13.08.01 - Reading File

March 1994

DECEIVED

JUL 0 3 1995

TRUSTEE COUNCIL ADMINISTRATIVE RECORD

意

Restoration Office

645 "G" Street, Anchorage, AK 99501

Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:

Ken Chalk

Alaska Department of Fish & Game

FROM:

James R. Ayers

Executive Director

DATE: March 31, 1994

RE:

Commendation

I would like to add to the chorus in expressing my appreciation for the extraordinary time and effort you took in completing the NEPA analysis for the Hatchery Experimental Manipulation portion of Project 94320.

It was a job well done, as exemplified by NOAA's acceptance of your product. Congratulations, and again my thanks.

cc: Trustee Members

Michael A. Barton, Regional Forester, US Forest Service Bruce Botelho, Attorney General, Department of Law Paul Gates, Office of the Secretary, DOI Steve Pennoyer, Director, NOAA Carl L. Rosier, Commissioner, ADF&G John A. Sandor, Commissioner, ADEC

MEMORANDUM

State of Alaska

DEPARTMENT OF FISH AND GAME

TO: Ken Chalk

DATE: March 23, 1994

FILE NO .:

TELEPHONE NO.: 465-4105

FROM: (Jerome Montague

Chief of Restoration

SUBJECT: NEPA compliance for 94320

I would like to express my appreciation for your diligent and expedient work in completing the environmental analysis and submitting it to NOAA. The fact that NOAA was willing to accept anything less than a complete, full blown Environmental Assessment is a tribute to your skill and knowledge as it relates to NEPA compliance. In addition to your timely work, I am impressed that you were also able to incorporate three components of the System Investigation project in the analysis.

Thus far the analysis has received good reviews and we can hope to soon get the go ahead from NOAA. Once again, thank you for your help.

CC: Molly McCammon

Joe Sullivan



Printed By: Sue Chase 3/31/94 10:27 AM

From: Sue Chase

To: Rebecca Williams 1-907-276-7178

BCC:

Priority: Normal

Date sent: 3/31/94 10:27 AM

Page: 1

REGARDING



Travel Letters

Rebecca: I need the following Travel Letters sent to me. I will in turn forward them to our peer reviewers. Thank You. 10

Haney, Christopher - Assistant Professor of Wildlife Technology School of

Forest Resources

Pennsylvania State University

DuBois, PA 15801

Wirgin, Ike Institute Environmental Medicine New York Univ. Medical Center

Long Meadow Road Tuxedo, NY 10987



Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:

Kim Garnero

Finance Officer

Department of Fish and Game

FROM:

James R. Ayers
Executive Director

DATE: March 25, 1994

RE:

Executive Director's Office Approving Officers

The following individuals are authorized to approve transactions for the Executive Director's Office:

<u>Name</u>

Transactions

James R. Ayers

ΑII

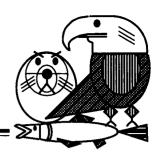
Molly McCammon

All

garnero.jra

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Simpson Building EVRO Staff

From:

Molly McCammon

Director of Operations

Date:

March 25, 1994

Subj:

Response to Public Inquires on Small Parcel Process

When members of the public call with questions or nominations for the Small Parcel Process, as a rule, these calls should be referred to either the Public Information Specialist, L.J. Evans or to OSPIC. The following message should be courteously conveyed:

- The small parcel process is being developed, and should be completed by April.
- Once a small parcel process is approved, it will include a nomination process. That process will be made public via public notice.
- Information regarding parcels and nominations should be held until the public notice goes out regarding nominations. We are not prepared at this time to receive this information

If you have any questions, please contact me. All written inquiries should be date stamped and given to <u>Rebecca Williams</u> for filing.

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:

Don Schell, Director, IMS

Ted Cooney, UAF

Gary Thomas, PWSSC Dan Hull, PWSERWG Bob Spies, Chief Scientist Byron Morris, NOAA

byfor Montague ADES

Jerome Montague, ADF&G

Joe Sullivan, ADF&G Dean Hughes, ADF&G Ernie Greek, ADF&G

FROM:

James Ayers Why

Executive Director

DATE:

March 30, 1994

RE:

Teleconference to discuss status of Project 94320

We are setting up a teleconference meeting for 2 pm today to discuss Project 94320. This project is very important to the Trustee Council and to the people of Prince William Sound. I personally regard moving forward with this project as expeditiously as possible a high priority.

As you know, at its January 31st meeting, the Trustee Council conceptually approved Project 94320, but asked the Executive Director and Chief Scientist to first review all the individual components of the project, and report back to the Council their recommendations for funding those components. A meeting of the Trustee Council has been set for 11 am, April 6. However, in order for the Trustees to review these recommendations in advance of the meeting, they must be in the Trustees' hands by the close of business, Thursday, March 31.

Today is Wednesday, March 30. We are in receipt of all Detailed Project Descriptions, with the exception of Project 94320-P, Program Management. The Chief Scientist has had all these projects peer reviewed, and is prepared to submit a recommendation based on scientific merit. However, we are in receipt of detailed budgets for only the ADF&G, PWSAC and NBS components of the project. No detailed budgets have been

received for the PWSSC components and one is still missing for UAF. Without these budgets, it is impossible to formulate a responsible budgetary analysis and make an appropriate funding recommendation.

Let me please make it clear that staff have consistently brought these issues to the attention of the affected parties. We realize that the time frame for accomplishing the review of Project 94320 has been extremely compressed. It has seemed to many people that too much is being attempted in too short a time, for this first year of the project. However, I have been repeatedly reassured that that is not the case, and that the components of this project are all capable of being accomplished within the available timeframe.

The Trustees are expecting a comprehensive recommendation. At this point, I am unable to make such a recommendation. These are the points that need to be considered:

- All materials must be in the hands of the Trustees and their staff at a minimum of four working days before a scheduled meeting.
- All detailed project descriptions and detailed budgets must be in hand before a comprehensive recommendation can be developed.
- It is not legally permissible to provide retroactive payments for expenditures that have not been previously authorized. Under no circumstances is anyone authorized to violate procurement procedures. These projects will all be audited, and all contracting and fiscal procedures must be completely complied with.
- The project time period for Project 94320 begins with Trustee Council approval and ends September, 30, 1994.

CONCLUSION: All detailed budgets MUST be received by Dean Hughes at ADF&G (FAX # 522-3148) by the close of business TODAY. Without these, I will be unable to make a comprehensive recommendation to the Trustees on April 6.

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Restoration Work Force

From:

Molly McCammon

Director of Operations

Date:

March 29, 1994

Subj:

Agenda for March 30 Meeting

Just a reminder about the Wednesday staff meeting at 9:00 a.m. The Juneau location is the NMFS conference room in Room 413. Anchorage location is the Simpson Building in the 4th floor conference room.

Agenda

- Agenda for April 6 Trustee Council meeting Any additions or changes
- Small parcel process
- Update on Implementation Management Structure

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



FAX COVER SHEET

To: Restoration Work FUNCL Number:	
From: Molly McCammon Date: 3-29-94	
Comments: Total Pages:	
Please distribute to the RWF	
Please distribute to the RWF member in your ofc. Thanks!!	

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	-
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Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



M E M O R A N D U M

TO:

Dr. Bob Spies, Chief Scientist

muto

FROM:

Jim Ayers, Executive Director

DATE:

March 28, 1994

SUBJ:

Scientific Peer Review of FY 94 Work Plan Projects

I have reviewed the memorandum you sent to Molly McCammon dated March 16, 1994 (copy enclosed) regarding projects that you do not believe require a scientific peer review of the Detailed Project Descriptions (DPD).

The purpose of this memorandum is to let you know that I concur with your assessment with the understanding that the projects identified in the attached list will be subject to all appropriate agency and public review and/or permitting processes.

cc: Byron Morris/NOAA
Jerome Montague/ADF&G
Dave Gibbons/USFS
Sandy Rabinowitch/DOI
Mark Brodersen/ADEC
Veronica Gilbert/ADNR
Molly McCammon
Eric Myers

CherriPlease

- mail original to

Bob Spies

Lapy to Rebecca,

(reading file),

- copy to Barbara Re

- copy to muture in

APPLIED A**MANNE** SCIENCES

March 16, 1994

TO: Molly McCammon

FROM: Andy Gunther Bob Spies

RE: Peer Review of Detailed Project Descriptions

The purpose of this memo is to provide you with a list of those Detailed Project Descriptions that we do not believe will require scientific peer review. This list includes DPDs that we have received during the last two weeks, and some that we anticipate receiving the future. In the latter case, we may change our recommendation upon review of the DPD, although we expect that instance to be rare. We would like your concurrence with our recommendations.

There are two major criteria that we have used to screen the DPDs, and if a project satisfies either criterion we have placed in on the list. The first criterion is to determine if a project does not have a scientific component, such as the Habitat Protection and Acquisition Fund (94126). The second criterion is a judgment as to whether the technical or scientific portion of the project is routine in nature. It is our opinion that projects without sophisticated or complex scientific components do not need to be reviewed by outside scientific experts. An example of such a project is the Chenega Chinook Release Program (94272).

Please review the list and let us know if you agree with our assessment. Some of the projects below may benefit from an independent review by experts who are not scientists (e.g., Institute of Marine Science-Seward Improvements [94199]).

Project Number	Project Title
94126	Trabitat Duetastics and Americal Trans
	Habitat Protection and Acquisition Fund
94244	Harbor Seal and Sea Otter Co-op Subsistence
1	Harvest Assistance
94272	Chenega Chinook Release Program
94279	Subsistence Food Safety Testing
94320-E	PWSAC-PWS System Investigation-Experimental
	Fry Release
94320-H	PWSAC-PWS System Investigation-Experimental
	Manipulation
94417	Waste Oil Disposal Facilities
94422	EIS for the Restoration Plan
94425	Marine Mammal Book
94507	Symposium Proceedings Publication
94199	Institute of Marine Science-Seward Improvements
94424	Restoration Reserve

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:

Dr. Bob Spies, Chief Scientist

Some R. One

FROM:

Executive Director

DATE: March 25, 1994

RE:

Scientific Peer Review of FY 94 Work Plan Projects

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The purpose of this memorandum is to let you know that I concur with your assessment with the understanding that the projects identified in the attached list will be subject to all appropriate agency and public review and/or permitting processes.

JRA/mir

Enclosures

cc: Mark Brodersen, ADEC
Dave Gibbons, USFS
Veronica Gilbert, ADNR
Molly McCammon, EVOS-Anchorage
Eric Myers, EVOS-Anchorage
Byron Morris, NOAA
Jerome Montague, ADF&G
Sandy Rabinowitch, DOI

10.9 JATOT

APPLIED A**MANNE** SCIENCES

March 16, 1994

TO: Molly McCammon

FROM: Andy Gunther

Bob Spies

RE: Peer Review of Detailed Project Descriptions

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Please review the list and let us know if you agree with our assessment. Some of the projects below may benefit from an independent review by experts who are not scientists (e.g., Institute of Marine Science-Seward Improvements [94199]).

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	Harvest Assistance
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94279	Subsistence Food Safety Testing
94320-E	PWSAC-PWS System Investigation-Experimental
	Fry Release
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	Manipulation
94417	Waste Oil Disposal Facilities
94422	EIS for the Restoration Plan
94425	Marine Mammal Book
94507	Symposium Proceedings Publication
94199	Institute of Marine Science-Seward Improvements
94424	Restoration Reserve

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 25, 1994

Ms. Phyllis Rhodes Clerk of the Court U. S. District Court 222 West Seventh Box 4 Anchorage, AK 99513-7564

Dear Ms. Rhodes:

I am writing this letter to formally request copies of the accounting reports (see sample report attached) generated for the *Exxon Valdez* Oil Spill United States/State of Alaska Joint Trust Fund. It is my understanding that this report is generated weekly by the District Court in Houston and forwarded to you. I realize this report is part of your accounting records and not the court file, however, we do need this information for our own accounting purposes. We have financial reporting requirements that must be met and the status of this account is critical information.

I wish to make arrangements to receive these reports as they are received by your office but if that is not practical then each month end would be sufficient. If there is some other means by which we can receive this information, please let me know.

Thank you for your assistance in this matter. If you have any questions, I can be reached in Anchorage at 278-8012 or Juneau at 586-7238.

