300	0	932,300	270,459	370,167			640,626	291,674





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Agency	Description	1995	1996	1997	1998	1999	2000	Total	Expenditures	Obligations	Obligated	Balance	Laps
								7 500 000	7 500 000		7 500 000	0	
ADNR	Kachemak Bay							7,500,000	7,500,000	0	7,500,000		
ADNR	Seal Bay/Afognak Land Purchases	3,229,042	3,294,667	3,075,625				39,549,334	39,549,334	0	39,549,334	U U	
ADNR	Afognak Joint Ventures					50,357,990		50,357,990	50,247,509		50,247,509	110,481	110,48
ADNR	Shuyak		8,000,000	2,194,266	4,000,000	4,000,000	4,000,000	22,194,266	22,194,266	0	22,194,266	0	
ADNR	Small Parcels		5,020,500	3,738,000	996,100	770,000	664,800	11,189,400	11,189,400	0	11,189,400	0	
ADNR	Kenai Habitat Restoration & Recreation Enhancement Project (97180 - Audited)			336,279				336,279	336,279		336,279	0	
ADNR	Kenai Habitat Restoration & Recreation Enhancement Project (98180 - Audited)				262,300			262,300	166,753	75,497	242,250	20,050	
ADNR	Kenai Habitat Restoration & Recreation Enhancement Project (99180)					199,600		199,600	83,995	74,181	158,176	41,424	
ADNR	Prince William Sound and Lower Cook Inlet Archaeological Repository: Grant (99154)					89,000		89,000	89,000	0	89,000	0	
ADNR	Prince William Sound and Lower Cook Inlet Archaeological Repository: Support costs (99154)					40,400		40,400	25,090	5,895	30,985	9,415	
	Total	3,229,042	16,315,167	9,344,170	5,258,400	55,456,990	4,664,800	131,718,569	131,381,626	155,573	131,537,199	181,370	110,48
Sound	solution dated January 22, 199 and lower Cook Inlet, local dis I approved \$89,000 of the grar	play areas i	in seven co	ommunititie	s in those i		-		•	-	• •		
	SMALL PARCEL SUMMARY								Expended		Expended		
	KEN 10 Kobylarz		320,000						320,000		320,000		
	KEN 19 Coal Creek		260,000						260,000		260,000		
	KEN 29 Tulin		1,200,000						1,200,000		1,200,000		
	KEN 34 Cone		600,000						600,000		600,000		
	KEN 1006 Grives		1,835,000						1,835,000		1,835,000		
	PWS 17 Ellamar		310,000						310,000				
	PWS 52 Hayward		150,000						150,000		310,000		
	PWS 17A Ellamar		26,500										
	PWS 17A Ellamar			1					26,500		26,500		
			29,000						29,000		29,000		
	PWS 17C Hidden Treasure Lode		40,000 250,000						40,000		40,000		
	PWS 17D Central Alaska Mission	1 1	250 000		,						000 000		
	KEN 1015 Lowell Point		200,000	531,000					250,000 531,000		250,000 531,000		





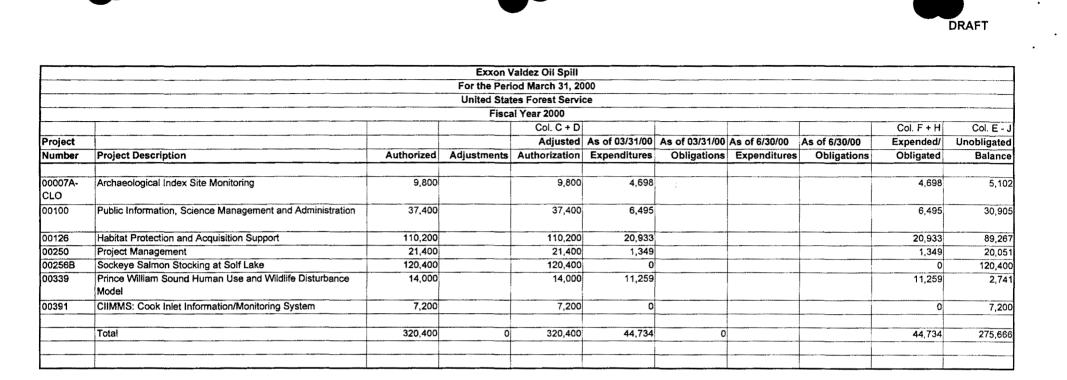
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Agency	Description	1995	1996	1997	1998	1999	2000	Total	Expenditures	Obligations	Obligated	Balance	Lapse
	KEN 1049 Mansholt			55,000					55,000		55,000		
	PWS 11 Horseshoe Bay			475,000					475,000		475,000		
	KEN 1005 Ninilchik			50,000					50,000		50,000		
	KEN 148 River Ranch			1,650,000					1,650,000		1,650,000		
	KEN 1038 Roberts			698,000					698,000		698,000		
	KEN 55 Overlook Park	1		279,000					279,000	1	279,000		
	KEN 1060 Homer Spit-Mud Bay				422,100				422,100		422,100		
	KEN 1061 Beluga Slough	1			574,000				574,000		574,000		
	KEN 220 Mouth of the Ayakulik					80,000			80,000		80,000		
	KAP 226 Karluk River Lagoon					240,000			240,000		240,000		
	KEN 1034 Patson					450,000			450,000		450,000		
	KEN 1048 Morris Parcel						38,000		38,000		38,000	-	
	PWS 1056 Blandeau						626,800		626,800		626,800		
	Total Authorized		5,020,500	3,738,000	996,100	770,000	664,800	11,189,400	11,189,400	0	11,189,400		

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Agency	Description	1995	1996	1997	1998	1999	2000	Total	Expenditures	Obligations	Obligated	Balance	Lapse
USFS	Orca Narrows - Easement Only	1,450,000						3,450,000	3,450,000	0	3,450,000	0	
USFS	Orca Narrows - Easement Only	200,000						200,000					
USFS	Small Parcels KEN 1014 Grouse Lake		211,000					211,000	211,000	٥	211,000	0	
USFS	Smail Parcels PWS 1028 Valdez Duck Flats							0			0	0	
USFS	Chenega-Area Residual Oiling Reduction (96291/97291 - Audited)		3,100	13,700				16,800	17,792	0	17,792	-992	-992
USFS	Chenega Bay			24,000,000				24,000,000	24,000,000	0	24,000,000	0	
USFS	Tatitlek				24,719,461			24,719,461			0	24,719,461	
USFS	Eyak					27,000,000		27,000,000			0	27,000,000	
USFS	Eyak - Proxy Reimbursement					96,850	29,854	126,704			0	126,704	
USFS	Kenai Habitat Restoration & Recreation Enhancement Project (97180 - Audited)			85,000				85,000	85,000		85,000	0	
USFS	Kenai Habitat Restoration & Recreation Enhancement Project (98180 - Audited)				68,400			68,400	19,774		19,774	48,626	
USFS	Kenai Habitat Restoration & Recreation Enhancement Project (99179)					21,400		21,400	18,400	3,000	21,400	0	
USFS	Kenai Habitat Restoration & Recreation Enhancement Project (99180)					100,000		100,000	78,672		78,672	21,328	
USFS	Port Graham Salmon Hatchery Reconstruction (99405)					3,800		3,800			0	3,800	
	Total	1,650,000	214,100	24,098,700	24,787,861	27,222,050	29,854	80,002,565	27,880,638	3,000	27,883,638	51,918,927	-992
				Chenega Oili	ng Audited Ex	penditures & C	bligations				17,792		
					FFY96			3,013					
					FFY97			14,779					







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Project				Adjusted	As of 03/31/00	As of 03/31/00 A	s of 6/30/00	As of 6/30/00	Expended/	Unobligated
Number	Project Description	Authorized	Adjust.	Authorization			·····		Obligated	Balance
00012A-BAA	Comprehensive Killer Whale Investigation in Prince William Sound	82,900		82,900	0				0	82,900
00025-CLO	Mechanisms of Impact and Potential Recovery of Nearshore Vertebrate Predators (NVP)	22,800		22,800	11,100				11,100	11,700
00048-BAA	Publication: Historical Analysis of Sockeye Growth Among Populations Affected by the Oil Spill and Large Spawning Escapements	10,300		10,300	9,600				9,600	700
00090-CLO	Monitoring of Oiled Mussel Beds in Prince William Sound	64,000		64,000	21,100				21,100	42,900
00100	Public Information, Science Management and Administration	62,900		62,900	22,300				22,300	40,600
00163A	APEX: Forage Fish Assessment	113,500		113,500	74,800				74,800	38,700
00163G	APEX: Seabird Energetics	86,200		86,200	80,600				80,600	5,600
001631	APEX: Project Management	42,600		42,600	39,800				39,800	2,800
00163L	APEX: Historical Data Review	31,900		31,900	800				800	31,100
001630	APEX: Statistical Review	29,700		29,700	27,800				27,800	1,900
00163Q	APEX: Modeling	92,100		92,100	86,100				86,100	6,000
00163S	APEX: Jellyfish as Competitors and Predators of Fishes	95,200		95,200	89,000				89,000	6,200
00195	Pristane Monitoring in Mussels	54,900		54,900	800				800	54,100
00250	Project Management	102,000		102,000	34,600				34,600	67,400
00287-BAA	Seabird-Oceanographic Relationships in Northern Gulf of Alaska: Integration with NSF/NOAA Study GLOBEC	151,300		151,300	141,400				141,400	9,900
00290	Hydrocarbon Data Analysis, Interpretation, and Database Maintenance	55,500		55,500	33,200				33,200	22,300
00320-BAA	SEA: Publishing the Integrated Final Report and a Program Synthesis	113,800		113,800	0				0	113,800
00330-BAA	Mass-Balance Model of Trophic Fluxes in Prince William Sound	25,300		25,300	23,600				23,600	1,700
00347-CLO	Fatty Acid Profile and Lipid Class Analysis for Estimating Diet Composition and Quality at Different Trophic Levels	35,500		35,500					22,600	12,900
00360-BAA	The Exxon Valdez Oil Spill: Guidance for Future Research Activities	304,800	**************************************	304,800	286,600				286,600	18,200
00379-CLO	Assessment of Risk Caused by Residual Oil in Prince William Sound Using P450 Activity in Fishes	3,100		3,100	0				0	3,100
00393-BAA	Prince William Sound Food Webs: Structure and Change	153,700		153,700	143,700		······································		143,700	10,000
00396	Population Change in Nearshore Vertebrate Predators	86,000		86,000	0				0	86,000
00401	Assessment of Spot Shrimp Abundance in Prince William Sound	88,700		88,700	83,600				83,600	5,100
00414	Development of Web-Based Systems for Communication Ecosystem Research Results to the Public	26,800		26,800	25,000				25,000	1,800
00454	Evidence and Consequences of Persistent Oil Contamination in Pink Salmon Natal Habitats	334,100		334,100	123,500	2			123,500	210,600
00455-BAA	An Evaluation of the Data System for the EVOS Long-Term Monitoring Program	89,000		89,000	83,200				83,200	5,800
00459	Residual Oiling of Armored Beaches and Mussel Beds in the Gulf of Alaska	4,300		4,300	0				0	4,300
00476	Effects of Oiled Incubation Substrate on Pink Salmon Reproduction	74,800		74,800	17,300				17,300	57,500

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Project				Adjusted	As of 03/31/00	As of 03/31/00	As of 6/30/00	As of 6/30/00	Expended/	Unobligated
Number	Project Description	Authorized	Adjust.	Authorization	Expenditures	Obligations	Expenditures	Obligations	Obligated	Balance
00482-BAA	Development and Field Testing Rapid Diagnostic Test Kits for Paralytic Shellfish Poisoning and Amnesic Shellfish Poisoning	55,600		55,600	52,000				52,000	3,600
00493	Statistically-Based Sampling Strategies for Gulf of Alaska Ecosystem Trawl Survey Monitoring	33,300		33,300	35,600				35,600	-2,300
00510-BAA	Recovery of Intertidal Communities and Recommendations for Future Monitoring	39,700		39,700	37,100				37,100	2,600
00516-BAA	Publication:Comparative Habitat Use by Kittlitz's and Marbled Murrelets	21,000		21,000	19,600				19,600	1,400
00530	Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	19,100		19,100	0				0	19,100
00541-BAA	Publication: Prince William Sound Isotope Ecology	15,000		15,000	14,000				14,000	1,000
00552-BAA	Exchange Between Prince William Sound and the Gulf of Alaska	114,400		114,400	106,900				106,900	7,500
00567	Monitoring Environmental Contaminants in the Northern Gulf of Alaska	13,300		13,300	0				0	13,300
0598	Publication: Resolution of Mixtures Containing Exxon Valdez Oil and Regional Background Hydrocarbons in Subtidal Sediments	13,500		13,500	4,600				4,600	8,900
)0599	Evaluation of Yakataga Oil Seeps as Regional Background Hydrocarbon Sources in Benthic Sediments of the Spill Area	53,800		53,800	9,100				9,100	44,700
	General Administration				88,200				88,200	-88,200
	Total	2,816,400	0	2,816,400	1,849,200	0			1,849,200	967,200

Exxon Valdez Oil Spill Trustee Council Quarterly Report as of March 31, 2000 (Other Authorizations)

										Expended/	Unobligated	
Agency	Description	1995	1996	1997	1998	1999	Total	Expenditures	Obligations	Obligated	Balance	Lapse
NOAA	Chenega-Area Residual Oiling Reduction (96291/97291/98291)		500	143,700	182,000		326,200	299,144		299,144	27,056	27,056
	Total	0	500	143,700	182,000		326,200	299,144	0	299,144	27,056	27,056
				Chenega Oili	ng Audited Ex	penditures &	Obligations			299,144		
					FFY96 FFY97		0 119,187					
					FFY98		179,957					

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			Exo	on Valdez Oi	l Spill				-	_	
				Period Marci							
				rtment of the							
				Fiscal Year 20			·····	·····	<u>.</u>		
m) 1					Col C + D		A (A A IA / A A			Col. G + 1	Col F - K
Project					Adjusted		As of 03/31/00		As of 6/30/00	Expended/	Unobligated
Number 00007A-	Project Description	Agency FWS	Authorized	Adj.	Authorized	Expenditures		Expenditures	Obligations	Obligated	Balance
CLO	Archaeological Index Site Monitoring	F ¥¥3	11,900		11,900	2,459			-	2,459	9,441
00025-CLO	Mechanisms of Impact and Potential Recovery of Nearshore Vertebrate Predators (NVP)	USGS	151,000		151,000	131,694				131,694	19,306
00100		SEC	29,900		29,900	11,296				11,296	18,604
00100		BLM	48,200		48,200	12,000				12,000	36,200
00100	Public Information, Science Management and Administration	FWS	22,950		22,950	7,602				7,602	15,348
00100	Public Information, Science Management and Administration	NPS	9,150		9,150	2,870				2,870	6,280
00126	Habitat Protection and Acquisition Support	SOL	5,000		5,000	1,670				1,670	3,330
00126	Habitat Protection and Acquisition Support	FWS	72,400		72,400	35,471				35,471	36,929
00126	Habitat Protection and Acquisition Support	NPS	7,100		7,100	250				250	6,850
00144A	Common Murre Population Monitoring	FWS	15,400		15,400	8,120				8,120	7,280
00159	Surveys to Monitor Marine Bird Abundance in Prince William Sound during Winter and Summer 2000	FWS	233,600		233,600	50,003				50,003	183,597
00163B	APEX: Seabird Interactions	FWS	90,000		90,000	49,305				49,305	40,695
00163E	APEX: Kittiwakes	FWS	92,000		92,000	49,596				49,596	42,404
00163F	APEX: Guillemots	FWS	83,100		83,100	49,335				49,335	33,765
00163J	APEX: Barren Islands Seabird Studies	FWS	73,800		73,800	6,631				6,631	67,169
00163K		FWS	17,600		17,600	1,911				1,911	15,689
00163L		USGS	8,400		8,400	7,300				7,300	1,100
00163M		USGS	181,900		181,900	95,166				95,166	86,734
00163R		FWS	92,800		92,800	40,020				40,020	52,780
		USGS	19,200		19,200	17,900				17,900	1,300
00250	Project Management	FWS	32,200		32,200	708				708	31,492
00250		USGS	38,000		38,000	18,282				18,282	19,718
00306		USGS	20,000		20,000	0	n manak de	×		0	20,000
00327	Pigeon Guillemot Restoration Research at the Alaska SeaLife Center	USGS	172,400		172,400	161,100				161,100	11,300
00338	Survival of Adult Murres and Kittiwakes in Relation to Forage Fish Abundance	USGS	59,700		59,700	25,748				25,748	33,952
00391	CIIMMS: Cook Inlet Information/Monitoring System	USGS	39,400		39,400	2,437				2,437	36,963
00423	Pattern and Processes of Population Changes in Selected Nearshore Vertebrate Predators	USGS	157,300		157,300	38,892				38,892	118,408
00423	Pattern and Processes of Population Changes in Selected Nearshore Vertebrate Predators	FWS	6,100		6,100					0	6,100
00459	Residual Oiling of Armored Beaches and Mussel Beds in the Gulf of Alaska	USGS	35,700		35,700	15				15	35,685
00466-CLO		USGS	14,800		14,800	10,689				10,689	4,111
00478	Testing Satellite Tags as a Tool for Indentifying Critical Habitat	USGS	77,000		77,000					0	77,000
00479	Effects of Food Stress on Survival and Reproductive Performance of Seabirds	USGS	125,200		125,200	102,401				102,401	22,799
00501	Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf of Alaska	USGS	21,800		21,800					0	21,800

