13.08.01 – Reading File September 1999

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 30, 1999

Dr. William A. Stubblefield ENSR Consulting & Engineering Environmental Toxicology & Risk Assessment 4303 West LaPorte Avenue Ft. Collins, CO 80521

Dear Dr. Stubblefield:

It has come to my attention that you are organizing a professional presentation entitled "Sound Science and Its Role in Today's Litigious Society" for the 20th annual meeting of the Society of Environmental Toxicology and Chemistry (SETAC) in Philadelphia this November. According to the program overview, topics addressed will include "...the interaction of scientific and non-scientific disciplines, risk communication, and scientific ethics", with the 10th year anniversary of the Exxon Valdez oil spill mentioned explicitly as a discussion item to be addressed by the discussion papers presented.

Since the Exxon Valdez oil spill is to be used as an example, I was dismayed to see that none of the 311 authors in the enclosed bibliography of published scientific works on the Exxon Valdez oil spill was included in your program. As the bibliography makes clear, the panel assembled for Philadelphia is not representative of the scientific community that has studied the Exxon Valdez oil spill. In accordance with SETAC's founding charter and the scientific ethics the panel is supposed to address, it would seem appropriate that the full range of scientific perspectives on contentious issues be represented in your presentation. For the sake of the reputation and future credibility of SETAC, I urge you to bring the panel more into balance with the scientists represented in the published literature.

For future reference, I note that the Council endorses completely the core SETAC principle that sound science provides the basis for regulatory decision-making.

Please contact me if I may be of further assistance.

Sincerely,

Phillip R. Mundy, PhD

Science Coordinator

cc: Dr. Elaine J. Dorward-King
 President, SETAC
 Rio Tinto plc
 HSE Department
 PO Box 50
 Castlemead, Lower Castle Street
 Bristol, BS99 7YR
 United Kingdom

Ms. Molly McCammon, EVOSTC

Dr. Robert Spies, AMS

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 29, 1999

Dr. Syun-Ichi Akasofu, Director International Arctic Research Center P.O. Box 757340 Fairbanks, AK 99775-7340

Dear Dr. Akasofu:

Thank you for your letter of September 23. I was grateful for the opportunity to make your acquaintance during the AAAS meeting, and I was most pleased to hear from you. Enclosed is a copy of our most recent newsletter that briefly describes development of the monitoring program of which I spoke to you on page 7.

It would be an honor to have you visit my office the morning of October 6. My calendar is open for you that morning so please let me know what time would be convenient.

Sincerely,

Phillip R. Mundy Science Coordinator

Encl

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



Restoration Office Tentative Meeting Schedule

September 1999

14-15 Public Advisory Group Field Trip27-28 Mass-Balance Model Workshop

October 1999

Presentation to the Trustee Council on Draft GEM Plan; Discussion of Small Parcel Program

*TBA Presentation to the Public Advisory Group on Draft GEM Plan

November 1999

15-16 Herring Workshop

December 1999

16 Trustee Council Meeting on Deferred Projects for FY2000 Work Plan

January 2000

**18-21 Annual Workshop

February 2000

- * tentative meeting dates
- ** two of these days

For more information on any of the above meetings, please contact the Anchorage Restoration Office.

Update: 9/13/99 rwf

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Restoration Office Tentative Meeting Schedule

September 1999

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For more information on any of the above meetings, please contact the Anchorage Restoration Office.

Update: 9/13/99 rwf

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Marianne See / ADEC Liaison

FROM:

Molly-McQarlympa

Executive Director

RE:

Authorization -- Project 00530

Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00530/Lessons Learned: Evaluating Scientific Sampling of Oil Spill Effects. The work must be performed consistent with the revised Detailed Project Description and budget dated July 29, 1999.

cc: Claudia Slater / ADFG Liaison

Carol Fries / ADNR Liaison

Catherine Berg / DOI-USFWS Liaison Dede Bohn / DOI - USGS Liaison Bruce Wright / NOAA Liaison

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Bruce Wright / NOAA Liaison

FROM:

Molly MeGanpingp

Executive Director

RE:

Authorization -- Project 00163

APEX: Alaska Predator Ecosystem Experiment in Prince William Sound

and the Gulf of Alaska

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00163/APEX. All work must be performed consistent with the Detailed Project Description submitted in September 1999 and the revised budget submitted in July 1999.

cc: Claudia Slater / ADFG Liaison

Catherine Berg / DOI-USFWS Liaison Dede Bohn / DOI-USGS Liaison

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG Liaison

FROM:

Molly MoGammor

Executive Wector

RE:

Authorization -- Project 00407

Harlequin Duck Population Dynamics and Satellite Telemetry

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00407/Harlequin Duck Population Dynamics and Satellite Telemetry. The work must be performed consistent with the revised Detailed Project Description dated July 26, 1999 and the revised budget dated July 27, 1999.

Alaska Department of Law

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG Liaison

FROM:

Molly McCammor

Executive Quector

RE:

Authorization -- Project 00052 / Community Involvement & Traditional

Ecological Knowledge

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00052/Community Involvement & Traditional Ecological Knowledge. The work must be performed consistent with the revised Detailed Project Description and budget.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG Liaison

FROM:

Molly McCammon

Executive Prector

RE:

Authorization -- Project 00210

Youth Area Watch

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00210/Youth Area Watch. The work must be performed consistent with the Detailed Project Description and budget dated April 1999.

National Oceanic and Atmospheric Administration

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG Liaison

FROM:

Molly Mc anymon

Executive Director

RE:

Authorization -- Project 00610

Kodiak Island Youth Area Watch

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00610/Kodiak Island Youth Area Watch. The work must be performed consistent with the revised Detailed Project Description and budget submitted in July 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG

FROM:

Molly-McCammon

Executive Director

RE:

Authorization -- Project 00273

Surf Scoter Life History and Ecology: Linking Satellite Technology with

Traditional Knowledge to Conserve the Resource

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00273/Surf Scoter Life History and Ecology: Linking Satellite Technology with Traditional Knowledge to Conserve the Resource. The work must be performed consistent with the revised Detailed Project Description dated July 7, 1999 and the revised budget dated July 27, 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG Liaison

FROM:

Molly Mckammon

Executive Director

RE:

Authorization -- Project 00247

Kametolook River Coho Salmon Subsistence Project

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00247/Kametolook River Coho Salmon Subsistence Project. The work must be performed consistent with the revised Detailed Project Description and budget dated April 13, 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Catherine Berg / DOI-USFWS Liaison

FROM:

Molly McCammon

Executive Virector

RE:

Authorization -- Project 00144A-CLO

Common Murre Population Monitoring

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00144A-CLO/Common Murre Population Monitoring. The work must be performed consistent with the Detailed Project Description and budget dated April 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Catherine Berg / DOI-USFWS Liaison

FROM:

Molly MeCammo

Executive Director

RE:

Authorization -- Project 00159

Surveys to Monitor Marine Bird Abundance in Prince William Sound

During Winter and Summer 2000

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00159/Surveys to Monitor Marine Bird Abundance in Prince William Sound During Winter and Summer 2000. The work must be performed consistent with the Detailed Project Description dated April 13, 1999 and the budget dated June 16, 1999.

National Oceanic and Atmospheric Administration

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Carol Fries / ADNR/Liaison

FROM:

Molly McCammon

Executive Director

RE:

Authorization -- Project 00180-CLO

Kenai Habitat Restoration and Recreation Enhancement

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00180-CLO/Kenai Habitat Restoration and Recreation Enhancement. The work must be performed consistent with the Detailed Project Description and revised budget.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-USGS

FROM:

Molly McCammon

Executive **Whe**ctor

RE:

Authorization -- Project 00459-CLO

Residual Oiling of Armored Beaches and Mussel Beds in the Gulf of

Alaska

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00459-CLO/Residual Oiling of Armored Beaches and Mussel Beds in the Gulf of Alaska. The work must be performed consistent with the Detailed Project Description and revised budget.

cc: Bruce Wright / NOAA Liaison

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-U\$GS

FROM:

Molly McCammon

Executive Wifector

RE:

Authorization -- Project 00466-CLO

Recovery Status of Barrow's Goldeneyes

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00466-CLO/Recovery Status of Barrow's Goldeneyes. The work must be performed consistent with the Detailed Project Description dated April 15, 1999 and the revised budget submitted in July 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-USGS Liaison

FROM:

Molly McCammon

Executive Prector

RE:

Authorization -- Project 00169-CLO

A Genetic Study to Aid in Restoration of Murres, Guillemots, and

Murrelets in the Gulf of Alaska

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00169-CLO/Genetic Study to Aid in Restoration of Murres, Guillemots, and Murrelets in the Gulf of Alaska. The work must be performed consistent with the Detailed Project Description and budget dated April 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-UŞGS Liaison

FROM:

Molly McGammon

Executive Director

RE:

Authorization -- Project 00501

Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf of

Alaska

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00501/Protocols for Long-Term Monitoring of Seabird Ecology in the Gulf of Alaska. The work must be performed consistent with the revised Detailed Project Description and budget submitted in July 1999.

cc: Catherine Berg, DOI-USFWS Liaison

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-USGS Liaison

FROM:

Molly McCammon

Executive Director

RE:

Authorization -- Project 00479

Effects of Food Stress on Survival and Reproductive Performance of

Seabirds

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00479/Effects of Food Stress on Survival and Reproductive Performance of Seabirds. The work must be performed consistent with the Detailed Project Description and budget dated April 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-U\$GS Liaison

FROM:

Molly Metammon

Executive Director

RE:

Partial Authorization -- Project 00025-CLO

NVP: Mechanisms of Impact and Potential Recovery of Nearshore

Vertebrate Predators

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Dan Esler's component of Project 00025-CLO/NVP: Mechanisms of Impact and Potential Recovery of Nearshore Vertebrate Predators. The work must be performed consistent with the Detailed Project Description dated April 14, 1999 and the revised budget dated July 7, 1999. Authorization to spend on the balance of Project 00025 will be provided once the final report on the project is submitted.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-USGS Liaison

FROM:

Molly McCammen

Executive Director

RE:

Authorization -- Project 00306-CLO

Ecology and Demographics of Pacific Sand Lance in Lower Cook Inlet

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00306-CLO/Ecology and Demographics of Pacific Sand Lance in Lower Cook Inlet. The work must be performed consistent with the Detailed Project Description and budget dated April 10, 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Dede Bohn / DOI-USGS Liaison

FROM:

Molly McCammon

Executive Wrector

RE:

Authorization -- Project 00338

Survival of Adult Murres and Kittiwakes in Relation to Forage Fish

Abundance

DATE:

September 27, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00338/Survival of Adult Murres and Kittiwakes in Relation to Forage Fish Abundance. The work must be performed consistent with the Detailed Project Description dated April 4, 1999 and the budget dated April 13, 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

All EVOS Principal Investigators

FROM:

Molly McCaminor

Executive Director

RE:

Year 2000 Annual Workshop & Other Announcements

DATE:

September 27, 1999

- PLEASE MARK YOUR CALENDARS. The 2000 Annual Workshop has been scheduled for January 18-19 at the Hotel Captain Cook in downtown Anchorage. The theme will be transition to a long-term research and monitoring program. Registration information and other details will be forthcoming over the next several months.
- 2. NEW SCIENCE COORDINATOR. Dr. Phil Mundy is now on staff as the science coordinator for the Trustee Council. Phil is former chief fisheries scientist for the Alaska Department of Fish and Game and a long-time peer reviewer for the Council. He replaces Stan Senner, who left to become executive director of Audubon Society for Alaska. You can reach Phil here at the Restoration Office. His e-mail address is: phil mundy@oilspill.state.ak.us
- 3. GEM. As most of you know, we have been working on a draft of the Gulf Ecosystem Monitoring program (GEM) to be funded with Restoration Reserve funds beginning in October 2002. The Council will be briefed on the most recent draft of GEM at a work session scheduled for October 22, 1999. Following that meeting, the draft will be revised, if necessary, and then sent to all EVOS PIs for review and comment, probably in early- to mid-November.
- 4. BIBLIOGRAPHY. Enclosed is the latest version of the bibliography of published research sponsored by the Trustee Council. Please review it and let us know if you have any additions or corrections. Those publications with the first author's name in bold are ones we do not have copies of. We would like to have three copies of each publication -- one for the ARLIS library (this needs to be an original reprint), one for the Restoration Office, and one for the Chief Scientist (the latter two can be photocopies) -- and would appreciate your assistance in this regard. In addition, we are in the process of putting the bibliography on the Council's web page in a searchable format, with key words and abstracts. We hope it will be a useful tool for you and other researchers.

- samples is governed by three separate orders entered by both the state and federal courts. A copy of the destruction procedures for <u>state agencies and their contractors</u> is enclosed. Slightly different rules apply to federal agencies and their contractors. Pls affiliated with federal agencies should contact Gina Belt, the U.S. Department of Justice attorney in Anchorage for EVOS matters (phone 271-3456; e-mail regina.belt@usdoj.gov) before disposing of or destroying any EVOS documents or samples.
- 6. EQUIPMENT POLICY. With a large number of projects closing out in the upcoming fiscal year, just a reminder that the Trustee Council Procedures provide that the Trustee agency administering the project, or another Trustee agency or ADNR, may (1) use the equipment purchased under the project on other Council-funded activities, (2) retain the equipment for other agency purposes, or (3) if the equipment has ceased to function or have value, dispose of the equipment under normal agency procedures. We are developing guidelines to address the disposition of Council-purchased equipment that is no longer needed by a Trustee agency but that still has function or value. Once finalized, the guidelines will be transmitted to your agency liaison. In the meantime, if you have questions about what to do with equipment that is no longer needed on your project, please contact Traci Cramer, the Council's director of administration (in Juneau, phone 586-7238; e-mail traci_cramer@oilspill.state.ak.us).

Restoration Work Force Members

CC:

Exxon Valdez Oil Spill Trustee Council BIBLIOGRAPHY OF PUBLISHED RESEARCH Sponsored by the Trustee Council

September 1999

- **Abookire** A.A. and B.L. Norcross. 1998. Depth and substrate as determinants of distribution of juvenile flathead sole (*Hippoglossoides elassodon*) and rock sole (*Pleuronectes bilineatus*) in southcentral Alaska. Journal Sea Research. 39:113-23.
- Agler B.A., S.J. Kendall, D.B. Irons, and S.P. Klosiewski. In press. Changes in marine bird populations in Prince William Sound, Alaska between 1972 and 1989 to 1993. Colonial Waterbirds.
- Agler B.A., S.J. Kendall, P.E. Seiser, and D.B. Irons. In press. Abundance of marbled and Kittlitz's murrelets (*Brachyramphus marmoratus* and *brevisrostris*) in southcentral and southeast Alaska. Condor.
- Anderson P.J., J.E. Blackburn, and B.A. Johnson. 1997. Declines of forage species in the Gulf of Alaska, 1972-1995, as an indicator of regime shift. p 531-43 in Forage Fishes in Marine Ecosystems: Proceedings of the International Symposium on the Role of Forage Fish in Marine Ecosystems. Alaska Sea Grant College Program Report 97-01.
- **Anderson** P.J. and J.F. Piatt. 1999. Community reorganization in the Gulf of Alaska following ocean climate regime shift. Marine Ecology Progress Series.
- Andres B.A. 1996. Consequences of the Exxon Valdez oil spill on black oystercatchers inhabiting Prince William Sound, Alaska. Ph.D. Thesis. Ohio State University, Columbus, OH.
- _____. 1997. The Exxon Valdez oil spill disrupted the breeding of black oystercatchers. Journal of Wildlife Management. 61(4):1322-8.
- _____. 1998. Shoreline habitat use of black oystercatchers breeding in Prince William Sound, Alaska. Journal of Field Ornithology. 69(4):629-34.
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- **Babcock** M.M., M.G. Carls, P.M. Harris, G.V. Irvine, J.A. Cusick, and S.D. Rice. Persistence of oiling in mussel beds after the *Exxon Valdez* oil spill. Marine Environmental Research.
- Babcock M.M., C.V. Irvine, P.M. Harris, J.A. Cusick, and S.D. Rice. 1996. Persistence of oiling in mussels beds three and four years after the *Exxon Valdez* oil spill. p 286-97 in S. D. Rice, R. B. Spies, D. A. Wolfe, and B. A. Wright, eds. Proceedings of the *Exxon Valdez* Oil Spill Symposium. American Fisheries Society Symposium Number 18.
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- **Barber** W.E., L.L. McDonald, W.P. Erickson, and M. Vallarino. 1995. Effect of the *Exxon Valdez* oil spill on intertidal fish: a field study. Transactions of the American Fisheries Society. 124(4):461-76.
- **Barrett-Lennard** L.G., J.K.B. Ford, and K.A. Heise. 1996. The mixed blessing of echolocation: differences in sonar use by fish-eating and mammal-eating killer whales. Animal Behavior. 51.

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- **Bodkin** J.L., B.E. Ballachey, M.A. Cronin, and K.T. Scribner. In press. Population demographics and genetic diversity in remnant and re-established populations of sea otters. Conservation Biology.
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Procedures for State Agencies and Their Contractors for Destroying Documents or Physical Evidence Related to the Exxon Valdez Oil Spill

When a state agency, or a contractor for such an agency, determines that documents in any form (including written, electronic, photographic and magnetic) or physical evidence (such as tissue samples) which are related to the Exxon Valdez Oil Spill ("EVOS") are no longer necessary for restoration or other purposes, there are certain requirements imposed by state and federal courts that must be met before the items can be destroyed. These requirements will vary depending upon the nature of the item, the date on which it was created or collected and whether it is unique. There are certain significant legal consequences if items are destroyed other than as prescribed by the courts. Please follow the procedures described below before you destroy one of these items.