Sincerely,

James R. Ayers

Executive Director

cc: June Arkoulis-Sinclair, Administrative Officer

TOTALS THIS DISTRICT	PRIOR	CURRENT	ENDING		
n=1-1-1	441 004 757 70	0.00	444 004 257 70	11	
Principal	161,806,257.78	0.00	161,806,257.78	Number of Cases:	1
Principal Disbursed	(75,208,618.28)	0.00	(75,208,618.28)		
Met Principal	86,597,639. 50	0.00	86,597,639,50	Current Fee:	5,214.01
Earnings Deposits	48,807.38	0.00	46,807.38	QTD Fee:	60,487.21
Earnings Allocated	3,707,386.94	46,926.02	3,754,312.96	YTD Fee:	60,487.21
Earnings Disbursed	0.00	0.00	0.00		-
Net Earnings	3,756,194.32	46,926.02	3,803,120.34	OID Earnings:	544,384.69
Total Portfolio	90,353,833.82	46,926.02	90,400,759.84	YID Earnings:	544,384.69
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Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Barbara

LJ.

Beverly Carrie Cherri Eric Jeff Rebecca

Ron Tami Ward

From:

Molly W

Date:

March 25, 1994

Subj:

Timecards

Please reflect the actual hours you work on your timecard, instead of the 7.5 hours a day you were requested to report previously. This will allow me to review each staff member's work load and ensure even distribution of work assignments. Please also put down your lunch hour, so that I can ensure that one is being taken on a regular basis.

Please remember Range 16 and over employees are not eligible for overtime. Under Range 16 employees are only compensated for overtime if authorized in advance.

Restoration Office





March 25, 1994

Jeanne Porges (Missy) Thompson 4431-2 Fox Hollow Road Eugene, Oregon 97405

Dear Ms. Thompson:

Jim Ayers asked me to review your January 27 letter and resume. Thank you for sending them to us.

Beginning last November and continuing through February, Jim and I assembled a core staff to help carry out the work of the Trustee Council. At this time we have no positions available, but will keep your resume on file. Should we find a need for additional staff we will reassess your resume and materials. In the meantime, thank you again for your interest in the work the Trustee Council is doing.

Sincerely,

Molly McCammon
Director of Operations

mm/raw

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 25, 1994

Elizabeth L. Taylor POB 210783 Auke Bay, Alaska 99821

Dear Ms. Taylor:

Jim Ayers asked me to review your March 16 letter and the materials you enclosed. Thank you for sending them to us.

Beginning last November and continuing through February, Jim and I assembled a core staff to help carry out the work of the Trustee Council. At this time we have no positions available, but will keep your resume on file. Should we find a need for additional staff we will reassess your resume and materials. In the meantime, thank you again for your interest in the work the Trustee Council is doing.

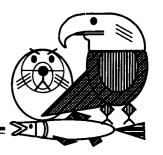
Sincerely,

Molly McCammon
Director of Operations

mm/raw

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 25, 1994

Howard Ferren POB 2603 Cordova, Alaska 99574

Dear Mr. Ferren:

Jim Ayers asked me to review your March 12 letter and resume. Thank you for sending them to us.

Beginning last November and continuing through February, Jim and I assembled a core staff to help carry out the work of the Trustee Council. At this time we have no positions available, but will keep your resume on file. Should we find a need for additional staff we will reassess your resume and materials. In the meantime, thank you again for your interest in the work the Trustee Council is doing.

Sincerely,

Molly McCammon
Director of Operations

mm/raw

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Simpson Building EVRO Staff

From:

Molly McCammon

Director of Operations

Date:

March 24, 1994

Subj:

Printer Cartridges

All printer cartridges need to be kept in a centralized location. This location is the 4th floor reception area. Tami will obtain a new cartridge for you at your request. When you replace an old cartridge with a new one, please give the old cartridge to Tami for recycling.

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Bruce Botelho/Craig Tillery

Alaska Department of Law

mmt

From:

Jim Ayers)

Executive Director

Date:

March 24, 1994

Subj:

Trustee Council Teleconference

It looks like April 7 would be a better day for some Trustees for the next meeting. Could you please check your availability on that day and let Rebecca Williams know.

Also, attached is a revised Draft Agenda in order to shorten the meeting.

DRAFT

AGENDA EXXON VALDEZ OIL SPILL SETTLEMENT TRUSTEE COUNCIL CONTINUATION MEETING

TELECONFERENCE

3/24/94 - 3:13pm DRAFT

DATE TO BE DETERMINED TIME TO BE DETERMINED

Trustee Council Members:

MICHAEL A. BARTON

Regional Forester, Alaska Region

U.S. Department of Agriculture-Forest Service

BRUCE M. BOTELHO/CRAIG TILLERY

Attorney General/Trustee

State of Alaska/Representative

GEORGE T. FRAMPTON, JR.

Assistant Secretary for Fish, Wildlife & Parks

U.S. Department of the Interior

STEVEN PENNOYER

Director, Alaska Region

National Marine Fisheries Service

CARL L. ROSIER

Commissioner

Alaska Department of Fish & Game

JOHN A. SANDOR

Commissioner

Alaska Department of Environmental

Conservation

Time

Date

- 1. Approval of Agenda
 Order of the Day
- 2. Reports
 - Executive Director's Report
 - Financial Report
- 3. Old Business
 - 1994 Work Plan
 - * A. Review scope and detailed budgets of Project 94320
 - * B. Increment for Project 94191
 - * C. Increment for NEPA for Project 94199
 - D. Report on status of NEPA Compliance for 1994 Projects
 - E. Restoration Reserve (Bob Storer, Alaska Department of Revenue available for discussion)

DRAFT

4. New Business

* • Planning project for subsistence (still in draft stages and will be circulated to agencies)

Adjourn

* Indicate action items.

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Mike Barton

Forest Service

From:

Jim Ayers

Executive Director

Date:

March 24, 1994

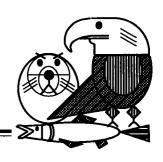
Subj:

Trustee Council Teleconference

We are polling Trustee Council members for a date for a teleconferenced continuation of the January 31 meeting. Please indicate, by calling Rebecca Williams at 278-8012, your availability on April 4, 5 or 6. The earlier dates are preferable, if possible.

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

John Sandor

Alaska Department of Environmental

Conservation

From:

Jim Avers

Executive Director

Date:

March 24, 1994

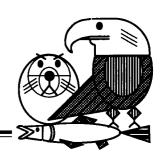
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Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Steve Pennoyer

National Marine Fisheries Service

From:

Jim Ayers

Executive Director

Date:

March 24, 1994

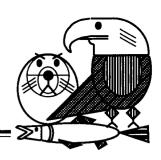
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Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

George T. Frampton, Jr.

U.S. Department of Interior

From:

Jim Ayers

Executive Director

Date:

March 24, 1994

Subj:

Trustee Council Teleconference

We are polling Trustee Council members for a date for a teleconferenced continuation of the January 31 meeting. Please indicate, by calling Rebecca Williams at 278-8012, your availability on April 4, 5 or 6. The earlier dates are preferable, if possible.

Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Bruce Botelho/Craig Tillery

Alaska Department of Law

From:

Junta Jim Ayers

Executive Director

Date:

March 24, 1994

Subj:

Trustee Council Teleconference

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Restoration Office

645 G Street, Suite 401, Anchorage, Alaska 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Carl Rosier

Alaska Department of Fish & Game

From:

Jim Ayers

Executive Director

Date:

March 24, 1994

Subj:

Trustee Council Teleconference

We are polling Trustee Council members for a date for a teleconferenced continuation of the January 31 meeting. Please indicate, by calling Rebecca Williams at 278-8012, your availability on April 4, 5 or 6. The earlier dates are preferable, if possible.

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Gabriel McKilly, Jr. Chairman/President Uyak Incorporated POB 427 Kodiak, Alaska 99615

Dear Mr. McKilly:

As you may be aware, the *Exxon Valdez* Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

The purpose of this letter is to determine if there are any possible conflicts between the Draft Restoration Plan and any existing land use plans or policies within the oil spill area. If you have developed a management plan or policies for lands under your control and could make them available, please send them to Rod Kuhn, EIS project leader, at the above address. If these are not available, would you please take the time to review the Draft Restoration Plan and let Mr. Kuhn know if you anticipate any conflicts between the Draft Restoration Plan and objectives for use of your land. Please respond either way by April 8.

If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Sincerely

James R. Ayers
Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Fred H. Elvsaas Chairman/President Seldovia Native Association Incorp. POB Drawer L Seldovia, Alaska 99663

Dear Mr. Elvsaas:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Phyers

Sincerely

ames R. Ayers
Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Emil Christiansen Chairman/President Old Harbor Native Corporation POB 71 Old Harbor, Alaska 99643

Dear Mr. Christiansen:

As you may be aware, the *Exxon Valdez* Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

The purpose of this letter is to determine if there are any possible conflicts between the Draft Restoration Plan and any existing land use plans or policies within the oil spill area. If you have developed a management plan or policies for lands under your control and could make them available, please send them to Rod Kuhn, EIS project leader, at the above address. If these are not available, would you please take the time to review the Draft Restoration Plan and let Mr. Kuhn know if you anticipate any conflicts between the Draft Restoration Plan and objectives for use of your land. Please respond either way by April 8.

If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Myers

James R. Ayers

Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Ralph Eluska Chairman Akhoik-Kaguyak Corporation 5028 Mills Drive Anchorage, Alaska 99508

Dear Mr. Eluska:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

The purpose of this letter is to determine if there are any possible conflicts between the Draft Restoration Plan and any existing land use plans or policies within the oil spill area. If you have developed a management plan or policies for lands under your control and could make them available, please send them to Rod Kuhn, EIS project leader, at the above address. If these are not available, would you please take the time to review the Draft Restoration Plan and let Mr. Kuhn know if you anticipate any conflicts between the Draft Restoration Plan and objectives for use of your land. Please respond either way by April 8.

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James R. Ayers

Sincerely.

Executive Director

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Charles W. Totemoff Chairman/President Chenega Corporation POB 60 Chenega Bay, Alaska 99574-9999

Dear Mr. Totemoff:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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James R. Ayers

Executive Director

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Sincerel

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Cook Inlet Region Inc.
Attn: Land and Resource Department
POB 93330
Anchorage, Alaska 99509

Dear Ladies and Gentlemen:

As you may be aware, the *Exxon Valdez* Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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Flyen

∕ames R. Ayers Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Michael E. Brown, President Chugach Alaska Corporation 560 East 34th Street #200 Anchorage, Alaska 99503

Dear Mr. Brown:

As you may be aware, the *Exxon Valdez* Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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Sincerely

ames R. Ayers

Executive Director

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Donna Nadell President Eyak Coproration POB 340 Cordova, Alaska 99574

Dear Ms. Nadell:

As you may be aware, the *Exxon Valdez* Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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Myss

James R. Ayers

Executive Director

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

John Merrick Manager of Lands and Resources Koniag Incorporated 4300 B Street # 407 Anchorage, Alaska 99503

Dear Mr. Merrick:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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K.

Dames R. Ayers
Executive Director

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Sincere

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

President Leisnoi-Trillium Joint Venture 1313 Commercial Bellingham, Washington 98225

Dear Madam or Sir:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

The purpose of this letter is to determine if there are any possible conflicts between the Draft Restoration Plan and any existing land use plans or policies within the oil spill area. If you have developed a management plan or policies for lands under your control and could make them available, please send them to Rod Kuhn, EIS project leader, at the above address. If these are not available, would you please take the time to review the Draft Restoration Plan and let Mr. Kuhn know if you anticipate any conflicts between the Draft Restoration Plan and objectives for use of your land. Please respond either way by April 8.

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Sincerely

Dames R. Ayers

Executive Director

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Jean Galvano Project Director Mt. Marathon Native Association POB 1467 Seward, Alaska 99667

Dear Jean Galvano:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

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James R. Ayers

Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Vincent Kvansikoff President Nanwalek Traditional Council POB 8065 Homer, Alaska 99603-6686

Dear Mr. Kvansikoff:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Thus

Sincerely,

James R. Ayers

Executive Director

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Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

William Anderson Ouzinkie Corporation POB 89 Ouzinkie, Alaska 99644

Dear Mr. Anderson:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Sincerely

James R. Ayers

Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Patrick Norman
President/CEO
Port Graham Corporation
POB PGM
Port Graham, Alaska 99603-8998

Dear Mr. Norman:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Sincerely

James R. Ayers

Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Howard Valley General Manager Afognak Joint Venture POB 1277 Kodiak, Alaska 99615

Dear Mr. Valley:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

Sincerely

James R. Ayers

Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 23, 1994

Mary A. Gordaoff President Tatitlek Corporation POB 650 Cordova, Alaska 99574

Dear Ms. Gordaoff:

As you may be aware, the *Exxon Valdez* Oil Spill Trustee Council is preparing an Environmental Impact Statement (EIS) on its Draft Restoration Plan. This document, (copy enclosed) when finalized, is intended to guide Trustee actions.

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If you have any questions about the EIS process, please contact Mr. Kuhn at 278-8012.