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										Unobligated		
	1		Adj.		Expenditures	Obligations	Expenditures	Obligations	Obligated	Balance		
Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf of Alaska	FWS	18,100		18,100					0	18,100		
Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	FWS	3,800		3,800	2,682				2,682	1,118		
Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	NPS	1,300		1,300					0	1,300		
Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects	USGS	3,100		3,100					0	3,100		
Evaluation of Yakataga Oil Seeps as Regional Background Hydrocarbon Sources in Benthic Sediments of the Spill Area	USGS	21,800		21,800	503				503	21,297		
Information Transfer to Resource Managers, Stakeholders, and the General Public	USGS	6,900	-6,900	0					0	0		
General Administration	USGS				29,045				29,045	-29,045		
Total		2,120,000	-6,900	2,113,100	973,101	0			973,101	1,139,999		
Transfer \$6,900 to the Alaska Department of Fish and Game to imp	lement projec	ct 00605.										
	Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf of Alaska Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects Evaluation of Yakataga Oil Seeps as Regional Background Hydrocarbon Sources in Benthic Sediments of the Spill Area Information Transfer to Resource Managers, Stakeholders, and the General Public General Administration Total	Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS of Alaska FWS Lessons Learned: Evaluating Scientific Sampling of Oil Spill FWS Effects Resons Learned: Evaluating Scientific Sampling of Oil Spill NPS Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill NPS Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill USGS Effects USGS Effects USGS Information of Yakataga Oil Seeps as Regional Background USGS USGS Information Transfer to Resource Managers, Stakeholders, and USGS USGS Total USGS Eneral Administration USGS	For the Department Department Project Description Agency Authorized Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS 18,100 of Alaska 18,100 18,100 Lessons Learned: Evaluating Scientific Sampling of Oil Spill FWS 3,800 Effects 2,800 1,300 Lessons Learned: Evaluating Scientific Sampling of Oil Spill NPS 1,300 Effects 21,800 3,100 Effects USGS 21,800 Hydrocarbon Sources in Benthic Sediments of the Spill Area USGS 6,900 Information Transfer to Resource Managers, Stakeholders, and USGS 6,900 General Administration USGS 6,900	For the Period March Department of the Flacal Year 20 Project Description Agency Authorized Adj. Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS 18,100 Adj. Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS 18,100 Adj. Lessons Learned: Evaluating Scientific Sampling of Oil Spill FWS 3,800 Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill NPS 1,300 Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill USGS 3,100 Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill USGS 21,800 Hydrocarbon Sources in Benthic Sediments of the Spill Area Information Transfer to Resource Managers, Stakeholders, and USGS 6,900 -6,900 Total 2,120,000 -6,900 -6,900 -6,900	Protocols for Long-Term Monitoring of Seabird Ecology in the GulfFWS18,10018,100of AlaskaLessons Learned: Evaluating Scientific Sampling of Oil SpillFWS3,8003,800EffectsLessons Learned: Evaluating Scientific Sampling of Oil SpillNPS1,3001,300Lessons Learned: Evaluating Scientific Sampling of Oil SpillNPS1,3001,300EffectsLessons Learned: Evaluating Scientific Sampling of Oil SpillUSGS3,1003,100Lessons Learned: Evaluating Scientific Sampling of Oil SpillUSGS21,80021,800EffectsInformation of Yakataga Oil Seeps as Regional BackgroundUSGS21,80021,800Information Transfer to Resource Managers, Stakeholders, and the General PublicUSGS6,900-6,9000General AdministrationUSGS2,120,000-6,9002,113,100	For the Period March 31, 2000 Department of the Interior Fiscal Year 2000 Col C + D Col C + D Adjusted As of 03/31/00 Project Description Agency Authorized Adj. Authorized Expenditures Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS 18,100 18,100 18,100 18,100 2,682 Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill FWS 3,800 3,800 2,682 Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill NPS 1,300 1,300 2,682 Effects Lessons Learned: Evaluating Scientific Sampling of Oil Spill USGS 3,100 3,100 3,100 Effects USGS 21,800 21,800 503 Hydrocarbon Sources in Benthic Sediments of the Spill Area USGS 6,900 -6,900 0 Information Transfer to Resource Managers, Stakeholders, and the General Public USGS 2,120,000 -6,900 2,113,100 973,101 General Administration USGS 2,12	For the Period March 31, 2000 Department of the Interior Fiscal Year 2000 Col C + D Col C + D Adjusted As of 03/31/00 As of 03/31/00 As of 03/31/00 Project Description Agency Authorized Adjusted As of 03/31/00 As of 03/31/00 Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS 18,100 18,100 18,100 Col C + D Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf FWS 18,000 18,100 18,100 Col Second Col Second	For the Period March 31, 2000 Department of the Interior Fiscal Year 2000 Fiscal Year 2000 Col C + D Col C + D Agency Authorized Adjusted As of 03/31/00 As	For the Period March 31, 2000 Department of the Interior Fiscal Year 2000 Col C + D Adjusted As of 03/31/00 As of 6/30/00 Project Description Agency Authorized Adjusted As of 03/31/00 As of 6/30/00 Project Description Agency Authorized Adjusted As of 03/31/00 As of 6/30/00 Project Description Agency Authorized Adjusted As of 03/31/00 As of 6/30/00 Project Description Agency Authorized Adjusted As of 03/31/00 As of 6/30/00 Project Description Agency Authorized Expenditures Obligations Project Description Agency Authorized Expenditures Obligations Project Description State of 03/31/00 As of 63/30/00 A	For the Period March 31, 2000 Department of the Interior Fiscal Year 2000 Col C + D Col C + D Col C + D As of 03/31/00 As of 6/30/00 Col C + D As of 6/30/00 As of 6/30/00 As of 6/30/00 Col C + D As of 6/30/00 As of 6/30/00 Col C + D As of 6/30/00 As of 6/30/00 Col C + D As of 6/30/00 Col C + D As of 6/30/00 Cols of 0/310/0 As of 6/30/00 Cols of 0/3 As of 6/30/00		

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Exxon Valdez Oil Spill Trustee Council Quarterly Report as of March 31, 2000 (Other Authorizations)

										Expended/	Unobligated	
Agency	Description	1996	1997	1998	1999	2000	Total	Expenditures	Obligations	Obligated	Balance	Lapse
DOI	Small Parcels	168,000	3,740,200	4,464,300	156,300	286,000	8,814,800	8,247,500	0	8,247,500	567,300	281,300
DOI	Old Harbor						11,250,000		0	11,250,000	0	
DOI	Akhiok-Kaguyak	7,500,000	7,500,000				36,000,000		57,760	36,000,000	0	
DOI	Koniag	12,500,000	4,500,000	4,500,000			21,500,000	17,000,000	0	17,000,000	4,500,000	
DOI	English Bay		14,128,074				14,128,074	13,713,644	414,430	14,128,074	0	
	Total	20,168,000	29,868,274	8,964,300	156,300	286,000	91,692,874	86,153,384	472,190	86,625,574	5,067,300	281,300
	SMALL PARCEL SUMMARY											
	KAP 105 Three Saints Bay	120,000				1		120,000		120,000		
	KAP 142 Three Saints Bay	48,000						48,000		48,000		
	KAP 99 Shugak (Kiliuda Bay)		155,200					155,200		155,200		
	KEN 54 Salamatof		2,540,000					2,540,000		2,540,000		
	KAP 135 Capjohn (Kiliuda Bay)		73,500					73,500		73,500		
	KAP 115 Johnson (Uyak Bay)		110,500					110,500		110,500		
	KAP 103 Silkalidak Strait - Kahutak		66,000					66,000		66,000		
	KAP 98 Silkalidak Strait - Pestrikoff		128,000					128,000		128,000		
	KAP 101 Silkalidak Strait -		52,000					52,000		52,000		
	KAP 131 Kiliuda Bay - Matfay		68,000					68,000		68,000		
	KAP 132 Silkalidak Strait - Peterson		256,000					256,000		256,000		
	KAP 114 Uyak Bay		154,000					154,000		154,000		
	KAP 91 Adonga		137,000					137,000		137,000		
	KEN 1051 Salamatof			149,500				149,500	0	149,500		
	KEN 1052 Salamatof			33,500				33,500		33,500		
	KAP Abston			281,300						0		
	KEN 1002-4 Kenai Native Assoc.			4,000,000				4,000,000		4,000,000		
	KAP 95 Inga				84,000			84,000		84,000		
	KAP 134 Ignatin				72,300			72,300		72,300		
	KAP 126 Christiansen				,	72,000		. 2,000		, 2,000		
	KAP 1090 Naumoff					16,000						
	KAP 1092 Tax					12,000						
	KAP 1093 Tax					12,000						
	KAP 1095 Tax					18,000						
	KAP 1096 Tax					11,000						
	KAP 1098 Tax					15,000						
	KAP 2000 Tax					15,000						
	KAP 2000 Tax KAP 2002 Tax											
L	INAF 2002 Tax					20,000						

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Exxon Valdez Oil Spill Trustee Council Quarterly Report as of March 31, 2000 (Other Authorizations)

	Description	1996)				Total	Expenditures	Obligations	Expended/ Obligated	Unobligated	Lapse
Agency			1997	1998	1999	2000					Balance	
	KAP 2003 Tax					15,000	1					
	KAP 2005 Tax					15,000						
	KAP 2006 Tax					17,000						
	KAP 2007 Tax					14,000						
	KAP 2024 Tax					16,000						
	KAP 1091 Easter					18,000						
	Total Authorized	168,000	3,740,200	4,464,300	156,300	286,000		8,247,500	0	8,247,500		

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Exxon Valdez Oil Spill Trustee Council

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



July 25, 2000

Mr. N. Charles Tempus Environmental Technology Research & Data Gathering 847 Tempus Circle Arroyo Grande, CA 93420

Dear Mr. Tempus:

Thank you for your 9 June 2000 letter informing me of the technology you have available for reclaiming seabeds polluted by crude oil. As you noted in your letter, rehabilitating an oil-polluted seabed is a challenging task, and the approach described in the supporting materials you sent appears very promising. However, the reason that little consideration has been given to reclaiming subtidal seabeds following the *Exxon Valdez* oil spill is not because we were unaware of appropriate technology. It was because the amount of spilled oil that polluted subtidal sediments was quite small, based on very extensive field projects designed to monitor the extent and persistence of subtidal oiling. Studies sponsored by the *Exxon Valdez* Oil Spill Trustee Council and by Exxon Corporation are in substantial agreement on this point, and anecdotal reports of higher accumulations of sunken oil have never been verified by chemical fingerprinting despite numerous investigations. Even in very shallow basins adjacent to heavily oiled beaches, oil concentrations in subtidal sediments rarely exceeded 50 parts per million of whole oil before 1992, and are undoubtedly much lower now. Just detecting oil pollution at these low concentrations would be highly problematic, and reclamation by any technology would be much more so.

I will keep your technological approach in mind in case substantial accumulations of *Exxon Valdez* oil are ever found in subtidal sediments. But in any event, I thank you for your interest in the *Exxon Valdez* Oil Spill Trustee Council.

Sincerely,

McCamm

Molly McCammon, Executive Director

js:cgw

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: Restoration Work Force
- FROM: Molly MoCammon Executive Director

RE: FY 01 Work Plan: Revised Recommendation

DATE: July 21, 2000

Please find attached for your review the revised "numbers only" spreadsheet and revised list of deferred projects.

Total Fund/Fund Contingent	\$ 4,655,000
Total Deferred	<u>1,707,500</u>
	\$ 6,362,500

The deferred list contains projects for which a recommendation cannot yet be made because more information or further review is necessary, as well as projects which are considered lower priority for funding in FY 01. A decision on deferred projects will be made in December. Clearly, in order to meet the \$6 million funding cap set by the Trustee Council, some deferred projects will not be funded.

The spreadsheet differs from the Draft Work Plan in that it reflects that the contingencies for many projects have been addressed. The following additional changes have also been made:

<u>Herring</u> 01602 / Synthesis follow-up	from FUND CONTINGENT to DEFER, and broaden purpose
<u>SEA & Related</u> 01452 / Hydroacoustics: pinks & predators	from DO NOT FUND to DEFER
<u>Other Fish</u> 01478 / Testing satellite tags	this project was added (completion of 00478); FUND CONTINGENT
<u>Marine Mammals</u> 01245 / Harbor seal biosampling 01441 / Harbor seal diet	from DEFER to FUND CONTINGENT from FUND CONTINGENT to FUND PART/DEFER PART
01558 / New monitoring technologies	from DEFER to FUND

Nearshore 01532 / Retrospective analysis: nearshore from DO NOT FUND to DEFER 01551 / Marine algal species

Seabirds 01163 / APEX 01338 / Murre & kittiwake survival

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Ecosystem Synthesis 01385 / Kachemak Bay monitoring 01397 / Mass balance models

from DEFER to FUND

from FUND CONTINGENT to DEFER from DEFER to FUND

from DO NOT FUND to FUND CONTINGENT from DEFER to DO NOT FUND

The text spreadsheet will be distributed at the Restoration Work Force meeting, which will begin at 9:00 a.m. Monday, July 24.

7/21/2000 DRAFT/PAGE A-1

SPREADSHEET A: EXECUTIVE DIRECTOR'S RECOMMENDATION / FY 01 WORK PLAN

				New or	」FY 01	FY 01	Execu	utive Director's Rec	ommendation	
Proj. No.	Title	Lead Agency	Proposer	Cont'd	Original Request	Revised Request		FY 01	FY 02	Sum FY 01-02
Pink Salı	non				\$671.2	\$623.2		\$497.8	\$279.0	\$776.8
01139A2	Port Dick Spawning Channel	ADFG	M. Dickson/ADFG	Cont'd	\$13.9		Do not fund	\$0.0	\$0.0	\$0.0
01190	Linkage Map for the Pink Salmon Genome	ADFG	F. Allendorf/Univ. Montana	Cont'd	\$240.0	\$239.1	Fund	\$239.1	\$240.0	\$479.1
01366-CLO	Remote Video and Time-Lapse Recording	ADFG	E. Otis/ADFG	Cont'd	\$12.4	\$11.3	Fund	\$11.3	\$0.0	\$11.3
01440	Hatcheries: Enhancement or Replacement of Natural	NOAA	A. Wertheimer/NOAA	New	\$46.9	\$46.9	Do not fund	\$0.0	\$0.0	\$0.0
01450-BAA	Summary of Status of Pacific Salmon Populations	NOAA	A. Wertheimer/AFS	New	\$52.5	\$52.5	Do not fund	\$0.0	\$0.0	\$0.0
01454-CLO	Persistent Oil Contamination in Natal Habitats	NOAA	S. Rice/NOAA	Cont'd	\$103.2	\$103.2	Fund	\$103.2	\$0.0	\$103.2
01476	Effects of Oiled Incubation on Reproduction	NOAA	R. Heintz/NOAA	Cont'd	\$97.0	\$94.2	Fund contingent	\$94.2	\$39.0	\$133.2
01492	Were Embryo Studies Biased?	NOAA	J. Thedinga/NOAA	New	\$105.3	\$62.1	Fund contingent	\$50.0		\$50.0
Pacific H	erring				\$417.2	\$426.4		\$186.0	\$0.0	\$186.0
01457-BAA	Echointegration-Optical-Purse Seine Surveys	NOAA	R. Thorne, G. Thomas/PWSSC	New	\$72.8	\$72.8	Do not fund	\$0.0	\$0.0	\$0.0
01462-CLO	Effects of Disease on Population Recovery	ADFG	G. Marty/Univ. of California Davis	Cont'd	\$76.8	\$86.0	Fund	\$86.0	\$0.0	\$86.0
01490	Using Kittiwakes to Predict Herring Abundance	DOI	D. Irons, R. Suryan/USFWS	New	\$18.3	\$18.3	Do not fund	\$0.0	\$0.0	\$0.0
01523	Within-Bay Distribution of Juvenile Herring	ADFG	B. Norcross/UAF	New	\$38.8	\$38.8	Do not fund	\$0.0	\$0.0	\$0.0
01524	Herring Spawning Sites	ADFG	B. Norcross/UAF	New	\$120.5	\$120.5	Do not fund	\$0.0	\$0.0	\$0.0
01531-BAA	Strategy/Technique for Monitoring Herring	NOAA	T. Kline/PWSSC	New	\$90.0	\$90.0	Do not fund	\$0.0	\$0.0	\$0.0
01602	Herring Synthesis Follow-Up		Restoration Office	New	İ		Defer	\$100.0	\$0.0	\$100.0
SEA and	Related Projects				\$599.6	\$409.5		\$473.2	\$150.6	\$623.8
01195	Pristane Monitoring in Mussels	NOAA	J. Short, P. Harris/NOAA	Cont'd	\$55.0	\$55.0	Fund contingent	\$55.0	\$50.0	\$105.0
01389	3-D Ocean State Simulations	ADFG	J. Wang/UAF	Cont'd	\$142.5	\$142.5	Fund contingent	\$142.5	\$0.0	\$142.5
01393-BAA	Foo s: Structure and Change	NOAA	T. Kline/ SC	Cont'd	\$131.2		Def	\$12	\$0.0	\$120.0

				New or	FY 01	FY 01 ,	Executive [Director's Reco	ommendation	
Proj. No.	Title	Lead Agency	Proposer	Cont'd	Original Request	Revised Request		FY 01	FY 02	Sum FY 01-02
01412	Overlap of Offshore and Neritic Zooplankton	ADFG	A. J. Paul, R. Foy/UAF	New	\$52.8	\$52.8	Do not fund	\$0.0	\$0.0	\$0.0
01452-BAA	Hydroacoutic Assessment: Pink Salmon & Plankton	NOAA	R. Thorne, G. Thomas/PWSSC	New	\$49.5		Defer	\$50.0	\$0.0	\$50.0
01460-BAA	Walleye Pollock as Predators	NOAA	R. Thorne, G. Thomas/PWSSC	New	\$53.5	\$53.5	Do not fund	\$0.0	\$0.0	\$0.0
01552-BAA	Exchange Between PWS and GOA	NOAA	S. Vaughn/PWSSC	Cont'd	\$115.1	\$105.7	Fund	\$105.7	\$100.6	\$206.3
Cutthroa	t Trout, Dolly Varden, and Other Fish				\$409.7	\$248.5		\$191.9	\$0.0	\$191.9
01396	Shark Assessment	NOAA	L. Hulbert/NOAA	Cont'd	\$131.6		Defer	\$85.0	\$0.0	\$85.0
01404	Archival Tags for Tracking King Salmon	DOI	J. Nielsen/USGS-BRD	New	\$136.5	\$100.0	Defer	\$100.0	\$0.0	\$100.0
01478	Testing Satellite Tags	DOI	J. Nielsen/USGS-BRD	Cont'd		\$6.9	Fund contingent	\$6.9	\$0.0	\$6.9
01519	Distribution and Habitat of Rockfish	NOAA	J. Thedinga/NOAA	New	\$64.7	\$64.7	Do not fund	\$0.0	\$0.0	\$0.0
01522	Growth Rates of Cutthroat Trout and Dolly Varden	USFS	G. Reeves, D. Markle/USFS	New	\$76.9	\$76.9	Do not fund	\$0.0	\$0.0	\$0.0
Marine N	lammals				\$906.2	\$806.2		\$566.7	\$0.0	\$566.7
01012-BAA	Killer Whale Investigation	NOAA	C. Matkin/North Gulf Oceanic Society	Cont'd	\$74.5	\$74.5	Fund contingent	\$74.5		\$74.5
01064-CLO	Harbor Seals: Monitoring, Habitat Use, and Trophic	ADFG	K. Frost, ADFG	Cont'd	\$25.1	\$24.9	Defer	\$24.9	\$0.0	\$24.9
01245	Community-Based Harbor Seal Biosampling	ADFG	V. Vanek/ADFG, M. Riedel/Alaska Nativ	e Cont'd	\$48.2	\$40.0	Fund contingent	\$40.0		\$40.0
01341-CLO	Harbor Seal Health and Diet	ADFG	M. Castellini/UAF	Cont'd	\$90.1	\$82.2	Fund	\$82.2	\$0.0	\$82.2
01371-CLO	Harbor Seal Metabolism/Stable Isotopes	ADFG	D. Schell/UAF	Cont'd	\$92.9	\$92.9	Fund	\$92.9	\$0.0	\$92.9
01441-CLO	Harbor Seal Diet: Lipid Metabolism and Health	ADFG	R. Davis/Texas A&M Univ.	Cont'd	\$163.8	\$132.1	Fund part; defer part	\$132.1	\$0.0	\$132.1
01465	Killer Whales: Environmental Contaminant Levels	NOAA	M. Krahn/NMFS	New	\$82.6	\$82.6	Do not fund	\$0.0	\$0.0	\$0.0
01509	Harbor Seal Population Condition/Carrying Capacity	ADFG	R. Small/ADFG	New	\$92.4	\$92.4	Do not fund	\$0.0	\$0.0	\$0.0
01558	New Technologies for Monitoring Harbor Seal Recovery	ADFG	S. Atkinson/UAF	New	\$172.1	\$120.1	Fund	\$120.1		\$120.1
01560	Hari eal Surveys/Photo-ID	ADFG	M. Adkis AF, B. Kelly/UAS, R.	New	\$64.5	\$64.5	Do und	\$0	\$0.0	\$0.0