- 1. Create an inventory of the items you wish to destroy that contains the following information for each item:
 - a. A description of the item;
 - b. The date the item was created or obtained by the governments or their contractors;
 - c. A description of any analyses of the item, including the location of those analyses;
 - d. Whether the item is unique or is a copy of a still existing original item.
- 2. Transmit the inventory to the Anchorage Environmental Section of the Alaska Department of Law at either:

Environmental Section
Department of Law
1031 W. 4th Ave., Ste. 200
Anchorage, Alaska 99501

or via Facsimile:

(907) 278-7022

. . . .

3. Attorneys for the State will coordinate as necessary with the EVOS Trustee Council Science Coordinator and the person wishing to destroy the item to determine what steps need to be taken to permit destruction and, where required, to confer with Exxon and other parties or submit applications for relief to the Court.

Mr. Patrick Burden, President Northern Economics 880 H Street, Suite 210 Anchorage, Alaska 99501

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today and follow up (mail)

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Jax machine is 9/28/99
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FAX COMPLETE

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 27, 1999

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RE: REQUEST FOR PROPOSALS

ASPS 10-00-033

Alaska Department of Natural Resources
Division of Parks and Outdoor Recreation, History and Archeology
c/o Exxon Valdez Oil Spill Restoration Office
645 G Street, Suite 401
Anchorage, Alaska 99501

Attn: Veronica Christman Phone: 907-278-8012 Fax: 907-276-7178

Dear Ms. Johnson:

The Alaska Department of Natural Resources (DNR), Division of Parks and Outdoor Recreation, History and Archeology, is requesting proposals to conduct an independent, third-party review of the business plan for an archaeological repository in Seward, Alaska.

Background:

In a resolution dated January 22, 1999, the *Exxon Valdez* Oil Spill Trustee Council ("Council") authorized \$2.8 million for DNR to administer as a grant to Chugachmiut, Inc., to develop an archaeological repository for Prince William Sound and lower Cook Inlet, local display areas in seven communities in those regions, and traveling exhibits to display in the local facilities. Chugachmiut, Inc., the regional Native nonprofit

Request for Proposals ASPS 10-00-033

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September 27, 1999

organization for the Chugach Region, proposed to purchase and renovate two buildings in Seward to serve as the regional repository. About 3,000 square feet in the Railroad Depot would serve as a display area and a gift shop and 4,500 square feet in the Orca Building would support administration, curation and storage of collections, and program activities.

The grant agreement requires that Chugachmiut, Inc., prepare a Repository Business Plan that includes at least the following:

- (a) A detailed budget for the purchase, renovation, permitting, and furnishing of the Seward Railway Depot and the Orca Building that reflects the final design of the Repository, a reasonable contingency reserve, any changes required to bring the Repository in compliance with applicable laws, regulations, ordinances, and codes, and any other changes that may have occurred since development of the initial Grant Proposal;
- (b) A detailed operating plan for not less than 20 years, including a transition plan for moving from the Repository Phase II, Remodeling, to the Repository Phase III, Operations and Maintenance, staffing requirements, insurance, curatorial costs, utilities, taxes, contingency costs, and maintenance;
- (c) A realistic cash flow projected for not less than 20 years, including admission fees, estimated attendance by season, estimated gift sales receipts, marketing plans, potential grant sources, and plans for establishing an endowment;
- (d) Current financial statements and satisfactory current financial guarantees from Chugachmiut, Inc., and Chugach Alaska Corporation, and the operator of the Repository if it is an entity other than Grantee; and
- (e) Such additional information as required by the Grant Manager.

Chugachmiut, Inc., and its partner, Chugach Alaska Corporation, intend to assess the financial viability of the repository proposed in the grant proposal, but also explore other options for providing the repository function. Alternatives include a smaller space in the Orca Building and cooperative agreements with existing museums. Chugachmiut, Inc., intends to enter into a professional services contract for assistance in developing the Repository Business Plan.

The Council's resolution requires that "an independent review of operating costs and revenues, the financial guarantees to build and operate the facility and other aspects of the Grantee's business plan must be completed" before the project may proceed. The Repository Business Plan and the independent, third-party review will help both Chugachmiut, Inc., and the Council decide whether to proceed with the project as

originally conceived. See page 3 of the January 22, 1999, resolution, a copy of which is attached to this solicitation.

Scope of Services:

The goal of this project is to help the *Exxon Valdez* Oil Spill Trustee Council determine whether the archaeological repository proposed by Chugachmiut, Inc., is financially viable.

Tasks:

To provide an independent, third-party review of the Repository Business Plan.

Minimum Requirements:

- 1. Soon after the contract is executed, the contractor must review the scope of work of a subcontract between Chugachmiut, Inc., and a third party for development of the Repository Business Plan and advise DNR, in writing, of changes recommended in the scope of work. The purpose of the review is to improve the likelihood that the Repository Business Plan will contain information necessary to determine the financial viability of the proposed repository and alternatives under consideration.
- Upon receipt of the Repository Business Plan, the contractor is expected to review the plan. At a minimum, the review must address whether Chugachmiut's cost estimates for construction and operation are realistic, whether the projections for revenue generation are realistic, and whether the combination of projected revenue and financial guarantees from sponsors and others provide reasonable assurance that the proposed facility will fulfill its intended purpose for at least 20 years. Chugachmiut, Inc., is expected to submit the Repository Business Plan to DNR by November 24, 1999. DNR will transmit the plan to the contractor as soon as possible thereafter.
- 3. The contractor must submit to DNR a written report on the results of the review of the Repository Business Plan. At a minimum, the report must describe the methodology used in the review, strengths and weaknesses of the alternatives discussed in the plan, an assessment of the financial viability of alternatives considered in the plan and, for those alternatives that appear to be financially viable, recommendations for improvement. The report must be submitted no later than December 9, 1999.
- 4. The contractor is expected to be available, upon request, to present the report to the *Exxon Valdez* Oil Spill Trustee Council at its meeting tentatively scheduled for December 16, 1999, in Anchorage, Alaska. The contractor's participation in

- the Council's meeting is not expected to exceed one hour. Participation could be by teleconference.
- 5. Individual(s) conducting the reviews must have professional qualifications in economics or business administration and experience in evaluating business plans, particularly for nonprofit organizations. Experience in evaluating the construction and operation of museums or similar facilities and/or experience working in a museum or archaeological repository are desirable.

Proposal Requirements:

This request is being solicited in accordance with AS 36.30.300 Small Procurements. Costs may not exceed \$20,000 for all services rendered.

The selected contractor will be required to comply with the general contract provisions of Appendix A and B (copies attached for your information) of the Standard Agreement Form.

If you are interested in competing for this work, please provide a written proposal to the *Exxon Valdez* Restoration Office, 645 G Street, Anchorage, Alaska 99501, Attn. Veronica Christman, no later than 5:00 p.m. Monday, October 11, 1999. We expect to award a contract by Friday, October 15, 1999.

Proposals must include the following:

1. A cover letter containing the complete name and address of the firm submitting the proposal; name, mailing address and telephone number of the contact on the proposal; a statement confirming that the proposal will remain valid for at least ninety (90) days from the proposal receipt deadline; and reference to your Alaska business license number; and a statement regarding qualification as an "Alaskan Bidder". (See note below.) . The letter must be signed by an individual authorized to bind the proposer to the provisions of the proposal.

AS 36.30.170 describes an Alaskan bidder as one who:

- (a) holds a current Alaska business license,
- (b) submits a proposal for services under the name as appearing on the person's current Alaska business license,
- (c) has maintained a place of business within the state staffed by the offeror or an employee of the offeror for a period of six months immediately preceding the date of the RFP,

- (d) is incorporated or qualified to do business under the laws of the state, or is a sole proprietorship and the proprietor is a resident of the state, or is a partnership and all partners are residents of the state, and,
- (e) if a joint venture, is composed entirely of ventures that qualify under a through d. of this subsection.
- 2. The name of the individual(s) who would undertake this project, their time commitment to this project and a statement of qualifications and experience of the individual(s) and firm. Include a brief discussion of similar projects undertaken by the individual(s) and firm, with the names and contact numbers of current references.
- 3. A brief description of how you propose to accomplish the tasks outlined in this request. At a minimum, this should include:
 - (a) a description of the review process,
 - (b) a list of individuals assigned to the project and their roles,
 - (c) a description of data, documents, people or organizations likely to be consulted in the review process, and
 - (d) a proposed schedule for accomplishing the tasks outlined in this request.
- 4. A detailed cost proposal for performing the services requested, including hourly rates and the total cost for each task.

Proposals will be evaluated based on qualifications (35%), methodology (30%), cost (25%) and Alaska Bidder's Preference (10%). Evaluations of proposals will be conducted by Judith Bittner, the State Historic Preservation Officer, and Veronica Christman, DNR's manager of the grant to Chugachmiut, Inc.