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Sincerely

James R. Ayers
Executive Director

MESSAGE SCAN FOR CECIL R. KUHN

To R.Kuhn

From: Kenneth W. Rice

Postmark: Mar 14,94 2:09 PM Delivered: Mar 14,94 2:09 PM

Subject: Native Land Management Plans-EIS

Comments

Here is a draft letter to go out to the landowners I have been able to identify. I suspect there is Native land at Chignik/Chignik Lagoon/Chignik Lake that I don't have a name or address for. It may be on the EVOS mailing list which I don't have. I thought about having this go out over Molly's or Jim's signature—you decide. If you don't like the idea or want to edit the letter it is in Restoration/EIS. I thought about calling all of these people but felt that a letter would leave a better paper Sir:

Michael E. Brown President Chugach Alaska Corporation 560 East 34th Street #200 Anchorage, AK 99503

Dear Mr. Brown

Donna Nadell President Eyak Corporation P.O. Box 340 Cordova, AK 99574

Dear Ms. Nadell:

John Merrick Manager of Lands and Resources Koniak Incorporated · P.O. Drawer L Seldovia, AK 99663

Dear Mr. Elvsaas:

Mary A. Gordaoff President Tatitlek Corporation P.O. Box 650 Cordova, AK 99574

Dear Ms. Gordaoff:

Gabriel McKilly Jr. Chairman/President Uyak Incorporated P.O. Box 427 Kodiak, AK 99615

Dear Mr. McKilly:

As you may be aware, the Exxon Valdez Oil Spill Trustee Council is preparing an Environmental Impact Statement on the Draft Restoration Plan for restoring resources and associated services injured by the oil spill. The enclosed copy of the Draft Restoration Plan is the proposed action approved by the Trustee Council at their January 31, 1994 meeting. November 30, 1993

The purpose of this letter is to determine if there are land use plans or policies for managing lands within the oil spill area so that any possible conflicts between the Draft Restoration Plan and those land management plans can be identified. If you have developed a management plan or set of policies for lands under your control and could make them available, please send them to me at the above address.

If a management plan or policies for managing lands under your control are not available, would you please take the time to review the Draft Restoration Plan know if you see any conflicts between the Draft Restoration plan and and let m please lespond , by April 8 objectives for your land.

Sincerely

EIS Project Leader

Rod Kuhn, EIS Project Render

4300 "B" Street, #407 Anchorage, AK 99503

Dear Mr. Merrick:

President Leisnoi-Trillium Joint Venture 1313 Commercial Bellingham, WA 98225

Dear Sir:

. . .

Jean Galvano
Project Director
Mt. Marathon Native Association
P.O. Box 1467
Seward, AK 99667

Dear Ms. Galvano:

Vincent Kvasnikoff President Nanwalek Traditional Council P.O. Box 8065 Homer, AK 99603-6686

Dear Mr. Kvasnikoff

Emil Christiansen Chairman/President Old Harbor Native Corporation P.O. Box 71 Old Harbor, AK 99643

Dear Ms. Christiansen:

William Anderson Ouzinkie Corporation P.O. Box 89 Ouzinkie, AK 99644

Dear Mr. Anderson:

Patrick Norman President/CEO Port Graham Corporation P.O. Box PGM Port Graham, AK 99603-8998

Dear Mr. Norman:

Fred H. Elvsaas Chairman/President Seldovia Native Association Incorporated Howard Valley General Manager Afognak Joint Venture P.O. Box 1277 Kodiak, AK 99516

Dear Mr. Valley:

Ralph Eluska Chairman Akhiok-Kaguyak Corporation 5028 Mills Dr. Anchorage, AK 99508

Dear Mr. Eluska:

Charles W. Totemoff Cairman/President Chenega Corporation P.O. 60 Chenega Bay, AK 99574-9999

Dear Mr. Totemoff:

Cook Inlet Region Inc. Attn Land and Resource Department P.O. Box 93330 Anchorage, AK 99509

Dear Sir:

Michael E. Brown President Chugach Alaska Corporation 560 East 34th Street #200 Anchorage, AK 99503

Dear Mr. Brown

Donna Nadell President Eyak Corporation P.O. Box 340 Cordova, AK 99574

Dear Ms. Nadell:

John Merrick Manager of Lands and Resources Koniak Incorporated 4300 "B" Street, #407 Anchorage, AK 99503

Dear Mr. Merrick:

President Leisnoi-Trillium Joint Venture 1313 Commercial Bellingham, WA 98225

Dear Sir:

Jean Galvano
Project Director
Mt. Marathon Native Association
P.O. Box 1467
Seward, AK 99667

Dear Ms. Galvano:

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Dear Mr. Kvasnikoff

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Dear Ms. Christiansen:

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Dear Mr. Anderson:

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Dear Mr. Norman:

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Dear Mr. Elvsaas:

Mary A. Gordaoff President Tatitlek Corporation P.O. Box 650 Cordova, AK 99574

Dear Ms. Gordaoff:

Gabriel McKilly Jr. Chairman/President Uyak Incorporated P.O. Box 427 Kodiak, AK 99615

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Sincerely,

Rod Kuhn EIS Project Leader Gabriel McKilly, Jr.
Chairman/President
UYak Incorporated
POB 427
Kodiak, Alaska 99615

Mary A. Gordaoff President Tatitlek Corporation POB 650 Cordova, Alaska 99574

Howard Valley
General Manager
Afognak Joint Venture
POB 1277
Kodiak, Alaska 99615

Ralph Eluska Cahirman Akhoik-Kaguyak Corporation 5028 Mills Drive Anchorage, Alaska 99508

Charles W. Totemoff
Chairman/President
Chenega Corporation
POB 60
Chenega Bay, Alaska 99574-9999

Cook Inlet Region Inc.
Attn: Land and Resource Department
POB 93330
Anchorage, Alaska 99509

Michael E. Brown
President
Chugach Alaska Corporation
560 East 34th Street #200
Anchorage, Alaska 99503

Donna Nadell President Eyak Coproration



Stephen C. Planchon Director of Conservation Programs The Nature Conservancy of Alaska

Dear Steve:

Thank you for your letter of January 28, 1994 concerning the Biological Survey Strategy Cooperative Agreement. As you pointed out in your letter, Trustee Council staff are in the process of initiating a strategic planning process as well as reassessing our needs for database and information management.

I sincerely appreciate the work that you and others put into this project last fall, and can well understand your frustration with not having a clear direction at that time. We are currently in the process of assessing our internal needs, but as we begin to look outwards, I would appreciate your input. I also agree that if a proposal is resubmitted, work completed on the original project could be applied towards the matching requirements.

Again, thank you for all the help you and other members of the Nature Conservancy staff have provided the Trustee Council. I hope you will continue to be involved in our development of a Management Implementation Strategy. The next work session is scheduled for March 21, and you should be receiving backup materials very soon.

Sincerely,

James R. Ayers Executive Director POB 340 Cordova, Alaska 99574

John Merrick
Manager of Lands and Resources
Koniak Incorporated
4300 B Street # 407
Anchorage, Alaska 99503

President Leisnoi-Trillium Joint Venture 1313 Commercial Bellingham, Washington 98225

Jean Galvano
Project Director
Mt. Marathon Native Association
POB 1467
Seward, Alaska 99667

Vincent Kvansikoff President Nanwalek Traditional Council POB 8065 Homer, Alaska 99603-6686

Emil Christiansen Chairman/President Old Harbor Native Corporation POB 71 Old Harbor, Alaska 99643

William Anderson
Ouzinkie Corporation
POB 89
Ouzinkie, Alaska, 99644

Patrick Norman
President/CEO
Port Graham Corporation
POB PGM
Port Graham, Alaska 99603-8998

Fred H. Elvsaas Chairman/President Seldovia Native Association Incorp. March 4, 1994

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Stephen C. Planchon Director of Conservation Programs The Nature Conservancy of Alaska 601 West 5th Avenue Anchorage, Alaska 99501

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Sincerely,

James R. Ayers Executive Director POB Drawer L Seldovia, Alaska 99663 TRANSMISSION OK

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CONNECTION TEL

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J. AYERS

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Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

All EVOS Staff

From:

Jim Ayers

Executive Director

Date:

March 23, 1994

Subj:

Exxon Trial

Trial dates are coming up for litigation involving Exxon and various plaintiffs regarding liability related to the Exxon Valdez oil spill.

If you are contacted by lawyers or other representatives of the parties, please, refer the call to your attorney. If you are a state employee, you should contact your supervisor and Alex Swiderski at 269-5274. Federal employees should contact your superior and respective solicitor or Office of General Council.

If you have questions please contact me or Molly McCammon.

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

All EVOS Staff

From:

Jim Ayers

Executive Director

Date:

March 23, 1994

Subj:

Exxon Trial

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If you have questions please contact me or Molly McCammon.

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Mike Barton

Forest Service

From:

James R. Ayers W

Executive Director

Date:

March 18, 1994

Subj:

1994 Status Report

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Steve Pennoyer

National Marine Fisheries Service

From:

James R. Ayers W

Executive Director 7

Date:

March 18, 1994

Subj:

1994 Status Report

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

George T. Frampton, Jr.

U.S. Department of the Interior

From:

James R. Ayers W.

Executive Director ()

Date:

March 18, 1994

Subj:

1994 Status Report

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Bruce Botelho

Craig Tillery

Department of Law

From:

James R. Ayers

Executive Director

Date:

March 18, 1994

Subj:

1994 Status Report

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

Carl Rosier

Alaska Department of Fish & Game

From:

James R. Ayers

Executive Director

Date:

March 18, 1994

Subj:

1994 Status Report

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

To:

John Sandor

Alaska Department of Environmental

Conservation

From:

James R. Ayers

Executive Director

Date:

March 18, 1994

Subj:

1994 Status Report

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:

Agency Liaisons/Restoration Work Force

FROM:

Molly McCammon

Director of Operations

DATE:

March 18, 1994

RE:

Follow-up from March 16 meeting

Just a few brief items from Wednesday's meeting.

- 1. Rod Kuhn, Draft Restoration Plan EIS Project Leader, will be invited to future meetings in order to keep the group abreast of the EIS process. Bob Spies will also be included on a regular basis.
- 2. Harlequin ducks Jerome Montague is setting up a teleconference meeting with Jim Ayers for sometime next week to discuss harlequin data and the possible need for further research this year. Also involved will be Byron Morris, Mark Brodersen, Bob Spies, ADF&G researchers, and possibly Mike Fry. Mark Brodersen and NOAA are to prepare a 1-pg summary of the mussel bed research project.
- 3. Next Trustee meeting a financial update will be included on the agenda.
- 4. Seward IMS improvements Jim Ayers wanted to make sure everyone understands the project is seeking approximately \$25 million in EVOS-related funds. These may be civil or criminal, but the total amounts and the final mix have not been determined. The science advisory committee held its first meeting with the architects March 16. Kim Sundberg will discuss the Dept. of Agriculture regulations on tank design with Dave Gibbons. EIS scoping meetings are scheduled for March 22 and 24; additional meetings may be held if deemed necessary. An informal discussion on the IMS project will be held on Thursday, March 24 at 9:30 a.m. in the 4th floor conference room in Anchorage. Participants will include representatives from the Seward facility, the Prince William Sound Science Center, the Copper River Delta Institute, the Kodiak FITC, ADF&G, and NOAA.
- 5. Court request Liaisons need to make sure their Trustees are o.k. with the draft resolution ASAP. The final request needs to go out for signatures right away. Contact Brodersen.

- 6. Habitat acquisitions/appraisals the MOU with the Trustee agencies involved in acquisition will be signed Monday. All appraisals will be going through the USFS using a standardized appraisal process. Ayers and Gibbons met with the negotiators March 15 to lay out the sequence of steps for negotiations. Staff are now working on possible parcel configurations. A final draft of the standard appraisal specifications has been sent to the sellers for their review and comment. The most significant issue involves whether the Seal Bay and Kachemak Bay purchases can be considered government comparables. The specs do not specifically say they can't be, but the appraisal would have to include a finding that they reflect fair market value.
- 7. March 22 Forum the 1994 Status Report and newsletters will be available Monday.

NEXT MEETING: No meeting on March 23. Next meeting is Wednesday, March 30, 9 am, Juneau location: 4th floor NMFS conference room.

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 17, 1994

Mr. Charles E. Cole 406 Cushman Street Fairbanks, AK 99701

Dear Mr. Cóle. Falls

Encloséd is a resolution in recognition of your extraordinary leadership on Attorney General negotiations in the settlement agreement which led to the establishment of the Trustee Council.

Also enclosed is "The Exxon Valdez Oil Spill Final Report, State of Alaska Response" prepared by the Alaska Department of Environmental Conservation.

We are grateful for your professionalism and friendship and wish you the best.