				New or	FY 01	FY 01 ,	Executive	Director's Reco	mmendation	
Proj. No.	Title	Lead Agency	Proposer	Cont'd	Original Request	Revised Request		FY 01	FY 02	Sum FY 01-02
Nearshor	e Ecosystem				\$2,654.0	\$2,181.7	· · · · · · · · · · · · · · · · · · ·	\$1,331.5	\$236.0	\$1,567.5
01290	Hydrocarbon Database	NOAA	J. Short, B. Nelson/NOAA	Cont'd	\$35.0	\$35.0	Fund contingent	\$35.0	\$35.0	\$70.0
01395	Planning for Long-Term Monitoring in the Nearshore	DOI	T. Dean/Coastal Resources Associates,	New	\$209.8	\$209.8	Do not fund	\$0.0	\$0.0	\$0.0
01407	Harlequin Duck Population Dynamics	ADFG	D. Rosenberg/ADFG	Cont'd	\$79.4		Defer	\$71.0	\$71.0	\$142.0
01423	Population Change in Nearshore Vertebrate Predators	DOI	J. Bodkin, D. Esler/USGS-BRD, T.	Cont'd	\$504.7	\$362.1	Fund contingent	\$362.1		\$362.1
01477	Where Do Harlequin Ducks Breed?	ADFG	D. Rosenberg/ADFG	New	\$110.9	\$110.9	Do not fund	\$0.0	\$0.0	\$0.0
01486-BAA	Mussel Beds and Predators	NOAA	S. Rice/NOAA, et. al.	New	\$199.0	\$198.0	Defer	\$198.0	\$130.0	\$328.0
01499	Worms in Oil	ADFG	C. McRoy/UAF	New	\$64.8	\$64.8	Do not fund	\$0.0	\$0.0	\$0.0
01520	Sea Otter Population Survey	DOI	J. Bodkin, A. Doroff/USGS	New	\$41.6	\$41.6	Do not fund	\$0.0	\$0.0	\$0.0
01528	Long-Term Monitoring of Intertidal Communities	NOAA	G. Shigenaka/NOAA-HazMat	New	\$302.8	\$302.8	Do not fund	\$0.0	\$0.0	\$0.0
01532	Retrospective Analysis: Nearshore Communities	DOI	G. Irvine/USGS-BRD	New	\$291.0	\$46.2	Defer	\$46.2	\$0.0	\$46.2
01534	Sea Otters: P4501A Induction in Blood and Liver Cells	DOI	B. Ballachey, P. Snyder/USGS	New	\$19.9	\$19.9	Fund	\$19.9	\$0.0	\$19.9
01543	Oil Remaining in the Intertidal	NOAA	J. Short/NOAA	New	\$523.0	\$523.0	Fund part; defer part	\$523.0	\$0.0	\$523.0
01551-BAA	Marine Algal Species Collected Under CH1A	NOAA	G. Hansen/OSU	New	\$70.3	\$65.8	Fund	\$65.8	\$0.0	\$65.8
01574-BAA	Bivalve Recovery on Treated Mixed-Soft Beaches	NOAA	D. Lees/Littoral Ecological and	New	\$143.6	\$143.6	Do not fund	\$0.0	\$0.0	\$0.0
01581-BAA	Publication: Pre- and Post-Spill Data on Sea Otters	NOAA	L. Rotterman/Enhydra Research	New	\$5.9	\$5.9	Do not fund	\$0.0	\$0.0	\$0.0
01582-BAA	Publication: Critical Information on Sea Otters	NOAA	L. Rotterman/Enhydra Research	New	\$41.8	\$41.8	Do not fund	\$0.0	\$0.0	\$0.0
01599-CLO	Evaluation of Yakataga Oil Seeps	NOAA	J. Short/NOAA	Cont'd	\$10.5	\$10.5	Fund contingent	\$10.5	\$0.0	\$10.5
Seabird/F	Forage Fish and Related Projects				\$1,016.3	\$779.4		\$654.8	\$189.0	\$843.8
01144	Common Murre Population Monitoring	DOI	D. Roseneau/USFWS	Cont'd	\$46.5	\$46.5	Fund contingent	\$46.5	\$14.0	\$60.5
01159	Boa veys	DOI	D. Irons uryan/USFWS	Cont'd	\$35.7	\$25.0	Fui	\$25		\$25.0

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				New or	FY 01	FY 01 ,		Executive Director's Reco	ommendation	
Proj. No.	Title	Lead Agency	Proposer	Cont'd	Original Request	Revised Request		FY 01	FY 02	Sum FY 01-02
01163-CLO	Alaska Predator Ecosystem Experiment (APEX)	NOAA	D. Duffy/Paumanok Solutions, et al	Cont'd	\$198.1		Defer	\$200.0	\$100.0	\$300.0
01327-CLO	Pigeon Guillemot Research	DOI	D. Roby/OSU, G. Divoky/UAF	Cont'd	\$93.3	\$86.9	Fund	\$86.9	\$0.0	\$86.9
01338	Adult Murre/Kittiwake Survival	DOI	J. Piatt/USGS-BRD	Cont'd	\$47.2	\$47.2	Fund	\$47.2	\$0.0	\$47.2
01479	Effects of Food Stress on Survival and Reproduction	DOI	J. Piatt/USGS-BRD, A. Kitaysky/Univ. of	Cont'd	\$129.6	\$129.6	Fund	\$129.6	\$75.0	\$204.6
01555	Stress Hormones	DOI	R. Lanctot/USGS	New	\$18.9	\$18.9	Fund	\$18.9	\$0.0	\$18.9
01572-BAA	Stable Isotopes: Food Web Dependencies & Nutrient	DOI	R. Suryan/USFWS, T. Kline/PWSSC, K.	New	\$140.2	\$140.2	Do not fund	\$0.0	\$0.0	\$0.0
01579	Monitoring Ecosystem Parameters	ADFG	W. Bechtol/ADFG	New	\$91.6	\$91.6	Do not fund	\$0.0	\$0.0	\$0.0
01586	Indirect Methods for Long-Term Monitoring	ADFG	M. Ben-David, B. Finney, D. Mann/UAF	New	\$122.4	\$100.7	Defer	\$100.7		\$100.7
01588-BAA	School Selection	DOI	R. Suryan/USFWS	New	\$92.8	\$92.8	Do not fund	\$0.0	\$0.0	\$0.0
Subsiste	nce				\$2,495.7	\$2,094.3		\$734.6	\$419.1	\$1,153.7
01052	Community Involvement	ADFG	P. Brown- Schwalenberg/CRRC	Cont'd	\$223.7	\$201.9	Fund	\$201.9	\$180.0	\$381.9
01131	Clam Restoration	ADFG	D. Daisy/CRRC	Cont'd	\$10.5	\$10.5	Fund	\$10.5	\$0.0	\$10.5
01210	Youth Area Watch	ADFG	R. DeLorenzo/Chugach School District	Cont'd	\$107.0	\$107.0	Fund	\$107.0	\$96.3	\$203.3
01225	Port Graham Pinks	ADFG	P. McCollum/Port Graham Village	Cont'd	\$91.0	\$91.0	Do not fund	\$0.0	\$0.0	\$0.0
01247	Kametolook River Coho Salmon	ADFG	J. McCullough, L. Scarbrough/ADFG	Cont'd	\$22.7	\$22.7	Fund	\$22.7	\$28.0	\$50.7
01256B	Solf Lake Sockeye Salmon Stocking	USFS	D. Gillikin/USFS, G. Todd/ADFG	Cont'd	\$58.3	\$24.4	Fund conting	ent \$24.4	\$20.0	\$44.4
01273-CLO	Scoter Life History and Ecology	ADFG	D. Rosenberg/ADFG	Cont'd	\$77.7	\$50.1	Fund conting	ent \$50.1	\$0.0	\$50.1
01333	Sea Otter Monitoring	DOI	B. Henrichs/Native Village of Eyak	New	\$100.0	\$100.0	Do not fund	\$0.0	\$0.0	\$0.0
01372	Steller Sea Lion Monitoring	DOI	B. Henrichs/Native Village of Eyak	New	\$250.0	\$250.0	Do not fund	\$0.0	\$0.0	\$0.0
.01401	Spot Shrimp Population	NOAA	C. Hughey/ Valdez Native Tribe, C.	Cont'd	\$95.0	\$94.4	Fund	\$94.4	\$33.0	\$127.4
01481	Doc stary on Intertidal Resources	ADFG	C. Kom Chenega Bay IRA Council,	Cont'd	\$111.8	\$111.8	Fu	\$111.8	\$0.0	\$111.8

				New or	FY 01	FY01,	Execu	tive Director's Reco	mmendation	
Proj. No.	Title	Lead Agency	Proposer	Cont'd	Original Request	Revised Request		FY 01	FY 02	Sum FY 01-02
01482-BAA	Biotoxin Monitoring Program	NOAA	J. Jellett/Jellett Biotek Limited	Cont'd	\$215.0		Defer	\$50.0	\$0.0	\$50.0
01503	Orca Inlet Restoration	DOI	B. Henrichs/Native Village of Eyak	New	\$100.0	\$100.0	Do not fund	\$0.0	\$0.0	\$0.0
01507	Nuchek Subsistence Camp	DOI	B. Henrichs/Native Village of Eyak	New	\$125.0	\$125.0	Do not fund	\$0.0	\$0.0	\$0.0
01508	Copper River Salmon Run Data Infrastructure	DOI	B. Henrichs/Native Village of Eyak	New	\$525.3	\$525.3	Do not fund	\$0.0	\$0.0	\$0.0
01544	Lower Cook Inlet Salmon Ecology Study	ADFG	P. McCollum/CRRC	New	\$198.8	\$198.8	Do not fund	\$0.0	\$0.0	\$0.0
01573	Chenega Bay Stream Enhancement	USFS	P. Kompkoff/Chenega Bay IRA Council	New			Do not fund	\$0.0	\$0.0	\$0.0
01610	Kodiak Island Youth Area Watch	ADFG	P. Brown-Schwalenberg/CRRC	Cont'd	\$102.5		Fund contingent	\$61.8	\$61.8	\$123.6
01611	Alaska Peninsula Youth Area Watch	ADFG	J. Lind/Chignik Lake Village Council	New	\$81.4	\$81.4	Do not fund	\$0.0	\$0.0	\$0.0
Reductio	on of Marine Pollution				\$184.0	\$184.0		\$0.0	\$0.0	\$0.0
01498	Oil as Petrochemical	ADEC	J. Barlow/Power Alternative	New	\$85.6	\$85.6	Do not fund	\$0.0	\$0.0	\$0.0
01616	SWMP: Boat Harbor Sewage	ADEC	S. Cogswell/PWSEDC	New	\$98.4	\$98.4	Do not fund	\$0.0	\$0.0	\$0.0
Habitat I	mprovement				\$462.7	\$461.7		\$23.1	\$0.0	\$23.1
01314	Homer Mariner Park	ADNR	J. Cushing/City of Homer	New	\$83.5	\$83.5	Do not fund	\$0.0	\$0.0	\$0.0
01339	Western PWS Human Use Model	USFS	L. Suring/USFS	Cont'd	\$24.1	\$23.1	Defer	\$23.1	\$0.0	\$23.1
01399	Eastern PWS Human Use Model	USFS	L. Suring/USFS	New	\$185.9	\$185.9	Do not fund	\$0.0	\$0.0	\$0.0
01430	Youth Restoration Corps	USFS	K. Wolf/Youth Restoration Corps	New	\$53.5	\$53.5	Do not fund	\$0.0	\$0.0	\$0.0
01526	Beluga Slough	ADNR	J. Cushing/City of Homer	New	\$115.7	\$115.7	Do not fund	\$0.0	\$0.0	\$0.0
Ecosyste	em Synthesis/GEM Transition		<u></u>		\$1,992.3	\$1,901.9		\$683.6	\$142.0	\$825.6
01340	Long-Term Oceanographic Monitoring	ADFG	T. Weingartner/UAF	Cont'd	\$72.0	\$72.0	Fund	\$72.0	\$0.0	\$72.0
01360-BAA	Guidance for Future Research Activities	NOAA	C. Elfring/Polar Research Board, NRC	Cont'd	\$241.6	\$241.6	Fund	\$241.6	\$90.0	\$331.6
01384 •	Kac Ik Bay: Community-Based Marine Monitoring	ADFG	G. Sear R. Foster/ADFG	New	\$110.9	\$110.9	Do und	\$0	\$0.0	\$0.0

				New or	FY 01	FY 01 ,	Executive I	Director's Rec	ommendation	
Proj. No.	Title	Lead Agency	Proposer	Cont'd	Original Request	Revised Request		FY 01	FY 02	Sum FY 01-02
1385	Kachemak Bay Monitoring	ADFG	C. Schoch/ADFG	New	\$101.4	\$11.0	Fund contingent	\$11.0	\$0.0	\$11.0
1391	CIIMMS: Cook Inlet Information/Monitoring System	ADNR	K. Zeiner/ADNR, J. Hock/ADEC	Cont'd	\$239.0	\$239.0	Fund contingent	\$239.0	\$0.0	\$239.0
1397	Mass-Balance Models as Fisheries Management Tools	ADFG	T. Okey/UBC	New	\$137.5	\$137.5	Do not fund	\$0.0	\$27.0	\$27.0
1536	Biological Conservation Database	ADFG	K. Boggs, T. Gotthardt/UAA	New	\$103.8	\$103.8	Do not fund	\$0.0	\$0.0	\$0.0
1545-BAA	Long Term Environmental Monitoring Program	NOAA	J. Devens/PWSRCAC	New	\$233.4	\$233.4	Do not fund	\$0.0	\$0.0	\$0.0
1554-BAA	Community-Based Monitoring Program	NOAA	D. Sale/ECO Resource Group	New	\$94.9	\$94.9	Do not fund	\$0.0	\$0.0	\$0.0
1561	Using Predatory Fish to Sample Forage Fish	DOI	D. Roseneau/USFWS	New	\$82.2	\$82.2	Do not fund	\$0.0	\$0.0	\$0.0
1577	Long-Term, Real-Time, Moored Oceanographic	NOAA	B. Stevens, P. Stabeno/NOAA	New	\$136.3	\$136.3	Do not fund	\$0.0	\$0.0	\$0.0
1583	Kenai Shoreline: Baseline Mapping and	ADFG	O. Smith/UAA	New	\$385.8	\$385.8	Do not fund	\$0.0	\$0.0	\$0.0
1595	Community-Based Environmental Monitoring	ADEC	B. vanAppel/Cook Inlet Keeper	New	\$53.5	\$53.5	Do not fund	\$0.0	\$0.0	\$0.0
1630	Planning for GEM	ALL	Restoration Office	Cont'd			Fund contingent	\$120.0	\$25.0	\$145.0
Public In	formation/Science Mgt./Admin.				\$1,270.3	\$1,094.6		\$735.0	\$46.8	\$781.8
1350	Alaska SeaLife Center Bench Fees	ADFG	All Trustee Council Agencies	Cont'd	\$636.9	\$482.1	Fund	\$482.1		\$482.1
1494	Impacts of Recreation and Tourism	ADNR	S. Leonard, C. Beck/AWRTA	New	\$34.8	\$34.8	Do not fund	\$0.0	\$0.0	\$0.0
01513	The Continuing Legacy	ADFG	J. Pfeiffenberger/Alaska SeaLife Center	New	\$53.5	\$50.3	Fund	\$50.3	\$0.0	\$50.3
1535	EVOS Trustee Council Final Report	ADFG	EVOS Restoration Office	New	\$91.2	\$73.5	Fund	\$73.5	\$46.8	\$120.3
1549	Alaska Whaling Wall	ADFG	R. Dilley/Econo Paintin	New	\$151.8	\$151.8	Do not fund	\$0.0	\$0.0	\$0.0
1550	ARLIS		All Trustee Council Agencies	Cont'd	\$129.1	\$129.1	Fund	\$129.1		\$129.1
1566-BAA	GEM News	NOAA	B. Crampton/Intermountain	New	\$126.0	\$126.0	Do not fund	\$0.0	\$0.0	\$0.0
1570	Book on EVOS Science	ADFG	S. Loshbaugh/Freelance Writing	New	\$47.0	\$47.0	Do not fund	\$0.0	\$0.0	\$0.0

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SPREADSHEET A: EXECUTIVE DIRECTOR'S RECOMMENDATION / FY 01 WORK PLAN

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		New or FY 01	FY 01		Executive Director's Recommendation					
Proj. N	o. Title	Lead Agency	Proposer	Cont'd		Revised Request		FY 01	FY 02	Sum FY 01-02
Projec	t Management				\$352.4	\$352.4		\$284.3		\$284.3
01250	Project Management	ALL	All Trustee Council Agencies	Cont'd	\$352.4	\$352.4	Fund	\$284.3		\$284.3
				Total: \$	613,431.6	\$11,563.8		\$6,362.5	\$1,462.5	\$7,825.0

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			Ν	New or	I FY 01 FY 01	Executi	ve Director's Rec	commendation	
Proj. No. Title Lead Agency Proposer		Cont'd	Original Revised Request Request		FY 01	FY 02	Sum FY 01-02		
Habita	t Protection								
01126	Habitat Protection Support	ADNR	C. Fries/ ADNR, K. Holbrook/USFS, G.	Cont'd		Fund contingent			
Public	Information/Science Mgt./Admin.				\$1,500.0 \$1,500.0		\$1,500.0	\$1,500.0	\$3,000.0
01100	Public Info./Science Mgt./Admin.	ALL	All Trustee Council Agencies	Cont'd	\$1,500.0 \$1,500.0	Fund	\$1,500.0	\$1,500.0	\$3,000.0
Resto	ration Reserve				\$12,000.0 \$12,000.0		\$12,000.	\$12,000.0	\$24,000.0
01424	Restoration Reserve	ALL	All Trustee Council Agencies	Cont'd	\$12,000. \$12,000.0	Fund	\$12,000.0	\$12,000.0	\$24,000.0
			Ī	Total:	\$13,500.0		\$13,500.0	\$13,500.0	\$27,000.0

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The Executive Director's recommendation includes deferring, or partially deferring, action on 15 projects.

Proj. #	Project Title	New?	Reason Deferred	Amount
WORK I	PLAN:			
01064	Harbor seal monitoring	Cont.	Submittal of FY 00 ms. (4)	\$24.9
01163	APEX	Cont.	Submittal/review of revised proposal	\$200.0
01339	Manuscript: human use model	Cont.	Evaluation of model & recs.	\$23.1
01393	Food webs	Cont.	FY 00 results	\$120.0
01396	Shark assessment	Cont.	FY 00 results	\$85.0
01404	Archival tags	New	00478 results/availability of funds	\$100.0
01407	Harlequin population dynamics	Cont.	FY 00 results	\$71.0
01441	Harbor seal diet (part)	Cont.	Availability of funds	\$38.6
01452	Hydroacoustics: pinks & plankton	New	Submittal/review of revised proposal	\$50.0
01482	PSP monitoring	Cont.	FY 00 results	\$50.0
01486	Mussel beds and predators	New	Availability of funds	\$198.0
01532	Retrospective analysis: nearshore commun.	New	Technical review/availability of funds	\$46.2
01543	Assessment of oil in intertidal (part)	New	Completion of study design	\$500.0
01586	Climate change/forage fish:stable isotopes	New	Availability of funds	\$100.7
01602	Herring synthesis follow-up	New	00374 results	\$100.0
	TOTAL			\$1,707.5

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FAX MEMORANDUM (6 pp.)

- TO: Glenn Elison and Steve Shuck, DOI/USFWS Carol Fries, ADNR Ken Holbrook, USFS Claudia Slater and Mark Kuwada, ADF&G
- FROM: Molly McDenimbo Executive Director
- RE: Budget for Project 01126: Habitat Protection Support
- DATE: July 18, 2000

We have reviewed the memos and budgets you submitted for Project 01126. The purpose of this memo is to request budget revisions and additional information. I have some general comments, followed by agency-specific comments.

General Comments:

In prior years, the habitat protection support budget has been larger than what has actually been needed and a considerable portion of the funds budgeted have lapsed. This was an acceptable approach at a time when the habitat protection program was large and very active. With a number of large parcel negotiations underway and new parcels being actively solicited, it was not possible to predict just what activities might take place in a given year and just what costs might be incurred.

By contrast, following the Trustee Council's July 5 action, we now have a finite and quite limited list of "active" parcels, with less than \$2 million on the table for small parcels and all acquisitions completed or nearly completed for large parcels. (This list was part of my July 10 memo to you, and is attached again for your convenience.) It should now be possible to build a budget based on the specific tasks that need to be conducted for just those parcels on the active list, and this is the type of budget I would like to recommend to the Council. Should additional parcels be added to the list by the Council at some time in the future, a request for funds for support costs for those parcels, if needed, could also be submitted at that time. This includes any funds agencies might need should the Council contract with a non-profit for administration of the habitat program.