For additional information contact Veronica Christman at 907-278-8012.

Sincerely,

Veronica Christman

Natural Resource Manager II

Virginia Christman

Enclosures: January 22, 1999, resolution of the Exxon Valdez Oil Spill Trustee Council

Standard Agreement Form, Appendix A and B



RESOLUTION OF THE EXXON VALDEZ OIL SPILL TRUSTEE COUNCIL REGARDING AN ARCHAEOLOGICAL REPOSITORY IN PRINCE WILLIAM SOUND AND LOWER COOK INLET

WHEREAS on December 18, 1997, the Exxon Valdez Oil Spill Trustee Council ("Council") adopted a resolution regarding funding for archaeological repositories in Prince William Sound and the lower Kenai Peninsula and directed the Executive Director of the Trustee Council ("Executive Director") to invite comprehensive proposals for a regional repository in one of the eight communities at a cost not to exceed \$1 million, local display facilities in the remaining seven communities at a total cost not to exceed \$1.6 million, and traveling exhibits at a cost not to exceed \$200,000; and

WHEREAS on May 1, 1998, the Alaska Department of Natural Resources, on behalf of the Council solicited competitive grant proposals for a regional repository, local display facilities and traveling exhibits in Prince William Sound and lower Cook Inlet; and

WHEREAS proposals were received from Chugachmiut, in partnership with Chugach Alaska Corporation and Qutekcak Native Tribe, ("Chugachmiut") and the Valdez Native Tribe, in partnership with the City of Valdez ("Valdez Native Tribe"); and

WHEREAS both proposals meet minimum requirements, including financial guarantees; and

WHEREAS the proposal from Chugachmiut demonstrated far greater community support in the form of resolutions from village councils in the affected area than did the proposal from the Valdez Native Tribe;

THEREFORE we resolve to provide \$2.8 million (plus a reasonable amount of funding for project management and general administration to be approved by the Council) to the Alaska Department of Natural Resources to administer as a grant award to Chugachmiut ("Grantee") to restore archaeological resources in Prince William Sound and lower Cook Inlet. The funds are to be allocated as follows:

- 1. \$1 million for a regional repository in Seward to house and display spill-related artifacts;
- 2. \$1.6 million for the construction of new or renovated community facilities in Valdez, Cordova, Tatitlek, Chenega, Port Graham, Nanwalek and Seldovia; and
- 3. \$200,000 for the development of traveling exhibits of spill-related archaeological materials for display in community facilities in the spill area.

Furthermore, the Council attaches the following conditions to use of joint trust funds for this project:

1. Prior to authorization of the first phase of the project, the Executive Director must determine that the project manager designated by the Grantee has the necessary expertise, professional qualifications and time to ensure successful completion of this project.

- 2. Before the Executive Director may authorize the Grantee to proceed to the construction phase of the repository component, an independent review of operating costs and revenues, the financial guarantees to build and operate the facility and other aspects of the Grantee's business plan must be completed. The review should be conducted by AIDEA or a similar organization with appropriate expertise.
- 3. Either the Grantee or the Alaska Department of Natural Resources may terminate the project after consideration of the results of the independent review of operating costs and revenues.
- 4. Before the Executive Director may authorize the Grantee to proceed to the construction phase of the repository component, the Grantee must provide adequate guarantees to build and support the facility for 20 years.
- 5. Before the Executive Director may authorize the Grantee to proceed to the construction phase of the local display facility component, the Grantee, in collaboration with the University of Alaska, must develop appropriate training programs for staff in the local display facilities. The Grantee must finance the training programs with funds other than joint trust funds.

Approved by the Council at its meeting of January 22, 1999, held in Anchorage, Alaska, as affirmed by our signatures affixed below:

DAVE GIBBONS
Trustee Representative
Alaska Region

USDA Forest Service

MARUCE MEDITELHO

Attorney General State of Alaska

ROBERT T. ANDERSON

Acting Special Assistant to the Secretary for Alaska

U.S. Department of the Interior

STEVEN PENNOYER

Director, Alaska Region

National Marine Fisheries Service

FRANK RUE

Commissioner

Alaska Department of

Fish and Game

MICHELE BROWN

Commissioner

Alaska Department of

Environmental Conservation

APPENDIX A GENERAL PROVISIONS

Article 1. Definitions.

1.1 In this contract and appendices, "Project Director" or "Agency Head" or "Procurement Officer" means the person who signs this contract on behalf of the Requesting Agency and includes a successor or authorized representative. "State Contracting Agency" means the department for which this contract is to be performed and for which the Commissioner or Authorized Designee acted in a signing this contract.

Article 2. Inspection and Reports.

- 2.1 The department may inspect, in the manner and at reasonable times it considers appropriate, all the contractor's facilities and activities under this contract.
- 2.2 The contractor shall make progress and other reports in the manner and at the times the department reasonably requires.

Article 3. Disputes.

3.1 Any dispute concerning a question of fact arising under this contract which is not disposed of by mutual agreement shall be decided in accordance with AS 36.30.620-632.

Article 4. Equal Employment Opportunity.

- 4.1 The contractor may not discriminate against any employee or applicant for employment because of race, religion, color, national origin, or because of age, physical handicap, sex, marital status, changes in marital status, pregnancy or parenthood when the reasonable demands of the position(s) do not require distinction on the basis of age, physical handicap, sex, marital status, changes in marital status, pregnancy, or parenthood. The contractor shall take affirmative action to insure that the applicants are considered for employment and that employees are treated during employment without unlawful regard to their race, color, religion, national origin, ancestry, physical handicap, age, sex, marital status, changes in marital status, changes in marital status, pregnancy or parenthood. This action must include, but need not be limited to, the following: employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training including apprenticeship. The contractor shall post in conspicuous places, available to employees and applicants for employment, notices setting out the provisions of this paragraph.
- 4.2 The contractor shall state, in all solicitations or advertisements for employees to work on State of Alaska contract jobs, that it is an equal opportunity employer and that all qualified applicants will receive consideration for employment without regard to race, religion, color, national origin, age, physical handicap, sex, marital status, changes in marital status, pregnancy or parenthood.
- 4.3 The contractor shall send to each labor union or representative of workers with which the contractor has a collective bargaining agreement or other contract or understanding a notice advising the labor union or workers' compensation representative of the contractor's commitments under this article and post copies of the notice in conspicuous places available to all employees and applicants for employment.
- 4.4 The contractor shall include the provisions of this article in every contract, and shall require the inclusion of these provisions in every contract entered into by any of its subcontractors, so that those provisions will be binding upon each subcontractor. For the purpose of including those provisions in any contract or subcontract, as required by this contract, "contractor" and "subcontractor" may be changed to reflect appropriately the name or designation of the parties of the contract or subcontract.
- 4.5 The contractor shall cooperate fully with State efforts which seek to deal with the problem of unlawful discrimination, and with all other State efforts to guarantee fair employment practices under this contract, and promptly comply with all requests and directions from the State Commission for Human Rights or any of its officers or agents relating to prevention of discriminatory employment practices.
- 4.6 Full cooperation in paragraph 4.5 includes, but is not limited to, being a witness in any proceeding involving questions of unlawful discrimination if that is equested by any official or agency of the State of Alaska; permitting employees of the contractor to be witnesses or complainants in any proceeding involving questions of unlawful discrimination, if that is requested by any official or agency of the State of Alaska; participating in meetings; submitting periodic reports on the equal employment aspects of present and future employment; assisting inspection of the contractor's facilities; and promptly complying with all State directives considered essential by any office or agency of the State of Alaska to insure compliance with all federal and State laws, regulations, and policies pertaining to the prevention of discriminatory employment practices.
- 4.7 Failure to perform under this article constitutes a material breach of the contract.

Article 5. Termination.

The Project Director, by written notice, may terminate this contract, in whole or in part, when it is in the best interest of the State. The State is liable only for payment in accordance with the payment provisions of this contract for services rendered before the effective date of termination.

Article 6. No Assignment or Delegation.

The contractor may not assign or delegate this contract, or any part of it, or any right to any of the money to be paid under it, except with the written consent of the Project Director and the Agency Head.

e 7. No Additional Work or Material.

Norm for additional services, not specifically provided in this contract, performed or furnished by the contractor, will be allowed, nor may the contractor do any work or furnish any material not covered by the contract unless the work or material is ordered in writing by the Project Director and approved by the Agency Head.

Article 8. Independent Contractor.

The contractor and any agents and employees of the contractor act in an independent capacity and are not officers or employees or agents of the State in the performance of this contract.

Article 9. Payment of Taxes.

As a condition of performance of this contract, the contractor shall pay all federal, State, and local taxes incurred by the contractor and shall require their payment by any Subcontractor or any other persons in the performance of this contract. Satisfactory performance of this paragraph is a condition precedent to payment by the State under this contract.