Sincerely

James R. Ayers
Executive Director

JRA/mir

Enclosures

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Trustee Agencies

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



Resolution of Appreciation for Charles Cole Recognizing His Extraordinary Leadership

on

Attorney General Negotiations in the Settlement Agreement which led to the Establishment of the Trustee Council

The Exxon Valdez Oil Spill Trustee Council expresses its deepest appreciation to Charles E. Cole for his extraordinary leadership on Attorney General negotiations in the settlement agreement which led to the establishment of the Trustee Council; and for his leadership in initiating and guiding the Trustee Council to make sure the Council's operations were in strict accord with the settlement agreement, and targeted for the restoration of resources and services injured by the Exxon Valdez Oil Spill. The Trustee Council is profoundly grateful for Mr. Cole's professionalism and friendship and extends its best wishes for good health and happiness to Charlie and Christine Cole in the years ahead.

Michael A. Barton Regional Forester USDA Forest Service

George T. Frampton Assistant Secretary

U.S. Department of Interior

Steve Pennover

Director

National Marine Fisheries Service

Bruce Botelho Attorney General State of Alaska

Commissioner

Department of Environmental Conservation

Carl L. Rosier

Commissioner

Department of Fish and Game

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 17, 1994

Mr. Dave Gibbons
U.S. Department of Agriculture
Forest Service
709 W. 9th Street, Room 831
Juneau, AK 99801

Dear Mr. Gibbóns:

Enclosed is a resolution in recognition of your accomplishments and dedication as Interim Administrative Director for the *Exxon Valdez* Oil Spill Trustee Council from its inception through 1993.

Thank you for your effort, creativity, and immeasurable contribution to the restoration of the injuries caused by the *Exxon Valdez* oil spill. We appreciate your exceptional dedication, experience and accomplishments.

Sincerely,

James R. Ayers
Executive Director

JRA/mir

Enclosure

Trustee Agencies

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



Resolution of Appreciation for Dave Gibbons Recognizing His Accomplishments and Dedication

as

Interim Administrative Director for the Exxon Valdez Oil Spill Trustee Council

Dave Gibbons was the Interim Administrative Director for the Exxon Valdez Oil Whereas,

Spill Trustee Council from its inception through 1993;

whereas, in that role, Dave Gibbons was an influential force in overseeing and pioneering

restoration activities for the country's largest oil spill;

during that time the Trustee Council accomplished millions of dollars of whereas,

restoration, monitoring, and research activities and the first two habitat purchases;

and

whereas. the accomplishments of the Trustee Council were made only with Dave Gibbon's

exceptional dedication, experience, and effort;

Therefore, be it resolved that the Exxon Valdez Oil Spill Trustee Council expresses its grateful appreciation of Dave Gibbon's work as Interim Administrative Director; recognizes his effort, creativity, and immeasurable contribution to the restoration of the injuries caused by the Exxon Valdez Oil Spill; and gives their personal appreciation for his exceptional dedication and accomplishments.

Michael A. Barton Regional Forester

USDA Forest Service

George T. Frampton Assistant Secretary

U.S. Department of Interior

Steve Pennoyer

Director

National Marine Fisheries Service

Bruce Botelho Attorney General

State of Alaska

Commissioner

Department of Environmental Conservation

Carl L. Rosier Commissioner

Department of Fish and Game

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:	Restoration Work Force agency liaisons: [] Dave Gibbons/USFS [] Byron Morris/NOAA [] Sandy Rabinowitz/DOI [] Jerome Montague/ADF&G [] Mark Brodersen/ADEC
	[] Veronica Gilbert/ADNR
FROM:	Molly McCammon, Director of Operations
DATE:	3/17/94
SUBJ:	FY 94 Projects — NEPA Compliance Status

As was discussed briefly at the 3/9/94 Restoration Work Force meeting in Juneau, as part of the on-going effort to maintain the administrative record regarding projects authorized for work by the Trustee Council, we want to clearly document NEPA compliance.

Please find attached a working draft of a spreadsheet regarding FY 94 projects that require additional NEPA compliance efforts. Based on verbal consultations with Trustee Council agency staff, this initial draft (dated 3/17/94) identifies only those projects that are not eligible for a categorical exclusion (CE).

Please examine this draft to ensure it accurately reflects the NEPA compliance status of those projects for which your agency has the lead. Provide any comments or changes to Eric Myers (278-8012). Please also note that we will want to secure a written statement regarding those projects that are eligible for a categorical exclusion under NEPA.

enclosure

cc: Jim Ayers



FY 94 Work Plan Project s — NEPA Compliance Status

Project #/Name Le	ad Agency	NEPA Lead	NEPA Status	Additional Notes
#94043 Cutthroat/Dolly Resto	ration (cont	act: Ray Thomps	າກໄ	
#74040 Cuttiffout/ Doily Resto	ration (cont	uci. Itay Inompsi	J1()	
- Eshamy River (W. PWS)	USFS	USFS	EA in progress	
- Gumboot Crk (W. PWS)	USFS	USFS	EA in progress	
- Stream No. 508 (W. PWS)	USFS	USFS	EA in progress	
Stream No. 509 (W. PWS)	USFS	USFS	EA in progress	
— Otter Crk/Lake (Knight I.)	USFS	USFS	EA in progress	EA for Cutthroat/Dolly (043) and Salmon (139) restoration combined
- Sockeye Crk/Lake (Knight I.) USFS	USFS	EA in progress	·
- Miners Crk/Lake (N. PWS)	USFS	USFS	EA in progress	
- Shrode Crk/Lake (W. PWS)	USFS	USFS	EA in progress	
— Rocky Crk/Bay (Montague)	USFS	USFS	EA in progress	
#94139 Salmon Instream Resto	oration (con	tact: Joe Sulllivan	, Ray Thompson)	
Lowe River (6.5 Mile)	ADF&G	USFS	EA in draft	
 Montague Island chum 	USFS	USFS	EA in progress	
- Otter Creek bypass	USFS	USFS	EA in progress	EA for Cutthroat/Dolly (043) and Salmon (139) restoration combined
- Shrode Creek bypass	USFS	USFS	eligible for CE	(Note: need copy of CE on file.)
- Port Dick spawn channel	ADF&G	USFS	project withdrawn	poor C/B - project withdrawn
 Waterfall Creek bypass 	ADF&G	USFS	eligible for CE	(Note: need copy of CE on file.)
#94090 Mussel Bed Restoration	n/Monitorin	g (contact: Mai	k Brodersen)	
	ADEC	NOAA	EA needed	EA for Project #94090 and Project #94266 have been combined
#94199 Seward IMS Improvem	onte (contac	t: Kim Sundhara	Alax Suridarski)	
#34133 Seward INS Improvem	ADF&G		EIS in progress	
	•••			
#94266 Shoreline Assessment		(contact: Mark	Brodersen)	
	ADEC	NOAA	EA in progrees	EA for Project #94090 and Project #94266 have been combined
#94272 Chenega Chinook Rele	asa (Ina Sull	livan)		
m77212 Chenega Chinook Rele	ADF&G		EA complete	Copy of NOAA FONSI on file.

Lead Agency NEPA Lead **NEPA Status** Additional Notes Project #/Name

#94320 PWS System Investigation - Hatchery Manipulation (contact: Joe Sullivan, Alex Swiderski)

ADF&G NOAA EA in progress

EA in progress

#92417 Waste Oil Disposal Facilities (contact: Mark Brodersen)
ADEC USFS E.

EA in progress



Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 16, 1994

Martin Epstein Director, Office of Land Management 3890 University Lake Drive, Suite 103 Anchorage, Alaska 99508

Dear Mr. Epstein:

Thank you for your letter of February 14, concerning the University's properties.

At present, staff is developing a procedure to evaluate parcels less than 1,000 acres in size, located within the oil spill affected area, which have willing sellers. This <u>Small Parcel Evaluation & Ranking</u> process will be a component of the ongoing Comprehensive Habitat Protection Process adopted by the Trustee Council. It will contain suites of threshold criteria and evaluation criteria that assess the value of protecting small parcels to meet the goals of restoration.

We brought the small parcel process to the Trustee Council for their approval at the January 31 meeting. If approved as currently drafted, small parcel nominations such as yours will be forwarded to Council staff for evaluation and ranking. At this time, we are placing your nomination on file. If the Trustee Council approves our proposed process, we will forward your parcel nominations to staff and notify you accordingly.

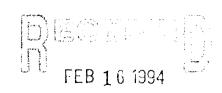
Again, thank you for your participation. We are looking forward to working with you in the future.

X/

Sincerely

Ames R. Ayers Executive Director





EVECT CALL OF STILL

Statewide Office of Land Management

3890 University Lake Drive • Suite 103 • Anchorage • Alaska • 99508 (907) 786-7766 • FAX: (907) 786-7733

February 14, 1994

Jim Ayers, Executive Director Exxon Valdez Oil Spill Trustee Council 645 G Street, Suite 402 Anchorage, Alaska 99501

RE: Properties for buyout list

Dear Mr. Ayers:

At the recommendation of the National Park Service, the University of Alaska is requesting placement of the following properties on the Exxon Valdez Trustee list of lands under consideration for purchase:

	APPROX. ACREAGE
Homer A portion of T5S, R12W, SM, Section 33	80
A portion of T6S, R12W, SM, Section 5	80
Portions of T5S, R12W, SM, Sections 33 and 34 (Ag Rights Only)	788
Saltery Cove T31S, R22W, SM, Section 1 Tract A	76
Valdez	
U.S. Survey No. 447	30
U.S. Survey No. 448	32
Kalgin Island T5N, R15W, SM, Sections 31 and 32	594
Wide Bay Portions of T33S, R45W, SM, Sections 14, 15, & 22	50

Enclosed for your information and review are copies of maps and deeds to the University properties. If your office requires additional information, please do not hesitate to call.

The actual sale of the properties will be contingent upon approval by the University of Alaska Board of Regents. In addition, the University reserves the right to sell or lease the properties to other interested parties.

Thank you for your consideration. I look forward to hearing from you.

Sincerely,

Martin Epstein

Director .

cc:

Enclosures

Brian Rogers, Vice President for Finance (w/o enclosures)

Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



TO:

Work Session Participants

FROM:

Molly McCammon, Director of Operations

DATE:

March 16, 1994

SUBJ: ~

Implementation Management Structure Work Session #2

I look forward to your involvement in the upcoming Implementation Management Structure work session on Monday, March 21st in the Anchorage Restoration Office (645 G Street). The meeting will start at 9:30 am (please note the change in the starting time).

You should have already received a prior letter regarding this work session, together with a copy of materials developed at the initial Implementation Management Structure work session held in mid-January. The purpose of this memo is to provide you with a draft agenda and some additional information pertaining to the March 21st work session.

At the first work session in mid-January, participants collaborated to develop a management-by-objective structure that can be used in an on-going manner to implement the restoration mission of the Trustee Council. The purpose of this work effort is to develop an Implementation Management Structure that will be published as an Appendix to the *Draft Exxon Valdez Oil Spill Restoration Plan*. (A copy of the *Draft Restoration Plan* is being mailed to you for your reference in case you do not already have a copy.) In particular, materials developed at the first work session included <u>Guiding Principles</u> as well as <u>Injured Resource and Service Goals and Objectives</u>. Notes from the mid-January meeting, including these documents, have been previously distributed under separate cover.

On March 21st, we will pick up where the first work session left off. As reflected in the draft agenda, we plan to start with an update on recent Trustee Council actions and activities, followed by a brief review of the materials developed at the first work session. We will then move into a discussion of the on-going effort to establish an organizational structure to guide

formulation of annual work plans consistent with the Trustee Council directive that the restoration program take an ecosystem approach. This will include discussion of the proposal to establish a Science Review Board (SRB). This will be followed by a discussion of the FY 95 Work Plan timeline and process, including an initial summary of results from the Survey of FY 95 Restoration Work Plan Priorities as well as a discussion of efforts to identify appropriate recovery monitoring schedules for each injured resource and service. As time allows, and depending upon how much progress we make in our morning discussions, we are also tentatively scheduling time to have focused discussions concerning appropriate restoration strategies for groups of injured resources and/or services (birds, fish, marine mammals, etc.). It is intended that these discussions will continue on Wednesday, March 23rd for those who are interested.

I hope that you will be able to participate in this work session and want you to know that I greatly appreciate your time and willingness to help with this effort. The challenge we collectively face — to restore the health and productivity of the spill-impacted ecosystem — is without precedent. The ultimate result of our efforts may not be apparent for generations. Taking the time now to put in place an implementation structure that can effectively guide restoration activities over the long term is essential if we are to succeed.