State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law

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Toward this end, your budget requests have been more carefully scrutinized than in past years and I am requesting more detail and justification than I have in past years. In many cases, not enough information was provided to allow us to understand or evaluate how your cost estimates had been developed. Through this memo, I am asking you to provide the information that will allow us to conduct that evaluation.

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In general, I would like to recommend an overall budget for Project 01126 of \$175,000-\$200,000. Even this amount is well in excess of the \$96,600 balance in the Trustee Council's earlier allocation of support costs (\$500,000 for FY 00-01, per the Council's March 1, 1999 resolution on the Restoration Reserve; no funds were allocated for support costs in FY 02), and will significantly cut into the funds originally allocated for actual parcel purchases. The table below compares FY 00 authorized with FY 01 requested. While the FY 01 request represents a reduction from the FY 00 authorized, I believe additional reductions are necessary to bring the budget more in line with the reduced scope of the habitat program in FY 01. Please bear in mind that, as it now stands, any funds lapsed from Project 01126 will go to GEM, not to the future habitat program.

	<u>FY 00 Auth</u>	<u>FY 01 Req</u>
ADNR	\$163.0	\$126.4
ADF&G	\$ 15.8	\$ 15.8
USFS	\$110.2	\$ 92.4
DOI-USFWS	\$ 77.4	\$? (not yet submitted)
DOI-NPS	<u>\$ 7.1</u>	<u>\$0</u>
TOTAL	\$373.5	\$? (total so far \$234.6)

Only the parcels on the Trustee Council's "active" list should be considered in preparing your budget requests. For example, the ADNR request includes "a Kachemak Bay parcel", a Termination Point/Lesnoi package, and a Karluk IRA package. These parcels are not on the Council's active list and work associated with these parcels should be removed from ADNR's FY 01 budget. The Karluk appraisal should be completed and reviewed in FY 00. After that review, should the Council decide to make an offer on the Karluk package, a request for any needed support funds could also be submitted at that time. The USFS request includes a Tatitlek small parcel exchange and the Valdez Duck Flats (PWS 05)/Jack Bay parcels. These parcels are not on the USFS FY 01 budget. Review of the University's appraisals of the Duck Flats/Jack Bay parcels is to be completed in FY 00. After that review, should the Council decide to make an offer on these parcels, a request for any needed support funds could also be submitted at that time. The USFS request includes a Tatitlek small parcel exchange and the Valdez Duck Flats (PWS 05)/Jack Bay parcels. These parcels are not on the Council's active list and work associated with these parcels should be removed from the USFS FY 01 budget. Review of the University's appraisals of the Duck Flats/Jack Bay parcels is to be completed in FY 00. After that review, should the Council decide to make an offer on these parcels, a request for any needed support funds could also be submitted at that time.

Work should be currently underway on at least some of the parcels approved by the Trustee Council on July 5, and it is hoped that much of the work on these parcels can be completed by September 30, 2000 (i.e., no FY 01 funds necessary). In addition, it is my understanding that the final AJV closing must be completed by October 1, 2000. It

appears that any funds associated with the AJV acquisition should be removed from the FY 01 budget request.

A pilot grant to a non-profit to administer the small parcel program should be essentially completed in FY 00. The amount of agency time needed to review the grant is expected to be minimal and should be covered by existing liaison funding or through other agency funds. If administration of the habitat program is in fact transferred to a non-profit, I would expect to recommend funding support for the agencies for direct acquisition costs only (for example, hazardous materials surveys, appraisal review, and title review), not for general staff support.

Finally, regarding the contribution of the Habitat Protection Working Group, I expect minimal to no activity in FY 01. New parcels are not being solicited. In addition, if a pilot program is established with a non-profit in FY 01, it is likely that new parcels -- including the evaluation of their restoration value -- would be handled by the non-profit. Work associated with the Habitat Protection Working Group should be removed from the FY 01 budget request.

Specific Questions, by Agency:

ADNR

- What are the duties/tasks of the Natural Resource Manager? Please explain how the 3 months of this person's time will be spent. [Consider reducing by 1 mo., savings \$7.2 + \$1.1 GA]
- What is the purpose of the travel to PWS and GOA?
- Regarding services necessary to reach closure on purchase agreements (\$45.0), please show how this cost estimate was developed, i.e., which appraisal reviews, which title reports, etc. Why are funds for the title report on the 3rd Eyak closing (\$2.0) requested separately, rather than being funded within the \$45.0?
- Regarding small parcel title insurance (\$10.0), please show how this cost estimate was developed, i.e., which parcels.
- Regarding appraisals of KEN 293 & 294, explain why these appraisals are not being done in FY 00 with FY 00 funds.
- What costs make up the Old Harbor Exchange \$12.0?
- As stated above, costs associated with "a Kachemak Bay parcel", a Termination Point/Lesnoi package, a Tatitlek small parcel exchange, the Karluk IRA package, and the AJV acquisition should not be included in this budget. The Karluk appraisal should be completed and reviewed in FY 00. After that review, should the Trustee Council decide to make an offer on the Karluk package, a request for any needed support funds could also be submitted at that time.

ADF&G

 What are the duties/tasks of the Natural Resource Manager? Please explain how the 2 months of this person's time will be spent. [Consider reducing by 1 mo., savings \$6.5 + \$1.0 GA] • What is the purpose of the travel to spill area communities? Which communities and what purpose?

<u>USFS</u>

- What are the duties/tasks of the Realty & Land Acquisition Specialist? Please explain how the 6 months of this person's time will be spent. [Consider reducing by 3 mo., savings \$22.2 + \$3.3 GA]
- What are the duties/tasks of the Land Specialist? [Consider deleting, savings \$6.5 + \$1.0 GA]
- What is the purpose of the 4 trips and 20 days per diem to Cordova?
- What is the purpose of the 2 trips to Juneau?
- What is the purpose of the 20 hours of air charters?
- As stated above, costs associated with a possible Tatitlek small parcel exchange and the Valdez Duck Flats (PWS 05)/Jack Bay parcels should not be included in this budget. Review of the University's appraisals of the Duck Flats/Jack Bay parcels is to be completed in FY 00. After that review, should the Trustee Council decide to make an offer on these parcels, a request for any needed support funds could also be submitted at that time. In addition, funds to renew Tatitlek homesite appraisals should not be included in this budget. Only 13 Tatitlek homesites are on the Council's active list -- if deals are not closed on these parcels prior to the appraisals expiring, funds for renewal of the appraisals should be requested from the Council at that time.

<u>DOI</u>

Budget not yet received. Revisions and additional information will be requested, as needed, upon receipt and review.

Please submit a written response to this memo by close of business Friday, July 21. I appreciate your cooperation as we try to operate within the funding constraints of a smaller program in FY 01, and transition to what will almost certainly be an even smaller program in FY 02 and beyond. Give me a call if you have questions about this memo or would like to discuss it.

Also, I know that 3rd quarter spending reports will be submitted soon, but would appreciate you also including in your response what your current unobligated/ unexpended 00126 balance is and whether or not you project any lapse.

Attachment

cc: Trustee Council

HABITAT PROTECTION PROGRAM Trustee Council's "Active" List per 7/5/00 TC Action

USFWS

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<u>KAP 281</u>	<u>Shugak / 3 Saints Bay, KNWR</u>
KAP 283	Metrokin / Chiniak Bay, AMNWR
KAP 285	Carlson / Hook Bay, APNWR
TC authorized	going forward with appraisals.

51 Kodiak Tax (KIB) / Larsen Bay Shareholder (LBS) parcels TC made offers on the following: * indicates purchase agreement has been

TC made off	ers on the following; * indicates purchase agreement has been
signed. In a	ddition, TC earmarked \$50,900 for additional KIB/LBS parcels.
KAP 1089	LBS / R. Christensen
KAP 1094	LBS / Conservation Fund *
KAP 1098	LBS / Conservation Fund *
KAP 2000	LBS / Conservation Fund *
KAP 2003	LBS / Conservation Fund *
KAP 2006	LBS / Conservation Fund *
KAP 2008	KIB / Zachar Bay
KAP 2009	KIB / Zachar Bay
KAP 2010	KIB / Zachar Bay
KAP 2011	KIB / Amook Pass
KAP 2012	KIB / Browns Lagoon
KAP 2013	KIB / Amook Pass
KAP 2014	KIB / Amook Pass
KAP 2015	KIB / Amook Pass
KAP 2016	KIB / South Uyak Bay
KAP 2017	KIB / South Uyak Bay
KAP 2019	LBS / R. Christensen
KAP 2020	LBS / B. Aga
KAP 2022	LBS / F. Stager
KAP 2035	LBS / S. Kaneshiro
KAP 2036	LBS / J. Penkusky
KAP 2037	LBS / L. Smith
KAP 2038	LBS / G. Johnson
KAP 2039	LBS / R. Penwarden
KAP 2040	LBS / P. Abston
KAP 2041	LBS / D. Lorance
KAP 2042	LBS / D. Abston
KAP 2043	LBS / R. Jager
KAP 2044	LBS / J. Antonsen
KAP 2045	LBS / J. Antonsen
KAP 2046	LBS / V. Abston
KAP 2047	LBS / Becker, et al
KAP 2048	KIB / Uyak Bay
KAP 2049	KIB / Uyak Bay
KAP 2050	KIB / Uyak Bay
KAP 2051	KIB / Uyak Bay
KAP 2052	KIB / Carlsen Point
KAP 2053	KIB / Carlsen Point
KAP 2054	KIB / Carlsen Point

KAP 2055	KIB / Zachar Bay
KAP 2056	KIB / Larsen Bay
KAP 2057	KIB / Larsen Bay
KAP 2058	KIB / Larsen Bay
KAP 2059	KIB / Larsen Bay
KAP 2060	LBS / F. Glenn
KAP 2061	LBS / P. Danilesky
KAP 2062	LBS / D. Johnson
KAP 2063	LBS / J. Johnson
KAP 2064	LBS / N. Johnson
KAP 2065	LBS / P. Hester
KAP 2066	LBS / J. Johnson

USFS

<u>PWS 1028 / one Valdez Duck Flats parcel</u> TC made an offer on this parcel.

Tatitlek homesites

TC made offers on the following: PWS 296 / H. Olsen PWS 297 / D. Totemoff PWS 298 / J. Levshakoff PWS 299 / L. Allen PWS 300 / E. Barnes PWS 301 / A. Elie PWS 302 / L. Olsen PWS 302 / L. Olsen PWS 303 / S. Chernoff PWS 304 / E. Gregorieff PWS 305 / C. Totemoff PWS 306 / D. Wilfer PWS 307 / J. Totemoff PWS 308 / P. Totemoff

ADFG

KEN 293Yager / Anchor RiverKEN 294Eliot / Anchor RiverKEN 295Brookwood / Anchor RiverTC authorized going forward with appraisals.

ADNR

KEN 309Icicle Seafoods / Ninilchik RiverKEN 310Swartzes Enterprises / Ninilchik RiverTC authorized going forward with appraisals.

In addition, some activity on large parcels is also still underway, such as the Old Harbor land exchange, the Koniag conservation easement, and additional closings on Eyak and AJV.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



FAX MEMORANDUM (2 pp.)

- TO: Randall Davis, PI Texas A&M University 1-409-740-5002
- FROM: Molly McCammon Executive Director
- RE: Project 01441-CLO / Harbor Seal Recovery: Effects of Diet on Lipid Metabolism and Health
- DATE: July 18, 2000

I have considered your revised proposal and, in consultation with the Chief Scientist, have decided to recommend that the Trustee Council <u>approve funding in August of \$93,500</u>. This amount is based on no increase in the number of samples to be processed and maintains funding consistent with that provided in FY 99 and FY 00, as outlined below. I will also recommend that the Council <u>consider in December approving an additional \$38,000</u>, which would provide for analysis of the additional samples.

Personnel		
R. Davis	3 mo.	\$27,300
Research Asst	. 6 mo.	\$14,000
Grad. Asst.	3 mo.	\$ 9,500
Travel		
EVOS worksho	qc	\$ 1,100
National meeti	ng	\$ 1,400
Contractual		
Electron micro	scope analysis	\$ 2,500
Gas chromatog		\$ 2,500
Communicatio	ns	\$ 300
Commodities		
Supplies/chem	nicals	\$10,000
Shipping		\$ 300
Page charges		<u>\$ 1,000</u>
	Subtotal	\$69,900
	25% indirect	<u>\$17,500</u>
	Subtotal	\$87,400
	7% GA	<u>\$ 6,100</u>
	TOTAL	\$93,500

State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law As I think you know, the Trustee Council has adopted a cap of \$6 million for the FY 01 work plan, which represents a reduction of \$2.3 million from what was funded for FY 00. I will be asking the Council to approve projects totaling roughly \$5 million in August and to defer projects totaling roughly \$1.5 million until December. Deferred projects are pending the outcome of work underway in FY 00, further technical review, or availability of funds. Your additional funding will be considered as part of the \$1.5 million, from which roughly \$1 million in projects will be selected.

I received word last week from Dr. McCloy that the University will reduce its indirect rate on your project to 25 percent. I truly appreciate your institution's willingness to make that contribution to the restoration effort.

Thank you for your cooperation.

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cc: Bill Hauser, Alaska Department of Fish and Game

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: Agency Liaisons
- FROM: Molly McCammon Executive Director
- RE: Project Management (Project 01250 Budget)
- DATE: July 18, 2000

The table below contains my recommendation, by agency, on project management funding for FY 01. Also included in the table is each agency's FY 01 request and each agency's FY 00 authorized funding. A brief explanation of my recommendation follows.

	FY 01 Rec.	FY 01 Req.	FY 00 Auth.	FY 01 Projects	FY 00 Projects
DOI	\$44.0	\$51.0	\$61.0	9 projects	13 projects
	7 mo.	8 mo.	10 mo.	total cost \$812.9	total cost \$1,262.9
NOAA	\$80.5	\$103.0	\$88.7	17 projects	26 projects
	10 mo.	14 mo.	13 mo.	total cost \$1,972.4	total cost \$3,366.1
USFS	\$10.6	\$15.9	\$18.6	2 projects	2 projects
	2 mo.	3 mo.	3 mo.	total cost \$48.1	total cost \$173.5
ADEC	\$16.6 2 mo.	\$41.5 5 mo.	\$24.3 3 mo.	0 projects total cost \$0 (see below)	2 projects total cost \$133.1
ADFG	\$80.2	\$80.2	\$134.7	23 projects	27 projects
	11.5 mo.	11.5 mo.	20 mo.	total cost \$2,342.9	total cost \$2,504.8
ADNR	\$14.8	\$14.8	\$22.2	1 project	3 projects
	2 mo.	2 mo.	3 mo.	total cost \$254.0	total cost \$461.9
TOTAL	\$246.7 <u>+ 37.0 GA</u> \$283.7	\$306.4 <u>+ 46.0 GA</u> \$352.7	\$349.5 <u>+ 52.4 GA</u> \$401.9	Projects are counted by lead agency; include fund, fund contingent, & defer; \$ are from DWP	Projects are counted by lead agency; include all projects funded by TC for FY 00

State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law My recommendation is driven by the declining schedule of expenditures adopted by the Trustee Council. Because a smaller amount of money is available each year for project funding, project management funds themselves must decline. This decline in project management funding should be matched by a decline in the amount of effort required to manage a smaller program each year.

The following table shows how the project management funding target has been reduced concurrent with the reduction in work plan funding (based on rough percentages). The project management target for a \$6 million work plan is significantly less than what was authorized for project management in FY 00. You will also note that FY 00 funding exceeded the target for a \$8 million work plan. Again this year, because the project management workload may not have decreased exactly in line with overall work plan funding, I believe it is appropriate to recommend that the Trustee Council approve an amount somewhat above the \$240,000 target.

	Work Plan	<u>Proj. Mgt.</u>	<u>Proj. Mgt.</u>
	<u>Authorized</u>	<u>Target</u>	<u>Authorized</u>
FY 97	\$16.0 million	\$640,000	\$641,600
FY 98	\$14.1 million	\$560,000	\$560,100
FY 99	\$11.5 million	\$480,000	\$466,900
FY 00	\$ 8.3 million	\$320,000	\$401,900
FY 01	\$ 6.0 million	\$240,000	
FY 02	\$ 5.0 million	\$200,000	

As indicated above, project management funding for FY 02 will be lower than for FY 01. A decision on whether or not any project management funds will be provided once funding has shifted to GEM (FY 03 and beyond) has not yet been made. It is imperative that agencies and individuals continue to plan for additional decreases in funding and the possibility that no funding will be provided for project management after FY 02. I understand that staff reductions are difficult to make. At the Restoration Office for FY 01, I have eliminated the Communications Coordinator and the Administrative Manager, and replaced the Director of Administration with a special assistant at a lower pay range and with a broader set of duties. This follows the elimination of three positions at the Restoration Office, as well as an ARLIS librarian, in FY 00.

Comments on Each Agency

DOI: Number of projects and total funding is less than in FY 00. Three projects are new, one is closeout, and two are deferred. As a federal agency, DOI has NEPA responsibility for some state projects as well as its own projects.

NOAA: Number of projects and total funding is less than in FY 00. Four projects are new, three are closeouts, and five are deferred. As a federal agency, NOAA has NEPA responsibility for some state projects as well as its own projects. In addition, NOAA administers the Trustee Council's BAA process, through which seven projects are recommended for funding in FY 01.

USFS: Number of projects is same but total funding is significantly less than in FY 00. One project is closeout and one is deferred. As a federal agency, USFS has NEPA responsibility for some state projects as well as its own projects.

ADEC: Number of projects and total funding is less than in FY 00. Management needs on one project funded in FY 99 (99304/KWMP, a capital project) will continue in FY 01.

ADF&G: Number of projects and total funding is less than in FY 00. Five projects are new, six are closeouts, and six are deferred. In addition, ADF&G administers the Council's bench fee contract with the Alaska SeaLife Center.

ADNR: Number of projects and total funding is less than in FY 00. In addition, ADNR administers the Chief Scientist's contract on behalf of the Trustee Council.

Most agencies, in addition to having lead agency responsibility for specific projects, also receive funds for other projects. Project management costs are estimated based on lead agency responsibilities only.

Each agency also receives funding through the Project 01100/Administration budget. After hearing back from the agencies, I have decided to recommend adding one month of funding for each liaison in the Project 01630/GEM Planning budget and an additional \$1,000 in travel funds per agency in the Project 01100 budget. My recommendation on liaison funding under Project 01100 will remain at two months per agency. It should be noted that agencies participating in the Trustee Council's habitat protection program receive funding support through Project 00126. Each agency also receives general administration (GA) funds to cover additional program costs.

I appreciation your cooperation as we continue to reduce the restoration program. Please give me a call if you have questions about this memo or wish to discuss it further.

cc: Trustee Council Members

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: Public Advisory Group/
- FROM: Molly Modammon Executive Director
- RE: Habitat Protection Program
- DATE: July 12, 2000

The purpose of this memo is to describe action taken on the small parcel program by the Trustee Council at its July 5, 2000 meeting, as well as the current status of negotiations with Koniag, Inc. for long-term protection of the Karluk and Sturgeon rivers.

Background on Small Parcel Program

The resolution adopted by the Trustee Council on March 1, 1999 specifying how the Restoration Reserve will be spent on habitat protection efforts after October 1, 2002 also designated funds for small parcels through 2002. The resolution identified \$6.3 million for specific named parcels. At its recent July meeting, the Council, after receiving a status report on each of the named parcels, chose to reallocate some of the funds. The current status of the \$6.3 million follows.