Article 10. Ownership of Documents.

All designs, drawings, specifications, notes, artwork, and other work developed in the performance of this agreement are produced for hire and remain the sole property of the State of Alaska and may be used by the State for any other purpose without additional compensation to the contractor. The contractor agrees not to assert any rights and not to establish any claim under the design patent or copyright laws. The contractor, for a period of three years after final payment under this contract, agrees to furnish and provide access to all retained materials at the request of the Project Director. Unless otherwise directed by the Project Director, the contractor may retain copies of all the materials.

Article 11. Governing Law.

This contract is governed by the laws of the State of Alaska. All actions concerning this contract shall be brought in the Superior Court of the State of Alaska.

Article 12. Conflicting Provisions.

Unless specifically amended and approved by the department of Law the General Provisions of this contract supersede any provisions in other appendices.

Article 13. Officials Not to Benefit.

Contractor must comply with all applicable federal or State laws regulating ethical conduct of public officers and employees.

Article 14. Covenant Against Contingent Fees.

The contractor warrants that no person or agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for a commission, percentage, contingent fee, or brokerage except employees or agencies maintained by the contractor for the purpose of securing business. For the breach or violation of this warranty, the State may terminate this contract without liability or in its discretion deduct from the contract price or consideration the full amount of the commission, percentage, brokerage, or contingent fee.

SAF2.FRM

Appendix B

INDEMNITY AND INSURANCE

Article 1. Indemnification

The Contractor shall indemnify, hold harmless, and defend the contracting agency from and against any claim of, or liability for error, omission or negligent act of the Contractor under this agreement. The Contractor shall not be required to indemnify the contracting agency for a claim of, or liability for, the independent negligence of the contracting agency. If there is a claim of, or liability for, the joint negligent error or omission of the Contractor and the independent negligence of the Contracting agency, the indemnification and hold harmless obligation shall be apportioned on a comparative fault basis. "Contractor" and "Contracting agency", as used within this and the following article, include the employees, agents and other contractors who are directly responsible, respectively, to each. The term "independent negligence" is negligence other than in the Contracting agency's selection, administration, monitoring, or controlling of the Contractor and in approving or accepting the Contractor's work.

Article 2. Insurance

Without limiting Contractor's indemnification, it is agreed that Contractor shall purchase at its own expense and maintain in force at all times during the performance of services under this agreement the following policies of insurance. Where specific limits are shown, it is understood that they shall be the minimum acceptable limits. If the Contractor's policy contains higher limits, the state shall be entitled to coverage to the extent of such higher limits. Certificates of Insurance must be furnished to the Contracting Officer prior to beginning work and must provide for a 30-day prior notice of cancellation, nonrenewal or material change of conditions. Failure to furnish satisfactory evidence of insurance or lapse of the policy is a material breach of this contract and shall be grounds for termination of the Contractor's services. All insurance policies shall comply with, and be issued by insurers licensed to transact the business of insurance under AS 21.

- 2.1 Workers' Compensation Insurance: The Contractor shall provide and maintain, for all employees engaged in work under this contract, coverage as required by AS 23.30.045, and; where applicable, any other statutory obligations including but not limited to Federal U.S.L. & H. and Jones Act requirements. The policy must waive subrogation against the State.
- 2.2 Commercial General Liability Insurance: covering all business premises and operations used by the Contractor in the performance of services under this agreement with minimum coverage limits of \$300,000 combined single limit per occurrence.
- 2.3 Commercial Automobile Liability Insurance: covering all vehicles used by the Contractor in the performance of services under this agreement with minimum coverage limits of \$300,000 combined single limit per occurrence.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Restoration Work Force

FROM:

Molly McCanufon Executive Director

RE:

RWF Meeting: October 14, 1999

DATE:

September 23, 1999

There will be a meeting of the Restoration Work Force on Thursday, October 14, 1999. We will go over the items to be discussed at the Council's October 22 meeting (which is now looking like it will be held in Juneau):

- GEM, the Council's proposed long-term research and monitoring program (briefing and discussion)
- Small parcel program after 2002 (briefing and discussion)
- Any other items?

The meeting will begin at 9:00 a.m. in the Restoration Office conference room.

rwfmtng

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO: Dede Bohn / USGS Liaison

FROM: Molly Medammon

RE: Extension of Due Date: NVP Final Report

Project 99025 / Mechanisms of Impact and Potential Recovery of

Nearshore Vertebrate Predators (NVP)

DATE: September 23, 1999

The purpose of this memo is to confirm an extended due date of November 19, 1999 for the final report on Project 99025/Mechanisms of Impact and Potential Recovery of Nearshore Vertebrate Predators (NVP). Thank you for providing a detailed accounting of the status of each chapter of the report. I appreciate your efforts to ensure that the results of this important project are properly reported.

As acknowledged in your memo, authorization to spend on the FY 00 project (00025) will be withheld pending submittal of the final report.

cc: Bob Spies, Chief Scientist

Bruce Wright, NOAA Liaison Claudia Slater, ADFG Liaison

Alaska Department of Law



Kodiak Island Borough

Finance Department

710 Mill Bay Road Kodiak, Alaska 99615 Phone (907) 486-9323 Fax (907) 486-9392

July 14, 1999 July 14, 1999

Ms. Molly McCammon Exxon Valdez Oil Spill Trustee Council 645 G Street, Suite 401 Anchorage, AK 99501-3451

Dear Ms. McCammon:

Resending at your request.

Originally mailed 8-9-99.

Please contact Manaure See, ADEZ (Anchorage 269-7635) for more information. She is the contact mgr.

In connection with the annual examination of our financial statements by our independent accountants, Deloitte & Schuber Touche, 550 West Seventh Avenue, Suite 1500, Anchorage, Alaska, 99501, would you please confirm the following information regarding the Master Waste Management Plan during the fiscal year July 1, 1998 through June 30, 1999.

Kindly compare the information below with your records, complete the unanswered questions, and complete the section at the bottom of the page. Please mail your response directly to Deloitte & Touche as soon as possible. A postage-paid self-addressed envelope is enclosed for your convenience.

KIB Master Waste Management Plan

1)	Project Amount(s):	\$ 1,857,100	1,808,400	(some finds -	
2)	Project Number(s):	#99304		he tween these	2 numbers -
3)	Project Period(s):	07/01/98 -			
4)	Payments made to Kodiak Island Borough from 07/1/98 - 6/30/99: \$0			will stay with ADEC for contract	
5)	Amount due Kodiak Island B	orough on 6/30/99:	\$ 0	-	administration
6)	Are the reports submitted on	a timely basis?	Yes	No N/A	administration
Var.	accietance is greatly appreciated				J See below.)

Karleton A Short

Sincerely,

Karleton G. Short Finance Director

The above information is correct except as noted below (list discrepancies, if any):

NOTE: The Tristee Con	neil approved the for	nds, which will go to A	lader
Dept. Environment	al Conservation who	inel enter into a cont	ract
not the Tristee Council	il. The contract has	not yet been entered	d into.
Sandra Schubert	Project Coord	inactr 8-9-99	
SIGNATURE	TITĽE	DATE	

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Maritt Miller

FROM:

Liani Camer Traci Cramer

Administrative Officer

DATE:

September 23, 1999

RE:

FY 2000 Codes

Effective October 1, 1999, the collocation codes for the *Exxon Valdez* Oil Spill Trustee Council Restoration Office will be as follows.

Collocation Code	PCN	Name
11901500	117708	Holba, Carrie
11901600	117002	McCammon, Molly
11901600	117003	Cramer, Traci
11901600	117005	Womac, Cherri
11901600	117008	Yockey, Tami
11901600	117009	Schubert, Sandra
11901600	117701	Hunt, Joseph
11901600	117703	Mundy, Phillip
11901600	117705	Banks, Paula
11901600	117706	Williams, Rebecca
11901600	117709	Christman, Veronica

If you have any questions, please do not hesitate to give me a call at 586-7238.

CC:

Rebecca Williams

Tami Yockey

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax: 907/276-7178



MEMORANDUM

TO:

Cathy Vitale, ARLIS Assistance Representative

FROM:

Administrative Officer

DATE:

September 21, 1999

RE:

In-Kind Contribution

The purpose of this memorandum is to confirm that an additional \$15,000 will be transferred to the United States Department of the Interior for the purchase of subscriptions and other expenses associated with the Alaska Resource Library and Information Service for Fiscal Year 1999. This includes \$14,000 direct costs and \$1,000 in general administration.

The funds are available due to the resignation of the Librarian I that was funded through the Alaska Department of Fish and Game. Consistent with past practice, it is my intent to adjust the December Court Request to reflect this reallocation.

If you have any questions, please do not hesitate to give me a call at (907) 586-7238.