If you have any questions, please let me know or contact Bob Loeffler in the Anchorage Restoration Office (278-8012).

attachments

- draft agenda
- draft FY 95 work plan timeline

DRAFT

AGENDA

Implementation Management Structure — Work Session 2

Anchorage Restoration Office • 645 "G" Street
March 21, 1994 — 9:30 am
(PLEASE note change in time.)

I. Introduction

(Jim Ayers)

- update on Trustee Council activities:
 - FY 94 Work Plan implementation
 - Habitat Protection/Acquisition
 - 5th Anniversary Public Forum
- the Implementation Management Structure in context:
 - the Draft Restoration Plan
 - the Restoration Plan EIS
 - · annual work plans ... how they fit together

II. Review of Work Session #1 Products

(Bob Loeffler)

- Mission Statement
- Definitions
- Guiding Principles
- Injured Resource Matrix
- Goals and Objectives

III. Organizational Structure/SRB

(Alex Wertheimer/Mark Brodersen)

IV. FY 95 Work Plan Development

- FY 95 Work Plan Timeline/Process
- Survey of FY 95 Priorities Summary
- Monitoring Strategy Identification

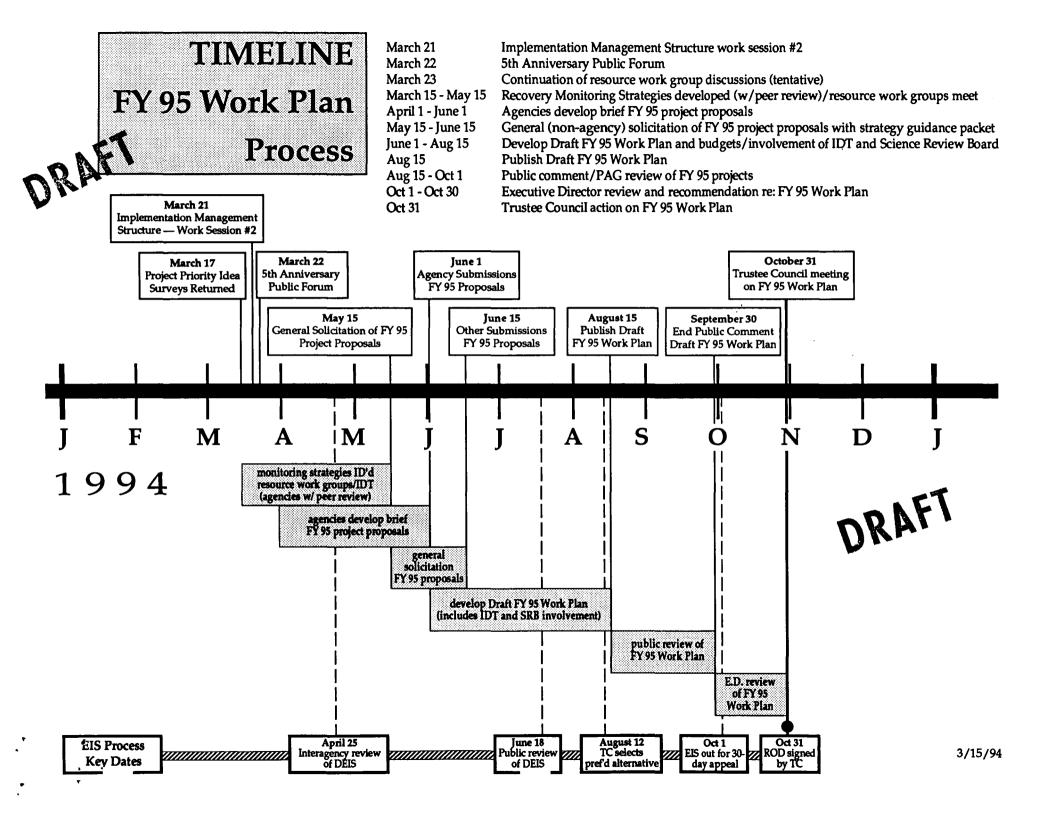
(Bob Loeffler/Veronica Gilbert)

(Eric Myers)

(Byron Morris)

V. Restoration Work Group Discussions

DRAFT



List of Invitees

Ecosystem-based Management Structure for Implementing the EVOS Restoration Plan March 21 - 23, 1994

Jim Ayers - Executive Director, fax 907-586-7589/276-7178 Anch

Molly McCammon - Director of Operations, fax 907-276-7178

Eric Meyers - Project Manager, fax 907-276-7178

Bob Spies - Applied Marine Sciences, fax 510-373-7834

Pete Peterson - University of North Carolina, fax 919-726-2426

George Rose - DFO Canada/Open, fax 709-772-4188

Glenn Juday - University of Alaska, Fairbanks, fax 907-474-7439

Byron Morris - National Marine Fisheries Service, fax 907-789-6608

Alex Werthheimer - National Marine Fisheries Service, fax 907-789-6608

Jeep Rice - National Marine Fisheries Service, fax 907-789-6608

Dave Gibbons - U.S. Forest Service, fax 907-586-7555

Sandy Rabinowitch - U.S. DOI, National Park Service, fax 907-257-2510

Jerome Montague - Ak Department of Fish & Game, fax 907-465-4759

Mark Brodersen - Ak Department of Environmental Conservation, fax 907-465-5375

Tom Van Brocklin - PWS Communities Organized to Restore the Sound, fax 907-835-3864

Torie Baker - PWS Ecosystem Assessment Planning Group, fax 907-424-3430

Dan Hull - PWS Ecosystem Assessment Planning Group, fax 907-243-1679 call first

John French - Fisheries Industrial Technology Center, Kodiak, fax 907-486-1540

Gary Kompkoff, Tatitlek, fax 907-325-2298

Gail Evanoff, Chenega, fax 907-573-5135

Steve Planchon, The Nature Conservancy, fax 907-276-2584

Pam Brodie, Sierra Club, fax 907-258-6807

Leslie Holland-Bartel, U.S. DOI, National Biological Survey, fax 907-786-3636

Kim Sundberg, Ak Department of Fish & Game, fax 907-349-1723

Jess Grunblatt, Ak Department of Natural Resources, fax 907-276-7178

Andy Gunther, Applied Marine Sciences, fax 510-373-7834

Bob Loeffler, Ak Department of Environmental Conservation, fax 907-276-7178

Art Weiner, Ak Department of Natural Resources, fax 907-278-7178

L.J. Evans, Ak Department of Fish & Game, fax 907-258-9860

Tony DeGange, U.S. Fish & Wildlife Service, fax 907-786-3350

David Irons - U.S. Fish & Wildlife Service, fax 907-786-3641

Bill Hines - National Marine Fisheries Service, fax 907-586-7249

Veronica Gilbert - Ak Department of Natural Resources, fax 907-276-7178

Brad Phillips, Public Advisory Group, fax 907-276-5315

Ted Cooney, University of Alaska, Fairbanks, fax 907-474-7204

Phil Mundy, Peer Reviewer, fax 503-636-6335

Kathy Frost, Ak Department of Fish & Game, fax 907-452-6410

Jeff Short, National Marine Fisheries Service, fax 907-789-6094

Marilyn Dahlheim, National Marine Fisheries Service, fax 206-526-6615

Tracy Collier, National Marine Fisheries Service, fax 206-860-3335

Donald Schell, University of Alaska, Fairbanks, fax 907-474-5863

Restoration Office 645 G Street, Suite 402, Anchorage, Alaska 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



Chip Treinen, Area K Seiners Theo Matthews Ken Hill, Prince William Sound Science Center, fax 907-424-5820 Jerome Selby, Mayor of Kodiak Borough, fax 907-486-9374

Restoration Office 645 G Street, Suite 402, Anchorage, Alaska 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TO:

Agency Liaisons/Restoration Work Force

FROM:

Director of Operation's

DATE:

March 15, 1994

RE:

Follow-up from March 9 meeting

1. NEPA Compliance Statements

 In order to maintain an accurate administrative record, each project should have a NEPA compliance statement in the file, even those receiving a Categorical Exclusion (CE). All liaisons should ensure that the NEPA record is maintained.

2. Housekeeping/Communications

- Molly will explore the cost and feasibility of hooking everyone up by E-Mail.
- The Work Force will hold weekly meetings at 9 am on Wednesdays. The Juneau location is the 5th floor U.S. Forest Service conference room or the 4th floor NMFS conference room. The Anchorage location is the Simpson Building large conference room. Anyone who can make it, please do.
- All liaisons should report any lengthy planned leave to Rebecca Williams in Anchorage who will be maintaining the master leave calendar.

3. 5th Anniversary of Spill

Attached is the latest draft agenda for the March 22 Forum.

4. 1994 Work Plan

Status of NEPA projects

Project # 417 - Waste Oil facilities - EA in rough draft

Project # 272 - Chenega release - EA complete.

Project # 139 (+043) USFS pieces done

ADF&G: Port Dick withdrawn.

Lowe River almost done

Project #320 - need CE written for non-hatchery portions

EA for hatchery portion is being written

Project #199 - DOI-MMS has NEPA lead

Projects # 090 - oiled mussel beds and # 266 Shoreline Oil Removal - one EA is being prepared, and is now before NOAA

• Project 199

MMS has NEPA lead, although the EIS is actually being drafted by a Dames & Moore consultant.

A scientific advisory committee has been formed to work with the architects during planning & design.

Kim Sundberg met in Fairbanks with Dr. Vera Alexander - School of Oceans and Fisheries Science and Dr. Don Schell - Director of IMS, regarding coordination with the various University marine research facilities.

Project 94320

Attached is memo from the Executive Director providing authorization to proceed on the time-critical elements of Project 94320.

An EA is being written by Ken Chalk at ADF&G for the hatchery manipulation research project.

Court request

A final draft is being circulated. Obtaining signatures on the final version will begin this week.

Habitat Activities

A draft of the standardized appraisal procedures is nearly complete. Meetings with the appraisers and negotiators are set for this week. Staff are making progress on the Trustee resolution from the January 31 meeting.

6. Administration Items

- Quarterly reports for the Oct 1 Dec 31, 1993 quarter are due to June Sinclair by March 31. Agency folks should have packages of information by now.
- June is beginning the initial work on a FY95 budget for the Public Information and Administration portion of the budget.
- June is in the process of establishing an inventory tracking system.

7. Restoration Plan

- Implementation Management Structure
 - --Byron Morris, working with the Restoration Work Force, is taking the lead on development of a Recovery Monitoring Strategy to help guide annual recovery monitoring;
 - --Alex Wuertheimer and Bruce Wright are working on the development of an organizational structure to address on-going development of ecosystem study plans;
 - --Eric Myers and Bob Loeffler, working with Restoration Work Force, are preparing a draft of the Implementation Management Structure (to be published as an appendix to the Draft Restoration Plan for review as part of the EIS process). This will incorporate the results of the prior two items.
 - --Mark Brodersen will examine role of Science Review Board and relationship to development of ecosystem study plans and the overall process;
 - --The next meeting of the Implementation Management Structure work group is scheduled for Monday, March 21 in Anchorage with work sessions to follow over the next two days.

FY95 Work Plan Process

- --Veronica Gilbert and Bob Loeffler will examine the FY95 Work Plan timeline and alternatives.
- --Loeffler is continuing to pursue the various funding and contracting options and processes.

8. Agenda for next Trustee meeting

• Start thinking about agenda items for the Trustee teleconference - sometime late March/early April. The items I am aware of thus far are: Project 94320 scope and details, an increment for Project 191, additional NEPA funding for Project 199, and a possible project for subsistence planning. All items being considered for the agenda will be circulated for comments before the agenda is finalized.

9. Misc. items not taken up at March 8 meeting

- Public Meetings Veronica Gilbert will be working with L.J., Sandy Rabinowitch, and Cherri Womack to begin preparations for a series of public meetings in the oil spill communities in late April.
- Integrated Research/Information & Management
 The working group of Jess Grunblatt, Andy Gunther, Carrie Holba,

 Veronica Gilbert, and Molly began discussions on an approach towards integrated research, keeping two end-products in mind: a point and click version for the public, and a more sophisticated information & data system for scientific use. A discussion paper should be ready by mid-April.

NEXT MEETING: Wednesday, March 16, 9 am, Juneau location: 5th floor USFS conference room. Items to be discussed include timeline for FY95 work plan.