Current Status of Small Parcel Funds	
Amount designated for small parcels through 2002:	\$6,314,900
Spent to date (acquisitions completed):	- 1,864,000
Offers made/extended by TC July 5, 2000:	
Kodiak Tax / Larsen Bay Shareholder / 51 parcels	- 732,800
Tatitlek homesites / 13 parcels	- 180,000
PWS 1028 / one Valdez Duck Flats parcel	- 120,000
Appraisals/negotiations authorized by TC July 5, 2000:	
KEN 293, 294, 295 / 3 parcels on Anchor River	- 270,000
KEN 309, 310 / 2 parcels on Ninilchik River	- 170,000
KAP 281 / 3 Saints Bay, KNWR	- 101,000
KAP 283 / Chiniak Bay, AMNWR	- 40,000
KAP 285 / Hook Bay, APNWR	- 200,000
Designated for additional Kodiak Tax/Larsen Bay parcels:	- 50,900
Undesignated balance:	\$2,586,200

Use of the Currently Undesignated Small Parcel Balance

At its July 5 meeting, the Trustee Council directed the staff to continue to explore a grant with a non-profit organization to administer the Council's small parcel program (discussions are underway with the Conservation Fund and Nature Conservancy). A draft grant agreement, possibly beginning with a pilot grant of \$1.5 to \$2.0 million this fall, will be reviewed and acted upon by the Council over the next few months. The draft grant agreement will specify the purpose of the funds, the acquisition process, and reporting requirements. The purpose of the pilot will be to work through the acquisition process with each federal agency and the state in order to assess feasibility and efficiency. The Trustee Council will continue to approve any offers; such approval will occur at formal meetings at which public comment will be taken.

Parcels tentatively identified by the Trustee Council and agency staff as candidates for a pilot grant effort include: Valdez Duck Flats and Jack Bay, Termination Point and Long Island, Stariski Creek, the Hopkins parcel (an inholding in Kachemak Bay State Park), an additional inholding in the Alaska Peninsula National Wildlife Refuge, and some lands owned by the Karluk Village Council.

The Trustee Council's interest in the grant approach is to take advantage of a nonprofit's abilities to move quickly, leverage funds, employ more flexible and creative protection approaches, and achieve below-appraised-value purchases through such means as donations and estate planning strategies.

In addition, some of the currently undesignated funds will be used for the support costs of the small parcel program. Affected agencies (ADNR, ADF&G, DOI, USFS) are currently compiling their FY 01 budget needs for submittal as the Project 01126 budget.

Koniag Negotiations

The plan under negotiation calls for Koniag, Inc. to extend the current conservation easement until December 2011 and for the Trustee Council to place \$29.55 million into a special interest-bearing fund. Some of the earnings from that fund would be used as payment for the temporary conservation easement. After ten years, Koniag, at its sole discretion, would be able to terminate the easement or extend the easement for an additional ten years. In addition, after ten years, Koniag could choose to sell its holdings for the balance in the investment account. If Koniag chooses not to sell, the fund and its accumulated earnings would revert to the Trustee Council's long-term habitat protection fund.

The Trustee Council provided funds in December 1994 to buy 59,674 acres on western Kodiak Island from Koniag Corporation. That package included a seven-year conservation easement on an additional 55,402 acres surrounding the Karluk and Sturgeon rivers. The extension currently under negotiation would include those lands plus some additional Koniag lands, including Camp Island on Karluk Lake. If Koniag elects to sell its land to the Trustee Council after ten years, Camp Island would not be sold, but the Camp Island conservation easement would become permanent.

Attachment

A copy of the Small Parcel Status Report is attached.

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Habitat Protection Program: Small Parcel Status Report DRAFT July 12, 2000

The *Exxon Valdez* Oil Spill Trustee Council funds the acquisition of land to protect the habitat of resources and services injured by the spill. Since 1993, the Council has committed over \$363 million to buy 643,272 acres of land. Most of the land is in large tracts (generally over 1,000 acres) that protect ecosystems and watersheds, but some is in smaller tracts (generally under 1,000 acres) with unique habitat or strategic value. This is a report on the status of the Small Parcel Habitat Protection Program.

	Acres Acquired	Trust Funds Committed
Large Parcels	635,770	\$343.4 million
Small Parcels	7,502	\$19.9 million
Total:	643,272	\$363.3 million

Small Parcel Acquisitions (Table 1). The Council has spent \$19.9 million to purchase 7,502 acres of land in small parcels.

Small Parcel Offers (Table 2). The Council has authorized an additional \$1 million to purchase an additional 533 acres.

Parcels Under Consideration by the Council (Table 3). The Council is considering acquisition of at least 1,406 more acres. The Council has authorized funding for appraisals, but has not authorized funding to purchase these parcels.

Small Parcel Status Report July 12, 2000

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Parcel ID	Description	Acres	Cost	Comments
Prince William Sound (PWS)		449.9	\$1,907,300	
PWS 11	Horseshoe Bay (Chenega)	315.0	\$475,000	
PWS 17, 17A-D	Ellamar Subdivision (Tatitlek)	33.4	\$655,500	
PWS 52	Hayward (Valdez)	9.5	\$150,000	
PWS 1056	Blondeau (Valdez)	92.0	\$626,800	
Kenai Peninsula	(KEN)	5,725.4	\$15,896,100	
KEN 10	Kobylarz Subdivision (Kenai River)	20.0	\$320,000	
KEN 19	Coal Creek Moorage (Kasilof R.)	53.0	\$260,000	
KEN 29	Tulin (Homer)	220.0	\$1,200,000	
KEN 34	Cone (Kenai River)	100.0	\$600,000	
KEN 54	Salamatof (Kenai River)	1,377.0	\$2,540,000	
KEN 55	Overlook Park (Homer)	97.0	\$279,000	
KEN 148	River Ranch (Kenai River)	146.0	\$1,650,000	
KEN 1002/03/04	Stephanka/Moose R. (KNA Pkg.)	3,254.0	\$4,000,000	454 of these acres purchased
				with \$443,000 in federal
				restitution funds.
KEN 1005	Ninilchik (Ninilchik State Rec Area)	16.0	\$50,000	
KEN 1006	Girves (Kenai River)	110.0	\$1,835,000	
KEN 1014	Grouse Lake (Seward)	64.0	\$211,000	
KEN 1015	Lowell Point (Seward)	19.4	\$531,000	
KEN 1034	Patson (Kenai River)	76.3	\$450,000	
KEN 1038	Roberts (Kenai River)	3.3	\$698,000	
KEN 1049	Mansholt (Kenai River)	1.6	\$55,000	
KEN 1051	Salamatof (Kenai River)	14.5	\$149,500	
KEN 1052	Salamatof (Kenai River)	6.6	\$33,500	
KEN 1060A-D	Mud Bay (Homer Spit)	68.7	\$422,100	
KEN 1061	Beluga Slough (Homer Spit)	38.0	\$574,000	City of Homer added \$41,000.
KEN 1084	Morris (Ninilchik River)	40.0	\$38,000	-
Kodiak/Alaska P	eninsula (KAP)	1,327.0	\$2,131,500	
KAP 91	Adonga (Sitkalidak Strait)	137.0	\$137,000	Native Allotment
KAP 95	Inga (Three Saints Bay)	80.0	\$84,000	
KAP 98	Pestrikoff (Kiliuda Bay)	80.0	\$128,000	Native Allotment
KAP 99	Shugak (Kiliuda Bay)	160.0	\$155,200	Native Allotment
KAP 101	Haakanson (Sitkalidak Strait)	80.0	\$52,000	Native Allotment
KAP 103	Kahutak (Sitkalidak Strait)	40.0	\$66,000	Native Allotment
KAP 105/142	Pestrikoff/Kelly (Three Saints Bay)	88.0		Native Allotment
KAP 114	J. Johnson (Uyak Bay)	55.0	\$154,000	Native Allotment
KAP 115	J. Johnson (Uyak Bay)	65.0	\$110,500	Native Allotment
KAP 126	C. Christiansen (Three Saints Bay)	40.0	\$72,000	
KAP 131	Matfay (Kiliuda Bay)	40.0	\$68,000	Native Allotment
KAP 132	Peterson (Sitkalidak Strait)	160.0		Native Allotment
KAP 134	Ignatin (Three Saints Bay)	80.0		Native Allotment
KAP 135	Capjohn (Kiliuda Bay)	70.0	· •	Native Allotment
KAP 220	Mouth of Ayakulik River	5.4	\$80,000	
KAP 226	Karluk River Lagoon	16.3	\$240,000	
KAP 1090	LBS D. Naumoff (Amook Bay)	7.7	\$16,000	
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Table 1. Small Parcel Acquisitions

Small Parcel Status Report July 12, 2000

KAP 1091	LBS D. Easter (Amook Bay)	10.4	\$18,000
KAP 1092	LBS/C.F. (Amook Pass)	9.7	\$12,000
KAP 1093	LBS/C.F. (Brown Lagoon)	10.0	\$12,000
KAP 1095	LBS/C.F. (Brown Lagoon)	8.9	\$18,000
KAP 1096	LBS/C.F (Amook Bay)	10.0	\$11,000
KAP 1097	LBS/C.F. (Amook Bay)	11.0	\$15,000
KAP 1099	LBS/C.F. (Amook Bay)	9.1	\$15,000
KAP 2001	LBS/C.F. (Uyak Bay)	10.4	\$20,000
KAP 2002	LBS/C.F. (Uyak Bay)	8.3	\$15,000
KAP 2004	LBS/C.F. (Uyak Bay)	7.0	\$15,000
KAP 2005	LBS/C.F. (Uyak Bay)	6.9	\$17,000
KAP 2007	LBS/C.F. (Uyak Bay)	12.3	\$14,000
KAP 2024	LBS/C.F. (Uyak Bay)	8.6	\$16,000
	ΤΟΤΑ	L: 7,502.3	\$19,933,900

Table 2. Small Parcel Offers

Parcel ID	Description	Acres	Value	Status
Purchase Agreements Signed		51.4	\$73,000	
KAP 1094	LBS/C.F. (Brown Lagoon)	13.2	\$15,000	Pending title opinion from solicitor.
KAP 1098	LBS/C.F. (Amook Bay)	9.3		Title problems being worked out.
KAP 2000	LBS/C.F. (Amook Bay)	10.7	\$15,000	Title problems being worked out.
KAP 2003	LBS/C.F. (Uyak Bay)	9.7	\$16,000	Pending title opinion from solicitor.
KAP 2006	LBS/C.F. (Uyak Bay)	8.5	\$13,000	Pending title opinion from solicitor.
Offers Unde	er Review by Landowners	481.8	\$959,800	
PWS 296	Tatitlek Homesite (H. Olsen)	1.5	\$13,000	Offer expires 9/1/01.
PWS 297	Tatitlek Homesite (D. Totemoff)	1.5	\$12,000	Offer expires 9/1/01.
PWS 298	Tatitlek Homesite (J. Levshakoff)	1.5	\$15,000	Offer expires 9/1/01.
PWS 299	Tatitlek Homesite (L. Allen)	1.5	\$16,000	Offer expires 9/1/01.
PWS 300	Tatitlek Homesite (E. Barnes)	1.5	\$14,000	Offer expires 9/1/01.
PWS 301	Tatitlek Homesite (A. Elie)	1.5	\$14,000	Offer expires 9/1/01.
PWS 302	Tatitlek Homesite (L. Olsen)	1.5	\$12,000	Offer expires 9/1/01.
PWS 303	Tatitlek Homesite (S. Chernoff)	1.5	\$14,000	Offer expires 9/1/01.
PWS 304	Tatitlek Homesite (E. Gregorieff)	1.5	\$14,000	Offer expires 9/1/01.
PWS 305	Tatitlek Homesite (C. Totemoff)	1.5	\$14,000	Offer expires 9/1/01.
PWS 306	Tatitlek Homesite (D. Wilfer)	1.5	\$16,000	Offer expires 9/1/01.
PWS 307	Tatitlek Homesite (J. Totemoff)	1.5	\$13,000	Offer expires 9/1/01.
PWS 308	Tatitlek Homesite (P. Totemoff)	1.5	\$13,000	Offer expires 9/1/01.
PWS 1028	Valdez Duck Flats (USS 349)	9.0	\$120,000	Offer expires 9/1/01.
KAP 1089	LBS R. Christensen (Amook Bay)	8.1	\$13,000	Offer expires 6/30/01.
KAP 2008	KIB Tax Parcel (Zachar Bay)	9.8	\$12,000	Offer expires 6/30/01.
KAP 2009	KIB Tax Parcel (Zachar Bay)	9.9	\$16,000	Offer expires 6/30/01.
KAP 2010	KIB Tax Parcel (Zachar Bay)	4.7	\$16,000	Offer expires 6/30/01.
KAP 2011	KIB Tax Parcel (Amook Pass)	13.4	\$18,000	Offer expires 6/30/01.
KAP 2012	KIB Tax Parcel (Browns Lagoon)	10.0	\$9,000	Offer expires 6/30/01.
KAP 2013	KIB Tax Parcel (Amook Pass)	10.0	\$18,000	Offer expires 6/30/01.
KAP 2014	KIB (Amook Pass)	10.4	\$19,000	Offer expires 6/30/01.
KAP 2015	KIB Tax Parcel (Amook Pass)	11.1	\$12,000	Offer expires 6/30/01.

Small Parcel Status Report July 12, 2000

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6.0	\$18,000	Offer expires 6/30/01.
7.9	\$18,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
11.7	\$22,000	Offer expires 6/30/01.
10.3	\$21,000	Offer expires 6/30/01.
10.0	\$8,000	Offer expires 6/30/01.
10.0	\$22,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
10.0	\$18,000	Offer expires 6/30/01.
10.0	\$18,000	Offer expires 6/30/01.
10.0	\$11,000	Offer expires 6/30/01.
10.0	\$11,500	Offer expires 6/30/01.
10.0	\$15,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
10.0	\$22,800	Offer expires 6/30/01.
10.0	Included in	Offer expires 6/30/01.
	KAP 2044	
10.0	\$15,000	Offer expires 6/30/01.
10.0	\$17,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
10.0	\$11,000	Offer expires 6/30/01.
10.0	\$16,000	Offer expires 6/30/01.
10.0	\$15,000	Offer expires 6/30/01.
10.0	\$9,000	Offer expires 6/30/01.
10.0	\$9,000	Offer expires 6/30/01.
10.0	\$18,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
10.0	\$14,000	Offer expires 6/30/01.
10.0	\$17,000	Offer expires 6/30/01.
10.0	\$12,000	Offer expires 6/30/01.
10.0	\$17,000	Offer expires 6/30/01.
10.0	\$22,000	Offer expires 6/30/01.
10.0	\$11,500	Offer expires 6/30/01.
10.0	\$10,500	Offer expires 6/30/01.
10.0	\$10,500	Offer expires 6/30/01.
10.0	\$13,500	Offer expires 6/30/01.
10.0	\$11,500	Offer expires 6/30/01.

TOTAL:

533.2 \$1,032,800

Small Parcel Status Report July 12, 2000

Table 3. Small Parcels Under Consideration by the Council

Parcel ID	Description	Acres	Comments
KEN 293	Yager (Anchor River)	9.7	Appraisal authorized 7/5/00.
KEN 294	Eliot (Anchor River)	19.8	Appraisal authorized 7/5/00.
KEN 295	Brookwood (Anchor River)	60.0	Appraisal authorized 7/5/00.
KEN 309	Icicle Seafoods (Ninilchik River)	4.2	Appraisal authorized 7/5/00.
KEN 310	Swartzes Enterprises (Ninilchik River)	0.2	Appraisal authorized 7/5/00.
KAP 281	Shugak (3 Saints Bay, KNWR)	100.3	Appraisal authorized 7/5/00.
KAP 283	Metrokin (Chiniak Bay, AMNWR)	110.3	Appraisal authorized 7/5/00.
KAP 285	Carlson (Hook Bay, APNWR)	160. 0	Appraisal authorized 7/5/00.
Larsen Bay Shareholder Parcels Kodiak Island Borough Tax Parcels			Original authorization was \$645,000; remaining balance is \$11,200. Original authorization was \$355,000; remaining balance is \$39,700.

TOTAL 464.5

NOTE: KAP 150 (Karluk River weir site, 5 ac.) is being considered as part of a large parcel acquisition from the Karluk Village IRA Council. See Large Parcel Status Report for more information.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: Glenn Elison, USFWS Carol Fries, ADNR Ken Holbrook, USFS Claudia Slater, ADF&G
- FROM:

Molly McCampon Executive Director

- RE: Budget for Project 01126: Habitat Protection Support
- DATE: July 10, 2000

Following the Trustee Council's July 5, 2000 actions on the small parcel program, only the following parcels are currently "active". The goal should be to close on as many of these parcels as possible in FY 00 using FY 00 funds. However, I realize that some work will likely continue into FY 01. I would like to ask that each agency submit a memo identifying which parcels they expect to still be working on in FY 01 and the funds that will be needed in FY 01 to conduct that work (including any reviews of other agencies' appraisals if not completed in FY 00). My office will then incorporate this information into a draft 01126 budget.

Please submit your memo no later than **Monday**, **July 17**, **2000**. Thank you for your cooperation.

USFWS

KAP 281Shugak / 3 Saints Bay, KNWRKAP 283Metrokin / Chiniak Bay, AMNWRKAP 285Carlson / Hook Bay, APNWRTC authorized going forward with appraisals.

51 Kodiak Tax (KIB) / Larsen Bay Shareholder (LBS) parcelsTC made offers on the following; * indicates purchase agreement has beensigned:KAP 1089LBS / R. ChristensenKAP 1094LBS / Conservation Fund *KAP 1098LBS / Conservation Fund *

1

KAP 2000 KAP 2003 KAP 2006 KAP 2008 KAP 2009 KAP 2010 KAP 2011 KAP 2012 KAP 2013 KAP 2013 KAP 2014 KAP 2015 KAP 2016 KAP 2017 KAP 2016 KAP 2017 KAP 2020 KAP 2020 KAP 2035 KAP 2035 KAP 2036 KAP 2037 KAP 2038 KAP 2039 KAP 2040 KAP 2041 KAP 2041 KAP 2042 KAP 2043 KAP 2044 KAP 2045 KAP 2045 KAP 2046 KAP 2045 KAP 2045 KAP 2046 KAP 2045 KAP 2045 KAP 2046 KAP 2045 KAP 2045 KAP 2046 KAP 2045 KAP 2045 KAP 2050 KAP 2050 KAP 2055 KAP 2056 KAP 2057 KAP 2056 KAP 2057 KAP 2050 KAP 2050 KAP 2050 KAP 2057 KAP 2050 KAP 2057 KAP 2050 KAP 2050	LBS / Conservation Fund * LBS / Conservation Fund * LBS / Conservation Fund * KIB / Zachar Bay KIB / Zachar Bay KIB / Zachar Bay KIB / Amook Pass KIB / South Uyak Bay LBS / R. Christensen LBS / B. Aga LBS / F. Stager LBS / S. Kaneshiro LBS / J. Penkusky LBS / L. Smith LBS / G. Johnson LBS / D. Lorance LBS / D. Abston LBS / D. Abston LBS / D. Abston LBS / J. Antonsen LBS / J. Antonsen LBS / J. Antonsen LBS / V. Abston LBS / J. Antonsen LBS / Uyak Bay KIB / Carlsen Point KIB / Carlsen Point KIB / Carlsen Point KIB / Carlsen Point KIB / Carlsen Bay KIB / Larsen Bay
KAP 2061 KAP 2062 KAP 2063 KAP 2064 KAP 2065	LBS / P. Danilesky LBS / D. Johnson LBS / J. Johnson LBS / N. Johnson LBS / P. Hester
KAP 2066	LBS / J. Johnson

USFS

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PWS 1028 / one Valdez Duck Flats parcel TC made an offer on this parcel.