CC:

Robert Balduaf Tuula Marquardt Molly McCammon

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax: 907/276-7178



MEMORANDUM

TO:

Trustee Council

THROUGH: Molly 17 to Champaon

Executive Director

FROM:

Administrative Officer

DATE:

September 16, 1999

RE:

Financial Report as of August 31, 1999

Attached is the Statement of Revenue, Disbursements and Fees, and accompanying notes for the Exxon Valdez Joint Trust Fund for the settlement period ending September 30, 2002, as of August 31, 1999. The following is a summary of the information incorporated in the notes and contained on the statement.

Liquidity Account Balance	\$33,828,251	
Plus: Other Adjustments (Note 5)	6,741,258	
Less: Restoration Reserve Adjustment (Note 6)	<u>-35,509,936</u>	
Liquidity Fund Balance		\$5,059,573
Restoration Reserve Accrued Value	\$47,564,834	
Plus: Liquidity Fund Adjustment (Note 6)	35,509,936	
Restoration Reserve Balance		\$83,074,770
Joint Trust Fund as of August 31, 1999		\$88,134,343
Plus: Future Exxon Payments (Note 1)	\$210,000,000	
Less: Reimbursements (Note 3)	-11,250,000	
Less: Commitments (Note 7)	-130,399,857	
Uncommitted Balance		\$68,350,143

Attachments

Agency Liaisons Bob Baldauf

Joint Trust Fund as of September 30, 2002

\$156,484,486

NOTES TO THE STATEMENT OF REVENUE, DISBURSEMENTS AND FEES FOR THE EXXON VALDEZ JOINT TRUST FUND FOR THE SETTLEMENT PERIOD ENDING SEPTEMBER 30, 2002 As of August 31, 1999

1. Contributions - Pursuant to the agreement Exxon is to pay a total of \$900,000,000.

Received to Date \$690,000,000 Future Payments \$210,000,000

- 2. Interest Income In accordance with the MOA, the funds are deposited in the United States District Court, Court Registry Investment System (CRIS). All deposits with CRIS are maintained in United States government treasury securities with maturities of 100 days or less. Total earned since the last report is \$133,809.
- 3. Reimbursement of Past Costs Under the terms of the agreement, the United States and the State are reimbursed for expenses associated with the spill. The remaining reimbursements represent that amount due the State of Alaska.
- 4. Fees CRIS charges fee of 5% of earnings for cash management services. Total paid since the last report is \$6,691.
- 5. Other Adjustments Under terms of the Agreement, both interest earned on previous disbursements and prior years unobligated funding or lapse are deducted from future court requests. Unreported interest and lapse is summarized below.

	Interest	Lapse
United States	\$610,563	\$2,663,228
State of Alaska	\$1,693,839	\$1,773,628

- 6. Restoration Reserve/Liquidity Fund Adjustment Includes the \$12,000,000 transfer approved for Fiscal Year 1998, plus \$1,175,000 in interest accrued since September 15, 1997, and the \$12,000,000 transfer approved for Fiscal Year 1999, plus \$575,000 in interest accrued since September 15, 1998. The proceeds from the securities that matured on November 15, 1998 and were deposited to the Liquidity Fund have also been included. This includes \$9,095,002, plus \$413,807 in interest, less \$32,961 in fees. Also included is \$284,088 for fees that were assessed against the Restoration Reserve prematurely and deposited in the Liquidity Fund.
- 7. Commitments Includes \$2,800,000 for the Archaeological Repository, \$78,700 for the FY99 Work Plan, \$9,731,600 for the FY00 Work Plan and the following land payments.

<u>Seller</u>	<u>Amount</u>	<u>Due</u>
Afognak Joint Venture	\$22,357,990	October 1999
Afognak Joint Venture		October 2000
Eyak	\$14,100,000	October 1999
Eyak	\$18,000,000	September 2000 through 2002
Shuyak .	\$12,000,000	October 1999 through 2001
Shuyak	\$11,805,734	October 2002
Koniag, Incorporated	\$16,500,000	September 2002

STATEMENT OF REVENUE, DISBURSEMENT, AND FEES EXXON VALDEZ OIL SPILL JOINT TRUST FUND As of August 31, 1999

_		····		To Date	Cumulative
<u>-</u>	1996	1997	1998	1999	Total
REVENUE:					
Contributions: (Note 1)					
Contributions from Exxon Corporation Less: Credit to Exxon Corporation for	70,000,000	70,000,000	70,000,000	0	690,000,000 (39,913,688)
Deposit of Maturing Securities				9,095,002	9,095,002
Total Contributions	70,000,000	70,000,000	70,000,000	9,095,002	659,181,314
Interest Income: (Note 2)					
Exxon Corporation escrow account					831,233
Joint Trust Fund Account	3,963,073	2,971,070	2,673,585	1,865,316	22,889,710
Total Interest	3,963,073	2,971,070	2,673,585	1,865,316	23,720,943
Total Revenue	73,963,073	72,971,070	72,673,585	10,960,317	682,902,257
DISBURSEMENTS:					
Reimbursement of Past Costs: (Note 3)					
State of Alaska	3,291,446	5,000,000	3,750,000	0	95,309,288
United States	0	0	0	0	69,812,045
Total Reimbursements	3,291,446	5,000,000	3,750,000	0	165,121,333
Disbursements from Liquidity Account:					
State of Alaska	43,340,950	17,846,130	15,686,600	31,111,800	219,589,728
United States	31,047,824	60,101,802	39,468,461	13,628,500	213,701,283
Transfer to the Restoration Reserve	35,996,231	12,449,552			48,445,783
Total Disbursements	110,385,004	90,397,484	55,155,061	44,740,300	481,736,794
FEES:					
U.S. Court Fees - Liquidity Account (Note 4)	396,307	254,221	199,946	237,548	2,215,879
Total Disbursements and Fees	114,072,758	95,651,705	59,105,007	44,977,848	649,074,006
Increase (decrease) in Liquidity Account	(40,109,685)	(22,680,635)	13,568,578	(34,017,530)	33,828,251
Liquidity Account Balance,	117,067,523	76,957,839	54,277,204	67,845,782	
beginning balance	76 057 020	E4 277 204	67 045 700	33,828,251	
Liquidity Account Balance, end of period	76,957,839	54,277,204	67,845,782	33,626,231	
Other Adjustments: (Note 5)					6,741,258
Restoration Reserve Adjustment: (Note 6)					(35,509,936)
Liquidity Fund Balance					5,059,573
Restoration Reserve Balance					83,074,770
Joint Trust Fund as of June 30, 1999					88,134,343
Future Exxon Payments (Note 1)					210,000,000
teimbursements (Note 3)					(11,250,000)
Commitments: (Note 7)					(130,399,857)
Joint Trust Fund as of September 30, 2002					156,484,486

MR Support RDF 9/16/99 12:29 PM

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Carol Fries/ADNR

FROM:

Molly ™cGammon

Executive Director

RE:

Authorization - Project 99154 / Archaeological Repository, Display

Facilities and Exhibits for Prince William Sound and Lower Cook Inlet

DATE:

September 16, 1999

The purpose of this memorandum is to formally authorize work to proceed on the first phase of Project 99154 / Archaeological Repository, Display Facilities and Exhibits for Prince William Sound and Lower Cook Inlet. The first phase of the project entails preparation of the repository business plan, an independent third party review of the business plan and development of the proposal solicitation and selection process for local display facilities. All work must be performed consistent with the Trustee Council's resolution dated January 22, 1999, which authorized funding for this project.

The Council's resolution authorizing funding for Project 99154 stated, "Prior to authorization of the first phase of the project, the Executive Director must determine that the project manager designated by the Grantee has the necessary expertise, professional qualifications and time to ensure successful completion of this project." In a letter dated August 19, 1999, Lora Johnson, Interim Executive Director of Chugachmiut, Inc., designated Gerald Pilot as project manager for the first phase of the project.

After reviewing Gerald Pilot's resume, I find that he has the necessary expertise, professional qualifications and time to ensure successful completion of the project. He holds a degree in business administration from the University of Alaska and has served four years as a credit and finance specialist for the Association of Village Council Presidents and nearly four years as an economic development planner for Chugachmiut. Gerald Pilot will be assigned to this project full time for the three-month duration of the first phase of the project.

₫001

TRANSMISSION OK

TX/RX NO.

8279

CONNECTION TEL

2698918

CONNECTION ID

CAROL FRIES

START TIME

09/17 15:39

USAGE TIME PAGES

00'51

RESULT

OK

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 15, 1999

The Honorable Tony Knowles, Governor State of Alaska P.O. Box 110001
Juneau AK 99811-0001

RE: Resignation from the Board of the Alaska Science and Technology Foundation effective October 8, 1999

Dear Governor Knowles:

Please accept my resignation from the Board effective October 8, 1999. I have taken a full time position with the *Exxon Valdez* Oil Spill Trustee Council in Anchorage, which appears to be contrary to the nature of my appointment to the Board in the capacity of out-of-state scientist. Although I still have a residence in Oregon, I also have one in Anchorage, and I am presently a state employee. Although my dual residences may allow me to meet the letter of the law as an out-of-state Board Member while I complete my outstanding assignments, I believe the spirit of the law requires my resignation.