Restoration Office 645 "G" Street, Anchorage, AK 99501

Phone: (907) 278-8012 Fax: (907) 276-7178



MEMORANDUM

TQ:

Jerome Montague, ADF&G

Dave Gibbons, USFS

FROM:

Executive Director

DATE: March 11, 1994

RE:

Project 94320

The six Trustees have reviewed and accepted my March 4, 1994 recommendation concerning the timesensitive elements of Project 94320. You are authorized to proceed only with the expenditures as outlined in the memo to myself and the Trustees from Dr. Spies dated March 2, 1994. These are:

Hydroacoustic equipment	\$270.0
Physical oceanography, zooplankton and phytoplankton equipment	310.0
Fish food and coded wire tags for PWSAC	45.0
Juvenile salmon predation/growth/survival Vessel charters Equipment (seines)	793.5 44.0
PWSSC project administration	25.0
Avian predation study startup costs	41.5
TOTAL	\$1,529.0

Expenditures for the hatchery research and manipulation portion of the project are not authorized at this time. Those hatchery research related funds will be authorized only when NEPA compliance has been clarified and successfully completed and when the Detailed Project Description is revised.

JRA/mir

CC:

Restoration Work Force Trustee Council Members

Molly McCammon, Director of Operations

Exxon Valdez Oil Spill Forum March 22, 1994, 1:00 - 5:30 P.M. Regal Alaskan Hotel, Anchorage

Five Years Later: What have we learned?

Sponsored by the Exxon Valdez Oil Spill Trustee Council

1:00 - 1:05	Call to order	
1:05 - 1:15	Looking Back: March 24, 1989/Slide Program	
Welcome and	introductions	Jim Ayers Executive Director for the Trustee Council
1:20 - 1:35	Statement from Governor Hickel	
1:35 - 1:50	Statement from President Clinton (Presented by De Assistant to the Secretary for Alaska , U.S. Departn	
1:50 - 2:20	Keynote speaker: Placing the Exxon	George Rose NW Atlantic Fisheries Centre Newfoundland, Canada
2:20 - 2:35	Why are we here today?	Charles P Meacham Alaska Dept of Fish & Game
Break 2:35 - 2:	4 5	
2:45 - 3:00	Overview of research & monitoring:	Bob Spies Applied Marine Sciences
3:00 - 3:15	Nearshore Ecosystem:	Charles H. Peterson University of North Carolina
3:15 - 3:30	Toxicology & Distribution of Oil:	Stanley Rice National Oceanic & Atmospheric Administration
3:30 - 3:45	Subsistence:	James A. Fall Alaska Dept of Fish & Game
3:45 - 4:00	Archaeology:	Ted Birkedal National Park Service
4:00 - 4:15	Fish:	Phil Mundy Fisheries and Aquatic Sciences
4:15 - 4:30	Marine Mammals:	Kathy Frost Alaska Dept of Fish & Gam
4:30 - 4:45	Birds:	Dave Irons U.S. Fish & Wildlife Service
4:45 - 5:15	Where do we go from here?:	Steve Pennoyer National Oceanic & Atmospheric Administration
5:30 - 7:00	Social Hour: Meet the Scientists	

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



FAX COVER SHEET

Restoration Work Force	٩
To: Spies, Ayers/sinclair	Number:
From: Molly McCammon	Date: 3-15-94
Comments:	Total Pages: — —
Please dist	ripule to individuals
listed above.	
	- Distribution
	Rest. WE Force
	the control of the co
	- Spies / Paris
	_ Sinclain Rthu
	Myers
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	- Rebecca - Unil you please FAX
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	latest Formagende get from LJ
	Copies of the latest version of the Br 194 Status Report (outfur c. 5) Should be available with site.
Truste	e Ag be available with site.

State of Alaska: Departments of Fish & Game, Law, and Environmental Conservation
United States: National Oceanic and Atmospheric Administration, Departments of Agriculture, and Interior

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 14, 1994

Maria Jean Adkins P.O. Box 461 Cordova, Alaska 99574

Dear Marla:

It was good to meet you in Cordova during my visit last month. I also appreciated your comments in your February 8 letter to the Trustees. I believe you have already been FAXED the copies of the transcript you requested.

Regarding the commercial fishing industry, you can be assured the Trustees are very concerned about the devastating condition of this industry in Prince William Sound. That is why they are supporting more than \$10 million worth of research in the Sound this field season related to fisheries and the Sound's ecosystem. The vast majority of Trustee sponsored research and monitoring and restoration projects are fisheries related. If you would like specifics on these, I would be happy to provide them.

I am enclosing a flyer about the EVOS Public Forum being sponsored by the Trustee Council on March 22, in case you have not received one. Unfortunately, we will not be able to teleconference this forum (even listening only) throughout the spill region. However, we are having it videotaped, and producing a half hour summary video that will be available for public meetings, and checked out from the library.

If you are unable to attend the Anchorage forum, I look forward to seeing you again in Cordova on March 26. Mall ine very

Sincerely.

James R. Ayers

Executive Director

Encløsure

Trustee Council Members

Exxon Valdez Oil Spill Forum Five Years Later: What have we learned?

Sponsored by the Exxon Valdez Oil Spill Trustee Council

March 22, 1994

1 - 5 pm

Regal Alaskan Hotel, Anchorage

How was the environment injured?... What is the status of recovery?... What has the Trustee Council done to aid recovery?... What do we still not know?

Join us for a half-day status report on the restoration of the Alaska ecosystem injured by the Exxon Valdez oil spill. Presenters include Dr. George Rose, head of the Northwest Atlantic Fisheries Center, Canada; Dr. Robert Spies, Chief Scientist for the Trustee Council; Dr. Charles Peterson, Institute of Marine Sciences, University of North Carolina; Kathy Frost, Alaska Department of Fish and Game; and Executive Director, Jim Ayers. Special Keynote speaker to be announced. Maps, photos and computer programs and other updated informational displays about restoration of the Exxon Valdez oil spill will be on

Social hour following the program to meet the scientists and the Trustee Council. For more Information contact the Exxon Valdez Oil Spill Trustee Council, 645 G St., Sulte 401, Anchorage, Alaska 99501 or call 907/278-8012, toll freewithin Alaska at 800/478-7745, outside Alaska at 800/283-7745

display.

2-8-94

FROM: FAX: 121-7201 or

424-5971

Marla Jean Adking

Box 461

Cordova, Alaska

TO: FAX: 276-7178

EXXON VALUES OIL SPILL COUNCIL

645 "G" Street

Anchorage, Alaska 99501



EXXON VALDEZ OIL SPILL TRUSTEE COUNCIL

Gentlemen:

1 would like to have a photo copy of a portion of the last EVOS meeting held last week. I attended the teleconference here in Cordova and gave testimony. The meeting was held January 31st.

Mr. John Bocci gave testimony late in the day after 5 pm or 6 pm and Mr. Dunner Lankard gave testimony at the end or very near the end. I would like a written transcript of this portion of the teleconference please. I would also like Mr. Frmpton's responses to Mr. Bocci included.

You can FAX these to me and bill me at the above address if there is a fee for this and 1 will send you a check.

I wish to add I am extremely pleased with our Alaskan representatives endeavors and the direction the Council is taking under Mr. Ayers supervision. I also wish to state that I feel Prince William Sound would be "forgotten" were it not for Mr. John Sandor. Many Alaskans from around the State (I have had calls from business sectors other than fishing) feel he is doing a good job for all Alaskans in his positions regarding Prince William Sound.

The fishing industry has put billions of dollars into this State over the years as all well know. We must continue to support this industry and revitalize an industry when it needs a "shot in the arm", as all industries have slumps. The PWS fishing industry has suffered a devastating blow with the spill, coupled with marketing and perhaps weather problems.

I still feel strongly that with Mr. Frampton and Mr. Gates "trading shoes" and with Mr. Frampton's Washington position, it is impossible for internal problems not to exist and political pressure not to be felt by other members of this Council. I wish I could feel his position there worked in reverse for the benefit of Alaska. If I am wrong, I stand corrected and apologize.

Sincerely Yours,

Marla Joan Kokins

Marla Adrino -2) problem in PWS- opp. ofter spall exotyulu - I ale do. restork lake milvents wouth of well stok streams out boomes a pushinty on forming hotcheries - use them Molly 1) 5 yrs - 900 n profee sus The requested transcript pages have been faxed to Marla. 600m-The original was given to Rebecca for processing of comments. 340- 80 m est 20 - 220 This is your copy. 2) Rese he sure "herri" · acres * city deck forum LID - Ca

Marla Adrins -1) concerned @ federal intervention - Frankton/ Gates 2) problem in PWS- opp. ofter spall worth by well strk streams not bornes (hud published forward hotcheries - use them for sport fish 10 1) 5yrs - 900m - hrw much in PWS for value & buffer zones
150 hrw much fradministrative
340 600m -2) Reserve Days would like to make sure in Fishs? cety/people brance acres * cuty dech forum - list en only |

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 14, 1994

Tom Williams
Senior Professional Staff Member
Energy & Natural Resources Committee
U.S. Senate
304 Dirksen Building
Washington, D.C. 20510

rely M' Camm

Dear Tom:

Jim Ayers, the Executive Director of the Exxon Valdez Oil Spill Trustee Council, asked me to send you a copy of Volume I of the Comprehensive Habitat Protection Process: Large Parcel Evaluation & Ranking that the Trustee Council staff compiled in November 1993. If you desire Volume II, or any other additional information about the Trustee Council process or activities, please contact me.

Sincerely,

Molly McCammon
Director of Operations

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 14, 1994

Doug Hall U.S. Department of Commerce/NOAA 14th Street & Constitution, NW, Room 5804 Washington, D.C. 20230

Dear Doug:

It was great visiting with you during my trip to Washington. I sincerely appreciate your interest in what we're attempting to accomplish.

I apologize for the delay in getting the two volumes of the <u>Comprehensive Habitat</u>

<u>Protection Process: Large Parcel Evaluation & Ranking</u> to you. Since we had run out of copies, I had some additional ones printed. I hope they are helpful. Please let me know if I or my staff can provide you with any additional materials.

Sincerely,

James R. Ayers
Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 14, 1994

Jeff Petrich c/o Representative George Miller Chairman, Committee on Natural Resources 1324 Longworth House Office Building Washington, D.C. 20515

Dear Jeff:

It was great visiting with you during my recent trip to Washington.

I am enclosing the two volumes of the <u>Comprehensive Habitat Protection Process:</u> <u>Large Parcel Evaluation & Ranking</u>, that the Trustee Council staff compiled in November 1993. I hope you will find this material useful.

Please let me know if I can provide you with any additional information about the Exxon Valdez Oil Spill Trustee Council activities. Hope to see you in Alaska soon.

Sincerel

James R. Ayers
Executive Director

Restoration Office 645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 14, 1994

Dan Sakura
Special Assistant to the Assistant
Secretary for Fish, Wildlife & Parks
U.S. Department of Interior
1849 C Street, NW, Room 3138
Washington, D.C. 20240

Dear Dan:

Thanks for all your help with my D.C. trip. I am enclosing the two volumes of the <u>Comprehensive Habitat Protection Process: Large Parcel Evaluation & Ranking</u> that the Trustee Council staff compiled in November 1993, for you to pass on to Katie McGinty. Talk to you soon.

Sincerely

James R. Ayers
Executive Director

Restoration Office

645 G Street, Suite 401, Anchorage, AK 99501-3451 Phone: (907) 278-8012 Fax: (907) 276-7178



March 14, 1994

Representative Cliff Davidson State Capitol, Room 400 Juneau, Alaska 99801-1182

Dear Cliff:

I'm sorry I didn't get to see you during my recent visit to Juneau. We were in meetings all day. Hopefully, next time. However, Craig Tillery asked me to find out some information for you concerning the Kodiak weir sites and their possible location on lands the Trustees are interested in acquiring.

It appears that half of the 14 weir sites are located in HIGH VALUE large parcels. Active negotiations are currently underway for these parcels, although the Trustees have taken no action on them as of yet. The other seven weir sites are not located in high value parcels. However, I have passed the information on to our Habitat staff, and if the Trustees pursue any small parcel purchases, these sites would be considered.

Let me know if I can be of further help with these or with anything else regarding Trustee Council activities. Also, do you know the whereabouts of Jay Nelson? Say hello to him for me if you talk to him.