Tatitlek homesites TC made offers on the following: PWS 296 / H. Olsen PWS 297 / D. Totemoff PWS 298 / J. Levshakoff PWS 299 / L. Allen PWS 300 / E. Barnes PWS 301 / A. Elie PWS 302 / L. Olsen PWS 303 / S. Chernoff PWS 303 / S. Chernoff PWS 305 / C. Totemoff PWS 306 / D. Wilfer PWS 307 / J. Totemoff PWS 308 / P. Totemoff

ADFG

<u>KEN 293</u>	<u>Yager / Anchor River</u>
<u>KEN 294</u>	Eliot / Anchor River
<u>KEN 295</u>	Brookwood / Anchor River
TC authorized g	joing forward with appraisals.

ADNR

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KEN 309Icicle Seafoods / Ninilchik RiverKEN 310Swartzes Enterprises / Ninilchik RiverTC authorized going forward with appraisals.

In addition, some activity on large parcels is also still underway, such as the Old Harbor land exchange and additional closings on Eyak and AJV.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: **Dave Gibbons** Jim Balsiger Michele Brown Frank Rue Marilyn Heiman Craig Tillery Barry Roth Gina Belt Maria Lisowski
- **Debbie Hennigh** FROM: **Special Assistant**
- July 10, 2000 DATE:

Review of Reimbursable Services Agreement & Description of Services RE:

Please review the attached and provide me with your comments by close of business on Tuesday, July 11th. Thank you for your attention to this matter.

II. The servicing agency agrees to provide the requesting agency with the following service(s):

•.

Treasury Division will provide custody, investment management and financial reporting services for invested assets of the EVOS Investment Fund. The EVOS Trustee Council will retain fiduciary responsibility for these assets and, with assistance from Treasury's Portfolio Section, shall establish investment policy. Treasury will manage and invest EVOS funds consistent with the most recently adopted Investment Policies, Attachment A. The EVOS executive director will provide annually updated cash flow projections to Treasury. Treasury will prepare and submit monthly financial statements and performance reports as described in Attachment B. These EVOS moneys are held in trust on behalf of the State of Alaska and the U.S. Government which hold a joint undivided interest; allocation is determined by the EVOS Trustee Council as described in the Trustee Council's adopted Asset Allocation Resolution as described in Attachment C. The EVOS Trustee Council is not part of the state's reporting entity; therefore, the EVOS Investment Fund will not be included in Treasury's or the state's audited annual financial statements.

ei of Alaska Rei	mbursable Serv	vices Agreement		ORIGINAL RSA	х	Amendmer	it#		
tequesting Agency BRU Component Log # (ADN)									
ept. of Fish and Game									
Servicing Agency BRU			Component			Log # (ADN)			
Revenue	Operations		Treasury Manageme	nt					
I. Project or program title:		Exxon Valdez Oil Sr	oill (EVOS) Investment	Fund					
II. The servicing agency agrees to pr Treasury Division will provide custody, inv			-		nt Trus	t Fund. With	assistance from Tre	easury	's Portfolio
III. Terms and mechanics of reimburs			Billing Address:	m a					
Payment upon approval b	•		Dept. of Fish and Ga						
Payment upon receipt of		i	Juneau, Alaska				<u>. </u>		
Payment upon completion	or service(S)		Attn: RSA Desk	·					
Other (Specify)		Completion 1.5					Dharas "		
Commencement date On or about 7/13/00		Completion date 6/30	0.1	Billing RD code			Phone #		
IV. Servicing agency cost based on:			mized costs of service	(s) provided					
See Attachment A.				on of allocation methodology must be	attacher	n			
V. Schedule of maximum costs to be	incurred by the					·/			
	riginal Agreeme		rev. Amendments	This Amendment			Total		
Personal services \$	11,222	\$	ien Americamenta	¢		\$	11,222		
Travel \$		\$		\$		¢	0.00		
Contractual \$	45,830	\$		\$	<u> </u>	پ د	45,830		
Supplies \$	40,000		· · · · · · · · · · · · · · · · · · ·	<u>د</u>		ۍ د			
		*		۰ ۲		ې د	0.00	-	
Equipment \$		[*]		*		3			
Grants \$		\$		\$		2	0.00		<u> </u>
Land, Bidgs, Other \$ Total \$	E7.050	\$	0.00	\$		3	0.00		
	57,052	*	0.00	\$0.00		<u>ې</u>	57,052		
VI. Budgeting and accounting informa	1			line items without approval of Reques	ting Age				
Requesting agency This age	eement is documented		s Ifyes, in FY			-	ting budget page	-	
1 Financial andian to be abarrad	Continuing funds	No X	Yes			Ca	pital budget page	-	
1. Financial coding to be charged				Authority Authority	-				
					-				
2. Encumbrance document number	•		<u>.</u>	3. Date funds lapse	-				
4. Federal funds	Yes Amount								
Federal Agency/Program/CFDA No.	/ Grant/Contract	No.							
Servicing Agency This Agreeme	ent is documente Yes If ves, in F					-	ting budget page pital budget page	_	
VII. Approvals & Certification: The requesting obligation or that there is a sufficient unencumbe	agency and servicing ered balance in the ap	agency agree to the ter ppropriation cited to cov	er this obligation. I am aw	are that to knowingly make or all	ow fals	ifies that suffic e entries or all	ient funds are encumb erations on a public re	cord, or	knowingly
destroy, mutilate, suppress, conceal, remove or action may be taken up to and including dismiss	al.		, . 	nstitutes tampering with public re			ier AS 11.56.815-820.	Other d	lisciplinary
Requesting Agency Authorized Signatur	θ	Prir	nted Name			Date			
Servicing Agency Authorized Signature		Prir	Printed Name			Date			
OMB Authorized Signature		Prir	nted Name			Date			
02-098 (rev 6/94)									

ATTACHMENT B – DESCRIPTION OF REIMBURSABLE SERVICES

RE: FY 2001 RSA for reimbursement of Treasury Division costs to manage invested assets of the Exxon Valdez Oil Spill (EVOS) Investment Fund.

Treasury Deliverables

• ,

Treasury and/or the custodian will prepare and/or transmit a variety of reports and other work products to the EVOS Trustee Council Executive Director for the EVOS Investment Fund as follows (all monthly reports are due the 10th business day following month end unless otherwise noted):

Report Title	Description	Prepared By	Frequency	
Statement of Invested Assets	Shows fund value by asset class at month end.	Treasury Division	Monthly	
Statement of Investment Income			Monthly	
Statement of Changes in Invested Assets	Shows beginning balance of invested assets, total earnings (losses), net contributions (withdrawals), and ending balance of invested assets for the month and FYTD.	Treasury Division	Monthly	
Asset Allocation Worksheet	Shows actual v. target asset allocation by asset class at month end.	Treasury Division	Monthly	
Cash Activity Statement	Shows date and amount of each cash transfer in (out).	State Street Corp. (custodian)	Monthly	
Purchases and Sell Activity Statement	Shows date and amount of each security and/or share of pool bought (sold).	State Street Corp. (custodian)	Monthly	
Open Trades	Shows pending security buys and sells not yet settled.	State Street Corp. (custodian)	Monthly	
Fund Receivables	Shows accrued earnings by type, if applicable.	State Street Corp. (custodian)	Monthly	

Report Title	Description	Prepared By	Frequency
Positions	Shows name, type and value of each security and/or share of each pool held.	State Street Corp. (custodian)	Monthly
Working Trial Balance	Summarizes cost and market value, receivables, payables, earnings for the reporting period.	State Street Corp. (custodian)	Monthly
Performance Measurement Report	Shows investment returns for each asset class and fund total over rolling periods.	State Street Analytics (custodian)	Monthly
YTD Plan Accounting Reports	Shows participant share and value of pools in which it is invested (sent directly to auditor for account balance confirmation).	State Street Corp. (custodian)	Annually
Trustee Council Presentations	If requested, Treasury staff will appear before the EVOS Trustee Council to report on investment activity for the EVOS Investment Fund.	Treasury Division	As requested

EVOS Trustee Council Deliverables

The EVOS executive director will provide updated annual cash flow estimates for the EVOS Investment Fund. The executive director will also provide, with assistance from Treasury staff, an annually updated asset allocation policy.

Reimbursable Costs

Reimbursable costs are composed of personal services and other contracted expenditures. Some costs are variable; the amount billed will depend upon the size of the portfolio and the type(s) of securities in which assets are invested. The following costs are estimates (actual costs may vary):

1. Personal Services

Annual fees are \$11,222 (based on .5% of Treasury's budgeted personal services). This covers administrative expenses such as those incurred for:

- investment management staff who will invest the funds and monitor performance;
- accounting staff who will monitor investment activity for compliance with applicable policy and prepare monthly financial reports; and,
- an allocated share of overhead costs not specifically noted above (i.e., supplies and equipment usage).

2. Other Contractuals

<u>Custody Safekeeping Fees</u>. There is a \$5,000 annual maintenance fee per account. This covers the cost to establish and maintain safekeeping (holding securities) and record keeping at the custodian bank. This cost is not prorated.

Variable Transaction Fees -

<u>Custody Transactions</u>. A pro rata annual variable custody fee equal to 1 basis point (.01%) of the total assets held (at fair value). This fee will be charged (billed) at 1/12 of a basis point based on the month end balance of total assets held (at fair value) during each month of the preceding year.

<u>Domestic Equity Management</u>. A variable, pro rata fee equal to 1.3 basis points (.013%) of the domestic equity assets held (at fair value). This fee will be charged (billed) at 1/12 of 1.3 basis points (that is, .013% / 12) based on the month end balance of total domestic equity assets held (at fair value) during each month of the preceding year.

International Equity Management. A variable, pro rata fee equal to 15 basis points (.15%) of the international equity assets held (at fair value). This fee will be charged (billed) at 1/12 of a basis point based on the month end balance of total international equity assets held (at fair value) during each month of the preceding year.

3. Out-of-Pocket Travel Costs

Out-of-pocket travel costs incurred by Treasury staff to appear/present at out-of-town meetings at the Trustee Council's request shall by repaid by the Council (if not directly paid). If Treasury staff conduct business for other organizations while in travel status, any out-of-pocket expenses shall be prorated based on hours worked or some other reasonable basis of cost allocation.

4. Billing Frequency

Billing frequency shall be made in accordance with mutually convenient intervals based on the rates and methodology indicated above.

5. Cost Reimbursement Procedures

The EVOS Investment Fund is set up in the statewide accounting system as an Agency Fund, a type of fund that does not allow revenues or expenditures to be recorded. Alternative billing procedures exist, but the requesting and servicing agencies have not yet determined a mutually convenient cost reimbursement procedure that meets their specific needs. Cost reimbursement procedures shall be established no later than September 30, 2000.





MEMORANDUM

- TO: Agency Liaisons
- FROM: Debbie Hennigh Were Special Assistant
- DATE: July 10, 2000
- **RE:** Revised Procedures

The purpose of this memorandum is to request that you review the attached revised Procedures. The Procedures (adopted August 29, 1996) have been revised to address issues identified by our external auditors and concerns expressed by the trustee agencies. In addition, the Procedures have been revised to recognize that the Joint Trust Fund will no longer be held in the Court Registry Investment System.

To assist in your review, I have identified the changes to the Procedures adopted August 29, 1996. New text is underlined and deleted text has been lined through. You will also see a line along the margin to indicate a change. Please note, the page numbers on the Table of Contents are not accurate and some of the page breaks need to be corrected. It is my intent to correct the Table of Contents and the page breaks prior to submitting the document to the Trustee Council for their adoption.

The following is a brief description of significant changes:

- 1. The Procedures had designated Federal representatives to serve on the Trustee Council. Past experience has shown that agency representation is not necessarily linked to specific positions. The revised Procedures continue to allow a Trustee to designate a representative and an alternate.
- 2. The Resolution adopted by the Trustee Council March 1, 1999 has been incorporated into the procedures.
- 3. Public Law 106-113 has been incorporated into the Procedures.
- 4. As recommended by our external auditors, the revised Procedures recognize that allowable general administration costs shall be based on actual direct project costs. In addition, the general administration formula shall be applied against actual expenditures (outlays) and obligations (encumbrances).
- 5. To ensure that unused capital funds are made available to the Trustee Council for other purposes, a new section has been added. This section provides for three years to complete a capital project. After that time, any remaining funds will lapse.

- 6. The current Procedures allow agencies to dispose of equipment that ceases to function or have value. However, the Procedures did not address equipment that was no longer needed for restoration purposes but continued to have value (i.e., surplus equipment). The revised Procedures recognize surplus equipment.
- 7. The revised Procedures recognize that the Trustee Council may, by unanimous vote, select a named contract recipient to carryout a project.

As you know, the Trustee Council is scheduled to meet August 3, 2000. It is my intent to submit revised Procedures to the Council for adoption at this meeting. I would appreciate it if each of you could review the attached revised Procedures and provide me with your comments or concerns by July 24, 2000.

Thank you for your assistance. If you have any questions regarding the attached revised Procedures, please do not hesitate to give me a call at (907) 278-8012.

attachment

cc: Robert Baldauf Laura Beason Regina Belt Shawn Hunstock Molly McCammon Max Mertz Craig Tillery

EXXON VALDEZ OIL SPILL TRUSTEE COUNCIL PROCEDURES

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INTRODUCTION

1. *Purpose*. Define the Policies and Procedures of the *Exxon Valdez* Oil Spill Trustee Council (Trustee Council) and provide guidance regarding the authorities and responsibilities of agencies that receive Joint Trust Fundsfunds approved by the Trustee Council.

2. Supersession. These procedures supersede the <u>Procedures adopted by the Trustee</u> <u>Council August 29, 1996, the</u> Operating Procedures adopted by the Trustee Council January 10, 1992, and the Financial Operating Procedures adopted by the Trustee Council September 21, 1992.

3. *Relationship*. The financial operating pProcedures of the Trustee Council augment state and federal procedures. Agencies receiving funding approved by the Trustee Council are responsible for ensuring that the procedures described in this document and the appropriate state or federal procedures are followed.

4. *Amendments*. These procedures may be modified by unanimous agreement of the Trustee Council.

5. Authority. The principles and processes stated herein are established pursuant to the Memorandum of Agreement and Consent Decree entered as settlement of United States of America v. State of Alaska, No. A91-081 Civil, U.S. District Court of Alaska. The Joint Trust Fund is comprised of all payments received in settlement of State of Alaska v. Exxon Corporation, el al., No. A91-083 CIV, and United States of America v. Exxon Corporation, el al., No. A91-083 CIV, and United States of America v. Exxon Corporation, el al., No. A91-082 CIV.

6. Restoration Plan. The Exxon Valdez Restoration Plan provides long-term guidance for restoring the resources and services injured by the oil spill. It contains policies for making restoration decisions and describes how restoration activities will be implemented. The Restoration Plan was adopted by the Trustees in November 1994 after completion of the Final Environmental Impact Statement. By unanimous consent, the Trustee Council may change the plan if the <u>Trustee</u> Council determines that the plan is no longer responsive to restoration needs.

OPERATING PROCEDURES

TRUSTEE COUNCIL

1. *Basic Governing Procedures*. The current edition of *Roberts Rules of Order* will govern the Trustee Council. All provisions of these rules of order will apply to Trustee Council deliberations unless the <u>Trustee</u> Council unanimously decides to proceed differently.

2. Trustee Council Membership. The following officials act on behalf of the public as trustees: the Attorney General of the State of Alaska; the Commissioner of the Alaska Department of Environmental Conservation; the Commissioner of the Alaska Department of Fish and Game; the Secretary of the United States Department of Agriculture; the Secretary of the United States Department of the Interior; and the Administrator of the National Oceanic and Atmospheric Administration, United States Department of Commerce. Each Trustee may designate a representative to serve on the Trustee Council. Any such designation shall be in writing and the designation shall be maintained in the official record. The State Trustees serve directly on the Trustee Council. The Federal Trustees have each appointed a representative to serve on the Council. These appointments include the Alaska Regional Forester, United States Department of Agriculture; the Assistant Secretary for Fish, Wildlife and Parks, United States Department of the Interior; and the Alaska Region Director, National Marine Fisheries Service, National Oceanic and Atmospheric Administration, United States Department of Commerce. In the event a Trustee Council member is precluded from attending a meeting or must be excused during a meeting, an alternate may exercise voting privileges on behalf of the Trustee Council member. Alternates Each Council member shall be designated in writing an alternate member and the designation shall be maintained in the official record or an alternate may be identified at the meeting and so stated for the record.

3. *Quorum*. A quorum of two-thirds (2/3) of the total <u>Trustee</u> Council membership including at least two state members and two federal members shall be required to convene a meeting. All decisions shall be made by unanimous agreement of the six <u>Trustee</u> Council members, their designee or their designated alternates, except that a quorum may approve the agenda, take public testimony and adjourn a meeting.

4. *Chair*. The Trustee Council shall designate a chair to preside at each meeting. The chair may participate in discussion and debate at the meetings and shall vote on all questions before the Trustee Council.

5. <u>Trustee</u> Council Action. All matters before the Trustee Council which require a vote, make a recommendation, approve or disapprove an item, or otherwise render a decision shall require the unanimous agreement of the six <u>Trustee</u> Council members, their designee or their designated alternates. All actions by the Trustee Council shall be taken at duly convened meetings except as provided in Section 10.

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6. *Recusal*. In the event a <u>Trustee</u> Council member believes he or she must recluse recuse himself or herself from voting, the <u>Trustee</u> Council member may request the decision be deferred until a designated alternate is available to vote.

7. *Meetings*. Meetings shall be held at times and locations determined by the <u>CouncilTrustee Council</u>. The Executive Director shall provide a proposed agenda and appropriate briefing materials to the <u>CouncilTrustee Council</u> members in advance of the meeting. The final agenda for the meeting will be determined by the <u>CouncilTrustee Council</u> and shall include a reasonable opportunity for public comment.

8. *Executive Sessions*. Executive sessions shall be kept to a minimum and shall be used only for discussion of matters concerning confidential personnel issues, litigation or legal advice, habitat acquisition negotiations, confidential archaeological information, confidential fisheries information or other matters included under <u>AS 37.14.430</u>, AS 44.62.310 (c) or other applicable State or Federal laws.

9. *Minutes of <u>CouncilTrustee Council</u> Meetings*. All meetings shall be recorded electronically or by a court reporter, and said records shall, along with the written, approved meeting notes, constitute the official record of the <u>CouncilTrustee Council</u>'s actions.

10. *Emergency Action*. In the event of an emergency requiring <u>Council Trustee Council</u> action before a meeting can be held in accordance with the procedures described herein, the Executive Director will poll the Trustee Council and take action by unanimous agreement. Any decisions of the Trustee Council shall be reflected in the official record of the Trustee Council along with justification regarding the need to take emergency action. In addition, any emergency action taken shall be ratified at the next meeting of the Trustee Council.

STRUCTURE

1. General. Pursuant to the agreement between the State of Alaska and the United States, the Trustee Council has created the position of Executive Director and the Restoration Office to manage the day-to-day administrative functions of the Trustee Council and the overall restoration program. These activities are complemented by the agencies, which are responsible for agency-management activities and the management of projects approved by the Trustee Council.

2. *Restoration Office*. Under supervision of the Executive Director, the Restoration Office is responsible for: (1) facilitating communication between the federal and state governments, the <u>six CouncilTrustee Council</u> members and the Public Advisory Group; (2) maintaining the official record of the <u>CouncilTrustee Council</u>'s actions; (3) coordinating the annual project proposal solicitation and annual restoration work plans; (4) preparing and

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analyzing financial and project status information; (5) developing and implementing procedures to achieve the goals and objectives of the Trustee Council; (6) performing and/or overseeing special and on-going projects; and (7) public outreach and public participation.