My sincere thanks for allowing me the opportunity to serve the State of Alaska as an ASTF Board member. I leave the Board with reluctance, since my work there has been highly rewarding, both personally and professionally. I believe the contributions of ASTF continue to be very important to shaping the future of Alaska economically, as well as contributing to the quality of life in Alaska. It has been an honor to contribute to this work, and a pleasure to work with a Board and an Executive Director who are all so talented and dedicated to the mission of ASTF.

If I may be of service in the future, please do not hesitate to call on me.

Sincerely,

Phillip R. Mundy, Ph.D. Science Coordinator

Cc: Molly McCammon, Executive Director, EVOSTC Jamie Kenworthy, Executive Director, ASTF

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG/Liaison

FROM:

Molly McCammon

Executive Director

RE:

Authorization -- Project 00139A2 / Port Dick Creek Tributary Restoration

and Development

DATE:

September 13, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00139A2/Port Dick Creek Tributary Restoration and Development. The work must be performed consistent with the Detailed Project Description prepared April 1999 and the revised budget submitted July 21, 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater / ADFG/Liaison

FROM:

Molly McCammon

Executive Director

RE:

Authorization - Project 00263 / Assessment, Protection, and

Enhancement of Salmon Streams in Lower Cook Inlet

DATE:

September 13, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00263/Assessment, Protection, and Enhancement of Salmon Streams in Lower Cook Inlet. The work must be performed consistent with the Detailed Project Description prepared July 11, 1999 and the detailed budget prepared April 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO: Carol Fries / ADNR Liaison

FROM: Molly McCammon Executive Wijector

, v

RE: Authorization -- Project 00007A-CLO / Archaeological Index Site

Monitoring

DATE: September 13, 1999

The purpose of this memorandum is to formally authorize work to proceed on Project 00007A-CLO/Archaeological Index Site Monitoring. The work must be performed consistent with the revised Detailed Project Description submitted August 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Ken Holbrook / USFS Liaison

FROM:

Molly McCammon.

Executive Director

RE:

Partial Authorization -- Project 00339-CLO / Prince William Sound Human

Use and Wildlife Disturbance Model

DATE:

September 13, 1999

The purpose of this memorandum is to formally authorize work to proceed on the approved portion of Project 00339-CLO/Prince William Sound Human Use and Wildlife Disturbance Model (\$14,000 for completion of the model and final report). The work must be performed consistent with the Detailed Project Description dated July 22, 1999 and the revised budget dated July 23, 1999.

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Glenn VanBlaricom is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Meley We Camm

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Tom Okey is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Mely McCam

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. Daniel Pauly is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon
Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Hal Batchelder is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Milly McCamm

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. Robert Spies is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon
Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. Andrew Gunther is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Don Boesch is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Melly McCam

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. Charles (Pete) Peterson is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely.

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. George Rose is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that William Pearcy is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Christopher Haney is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon
Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Robert Fleischer is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. Louis Botsford is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council

Restoration Office
645 G Street Suite 401

Anchorage AK 99501-3451

(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon
Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom it May Concern:

Please be advised that Brock Bernstein is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Dr. John Graves is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 13, 1999

To Whom It May Concern:

Please be advised that Stephen R. Braund is traveling on behalf of the State of Alaska and the U.S. Government, and, in that capacity is entitled to receive government rates for airfare and accommodations.

He will be working on government business until September 30, 2000. Any questions relating to this matter should be directed to:

Executive Director

Exxon Valdez Oil Spill Trustee Council
Restoration Office
645 G Street Suite 401
Anchorage AK 99501-3451
(907) 278-8012

Thank you for your cooperation.

Sincerely,

Molly McCămmon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



MEMORANDUM

TO:

Claudia Slater/ADFG

FROM:

Molly McQammon

Executive Director

RE:

Authorization -- Project 99405 / Port Graham Salmon Hatchery

Reconstruction

DATE:

September 9, 1999

The Trustee Council approved funding for Project 99405/Port Graham Salmon Hatchery Reconstruction contingent on (1) adequate funds from other sources being in place, (2) NEPA compliance documentation being in place, (3) review and approval by ADF&G of the plans and specifications for the hatchery, and (4) evidence that the hatchery will be fully insured. Materials addressing these four contingencies have now been received and reviewed by my office. The purpose of this memorandum is to formally authorize work to proceed on Project 99405. The work must be performed consistent with the revised Detailed Project Description dated November 9, 1998.

cc: Midge Clouse, DCED

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax: 907/276-7178



MEMORANDUM

TO:

Robert Baldauf

Catherine Berg Claudia Slater **Bruce Wright**

FROM:

Traci Cramer

Administrative Officer

DATE:

September 7, 1999

RE:

Fiscal Year 2000 Adjustments

The purpose of this memorandum is to notify each of you that Court Request #40 contained the following technical errors.

- Project 00360-BAA 'The Exxon Valdez Oil Spill: Guidance for Future Research Activities' was overstated by \$2,600.
- 2. Project 00510-BAA 'Recovery of Intertidal Communities and Recommendations for Future Monitoring' should have included \$9,100 to the Alaska Department of Fish and Game and \$39,700 to the National Oceanic and Atmospheric Administration.
- 3. Project 00599 'Evaluation of Yakataga Oil Seeps as Regional Background Hydrocarbon Sources in Benthic Sediments of the Spill Area' should have included \$21,800 to the Department of the Interior and \$53,800 to the National Oceanic and Atmospheric Administration.
- 4. Project 00493 'Statistically-Based Sampling Strategies for Gulf of Alaska Ecosystem Trawl Survey Monitoring' should have included \$1,200 to the Alaska Department of Fish and Game and \$33,300 to the National Oceanic and Atmospheric Administration.

As I mentioned in the attached memorandum, it is my intent to adjust the December Court Request to correct these errors. The net affect of the adjustments will be to increase the Alaska Department of Fish and Game allocation by \$10,300 and the U.S. Department of the Interior allocation by \$21,800. In addition, the allocation to the National Oceanic and Atmospheric Administration will be decreased by \$32,100.

Once the Executive Director authorizes work to proceed on the aforementioned projects, it is my recommendation that the projects be implemented consistent with the adjustments described above.

If you have any questions, please do not hesitate to give me a call at (907) 586-7238.

CC:

Tuula Marquardt Sandra Schubert

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax: 907/276-7178



MEMORANDUM

TO:

Robert Baldauf Catherine Berg Claudia Slater Bruce Wright

FROM:

Traci Cramer

Administrative Officer

DATE:

August 25, 1999

RE:

Fiscal Year 2000 Adjustments

The purpose of this memorandum is to document that Court Request #40 contained the following technical errors.

- 1. Project 00360-BAA 'The Exxon Valdez Oil Spill: Guidance for Future Research Activities' was overstated by \$2,600.
- 2. Project 00510-BAA 'Recovery of Intertidal Communities and Recommendations for Future Monitoring' should have included \$9,100 to the Alaska Department of Fish and Game and \$39,700 to the National Oceanic and Atmospheric Administration.
- 3. Project 00599 'Evaluation of Yakataga Oil Seeps as Regional Background Hydrocarbon Sources in Benthic Sediments of the Spill Area' should have included \$21,800 to the Department of the Interior and \$53,800 to the National Oceanic and Atmospheric Administration.

It is my intent to adjust the December Court Request to correct these errors. The net affect of the adjustments will be to increase the Alaska Department of Fish and Game allocation by \$9,100 and the U.S. Department of the Interior allocation by \$21,800. In addition, the allocation to the National Oceanic and Atmospheric Administration will be decreased by \$33,500.

Once the Executive Director authorizes work to proceed on the aforementioned projects, it is my recommendation that the projects be implemented consistent with the adjustment described above.

If you have any questions, please do not hesitate to give me a call at (907) 586-7238.

CC:

Tuula Marquardt Sandra Schubert

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax: 907/276-7178



MEMORANDUM

TO:

Toni Hinckle

FROM:

Administrative Officer

DATE:

September 7, 1999

RE:

Travel Reimbursement

The purpose of this memorandum is to document that my trip to Anchorage that began August 28, 1999 and ended September 3, 1999 included both personnel leave and work. I request that my travel reimbursement be adjusted to recognize the following.

Personal Leave:

Saturday, August 28th

Sunday, August 29th Tuesday, August 31st

Wednesday, September 1st

Worked:

Monday, August 31st

Thursday, September 2nd Friday, September 3rd

Included with my travel reimbursement is an AVIS rental car agreement. The daily rate paid was \$26. After adjusting for personal days, the total reimbursement is \$78 (\$26 x 3). On Wednesday, September 1st, I had to attend a teleconference in the Anchorage Office. As a result, you will also find included with my travel reimbursement a parking receipt for \$2,25.