Sincerely,

Molly McCammon
Director of Operations

cc: Jim Ayers Craig Tillery

Restoration Office

645 G Street, Suite 402, Anchorage, Alaska 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



FAX COVER SHEET Number: Date: Total Pages: Comments:

TE DE ALASKA

DEPARTMENT OF FISH AND GAME

HABITAT AND RESTORATION DIVISION

WALTER J. HICKEL, GOVIENCE

333 RASPBERRY ROAD ANCHORAGE, ALASKA 99518- 599 PHONE (907) 344-0541 FAX (907) 349-1723

Call Cliff Durdon

RAPIFAX TRANSMITTAL SHEET

TO:	Molly McCammon	DATE: 34194
	chci	NO. PAGES: 2-
FROM:	Mark Kuwala	(including this one)
	4056	
MESSAGE	3:	
It a	ppears that the following weir	r sites are
local	ed in HIGH VALUE large parce	ls:
(Upper Station, Akalura, Day S	almon Flats,
	Karluk Lake, Paul's Day, Water	fall + Horse Marine
The	sites that are not in high val-	re parcels are:
	Carlok River, Litnik, Red River	•
श	erenosa Thorshiem and 1	Malina.
The .	ccreage values reflect only the	ever needed to
	lain the weir site, and not	
an in	sholling or the total land are	rilable for
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TITLE: Conservation Land Acquisition-Kodiak

INJURED SPECIES TO BE ADDRESSED: SOCKEYE SALMON

PRINCIPLE INVESTIGATOR: Alaska Department of Fish; CF and FRED Divisions/Kodiak

OBJECTIVE: Purchase Native owned lands for the purpose of conservation of the Kodiak Island group. The Kodiak Management Area supports salmon run in excess of 15 million fish annually. Some of the key production is concentrated on lands in private ownership, mainly by Native corporations. The Department is unable to obtain long term lease agreements; typically, lease agreements are negotiated about every three years, and there is no assurance that the lease is renewable. The project locations identified below are essential to ensuring environmental protection and continuation of area salmon resources, particularly sockeye salmon.

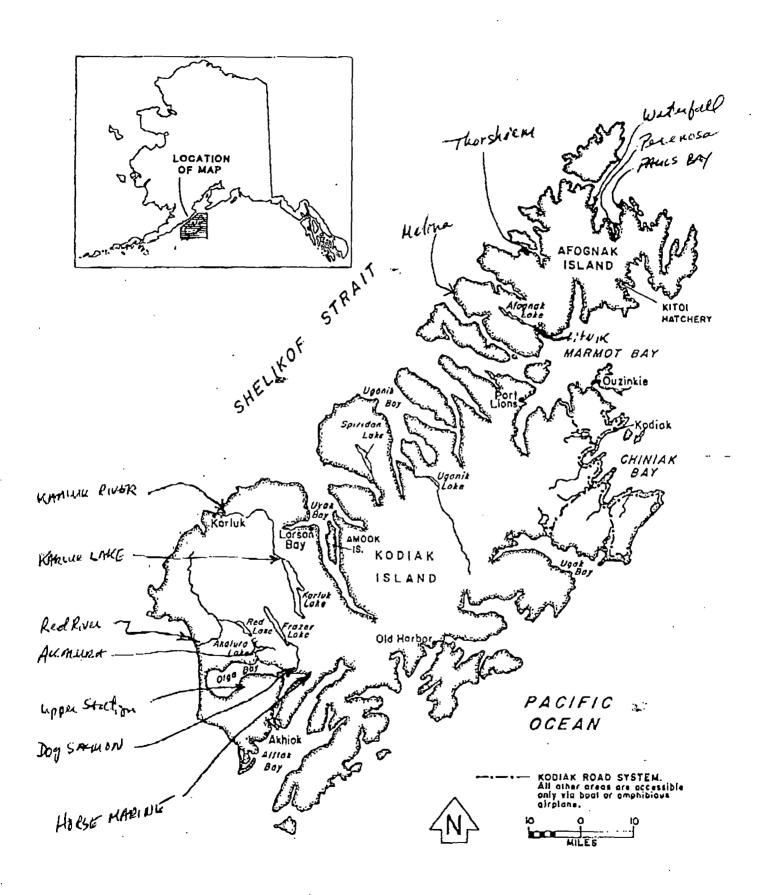
Methods: Purchase essential land areas critical to the management, rehabilitation and or educational needs of the Department.

ESTIMATED COST: 116 acres @ \$20 thousand per acre= \$ 2.3 million

- 1. Upper Station 5 acres
 - 2. Akalura: 5 acres
- 3. Dog Salmon Flats: 15 acres
- 4. Karluk River: 2- 5 acre tracts
- 5. Litnik: 5 acres
- 6. Red River: 5 acres
- 7. Pauls Bay: 5 acres
 - 8. Waterfall: 5 acres
 - 9. Kitoi Bay Hatchery: 35 acres
 - 10. Persenosa: 5 acres
 - 11. Thorshiem: 5 acres
 - 12. Malina: 5 acres "
 - 13. Horse Marine: 5 acres
- 14. Karluk Lake: 5 acres

Post-It* brand fax transmittal	From LORNE WHITE
TO HOLK KYWADA	Co.
Dept.	Phone #
Fax # 276 7178	Fax #

LINK TO OTHER STUDIES! PROJECT NRDA # 27.



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3907 276 7178

EV Restoration

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EV Restoration

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RESULT

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Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Eyak Corporation 4792-5 Business Park Boulevard Anchorage, AK 99503

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

Enclosed are the proposed standardized appraisal instructions that will be used to determine fair market value interests in lands potentially to be acquired as a part of the Exxon Valdez restoration program. These general specifications are the requirements to be used by the contract appraiser in the instructions to determine fair market value. We have tried to incorporate, to the maximum extent possible, both Trustee and willing seller concerns while maintaining compliance with State and Federal law. We intend to move forward in the near future with appraisals and would like your comments on these proposed instructions as soon as possible.

Please send them to:

Dave Gibbons U.S. Forest Service 709 West 9th Street, Room 839-D Juneau, AK 99801

The Trustee Council will use the United States Forest Service appraiser contract to accomplish appraisals for any EVOS related acquisitions. This provides for consistency and further assurance of compliance with State and Federal law. There will be a meeting scheduled with you and the appraiser prior to initiating appraisals. Our respective negotiators will be in touch with you to initiate detail negotiations.

I look forward to working with you on this important effort. Please do not hesitate to call me, if you would like to discuss this matter.

Sincerely,

James R. Ayers
Executive Director

JRA/mir Enclosures

cc: Trustee Council Members

Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

English Bay Corporation 1637 Stanton Avenue Anchorage, AK 99508

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

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Sincerely,

James R. Ayers
Executive Director

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JRA/mir Enclosures

cc: Trustee Council Members
Attorney Representative

Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Chenega Corporation P.O. Box 60 Chenega Bay, AK 99574-9999

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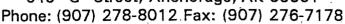
Sincerely,

James R. Ayers Executive Director

JRA/mir Enclosures

cc: Trustee Council Members
Attorney Representative

Restoration Office 645 "G" Street, Anchorage, AK 99501





March 11, 1994

Afognak Joint Venture P.O. Box 1277 Kodiak, AK 99615

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Sincerely,

James R. Avers **Executive Director**

JRA/mir **Enclosures**

Trustee Council Members

Restoration Office

645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Akhiok-Kaguyak Corporation 5028 Mills Dr. Anchorage, AK 99508

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

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Dave Gibbons U.S. Forest Service 709 West 9th Street, Room 839-D Juneau, AK 99801

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Sincerely,

James R. Ayers
Executive Director

ames & Atyer

JRA/mir Enclosures

cc: Trustee Council Members

Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Kodiak Island Borough 710 Mill Bay Road Kodiak, AK 99615-6331

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

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Dave Gibbons U.S. Forest Service 709 West 9th Street, Room 839-D Juneau, AK 99801

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Sincerely,

James R. Ayers
Executive Director

ames & Atye

JRA/mir Enclosures

cc: Trustee Council Members

Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Koniag Incorporated 4300 B Street, #407 Anchorage, AK 99503

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

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Please send them to:

Dave Gibbons U.S. Forest Service 709 West 9th Street, Room 839-D Juneau, AK 99801

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Sincerely,

James R. Ayers
Executive Director

ames & Alyer

JRA/mir Enclosures

cc: Trustee Council Members

Restoration Office 645 "G" Street, Anchorage, AK 99501 Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Port Graham Corporation P.O. Box PGM Port Graham, AK 99603-8998

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

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Please send them to:

Dave Gibbons U.S. Forest Service 709 West 9th Street, Room 839-D Juneau, AK 99801

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I look forward to working with you on this important effort. Please do not hesitate to call me, if you would like to discuss this matter.

Sincerely,

James R. Ayers Executive Director

JRA/mir Enclosures

cc:

Trustee Council Members Attorney Representative

Restoration Office 645 "G" Street, Anchorage, AK 99501

Phone: (907) 278-8012 Fax: (907) 276-7178



March 11, 1994

Tatitlek Corporation P.O. Box 650 Cordova, AK 99574

We have worked hard over the past six weeks to develop a process and procedure for habitat acquisition that is fair, reasonable and consistent. These efforts included meeting with various parties representing willing sellers as we had said we would do.

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Sincerely,

James R. Ayers Executive Director

ames & Atyer

JRA/mir **Enclosures**

Trustee Council Members Attorney Representative

UNLESS SPECIFICALLY STATED OTHERWISE, THE FOLLOWING SPECIFICATIONS APPLY TO BOTH FEE SIMPLE LAND APPRAISALS AND PARTIAL ESTATE INTEREST APPRAISALS.

C.3 GENERAL SPECIFICATIONS

A. The Contractor shall furnish all materials, supplies, tools, equipment, personnel, travel and shall complete all requirements of this contract including performance of the professional services listed herein.

Four copies of the Draft Appraisal Report shall be submitted in a three ring loose-leaf binder. The Contractor will furnish one original and three copies of the final appraisal. The report shall provide an estimate of cash fair market value for the fee simple estate free of all assessments, and shall conform to the <u>Uniform Standards of Professional Appraisal Practice</u> (USPAP) as published by The Appraisal Foundation, and the <u>Uniform Appraisal Standards for Federal Land Acquisitions</u>, 1992 Edition, (ISBN 0-16-038050-2) (WASFLA). In case of a conflict between the two standards, USASFLA shall take precedence.

The Narrative Appraisal Report shall conform to recognized appraisal format, principles, and practices applicable to estimating cash fair market value, as required in the UASFLA.

B. Narrative Appraisal Report.

The Contractor shall make a detailed field inspection and identification of the item(s) of property as specified in each Task Order, and shall make such investigations and studies as are appropriate and necessary to enable the Contractor to derive sound conclusions and to prepare the appraisal report.

C. Examination Notice.

The Contractor shall provide the property owner and the Government a minimum of 10 days advance notice of the examination date and shall give the owner, or his designated representative, and the Government an opportunity to accompany the Contractor during his inspection of the property. These notices shall be documented in the Contractor's transmittal letter of the appraisal report. The Contractor shall certify that the signatore of the report has personally visited the subject property(s) and all of the comparable transactions used in the comparative analysis.

D. Updating of Report.

Upon the request of the Government, the Contractor shall during a two-year period following the valuation date of the appraisal report show value as of a specified date. The Contractor will furnish one original and three copies of the updated report, which shall include sales data or other evidence to substantiate the updated conclusion of value if a change in value occurs.

E. Testimony.

Upon the request of the United States Attorney or the Department of Justice, or the Alaska Attorney General, the Contractor shall testify in any proceedings, as to the value as of the valuation date of any and all property included in the appraisal report.

Item (F) is applicable to partial estate interest appraisals only.

- F. Estate to be Appraised.
- 1. When a partial estate interest is appraised, it will conform to UASFLA and will incorporate a before and after appraisal meeting agency standards as described in the task order.
- 2. After the market value of the fee estate has been determined, the appraiser may be requested to determine the contributory value of the various estates. The contributory value of the various estates must equal the market value of the fee estate.

C.4 TECHNICAL SPECIFICATIONS

4.1 REPORT

A. Format.

The report shall be typewritten on bond paper sized 8 1/2 by 11 inches with all parts of the report legible and shall be bound with a durable cover and labeled on the face. The label will identify the appraised property, the contract number, appraiser's name and address, and the date of the appraisal. All pages of the report, including the exhibits, shall be numbered.

B. Contents.

The report shall be divided into tabulated parts:

Part I - Introduction
Part II - Factual Data

Part III - Analyses and Conclusions

Part IV - Addenda

The content of the report shall, as a minimum, contain the following:

1. PART I - INTRODUCTION

a. <u>Title Page</u> shall include (1) the borough name(s) and general location(s) of the property; (2) that the appraisal is for the lead agency identified in the task order; (3) name and address of individual and the firm or corporation making the appraisal report; (4) the report date.

- b. <u>Table of Contents</u> shall be arranged in accordance with the sequence of topical headings with corresponding page numbers.
- c. <u>Summary of Facts and Conclusions</u> shall be a brief resume of the essential highlights of the report in order to offer a convenient reference to basic facts and conclusions. Items which shall be included are (1) name of project and agency; (2) owner of record; (3) location or legal description; (4) name of appraiser; (5) dates of field work; (6) date of inspection; (7) effective date of appraisal; (8) interest under appraisement; (9) size; (10) highest and best use; (11) appraised values.
- d. <u>Statement of Assumptions and Limiting Conditions</u>. The Contractor shall include in the report a statement of assumptions and limiting conditions related to the appraisal of the property.
- e. <u>References</u>. The Contractor shall list the sources of data incorporated in the report, such as records, documents, technicians, or other persons consulted along with a statement of their qualifications and identification of their contribution to the report.