3. Agencies. Under supervision of the agency's <u>Council Trustee Council</u> member, each agency is responsible for: (1) ensuring that the procedures described herein, and the appropriate state or federal procedures are followed, including compliance with the National Environmental Policy Act; (2) ensuring that projects funded meet their stated goals, objectives and schedules, and are accomplished consistent with the funds authorized; (3) implementing, evaluating and monitoring approved projects; (4) obtaining information from or facilitating the exchange of information among the Restoration Office, the public, cooperating agencies, and principal investigators; (5) developing agency goals and objectives for the restoration program; (6) assisting in the preparation and review of project proposals and detailed budgets; (7) assisting in the development of the annual restoration work plan; and (8) representing their <u>Council Trustee Council</u> member in matters related to the restoration program.

RESTORATION WORK PLAN

1. *Invitation*. Annually the public, private sector, non-profit groups, and government agencies will be invited to submit proposals for funding based on identified restoration priorities and needs.

2. *Internal Review*. Proposals received will be subject to independent scientific review, as well as policy, budget, agency and legal review.

3. *Public Review and Comment*. Prior to Trustee Council action, a reasonable period of time shall be provided to the public to review and comment on the project proposals and the Work Plan.

4. *Approval.* After expiration of the period for public review and comment, the Trustee Council, in open session and with additional opportunity for public comment, will review the proposed Work Plan. The Trustee Council may make such changes to the Work Plan or include terms and conditions of funding as the <u>CouncilTrustee Council</u> deems appropriate. Upon unanimous approval, the Work Plan shall be adopted by the Trustee Council.

HABITAT PROTECTION AND ACQUISITION

1. *General.* Habitat Protection and Acquisition is an important means of restoring injured resources and the services that are dependent upon those resources. Habitat Protection and Acquisition may include the purchase of lands or interests in land such as conservation easements, mineral rights, or timber rights.

2. Parcel Nomination and Sponsorship. Only those parcels nominated by a willing seller will be considered for purchase. In addition, a federal or state land management agency must sponsor the parcel prior to evaluation and ranking.

33—Parcel Evaluation and Ranking. Parcels that have been nominated and sponsored will be evaluated and ranked according to the potential benefits that purchase and protection would provide to injured resources and services. The criteria and procedures for evaluating and ranking parcels shall be developed by the Executive Director and approved by the Trustee Council.

4. Terms and Conditions. By unanimous agreement of the six Trustees, their designee or their designated alternates, a resolution shall be adopted authorizing the purchase of land or ownership rights. The resolution shall set forth the terms and conditions appropriate for the identified parcel(s).

5. *Title and Management*. The title of any lands, or ownership rights will be specified in the resolution adopted by the Trustee Council. All land acquired shall be managed in accordance with the terms and conditions of the Trustee Council.

6. *Public Review and Comment*. Prior to final Trustee Council action, reasonable public notice shall be given and the public shall be provided an opportunity to comment.

7. Application or Notification for Disbursement of Joint Funds. Upon certification from the Executive Director that the terms and conditions set forth in the a resolution have been satisfied, the Alaska Department of Law and the United States Department of Justice shall be requested to petition apply to the United States District Court for the District of Alaska for the withdrawal of funds. Concurrently, as appropriate, the Alaska Department of Law and the United States Department of Law and the United States Department of Law and the States Department of Justice shall be requested to provide the custodian of the Investment Fund(s) with payment instructions.

RESTORATION RESERVE

1. *General.* The Trustee Council has established the Restoration Reserve. Pursuant to Court Order, the Restoration Reserve is a separate account within the Court Registry Investment System (CRIS) administered through the United States District Court for the Southern District of Texas.

2. *Payments*. The amount to be deposited on an annual basis will be determined by the unanimous agreement of the six Trustees, their designee or their designated alternates. Upon approval, the Alaska Department of Law and the United States Department of Justice shall petition the District Court to transfer the funds from the Joint Account to the Restoration Reserve.

3. *Investments and Interest*. The Restoration Reserve shall be invested with the intent of maximizing interest earnings and all such earnings shall be retained in the Restoration Reserve.

4. Use. While the Trustee Council intends that the principle and interest from the Restoration Reserve not be used prior to Exxon's last payment, the Trustee Council may, at any time by unanimous agreement of the six members, use the principle or interest before that time.

4. Use. Consistent with the resolution adopted by the Trustee Council March 1, 1999, funds in the Restoration Reserve and other remaining unobligated settlement funds available October 1, 2002, shall be allocated in the following manner, unless otherwise provided by a unanimous resolution:

- <u>\$55 million of the estimated funds remaining on October 1, 2002 and the associated earnings thereafter will be managed as a long-term funding source, with a significant proportion of these funds to be used for small parcel habitat protection; and</u>
- The remaining balance of the funds on October 1, 2002 will be managed so that the annual earnings, adjusted for inflation, will be used to fund annual work plans that include a combination of research, monitoring, and general restoration.

DEPOSITS IN AN INVESTMENT FUND

1. General. Under Public Law 106-113, some or all of the joint trust funds may be deposited in the Natural Resource Damage Assessment and Restoration Fund or accounts outside the United States Treasury, or both. Where the Trustee Council exercises this authority, it is responsible for the prudent investment of the settlement funds in income-producing obligations and other instruments or securities that have been determined by unanimous vote of the Trustee Council to have a high degree of reliability and security.

2. *Policies*. The Trustee Council shall adopt written investment policies to protect and manage an Investment Fund(s).

3. Asset Allocation. The Trustee Council recognizes that strategic asset allocation is the single most important policy decision affecting investment return and risk for an Investment Fund. At least annually, the Trustee Council will evaluate its strategic asset allocation.

PUBLIC PARTICIPATION

1. *General*. The Trustee Council recognizes that public participation in the restoration program is an integral part of the process. To that end, the public is invited to review, comment and participate in the development and implementation of the restoration program.

2. Exxon Valdez Oil Spill Public Advisory Group. By order of the District Court for the District of Alaska, the Public Advisory Group is to advise the Trustees, appointed to administer the fund established in settlement of United States v. Exxon Corporation, Civil Action No. A91-082, and State of Alaska v. Exxon Corporation, Civil Action No. 091-083, both in the United States District Court for the District of Alaska, in all matters described in Paragraph V.A.1 of the MOA referenced above. The overall procedures for the Public Advisory Group are contained in the Charter unanimously approved by the Trustee Council and signed by the Secretary of the United States Department of the Interior. The Public Advisory Group consists of members recommended by the Trustee Council and appointed by the Secretary of the United States Department of the Interior.

3. *Public Notice*. Reasonable public notice shall be given for all meetings of the Trustee Council. The notice shall include, when possible, publication in one or more newspapers of general circulation in the following communities: Anchorage, Chenega, Cordova, Homer, Juneau, Kenai, Kodiak, Seward, Tatitlek, Valdez and Whittier and by distribution of the public notice to radio stations broadcasting to these communities. To the maximum extent possible, reasonable public notice shall also be provided to other communities within the spill area. The public notice shall identify the proposed agendapurpose of the meeting and include a reasonable opportunity for public comment.

4. Access to Information. Except where documents are confidential under state or federal law, The the public shall have access to the official record of the Council Trustee Council's action and information regarding proposed or completed studies or other activities funded by Joint Trust Fundsthe Trustee Council.

FINANCIAL PROCEDURES

SETTLEMENT FUNDS

1. Joint Trust Funds. The Joint Trust Funds consists of all payments received or to be received by the United States and the State of Alaska pursuant to the Agreement and Consent Decree issued in United States v. Exxon Corporation, et al. (No. A91-082 CIV) and State of Alaska v. Exxon Corporation, et al. (No. A91-083 CIV), including any interest accrued thereon.

<u>2. Court Registry Investment System.</u> Pursuant to Court Order and in accordance with the Terms of the Memorandum of Agreement and Consent Decree, the Joint Trust Funds were to be placed in an interest-bearing account in the Court Registry Investment System (CRIS) administered through the United States District Court for the Southern District of Texas. The CRIS established two accounts – the EXXON VALDEZ Oil Spill Settlement Account and the CRIS – Exxon Valdez Reserve Fund to receive and hold the Joint Trust Funds.

3. Investment Fund(s). The Governments sought and obtained Congressional approval to expand options for investment of the settlement proceeds. Public Law 106-113, the Consolidated Appropriations Act, 2000, was enacted November 29, 1999. Section 350 of H.R. 3423, authorizes deposit of all or a portion of the Joint Trust Funds previously received, or to be received, by the Governments in the Natural Resource Danage Assessment and Restoration Fund or accounts outside the United States Treasury or both., all payments are placed in an interest-bearing account in the Court Registry Investment System (CRIS) administered through the United States District Court for the Southern District of Texas.

24. <u>CRIS</u> Disbursement. Upon joint application of counsel for the United States and the State of Alaska, the United States District Court for the District of Alaska orders the disbursement of funds for purposes consistent with the Memorandum of Agreement and Consent Decree. The joint application shall consist of legal documents required by the Court and documentation demonstrating the unanimous agreement of the Trustee Council. When appropriate, interest earned on the federal and state accounts and/or unobligated balances from prior years' Work Plans shall be subtracted from the disbursement.

5. Investment Fund(s) Disbursement. Upon unanimous approval of the Trustee Council, the Alaska Department of Law and the United States Department of Justice shall be requested to notify the United States District Court for the District of Alaska. The notification shall consist of legal documents required by the Court and documentation demonstrating the unanimous agreement of the Trustee Council. Concurrently, the Alaska Department of Law and the United States Department of Justice shall be requested to provide the custodian(s) of the Investment Fund(s) with payment instructions. When appropriate, interest earned on the federal and state accounts and/or unobligated balances from prior years' Work Plans shall be subtracted from the disbursement.

36. Authority to Spend. No obligations shall be incurred until such time as a Court Order is entered by the United States District Court for the District of Alaska or a notification is filed with the United States District Court for the District of Alaska and any terms and conditions placed on the funding by the Trustee Council have been met. In the event the Trustee Council approves the expenditure of interest accrued on funds previously disbursed, no obligations shall be incurred until a Joint Notice is submitted to the United States District Court for the District of Alaska and any terms and conditions placed on the funding by the Trustee Council have been met.

4<u>7</u>. *Federal Account*. In accordance with federal law, funds required for federal project implementation are deposited in the Natural Resource Damage Assessment and Restoration (NRDA&R) Fund.

<u>58</u>. State Account. In accordance with state law, funds required for state project implementation are deposited in the Exxon Valdez Oil Spill Settlement (EVOS) Fund.

AUTHORIZATION

1. General. Initial authorization-Authorization to expend personnel services, travel, contractual, commodities, equipment and general administration shall be recorded consistent with the budgets approved by the Trustee Council.

2. *Fiscal Year*. Unless otherwise approved by the Trustee Council, the fiscal year begins on October 1 and ends on September 30. In the event the Trustee Council approves a project with a different fiscal year, the fiscal year must be clearly stated in the approval motion. In the event the Trustee Council approves a capital project, the designation as capital must be clearly stated in the approval motion.

3. Adjustments. As long as an adjustment does not alter the underlying scope or objectives of the affected projects, agencies have the authority to move funds into or out of projects up to the cumulative amount of \$25,000 or up to 10% of the authorized level of funding for each affected project, whichever is less. In addition, as long as an adjustment does not alter the underlying scope or objectives of the project, agencies are authorized to move, within a single project, budgeted funds between line items and may change detailed items of expenditure to accommodate circumstances encountered during budget implementation. In the event an adjustment impacts personnel costs or contractual costs, the actual recovery of general administration shall be in proportion to the adjustments (both between projects and line-items) shall be maintained by the agencies. All adjustments between projects shall be reported to the Executive Director in the Quarterly Financial Report. For further information regarding the Quarterly Report, refer to the Reporting section of these procedures.

4. *Revisions*. Trustee Council action is required to move amounts greater than that authorized in section 3 above. Trustee Council action is also required if the revision changes the scope or objectives of a project, establishes a new project, or terminates an approved project during the fiscal year. In the event the proposed revision changes the scope or objectives of a project, or terminates an approved project during the fiscal year, the public shall be given a reasonable opportunity to review and comment on the proposed change prior to action of the Trustee Council.

PROJECT COSTS

1. Direct Project Costs. Direct costs are those costs that can be identified with or linked to a specific project.

2. Indirect Project Costs. Indirect costs are those that are incurred for common or joint projects and therefore cannot be identified readily and specifically with a project. In the case of governmental agencies, indirect costs are covered through a general administration formula. The appropriate indirect rate for contractors will be approved on a case-by-case basis.

3. General Administration Formula. The general administration formula is used to reimburse governmental agencies for indirect project costs incurred in implementing the restoration program. <u>The general administration formula is applied against direct project costs</u> including actual expenditures (outlays) and obligations (encumbrances). Actual recovery shall be in proportion to actual direct costs and is limited to:

a. Fifteen percent of each project's actual personnel cost; and

b. Seven percent of the first \$250,000 of each project's actual contractual costs, plus two percent of each project's actual contractual costs in excess of \$250,000.

4. Unallowable Costs. Restoration funds shall not be used to support normal agency functions and activities. As such, costs that would have been incurred, absent the oil spill, are not eligible for reimbursement. This includes costs considered necessary for the management, supervision and administrative control of an agency.

ACCOUNTING

1. *General*. It is the responsibility of agency personnel and certifying officers to make certain that all actions are based on sound accounting and budgetary practices.

2. *Source Documentation*. Adequate justification and supporting documentation must be maintained for each project.

3. Appropriateness. Expenditures charged to a project must be directly attributable to or allocated to the project benefiting from the activity. Salaries and benefits may be charged for the time an individual is working directly on a project, when supported by time sheets and when work performed by such individuals is necessary to the project.

4. *Reasonableness*. Costs attributable to a project must be necessary and reasonable to achieve the objectives of the project and be consistent with the policies and procedures governing other activities of the agency.

5. Segregation. Accounts must be properly designed and maintained to ensure that funds are expended in accordance with Trustee Council approval. In addition, direct project costs must be segregated from indirect costs to ensure that restoration projects are assessed the general administration formula in proportion to direct costs.

6. Expended (Outlays). The term expended shall be defined as the actual outlay of funds through the issuance of checks or warrants, the disbursement of cash, or the electronic transfer of funds. The term expenditure shall be defined as the act of expending.

7. Obligations (Encumbrances). The term obligations shall be defined as a commitment to acquire goods or services during the fiscal year, or to accommodate contracts where the length of time for completion of the service extends into the following fiscal year. An obligation is a commitment to pay and should not be considered an expenditure until the goods or services have been received and the invoice paid. Funds approved for contracts in which the length of time for completion of the service extends into the following fiscal year, may be obligated at year end. To be valid, the length of time to complete the service should be identified in the Detailed Project Description and the budget approved by the Trustee Council. As a general rule, agencies shall have one year from the end of a project's approved fiscal year to satisfy all obligations.

LAPSE

<u>1.</u> <u>General</u>. The unexpended and unobligated balance of a project shall lapse on September 30 of the fiscal year for which the project was approved. However, an undisclosed obligation may be established and/or paid during the Close-Out Period.

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2. *Capital.* The unexpended balance of a capital project shall be carried forward for two subsequent fiscal years. At the end of the three year period, the unexpended and unobligated balance shall lapse. Trustee Council action is required to extend the project lapse date beyond the three year period.

23. Close-Out Period. During the months of October, November and December agencies may pay from prior year funds an expense that was undisclosed during the fiscal year just ended. -In addition, agencies may establish obligations to accommodate an expense that was undisclosed during the fiscal year just ended. By January 31 of each year, agencies shall report to the Executive Director the total expended for each project, plus any obligations relating to the fiscal year just ended. For further information regarding the Annual Financial report, refer to the Reporting section of these procedures.

34. Reimbursement for Prior Year Expenses. Expenses discovered after the Close-Out Period may be charged to the subsequent year's project budget. In the event the agency determines that insufficient funds are available to charge the expense to the subsequent year's budget, or the expense relates to a completed project, authority to adjust a prior year Final Report is required. During the months of January through June, adjustments relating to a prior year Final Report may be approved by the Executive Director. All expenses discovered after June require Trustee Council action.

EQUIPMENT

1. *Title*. Subject to the conditions set forth in this section, title to equipment acquired with Joint Trust Funds is retained by the respective governmental agency. In the event equipment is transferred between governments, title to the equipment shall also be transferred.

2. Use. Equipment shall be used for the project for which it was acquired. When no longer needed for the original project, the equipment may be used in other activities for which funding was approved by the Trustee Council. The equipment may also be used for other agency purposes, providing that first preference is given to restoration projects for which funding is approved by the Trustee Council.

3. Surplus. Equipment that continues to function but is no longer needed by the acquiring agency for projects approved by the Trustee Council, may be used for other agency purposes or may be disposed of in accordance with normal agency procedures, providing that first preference is given to restoration projects approved by the Trustee Council. Prior to retaining the equipment for other agency purposes or disposing of the equipment, the acquiring agency must first notify the Restoration Office and obtain approval from the Executive Director. The notification shall include a description of the equipment (make and model), date the equipment was purchased, the purchase price, where the equipment is located and the condition of the equipment. The

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Restoration Office shall advertise the availability of the equipment to other agencies for use on restoration projects for which funding is approved by the Trustee Council. If no one expresses an interest in using the equipment, the acquiring agency is permitted to use the equipment for other agency purposes or may dispose of the equipment. Any such equipment should be removed from the annual equipment report.

<u>34</u>. Inventory. Property records shall be maintained in accordance with agency procedures.

4<u>5</u>. *Repair, Maintenance and Safeguarding*. The repair, maintenance and safeguarding of equipment purchased with joint funds shall be accomplished in accordance with agency procedures.

<u>56</u>. Disposal. Equipment that ceases to function or have value shall be disposed of in accordance with agency procedures.

PROFESSIONAL SERVICES CONTRACTS

1. General. Agencies shall ensure that professional services are accomplished in accordance with the terms, conditions, and specifications of the project approved by the Trustee Council. In the event the approved motion of the Trustee Council specifically identifies an entity to carry out the project and the contracting agency determines that an award to an entity, different than that specified by the Trustee Council, would better serve the restoration program, the basis of that determination shall be stated in writing to the Executive Director and forwarded to the Trustee Council for approval.

2. Named Recipient. In the event the Trustee Council determines that in order to carry-out its mandate under the Memorandum of Agreement and Consent Decree, a particular person or entity should implement all or a portion of a project, the Trustee Council may, by unanimous vote, select a named contract recipient. The approval motion shall include the reason for selecting the contract recipient. If the contracting agency determines that an award to an entity, different than that specified by the Trustee Council, would better serve the restoration program, the basis of that determination shall be stated in writing to the Executive Director and forwarded to the Trustee Council for approval.

23. Definition. Professional services means contracts for professional, technical, or consultant services that result in the production of a report or the completion of a task, and include analysis, evaluation, prediction, planning, or a recommendation.

34. *Indirect Rates.* The appropriate indirect rate for contractors will be determined on a project by project basis or through a memorandum of understanding with a contractor that provides for a consistent rate and methodology.

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45. Equipment. Equipment purchased by the contractor will remain the property of the contracting agency.

<u>56</u>. Special Considerations. All notes and other data developed by the contractor shall remain the sole property of the contracting agency.

REPORTING

1. Joint <u>Account Trust Funds</u>. Revenues, disbursements and fees associated with the <u>Joint</u> <u>Trust Funds Court Registry Investment System</u> shall be reported to the Trustee Council on a monthly basis. This report shall include an analysis of the Joint Trust Fund <u>Balance balance</u> and the total estimated funds available.

2. *Quarterly Financial Reports*. Within thirty days following the end of each quarter, agencies shall report expenditures and obligations recorded at the end of the quarter to the Executive Director. The report shall include the total amount authorized for each project, any revisions approved by the Trustee Council, any adjustments between projects, the total expended by project, and the total of any outstanding obligations by project.