If you have any questions regarding my travel reimbursement, please do not hesitate to give me a call at 586-7238.

Tami Yockey CC:

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 2, 1999

Alaska School District administrators and teachers

Nely M' Canu

Dear Sir or Madam:

As the new school year begins, we would like to provide schools in Alaska with the enclosed two documentaries, "Alutiiq Pride" and "Changing Tides in Tatitlek." These documentaries were produced by the Tatitlek Village Council and the Alaska Department of Fish and Game, Division of Subsistence, and funded by the Exxon Valdez Oil Spill Trustee Council.

The enclosed documentaries tell the story of the effects of the Exxon Valdez oil spill on subsistence resources and communities in the spill area and the recovery efforts initiated by the Trustee Council and community. They also are excellent resources to better understand the importance of subsistence to the lifestyle and culture of Alaska Natives. I hope that you can incorporate the history of the disastrous spill and the recovery efforts of the village of Tatitlek into your school cumculum.

Please do not hesitate to contact the Trustee Council office if you have any questions regarding "Alutiiq Pride" and "Changing Tides in Tatitlek."

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax: 907/276-7178



MEMORANDUM

TO:

Craig Tillery

Regina Belt

FROM:

Traci Cramer

Administrative Officer

DATE:

September 8, 1999

RE:

Pending Court Requests

The purpose of this memorandum is to request that the Alaska Department of Law and the United States Department of Justice petition the United States District Court to disburse the sum of \$40,357,990 from the Court Registry System. Of this amount \$26,357,990 shall go to the State of Alaska and \$14,000,000 shall go to the United States. The following is a brief description of the requested disbursement.

The sum of \$4,000,000 shall be provided to the Alaska Department of Natural Resources for lands purchased on Shuyak Island from the Kodiak Island Borough. This represents the fifth of eight installment payments associated with acquisition of this land. Consistent with the resolution adopted by the Trustee Council, and appended to the Twentieth Disbursement, the payment is due by October 1, 1999.

The sum of \$22,357,990 shall be provided to the Alaska Department of Natural Resources for lands purchased on Northern Afognak Island from the Afognak Joint Venture. This represents the first of two installment payments associated with acquisition of this land. Consistent with the resolutions adopted by the Trustee Council, and appended to the Thirty-sixth Disbursement, the payment is due on or after October 1, 1999.

The sum of \$14,000,000 shall be provided to the United States Forest Service for lands purchased from the Eyak Corporation. This represents the first of four installment payments associated with acquisition of this land. Consistent with the resolution adopted by the Trustee Council, and appended to the Thirty-seventh Disbursement, the payment is due by October 1, 1999.

If you have any questions, please do not hesitate to call me at (907) 586-7238.

CC:

Bob Baldauf

Molly McCammon

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 1, 1999

Tina Decker 2845 36th Avenue South Minneapolis, MN 55406

Dear Ms. Decker:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

The Trustee Council has always favored a balanced approach to restoration following the *Exxon Valdez* oil spill. On March 1st, the Trustee Council made its first decision on uses of funds in the Restoration Reserve. The Trustees voted unanimously to allocate \$115 million to create a long-term research, monitoring, and general restoration program and to add \$55 million for protection of additional habitats important for the restoration of fish and wildlife injured by the oil spill. With this decision about 60 percent of all funds available for restoration have been or will be spent on habitat protection (\$432 million) and about 40 percent on research, monitoring, and general restoration (\$285 million). With the funds allocated for habitat protection, the Trustees have been able thus far to protect nearly 650,000 of lands, including 1400 miles of coastline and 300 salmon streams.

The Trustee Council's mission is to restore the natural resources injured by the *Exxon Valdez* oil spill. The habitat program gives permanent protection to the terrestrial needs of many injured species of fish and wildlife, while efforts in research and monitoring are aimed at restoration and conservation of these same resources in the marine environment, where they spend most of their life cycles.

Although the oil spill harmed fish and wildlife populations and wilderness values in two national parks--Kenai Fjords on the Kenai Peninsula coast and Katmai on the Alaska Peninsula--most of the heavily oiled shorelines and greatest documented injury to fish and wildlife populations were in Prince William Sound. The Trustees believe that the geographic distribution of restoration projects appropriately reflects the distribution of the injuries themselves. Moreover, many of the studies undertaken in the restoration program simply would not have been possible outside Prince William Sound.

The Trustee Council is now starting to develop a plan for long-term monitoring and research with funds from the Restoration Reserve. The underlying goal of this plan will be to study environmental change and productivity in the northern Gulf of Alaska, including the entire spill zone. It is my hope that this program will directly benefit natural resource management in the Kenai Fjords and Katmai national parks through improved understanding and conservation of the marine ecosystem along the entire spill-area coastline.

Thank you again for your thoughtful letter.

Sincerely,

Molly McCammon Executive Director

mm/ss/raw

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 1, 1999

Douglas Flateau 1941 Aldrich Avenue South #3 Minneapolis, MN 55403

Dear Mr. Flateau:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

The Trustee Council has always favored a balanced approach to restoration following the *Exxon Valdez* oil spill. On March 1st, the Trustee Council made its first decision on uses of funds in the Restoration Reserve. The Trustees voted unanimously to allocate \$115 million to create a long-term research, monitoring, and general restoration program and to add \$55 million for protection of additional habitats important for the restoration of fish and wildlife injured by the oil spill. With this decision about 60 percent of all funds available for restoration have been or will be spent on habitat protection (\$432 million) and about 40 percent on research, monitoring, and general restoration (\$285 million). With the funds allocated for habitat protection, the Trustees have been able thus far to protect nearly 650,000 of lands, including 1400 miles of coastline and 300 salmon streams.

The Trustee Council's mission is to restore the natural resources injured by the *Exxon Valdez* oil spill. The habitat program gives permanent protection to the terrestrial needs of many injured species of fish and wildlife, while efforts in research and monitoring are aimed at restoration and conservation of these same resources in the marine environment, where they spend most of their life cycles.

Although the oil spill harmed fish and wildlife populations and wilderness values in two national parks--Kenai Fjords on the Kenai Peninsula coast and Katmai on the Alaska Peninsula--most of the heavily oiled shorelines and greatest documented injury to fish and wildlife populations were in Prince William Sound. The Trustees believe that the geographic distribution of restoration projects appropriately reflects the distribution of the injuries themselves. Moreover, many of the studies undertaken in the restoration program simply would not have been possible outside Prince William Sound.

Thank you again for your thoughtful letter.

Sincerely,

Molly McQammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 1, 1999

Lisa Micallef 1544 Twin Springs Road Houlton, WI 54082

Dear Ms. Micallef:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

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Sincerely,

Molly McCammon Executive Director

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September 1, 1999

Laura and Marcy Rede 3537 16th Avenue South Minneapolis, MN 55407

Dear Mmes. Rede:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

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Sincerely,

Molly McCammon Executive Director

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September 1, 1999

Joan Johnson 2544 29th Avenue South Minneapolis, MN 55406

Dear Ms. Johnson:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

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Thank you again for your thoughtful letter.

Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 1, 1999

Sandra McNeal 5042 Nicollet Avenue South Minneapolis. MN 55419

Dear Ms. McNeal:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

The Trustee Council has always favored a balanced approach to restoration following the *Exxon Valdez* oil spill. On March 1st, the Trustee Council made its first decision on uses of funds in the Restoration Reserve. The Trustees voted unanimously to allocate \$115 million to create a long-term research, monitoring, and general restoration program and to add \$55 million for protection of additional habitats important for the restoration of fish and wildlife injured by the oil spill. With this decision about 60 percent of all funds available for restoration have been or will be spent on habitat protection (\$432 million) and about 40 percent on research, monitoring, and general restoration (\$285 million). With the funds allocated for habitat protection, the Trustees have been able thus far to protect nearly 650,000 of lands, including 1400 miles of coastline and 300 salmon streams.

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Sincerely,

Molly McCammon
Executive Director

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September 1, 1999

Judy Murphy 1803 Fulham Street St. Paul, MN 55113

Dear Ms. Murphy:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

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Sincerely,

Molly McCammon Executive Director

645 G Street, Suite 401, Anchorage, AK 99501-3451 907/278-8012 fax:907/276-7178



September 1, 1999

Mary Monn 2805 McLeod Street Burnsville, MN 55337

Dear Ms. Monn:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

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September 1, 1999

Colleen Meyer 3431 Nicollet Avenue South Minneapolis, MN 55408

Dear Ms. Meyer:

Thank you for your letter in support of a flexible and balanced approach to the allocation of funds from the Trustee Council's Restoration Reserve fund.

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Sincerely,

Molly McCammon
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September 1, 1999

Maxine Klein James Oestereich 5615 15th Avenue South Minneapolis, MN 55417

Dear Ms. Klein and Mr. Oestereich:

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