2. PART II - FACTUAL DATA

- a. 1. Purpose of Appraisal for Partial Estate Interest Appraisal. The Contractor shall state that the purpose is to estimate total compensation for the estate to be acquired considering damages and/or benefits to the remainder. It shall include the function of the appraisal and a description of the estates appraised in both the before and after conditions.
- 2. <u>Purpose of Appraisal for Fee Simple Land Appraisal</u>. The Contractor shall state that the purpose is to estimate fair market value for the property. It shall include the function of the appraisal, and a definition of all values required and property rights appraised.
- b. <u>Definition of Fair Market Value</u>. The definition is that as described in the UASFLA and expanded upon in USPAP.
- c. <u>Estate Appraised</u>. Describe the Estate to be appraised and the legal description of the subject property.
- d. Area and Neighborhood Data. The report shall include a concise discussion of market area, trends in use, and neighborhood and area analysis. This data (social, economic, and political) shall provide the basic information leading to a conclusion of highest and best use and shall include only information that directly affects the value of the property being appraised.

- e. <u>Property Data</u>. The report shall include a narrative description of significant land features and all improvements. This section shall show the availability and suitability or adaptability of the property for the highest and best use. The property data shall include, as a minimum, the following:
- 1. A description of the land, giving dimensions, size, shape, access status and characteristics, land types, topography, timber, livestock forage, mineral character, and other characteristics that might affect value. If there is an indication that timber or mineral deposits have commercial value, this should be stated. If part of the property is assigned higher value than other portions, prepare a map delineating the various land classes.
- 2. A discussion of outstanding rights or possessory interests (easements, permits, leases, adverse possession, etc.) describing the type, area, condition, terms, rates, and their effect on value.
- 3. A description of all improvements, discuss each with reference to its physical condition, present use, obsolescence, and its contribution to the highest and best use.
- 4. A statement of the current assessed value and dollar amount of property taxes and discuss their effect on value.
- 5. Cite the zoning and other restrictions for the subject property and discuss their effect on value.
- 6. Discuss the effect on value of reservations and covenants described in the estate.
 - 7. Distinguish between any real property and personal property values.
- 8. Discuss any environmentally threatening factors that may affect the property such as toxic waste, physical hazards, or noxious materials.
 - 3. PART III ANALYSES AND CONCLUSIONS
- a. Analyses of Highest and Best Use. State the highest and best use or combination of uses that can be made of the property (land and improvements) for which there is current private open market. Give evidence of the demand for such use. If the highest and best use is different than the present use, discuss how the property is available, suitable, adaptable, and in demand for the new use. Be cautious in identifying highly speculative uses that are contingent on occurrences that are not demonstrated in the marketplace within which the subject might compete. Investment for profit or speculation in and of themselves are not acceptable highest and best uses without the identification of the physical interim use and anticipated future use that is

being anticipated. Highest and best use cannot be predicated on a demand created solely by the project for which the property is acquired (e.g., rock quarry, when the only market is a highway project for which the property was acquired). A proposed highest and best use cannot be the use for which the government is acquiring the property (e.g., missile test range, airfield, park), unless there is a prospect and demand for that use by others than the government.

b. <u>Data Analysis</u>. This section, divided into topical headings, shall contain the appraiser's discussion and analysis of market trends and elements of value. The text may refer to factual data included in the Addenda to the report.

The appraiser shall specifically state his conclusion, the factual data calculations, and the process of reasoning that led him/her to that conclusion.

The following items, as a minimum, shall be discussed in this section:

1. <u>Cash Versus Contract Sales</u>. All value estimates made in the appraisal report will be on the basis of cash or cash equivalence. The effect of financing on market value will be considered and the conclusions documented in this section. Cash equivalent is defined as: That price that would have been in effect, had the terms been all cash.

2. Price-time Trends.

- 3. <u>Physical Characteristics</u>. The effect on value of elements such as size, location, access characteristics and status, road or highway frontage, restrictive covenants, zoning, utilities, view, vegetative cover, water frontage, mineral character and potential, and other elements of value as demonstrated in the market will be explored and analyzed.
- c. <u>Estimate of Value</u>. The appraiser's estimates of value shall be developed in a logical sequence using accepted approaches to value supported by confirmed factual data.
- 1. Approaches to Value. Value shall be based upon the properties' highest and best use, which may differ from present use, and shall be supported by confirmed transactions of comparable lands having similar highest and best uses. In all cases, the three approaches to value (cost, income, and direct sales comparison) shall be considered, and used, if applicable. At a minimum, the appraisal report shall contain a direct sales comparison approach which analyzes and compares the subject to all appropriate comparable sales, ending in a subject property value indication based on each sale. All such direct comparison indications shall then be correlated to a final estimate of value.

2. <u>Comparable Sales</u>. The appraiser shall personally visit, investigate, list in the report, and be prepared to testify with respect to all sales which may be pertinent to the valuation of the subject. The sales considered and not actually used by the appraiser shall be listed in a table in the Addenda. This list shall cite pertinent facts such as date, size, buyer and seller, price, terms, location, etc., and include a remark as to why each sale was not used in the estimate of value. All comparable sales used in the valuation discussion shall meet the test of market value. All transactions used shall be verified with parties knowledgeable of the sale, (grantor, grantee, broker). Include date of confirmation, the name of the party with whom the sale was confirmed, and the name of the person confirming the sale.

The appraiser shall examine all prices and terms of comparable sales as to their equivalency to cash. Where comparable sales prices are adjusted because of terms or for other reasons, the amount of the adjustment shall be supported by presentation of factual evidence and the appraiser's reasoning.

The sale price of comparable sales used in this appraisal report shall be adjusted for appreciation or depreciation, if any, for the period of time between the sale date and the valuation date (Market condition) the amount of the adjustment shall be clearly stated. The basis for the adjustment in the form of an analysis of available pertinent market evidence shall be presented. Sales and resales of unaltered properties similar to the comparables and in the same market area are preferred indicators of market condition. To be useful, such sales and resales must have occurred during the approximate period for which other comparables are being adjusted. Raw statistics on broad classes of property and covering large geographic areas will not suffice as a basis for the above described adjustments.

When using the direct sales comparison approach, the appraiser shall, for each sale listed, discuss: parties to the transaction, date of the transaction, acreage, legal description of property, interest conveyed, consideration, conditions of payment (cash or terms--contract sales will be discussed and conclusions made as to their cash equivalence), improvements (kind and whether they contribute to highest and best use), personal property, any outstanding rights and reservations and their effect on value, and physical description--topography, cover, etc. Each comparable site should be described in narrative form in sufficient detail to indicate how it compares to the subject property in elements affecting value. Buyer and seller motivation of the comparable transaction must be discussed. The potential for development as of the date of purchase shall be explored and presented.

When adjustments are made to comparable sales, the basis for the adjustments shall be shown in sufficient detail and supported by all available market evidence to allow the reviewer to judge their validity and acceptability. Thedata will be presented in narrative form as well in comparison grids or

tables. When the value of the subject property and comparables are highly similar, lump sum adjustments are acceptable, though the elements of dissimilarity affecting value shall be listed. If quantified adjustments are made, they shall be directly supported by verified market evidence.

- 3. In the direct sales comparison approach, the last sale of the subject property shall be listed. If it is a valid sale, it shall be qualified and given appropriate consideration in the value conclusion.
- 4. In the income and cost approaches, all cost and income estimates shall be supported by comparative costs or rental data for similar properties. The methods used to determine capitalization rates, accrued depreciations, and depreciation rates shall be discussed and computations and comparisons shown. Comparison charts (such as rental comparisons, constructions cost comparisons, etc.) shall be developed where feasible.

Items 5 through 8 are applicable only to partial estate interest appraisals:

- 5. In accordance with established legal principles and procedures, the before value of the property shall be estimated as of the date of the appraisal without allowance of enhancement and/or diminution in value due to the project.
- 6. In the before acquistion appraisal, sales occurring after the date of the project shall be used in estimating value only if there is no project-related enhancement and/or diminution. In the after acquistion appraisal, applicable sales occurring up to the date of the appraisal shall be used with full consideration given to the effects of the taking and the project in the estimate of value.
- 7. In the after acquistion appraisal, the estimate of value shall be developed by comparison with sales of properties encumbered by similar easements. If this cannot be done, the appraiser shall develop the estimate by direct comparison or other use of sales which give evidence of the value attributable to the subject's utility in its encumbered state.
- 8. The after acquistion appraisal shall, as a minimum, contain the following:
 - a. A brief description of the part acquired.
- b. A description of the property rights acquired and a discussion of all the restrictions on the grantor and affect, if any, on the value of the subject.
- c. A discussion of the appraiser's interpretation of the property rights acquired.

- d. A comprehensive description of the remainder in the after acquiring condition.
- e. A discussion of the effect of the acquiring and the project on the remainder, showing highest and best use in the after condition and describing how benefits or damages occur.
- d. <u>Correlation and Final Value Estimate</u>. The appraiser shall interpret the foregoing estimate and shall state his/her reasons why one or more of the conclusions reached in the estimate of value section are the best indicators of market value of the subject. The indicated value estimates derived through more than one approach to value will be correlated to reach the final estimate of value. If only the direct sales comparison approach is used, the indications given by the various sales will be correlated to reach the final estimate, showing which sale or sales were considered most comparable and provided the best value indicators. Where the "before and after" method is used to estimate just compensation, separate correlations are needed for the "before estimate" and the "after estimate".

The following item is applicable to partial estate interest appraisals only:

e. <u>Estimate of Total Compensation</u>. The appraiser's estimate of total compensation shall be derived as the difference between the estimated market value before the acquiring and the estimated market value of the property after the acquiring and as affected by the project. The method automatically takes into account diminution in value of and any benefits to the remainder.

This shall be shown as follows:

		Value Before	\$
		Value After	\$
		Estimate of Just Compensation	\$
The	estimate d	of just compensation shall be summarized	as follows:
		Value of Part Acquired	ş
,		Damages	\$
	•	Benefits	\$
		Estimated Total Just Compensation	\$

The sum of the value of the part acquired and damages, less the benefits, must equal the difference between the before and after values.

f. A Certification Statement will be included that is consistent with USPAP and UASFLA.

4. PART IV - ADDENDA

All maps shall be originals of high quality with properties depicted in color (i.e. subject - ; comparable - green). They shall be of sufficient detail, with legend, scale, and north arrow, in order that properties may be readily located on the ground using the maps.

The addenda shall include:

- a. Area Map Small scale map showing the general location of the subject neighborhood.
- b. Neighborhood Map Shall show the subject property and its immediate vicinity. The area and neighborhood maps may be combined if appropriate.
- c. Subject Property Map or Plat A large scale map that clearly shows the dimensions and topography of the subject property.
- d. Comparable Sales Location Map This shall show the location of sales used in estimating market value of the subject property in relationship to the subject.
- e. Comparable Sales Form For all transactions used in the appraisal, show all of the pertinent information concerning each comparable. At a minimum, each verification will display the names of the state and geographic location, recording district, community area, grantor, grantee, estate purchased, instrument, tax parcel number, book/page, date, size, price, unit price, date of verification by whom and with whom, terms, legal description, access, utilities, zoning, highest and best use, current use, improvements, vegetation, topography, and soils. There should also be a remarks section.
- f. Full legal description of subject property as presented in the preliminary title report.
- g. Statement of the date(s) the subject property was inspected with property owner or his/her representative, and the government is representative (or a statement that property owner were government representative invited but declined to accompany appraiser on the inspection).
- h. Photographs The Contractor shall provide representative original color photographs of the subject property and all comparables in each copy of the final report. Photographs may be provided as a separate exhibit in the

addenda or included along with the narrative description of the subject property and sales. The following information shall be shown with each photograph:

- 1. Identification of scene in photograph (direction of view, etc.). The direction of view may be indicated on a map. If the photograph was taken from a distance such as an aerial or high vantage point, the approximate property boundaries must be clearly shown on the photograph. The boundaries of a "taking" must be identified on one or more photographs of the subject, as appropriate.
 - 2. The name of the individual taking the photograph.
 - 3. The date the photograph was taken.
- i. Other Material The appraiser shall include all other pertinent documents provided by the Contracting Officer or representative, plus appropriate charts, maps, etc.
- j. Qualifications of Appraiser The qualifications of the appraiser shall be included in the report as evidence that the responsible person is qualified to make such an appraisal.