3. *Quarterly Status Reports*. Within thirty days following the end of each quarter, agencies shall submit a project status report to the Executive Director. The report submitted by the agencies shall communicate the project status in relationship to the project tasks that were identified in the proposal approved by the Trustee Council, any problems that are being encountered, and noteworthy accomplishments.

4. Annual Financial Reports. By January 31 of each year, agencies shall report to the Executive Director the total expended for each project, plus any valid obligations relating to the fiscal year just ended. The report shall reflect the total amount authorized by line-item, any revisions approved by the Trustee Council, any adjustments between projects, and any adjustments between line-items.

5. Annual Project Reports. Annually, agencies shall submit a report to the Executive Director for all continuing projects approved by the Trustee Council. To be considered continuing, a project must have been initiated with the expectation that it was multi-year. The report deadline and format shall be determined by the Executive Director.

6. *Final Project Reports*. Upon completion of a project or the determination by the Trustee Council to no longer fund a project, agencies shall submit a report to the Executive Director. The report deadline and format shall be determined by the Executive Director.

7. Equipment Reports. By December 31 of each year, agencies shall report equipment valued at a cost of \$1,000 or more, and other sensitive items to the Executive Director. Sensitive

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items shall include firearms, audio/visual equipment, computers and cameras. The report shall include a <u>description of the equipment (make and model)</u>, date the equipment was purchased, the purchase price, where the equipment is located and the condition of the equipment. In addition, the report should also identify the restoration project that is using the equipment. In addition, the report should also identify the fiscal year just ended, the reassignment of equipment to other activities funded by the Trustee Council and any equipment currently being used for other agency purposes. Agencies shall also report <u>during that calendar year</u> all equipment that has ceased to function or have value and identify any equipment that was disposed of during the previous fiscal yearequipment that is surplus. For further information regarding surplus equipment, refer to the Equipment section of these procedures.

AUDITS

1. *General*. The purpose of an audit is to ensure public trust and accountability regarding the use of settlement funds. An audit provides credibility to the information reported by or obtained from management by independently acquiring and evaluating the evidence.

2. Definition. The term audit includes both financial and performance audits.

3. *Readiness*. When an agency receives funding from the Trustee Council, the agency assumes certain responsibilities with <u>respect to</u> those funds. These include ensuring that source documentation is organized and available for review, internal controls are documented and that individuals knowledgeable about the projects are available to answer questions.

4. *Professional Services Contracts*. Contractors who receive funding for professional, technical, or consultant's services are not automatically subject to an annual audit. However, this does not preclude the Trustee Council or the agency from making a determination that an audit is required in addition to an agency's review of expenditure documentation and work produced by a contractor.

5. State and Federal Audits. Each Federal agency and the State of Alaska have audit functions. In the event an audit is performed, a copy of the audit shall be provided to the Executive Director.

6. *External Audits*. All external audits shall be conducted in accordance with Governmental Auditing Standards. In addition, the firm and the staff assigned to conduct the audit shall be independent of the Trustee Council, the funding agencies, the Court Registry Investment System, Exxon Corporation, Exxon Shipping Company and Exxon Pipeline Company.

APPENDIX A: FEDERAL INTERNAL PROCEDURES

NATURAL RESOURCES DAMAGE ASSESSMENT AND RESTORATION FUND

1. Segregation. All principal and interest shall be accounted for separately by the Department of the Interior, Fish and Wildlife Service, Division of FinanceOffice of the Secretary. Each disbursement shall be assigned an appropriate account, sub-activity and/or project number when deposited to the aggregate Fish and Wildlife Service accountNatural Resource Damage Assessment and Restoration Fund within the Federal Reserve Bank. Confirmation of the deposit shall be provided to the Treasury Department, which reconciles the deposit with the Federal Reserve Bank.

2. Investments. By law, the funds may only be invested in Treasury Securities and all ownership is maintained in the name of the Natural Resource Damage Assessment and Restoration Fund. Based on an estimate of cash flow requirements, the Department of the Interior, Office of the Secretary generates instructions for investment and forwards the instructions to the Division of FinanceNational Business Center. The Division of FinanceNational Business Center Confirmation Letter that indicates which account investments are being purchased, the scheduled maturity dates and the investment type(s) to the Department of Treasury, which purchases the securities. At maturity, interest income is paid directly to the account.

3. *Reports*. Quarterly, the Department of the Interior shall report interest income to the Executive Director. In addition, all disbursements to the federal agencies shall be reported to the Executive Director.

AUTHORIZATION

1. *General*. Congress permanently appropriated funding approved by the Trustee Council in Section 207 of Public Law 102-227. However, all authorization is subject to compliance with any terms and conditions imposed by the Trustee Council.

2. Budget and Reports. Under Section 207, agencies are required to comply with directions published by the Federal Office of Management and Budget. This includes submitting a budget for the upcoming fiscal year and documentation associated with the current and prior fiscal year.

3. *Obligation Authority*. Prior to the obligation of any funds, agencies must first complete the allocation process required by their respective budget offices to establish codes for each project. The allocation process provides the authority, amount of funding and the guidance with which to obligate funds.

4. Quarterly Instructions for Transfer. On a quarterly basis, federal Federal agencies are

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required to submit an annual cash flow plan to the United States Department of the Interior, Office of the Secretary, Office of Budget₂- and instructions regarding the transfer of settlement funds. The instructions shall specify the purpose of the transfer, which account the funds are to be transferred to, and an estimate of cash flow requirements. Unless the transfer represents a one-time payment, the cash flow estimate shall be structured on a quarterly basis. Any change in cash flow requirements that occurs during the fiscal year shall be <u>communicated to the United</u> <u>States Department of the Interior, Office of the Secretary, Office of Budget, in writing.</u> reflected on subsequent quarterly instruction for transfer. A change is defined as a decrease in the cash flow requirement due to an unanticipated delay in a project or an increase in the cash flow requirement due to an unanticipated change in the schedule, or subsequent Trustee Council action.

5. Fund Transfers. There are two types of fund transfers. The first type of transfer is internal to the Department of the Interior, Fish and Wildlife Service. The form used is the Allotment Advice, Form FWS 3-1951. The Allotment Advice is initiated and prepared by the Division of Budget, Fish and Wildlife Service and then sent to the Division of Finance, Fish and Wildlife Service where the funds are made available through the Work Activity Guidance (WAG) and the Control Schedule Process. The second type of transfer is to agencies/bureaus outside of the Fish and Wildlife Service. The vehicle form used for transfers is a SF1151, a non-expenditure transfer. The SF1151 is initiated, prepared, and approved by the Division of Budget, Fish and Wildlife Service Damage Assessment & Restoration Office, Office of the Secretary and then sent to Treasury where the funds are transferred within the Treasury system.

6. Return of Unexpended and Unobligated Balances. On January 31 of each year, Federal federal Trustee Agencies agencies shall return to the Natural Resource Damage Assessment and Restoration Fund the unexpended and unobligated balance for the fiscal year just ended. Concurrently, the agencies shall return any recovery of prior year obligations. Agencies have the option of either transferring the funds or using the unexpended and unobligated balance to off set a subsequent fund transfer. Agencies are required to submit to the United States Department of the Interior, Office of the Secretary, Office of Budget, a report reflecting the total unexpended and unobligated balance for the fiscal year just ended and the amount of funding recovered from prior year obligations. The report submitted shall also indicate the method date the agency intends to use to-return the funds. The vehicle used for transfers is a SF1151, non-expenditure transfer. As mentioned earlier, the agency has the option of either transferring the funds or using the unexpended and unobligated balance to off set a subsequent fund transfer. The Department of the Interior shall report the total unexpended and-unobligated balance for the fiscal year just ended and the amount of funding recovered from prior year obligations. The report submitted shall also indicate the method date the agency intends to use to-return the funds. The vehicle used for transfers is a SF1151, non-expenditure transfer. As mentioned earlier, the agency has the option of either transferring the funds or using the unexpended and unobligated balance to off set a subsequent fund transfer. The Department of the Interior shall report the total unexpended and-unobligated balance for the fiscal year just ended and the amount of funding recovered from prior year obligations to the Executive Director by February 15 of each year.

07/10/0006/13/0005-26-04

APPENDIX B: STATE INTERNAL PROCEDURES

EXXON VALDEZ OIL SPILL SETTLEMENT FUND

1. Segregation. All principal and interest shall be accounted for separately by the Alaska Department of Revenue, Division of Treasury. Each disbursement shall be deposited in a Department of Law sub-account, *Exxon Valdez* Oil Spill Settlement Fund. Confirmation of the deposit shall be provided by the bank to the Department of Revenue, at which time the funds are moved from the sub-account to the general investment pool within the Alaska State Accounting System. The Department of Law, Division of Administrative Services is notified of the deposit and allocates the funds to the *Exxon Valdez* Oil Settlement Fund.

2. *Investments*. The Alaska Department of Revenue, Division of Treasury will calculate the daily income amount and provide for daily compounding (including weekends and holidays). The income shall be credited to the fund and posted in the Alaska State Accounting System on a monthly basis.

3. *Reports*. The Department of Revenue, Division of Treasury shall report income earned to the Executive Director on a monthly basis.

AUTHORIZATION

1. *General*. Pursuant to Alaska Statute 37.14.405(a), a state agency may not expend money received from the trust unless the expenditure is in accordance with an appropriation made by law. However, prior to the expenditure of funds, Trustee Council approval must be obtained, the Court Order signed, and any terms and conditions placed on the funding by the Trustee Council have been met.

2. Budget and Reports. To meet the requirements of Alaska Statute 37.14.415, agencies are required to comply with directions published by the State Office of Management and Budget, Division of Budget Review. Alaska Statute 37.14.415 states: The state trustees shall

(1) submit to the governor and the legislature by December 15 of each year a report setting out, for each object or purpose of expenditure, the amounts approved for expenditure from the trust during the preceding fiscal year and the amounts actually expended during the preceding fiscal year.

(2) prepare and submit, under AS 37.07, a budget for the next fiscal year setting out, for each object or purpose of expenditure, the trustees' estimate of the amounts that are, during the next fiscal year, to be funded by the trust and expended by state agencies; and

(3) prepare and submit to the legislature, at the same time the budget for state agency expenditures is submitted under (2) of this section, a proposal setting out, for each object or purpose of expenditure, the trustees' estimate of the amounts that are to be funded by the trust in the next fiscal year and that are not included in the budget submitted under (2) of this section.

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EVOS DRAFT Procedures

3. Legislative Budget and Audit Committee. Alaska Statute 37.14.405(b), allows agencies to meet the requirements of an appropriation conditioned on compliance with the program review provisions of AS 37.07.080(h). In accordance with the procedures of the Alaska Office of Management and Budget (OMB), agencies are required to submit a request to OMB for transmittal to the Legislative Budget and Audit Committee.

4. *Expenditure Authority*. Authorization to receive and expend shall be recorded in the Alaska State Accounting System within the *Exxon Valdez* Oil Spill Settlement Fund. Following legislative action, OMB will record the authorization by approving an Authorized Budget Transaction (AB).

<u>1. General.</u> The Trustee Council, through appropriate state and/or federal agencies, may contract for investment, custodial or depository services on a discretionary or non-discretionary basis, with the State and Federal governments, or with independent investment management firms, banks, financial institutions or trust companies by designation through appointments, contracts or letters of authority.

<u>2. Segregation.</u> All principal and interest shall be accounted for separately by the custodian.

3. *Reports.* The custodian shall provide to the Executive Director a suite of financial statements on a monthly basis. The monthly report shall reflect all activity associated with the Investment Fund(s) including the date and amount of each transaction, any pending transactions, interest received, purchases, sales and other transactional data on a day-to-day basis. In addition, the custodian shall provide a monthly report which sets forth the opening balance in the Investment Fund(s), associated transactions and a reconciliation to the final balance. The investment manager shall provide to the Executive Director a suite of financial and performance reports on a monthly basis. The monthly financial report shall contain an asset appraisal which sets forth all of the assets held by the Investment Fund(s). The report shall provide detailed information such as cost and market value, current yield and percentage of each investment and sector. In addition, the investment manager shall provide monthly and cumulative performance reports. The performance reports shall include a comparison to the benchmarks approved by the Trustee Council.

4. Investments. By unanimous consent, the Trustee Council shall determine the strategic asset allocation and bands. The Executive Director shall have discretion to move assets among investment managers and asset categories provided that such actions are consistent with movement of the actual asset allocation within the variability bands of the Trustee Council's strategic asset allocation policy. The Executive Director shall make the necessary adjustments to the initial target allocation within 30 calendar days. The Executive Director shall report any asset shifts at the next Trustee Council meeting. Such reports will include a description of the rationale for the shift.

5. *Performance*. The Trustee Council shall identify benchmarks to evaluate Investment Fund(s) performance. Performance shall be evaluated relative to the identified benchmarks and also relative to an appropriate peer group of competitive alternatives. On a biannual basis, performance will be presented to the Trustee Council.

6. *Fees.* No fees shall be assessed by the custodian except as approved in advance by the Trustee Council.

<u>07/10/0006/13/00</u>05-26-00

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EVOS DRAFT Procedures

July 7, 2000

The attached list of addresses received this letter

Dear:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Molly McCammon Executive Director

mm/pdb

John B. Alcantra P.O. Box 4181 Soldotna AK 99669

Bonnie M. McElmurry 1721 Commodore Drive Anchorage AK 99507

Sharon K. Lowe 9353 Turn Street Juneau AK 99801

Michelle Gearhart 1341 East 12th Street Anchorage AK 99501

Keith M. Oistad 19810 War Admiral Road Eagle River, AK 99577

Sheri A. Marshall 2380 Canary Ct. Anchorage AK 99515

Rita Luanne' Shannon **411 Pauline Street** Anchorage AK 99504

Nina Brudie Anchorage AK 99501

AK Human Resource Investment Council & for you have her Resume? l'have her goals abetter of recommendation and some samples. (whice arey being returned)

Lisa Emerson Samples returne

Debbie Hennigh - Samples returne

Samples Returned

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



July 7, 2000

John B. Alcantra P.O. Box 4181 Soldotna AK 99669

Dear Mr. Alcantra:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Molly McCammon Executive Director

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State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law





July 7, 2000

Bonnie M. McElmurry 1721 Commodore Drive Anchorage AK 99507

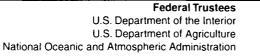
Dear Ms. McElmurry:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on -there to appending bour Hours to appending bours Hours be in M. nie file.

Sincerely,

Molly McCammon **Executive Director**

mm/pdb



State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



July 7, 2000

Sharon K. Lowe 9353 Turn Street Juneau AK 99801

Dear Ms. Lowe:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Meley Mc Cam

Molly McCammon Executive Director

mm/pdb





July 7, 2000

Michelle Gearhart 1341 East 12th Street Anchorage AK 99501

Dear Ms. Gearhart:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Meler M'lam

Molly McCammon Executive Director

mm/pdb





July 7, 2000

Keith M. Oistad 19810 War Admiral Road Eagle River, AK 99577

Dear Mr. Oistad:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Molly Mc Cam

Molly McCammon Executive Director

mm/pdb

State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law





July 7, 2000

Sheri A. Marshall 2380 Canary Ct. Anchorage AK 99515

Dear Ms. Marshall:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Weley Mc Cam

Molly McCaromon Executive Director

mm/pdb





July 7, 2000

Rita Luanne' Shannon 411 Pauline Street Anchorage AK 99504

Dear Ms. Shannon:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Nolly Mª Cam

Molly McCalomon Executive Director

mm/pdb





July 7, 2000

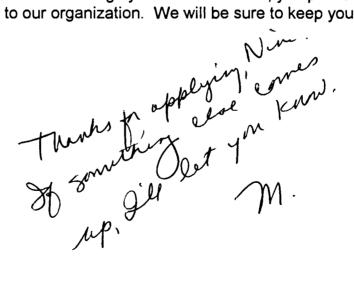
Nina Brudie AK Human Resource Investment Council 550 W 7th, Suite 1830 Anchorage AK 99501 Dear Ms. Brudie:

Thank you for applying for the Special Assistant position. I had a number of excellent candidates apply for the position. Although you weren't chosen, you possess skills that would have been an asset to our organization. We will be sure to keep your name on file.

Sincerely,

Molly McCammon Executive Director

mm/pdb



State Trustees Alaska Department of Fish and Game Alaska Department of Environmental Conservation Alaska Department of Law





July 6, 2000

Dr. James McCloy Associate Vice President for Research & Academic Affairs Texas A&M University at Galveston

Dear Dr. McCloy,

The *Exxon Valdez* Trustee Council is committed to funding scientific research projects for restoration of natural resources that were injured during the *Exxon Valdez* oil spill. As the amount of settlement monies declines, it has become imperative to scrutinize all cost components of each proposed project to increase efficiency and maximize the funding that is available for research activities. To this end, the Trustee Council has already negotiated with the University of Alaska to reduce their indirect rate from 50% to 25%, and we are pursuing this option with other institutions and agencies as well.

I would greatly appreciate your consideration of a reduction in the indirect rate that is requested by Texas A&M University. The Trustee Council recognizes that some indirect costs must be incurred, but any reductions mean that additional funds would be available for direct restoration needs. Please call me if I can answer any of your questions about this request or the *Exxon Valdez* oil spill restoration program.

Sincerely,

Molly McCarnmon Executive Director

cc: Janice Blum, Senior Research Administrator, Texas A&M William Hauser, ADF&G - H&R

MM/BLH

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



July 5, 2000

Mr. Paul J. Nangle Paul J. Nangle & Associates Kerry Building, 101 Christensen Drive Anchorage, AK 99501

Dear Mr. Nangle:

The purpose of this letter is to inform you that the Trustee Council has received and evaluated your nomination under the Small Parcel Habitat Protection Program. For future reference, the parcel has been assigned the number "PWS 311".

The Trustee Council's evaluation criteria focus on whether the parcel provides key habitat to resources or services injured by the *Exxon Valdez* oil spill, whether the parcel's habitat values are threatened by development or some other means, and whether acquisition of the parcel would promote recovery of injured resources. Your parcel scored a total of three points out of a possible 100 points, and so is a low priority for Trustee Council acquisition.

I appreciate your interest in the Trustee Council's Small Parcel Habitat Protection Program. If you have questions about the program or the status of your parcel, please contact Sandra Schubert at the Anchorage Restoration Office.

Sincerely,

Wely M'Camm

Molly McOammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

- TO: Dan Rosenberg ADF&G
- FROM: Molly McCammon Executive Director
- RE: Further Extension of Due Date: FY 99 Annual Report Project 99273 / Surf Scoter Life History and Ecology: Linking Satellite Technology with Traditional Knowledge to Conserve the Resource
- DATE: July 5, 2000

This memo is to confirm a further extension of the due date for your annual report on Project 99273/Surf Scoter Life History and Ecology: Linking Satellite Technology with Traditional Knowledge to Conserve the Resource. The new due date will be September 1, 2000. I understand this extension is made necessary by personnel changes and your field work and travel schedules.

cc: Claudia Slater, ADF&G Liaison

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



Restoration Office Tentative Meeting Schedule

July 2000

- 5 Trustee Council Meeting, Investments and small parcels
- 18 Hatchery Salmon/Wild Stock Interaction Meeting
- 19 Public meeting on Draft FY01 Work Plan, 7 p.m.
- 19 PWS Focus Group
- 20 Public Advisory Group Draft FY01 Work Plan
- 24 RWF, Draft FY01 Work Plan
- 26 Cook Inlet Focus Group *

August 2000

- 1 Kodiak Focus Group *
- 3 Trustee Council meeting on Draft FY01 Work Plan
- 31 ARLIS Founders Board Meeting

September 2000

October 2000

10-11 EVOS FY2001 Workshop 12-13 North Pacific Research Board

November 2000

December 2000

January 2001

February 2001

March 2001

* tentative meeting dates

For more information on any of the above meetings, please contact the Restoration Office.

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